

S. No.	Name of the Issue: Navi Finserv Limited		Last updated: November 15, 2023																																																																																																																		
1	<b>Type of Issue:</b> Public Issue by Navi Finserv Limited ("NFL" or the "Company" or the "Issuer") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each ("NCDs") for an amount of ₹ 300 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 300 crores aggregating up to 60,00,000 NCDs amounting to ₹ 600 crores ("Issue Limit") (the "Issue").  <i>The Company had filed the Prospectus dated May 12, 2022 and Addendum cum Corrigendum to Prospectus dated May 18, 2022, Second Addendum to Prospectus dated May 22, 2022 and Third Addendum to Prospectus dated May 28, 2022 with the Registrar of Companies, Karnataka at Bengaluru, ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").</i>																																																																																																																				
2	<b>Issue size:</b> ₹ 300 crores ("Base Issue Size") with an option to retain oversubscription up to ₹300 crores aggregating up to 60,00,000 NCDs amounting to ₹ 600 crores ("Issue Limit") (the "Issue"). The Issuer has issued and allotted NCDs aggregating to Rs. 495.72 crores. <i>(Source: Minutes of the Meeting dated June 08,2022 held between NFL; the Lead Managers; and the Registrar)</i>																																																																																																																				
3	<b>Rating of instrument alongwith name of the rating agency</b> (i) as disclosed in the offer document: IND A/ Stable by India Ratings & Research Pvt Ltd (ii) at the end of 1st FY (March 31, 2023) <sup>(*)</sup> : IND A/ Stable by India Ratings & Research Pvt Ltd (iii) at the end of 2nd FY (March 31, 2024)*: NA (iv) at the end of 3rd FY (March 31, 2025)*: NA <i>Source: Prospectus dated May 12, 2022</i> <i><sup>(*)</sup> - Website of the Credit Rating Agency</i> <i>* Periods not available</i>																																																																																																																				
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes <i>(Source: Debenture Trust Deed dated June 8, 2022.)</i>																																																																																																																				
5	<b>Subscription level (number of times):</b> After considering the not Banked and technical rejection cases, the Issue was subscribed 1.65 times of the Base Issue Size and 0.83 times of the Issue Size. <i>(Source: Minutes of the Meeting dated June 08,2022 held between NFL; the Lead Managers; and the Registrar)</i>																																																																																																																				
6	<b>Financials of the issuer</b> <table><tr><th></th><th colspan="3">(In Rs. Millions)</th></tr><tr><th>Parameters</th><th>FY 2023 <sup>(1)</sup></th><th>FY 2024 (#)</th><th>FY 2025 (#)</th></tr><tr><td>Income from operations</td><td>12830.16</td><td>NA</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>1719.86</td><td>NA</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>2852.4</td><td>NA</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>19846.24</td><td>NA</td><td>NA</td></tr></table> <i>Note: (#) Periods not completed</i> <i>(1) - FY 2023 Financials</i>				(In Rs. Millions)			Parameters	FY 2023 <sup>(1)</sup>	FY 2024 (#)	FY 2025 (#)	Income from operations	12830.16	NA	NA	Net Profit for the period	1719.86	NA	NA	Paid-up equity share capital	2852.4	NA	NA	Reserves excluding revaluation reserves	19846.24	NA	NA																																																																																										
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7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of 1st FY (March 31, 2023) Yes (ii) At the end of 2nd FY (March 31,2024)* N.A. (iii) At the end of 3rd FY (March 31,2025)* N.A. <i>Note: Listing and trading permission granted by BSE &amp; NSE on June 9, 2022 to commence trading with effect from June 10, 2022</i> <i>*Trading status not disclosed as reporting for the relevant fiscal years has not been completed</i>																																																																																																																				
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> <table><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr><tr><td>(i) At the end of 1st FY (March 31,2023)</td><td>N.A.</td><td>N.A.</td></tr><tr><td>(ii) At the end of 2nd FY (March 31,2024)*</td><td>N.A.</td><td>N.A.</td></tr><tr><td>(iii) At the end of 3rd FY (March 31,2025)*</td><td>N.A.</td><td>N.A.</td></tr></table> <i>* Periods not available</i> <i>Updated as on November 15, 2023</i>			PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31,2023)	N.A.	N.A.	(ii) At the end of 2nd FY (March 31,2024)*	N.A.	N.A.	(iii) At the end of 3rd FY (March 31,2025)*	N.A.	N.A.																																																																																																						
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9	<b>Status of utilization of issue proceeds</b> (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1.For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company - Atleast 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes* – Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations. <i>Source: (Prospectus dated May 12, 2022)</i> (ii) Actual utilization: Yes <i>(Soure: BSE Filings : Statement of utilization of issue proceeds under Regulation 52(7) and 52(7A) of SEBI LODR 2015- August 16, 2022)</i> (iii) Reasons for deviation, if any : NA																																																																																																																				
