

Name of the Issuer:		Uniparts India Limited	Last updated on		November 15, 2023	
1	Type of Issue (IPO / FPO)		IPO			
	Source: Prospectus dated December 03, 2022					
2	Issue Size (Rs. Million)*		8,356.08			
	- Fresh Issue Size (Rs. Millions)		-			
	- Offer for Sale Component (Rs. Millions)		8,356.08			
	*Source: Final Post issue report dated December 13, 2022					
3	Grade of issue along with name of the rating agency					
	Name		Not Applicable			
	Grade		Not Applicable			
4	Subscription Level (Number of times)		17.98*			
	Source: Final Post issue report dated December 13, 2022. Above is after technical rejections, multiple or duplicate Bids and Bids not banked/returned but prior to adjustments of undersubscription in the Non Institutional Investor Category					
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges					
	Particulars					%
	(i) allotment in the issue ⁽¹⁾					16.04%
	(ii) at the end of 1st Quarter immediately after the listing (December 31, 2022)					16.75%
	(iii) at the end of 1st FY (March 31, 2023) ²					17.54%
	(iv) at the end of 2nd FY (March 31, 2024)*					Not Available
	(v) at the end of 3rd FY (March 31, 2025)*					Not Available
	(1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors					
	*Period not completed					
	2) Source: Reporting with the BSE. Represents holding of Institutions category					
6	Financials of the issuer					
						(In Rs. Millions)
	Parameters (Consolidated)	1st FY (March 31, 2023) ⁽¹⁾	2nd FY (March 31, 2024)*	3rd FY (March 31, 2025)*		
	Income from operations	13,660.2	Not Available	Not Available		
	Net Profit for the period	2,048.9	Not Available	Not Available		
	Paid-up equity share capital	446.2	Not Available	Not Available		
	Reserves excluding revaluation reserves	7,860.0	Not Available	Not Available		
	Source: Annual Report / Financial Results					
	*Period not completed					
	(1) Financial Statements for FY 2022-23 submitted with BSE					
7	Trading Status in the scrip of the issuer					
	Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited					
	The Shares have not been suspended or delisted.					
	Particulars					Status
	(i) at the end of 1st FY (March 31, 2023)					Frequently traded
	(ii) at the end of 2nd FY (March 31, 2024)*					Not Available
	(iii) at the end of 3rd FY (March 31, 2025)*					Not Available
	*Trading status not disclosed as the relevant fiscal year has not been completed					
8	Change in Directors of issuer from the disclosures in the offer document					
	Particulars	Name of the Director		Appointed / Resigned		
	(i) at the end of 1st FY (March 31, 2023)	Mr. Harjit Singh Bhatia		Resignation		
	(ii) at the end of 2nd FY (March 31, 2024) [#]	Ms. Celine George		Appointed		
		Mr. Gurdeep Soni		Re-Appointed		
	(iii) at the end of 3rd FY (March 31, 2025)*	-		-		
	# Updated till November 15, 2023					
	*Period not completed					
9	Status of implementation of project/ commencement of commercial production [#]					
	(i) as disclosed in the offer document	Not Applicable				
	(ii) Actual implementation	Not Applicable				
	(iii) Reasons for delay in implementation, if any	Not Applicable				
	# Not applicable, as the Offer was only an Offer for Sale by Selling Shareholder					
10	Status of utilization of issue proceeds					
	(i) as disclosed in the offer document					
		(Rs. Million)				
	Objects of the Fresh Issue	Amount				
	Repayment/prepayment of certain indebtedness	Not Applicable				
	General Corporate Purposes	Not Applicable				
	Share Issue Expenses	Not Applicable				
	Total	-				
	Not applicable, as the Offer was only an Offer for Sale by Selling Shareholder					
	(ii) Actual utilization					
		(Rs. Millions)				
	Objects of the Fresh Issue	Amount				
	Repayment/prepayment of certain indebtedness	Not Applicable				
	General Corporate Purposes	Not Applicable				
	Share issue expenses	Not Applicable				
	Total	-				
	(iii) Reasons for deviation, if any	Not Applicable				
11	Comments of monitoring agency					
	(a) Comments on use of funds					
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Aplicable. The entire offer was an Offer for sale				
	(c) Any other reservations expressed by the monitoring agency about the end use of funds					
12	Pricing Data					
	Issue Price (Rs.):	577				
	Designated Stock Exchange:	BSE				
	Listing Date:	12-Dec-22				
	Price parameters	At close of listing day (Dececmber 12, 2022)	At close of 30th calendar day from listing day (January 10, 2023) ⁽¹⁾	At close of 90th calendar day from listing day (March 11, 2023) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾	
					High	Low
					(during the FY)	(during the FY)
	Market Price on BSE	539.55	547.50	514.55	542.35	501.60
	BSE Sensex	62,130.57	60,115.48	58,237.85	58,991.52	50,921.22
	Sectoral Index ⁽⁴⁾	Not Available	Not Available	Not Available	Not Available	Not Available
	Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024) ⁽³⁾⁽⁵⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽³⁾⁽⁵⁾	
		Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
						Low (during the FY)
	Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available
	BSE Sensex	Not Available	Not Available	Not Available	Not Available	Not Available
	Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available
	Note:					
	(1) 30th calendar day shall be taken as listing date plus 29 calendar days.					
	(2) 90th calendar day shall be taken as listing date plus 89 calendar days. March 11,2023 being a Saturday.Price as on March 13,2023 has been provided i.e. the next trading day.					
	(3) High and Low based on intraday prices					
	(4) There is no sectoral index available					
	(5) Period not completed					

