

| S. No.  |  | Name of the Issue: Muthoot Finance Limited (Tranche II)     |                        | Last Updated: February 15, 2024 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
|---|--|---|------------------------|---------------------------------|--|-------------|------------------|-------------------------|--|---|--|---|---|------------------------|--|-------------------------------|---|---|--|--|---|------------------------------|---|----------------|--|---|---|---------------|--|---------------|---|----------------|-------------------------|----------------|---|----------------|---|----------------|--|----------------|---|----------------|---|----------------|--|----------------|--|--------------|---|--------------|--|--------------|---|--------------|--|---------------|--|---------------|---|---------------|--|
| 1   | <b>Type of Issue:</b> Public Issue by Muthoot Finance Limited, ("Company" or "Issuer") of Secured Redeemable Non- Convertible Debentures of the face value of Rs.1,000 each, ("NCDs"), for an amount of Rs.1,000 Million ("Base Issue Size") with an option to retain oversubscription upto Rs 9,000 Million aggregating to Rs.10,000 Million ("Tranche II Issue Limit") ("Tranche II Issue") which is within the shelf limit of Rs.40,000 Million.<br><i>Source: Shelf Prospectus dated October 22, 2020 and Tranche-II Prospectus dated December 07, 2020</i>  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 2   | <b>Issue size:</b> ₹ 1000 Million ("Base Issue Size") with an option to retain oversubscription up to ₹ 9000 Million aggregating up to 10,000,000 Secured NCDs amounting to ₹ 10,000 Million ("Tranche II Issue Limit") ("Tranche II Issue")   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 3   | <b>Rating of instrument alongwith name of the rating agency</b><br>(i) as disclosed in the offer document: " [ICRA] AA (Stable)" by ICRA, "CRISIL AA/Positive" by CRISIL.<br>(ii) at the end of 1st FY (March 31, 2021) <sup>1</sup> : ICRA AA+ (Stable) by ICRA ;CRISIL AA+/Stable by CRISIL<br>(iii) at the end of 2nd FY (March 31, 2022)*: ICRA AA+ (Stable) by ICRA ;CRISIL AA+/Stable by CRISIL<br>(iv) at the end of 3rd FY (March 31, 2023)*: ICRA AA+ (Stable) by ICRA ;CRISIL AA+/Stable by CRISIL<br><i>Source: Shelf Prospectus dated October 22, 2020 and Tranche-II Prospectus dated December 07, 2020</i><br><sup>1</sup> Upgrade in Credit Rating from CRISIL & ICRA. (Source: BSE flings)<br>* Source: website of Credit Rating agencies  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 4   | <b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated January 11, 2021 and Audited Financial results for the year ending March 31, 2023 available on stock   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 5   | <b>Subscription level (number of times):</b> The Issue was subscribed 2.93 times of the Base Issue Size and 0.29 times of Trache II Issue Size after considering technical rejection cases.<br><i>Source: Final post-issue report dated January 15, 2021</i>   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 6   | <b>Financials of the issuer</b><br><table><tr><th></th><th colspan="3">(In Rs. crores)</th></tr><tr><th>Parameters</th><th>FY 2021<sup>(1)</sup></th><th>FY 2022<sup>(#)</sup></th><th>FY 2023<sup>(1)</sup></th></tr><tr><td>Income from operations</td><td>11,530.79</td><td>12,184.91</td><td>11,897.66</td></tr><tr><td>Net Profit for the period</td><td>3,818.87</td><td>4,031.32</td><td>3,669.77</td></tr><tr><td>Paid-up equity share capital</td><td>401.20</td><td>401.35</td><td>401.45</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>15,173.83</td><td>18,384.38</td><td>21,264.30</td></tr></table> <i>Note: * As per Audit Consolidated Financial results for the year ended March 31, 2021 available on Stock Exchange website.<br/>#As per Audit Consolidated Financial results for the year ended March 31, 2022 available on Stock Exchange website.<br/>(1) As per Audit Consolidated Financial results for the year ended March 31, 2023 available on Stock Exchange website.</i>  |   |                        |                                 |  |             | (In Rs. crores)  |                         |  | Parameters  | FY 2021 <sup>(1)</sup>   | FY 2022 <sup>(#)</sup>                    | FY 2023 <sup>(1)</sup>  | Income from operations | 11,530.79  | 12,184.91                     | 11,897.66   | Net Profit for the period                     | 3,818.87   | 4,031.32   | 3,669.77  | Paid-up equity share capital | 401.20  | 401.35         | 401.45   | Reserves excluding revaluation reserves | 15,173.83   | 18,384.38     | 21,264.30  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
|   | (In Rs. crores)  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| Parameters                                    | FY 2021 <sup>(1)</sup>   | FY 2022 <sup>(#)</sup>                                      | FY 2023 <sup>(1)</sup> |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| Income from operations                        | 11,530.79  | 12,184.91   | 11,897.66              |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| Net Profit for the period                     | 3,818.87   | 4,031.32  | 3,669.77               |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| Paid-up equity share capital                  | 401.20   | 401.35  | 401.45                 |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| Reserves excluding revaluation reserves       | 15,173.83  | 18,384.38   | 21,264.30              |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 7   | <b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b><br>(i) at the end of 1st FY (March 31, 2021) Listed and Traded<br>(ii) At the end of 2nd FY (March 31,2022) Listed and Traded<br>(iii) At the end of 3rd FY (March 31, 2023) Listed and Traded<br><i>Listing and trading permission granted by BSE on January 12, 2021 to commence trading with effect from January 13, 2021</i>  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 8   | <b>Change, if any, in directors of issuer from the disclosures in the offer document</b> <table><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2021)</td><td>Mrs. Usha Sunny<br/>Mr. Abraham Chacko**<br/>Mr. George Muthoot George***</td><td>Appointment as an Independent Director w.e.f. Nov. 30, 2020</td></tr><tr><td>(ii) At the end of 2nd FY (March 31,2022)</td><td>Mr. George Muthoot Jacob***<br/>Mr. George Alexander (Jr.)