

S. No.		Name of the Issuer: ADITYA BIRLA FINANCE LIMITED		Last updated: November 15, 2023																									
1		Type of Issue: Public issue by Aditya Birla Finance Limited (" Issuer " / " Company " / " ABFL ") of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000 each (" NCDs ") for an amount up to ₹1,000 crores (" Base Issue Size ") with an option to retain oversubscription up to ₹1,000 crores (" Green Shoe Option "), aggregating up to 2,00,00,000 NCDs for an aggregate amount of up to ₹2,000 crores (" Issue Size " or " Issue Limit ") pursuant to Prospectus dated September 21, 2023 read with Corrigendum to Prospectus dated September 25, 2023 (" Prospectus ")																											
		The Company had filed the Prospectus with the Registrar of Companies, Gujarat at Ahmedabad (" RoC "), the BSE Limited (" BSE "), the National Stock Exchange of India Limited (" NSE ", together with BSE, " Stock Exchanges ") and the Securities and Exchange Board of India (" SEBI "). Further, Company had filed Corrigendum to Prospectus dated September 25, 2023 with SEBI, BSE and NSE.																											
2		Issue size: ₹1,000 crores (" Base Issue Size ") with an option to retain oversubscription up to ₹1,000 crores (" Green Shoe Option "), aggregating up to 2,00,00,000 NCDs for an aggregate amount of up to ₹2,000 crores (" Issue Size " or " Issue Limit "). The Issuer has issued and allotted NCDs aggregating to ₹ 2,000 crores. (Source: Minutes of the Meeting dated October 6, 2023 held between ABFL; the Lead Managers; and the Registrar)																											
3		Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: IND AAA Outlook Stable by India Ratings & Research Private Limited and ICRA AAA (Stable) by ICRA Limited (ii) at the end of 1st FY (March 31, 2024)* : NA (iii) at the end of 2nd FY (March 31, 2025)*: NA (iv) at the end of 3rd FY (March 31, 2026)*: NA Source: Prospectus * Periods not available																											
4		Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated October 6, 2023)																											
5		Subscription level (number of times): After considering the not Banked and technical rejection cases, the Issue was subscribed 2.30 times of the Base Issue Size and 1.15 times of the overall Issue Size. (Source: Minutes of the Meeting dated October 6, 2023 held between ABFL; the Lead Managers; and the Registrar)																											
6		Financials of the issuer <table><thead><tr><th></th><th colspan="3">(In ₹ lakh)</th></tr><tr><th>Parameters</th><th>FY 2024 ^(#)</th><th>FY 2025 ^(#)</th><th>FY 2026 ^(#)</th></tr></thead><tbody><tr><td>Income from operations</td><td>NA</td><td>NA</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>NA</td><td>NA</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>NA</td><td>NA</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>NA</td><td>NA</td><td>NA</td></tr></tbody></table> Note: (#) Periods not completed					(In ₹ lakh)			Parameters	FY 2024 ^(#)	FY 2025 ^(#)	FY 2026 ^(#)	Income from operations	NA	NA	NA	Net Profit for the period	NA	NA	NA	Paid-up equity share capital	NA	NA	NA	Reserves excluding revaluation reserves	NA	NA	NA
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7		Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2024)* N.A. (ii) At the end of 2nd FY (March 31,2025)* N.A. (iii) At the end of 3rd FY (March 31,2026)* N.A. Note: Listing and trading permission granted by BSE and NSE on October 10, 2023 to commence trading with effect from October 11, 2023 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed																											
8		Change, if any, in directors of issuer from the disclosures in the offer document <table><thead><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr></thead><tbody><tr><td>(i) At the end of 1st FY (March 31,2024)*</td><td>Mr. Sunil Srivastav</td><td>Appointed as Additional Director (Independent Director) w.e.f November 1, 2023</td></tr><tr><td>(ii) At the end of 2nd FY (March 31,2025)*</td><td>N.A.</td><td>N.A.</td></tr><tr><td>(iii) At the end of 3rd FY (March 31,2026)*</td><td>N.A.</td><td>N.A.</td></tr></tbody></table> * Periods not available Updated as on November 15, 2023				PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31,2024)*	Mr. Sunil Srivastav	Appointed as Additional Director (Independent Director) w.e.f November 1, 2023	(ii) At the end of 2nd FY (March 31,2025)*	N.A.	N.A.	(iii) At the end of 3rd FY (March 31,2026)*	N.A.	N.A.												
