

| S. No.   | Name of the Issuer: Navi Finserv Limited  | Last updated: February 15, 2024 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
|--|---|---------------------------------|------------------------|-------------------|-------------------------|---|------------------------|--|---|--|---------------|--|---------------|---|---------------|--|----------------|--|----------------|---|-----------------|--|-----------------|--|-----------------|---|-----------------|---|--------------------|--|--------------------|--|--------------------|--------------------------------------|--------------------|---|--------------------|------------------------------------|--------------------|--------------------|------------------|--------------------------------------|------------------|---|------------------|--|------------------|--|------------------|---|------------------|---|------------------|---|------------------|--|------------------|--|------------------|--|-------------------|--|-------------------|--|-------------------|--|-------------------|---|-------------------|-------------------------------------|------------------|-------------------------------------|------------------|--|------------------|--|------------------|--|------------------|--|------------------|--|------------------|--|-------------------|---|-------------------|---|
| 1  | <p><b>Type of Issue:</b> Public Issue by Navi Finserv Limited ("NFL" or the "Company" or the "Issuer") of Secured, Rated, Listed, Redeemable Non-Convertible Debentures Of Face Value Of ₹ 1,000 Each ("Ncds") For An Amount Aggregating Up To ₹ 2,500 Million ("Base Issue Size") With An Option To Retain Oversubscription Up To ₹ 2,500 Million ("Green Shoe Option") Aggregating Up To 50,00,000 NCDs For An Amount Up To ₹ 5,000 Million ("Issue Size" Or "Issue Limit") (Hereinafter Referred To As The "Issue") Through The Prospectus ("Offer Document").</p> <p>The Company had filed the Prospectus dated June 30, 2023 with the Registrar of Companies, Karnataka at Bengaluru, ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").</p>   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 2  | <p><b>Issue size:</b> ₹ 2,500 Million ("Base Issue Size") with an option to retain oversubscription up to ₹ 2,500 Million aggregating up to 50,00,000 NCDs amounting to ₹ 5,000 Million ("Issue Limit") (the "Issue"). The Issuer has issued and allotted 48,16,303 NCDs aggregating to Rs. 4,816.3 Millions. (Source: Minutes of the Meeting dated July 18, 2023 held between NFL; the Lead Manager; and the Registrar)</p>  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 3  | <p><b>Rating of instrument alongwith name of the rating agency</b></p> <p>(i) as disclosed in the offer document: IND A/Stable by India Ratings and Research Private Limited and CRISIL A/Stable by CRISIL Ratings Limited</p> <p>(ii) at the end of 1st FY (March 31, 2024)* : NA</p> <p>(iii) at the end of 2nd FY (March 31, 2025)*: NA</p> <p>(iv) at the end of 3rd FY (March 31, 2026)*: NA</p> <p>Source: Prospectus dated June 30, 2023</p> <p>* Periods not available</p>  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 4  | <p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated July 19, 2023.)</p>  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 5  | <p><b>Subscription level (number of times):</b> After considering the not Banked and technical rejection cases, the Issue was subscribed 1.93 times of the Base Issue Size and 0.96 times of the Issue Size. (Source: Minutes of the Meeting dated July 18, 2023 held between NFL; the Lead Manager; and the Registrar)</p>   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 6  | <p><b>Financials of the issuer</b></p> <table border="1"> <thead> <tr> <th rowspan="2">Parameters</th> <th colspan="3">(In Rs. Millions)</th> </tr> <tr> <th>FY 2024<sup>(#)</sup></th> <th>FY 2025<sup>(#)</sup></th> <th>FY 2026<sup>(#)</sup></th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (#) Periods not completed</p>   |                                 | Parameters             | (In Rs. Millions) |                         |   | FY 2024 <sup>(#)</sup> | FY 2025 <sup>(#)</sup>                                       | FY 2026 <sup>(#)</sup>                      | Income from operations   | NA            | NA   | NA            | Net Profit for the period   | NA            | NA   | NA             | Paid-up equity share capital   | NA             | NA  | NA              | Reserves excluding revaluation reserves  | NA              | NA   | NA              |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| Parameters   | (In Rs. Millions)   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
|  | FY 2024 <sup>(#)</sup>  | FY 2025 <sup>(#)</sup>          | FY 2026 <sup>(#)</sup> |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| Income from operations   | NA  | NA                              | NA                     |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| Net Profit for the period  | NA  | NA                              | NA                     |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| Paid-up equity share capital   | NA  | NA                              | NA                     |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| Reserves excluding revaluation reserves  | NA  | NA                              | NA                     |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 7  | <p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b></p> <p>(i) at the end of 1st FY (March 31, 2024)* : N.A.