10	<b>Delay or default in payment of interest/ principal amount</b> (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at our cost. <i>(Source: Prospectus dated May 12, 2022)</i> (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA <i>Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015.</i>																																																																																																																				
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The Company currently holds 75% of shares of the Subsidiary.</td></tr><tr><td>June 03, 2023</td><td>Compliances-Reg.24(A)-Annual Secretarial Compliance - Secretarial Compliance Report for the financial year ended March 31, 2023</td></tr><tr><td>June 11, 2023</td><td>Asset Liability Management (ALM) statement - Structural Liquidity &amp; Interest Rate Sensitivity for the month of May 31, 2023</td></tr><tr><td>June 14, 2023</td><td>Compliances-Reg. 52 - Financial Result - The company informed about the following inadvertent errors in the standalone statement of cash flows for the financial year 2023 submitted to the BSE Limited and the National Stock Exchange of India Limited on May 26, 2023 ('Standalone Statement of Cash Flows'): (a) The 'net cash flows (used in)/generated from operating activities' for the year ended March 31, 2023 in the Standalone Statement of Cash Flows to be read as INR (38,286.91) million instead of INR (37,718.44) million; and (b) The 'net cash flows (used in)/generated from operating activities' for the period March 31, 2022 in the Standalone Statement of Cash Flows to be read as INR (11,666.04) million instead of INR (11,371.04) million.</td></tr><tr><td>July 10, 2023</td><td>Asset Liability Management (ALM) statement</td></tr><tr><td>July 14, 2023</td><td>Certificate from CEO/CFO for the quarter ended June 30, 2023</td></tr><tr><td>July 21, 2023</td><td>Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Corporate Governance Report for the Quarter ended June 30, 2023</td></tr><tr><td>July 21, 2023</td><td>Regulation 60(2) Record Date Interest Payment / Redemption / Dividend - Record Date Interest Payment / Redemption / Dividend</td></tr><tr><td>July 27, 2023</td><td>Regulation 60(2) Record Date Interest Payment / Redemption / Dividend</td></tr><tr><td>July 28, 2023</td><td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td></tr><tr><td>August 3, 2023</td><td>Compliances-Reg. 50 (1) - Prior Intimation for the Board Meeting to be held on August 11, 2023 - To consider unaudited financial results for quarter ended June 30, 2023</td></tr><tr><td>August 8, 2023</td><td>Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - e board of directors of Navi Finserv Limited (the 'Company' or 'NFL') and Navi Technologies Limited ('NTL'), the holding company of NFL, has at its meeting held on August 8, 2023 approved divestment of 75.00000032% and 24.99999968% of equity shares being held by the Company and NTL, respectively, in Chaitanya India Fin Credit Private Limited ('CIFCPL' or 'Target Company'), a material subsidiary of NFL, by way of sale of their shares in CIFCPL, to Svatantra Microfin Private Limited ('Purchaser'), a non-banking finance company microfinance institution('Proposed Transaction')</td></tr><tr><td>August 10, 2023</td><td>Asset Liability Management (ALM) statement - ALM reporting for month ended July 31, 2023</td></tr><tr><td>August 11, 2023</td><td>Results -Financial Results For The Quarter Ended June 30, 2023 - Financial Results for the Quarter ended June 30, 2023 along with limited review Report.</td></tr><tr><td>August 11, 2023</td><td>Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP - Statement of Material Deviation in proceeds of issue of NCD's for the quarter ended June 30, 2023</td></tr><tr><td>August 11, 2023</td><td>Compliances-Reg. 54 - Asset Cover details - Asset Cover Details for the quarter ended June 30, 2023</td></tr><tr><td>September 10, 2023</td><td>ALM Statement for the month of August 2023</td></tr><tr><td>September 20, 2023</td><td>Intimation of meeting of Finance Committee to consider and approve issuance of commercial papers</td></tr><tr><td>September 22, 2023</td><td>Notice of 11th AGM and Annual Report</td></tr><tr><td>September 25, 2023</td><td>Outcome of the Finance committee meering - approved the issuance of Commercial Papers for an amount of upto Rs. 60 Crores</td></tr><tr><td>September 29, 2023</td><td>Appointment of Secretarial Auditor</td></tr><tr><td>September 29, 2023</td><td>Proceedings of AGM</td></tr><tr><td>October 10, 2023</td><td>ALM Statement for September 30, 2023</td></tr><tr><td>October 13, 2023</td><td>Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)</td></tr><tr><td>October 16, 2023</td><td>Intimation of meeting of Finance Committee of the Board to consider and approve issuance of NCDs</td></tr></table>			Date	Announcement	June 23, 2022	Compliance-57 (4) - Prior intimation to the beginning of the quarter	June 23, 2022	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - considered and approved the offer of Non-Convertible Debentures ('NCDs') on a private placement basis.	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October 13, 2022	CFO Certificate for the Quarter ended September 30, 2022, in terms of SEBI Circular SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019																																																																																																																				
November 10, 2022	Asset Liability Management (ALM) statement																																																																																																																				
November 21, 2022	Considered and approved the offer of Non-Convertible Debentures ("NCDs") and Market-Linked Debentures ("MLDs") for an amount upto INR 350 Crores on a private placement basis																																																																																																																				
December 10, 2022	Asset Liability Management (ALM) statement																																																																																																																				