<br/>***</td><td>Appointment</td></tr><tr><td>(iii) At the end of 3rd FY (March 31,2023)</td><td>Mr. Chamacheril Abraham Mohan</td><td>Appointment as Independent Director</td></tr><tr><td>(iv)From April 1, 2023 till February 15, 2024</td><td>Mr. Pratip Chaudhuri<br/>Mr. Joseph Korah</td><td>Resignation as Independent Director<br/>Appointment</td></tr></table><br><i>** Appointed as Independent Director w.e.f October 1, 2021. *** Appointed as Whole Time Directors w.e.f. December 15, 2021. For further details, please see section titled 'Any other material information' below.<br/>Source: www.bseindia.com, www.mca.gov.in<br/>Updated till February 15, 2024</i>  |   |                        |                                 |  | PARTICULARS | NAME OF DIRECTOR | APPOINTMENT/RESIGNATION | (i) at the end of 1st FY (March 31, 2021)                                  | Mrs. Usha Sunny<br>Mr. Abraham Chacko**<br>Mr. George Muthoot George*** | Appointment as an Independent Director w.e.f. Nov. 30, 2020              | (ii) At the end of 2nd FY (March 31,2022) | Mr. George Muthoot Jacob***<br>Mr. George Alexander (Jr.)<br>***  | Appointment            | (iii) At the end of 3rd FY (March 31,2023)   | Mr. Chamacheril Abraham Mohan | Appointment as Independent Director   | (iv)From April 1, 2023 till February 15, 2024 | Mr. Pratip Chaudhuri<br>Mr. Joseph Korah                       | Resignation as Independent Director<br>Appointment |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| PARTICULARS                                   | NAME OF DIRECTOR   | APPOINTMENT/RESIGNATION                                     |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| (i) at the end of 1st FY (March 31, 2021)     | Mrs. Usha Sunny<br>Mr. Abraham Chacko**<br>Mr. George Muthoot George***  | Appointment as an Independent Director w.e.f. Nov. 30, 2020 |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| (ii) At the end of 2nd FY (March 31,2022)     | Mr. George Muthoot Jacob***<br>Mr. George Alexander (Jr.)<br>***   | Appointment   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| (iii) At the end of 3rd FY (March 31,2023)    | Mr. Chamacheril Abraham Mohan  | Appointment as Independent Director                         |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| (iv)From April 1, 2023 till February 15, 2024 | Mr. Pratip Chaudhuri<br>Mr. Joseph Korah   | Resignation as Independent Director<br>Appointment          |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 9   | <b>Status of utilization of issue proceeds</b><br>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-<br>1. For the purpose of lending:- minimum of 75% of the amount raised and allotted in the Issue<br>2. For General Corporate Purposes – shall not exceed 25% of the amount raised and allotted in the Issue<br><i>Source: Shelf Prospectus dated October 22, 2020 and Tranche-II Prospectus dated December 07, 2020</i><br>(ii) Actual utilization: As per the Objects of the Issue (Source: Annual Report 2020-2021, Note No. 47)<br>(iii) Reasons for deviation, if any: NA   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 10  | <b>Delay or default in payment of interest/ principal amount</b><br>(Source: Shelf Prospectus dated October 22, 2020 and Tranche-II Prospectus dated December 07, 2020)<br>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost.<br>(ii) Delay in payment from the due date: NA<br>(iii) Reasons for delay/ non-payment, if any: NA<br><i>Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015.</i>   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| 11  | <b>Any other material information:</b> <table><tr><th>Date</th><th>Announcement</th></tr><tr><td>February 9, 2021</td><td>Financial Results For The Quarter And Nine Months Ended December 31, 2020.</td></tr><tr><td>February 16, 2021</td><td>CRISIL Ratings has upgraded its ratings on the long term debt facilities</td></tr><tr><td>February 16, 2021</td><td>Board Meeting Intimation for Considering Fund Raising By Issue Of Redeemable Non-Convertible Debentures Through Private Placements.</td></tr><tr><td>February 19, 2021</td><td>The Board of Directors of Muthoot Finance Limited held on February 19, 2021 has considered and approved fund raising to the tune of Rs. 6,000 Crores by way of private placement of Redeemable NCDs to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time.