

Name of the Issuer:		Fusion Micro Finance Limited	Last updated on	15-Feb-24
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1	Type of Issue (IPO / FPO)	IPO
2	Issue Size (Rs. Cr)	1,103.99
	- Fresh Issue Size (Rs. Cr)	600.00
	- Offer for Sale Component (Rs. Cr)	503.99
Source: Final Post Issue Report dated November 16, 2022		

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times)	2.3451*
Source: Final Post Issue Report dated November 16, 2022		
*The above figure is after technical rejections, multiple or duplicate bids and bids not barked/returned		

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QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue	19.92%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2022)	18.09%
(iii) at the end of 1st FY (March 31, 2023)	19.53%
(iv) at the end of 2nd FY (March 31, 2024)*	Not available
(v) at the end of 3rd FY (March 31, 2025)*	Not available

\*Period not completed

6 Financials of the issuer

(In Rs. Crore)			
Parameters	1st FY (March 31, 2023)	2nd FY (March 31, 2024)*	3rd FY (March 31, 2025)*
Income from operations	16,001.03	Not Available	Not Available
Net Profit for the period	387.15	Not Available	Not Available
Paid-up equity share capital	100.35	Not Available	Not Available
Reserves excluding revaluation reserves	2,221.57	Not Available	Not Available
*Period not completed			

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Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and NSE.  
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2024)*	Not available
(iii) at the end of 3rd FY (March 31, 2025)*	Not available

\*Period not completed

8	Change in Directors of issuer from the disclosures in the offer document													
	<table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2023)</td><td>-</td><td>-</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2024)**</td><td>-</td><td>-</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2025)**</td><td>-</td><td>-</td></tr></table>	Particulars	Name of the Director	Appointed / Resigned	(i) at the end of 1st FY (March 31, 2023)	-	-	(ii) at the end of 2nd FY (March 31, 2024)**	-	-	(iii) at the end of 3rd FY (March 31, 2025)**	-	-	
Particulars	Name of the Director	Appointed / Resigned												
(i) at the end of 1st FY (March 31, 2023)	-	-												
(ii) at the end of 2nd FY (March 31, 2024)**	-	-												
(iii) at the end of 3rd FY (March 31, 2025)**	-	-												
Source: Stock Exchange Filings														
**Period not completed														

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	Not applicable
	(ii) Actual implementation	Not applicable
	(iii) Reasons for delay in implementation, if any	Not applicable

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Status of utilization of issue proceeds

(i) as disclosed in the offer document

(In Rs. Crore)

Particulars	Amount proposed to be funded from Net Proceeds	Estimated Deployment (Financial Year 2023)
For augmentation of Company's capital base and general corporate purposes	569.37	569.37

Source: Prospectus dated November 7, 2022

(ii) Actual utilization

(In Rs. Crore)

Particulars	As of December 31, 2023
For augmentation of Company's capital base and general corporate purposes	573.40

# Source: Monitoring Agency Report dated February 05, 2024

Amount utilised is inclusive of interest on FD amounting ₹4.04 crore

(iii) Reasons for deviation, if any

Not applicable

11	Comments of monitoring agency, if applicable					
	<table><tr><td>(a) Comments on use of funds</td><td rowspan="4">None</td></tr><tr><td>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</td></tr><tr><td>(c) Any other reservations expressed by the monitoring agency about the end use of funds</td></tr></table>	(a) Comments on use of funds	None	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	(c) Any other reservations expressed by the monitoring agency about the end use of funds	
(a) Comments on use of funds	None					
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document						
(c) Any other reservations expressed by the monitoring agency about the end use of funds						
# Source: Monitoring Agency Report dated February 05, 2024						

