

S. No.	Name of the Issue: Public Issue JM Financial Products Limited (Tranche I) (2021)	Last Updated: November 15, 2023																																																																														
1	<b>Type of Issue:</b> Public issue by JM Financial Products Limited, (the "Company" or the "Issuer") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value ₹ 1,000 each ("NCDs" or "Debentures") for an amount up to ₹ 100 crore ("Base Issue Size") with an option to retain oversubscription up to ₹ 400 crore, aggregating upto ₹ 500 crore ("Tranche I Issue Limit") which is within the shelf limit of ₹ 1,500 crore ("Shelf Limit"), hereinafter referred to as the "Tranche I Issue". The NCDS will be issued on terms and conditions (including Tranche Size) as set out in the Tranche I Prospectus dated September 16, 2021 ("Tranche I Prospectus"), which should be read together with the shelf prospectus dated September 16, 2021 ("Shelf Prospectus")																																																																															
2	<b>Issue size:</b> Base Issue Size of Rs 100 Crores with an option to retain oversubscription upto Rs 400 Crores, aggregating upto Rs 500 Crores. The Issuer had issued and allotted NCDs aggregating to Rs 500 Crores in the Tranche I Issue <i>Source: Final Post-issue report dated October 11, 2021</i>																																																																															
3	<b>Rating of instrument alongwith name of the rating agency</b>  (i) as disclosed in the offer document: "ICRA AA(Stable)" by ICRA for an amount of upto Rs 3,850 crores , "CRISIL AA/STABLE" by CRISIL for an amount upto Rs 3,751.35 crores. (ii) at the end of 1st FY (March 31, 2022) : "ICRA AA(Stable)" by ICRA , "CRISIL AA/STABLE" by CRISIL <sup>(1)</sup> (iii) at the end of 2nd FY (March 31,2023): "ICRA AA(Stable)" by ICRA , "CRISIL AA/STABLE" by CRISIL <sup>(1)</sup> (iv) at the end of 3rd FY (March 31,2024)*: NA <i>Source: Shelf Prospectus and Tranche I Prospectus both dated September 16, 2021</i> <i>(1) Audited standalone and consolidated financial results of the Company for the financial year ended March 31, 2022 &amp; March 31, 2023;</i> <i>* Periods not available</i>																																																																															
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes ( <i>Source: Debenture Trust Deed dated October 7, 2021 &amp; Filings on Stock Exchange website</i> )																																																																															
5	<b>Subscription level (number of times):</b> The Issue was subscribed 5.0334 times of the Base Issue Size and 1.0067 times of Trache I Issue Size after considering technical rejections cases. <i>Source: Final post-issue report dated October 11, 2021.</i>																																																																															
6	<b>Financials of the issuer</b>  <table><tr><th rowspan="2">Parameters</th><th colspan="3">(In Rs. crores)</th></tr><tr><th>FY 2022 ^</th><th>FY 2023 ^</th><th>FY 2024*</th></tr><tr><td>Income from operations</td><td>667.01</td><td>837.38</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>128.58</td><td>318.32</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>544.5</td><td>544.5</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>1407.45</td><td>1643.92</td><td>NA</td></tr></table> <i>^ (Source: Audited standalone and consolidated financial results of the Company for the financial year ended March 31, 2022 &amp; March 31, 2023 - Standalone Financials)</i> <i>* Period Not Available</i>		Parameters	(In Rs. crores)			FY 2022 ^	FY 2023 ^	FY 2024*	Income from operations	667.01	837.38	NA	Net Profit for the period	128.58	318.32	NA	Paid-up equity share capital	544.5	544.5	NA	Reserves excluding revaluation reserves	1407.45	1643.92	NA																																																							
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7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of 1st FY (March 31, 2022) Listed and Traded (ii) At the end of 2nd FY (March 31,2023) Listed and Traded (iii) At the end of 3rd FY (March 31,2024)* N.A. <i>NCDs are listed on the BSE Limited w.e.f October 8, 2021 to commence trading with effect from October 11, 2021.</i> <i>*Trading Status not disclosed as reporting for the relevant fiscal years has not been completed</i>																																																																															
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> <b>PARTICULARS</b>	<b>APPOINTMENT/RESIGNATION</b>  (i) at the end of 1st FY (March 31, 2022) Ms. Talha Salaria (DIN:09477588)# Appointment as Independent Director Mr. A Siddharth (DIN: 00016278) Appointment as Additional (Independent) Director <sup>(1)</sup> (ii) At the end of 2nd FY (March 31,2023)^ Mr. Munesh Khanna (DIN: 00202521) Appointment as Additional (Independent) Director ) <sup>(2)</sup> Ms. Sonia Dasgupta (DIN: 07755016) Appointment as an Additional (non-executive) director <sup>(2)</sup> Mr. Subodh Shinkar (DIN: 00095541) Resignation as a non-executive director <sup>(2)</sup> (iii) At the end of 3rd FY (March 31,2024)* N.A. N.A. <i>Source : #Appointed in board meeting dated January, 24, 2022</i> <i>(1) Board of Directors of the Company, at its meeting held on March 23, 2022, has approved the appointment of Mr. A Siddharth (DIN: 00016278) as an additional (independent) director with effect from April 1, 2022</i> <i>(2) Board Meeting on May 16, 2022</i> <i>^ Updated as on November 15, 2023</i> <i>* Periods not available</i>																																																																														