</td></tr><tr><td>March 6, 2021</td><td>Demise of Shri. M G George Muthoot, Chairman &amp; Whole Time Director on March 5, 2021</td></tr><tr><td>March 16, 2021</td><td>ICRA has upgraded its ratings on the long term debt facilities</td></tr><tr><td>March 24, 2021</td><td>(NRC) of Board of Directors of Muthoot Finance Limited through a circular resolution passed on March 23, 2021, has allotted 6735 equity shares of face value of Rs. 50/- each under Muthoot ESOP 2013</td></tr><tr><td>March 30, 2021</td><td>Intimation Of Change In Chief Risk Officer ('CRO') Of Muthoot Finance Limited. Approval for theappointment of Mr. Nazar K A as the CRO of the Company</td></tr><tr><td>March 31, 2021</td><td>Intimation Regarding Transmission Of Shares In Promoter &amp; Promoter Group</td></tr><tr><td>April 1, 2021</td><td>Disclosure Under Reg. 10(5) In Respect Of Acquisition Of Shares Under Reg. 10(1)(A)(I) Of SEBI (SAST) Regulations, 2011</td></tr><tr><td>April 7, 2021</td><td>Press Release regarding 25th series of Public Issue of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000 each</td></tr><tr><td>April 7, 2021</td><td>Board Meeting Intimation for Conducting Board Meeting On April 12, 2021</td></tr><tr><td>April 12, 2021</td><td>Decalration of Dividend</td></tr><tr><td>April 13, 2021</td><td>Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)</td></tr><tr><td>April 17, 2021</td><td>Intimation Regarding Transfer Of Shares Within Promoter Group</td></tr><tr><td>April 17, 2021</td><td>Compliances-Compliance Certificate For The Period Ended March 31, 2021</td></tr><tr><td>April 19, 2021</td><td>Report Under Regulation 10(6) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011</td></tr><tr><td>April 21, 2021</td><td>Statement Of Investor Complaints For The Quarter Ended March 2021</td></tr><tr><td>April 21, 2021</td><td>Shareholding for the Period Ended March 31, 2021</td></tr><tr><td>April 30, 2021</td><td>Format of Initial Disclosure to be made by an entity identified as a Large Corporate</td></tr><tr><td>May 10, 2021</td><td>Report Under Regulation 10(7) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011</td></tr><tr><td>June 2, 2021</td><td>Results-Financial Results For March 31, 2021</td></tr><tr><td>June 2, 2021</td><td>Format of the Annual Disclosure to be made by an entity identified as a Large Corporate</td></tr><tr><td>June 3, 2021</td><td>Compliances-Reg. 52 (5) - Certificate from Debenture Trustee</td></tr><tr><td>June 10, 2021</td><td>Newspaper Advertisement of Audited Financial Results for the Quarter and Year ended March 31, 2021</td></tr><tr><td>June 26, 2021</td><td>Related Party Transactions For The Half Year Ended March 31, 2021</td></tr><tr><td>June 29, 2021</td><td>Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS</td></tr></table> |   |                        |                                 |  | Date        | Announcement     | February 9, 2021        | Financial Results For The Quarter And Nine Months Ended December 31, 2020. | February 16, 2021   | CRISIL Ratings has upgraded its ratings on the long term debt facilities | February 16, 2021                         | Board Meeting Intimation for Considering Fund Raising By Issue Of Redeemable Non-Convertible Debentures Through Private Placements. | February 19, 2021      | The Board of Directors of Muthoot Finance Limited held on February 19, 2021 has considered and approved fund raising to the tune of Rs. 6,000 Crores by way of private placement of Redeemable NCDs to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time. | March 6, 2021                 | Demise of Shri. M G George Muthoot, Chairman & Whole Time Director on March 5, 2021 | March 16, 2021                                | ICRA has upgraded its ratings on the long term debt facilities | March 24, 2021                                     | (NRC) of Board of Directors of Muthoot Finance Limited through a circular resolution passed on March 23, 2021, has allotted 6735 equity shares of face value of Rs. 50/- each under Muthoot ESOP 2013 | March 30, 2021               | Intimation Of Change In Chief Risk Officer ('CRO') Of Muthoot Finance Limited. Approval for theappointment of Mr. Nazar K A as the CRO of the Company | March 31, 2021 | Intimation Regarding Transmission Of Shares In Promoter & Promoter Group | April 1, 2021                           | Disclosure Under Reg. 10(5) In Respect Of Acquisition Of Shares Under Reg. 10(1)(A)(I) Of SEBI (SAST) Regulations, 2011 | April 7, 2021 | Press Release regarding 25th series of Public Issue of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000 each | April 7, 2021 | Board Meeting Intimation for Conducting Board Meeting On April 12, 2021 | April 12, 2021 | Decalration of Dividend | April 13, 2021 | Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) | April 17, 2021 | Intimation Regarding Transfer Of Shares Within Promoter Group | April 17, 2021 | Compliances-Compliance Certificate For The Period Ended March 31, 2021 | April 19, 2021 | Report Under Regulation 10(6) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 | April 21, 2021 | Statement Of Investor Complaints For The Quarter Ended March 2021 | April 21, 2021 | Shareholding for the Period Ended March 31, 2021 | April 30, 2021 | Format of Initial Disclosure to be made by an entity identified as a Large Corporate | May 10, 2021 | Report Under Regulation 10(7) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 | June 2, 2021 | Results-Financial Results For March 31, 2021 | June 2, 2021 | Format of the Annual Disclosure to be made by an entity identified as a Large Corporate | June 3, 2021 | Compliances-Reg. 52 (5) - Certificate from Debenture Trustee | June 10, 2021 | Newspaper Advertisement of Audited Financial Results for the Quarter and Year ended March 31, 2021 | June 26, 2021 | Related Party Transactions For The Half Year Ended March 31, 2021 | June 29, 2021 | Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS |
