S. No. 1						
1		ssuer: IIFL Samasta Finance Limited		Last updated: February 15, 2024		
	Type of Issue: PUBLIC ISSUE BY IIFL SAMASTA FINANCE LIMITED ("COMPANY" or the "ISSUER") OF UPTO 1,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR					
	"DEBENTURES"), AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE I ISSUE SIZE" C					
	"TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED 23 NOVEMBER 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS O					
	TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SEBI AND					
	STATUTORY ADVERTISEMENT CUM CORRIGENDUM DATED NOVEMBER 30, 2023.					
	The Company had filed the Shelf Prospectus and Tranche I Prospectus, both dated November 23, 2023 with the Registrar of Companies, Karnataka at Bengaluru, ("RoC"), the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" along with BSE, the					
	"Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").					
2	Issue size: 7 200 crore ("Base Issue Size") with an ont	ion of oversubscription up to an amount of ₹ 800 crore	e amounting to ₹ 1,000 crore ("Tran	he I Issue Limit"). The Issuer has issued and alloted 51,20,168 NCDs aggregating to ₹ 5,12,01,68,000. (Source: Minutes of the		
2	· · · · ·			The rissue Linnic). The issuel has issued and anoted 51,20,100 NGD's aggregating to ( 5,12,01,00,000. (Source. Winnutes of the		
~	Meeting dated December 20, 2023 held between Company; Lead Managers; and the Registrar)					
3	Rating of instrument alongwith name of the rating agency					
	(i) as disclosed in the offer document: 'CRISIL AA-/Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and 'Acuite AA Stable' by Acuite Ratings & Research Limited					
	(ii) at the end of 1st FY (March 31, 2024)* : NA					
	(iii) at the end of 2nd FY (March 31, 2025)*: NA					
	(iv) at the end of 3rd FY (March 31, 2026)*: NA					
	Source: Tranche I Prospectus dated November 23, 2023					
	* Periods not available					
4	Whether the security created is adequate to ensure					
5	Subscription level (number of times): The Tranche I Issue was subscribed 2.56 times of the Base Issue Size and 0.51 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases.					
	(Source: Minutes of the Meeting dated December 20, 2	2023 held between Company; Lead Managers; and th	he Registrar)			
~						
6	Financials of the issuer		(In Bo, Croros)			
	Daman stand	EX 2024 (#)	(In Rs. Crores)			
	Parameters	FY 2024 (#)	FY 2025 (#)	FY 2026 (#)		
	Income from operations	NA	NA	NA		
	Net Profit for the period	NA	NA NA	NA NA		
	Paid-up equity share capital	NA	NA NA	NA NA		
	Reserves excluding revaluation reserves	NA	NA	NA		
7	Note: (#) Periods not completed Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)					
1	(i) at the end of 1st FY (March 31, 2024)*	N.A.				
	(ii) At the end of 2nd FY (March 31,2025)*	N.A.				
		1 1.7 1.				