</p> <p>(ii) At the end of 2nd FY (March 31, 2025)* : N.A.</p> <p>(iii) At the end of 3rd FY (March 31, 2026)* : N.A.</p> <p>Note: Listing and trading permission granted by BSE &amp; NSE on July 20, 2023 to commence trading with effect from July 21, 2023</p> <p>*Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 8  | <p><b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) At the end of 1st FY (March 31, 2024) *</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2025)*</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2026)*</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>* Periods not available</p> <p>Updated as on February 15, 2024</p>   |                                 | PARTICULARS            | NAME OF DIRECTOR  | APPOINTMENT/RESIGNATION | (i) At the end of 1st FY (March 31, 2024) * | N.A.                   | N.A.   | (ii) At the end of 2nd FY (March 31, 2025)* | N.A.   | N.A.          | (iii) At the end of 3rd FY (March 31, 2026)*   | N.A.          | N.A.  |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| PARTICULARS  | NAME OF DIRECTOR  | APPOINTMENT/RESIGNATION         |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| (i) At the end of 1st FY (March 31, 2024) *  | N.A.  | N.A.                            |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| (ii) At the end of 2nd FY (March 31, 2025)*  | N.A.  | N.A.                            |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| (iii) At the end of 3rd FY (March 31, 2026)*   | N.A.  | N.A.                            |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 9  | <p><b>Status of utilization of issue proceeds</b></p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-</p> <p>1. For the purpose of onward lending, financing and repayment of existing loans and borrowings of our Company - Atleast 75% of amount proposed to be financed from Net Proceeds.</p> <p>2. For General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds</p> <p>*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.</p> <p>Source: (Prospectus dated June 30, 2023)</p> <p>(ii) Actual utilization: Yes (Source: BSE filing on Compliance with Reg 52(7) of SEBI LODR Regulations dated November 8, 2023)</p> <p>(iii) Reasons for deviation, if any: NA</p>   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 10   | <p><b>Delay or default in payment of interest/ principal amount</b></p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Prospectus dated June 30, 2023)</p> <p>(ii) Delay in payment from the due date: NA</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| 11   | <p><b>Any other material information:</b></p> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>July 10, 2023</td> <td>Asset Liability Management (ALM) statement</td> </tr> <tr> <td>July 14, 2023</td> <td>Certificate from CEO/CFO for the quarter ended June 30, 2023</td> </tr> <tr> <td>July 21, 2023</td> <td>Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Corporate Governance Report for the Quarter ended June 30, 2023</td> </tr> <tr> <td>July 21, 2023</td> <td>Regulation 60(2) Record Date Interest Payment / Redemption / Dividend - Record Date Interest Payment / Redemption / Dividend</td> </tr> <tr> <td>July 27, 2023</td> <td>Regulation 60(2) Record Date Interest Payment / Redemption / Dividend</td> </tr> <tr> <td>July 28, 2023</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>August 3, 2023</td> <td>Compliances-Reg. 50 (1) - Prior Intimation for the Board Meeting to be held on August 11, 2023 - To consider unaudited financial results for quarter ended June 30, 2023</td> </tr> <tr> <td>August 8, 2023</td> <td>Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - e board of directors of Navi Finserv Limited (the 'Company' or 'NFL') and Navi Technologies Limited ('NTL'), the holding company of NFL, has at its meeting held on August 8, 2023 approved divestment of 75.0000032% and 24.9999968% of equity shares being held by the Company and NTL, respectively, in Chaitanya India Fin Credit Private Limited ('CIFCPL' or 'Target Company'), a material subsidiary of NFL, by way of sale of their shares in CIFCPL, to Svatantra Microfin Private Limited ('Purchaser'), a non-banking finance company microfinance institution ('Proposed Transaction')</td> </tr> <tr> <td>August 10, 2023</td> <td>Asset Liability Management (ALM) statement - ALM reporting for month ended July 31, 2023</td> </tr> <tr> <td>August 11, 2023</td> <td>Results -Financial Results For The Quarter Ended June 30, 2023 - Financial Results for the Quarter ended June 30, 2023 along with limited review Report.</td> </tr> <tr> <td>August 11, 2023</td> <td>Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP - Statement of Material Deviation in proceeds of issue of NCD's for the quarter ended June 30, 2023</td> </tr> <tr> <td>August 11, 2023</td> <td>Compliances-Reg. 54 - Asset Cover details - Asset Cover Details for the quarter ended June 30, 2023</td> </tr> <tr> <td>September 10, 2023</td> <td>ALM Statement for the month of August 2023</td> </tr> <tr> <td>September 20, 2023</td> <td>Intimation of meeting of Finance Committee to consider and approve issuance of commercial papers</td> </tr> <tr> <td>September 22, 2023</td> <td>Notice of 11th AGM and Annual Report</td> </tr> <tr> <td>September 25, 2023</td> <td>Outcome of the Finance committee meeting - approved the issuance of Commercial Papers for an amount of upto Rs. 60 Crores</td> </tr> <tr> <td>September 29, 