

| Name of the Issuer: | | R R Kabel Limited | Last updated on | | 15-Feb-24 | | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|---|-----------|---------------------------|--|--|--|--|--|--|---------------|---|--|--|---------------|------------------------------|---------------|---------------|---------------|---|---------------|---------------|---------------|
| 1 | Type of Issue (IPO / FPO) | | IPO | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Issue Size (Rs. Cr) | | 1964.0 | | | | | | | | | | | | | | | | | | | | | | |
| | - Fresh Issue Size (Rs. Cr) | | 180.0 | | | | | | | | | | | | | | | | | | | | | | |
| | - Offer for Sale Component (Rs. Cr) | | 1784.0 | | | | | | | | | | | | | | | | | | | | | | |
| Source: Post Issue Monitoring Report | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Grade of issue along with name of the rating agency | | | | | | | | | | | | | | | | | | | | | | | | |
| | Name | | Not Applicable | | | | | | | | | | | | | | | | | | | | | | |
| | Grade | | Not Applicable | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Subscription Level (Number of times) | | 13.44* | | | | | | | | | | | | | | | | | | | | | | |
| Source: Post Issue Monitoring Report | | | | | | | | | | | | | | | | | | | | | | | | | |
| *The above figure is after technical rejections and excluding Eligible Employee | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue ⁽¹⁾</td><td>10.11%</td></tr><tr><td>(ii) at the end of the 1st Quarter immediately after the listing of the issue</td><td>13.65%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2024)*</td><td>Not Available</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2025)*</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2026)*</td><td>Not Available</td></tr></table> | | | | | Particulars | % | (i) allotment in the issue ⁽¹⁾ | 10.11% | (ii) at the end of the 1st Quarter immediately after the listing of the issue | 13.65% | (iii) at the end of 1st FY (March 31, 2024)* | Not Available | (iv) at the end of 2nd FY (March 31, 2025)* | Not Available | (v) at the end of 3rd FY (March 31, 2026)* | Not Available | | | | | | | | |
| Particulars | % | | | | | | | | | | | | | | | | | | | | | | | | |
| (i) allotment in the issue ⁽¹⁾ | 10.11% | | | | | | | | | | | | | | | | | | | | | | | | |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | 13.65% | | | | | | | | | | | | | | | | | | | | | | | | |
| (iii) at the end of 1st FY (March 31, 2024)* | Not Available | | | | | | | | | | | | | | | | | | | | | | | | |
| (iv) at the end of 2nd FY (March 31, 2025)* | Not Available | | | | | | | | | | | | | | | | | | | | | | | | |
| (v) at the end of 3rd FY (March 31, 2026)* | Not Available | | | | | | | | | | | | | | | | | | | | | | | | |
| * QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed. | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors | | | | | | | | | | | | | | | | | | | | | | | | | |
| # Source: Reporting with the BSE. Represents holding of Institutions category | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Financials of the issuer | | | | | | | | | | | | | | | | | | | | | | | | |
| | (In Rs. Crore) | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Parameters (consolidated)</th><th>1st FY (March 31, 2024)*</th><th>2nd FY (March 31, 2025)*</th><th>3rd FY (March 31, 2026)*</th></tr><tr><td>Income from operations</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Net Profit for the period</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Paid-up equity share capital</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr></table> | | | | | Parameters (consolidated) | 1st FY (March 31, 2024)* | 2nd FY (March 31, 2025)* | 3rd FY (March 31, 2026)* | Income from operations | Not Available | Not Available | Not Available | Net Profit for the period | Not Available | Not Available | Not Available | Paid-up equity share capital | Not Available | Not Available | Not Available | Reserves excluding revaluation reserves | Not Available | Not Available | Not Available |