12	Pricing Data	
	Issue Price (Rs.):	368
	Designated Stock Exchange:	NSE
	Listing Date:	15-Nov-22

Price parameters	At close of listing day (Nov 15, 2022)	At close of 30th calendar day from listing day (Dec 14, 2022) <sup>(1)</sup>	At close of 90th calendar day from listing day Feb 12, 2023 <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2023) <sup>(3)(6)</sup>			As at the end of 2nd FY after the listing of the issue (March 31, 2024) <sup>(3)(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2025) <sup>(3)(4)</sup>		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	324.80	404.30	415.25	400.75	444.40	321.10	Not available	Not available	Not available	Not available	Not available	Not available
NIFTY 50	18,403.40	18,660.30	17,856.50	17,359.75	18,887.60	15,183.40	Not available	Not available	Not available	Not available	Not available	Not available
NIFTY FIN SERVICE <sup>(5)</sup>	19,083.60	19,466.00	18,516.20	18,058.70	19,515.90	14,857.30	Not available	Not available	Not available	Not available	Not available	Not available
Note:												
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.												
(2) 90th calendar day shall be taken as listing date plus 89 calendar days. Since 90th calendar day is a Saturday, the next trading day is considered.												
(3) High and Low based on intra day prices.												
(4) Pricing data not disclosed as the relevant fiscal year and period have not completed.												
(5) NIFTY FIN SERVICE index represents the relevant sectoral index												
(6) Given that the Company was listed on Nov 15, 2022, the data is presented for the period beginning on Nov 15, 2022												

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	1st FY (March 31, 2023)	2nd FY (March 31, 2024)*	3rd FY (March 31, 2025)*	
	Issuer:				
Basic	2.67	43.29	Not Available	Not Available	
	Peer Group:				
Credit Access Grameen Limited	23.31	52.04	Not Available	Not Available	
Spandana Sphoorty Financial Services Limited	10.75	1.74	Not Available	Not Available	
EPS	Bandhan Bank Limited	0.78	13.62	Not Available	Not Available

	Ujivan Small Finance Bank Limited	-2.40	5.88	Not Available	Not Available
	Equitas Small Finance Bank Limited	2.43	4.71	Not Available	Not Available
	Suryoday Small Finance Bank Limited	-8.76	7.32	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Issuer:</b>				
	Basic	NA	9.26	Not Available	Not Available
	<b>Peer Group:</b>				
	Credit Access Grameen Limited	42.60	17.58	Not Available	Not Available
	Spandana Sphoorty Financial Services Limited	52.76	NM	Not Available	Not Available