2023</td> <td>Appointment of Secretarial Auditor</td> </tr> <tr> <td>September 29, 2023</td> <td>Proceedings of AGM</td> </tr> <tr> <td>October 10, 2023</td> <td>ALM Statement for September 30, 2023</td> </tr> <tr> <td>October 13, 2023</td> <td>Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)</td> </tr> <tr> <td>October 16, 2023</td> <td>Intimation of meeting of Finance Committee of the Board to consider and approve issuance of NCDs</td> </tr> <tr> <td>October 19, 2023</td> <td>Outcome of the meeting of the Finance Committee of the Board - Approved issuance of NCDs for an amount upto Rs. 100 Crores</td> </tr> <tr> <td>October 19, 2023</td> <td>Corporate Governance for the quarter ended September 30, 2023</td> </tr> <tr> <td>October 23, 2023</td> <td>Intimation of meeting of Finance Committee of the Board to consider and approve issuance of Commercial Papers</td> </tr> <tr> <td>October 27, 2023</td> <td>Outcome of the meeting of the Finance Committee of the Board approving Issuance of Listed Commercial Papers</td> </tr> <tr> <td>November 3, 2023</td> <td>Intimation of Board Meeting to approve unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023</td> </tr> <tr> <td>November 8, 2023</td> <td>Outcome of Board Meeting - Approval of unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023</td> </tr> <tr> <td>November 8, 2023</td> <td>Compliances-Reg. 54 - Asset Cover details - 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Further, following were approved and disclosed:<br/>a) Disclosures as required under Regulation 52(7) of the Listing Regulation; and<br/>b) Disclosure as required under Regulation 54 of the Listing Regulation.</td> </tr> </tbody> </table> |                                 | Date                   | Announcement      | July 10, 2023           | Asset Liability Management (ALM) statement  | July 14, 2023          | Certificate from CEO/CFO for the quarter ended June 30, 2023 | July 21, 2023                               | Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Corporate Governance Report for the Quarter ended June 30, 2023 | July 21, 2023 | Regulation 60(2) Record Date Interest Payment / Redemption / Dividend - Record Date Interest Payment / Redemption / Dividend | July 27, 2023 | Regulation 60(2) Record Date Interest Payment / Redemption / Dividend | July 28, 2023 | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD | August 3, 2023 | Compliances-Reg. 50 (1) - Prior Intimation for the Board Meeting to be held on August 11, 2023 - To consider unaudited financial results for quarter ended June 30, 2023 | August 8, 2023 | Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - e board of directors of Navi Finserv Limited (the 'Company' or 'NFL') and Navi Technologies Limited ('NTL'), the holding company of NFL, has at its meeting held on August 8, 2023 approved divestment of 75.0000032% and 24.9999968% of equity shares being held by the Company and NTL, respectively, in Chaitanya India Fin Credit Private Limited ('CIFCPL' or 'Target Company'), a material subsidiary of NFL, by way of sale of their shares in CIFCPL, to Svatantra Microfin Private Limited ('Purchaser'), a non-banking finance company microfinance institution ('Proposed Transaction') | August 10, 2023 | Asset Liability Management (ALM) statement - ALM reporting for month ended July 31, 2023 | August 11, 2023 | Results -Financial Results For The Quarter Ended June 30, 2023 - Financial Results for the Quarter ended June 30, 2023 along with limited review Report. | August 11, 2023 | Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP - Statement of Material Deviation in proceeds of issue of NCD's for the quarter ended June 30, 2023 | August 11, 2023 | Compliances-Reg. 54 - Asset Cover details - Asset Cover Details for the quarter ended June 30, 2023 | September 10, 2023 | ALM Statement for the month of August 2023 | September 20, 2023 | Intimation of meeting of Finance Committee to consider and approve issuance of commercial papers | September 22, 2023 | Notice of 11th AGM and Annual Report | September 25, 2023 | Outcome of the Finance committee meeting - approved the issuance of Commercial Papers for an amount of upto Rs. 60 Crores | September 29, 2023 | Appointment of Secretarial Auditor | September 29, 2023 | Proceedings of AGM | October 10, 2023 | ALM Statement for September 30, 2023 | October 13, 2023 | Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) | October 16, 2023 | Intimation of meeting of Finance Committee of the Board to consider and approve issuance of NCDs | October 19, 2023 | Outcome of the meeting of the Finance Committee of the Board - Approved issuance of NCDs for an amount upto Rs. 100 Crores | October 19, 2023 | Corporate Governance for the quarter ended September 30, 2023 | October 23, 2023 | Intimation of meeting of Finance Committee of the Board to consider and approve issuance of Commercial Papers | October 27, 2023 | Outcome of the meeting of the Finance Committee of the Board approving Issuance of Listed Commercial Papers | November 3, 2023 | Intimation of Board Meeting to approve unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023 | November 8, 2023 | Outcome of Board Meeting - Approval of unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023 | November 8, 2023 | Compliances-Reg. 54 - Asset Cover details - Asset Cover details for quarter ended September 30, 2023 | November 11, 2023 | ALM Statement for October 30, 2023 as submitted with RBI | November 21, 2023 | The meeting of the