13	Basis for Issue Price				
Accounting ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023) ⁽³⁾	At the end of 2nd FY (March 31, 2024) ⁽²⁾	At the end of 3rd FY (March 31, 2025) ⁽²⁾
EPS (Basic)	Issuer:				
	Consolidated (Basic)	37.74	46.32	Not Available	Not Available
	Peer Group:				
	Balkrishna Industries Limited	74.25	54.70	Not Available	Not Available
	Bharat Forge Limited	23.23	22.45	Not Available	Not Available
	Ramkrishna Forgings Limited	12.43	15.52	Not Available	Not Available
NAV per share	Industry Avg:	36.64	30.89	Not Available	Not Available
	Issuer:				
	Consolidated	151.82	184.04	Not Available	Not Available
	Peer Group:				
	Balkrishna Industries Limited	358.63	390.91	Not Available	Not Available
	Bharat Forge Limited	142.33	144.02	Not Available	Not Available
Price to Earnings Ratio (P/E)	Ramkrishna Forgings Limited	67.45	82.67	Not Available	Not Available
	Industry Avg:	189.47	205.87	Not Available	Not Available
	Issuer:				
	Based on Basic EPS	NA	11.71	Not Available	Not Available
	Peer Group:				
	Balkrishna Industries Limited	26.44	35.68	Not Available	Not Available
RoNW(%)	Bharat Forge Limited	36.73	34.30		
	Ramkrishna Forgings Limited	18.60	18.44		
	Industry Avg:	27.26	29.48	Not Available	Not Available
	Issuer:				
	Consolidated	24.35%	24.67	Not Available	Not Available
	Peer Group:				
	Balkrishna Industries Limited	20.70%	13.99	Not Available	Not Available
	Bharat Forge Limited	16.25%	7.58	Not Available	Not Available
	Ramkrishna Forgings Limited	18.36%	18.77	Not Available	Not Available
	Industry Avg:	18.44%	13.45	Not Available	Not Available
Notes:					
(1) Sourced from Prospectus dated December 03, 2022.					
(2) Period not completed					
Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:					
(i) Basic and diluted earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share', notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended). The above statement should be read with significant accounting policies and notes on Restated Summary Financial Information as appearing in the Summary Financial Information.					
(ii) Net asset value per Equity Share = Restated Net worth at the end of the year / Weighted average number of Equity Shares outstanding during the year.					
(iii) P/E - Closing Market Price as of relevant fiscal year end / EPS					
(iv) RoNW (%) = Restated Net profit/(loss) after tax and adjustments, as restated available for equity shareholders / Restated Net worth at the end of the year					
(3) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges					

14	Any other material information				
Date of disclosure to Designated Stock Exchange (BSE)		Announcement			
12-Dec-22		Listing of equity shares of Uniparts India Ltd			
14-12-2022		Contact Details Of Person(S) Authorized For The Purpose Of Determining Materiality Of An Event Or Information And For The Purpose Of Making Disclosures To Stock Exchange(S)			
14-Dec-22		Announcement under Regulation 30 (LODR)-Resignation of Director			
14-Dec-22		Reconstitution Of Committees Of The Board			
30-Dec-22		Closure of Trading Window			
13-Jan-23		Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018			
16-Jan-23		Announcement under Regulation 30 (LODR)-Credit Rating			
7-Feb-23		Board Meeting Intimation for Board Meeting			
9-Feb-23		Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation			
14-Feb-23		Outcome Of The Board Meeting			
14-Feb-23		Board Meeting Outcome for Outcome Of Board Meeting			
14-Feb-23		Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)			
14-Feb-23		Corporate Action-Board approves Dividend			
14-Feb-23		Declaration Of Interim Dividend And Record Date			
14-Feb-23		Announcement under Regulation 30 (LODR)-Investor Presentation			
15-Feb-23		Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome			
1-Mar-23		Appointment of Chief Financial Officer and Key Managerial Personnel of the Company			
27-Apr-23		Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A			
25-May-23		Approval of Audited Financial Results, Auditors' Report, Second Interim Dividend and related matters.			
25-May-23		The Board has approved Wednesday, 07th day of June 2023, as the Record Date for Interim Dividend.			
27-May-23		Related Party Transactions for the half year ended March 31, 2023			
27-May-23		Compliances-Reg 24(A) - Submission of Annual Secretarial Compliance Report			
28-Jun-23		Closure of Trading Window intimation for the Quarter ending June 30, 2023			
11-Jul-23		Submission of Compliance certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulation, 2018			
3-Aug-23		Board Meeting Intimation for Approval Of Unaudited Financial Results			
10-Aug-23		Submission of Board Meeting Outcome for Unaudited Financial Results For Q1 Ended June 30, 2023			
10-Aug-23		Submission of Unaudited Financial Results For Q1 Ended June 30, 2023			
11-Aug-23		Announcement under Regulation 30 (LODR)-Newspaper Publication For Q1 Ended June 30, 2023 result declaration			
21-Aug-23		Notice Of 29Th Annual General Meeting And Annual Report For FY 2022-23			
21-Aug-23		Reg. 34 (1) Annual Report.			
29-Sep-23		Closure of Trading Window			
12-Oct-23		Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018			
2-Nov-23		Board Meeting Intimation for Interalia:- 1. Approval Of The Standalone And Consolidated Unaudited Financial Results Of The Company For The Quarter And Half Year Ended September 30, 2023, 2. Declaration Of First Interim Dividend For FY 2023-24 And Fix Record Date For The Same.			
9-Nov-23		Outcome Of Board Meeting			
9-Nov-23		Announcement under Regulation 30 (LODR)-Change in Directorate			
9-Nov-23		Corporate Action-Board approves Dividend			
9-Nov-23		APPROVAL OF ESOP SCHEME, 2023 AND RATIFICATION OF ESOP SCHEME, 2007			

Note:
The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.