	Bandhan Bank Limited	Not meaningful	14.37	Not Available	Not Available
	Ujivan Small Finance Bank Limited	Not meaningful	4.30	Not Available	Not Available
	Equitas Small Finance Bank Limited	20.21	14.24	Not Available	Not Available
	Suryoday Small Finance Bank	Not meaningful	12.99	Not Available	Not Available
	<b>Industry Avg:</b>	<b>38.5</b>	<b>12.7</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
P/E	<b>Issuer:</b>	1.63	16.7	Not Available	Not Available
	<b>Peer Group:</b>				
	Credit Access Grameen Limited	8.98	16.17	Not Available	Not Available
	Spandana Sphoorty Financial Services Limited	2.26	0.40	Not Available	Not Available
	Bandhan Bank Limited	0.72	11.21	Not Available	Not Available
	Ujivan Small Finance Bank Limited	-14.79	27.79	Not Available	Not Available
	Equitas Small Finance Bank Limited	6.61	11.12	Not Available	Not Available
	Suryoday Small Finance Bank	-6.18	5.44	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Issuer:</b>	161.67	230.74	Not Available	Not Available
	<b>Peer Group:</b>				
	Credit Access Grameen Limited	255.19	326.88	Not Available	Not Available
	Spandana Sphoorty Financial Services Limited	447.21	436.58	Not Available	Not Available
	Bandhan Bank Limited	107.91	121.58	Not Available	Not Available
	Ujivan Small Finance Bank Limited	16.22	20.25	Not Available	Not Available
	Equitas Small Finance Bank Limited	33.91	46.44	Not Available	Not Available
	Suryoday Small Finance Bank	141.78	134.63	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
RoNW (%)	<b>Issuer:</b>	1.63	16.7	Not Available	Not Available
	<b>Peer Group:</b>				
	Credit Access Grameen Limited	8.98	16.17	Not Available	Not Available
	Spandana Sphoorty Financial Services Limited	2.26	0.40	Not Available	Not Available
	Bandhan Bank Limited	0.72	11.21	Not Available	Not Available
	Ujivan Small Finance Bank Limited	-14.79	27.79	Not Available	Not Available
	Equitas Small Finance Bank Limited	6.61	11.12	Not Available	Not Available
	Suryoday Small Finance Bank	-6.18	5.44	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
NAV per share	<b>Issuer:</b>	161.67	230.74	Not Available	Not Available
	<b>Peer Group:</b>				
	Credit Access Grameen Limited	255.19	326.88	Not Available	Not Available
	Spandana Sphoorty Financial Services Limited	447.21	436.58	Not Available	Not Available
	Bandhan Bank Limited	107.91	121.58	Not Available	Not Available
	Ujivan Small Finance Bank Limited	16.22	20.25	Not Available	Not Available
	Equitas Small Finance Bank Limited	33.91	46.44	Not Available	Not Available
	Suryoday Small Finance Bank	141.78	134.63	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>