| Date  | Announcement   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| February 9, 2021                              | Financial Results For The Quarter And Nine Months Ended December 31, 2020.   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| February 16, 2021                             | CRISIL Ratings has upgraded its ratings on the long term debt facilities   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| February 16, 2021                             | Board Meeting Intimation for Considering Fund Raising By Issue Of Redeemable Non-Convertible Debentures Through Private Placements.  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| February 19, 2021                             | The Board of Directors of Muthoot Finance Limited held on February 19, 2021 has considered and approved fund raising to the tune of Rs. 6,000 Crores by way of private placement of Redeemable NCDs to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time.   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| March 6, 2021                                 | Demise of Shri. M G George Muthoot, Chairman & Whole Time Director on March 5, 2021  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| March 16, 2021                                | ICRA has upgraded its ratings on the long term debt facilities   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| March 24, 2021                                | (NRC) of Board of Directors of Muthoot Finance Limited through a circular resolution passed on March 23, 2021, has allotted 6735 equity shares of face value of Rs. 50/- each under Muthoot ESOP 2013  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| March 30, 2021                                | Intimation Of Change In Chief Risk Officer ('CRO') Of Muthoot Finance Limited. Approval for theappointment of Mr. Nazar K A as the CRO of the Company  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| March 31, 2021                                | Intimation Regarding Transmission Of Shares In Promoter & Promoter Group   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 1, 2021                                 | Disclosure Under Reg. 10(5) In Respect Of Acquisition Of Shares Under Reg. 10(1)(A)(I) Of SEBI (SAST) Regulations, 2011  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 7, 2021                                 | Press Release regarding 25th series of Public Issue of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000 each   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 7, 2021                                 | Board Meeting Intimation for Conducting Board Meeting On April 12, 2021  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 12, 2021                                | Decalration of Dividend  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 13, 2021                                | Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 17, 2021                                | Intimation Regarding Transfer Of Shares Within Promoter Group  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 17, 2021                                | Compliances-Compliance Certificate For The Period Ended March 31, 2021   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 19, 2021                                | Report Under Regulation 10(6) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 21, 2021                                | Statement Of Investor Complaints For The Quarter Ended March 2021  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 21, 2021                                | Shareholding for the Period Ended March 31, 2021   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| April 30, 2021                                | Format of Initial Disclosure to be made by an entity identified as a Large Corporate   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| May 10, 2021                                  | Report Under Regulation 10(7) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| June 2, 2021                                  | Results-Financial Results For March 31, 2021   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| June 2, 2021                                  | Format of the Annual Disclosure to be made by an entity identified as a Large Corporate  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| June 3, 2021                                  | Compliances-Reg. 52 (5) - Certificate from Debenture Trustee   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| June 10, 2021                                 | Newspaper Advertisement of Audited Financial Results for the Quarter and Year ended March 31, 2021   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| June 26, 2021                                 | Related Party Transactions For The Half Year Ended March 31, 2021  |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |
| June 29, 2021                                 | Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS   |   |                        |                                 |  |             |                  |                         |  |   |  |   |   |                        |  |                               |   |   |  |  |   |                              |   |                |  |   |   |               |  |               |   |                |                         |                |   |                |   |                |  |                |   |                |   |                |  |                |  |              |   |              |  |              |   |              |  |               |  |               |   |               |  |

| S. No. | Name of the Issue: Muthoot Finance Limited (Tranche II) |   | Last Updated: February 15, 2024 |