| Parameters (consolidated) | 1st FY (March 31, 2024)* | 2nd FY (March 31, 2025)* | 3rd FY (March 31, 2026)* | | | | | | | | | | | | | | | | | | | | | | |
| Income from operations | Not Available | Not Available | Not Available | | | | | | | | | | | | | | | | | | | | | | |
| Net Profit for the period | Not Available | Not Available | Not Available | | | | | | | | | | | | | | | | | | | | | | |
| Paid-up equity share capital | Not Available | Not Available | Not Available | | | | | | | | | | | | | | | | | | | | | | |
| Reserves excluding revaluation reserves | Not Available | Not Available | Not Available | | | | | | | | | | | | | | | | | | | | | | |
| * Financials not disclosed as reporting for the relevant fiscal year has not been completed. | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | Trading Status in the scrip of the issuer | | | | | | | | | | | | | | | | | | | | | | | | |
| Company's Equity Shares are listed on both the BSE Limited and the NSE. | | | | | | | | | | | | | | | | | | | | | | | | | |
| The Shares have not been suspended or delisted. | | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Particulars</th><th>Status</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2024)*</td><td>Not Available</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2025)*</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2026)*</td><td>Not Available</td></tr></table> | | | | | Particulars | Status | (i) at the end of 1st FY (March 31, 2024)* | Not Available | (ii) at the end of 2nd FY (March 31, 2025)* | Not Available | (iii) at the end of 3rd FY (March 31, 2026)* | Not Available | | | | | | | | | | | | |
| Particulars | Status | | | | | | | | | | | | | | | | | | | | | | | | |
| (i) at the end of 1st FY (March 31, 2024)* | Not Available | | | | | | | | | | | | | | | | | | | | | | | | |
| (ii) at the end of 2nd FY (March 31, 2025)* | Not Available | | | | | | | | | | | | | | | | | | | | | | | | |
| (iii) at the end of 3rd FY (March 31, 2026)* | Not Available | | | | | | | | | | | | | | | | | | | | | | | | |
| * Trading status not disclosed as the relevant fiscal year has not been completed. | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | Change in Directors of issuer from the disclosures in the offer document | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2024)*</td><td>-</td><td>-</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2025)*</td><td>-</td><td>-</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2026)*</td><td>-</td><td>-</td></tr></table> | | | | | Particulars | Name of the Director | Appointed / Resigned | (i) at the end of 1st FY (March 31, 2024)* | - | - | (ii) at the end of 2nd FY (March 31, 2025)* | - | - | (iii) at the end of 3rd FY (March 31, 2026)* | - | - | | | | | | | | |
| Particulars | Name of the Director | Appointed / Resigned | | | | | | | | | | | | | | | | | | | | | | | |
| (i) at the end of 1st FY (March 31, 2024)* | - | - | | | | | | | | | | | | | | | | | | | | | | | |
| (ii) at the end of 2nd FY (March 31, 2025)* | - | - | | | | | | | | | | | | | | | | | | | | | | | |
| (iii) at the end of 3rd FY (March 31, 2026)* | - | - | | | | | | | | | | | | | | | | | | | | | | | |
| * Changes in Directors updated till February 15, 2024 as the relevant fiscal year has not been completed. | | | | | | | | | | | | | | | | | | | | | | | | | |
| # Changes in Directors not updated as the relevant fiscal year has not been completed. | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | Status of implementation of project/ commencement of commercial production | | | | | | | | | | | | | | | | | | | | | | | | |
| (i) as disclosed in the offer document | | | | | | | | | | | | | | | | | | | | | | | | | |
| | (ii) Actual implementation | | Not applicable* | | | | | | | | | | | | | | | | | | | | | | |