<b>Notes:</b> (i) Sourced from Prospectus dated Nov 7, 2022. *Period not over  Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:  (i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period  (ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS (iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve). (iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period					
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14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
15 November 2022	Fusion Micro Finance Ltd has informed BSE that CRISIL Ratings Limited, the Credit Rating Agency, has upgraded its long-term rating on the bank facilities and non-convertible debentures of Fusion Micro Finance Limited to "CRISIL A / Stable" from "CRISIL A - / Stable".
16 November 2022	Pursuant to the Regulation 8(1) & 8(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 ("PIT Regulations") as amended, please find enclosed herewith Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information ("UPSI"). The same code is also available on the official website of the company i.e. <a href="http://www.fusionmicrofinance.com">www.fusionmicrofinance.com</a>
16 November 2022	It is hereby informed that the "Trading Window" is closed, in compliance to SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, with effect from Tuesday, the 15th day of November 2022 and shall be re-opened on third calendar day from the date of conclusion of Board Meeting in which the Financial Results for the quarter ended September 30, 2022 will be considered. The same was also informed to the stock exchange via email dated 15.11.2022.
21 November 2022	Fusion Micro Finance Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 28/11/2022, inter alia, to consider and approve This is to inform that pursuant to Regulation 29, Regulation 50 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board Meeting of the Company will be held on Monday, the 28th day of November, 2022, inter-alia to consider and approve the Standalone Unaudited Financial Results of the Company for the Quarter and Six Months ended on September 30, 2022. Further, it is also being informed that the trading window shall open on Thursday, December 1, 2022, in accordance with the "Code of Conduct for Prevention of Insider Trading" as adopted by the Company in compliance of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.
23 November 2022	Fusion Micro Finance Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 28/11/2022, inter alia, to consider and approve This is to inform that pursuant to Regulation 29, Regulation 50 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board in its meeting scheduled to be held on Monday, the 28th day of November, 2022, shall inter-alia consider the proposal to raise funds by issue of Non-Convertible Debentures, aggregating up to INR 145 crores, on private placement basis.
26 November 2022	Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Company's Q2 - FY2022-23 Earnings Conference Call is scheduled to be held on Tuesday, 29th November, 2022 at 9:30 AM IST. The requisite details for the same are given in the attached invite.
28 November 2022	Pursuant to Regulation 30, Regulation 33, Regulation 51, Regulation 52 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held on Monday, the 28th day of November 2022 (from 7:20 pm to 8:30 pm) has approved the following: 1. Unaudited Financial Results for the Quarter & Half Year ended on September 30, 2022 along with Limited Review Report thereon issued by M/s. Deloitte Haskins & Sells, Chartered Accountants, as Statutory Auditors of the Company. 2. Proposal to raise funds by issue of Non-Convertible Debentures, aggregating up to INR 145 crores, on private placement basis.
28 November 2022	This is to inform that pursuant to Regulation 33, Regulation 52 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the unaudited Financial Results for the quarter and six months ended September 30, 2022, as reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held today, the 28th November, 2022. The Limited Review Report issued by M/s. Deloitte Haskins & Sells, the Statutory Auditors of the Company is also attached herewith. The aforesaid Board Meeting started at 7:20 PM and concluded at 6:30 p.m.
28 November 2022	Regulation 30, Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Fund Raising by way of issuance of Non-Convertible Debentures.
28 November 2022	Pursuant to Regulation 32, Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 it is being informed that during the quarter ended September 30, 2022, no amount has been raised by the company by way of issuance of Non-Convertible Securities. Further, please find enclosed herewith a statement indicating no deviation or variation in the use of proceeds of issue of listed non-convertible debentures for the quarter ended September 30, 2022 in the prescribed format attached as Annexure A. Kindly take the same on your record.
28 November 2022	Pursuant to Regulation 30, Regulation 51 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release issued by the Company in regards to Financial Results for Quarter and Half Year ended on September 30, 2022. The same is also available on the website of company i.e. <a href="http://www.fusionmicrofinance.com">www.fusionmicrofinance.com</a> .
28 November 2022	Pursuant to Regulation 30, Regulation 51 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Earnings Presentation with respect to Financial Results for Quarter and Half Year ended on September 30, 2022. The same is also available on the website of company i.e. <a href="http://www.fusionmicrofinance.com">www.fusionmicrofinance.com</a> .