|--------|---|---|---------------------------------|
|        | June 30, 2021   | Closure of Trading Window   |                                 |
|        | June 30, 2021   | Compliances-Reg.24(A)-Annual Secretarial Compliance   |                                 |
|        | July 5, 2021  | Certificate from CEO / CFO  |                                 |
|        | July 16, 2021   | Asset Liability Management (ALM) statement  |                                 |
|        | July 20, 2021   | Statement Of Investor Complaints For The Quarter Ended June 2021  |                                 |
|        | July 20, 2021   | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018  |                                 |
|        | July 20, 2021   | Shareholding for the Period Ended June 30, 2021   |                                 |
|        | July 22, 2021   | Intimation of Repayment of Commercial Paper (CP)  |                                 |
|        | July 31, 2021   | Board Meeting Intimation for A Meeting Scheduled To Be Held On Friday, The 6Th Day Of August, 2021 Through Audio - Visual Means.  |                                 |
|        | August 6, 2021  | Financial Results For The Quarter Ended June 30,2021.   |                                 |
|        | August 6, 2021  | Outcome of Board Meeting (AGM on Sept 18, 2021)   |                                 |
|        | August 7, 2021  | Intimation Of Change In Chief Risk Officer ('CRO') Of Muthoot Finance Limited.  |                                 |
|        | August 9, 2021  | Compliances-Reg. 57 (2) - Undertaking that documents & intimation submitted to Debenture trustee  |                                 |
|        | August 11, 2021   | Intimation of Repayment of Commercial Paper (CP)  |                                 |
|        | August 17, 2021   | Asset Liability Management (ALM) statement  |                                 |
|        | August 18, 2021   | Intimation of Repayment of Commercial Paper (CP)  |                                 |
|        | August 25, 2021   | The Company informed that Belstar Microfinance Limited, a subsidiary of Muthoot Finance Limited has entered into definitive agreements today with its Promoters, Augusta Investments IV PTE Ltd, Arum Holdings Limited, MAJ Invest Financial Inclusion Fund II K/S, and Muthoot Finance Limited in connection with a proposed primary equity infusion of Rs. 350 crores in Belstar Microfinance Limited and secondary offer for sale by Promoters and Muthoot Finance Limited for a total consideration of Rs. 20 Crores. The transaction is subject to obtaining required regulatory approvals by Belstar Microfinance Limited. The Company later issued a corrigendum that in the said announcement it was mentioned that there will be a "...secondary offer for sale by Promoters and Muthoot Finance Limited for a total consideration of Rs. 20 Crores". The said sentence regarding secondary offer for sale shall be read as "...secondary offer for sale by Promoters for a total consideration of Rs. 20 Crores". |                                 |
|        | August 27, 2021   | The Company submitted notice of AGM which, inter-alia, includes the following special business: 1. Alteration of Articles of Association of the Company, 2. Appointment of Ms. Usha Sunny as an Independent Director, 3. Appointment of Mr. Abraham Chacko as an Independent Director, 4. Appointment of Mr. George Alexander (s/o Mr. George Alexander Muthoot) as Whole Time Director, 5. Appointment of Mr. George Muthoot Jacob as Whole Time Director, 6. Approval for revision in the terms of remuneration of Mr. Alexander George, Whole Time Director, 7. Alteration of Memorandum of Association of the Company   |                                 |
|        | September 18, 2021                                      | The Company furnished the prior intimation in the specified format under Regulation 10(5) in respect of the proposed inter-se transfer of 2,00,00,000 equity shares constituting 4.98% of the total share capital of Muthoot Finance Limited  |                                 |
|        | September 20, 2021                                      | The Company informed about the appointment of Directors pursuant to 24th AGM.   |                                 |
|        | September 20, 2021                                      | The Company informed about the alteration of AoA and MoA pursuant to 24th AGM.  |                                 |
|        | September 24, 2021                                      | Intimation of inter-se transfer of shares in off-market transaction   |                                 |
|        | November 4, 2021  | Approval of the un-audited Standalone and Consolidated financial results of Muthoot Finance Limited for the quarter ended September 30, 2021  |                                 |
|        | November 10, 2021                                       | Resignation of Statutory Auditors Pursuant to the Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs) issued by the Reserve Bank of India vide its Circular RBI/2021-22/25 Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021   |                                 |
|        | November 19, 2021                                       | The Company informed that the Board has considered and approved the appointment of M/s Elias George & Co., Chartered Accountants, and M/s Babu A. Kallivayalil & Co., Chartered Accountants as Joint Statutory Auditors of the Company.   |                                 |
|        | November 27, 2021                                       | Notice of Postal Ballot for appointment of Statutory Auditors   |                                 |