Finance Committee of the Board of Directors of the company will be held on Friday, November 24, 2023, inter-alia to consider and approve the Issuance of Listed Commercial Papers | November 23, 2023 | Intimation regarding the divestment of stake in Chaitanya India Fin Credit Private Limited | November 24, 2023 | Outcome of Finance committee meeting : considered and approved the Issuance of Listed Commercial Papers for an amount upto INR 50 Crores and Listed Non-Convertible Debentures for an amount upto INR 250 Crores. | December 10, 2023 | ALM Statement for November 30, 2023 | January 10, 2024 | ALM Statement for December 31, 2023 | January 16, 2024 | Intimation of Board Meeting to consider and approve Public Issue of NCDs | January 19, 2024 | Corporate Governance for the quarter ended December 31, 2023 | January 19, 2024 | Board approved Public Issuance of NCDs | January 31, 2024 | Intimation of Finance Committee Meeting for approval of issuance of Commercial Paper | February 5, 2024 | Finance Committee of the Board at its meeting held on Monday, February 05, 2024, considered and approved the issuance of Listed Commercial Papers for an amount up to INR 40 Crores. | February 7, 2024 | Prior intimation of the meeting of Board of Directors to be held on February 14, 2024. | February 10, 2024 | Asset Liability Management Statement for the month ended January 31, 2024 | February 14, 2024 | The unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended December 31, 2023, which have been duly approved by the board of directors of the Company. Further, following were approved and disclosed:<br>a) Disclosures as required under Regulation 52(7) of the Listing Regulation; and<br>b) Disclosure as required under Regulation 54 of the Listing Regulation. |
| Date   | Announcement  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| July 10, 2023  | Asset Liability Management (ALM) statement  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| July 14, 2023  | Certificate from CEO/CFO for the quarter ended June 30, 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| July 21, 2023  | Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Corporate Governance Report for the Quarter ended June 30, 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| July 21, 2023  | Regulation 60(2) Record Date Interest Payment / Redemption / Dividend - Record Date Interest Payment / Redemption / Dividend  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| July 27, 2023  | Regulation 60(2) Record Date Interest Payment / Redemption / Dividend   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| July 28, 2023  | Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| August 3, 2023   | Compliances-Reg. 50 (1) - Prior Intimation for the Board Meeting to be held on August 11, 2023 - To consider unaudited financial results for quarter ended June 30, 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| August 8, 2023   | Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - e board of directors of Navi Finserv Limited (the 'Company' or 'NFL') and Navi Technologies Limited ('NTL'), the holding company of NFL, has at its meeting held on August 8, 2023 approved divestment of 75.0000032% and 24.9999968% of equity shares being held by the Company and NTL, respectively, in Chaitanya India Fin Credit Private Limited ('CIFCPL' or 'Target Company'), a material subsidiary of NFL, by way of sale of their shares in CIFCPL, to Svatantra Microfin Private Limited ('Purchaser'), a non-banking finance company microfinance institution ('Proposed Transaction')   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| August 10, 2023  | Asset Liability Management (ALM) statement - ALM reporting for month ended July 31, 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| August 11, 2023  | Results -Financial Results For The Quarter Ended June 30, 2023 - Financial Results for the Quarter ended June 30, 2023 along with limited review Report.  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| August 11, 2023  | Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP - Statement of Material Deviation in proceeds of issue of NCD's for the quarter ended June 30, 2023   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| August 11, 2023  | Compliances-Reg. 54 - Asset Cover details - Asset Cover Details for the quarter ended June 30, 2023   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| September 10, 2023   | ALM Statement for the month of August 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| September 20, 2023   | Intimation of meeting of Finance Committee to consider and approve issuance of commercial papers  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| September 22, 2023   | Notice of 11th AGM and Annual Report  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| September 25, 2023   | Outcome of the Finance committee meeting - approved the issuance of Commercial Papers for an amount of upto Rs. 60 Crores   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| September 29, 2023   | Appointment of Secretarial Auditor  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| September 29, 2023   | Proceedings of AGM  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| October 10, 2023   | ALM Statement for September 30, 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| October 13, 2023   | Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| October 16, 2023   | Intimation of meeting of Finance Committee of the Board to consider