29 November 2022	In accordance with Regulation 47 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith copies of Newspaper publication of Financial Results for the Quarter and Half Year ended September 30, 2022 published on November 29, 2022.
29 November 2022	In accordance with Regulation 47 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith copies of Newspaper publication of Financial Results for the Quarter and Half Year ended September 30, 2022 published on November 29, 2022.
29 November 2022	In continuation to our letter dated November 26, 2022 regarding intimation of Earnings Conference Call on the Unaudited Financial Results of the Company for the Quarter and Half Year ended September 30, 2022, we would like to inform you that the audio recording of the above said call held on November 29, 2022 at 9:30 am, has been uploaded on the Company's website <a href="http://www.fusionmicrofinance.com">www.fusionmicrofinance.com</a> . This can be accessed via the following link: Link : <a href="https://fusionmicrofinance.com/wp-content/uploads/2022/11/JMF1720221129144678.mp3">https://fusionmicrofinance.com/wp-content/uploads/2022/11/JMF1720221129144678.mp3</a> The transcript for the above said call will be shared with the Stock Exchanges and will also be uploaded on the Company's website ( <a href="http://www.fusionmicrofinance.com">www.fusionmicrofinance.com</a> ) in due course.
03 December 2022	In continuation to our letter dated November 29, 2022 regarding Audio Recording of Earnings Conference Call on the Unaudited Financial Results of the Company for the Quarter and Half Year ended September 30, 2022, we would like to inform you that the transcript of the above said earnings conference call held on November 29, 2022 at 9:30 am, has been uploaded on the Company's website <a href="http://www.fusionmicrofinance.com">www.fusionmicrofinance.com</a> . This can be accessed via the following link: Link : <a href="https://fusionmicrofinance.com/wp-content/uploads/2022/12/Transcript_JMFinancial-FusionMicrofinance-29Nov-2022.pdf">https://fusionmicrofinance.com/wp-content/uploads/2022/12/Transcript_JMFinancial-FusionMicrofinance-29Nov-2022.pdf</a>
07 December 2022	It is to inform that the email id of company has been changed from <a href="mailto:companysecretary@fusionmicrofinance.in">companysecretary@fusionmicrofinance.in</a> (former) to <a href="mailto:companysecretary@fusionmicrofinance.com">companysecretary@fusionmicrofinance.com</a> (current). Kindly update the same on your record.
08 December 2022	Disclosure of Related Party Transaction as per Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
12 December 2022	In accordance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that ICRA Limited, the Credit Rating Agency, has upgraded its rating on the non-convertible debentures and subordinate debt of Fusion Micro Finance Limited to "[CRA] A (Stable)" from "[CRA] A- (Stable)".
23 December 2022	In accordance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that ICRA Limited, the Credit Rating Agency, has upgraded its rating on the non-convertible debentures and subordinate debt of Fusion Micro Finance Limited to "[CRA] A (Stable)" from "[CRA] A- (Stable)".
28 December 2022	In accordance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that CARE Ratings Limited, the Credit Rating Agency, has upgraded its rating on the Long-Term Bank Facilities and Long-Term Instruments of Fusion Micro Finance Limited to 'CARE A; Stable (Single A; Outlook: Stable)' from 'CARE A-; Stable (Single A Minus; Outlook: Stable)'.
31 December 2022	This is to inform that, in compliance to SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, and other applicable provisions, the "Trading Window" will be closed with effect from 1st January 2023 and shall be re-opened on third calendar day from the date of conclusion of Board Meeting in which the Financial Results for the quarter ended December 31, 2022 will be considered & declared.
07 January 2023	In pursuant to Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith a copy of the certificate, received from our RTA - Registrar and Share Transfer Agent i.e. M/s Link Intime India Private Limited, for the Quarter ended December 2022. Kindly update the same in your records.
17 January 2023	We are pleased to inform that the company have received today Microfinance Organization of the Year (Large) Award at Inclusive Finance India Awards 2022, a joint initiative of Access Development Services & Nilu Asyog. The award was handed over by Dr. V Anantha Nageswaran, CEA Govt. of India.
24 January 2023	Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that, based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of the Members of the Company, the Board of Directors of the Company in its meeting held on Monday, the 23rd day of January 2023 (from 5:45 pm to 6:30 pm) has approved the re-appointment of the Independent Directors.
25 January 2023	Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulation, 2015, as amended and other applicable provisions, we hereby inform that the Extra Ordinary General Meeting (EGM) of the Members of Fusion Micro Finance Limited scheduled to be held on Thursday, February 16, 2023 at 01:00 P.M through video conferencing/ other Audio-visual Means (VCOAVM). The copy of the Notice of EGM is enclosed herewith for your kind reference. The Notice of EGM has been sent via electronic means to all the eligible shareholders whose email IDs are registered with Company's RTA / Depositories. The EGM Notice is also uploaded on the Company's website at the below link: <a href="https://fusionmicrofinance.com/investor-relations-notices/">https://fusionmicrofinance.com/investor-relations-notices/</a>