		NA				
	(iii) At the end of 3rd FY (March 31,2026)*	N.A. NSE on December 22, 2023 to commence trading w	vith effect from December 26, 2023			
	(iii) At the end of 3rd FY (March 31,2026)* Note: Listing and trading permission granted by BSE &	& NSE on December 22, 2023 to commence trading w	vith effect from December 26, 2023			
8	(iii) At the end of 3rd FY (March 31,2026)*	NSE on December 22, 2023 to commence trading want fiscal years has not been completed	vith effect from December 26, 2023			
8	(iii) At the end of 3rd FY (March 31,2026)* Note: Listing and trading permission granted by BSE & *Trading status not disclosed as reporting for the relevant	NSE on December 22, 2023 to commence trading want fiscal years has not been completed		TMENT/RESIGNATION		
8	<ul> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>Note: Listing and trading permission granted by BSE &amp;</li> <li>*Trading status not disclosed as reporting for the relevent change, if any, in directors of issuer from the disclosed</li> </ul>	& NSE on December 22, 2023 to commence trading w ant fiscal years has not been completed osures in the offer document				
8	<ul> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>Note: Listing and trading permission granted by BSE &amp;</li> <li>*Trading status not disclosed as reporting for the relevent change, if any, in directors of issuer from the disclosed</li> </ul>	& NSE on December 22, 2023 to commence trading w ant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR	APPOIN	nent		
8	(iii) At the end of 3rd FY (March 31,2026)* Note: Listing and trading permission granted by BSE & *Trading status not disclosed as reporting for the releve Change, if any, in directors of issuer from the discle PARTICULARS	& NSE on December 22, 2023 to commence trading w ant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman	APPOIN Appointn	nent nent		
8	<ul> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>Note: Listing and trading permission granted by BSE &amp;</li> <li>*Trading status not disclosed as reporting for the relevent change, if any, in directors of issuer from the disclosed</li> </ul>	& NSE on December 22, 2023 to commence trading w rant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala	APPOIN Appointn Appointn	nent nent nent		
8	(iii) At the end of 3rd FY (March 31,2026)* Note: Listing and trading permission granted by BSE & *Trading status not disclosed as reporting for the releve Change, if any, in directors of issuer from the discle PARTICULARS	A NSE on December 22, 2023 to commence trading w cant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Kalengada Mandanna Nanaiah	APPOIN Appointn Appointn Appointn	nent nent nent nt		
8	(iii) At the end of 3rd FY (March 31,2026)* Note: Listing and trading permission granted by BSE & *Trading status not disclosed as reporting for the releve Change, if any, in directors of issuer from the discle PARTICULARS	A NSE on December 22, 2023 to commence trading w cant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Kalengada Mandanna Nanaiah Mr. Badrinarayan Seshadri	APPOIN Appointm Appointm Appointm Retireme	nent nent nent nt nt		
8	(iii) At the end of 3rd FY (March 31,2026)* Note: Listing and trading permission granted by BSE & *Trading status not disclosed as reporting for the releve Change, if any, in directors of issuer from the discle PARTICULARS	A NSE on December 22, 2023 to commence trading w cant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Kalengada Mandanna Nanaiah Mr. Badrinarayan Seshadri Mr. Vikraman Ampalakkat	APPOIN Appointm Appointm Appointm Retireme Retireme	nent nent nent nt nt		
8	<ul> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>Note: Listing and trading permission granted by BSE &amp; *Trading status not disclosed as reporting for the relevent Change, if any, in directors of issuer from the discle PARTICULARS</li> <li>(i) At the end of 1st FY (March 31,2024)^</li> </ul>	A NSE on December 22, 2023 to commence trading w cant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Kalengada Mandanna Nanaiah Mr. Badrinarayan Seshadri Mr. Vikraman Ampalakkat Mr. Ramanathan Annamalai	APPOIN Appointn Appointn Appointn Retireme Retireme Retireme	nent nent nent nt nt		
8	<ul> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>Note: Listing and trading permission granted by BSE &amp; *Trading status not disclosed as reporting for the relevent Change, if any, in directors of issuer from the discle PARTICULARS</li> <li>(i) At the end of 1st FY (March 31,2024)^</li> <li>(ii) At the end of 2nd FY (March 31,2025)*</li> </ul>	A NSE on December 22, 2023 to commence trading w cant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Kalengada Mandanna Nanaiah Mr. Badrinarayan Seshadri Mr. Vikraman Ampalakkat Mr. Ramanathan Annamalai N.A.	APPOIN Appointn Appointn Appointn Retireme Retireme Retireme N.A.	nent nent nent nt nt		