and approve issuance of NCDs  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| October 19, 2023   | Outcome of the meeting of the Finance Committee of the Board - Approved issuance of NCDs for an amount upto Rs. 100 Crores  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| October 19, 2023   | Corporate Governance for the quarter ended September 30, 2023   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| October 23, 2023   | Intimation of meeting of Finance Committee of the Board to consider and approve issuance of Commercial Papers   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| October 27, 2023   | Outcome of the meeting of the Finance Committee of the Board approving Issuance of Listed Commercial Papers   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| November 3, 2023   | Intimation of Board Meeting to approve unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| November 8, 2023   | Outcome of Board Meeting - Approval of unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| November 8, 2023   | Compliances-Reg. 54 - Asset Cover details - Asset Cover details for quarter ended September 30, 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| November 11, 2023  | ALM Statement for October 30, 2023 as submitted with RBI  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| November 21, 2023  | The meeting of the Finance Committee of the Board of Directors of the company will be held on Friday, November 24, 2023, inter-alia to consider and approve the Issuance of Listed Commercial Papers  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| November 23, 2023  | Intimation regarding the divestment of stake in Chaitanya India Fin Credit Private Limited  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| November 24, 2023  | Outcome of Finance committee meeting : considered and approved the Issuance of Listed Commercial Papers for an amount upto INR 50 Crores and Listed Non-Convertible Debentures for an amount upto INR 250 Crores.   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| December 10, 2023  | ALM Statement for November 30, 2023   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| January 10, 2024   | ALM Statement for December 31, 2023   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| January 16, 2024   | Intimation of Board Meeting to consider and approve Public Issue of NCDs  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| January 19, 2024   | Corporate Governance for the quarter ended December 31, 2023  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| January 19, 2024   | Board approved Public Issuance of NCDs  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| January 31, 2024   | Intimation of Finance Committee Meeting for approval of issuance of Commercial Paper  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| February 5, 2024   | Finance Committee of the Board at its meeting held on Monday, February 05, 2024, considered and approved the issuance of Listed Commercial Papers for an amount up to INR 40 Crores.  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| February 7, 2024   | Prior intimation of the meeting of Board of Directors to be held on February 14, 2024.  |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| February 10, 2024  | Asset Liability Management Statement for the month ended January 31, 2024   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| February 14, 2024  | The unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended December 31, 2023, which have been duly approved by the board of directors of the Company. Further, following were approved and disclosed:<br>a) Disclosures as required under Regulation 52(7) of the Listing Regulation; and<br>b) Disclosure as required under Regulation 54 of the Listing Regulation.   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| <p><b>Note:</b> The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer <a href="http://www.bseindia.com">www.bseindia.com</a> and/or <a href="http://www.nseindia.com">www.nseindia.com</a>.</p>  |   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |
| <p><b>Disclaimer:</b></p> <p>The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Prospectus of Navi Finserv Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p> |   |                                 |                        |                   |                         |   |                        |  |   |  |               |  |               |   |               |  |                |  |                |   |                 |  |                 |  |                 |   |                 |   |                    |  |                    |  |                    |                                      |                    |   |                    |                                    |                    |                    |                  |                                      |                  |   |                  |  |                  |  |                  |   |                  |   |                  |   |                  |  |                  |  |                  |  |                   |  |                   |  |                   |  |                   |   |                   |                                     |                  |                                     |                  |  |                  |  |                  |  |                  |  |                  |  |                  |  |                   |   |                   |   |