December 29, 2022	Compliances-Closure of Trading Window																																																																																																																				
February 8, 2023	Statement of Material Deviations in proceeds of issue of NCD / NCRP																																																																																																																				
February 10, 2023	Asset Liability Management (ALM) statement																																																																																																																				
March 10, 2023	Asset Liability Management (ALM) statement																																																																																																																				
March 31, 2023	Shifting of Registered Office of the Navi Finserv Limited																																																																																																																				
April 10, 2023	Asset Liability Management (ALM) statement																																																																																																																				
April 13, 2023	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)																																																																																																																				
April 21, 2023	Corporate Governance Report for the quarter ended March 31, 2023																																																																																																																				
April 24, 2023	Intimation under Regulation 50(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - to consider and approve the amendment to Articles of Association (AOA) of the company																																																																																																																				
April 25, 2023	Intimation under Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Company has taken note of resignation of Mr. Anuj Arora, as a Company Secretary and Mr. Divyesh Jain, as a Chief Financial Officer of the Company with effect from April 25, 2023. It is to further inform that the Board of Directors has appointed Mr. Thomas Joseph as the Company Secretary and Mr. Ankit Surana as the Chief Financial Officer of the Company with effect from April 26, 2023.																																																																																																																				
April 27, 2023	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate																																																																																																																				
May 22, 2023	Meeting of the Board of Directors of the Company, is scheduled to be held on Friday, May 26, 2023, inter-alia to consider the audited financial results for the quarter and year ended March 31, 2023.																																																																																																																				
May 26, 2023	Compliances-Reg. 54 - Asset Cover details																																																																																																																				
May 26, 2023	Board Meeting to considered and approve the audited standalone and consolidated financial results of the Company for the quarter and year ended March 31, 2023 - Compliances-Reg. 52 - Financial Result																																																																																																																				
May 26, 2023	Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.																																																																																																																				
May 26, 2023	Compliances-Reg. 54 - Asset Cover details																																																																																																																				
May 27, 2023	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - the board of directors of Navi Finserv Limited ('Company') in its meeting held on May 26, 2023 had approved a proposal to invest up to INR 57 Crore into Chaitanya India Fin Credit Private Limited ('Subsidiary'), a subsidiary of the Company. The Company currently holds 75% of shares of the Subsidiary.																																																																																																																				
June 03, 2023	Compliances-Reg.24(A)-Annual Secretarial Compliance - Secretarial Compliance Report for the financial year ended March 31, 2023																																																																																																																				
June 11, 2023	Asset Liability Management (ALM) statement - Structural Liquidity & Interest Rate Sensitivity for the month of May 31, 2023																																																																																																																				
June 14, 2023	Compliances-Reg. 52 - Financial Result - The company informed about the following inadvertent errors in the standalone statement of cash flows for the financial year 2023 submitted to the BSE Limited and the National Stock Exchange of India Limited on May 26, 2023 ('Standalone Statement of Cash Flows'): (a) The 'net cash flows (used in)/generated from operating activities' for the year ended March 31, 2023 in the Standalone Statement of Cash Flows to be read as INR (38,286.91) million instead of INR (37,718.44) million; and (b) The 'net cash flows (used in)/generated from operating activities' for the period March 31, 2022 in the Standalone Statement of Cash Flows to be read as INR (11,666.04) million instead of INR (11,371.04) million.																																																																																																																				
July 10, 2023	Asset Liability Management (ALM) statement																																																																																																																				
July 14, 2023	Certificate from CEO/CFO for the quarter ended June 30, 2023																																																																																																																				