8	<ul> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>Note: Listing and trading permission granted by BSE &amp; *Trading status not disclosed as reporting for the relev.</li> <li>Change, if any, in directors of issuer from the discle PARTICULARS</li> <li>(i) At the end of 1st FY (March 31,2024)^</li> <li>(ii) At the end of 2nd FY (March 31,2025)*</li> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> </ul>	A NSE on December 22, 2023 to commence trading w cant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Kalengada Mandanna Nanaiah Mr. Badrinarayan Seshadri Mr. Vikraman Ampalakkat Mr. Ramanathan Annamalai N.A.	APPOIN Appointn Appointn Appointn Retireme Retireme Retireme N.A.	nent nent nent nt nt		
8	<ul> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>Note: Listing and trading permission granted by BSE &amp; *Trading status not disclosed as reporting for the relevent Change, if any, in directors of issuer from the discle PARTICULARS</li> <li>(i) At the end of 1st FY (March 31,2024)^</li> <li>(ii) At the end of 2nd FY (March 31,2025)*</li> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>* Periods not available</li> <li>^Updated as on February 15, 2024</li> <li>Status of utilization of issue proceeds</li> </ul>	A NSE on December 22, 2023 to commence trading w rant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Kalengada Mandanna Nanaiah Mr. Badrinarayan Seshadri Mr. Vikraman Ampalakkat Mr. Ramanathan Annamalai N.A. N.A.	APPOIN Appointn Appointn Appointn Retireme Retireme N.A. N.A.	nent nent nt nt nt		
8	<ul> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li><i>Note: Listing and trading permission granted by BSE &amp;</i></li> <li>*<i>Trading status not disclosed as reporting for the relev.</i></li> <li>Change, if any, in directors of issuer from the discle</li> <li>PARTICULARS</li> <li>(i) At the end of 1st FY (March 31,2024)^</li> <li>(ii) At the end of 2nd FY (March 31,2025)*</li> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>* <i>Periods not available</i></li> <li>^Updated as on February 15, 2024</li> </ul>	A NSE on December 22, 2023 to commence trading w rant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Kalengada Mandanna Nanaiah Mr. Badrinarayan Seshadri Mr. Vikraman Ampalakkat Mr. Ramanathan Annamalai N.A. N.A.	APPOIN Appointn Appointn Appointn Retireme Retireme N.A. N.A.	nent nent nt nt nt		
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9	<ul> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li><i>Note: Listing and trading permission granted by BSE &amp;</i></li> <li>*<i>Trading status not disclosed as reporting for the releve</i></li> <li>Change, if any, in directors of issuer from the discle</li> <li>PARTICULARS</li> <li>(i) At the end of 1st FY (March 31,2024)^</li> <li>(ii) At the end of 2nd FY (March 31,2025)*</li> <li>(iii) At the end of 3rd FY (March 31,2026)*</li> <li>* <i>Periods not available</i></li> <li>^<i>Updated as on February 15, 2024</i></li> <li>Status of utilization of issue proceeds</li> <li>(i) as disclosed in the Tranche I Prospectus: The Net P</li> <li>1.For the purpose of onward lending, financing / refinan</li> <li>2. For General Corporate Purposes* – Maximum of up t</li> <li>*The Net Proceeds will be first utilized towards the Obje the Tranche I Issue, in compliance with the SEBI NCS</li> </ul>	A NSE on December 22, 2023 to commence trading w ant fiscal years has not been completed osures in the offer document NAME OF DIRECTOR Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Kalengada Mandanna Nanaiah Mr. Badrinarayan Seshadri Mr. Vikraman Ampalakkat Mr. Ramanathan Annamalai N.A. N.A. N.A.	APPOIN Appointn Appointn Appointn Retireme Retireme Retireme N.A. N.A. N.A. N.A.	nent nent nt nt nt ojects :- : and/or repayment / prepayment of interest and principal of existing borrowings of the Company)		
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(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated November 23, 2023) (ii) Delay in payment from the due date: NA

(iii) Reasons for delay/ non-payment, if any: NAAny other material information:

Date Announcement				
03/01/2024	Prior Intimation about the Meetings for the quarter ended March 31, 2024 for fund raising by way of issuance of non-convertible securities amounting Rs. 3,500 crores			
15/01/2024	Submission of Unaudited financial statements for the quarter ended December 31, 2023			
16/01/2024	Newspaper Advertisement for Unaudited Financial Results for the Quarter Ended 31-Decemeber-2023			
18/01/2024	Corporate Governance Report for the Quarter ended December 31, 2023 under Regulations 27 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.			