9	<b>Status of utilization of issue proceeds</b> (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing, and for repayment / prepayment of interest and principal of the borrowings of the Company 2. For General Corporate Purposes* – maximum of up to 25% of the Net Proceeds of the Tranche I Issue. <i>*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.</i> <i>Source: Shelf Prospectus and Tranche I Prospectus both dated September 16, 2021</i> (ii) Actual utilization: Yes as per the Tranche I Prospectus ( <i>Source: Mukund M. Chitale &amp; Co. - Auditor Certificate dated January 24, 2022</i> ) (iii) Reasons for deviation, if any: No ( <i>Source:Audited standalone and consolidated financial results of the Company for the financial year ended March 31, 2022</i> )																																																																															
10	<b>Delay or default in payment of interest/ principal amount</b> (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at Company's cost. <i>Source: Shelf Prospectus and Tranche I Prospectus both dated September 16, 2021</i> (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA <i>Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015.</i>																																																																															
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July 11, 2022	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 95 Crore (Rupees Ninety Five Crore																																																																															
July 15, 2022	Board meeting - Unaudited Financial Results for the quarter ended June 30, 2022 - will be convened on Friday, July 22, 2022																																																																															
July 22, 2022	Summary of proceedings of the Thirty Eighth Annual General Meeting of JM Financial Products Limited																																																																															
August 13, 2022	Statement on utilisation and deviation / variation in the use of issue proceeds of Non-Convertible Debentures																																																																															
November 10, 2022	Sponsorship and Credit Committee of the Board at its meeting held today i.e. November 10, 2022, has inter alia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees Hundred Crores Only) through one or more tranches, on private placement basis.																																																																															
November 21, 2022	Sponsorship and Credit Committee of the Board of the Company is scheduled to be held on Thursday, November 24, 2022 inter alia, to consider the proposed issuance of secured, rated, listed, redeemable, nonconvertible debentures, through one or more tranches, on private placement basis.																																																																															
December 20, 2022	Sponsorship and Credit Committee of the Board at its meeting held today i.e. December 20, 2022, has inter alia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 250 Crore (Rupees Two Hundred and Fifty Crores Only) through one or more tranches, on private placement basis																																																																															
December 31, 2022	Intimation of closure of trading window																																																																															
January 18, 2023	Board meeting – Unaudited Financial Results for the third quarter and nine months ended December 31, 2022 on January 27, 2023																																																																															

S. No.	Name of the Issue: Public Issue JM Financial Products Limited (Tranche I) (2021)	Last Updated: November 15, 2023
January 27, 2023	Outcome of the Board meeting - 1) approved the unaudited financial results of the Company for the third quarter and nine months ended December 31, 2022; and 2) nomination and remuneration committee, approved the change in designation of Mr. V P Shetty (DIN: 00021773) from Non-executive Director to Independent Director subject to approvals as may be required.	
January 27, 2023	Statement on utilization and deviation/variation in the use of issue proceeds of Non- Convertible Debentures	
January 27, 2023	Asset Cover Certificate - Security Cover certificate in the prescribed format duly certified by the Statutory Auditors of the Company for the quarter ended December 31, 2022.	
April 13, 2023	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)	
April 26, 2023	Intimation under Regulation 50(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Company is scheduled to be held on Tuesday, May 2, 2023, inter alia, to consider and approve the audited standalone and consolidated financial results for the last quarter and financial year ended March 31, 2023.	
May 2, 2023	Compliances-Reg. 54 - Asset Cover details	
May 2, 2023	Compliances-Reg. 52 - Financial Result	
May 2, 2023	Outcome of the Board Meeting - i. approved the audited standalone and consolidated financial results of the Company for the last quarter and financial year ended March 31, 2023; ii. recommended a final dividend of ₹ 1.30/- per equity share of the face value of ₹ 10/- each for the financial year 2022-23.	