| (iii) Reasons for delay in implementation, if any | | | | | | | | | | | | | | | | | | | | | | | | | |
| *The Company did not undertake any implementation of project hence the same is not applicable | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | Status of utilization of issue proceeds | | | | | | | | | | | | | | | | | | | | | | | | |
| (i) as disclosed in the offer document | | | | | | | | | | | | | | | | | | | | | | | | | |
| | (In Rs. Crore) | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Particulars</th><th>Total estimated amount/ expenditure</th><th>Estimated utilisation from Net Proceeds</th><th>Estimated Deployment (Financial Year 2024)</th><th>Estimated Deployment (Financial Year 2025)</th></tr><tr><td>Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions</td><td>152.59</td><td>136.00</td><td>136.00</td><td>0.00</td></tr><tr><td>General corporate purposes</td><td>34.24</td><td>34.24</td><td>34.24</td><td>0.00</td></tr><tr><td>Total</td><td>186.83</td><td>170.24</td><td>170.24</td><td>0.00</td></tr></table> | | | | | Particulars | Total estimated amount/ expenditure | Estimated utilisation from Net Proceeds | Estimated Deployment (Financial Year 2024) | Estimated Deployment (Financial Year 2025) | Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions | 152.59 | 136.00 | 136.00 | 0.00 | General corporate purposes | 34.24 | 34.24 | 34.24 | 0.00 | Total | 186.83 | 170.24 | 170.24 | 0.00 |
| Particulars | Total estimated amount/ expenditure | Estimated utilisation from Net Proceeds | Estimated Deployment (Financial Year 2024) | Estimated Deployment (Financial Year 2025) | | | | | | | | | | | | | | | | | | | | | |
| Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions | 152.59 | 136.00 | 136.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | |
| General corporate purposes | 34.24 | 34.24 | 34.24 | 0.00 | | | | | | | | | | | | | | | | | | | | | |
| Total | 186.83 | 170.24 | 170.24 | 0.00 | | | | | | | | | | | | | | | | | | | | | |
| (ii) Actual utilization | | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table><tr><th>Particulars</th><th>Amount to be deployed from Net Proceeds</th><th>Amount utilized as at September 30, 2023*</th><th>Amount unutilized as at September 30, 2023*</th></tr><tr><td>Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions</td><td>136.00</td><td>136.00</td><td>0.00</td></tr><tr><td>General corporate purposes</td><td>34.24</td><td>34.24</td><td>0.00</td></tr><tr><td>Total</td><td>170.24</td><td>170.24</td><td>0.00</td></tr></table> | | | | | Particulars | Amount to be deployed from Net Proceeds | Amount utilized as at September 30, 2023* | Amount unutilized as at September 30, 2023* | Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions | 136.00 | 136.00 | 0.00 | General corporate purposes | 34.24 | 34.24 | 0.00 | Total | 170.24 | 170.24 | 0.00 | | | | |
| Particulars | Amount to be deployed from Net Proceeds | Amount utilized as at September 30, 2023* | Amount unutilized as at September 30, 2023* | | | | | | | | | | | | | | | | | | | | | | |
| Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions | 136.00 | 136.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | |
| General corporate purposes | 34.24 | 34.24 | 0.00 | | | | | | | | | | | | | | | | | | | | | | |
| Total | 170.24 | 170.24 | 0.00 | | | | | | | | | | | | | | | | | | | | | | |
| *Monitoring agency report dated November 10, 2023 | | | | | | | | | | | | | | | | | | | | | | | | | |
| (iii) Reasons for deviation, if any | | None | | | | | | | | | | | | | | | | | | | | | | | |
| 11 | Comments of monitoring agency, if applicable | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) Comments on use of funds | | No comments* | | | | | | | | | | | | | | | | | | | | | | | |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | | | | | | | | | | | | | | | | | | | | | | | | | |
| *Monitoring agency report dated November 10,2023 | | | | | | | | | | | | | | | | | | | | | | | | | |