|        | December 15, 2021                                       | The Company informed that Mr. George Muthoot George, Mr. George Muthoot Jacob, and Mr. George Alexander (Jr.) have joined the Board of Muthoot Finance Limited as Whole Time Directors with effect from December 15, 2021.  |                                 |
|        | December 29, 2021                                       | Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s  |                                 |
|        | January 7, 2022   | Shareholding for the Period Ended December 31, 2021   |                                 |
|        | January 8, 2022   | Statement Of Investor Complaints For The Quarter Ended December 2021  |                                 |
|        | February 5, 2022  | Board Meeting Intimation for Considering And Approving The Unaudited Financial Results Of The Company For The Quarter Ended December 31, 2021.  |                                 |
|        | February12, 2022  | Unaudited Financial Results For The Quarter Ended December 31, 2021.  |                                 |
|        | February 24, 2022                                       | Intimation of Repayment of Commercial Paper (CP) - ISIN Scrip Code INE414G14SG4 721935 y have been redeemed on the due date   |                                 |
|        | February 26, 2022                                       | Execution Of Definitive Agreements By Belstar Microfinance Limited, Subsidiary Of Muthoot Finance Limited   |                                 |
|        | March 22, 2022  | Nomination and Remuneration Committee (NRC) of Board of Directors of Muthoot Finance Limited through a circular resolution passed on March 22, 2022, has allotted 725 equity shares of face value of Rs. 50/- each under Muthoot ESOP 2013. Post allotment, the paid-up capital of the Company is increased from Rs. 4,01,34,45,410 consisting of 40,13,44,541 equity shares of Rs. 10/- each to Rs. 4,01,34,52,660 consisting of 40,13,45,266 equity shares of Rs. 10/- each.  |                                 |
|        | March 30, 2022  | Closure of Trading Window   |                                 |
|        | April 13, 2022  | Certificate Under Regulation 40(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulation, 2015.  |                                 |
|        | April 14, 2022  | Statement Of Investor Complaints For The Quarter Ended March 2022   |                                 |
|        | April 18, 2022  | The Board of Directors of Muthoot Finance Limited at their meeting held today at the registered office of the Company has considered and approved payment of an interim dividend of Rs. 20 (Rupees Twenty) per equity share (200%). Shareholders whose names appear as on close of business hours of April 26, 2022 (a) as Beneficial owners as per the list to be furnished by the Depositories in respect of the shares held in electronic form and (b) as Members in the Register of Members of the Company in respect of shares held in physical form, would be entitled to receive the interim dividend. The interim dividend will be paid to the shareholders within 30 days from the date of declaration   |                                 |
|        | May 13, 2022  | Format of the Annual Disclosure to be made by an entity identified as a LC  |                                 |
|        | May 26, 2022  | Considered and approved the Audited Standalone and Consolidated financial results of the Company for the quarter and year ended March 31, 2022 and Audited Standalone and Consolidated financial statements of the Company for the year ended March 31, 2022  |                                 |
|        | May 28, 2022  | Compliances-Reg.24(A)-Annual Secretarial Compliance   |                                 |
|        | May 30, 2022  | Execution Of Definitive Agreements By Belstar Microfinance Limited, Subsidiary Of Muthoot Finance Limited   |                                 |
|        | June 7, 2022  | Asset Liability Management (ALM) statement  |                                 |
|        | June 23, 2022   | Compliance-57 (4) : Prior intimation to the beginning of the quarter  |                                 |
|        | June 28, 2022   | Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS  |                                 |
|        | June 30, 2022   | Closure of Trading Window   |                                 |
|        | July 1, 2022  | Infusion Of Additional Capital In Belstar Microfinance Limited, A Subsidiary Of Muthoot Finance Limited. - Completed  |                                 |
|        | July 1, 2022  | Reserve Bank of India has granted permission for opening 150 ew branches for the Company vide its communication dated July 01, 2022   |                                 |
|        | July 7, 2022  | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018  |                                 |
|        | August 6, 2022  | Outcome of Board Meeting held on August 06, 2022 - Board has resolved to convene and conduct the 25th Annual General Meeting of the Company through Video Conferencing /Other Audio-Visual Means on Wednesday, August 31, 2022 at 3.30 P.M IST  |                                 |
|        | August 8, 2022  | Reg. 34 (1) Annual Report.  |                                 |



| S. No.   | Name of the Issue: Muthoot Finance Limited (Tranche II) |  | Last Updated: February 15, 2024 |
|--|---|--|---------------------------------|
|  | August 12, 2022   | Results- Financial Results For June 30, 2022.  |                                 |