19/01/2024	Reconciliation of Share Capital Audit Report.			
21/01/2024	CG Report for Dec-23			
23/01/2024	Prior Intimation about the Extraordinary General Meeting under regulation 50(2) -			
	to consider and approve the following agenda items:			
	1. Increase in Authorized Share Capital of the Company from 700 Crores to 1000 Crores			
	2. Alteration of Capital Clause of the Memorandum of Association of the Company			
	3. Increase in Borrowing Limits of the Company from 15,000 Crores To 20,000 Crores			
	4. Approval of the limit of issuance of Non-Convertible Securities on Private Placement Basis			
	for the Financial Year 2024-2025 for an amount not exceeding 4000 Crores			
	5. Revision in the Managerial Remuneration of Mr. Venkatesh N., Managing Director			
	6. Revision in the Managerial Remuneration of Mr. Shivaprakash Deviah, Whole-Time Director			
	7. Approval of Material Related Party Transactions With FIH Mauritius Investments Limited			
24/01/2024	Proceedings of EGM held on January 24, 2024 - following items were approved by the members of the company :			
	1. Increase in Authorised Share Capital of the Company from 700 crores to 1000 crores			
	2. Amendment of Capital Clause of Memorandum of Association			
	3. Increase in Borrowing Limits of the Company from 15,000 Crores To 20,000 Crores			
	4. Approval of the limit of issuance of Non-Convertible Securities on Private Placement Basis for the Financial Year 2024-2025 for an amount not exceeding 4000 Crores			
	5. Revision in the Managerial Remuneration of Mr. Venkatesh N., Managing Director			
	6. Revision in the Managerial Remuneration of Mr. Shivaprakash Deviah, Whole-Time Director			
	7. Approval of Material Related Party Transactions With FIH Mauritius Investments Limited			
08/02/2024	Regulation 52(2) read with Part B of Schedule III of SEBI (LODR) 2015 pertaining to appointment and retirement of the Directors -			
	based on the recommendation of the nomination and remuneration committee, considered and approved and take note on the following :			
	1. Appointment of Mr. R. Venkataraman (DIN: 00011919) as an Additional Director (Non-Executive with effect from 08th of February 2024 subject to approval of the members in ensuing general meeting			
	2. Appointment of Mr. Govinda Rajulu Chintala (DIN: 03622371) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive years with the capacity of a term of three consecutive years with the capacity of a term of the capacity of a term of three consecutive years with the capacity of a term of term o			
	effect from 8th of February-2024 subject to approval of the members in ensuing general meeting.			
	3. Appointment of Mr. Kalengada Mandanna Nanaiah (DIN: 01276050) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive			
	years with effect from 8th of February-2024 subject to approval of the members in ensuing general meeting.			
	4. Mr. Badrinarayan Seshadri (DIN: 00507371), Independent Director of the Company, will retire as Director with effect from 31st of March, 2024 of the Company, upon completion of his term.			
	5. Mr. Vikraman Ampalakkat (DIN: 01978341), Independent Director of the Company, will retire as Director of the Company with effect from 31st of March, 2024 of the Company, upon completion of his term			
	6. Mr. Ramanathan Annamalai (DIN: 02645247), Independent Director of the Company, will retire as Director of the Company, with effect from 31st of March, 2024 of the Company, upon completion of his			
	term.			
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Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further details, please refer www.bseindia.com and/or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of IIFL Samasta Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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