26 January 2023	Pursuant to Regulation 30, Regulation 47 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith clippings of newspaper advertisements regarding Notice, Cut-off Date, Remote e-Voting and other necessary information of Extra Ordinary General Meeting (EGM) of the Members of Fusion Micro Finance Limited scheduled to be held on Thursday, February 16, 2023 at 01:00 P.M through video conferencing/ other Audio-visual Means (VCOAVM), in compliance with the circulars issued by Ministry of Corporate Affairs and the Securities and Exchange Board of India in this regard, published in the following newspapers dated 26th January, 2023: - Mint : English - Hindustan Delhi : Hindi The EGM Notice is also available on the Company's website at the below link: <a href="https://fusionmicrofinance.com/investor-relations-notices/">https://fusionmicrofinance.com/investor-relations-notices/</a>
26 January 2023	Pursuant to Regulation 30, Regulation 47 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith clippings of newspaper advertisements regarding Notice, Cut-off Date, Remote e-Voting and other necessary information of Extra Ordinary General Meeting (EGM) of the Members of Fusion Micro Finance Limited scheduled to be held on Thursday, February 16, 2023 at 01:00 P.M through video conferencing/ other Audio-visual Means (VCOAVM), in compliance with the circulars issued by Ministry of Corporate Affairs and the Securities and Exchange Board of India in this regard, published in the following newspapers dated 26th January, 2023: - Mint : English - Hindustan Delhi : Hindi The EGM Notice is also available on the Company's website at the below link: <a href="https://fusionmicrofinance.com/investor-relations-notices/">https://fusionmicrofinance.com/investor-relations-notices/</a>
28 January 2023	In accordance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that ICRA Limited, the Credit Rating Agency, has reaffirmed its rating assigned to non- convertible debenture & market linked debenture programme and simultaneously withdrawn for Rs. 90-crore NCD programme.
03 February 2023	Fusion Micro Finance Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 11/02/2023, inter alia, to consider and approve This is to inform that pursuant to Regulation 29, Regulation 50 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board Meeting of the Company will be held on Saturday, the 11th day of February, 2023, inter-alia to consider and approve the Standalone Unaudited Financial Results of the Company for the Quarter and Nine Months Period ended on December 31, 2022.
10 February 2023	Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Company's Q3 - FY2022-23 Earnings Conference Call is scheduled to be held on Monday, 13th February, 2023 at 8:30 AM IST. The requisite details for the same are given in the attached invite.
11 February 2023	Pursuant to Regulation 30, Regulation 33, Regulation 51, Regulation 52 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company in its meeting held on Saturday, the 11th day of February 2023 has, inter-alia, approved the Unaudited Financial Results for the Quarter & Nine Months Period ended on December 31, 2022 along with Limited Review Report thereon issued by M/s. Deloitte Haskins & Sells, Chartered Accountants, as Statutory Auditors of the Company. The aforesaid Board Meeting started at 3:00 PM and concluded at 6:20 p.m.
11 February 2023	Pursuant to Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 it is being informed that during the quarter ended December 31, 2022, the Company has raised funds by way of public issue of equity shares. Accordingly, please find enclosed herewith statement indicating no deviation or variation in the use of proceeds of public issue of equity shares for the quarter ended December 31, 2022, duly reviewed by the Audit Committee of the Company on February 11, 2023 in the prescribed format attached as Annexure A. Request you to take the same on records.
11 February 2023	Submission of Press Release and Earning Presentation
13 February 2023	Details of Earnings Conference Call On February 13, 2023
13 February 2023	In accordance with Regulation 47 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith copies of Newspaper publication of Unaudited Financial Results for the Quarter and Nine Months Period ended December 31, 2022 published as per below details: Live Hindustan: February 12, 2023. Live Mint: February 13, 2023. Further, this is to inform that the Trading Window of the Company, which was closed w.e.f. 01.01.2023, shall open w.e.f. tomorrow i.e. 14.02.2023.
13 February 2023	In continuation to our letter dated February 10, 2023 regarding Intimation of Earnings Conference Call on the Unaudited Financial Results of the Company for the Quarter and Nine Months ended December 31, 2022, this is to inform that the audio recording of the above said call held on February 13, 2023 at 6:30 am, has been uploaded on the Company's website <a href="http://www.fusionmicrofinance.com">www.fusionmicrofinance.com</a> . This can be accessed via the following link: Link : <a href="https://fusionmicrofinance.com/wp-content/uploads/2023/02/JMF1720230213145943.mp3">https://fusionmicrofinance.com/wp-content/uploads/2023/02/JMF1720230213145943.mp3</a> The transcript for the above said call will be shared with the Stock Exchanges and will also be uploaded on the Company's website ( <a href="http://www.fusionmicrofinance.com">www.fusionmicrofinance.com</a> ) in due course.