|  | August 12, 2022   | Announcement under Regulation 30 (LODR)-Investor Presentation  |                                 |
|  | August 27, 2022   | Asset Liability Management (ALM) statement   |                                 |
|  | September 1, 2022                                       | Announcement under Regulation 30 (LODR)-Change in Directorate 1.The Appointment of Mr. Chamacheril Abraham Mohan (holding DIN: 00628107) as an Independent Director of the Company till the 28th Annual General Meeting of the Company to be held in the year 2025; 2. The Reappointment of Mr. Ravindra Pisharody (holding DIN: 01875848 ) as an Independent Director of the Company till August 30, 2027; 3. The Reappointment of Mr. Vadakkakara Antony George (holding DIN: 01493737) as an Independent Director of the Company till August 30, 2027. Further, Mr. Pratip Chaudhuri (DIN: 00915201) has stepped down from the Board of Directors consequent to the expiry of the term of office of Independent Director on the Board.  |                                 |
|  | September 2, 2022                                       | Regulation 30 (LODR)-Appointment of Statutory Auditor/s - M/s Elias George & Co., Chartered Accountants, and M/s Babu A. Kallivayalil & Co., Chartered Accountants as the Joint Statutory Auditors of the Company to hold office from the conclusion of 25th Annual General Meeting till the conclusion of 27th Annual General Meeting of the Company to be held in the year 2024  |                                 |
|  | September 28, 2022                                      | Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS - Nomination and Remuneration Committee (NRC) of the Board of Directors of Muthoot Finance Limited through a circular resolution passed on September 28, 2022, has allotted 76,880 equity shares of face value of Rs. 50/- each under Muthoot ESOP 2013. Post allotment, the Company's paid-up capital will be increased from Rs. 4,01,35,93,710 consisting of 40, 13, 59,371 equity shares of Rs. 10/- each to Rs. 4,01,43,62,510 consisting of 40, 14, 36,251 equity shares of Rs. 10/- each.   |                                 |
|  | October 12, 2022  | Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)  |                                 |
|  | October 27, 2022  | MUTHOOT FINANCE LTD.has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 10/11/2022 ,inter alia, to consider and approve the unaudited financial results of the Company for the quarter and half year ended September 30, 2022   |                                 |
|  | November 10, 2022                                       | Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP  |                                 |
|  | November 10, 2022                                       | The Board of Directors of the Company at their meeting held today i.e., November 10, 2022 has announced the Unaudited Financial Results for the quarter ended September 30, 2022.  |                                 |
|  | November 21, 2022                                       | Asset Liability Management (ALM) statement   |                                 |
|  | December 26, 2022                                       | Nomination and Remuneration Committee (NRC) of the Board of Directors of Muthoot Finance Limited through a circular resolution passed on December 26, 2022, has allotted 11,045 equity shares of face value of Rs. 10/- each under Muthoot ESOP 2013. Post allotment, the Company's paid-up capital will be increased from Rs. 4,01,43,62,510 consisting of 40,14,36,251 equity shares of Rs. 10/- each to Rs. 4,01,44,72,960 consisting of 40,14,47,296 equity shares of Rs. 10/- each.   |                                 |
|  | February 6, 2023  | The Company informed that the Board of Directors has inter alia considered and approved the unaudited standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2022 and submitted other disclosures required under SEBI LODR Regulations.   |                                 |
|  | March 9, 2023   | The Company informed that Board of Directors at its meeting held today has 1. Considered and approved raising of funds by issuance of Redeemable Non-Convertible Debentures, through private placement, for an amount upto INR 6,500 Crores to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time.<br>2. Approved the appointment of Mr. T M Saithumammed as the Chief Compliance Officer of the Company with effect from April 01, 2023, in line with the requirements of RBI Circular DoS.CO.PPG/SEC.01/11.01.005/2022-23 dated April 11, 2022.  |                                 |
|  | March 28, 2023  | The Company informed that Finance Committee of the Board of Directors in its meeting held today, i.e., March 28, 2023, has approved the pre-payment of external commercial borrowings of USD 550 million due on September 02, 2023 raised by the Company under the GMTN Programme  |                                 |
|  | April 6, 2023   | The Company informed that The Board of Directors of the Company at their meeting held today i.e., April 06, 2023 has declared an interim dividend of 220% (Rs.22 per equity share of face value of Rs.10 each) for the financial year 2022-23.   |                                 |
|  | April 14, 2023  | The Company informed that the Company has completed the pre-payment of external commercial borrowings to the tune of USD 225 million on April 13, 2023. Consequent upon the pre payment of the external commercial borrowings, the Company has initiated steps for cancellation of the Senior Secured Notes issued by the Company under the GMTN Programme and listed on the International Securities Market of the London Stock Exchange.   |                                 |