May 30, 2023	Compliances-Reg.24(A)-Annual Secretarial Compliance	
June 2, 2023	Rescheduling of Meeting of Sponsorship and Credit Committee of the Board to inter alia approve the terms of issue of secured, rated, listed, redeemable, non-convertible debentures on private placement basis	
June 5, 2023	Sponsorship and Credit Committee of the Board inter alia approved the terms of the issue of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1,00,000/- each aggregating up to Rs. 400 Crore (Rupees Four Hundred Crore Only) through one or more tranches, on private placement basis.	
June 14, 2023	Intimation of meeting of the Sponsorship and Credit Committee of the Board o consider the proposed issuance of secured, rated, listed, redeemable, non convertible debentures, through one or more tranches, on private placement basis	
June 19, 2023	Sponsorship and Credit Committee of the Board at its meeting inter alia approved the terms of the issue of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1,00,000/- each aggregating up to Rs. 200 Crore (Rupees Two Hundred Crore Only) through one or more tranches, on private placement basis	
June 30, 2023	Intimation of meeting of Sponsorship and Credit Committee of the Board to be held on Wednesday, July 5, 2023, inter alia, to consider the proposed issuance of secured, rated, listed, redeemable, non-convertible debentures, through one or more tranches, on private placement basis.	
June 30, 2023	Intimation of Closure of Trading Window	
July 5, 2023	Rescheduling of Meeting of Sponsorship and Credit Committee of the Board to inter alia approve the terms of issue of secured, rated, listed, redeemable, non-convertible debentures on private placement basis	
July 7, 2023	Copy of the Company's Annual Report for the financial year 2022-23, inter alia, containing the Notice convening the Thirty Ninth Annual General Meeting of the Company	
July 7, 2023	Sponsorship and Credit Committee of the Board of the Company had at its meeting today, approved increase in the amount of issuance of NCDs upto Rs. 250 Crore.	
July 21, 2023	Quarterly Compliance Report on Corporate Governance for the quarter ended June 30, 2023	
July 24, 2023	Intimation of Meeting of Board of Directors to approve Unaudited financial results for quarter ended June 30, 2023	
July 27, 2023	Outcome of Board Meeting approving the unaudited standalone financial results of the Company for first quarter ended June 30, 2023	
July 27, 2023	Security Cover Certificate certified by Statutory Auditor for quarter ended June 30, 2023	
July 27, 2023	Statement indicating the utilisation of issue proceeds of Non-Convertible Debentures and nil deviation/ variation in use of issue proceeds of the said NCDs	
July 31, 2023	Thirty Ninth Annual General Meeting of JM Financial Products Limited - Summary of Proceedings	
August 16, 2023	Disclosure u/r 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 - Information received from Designated Person	
September 18, 2023	Intimation of meeting of the Sponsorship and Credit Committee of the Board of Directors to consider the proposed issuance of secured, rated, listed, redeemable Non-Convertible Debentures, through one or more tranches on private placement basis.	
September 22, 2023	Sponsorship and Credit Committee of the Board of the Company inter-alia approved the issuance of secured, rated, listed, redeemable non-convertible debentures of the face value of Rs. 1,00,000/-each aggregating up to Rs. 300 Crore (Rupees Three Hundred Crore only) through one or more tranches, on private placement basis.	
September 29, 2023	Intimation of closure of trading window	
October 16, 2023	Intimation of Meeting of Board of Directors to approve Unaudited financial results for the second quarter and half year ended September 30, 2023	
October 20, 2023	Intimation of meeting of the Sponsorship and Credit Committee of the Board of Directors to consider the proposed issuance of secured, rated, listed, redeemable Non-Convertible Debentures, through one or more tranches on private placement basis.	
October 20, 2023	Corporate Governance Report for quarter and half year ended September 30, 2023	
October 26, 2023	Outcome of Board Meeting - Approval of unaudited standalone financial results of the Company for the second quarter and half-year ended September 30, 2023.	
October 26, 2023	Compliances-Reg. 54 - Asset Cover details	
October 26, 2023	Sponsorship and Credit Committee of the Board of the Company inter-alia approved the issuance of secured, rated, listed, redeemable non-convertible debentures of the face value of Rs. 1,00,000/-each aggregating up to Rs. 300 Crore (Rupees Three Hundred Crore only) through one or more tranches, on private placement basis.	
October 26, 2023	Related party transactions for the half year ended September 30, 2023	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable

For further details, please refer [www.bseindia.com](http://www.bseindia.com) and/or [www.nseindia.com](http://www.nseindia.com)

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of JM Financial Products Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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