12

Pricing Data

Issue Price (Rs.):

1035

Designated Stock Exchange:

BSE

Listing Date:

20-Sep-23

| Price parameters | At close of listing day (Sep 20, 2023) | At close of 30th calendar day from listing day (Oct 19, 2023) ⁽¹⁾ | At close of 90th calendar day from listing day (Dec 18, 2023) ⁽²⁾ | As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽³⁾ | | | As at the end of 2nd FY after the listing of the issue (March 31, 2025) ⁽³⁾ | | | As at the end of 3rd FY after the listing of the issue (March 31, 2026) ⁽³⁾ | | |
|---|---|---|---|---|-------------------------|------------------------|---|-------------------------|------------------------|---|-------------------------|------------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on Designated Stock Exchange | 1,196.65 | 1,391.60 | 1,722.70 | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| SENSEX | 66,800.84 | 65,629.24 | 71,315.09 | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| Sectoral Index ⁽⁴⁾ | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

(4) There is no sectoral index

13

Basis for Issue Price

| Accounting ratio | | As disclosed in the offer document ⁽¹⁾ | At the end of 1st FY (March 31, 2024) ⁽²⁾ | At the end of 2nd FY (March 31, 2025) ⁽²⁾ | At the end of 3rd FY (March 31, 2026) ⁽²⁾ |
|------------------|---|---|---|---|---|
| EPS | Issuer: | | | | |
| | Basic | 17.09 | Not Available | Not Available | Not Available |
| | Peer Group: | | | | |
| | Havells India Limited | 17.11 | Not Available | Not Available | Not Available |
| | Polycab India Limited | 84.87 | Not Available | Not Available | Not Available |
| | KEI Industries Limited | 52.94 | Not Available | Not Available | Not Available |
| | Finolex Cables Limited | 32.97 | Not Available | Not Available | Not Available |
| | V-Guard Industries Limited | 4.38 | Not Available | Not Available | Not Available |
| | Crompton Greaves Consumer Electricals Limited | 7.29 | Not Available | Not Available | Not Available |
| | Bajaj Electricals Limited | 18.80 | Not Available | Not Available | Not Available |
| | Industry Avg: | 31.19 | Not Applicable | Not Applicable | Not Applicable |
| | Issuer: | | | | |
| | Basic | 60.56 | Not Available | Not Available | Not Available |
| P/E | Peer Group: | | | | |
| | Havells India Limited | 79.49 | Not Available | Not Available | Not Available |
| | Polycab India Limited | 62.57 | Not Available | Not Available | Not Available |
| | KEI Industries Limited | 49.72 | Not Available | Not Available | Not Available |
| | Finolex Cables Limited | 34.52 | Not Available | Not Available | Not Available |
| | V-Guard Industries Limited | 72.37 | Not Available | Not Available | Not Available |
| | Crompton Greaves Consumer Electricals Limited | 41.81 | Not Available | Not Available | Not Available |
| | Bajaj Electricals Limited | 62.50 | Not Available | Not Available | Not Available |
| | Industry Avg: | 57.57 | Not Available | Not Available | Not Available |
| | Issuer: | 13.66% | Not Available | Not Available | Not Available |
| | Peer Group: | | | | |
| | Havells India Limited | 16.18% | Not Available | Not Available | Not Available |
| RoNW (%) | Polycab India Limited | 19.23% | Not Available | Not Available | Not Available |
| | KEI Industries Limited | 18.44% | Not Available | Not Available | Not Available |
| | Finolex Cables Limited | 11.54% | Not Available | Not Available | Not Available |
| | V-Guard Industries Limited | 11.76% | Not Available | Not Available | Not Available |
| | Crompton Greaves Consumer Electricals Limited | 15.33% | Not Available | Not Available | Not Available |
| | Bajaj Electricals Limited | 11.34% | Not Available | Not Available | Not Available |
| | Industry Avg: | 14.83% | Not Applicable | Not Applicable | Not Applicable |
| | Issuer: | 125.19 | - | 235.28 | Not Available |
| | Peer Group: | | | | |
| | Havells India Limited | 105.75 | Not Available | Not Available | Not Available |
| | Polycab India Limited | 445.25 | Not Available | Not Available | Not Available |
| | KEI Industries Limited | 287.07 | Not Available | Not Available | Not Available |
| | Finolex Cables Limited | 285.76 | Not Available | Not Available | Not Available |
| NAV per share | V-Guard Industries Limited | 37.20 | Not Available | Not Available | Not Available |
| | Crompton Greaves Consumer Electricals Limited | 48.85 | Not Available | Not Available | Not Available |
| | Bajaj Electricals Limited | 165.74 | Not Available | Not Available | Not Available |
| | Industry Avg: | 196.52 | Not Applicable | Not Applicable | Not Applicable |

Notes:

(1) Sourced from Prospectus.

(2) Information not provided as the relevant fiscal year has not completed

14

Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement |
|---|--|
| 20-Sep-23 | Listing of equity shares of R R Kabel Ltd |
| 6-Nov-23 | Board Meeting Outcome for Intimation Of Outcome Of Board Meeting |
| 6-Nov-23 | Corporate Action-Board approves Dividend |
| 6-Nov-23 | Announcement Under Regulation 30 (LODR) - Update (Approval Of Proposal To Open A Branch Office At Dubai, United Arab Emirates) |
| 6-Nov-23 | Results - Financial Results For September 30, 2023 |
| 29-Nov-23 | General Updates - Intimation/ Clarification Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements), Regulations, 2015 (The Listing Regulations) |
| 29-Jan-24 | Board Meeting Outcome for Intimation Of Outcome Of Board Meeting |

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.