13 February 2023	Pursuant to Regulation 32(6) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 41(4) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, please find attached Monitoring Agency Report for the quarter ended December 31, 2022, issued by CARE Ratings Limited, Monitoring Agency, appointed to monitor the utilisation of proceeds of the Public Issue (IPO) of the Company. The above report has been placed before and considered by the Audit Committee in its meeting held on February 11, 2023. This disclosure will also be hosted on the Company's website i.e., <a href="http://www.fusionmicrofinance.com">www.fusionmicrofinance.com</a> You are requested to take the same on your record.
17 February 2023	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
17 February 2023	Disclosure Under Regulation 44(3) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, Details Of Voting Results Along With Scrutinizer Report Of Extra-Ordinary General Meeting Of The Company
17 February 2023	Proceedings Of Extraordinary General Meeting ("EGM") Of The Company Held On February 16, 2023 Through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM")
24 February 2023	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
24 February 2023	Machine Readable Copy Of Financial Results
25 February 2023	Announcement under Regulation 30 (LODR)-Newspaper Publication
12 March 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
28 March 2023	Disclosure Of Voting Results Of Postal Ballot Under Regulation 44 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
28 March 2023	Disclosure Of Voting Results Of Postal Ballot Under Regulation 44 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
07 April 2023	COMPLIANCE CERTIFICATE UNDER REGULATION 7 (3) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.
07 April 2023	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
10 April 2023	Business Updates
25 April 2023	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
29 April 2023	Certificate Pursuant To Regulation 40(9) Read With 61(4) Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Financial Year Ended March 31, 2023.
02 May 2023	Assignment Of Grading By CARE Advisory
10 May 2023	Board Meeting Intimation for Regulation 29 And Regulation 50 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Board Meeting For Consideration Of Audited Financial Results For Quarter & Year Ended On 31St March 2023
15 May 2023	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
18 May 2023	Earnings Conference Call On May 23, 2023
22 May 2023	Announcement under Regulation 30 (LODR)-Investor Presentation
22 May 2023	Statement Of Deviation Or Variation In The Use Of Proceeds Of Equity Shares Raised Through Initial Public Offer (IPO) For The Quarter Ended March 31,2023 As Per Regulation 32 Of The SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015
22 May 2023	Disclosure Of Related Party Transaction As Per Regulation 23(9) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
22 May 2023	Statement Of Deviation Or Variation In The Use Of Proceeds Of Equity Shares Raised Through Initial Public Offer (IPO) For The Quarter Ended March 31,2023 As Per Regulation 32 Of The SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015
22 May 2023	Disclosure Of Related Party Transaction As Per Regulation 23(9) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
22 May 2023	Announcement under Regulation 30 (LODR)-Press Release / Media Release
22 May 2023	Board Meeting Outcome for Outcome Of Board Meeting, Pursuant To Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
23 May 2023	Audio Recording Of Earnings Conference Call
23 May 2023	Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
23 May 2023	Announcement under Regulation 30 (LODR)-Newspaper Publication
26 May 2023	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
30 May 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
30 May 2023	Compliances-Reg.24(A)-Annual Secretarial Compliance
31 May 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
09 June 2023	Grant Of Options Under Fusion Employee Stock Option Plan 2016 ('ESOP 2016') And Fusion Employee Stock Option Plan 2023 ('ESOP 2023')
20 June 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
21 June 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
11 July 2023	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
17 July 2023	Announcement under Regulation 30 (LODR)-Credit Rating
19 July 2023	Board Meeting Intimation for : Regulation 29 And Regulation 50 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Board Meeting For Consideration Of Un-Audited Financial Results For Quarter Ended On June 30, 2023
28 July 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
02 August 2023	Announcement under Regulation 30 (LODR)-Investor Presentation
02 August 2023	Announcement under Regulation 30 (LODR)-Change in Directorate - Re-appointment of Mr. Kenneth Dan Vander Weele, Nominee Director of the company
02 August 2023	Announcement under Regulation 30 (LODR)-Change in Management
02 August 2023	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
02 August 2023	Appointment Of Secretarial Auditor Of The Company For The F.Y. 2023-24.