|  | May 19, 2023  | The Company submitted annual audited financial results for financial year ended on March 31, 2023 alongwith other disclosures.   |                                 |
|  | May 22, 2023  | Newspaper Advertisement of Audited Financial Results for the Quarter and Year ended March 31, 2023   |                                 |
|  | May 25, 2023  | Audio Recording and Transcript of the Analyst call on Audited Financial Results (Consolidated and Standalone) for the quarter and year ended March 31, 2023.   |                                 |
|  | May 30, 2023  | Secretarial Compliance Report for the year ended March 31, 2023  |                                 |
|  | June 21, 2023   | Allotment of Equity Shares upon exercise of ESOPs  |                                 |
|  | July 01, 2023   | Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for SBI Mutual Fund  |                                 |
|  | July 07, 2023   | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 - For quarter ended 30th June, 2023   |                                 |
|  | August 01, 2023   | Intimation of the meeting of the Board of Directors of the Company scheduled on 11/08/2023 ,inter alia, to consider and approve the unaudited financial results of the Company for the quarter ended June 30, 2023.  |                                 |
|  | August 07, 2023   | Update on Intimation of the meeting of the Board of Directors of the Company is scheduled on 11/08/2023 ,inter alia, to consider and approve increase in Borrowing Powers of the Board of Directors  |                                 |
|  | August 11, 2023   | Outcome Of Board Meeting Dated August 11, 2023 -<br>1) Approved Unaudited Financial Results for quarter ended June 30,2023<br>2) Approved Acquisition of additional equity shares of Belstar Microfinance Limited<br>3) Infusion of Additional Equity in Muthoot Money Limited<br>4) Approval for increasing the borrowing powers of the Board of Directors to Rs. 1,00,000 Crores<br>5) Call and convene the 26th Annual General Meeting  |                                 |
|  | September 1, 2023                                       | Acquisition of 2.05% equity stake in Belstar Microfinance Limited ("Subsidiary") by the Company through Off Market Acquisition   |                                 |
|  | September 7, 2023                                       | 26th AGM Notice and Annual Report of Muthoot Finance Limited for the FY 2022-23  |                                 |
|  | September 26, 2023                                      | Allotment of 2,64,655 Equity shares of Muthoot Money Limited ("Subsidiary") to the Company   |                                 |
|  | September 30, 2023                                      | Outcome of AGM   |                                 |
|  | September 30, 2023                                      | Allotment of shares under ESOP scheme  |                                 |
|  | October 3, 2023   | Scrutinizer's Report - AGM outcome including increase in Borrowing Power to Rs. 100,000 Crores   |                                 |
|  | October 7, 2023   | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 for quarter ended September 30, 2023  |                                 |
|  | October 31, 2023  | Board Meeting Intimation for Financial Results   |                                 |
|  | November 9, 2023  | 1. Outcome of Board Meeting approving Unaudited Financial Results for quarter and half year ended September 30, 2023<br>2. Related Party Transactions for half year ended September 30, 2023   |                                 |
|  | December 28, 2023                                       | Allotment of Equity Shares upon exercise of ESOP's   |                                 |
|  | January 24, 2024  | Assignment of Credit Rating by ICRA  |                                 |
|  | January 27, 2024  | Assignment of Credit Rating by CRISIL for NCDs   |                                 |
|  | January 31, 2024  | Board Meeting Intimation for Financial Results And Raising Of Funds  |                                 |
|  | February 14, 2024                                       | Outcome of Board Meeting held on February 14, 2024 :<br>1. Considered and approved the unaudited standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2023;<br>2. Approved raising of funds by issuance of Redeemable Non-Convertible Debentures, through public issue, for an amount upto Rs. 6,000 crores to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time;<br>3. Approved raising of funds by issuance of Redeemable Non-Convertible Debentures, through private placement, for an amount upto Rs. 10,000 crores to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time;<br>4. Approved additional equity infusion of Rs. 300 Crores in Belstar Microfinance Limited, a subsidiary of the Company and secondary purchase of equity shares from the existing promoters for a consideration upto Rs. 75 Crores |                                 |
|  | February 14, 2024                                       | Compliances-Reg. 54 - Asset Cover details  |                                 |
| <p><b>Note:</b> The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable</p> <p>For further details, please refer <a href="http://www.bseindia.com">www.bseindia.com</a> and/or <a href="http://www.nseindia.com">www.nseindia.com</a>.</p> <p><b>Disclaimer:</b><br/>The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Prospectus of Muthoot Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p> |   |  |                                 |