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9		Status of utilization of issue proceeds (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1.For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company # - Atleast 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes* – Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations. # Company shall not utilise the proceeds of this Issue towards payment of prepayment penalty, if any. Source: Prospectus dated September 21, 2023 (ii) Actual utilization: NA (iii) Reasons for deviation, if any : NA																											
10		Delay or default in payment of interest/ principal amount (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. (Source: Prospectus dated September 21, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA																											
11		Any other material information: <table><thead><tr><th>Date</th><th>Announcement</th></tr></thead><tbody><tr><td>03 October 2023</td><td>Appointment of Head - Internal Audit</td></tr><tr><td>14 October 2023</td><td>ALM return- Statement of Short Term Dynamic Liquidity as on September 30, 2023</td></tr><tr><td>27 October 2023</td><td>Intimation of Board Meeting to approve 1. Unaudited Financial Results of the Company for the quarter and six months ended September 30, 2023 2. Enhancement in limits for public issuance of Secured / Unsecured Redeemable Non-Convertible Debentures (including Subordinated Debt) of the aggregate nominal value of Rs. 5,000 Crore in one or more tranches in addition to the earlier approval dated May 9, 2023 w.r.t public issue of Rs. 5,000 Crore</td></tr><tr><td>01 November 2023</td><td>Outcome of Board Meeting - Approval of 1. Unaudited Financial Results of the Company for the quarter and six months ended September 30, 2023 2. Enhancement in limits for public issuance of Secured / Unsecured Redeemable Non-Convertible Debentures (including Subordinated Debt) of the aggregate nominal value of Rs. 5,000 Crore in one or more tranches in addition to the earlier approval dated May 9, 2023 w.r.t public issue of Rs. 5,000 Crore 3. Related Party Transactions for half year ended September 30, 2023 4. Statement indicating utilization of issue proceeds of Non - Convertible Debentures 5. Security Cover Certificate</td></tr><tr><td>01 November 2023</td><td>Appointment of Additional Director - Independent Director</td></tr><tr><td>10 November 2023</td><td>ALM Returns as on September 30, 2023.</td></tr></tbody></table>				Date	Announcement	03 October 2023	Appointment of Head - Internal Audit	14 October 2023	ALM return- Statement of Short Term Dynamic Liquidity as on September 30, 2023	27 October 2023	Intimation of Board Meeting to approve 1. Unaudited Financial Results of the Company for the quarter and six months ended September 30, 2023 2. Enhancement in limits for public issuance of Secured / Unsecured Redeemable Non-Convertible Debentures (including Subordinated Debt) of the aggregate nominal value of Rs. 5,000 Crore in one or more tranches in addition to the earlier approval dated May 9, 2023 w.r.t public issue of Rs. 5,000 Crore	01 November 2023	Outcome of Board Meeting - Approval of 1. Unaudited Financial Results of the Company for the quarter and six months ended September 30, 2023 2. Enhancement in limits for public issuance of Secured / Unsecured Redeemable Non-Convertible Debentures (including Subordinated Debt) of the aggregate nominal value of Rs. 5,000 Crore in one or more tranches in addition to the earlier approval dated May 9, 2023 w.r.t public issue of Rs. 5,000 Crore 3. Related Party Transactions for half year ended September 30, 2023 4. Statement indicating utilization of issue proceeds of Non - Convertible Debentures 5. Security Cover Certificate	01 November 2023	Appointment of Additional Director - Independent Director	10 November 2023	ALM Returns as on September 30, 2023.										
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		Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details,as applicable. For further details, please refer www.bseindia.com and / or www.nseindia.com																											
		Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.																											
		This information is gathered, inter-alia, from the Prospectus of ADITYA BIRLA FINANCE LIMITED (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and National Stock Exchange of India Limited (the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.																											
		Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.																											
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