July 21, 2023	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Corporate Governance Report for the Quarter ended June 30, 2023																																																																																																																				
July 21, 2023	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend - Record Date Interest Payment / Redemption / Dividend																																																																																																																				
July 27, 2023	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend																																																																																																																				
July 28, 2023	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																																																																				
August 3, 2023	Compliances-Reg. 50 (1) - Prior Intimation for the Board Meeting to be held on August 11, 2023 - To consider unaudited financial results for quarter ended June 30, 2023																																																																																																																				
August 8, 2023	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - e board of directors of Navi Finserv Limited (the 'Company' or 'NFL') and Navi Technologies Limited ('NTL'), the holding company of NFL, has at its meeting held on August 8, 2023 approved divestment of 75.00000032% and 24.99999968% of equity shares being held by the Company and NTL, respectively, in Chaitanya India Fin Credit Private Limited ('CIFCPL' or 'Target Company'), a material subsidiary of NFL, by way of sale of their shares in CIFCPL, to Svatantra Microfin Private Limited ('Purchaser'), a non-banking finance company microfinance institution('Proposed Transaction')																																																																																																																				
August 10, 2023	Asset Liability Management (ALM) statement - ALM reporting for month ended July 31, 2023																																																																																																																				
August 11, 2023	Results -Financial Results For The Quarter Ended June 30, 2023 - Financial Results for the Quarter ended June 30, 2023 along with limited review Report.																																																																																																																				
August 11, 2023	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP - Statement of Material Deviation in proceeds of issue of NCD's for the quarter ended June 30, 2023																																																																																																																				
August 11, 2023	Compliances-Reg. 54 - Asset Cover details - Asset Cover Details for the quarter ended June 30, 2023																																																																																																																				
September 10, 2023	ALM Statement for the month of August 2023																																																																																																																				
September 20, 2023	Intimation of meeting of Finance Committee to consider and approve issuance of commercial papers																																																																																																																				
September 22, 2023	Notice of 11th AGM and Annual Report																																																																																																																				
September 25, 2023	Outcome of the Finance committee meering - approved the issuance of Commercial Papers for an amount of upto Rs. 60 Crores																																																																																																																				
September 29, 2023	Appointment of Secretarial Auditor																																																																																																																				
September 29, 2023	Proceedings of AGM																																																																																																																				
October 10, 2023	ALM Statement for September 30, 2023																																																																																																																				
October 13, 2023	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)																																																																																																																				
October 16, 2023	Intimation of meeting of Finance Committee of the Board to consider and approve issuance of NCDs																																																																																																																				

S. No.	Name of the Issue: Navi Finserv Limited		Last updated: November 15, 2023
	October 19, 2023	Outcome of the meeting of the Finance Committee of the Board - Approved issuance of NCDs for an amount upto Rs. 100 Crores	
	October 19, 2023	Corporate Governance for the quarter ended September 30, 2023	
	October 23, 2023	Intimation of meeting of Finance Committee of the Board to consider and approve issuance of Commercial Papers	
	October 27, 2023	Outcome of the meeting of the Finance Committee of the Board approving Issuance of Listed Commercial Papers	
	November 3, 2023	Intimation of Board Meeting to approve unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023	
	November 8, 2023	Outcome of Board Meeting - Approval of unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023	
	November 8, 2023	Compliances-Reg. 54 - Asset Cover details - Asset Cover details for quarter ended September 30, 2023	
	November 11, 2023	ALM Statement for October 30, 2023 as submitted with RBI	
<p><b>Note:</b> The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable</p> <p>For further details, please refer <a href="http://www.bseindia.com">www.bseindia.com</a> and/or <a href="http://www.nseindia.com">www.nseindia.com</a>.</p> <p><b>Disclaimer:</b> The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Prospectus of Navi Finserv Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>			