02 August 2023	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
02 August 2023	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
02 August 2023	Announcement under Regulation 30 (LODR)-Press Release / Media Release - w.r.t. unaudited financial results for the quarter ended June, 2023.
02 August 2023	Statement Of Deviation Or Variation In The Use Of Proceeds Of Equity Shares Raised Through Initial Public Offer (IPO) For The Quarter Ended June 30,2023 As Per Regulation 32 Of The SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015
02 August 2023	Board Meeting Outcome for : Outcome Of Board Meeting, Financial Results & Press Release For The Quarter Ended June 30, 2023
08 August 2023	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
18 August 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
29 August 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
29 August 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
05 September 2023	Announcement under Regulation 30 (LODR)-Newspaper Publication
05 September 2023	Announcement under Regulation 30 (LODR)-Newspaper Publication
06 September 2023	Notice Of Shareholders Meetings - Annual General Meeting
06 September 2023	Business Responsibility and Sustainability Reporting (BRSR)
06 September 2023	Reg. 34 (1) Annual Report.
06 September 2023	Notice Of 29Th Annual General Meeting ("AGM") Of The Company
07 September 2023	Announcement under Regulation 30 (LODR)-Newspaper Publication
11 September 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
11 September 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
22 September 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
22 September 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
29 September 2023	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
29 September 2023	Shareholder Meeting / Postal Ballot-Outcome of AGM
30 September 2023	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
03 October 2023	Announcement under Regulation 30 (LODR)-Credit Rating
10 October 2023	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
20 October 2023	Board Meeting Intimation for Board Meeting For Consideration Of Un-Audited Financial Results For Quarter And Half Year Ended On September 30, 2023
01 November 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
06 November 2023	Board Meeting Outcome for Outcome Of Board Meeting, Financial Results & Press Release For The Quarter And Half Year Ended September 30, 2023.
06 November 2023	Disclosure Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) - Grant Of ESOP
06 November 2023	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
06 November 2023	Statement Of Deviation Or Variation In The Use Of Proceeds Of Equity Shares Raised Through Initial Public Offer (IPO) For The Quarter Ended Sept 30,2023 As Per Regulation 32 Of The SEBI(Listing Obligations &Disclosures Requirements) Regulations, 2015
06 November 2023	Announcement under Regulation 30 (LODR)-Investor Presentation
07 November 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
07 November 2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
07 November 2023	Audio Recording Of Q2 FY23-24 Earnings Conference Call On Unaudited Financial Results For The Quarter And Half Year Ended September 30, 2023
07 November 2023	Announcement under Regulation 30 (LODR)-Newspaper Publication
15 November 2023	Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Transcript of Q2 FY23-24 Earnings Conference Call
20 November 2023	RATING RE-AFFIRMATION BY CRISIL : ANNOUNCEMENT UNDER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
21 November 2023	Intimation of Schedule of Investor's Meet under Regulation 30 of SEBI (Listing Obligations andDisclosure Requirements) Regulations, 2015
28 November 2023	Intimation of Schedule of Investor's Meet under Regulation 30 of SEBI (Listing Obligations andDisclosure Requirements) Regulations, 2015
11 December 2023	Outcome of Board Meeting, Financial Results & Press Release for the Quarter and Half Year endedSeptember 30, 2023.
13 December 2023	Intimation of Schedule of Investor's Meet under Regulation 30 of SEBI (Listing Obligations andDisclosure Requirements) Regulations, 2015
22 December 2023	REVISION OF CREDIT RATING BY CARE
26 December 2023	Closure of Trading Window
03 January 2024	Disclosure under Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Clause 20 of Para A of Part A of Schedule III.
08 January 2024	RATING REVISED TO ICRA A++STABLE : ANNOUNCEMENT UNDER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
09 January 2024	Certificate under Regulation 74 (5) of the SEBI (Depositories and Participants) Regulations, 2018
01 February 2024	Earnings Conference Call on February 06, 2024
05 February 2024	Outcome of Board Meeting, Financial Results & Press Release for the Quarter and Nine Monthsended December 31, 2023
05 February 2024	: Statement of deviation or variation in the use of proceeds of Equity Shares raised through Initial PublicOffer (IPO) for the Quarter ended December 31,2023
05 February 2024	Monitoring Agency Report for the quarter ended December 31, 2023
05 February 2024	Submission of Earnings Presentation
06 February 2024	Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 –Submission of Newspaper Publication Cutting
06 February 2024	Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Audio Recording of Q3 FY23-24 Earnings Conference Call on Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2023
06 February 2024	Intimation of Schedule of Investor's Meet under Regulation 30 of SEBI (Listing Obligations andDisclosure Requirements) Regulations, 2015
11 February 2024	Intimation of Schedule of Investor's Meet under Regulation 30 of SEBI (Listing Obligations andDisclosure Requirements) Regulations, 2015
13 February 2024	Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Transcript of Q3 FY23-24 Earnings Conference Call

**Notes:**

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com)

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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