

Name of the Issuer:		R R Kabel Limited	Last updated on		15-Nov-23																				
1	Type of Issue (IPO / FPO)		IPO																						
2	Issue Size (Rs. Cr)		1964.0																						
	- Fresh Issue Size (Rs. Cr)		180.0																						
	- Offer for Sale Component (Rs. Cr)		1784.0																						
Source: Post Issue Monitoring Report																									
3	Grade of issue along with name of the rating agency																								
	Name	Not Applicable																							
	Grade	Not Applicable																							
4	Subscription Level (Number of times)		13.44*																						
Source: Post Issue Monitoring Report																									
*The above figure is after technical rejections and excluding Eligible Employee																									
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges																								
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue ⁽¹⁾</td><td>10.11%</td></tr><tr><td>(ii) at the end of the 1st Quarter immediately after the listing of the issue</td><td>13.65%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2024)*</td><td>Not Available</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2025)*</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2026)*</td><td>Not Available</td></tr></table>					Particulars	%	(i) allotment in the issue ⁽¹⁾	10.11%	(ii) at the end of the 1st Quarter immediately after the listing of the issue	13.65%	(iii) at the end of 1st FY (March 31, 2024)*	Not Available	(iv) at the end of 2nd FY (March 31, 2025)*	Not Available	(v) at the end of 3rd FY (March 31, 2026)*	Not Available								
Particulars	%																								
(i) allotment in the issue ⁽¹⁾	10.11%																								
(ii) at the end of the 1st Quarter immediately after the listing of the issue	13.65%																								
(iii) at the end of 1st FY (March 31, 2024)*	Not Available																								
(iv) at the end of 2nd FY (March 31, 2025)*	Not Available																								
(v) at the end of 3rd FY (March 31, 2026)*	Not Available																								
* QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.																									
(1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors																									
# Source: Reporting with the BSE. Represents holding of Institutions category																									
6	Financials of the issuer																								
	(In Rs. Crore)																								
	<table><tr><th>Parameters (consolidated)</th><th>1st FY (March 31, 2024)*</th><th>2nd FY (March 31, 2025)*</th><th>3rd FY (March 31, 2026)*</th></tr><tr><td>Income from operations</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Net Profit for the period</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Paid-up equity share capital</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr></table>					Parameters (consolidated)	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*	Income from operations	Not Available	Not Available	Not Available	Net Profit for the period	Not Available	Not Available	Not Available	Paid-up equity share capital	Not Available	Not Available	Not Available	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
Parameters (consolidated)	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*																						
Income from operations	Not Available	Not Available	Not Available																						
Net Profit for the period	Not Available	Not Available	Not Available																						
Paid-up equity share capital	Not Available	Not Available	Not Available																						
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available																						
* Financials not disclosed as reporting for the relevant fiscal year has not been completed.																									
7	Trading Status in the scrip of the issuer																								
Company's Equity Shares are listed on both the BSE Limited and the NSE.																									
The Shares have not been suspended or delisted.																									
	<table><tr><th>Particulars</th><th>Status</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2024)*</td><td>Not Available</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2025)*</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2026)*</td><td>Not Available</td></tr></table>					Particulars	Status	(i) at the end of 1st FY (March 31, 2024)*	Not Available	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available												
Particulars	Status																								
(i) at the end of 1st FY (March 31, 2024)*	Not Available																								
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available																								
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available																								
* Trading status not disclosed as the relevant fiscal year has not been completed.																									
8	Change in Directors of issuer from the disclosures in the offer document																								
	<table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2024)*</td><td>-</td><td>-</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2025)*</td><td>-</td><td>-</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2026)*</td><td>-</td><td>-</td></tr></table>					Particulars	Name of the Director	Appointed / Resigned	(i) at the end of 1st FY (March 31, 2024)*	-	-	(ii) at the end of 2nd FY (March 31, 2025)*	-	-	(iii) at the end of 3rd FY (March 31, 2026)*	-	-								
Particulars	Name of the Director	Appointed / Resigned																							
(i) at the end of 1st FY (March 31, 2024)*	-	-																							
(ii) at the end of 2nd FY (March 31, 2025)*	-	-																							
(iii) at the end of 3rd FY (March 31, 2026)*	-	-																							
* Changes in Directors updated till November 15, 2023 as the relevant fiscal year has not been completed.																									
# Changes in Directors not updated as the relevant fiscal year has not been completed.																									
9	Status of implementation of project/ commencement of commercial production																								
(i) as disclosed in the offer document																									
(ii) Actual implementation		Not applicable*																							
(iii) Reasons for delay in implementation, if any																									
*The Company did not undertake any implementation of project hence the same is not applicable																									
10	Status of utilization of issue proceeds																								
(i) as disclosed in the offer document																									
	(In Rs. Crore)																								
	<table><tr><th>Particulars</th><th>Total estimated amount/ expenditure</th><th>Estimated utilisation from Net Proceeds</th><th>Estimated Deployment (Financial Year 2024)</th><th>Estimated Deployment (Financial Year 2025)</th></tr><tr><td>Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions</td><td>152.59</td><td>136.00</td><td>136.00</td><td>0.00</td></tr><tr><td>General corporate purposes</td><td>34.24</td><td>34.24</td><td>34.24</td><td>0.00</td></tr><tr><td>Total</td><td>186.83</td><td>170.24</td><td>170.24</td><td>0.00</td></tr></table>					Particulars	Total estimated amount/ expenditure	Estimated utilisation from Net Proceeds	Estimated Deployment (Financial Year 2024)	Estimated Deployment (Financial Year 2025)	Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions	152.59	136.00	136.00	0.00	General corporate purposes	34.24	34.24	34.24	0.00	Total	186.83	170.24	170.24	0.00
Particulars	Total estimated amount/ expenditure	Estimated utilisation from Net Proceeds	Estimated Deployment (Financial Year 2024)	Estimated Deployment (Financial Year 2025)																					
Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions	152.59	136.00	136.00	0.00																					
General corporate purposes	34.24	34.24	34.24	0.00																					
Total	186.83	170.24	170.24	0.00																					
(ii) Actual utilization																									
	<table><tr><th>Particulars</th><th>Amount to be deployed from Net Proceeds</th><th>Amount utilized as at September 30, 2023*</th><th>Amount unutilized as at September 30, 2023*</th></tr><tr><td>Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions</td><td>136.00</td><td>136.00</td><td>0.00</td></tr><tr><td>General corporate purposes</td><td>34.24</td><td>34.24</td><td>0.00</td></tr><tr><td>Total</td><td>170.24</td><td>170.24</td><td>0.00</td></tr></table>					Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at September 30, 2023*	Amount unutilized as at September 30, 2023*	Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions	136.00	136.00	0.00	General corporate purposes	34.24	34.24	0.00	Total	170.24	170.24	0.00				
Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at September 30, 2023*	Amount unutilized as at September 30, 2023*																						
Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions	136.00	136.00	0.00																						
General corporate purposes	34.24	34.24	0.00																						
Total	170.24	170.24	0.00																						
*Monitoring agency report dated November 10, 2023																									
(iii) Reasons for deviation, if any		None																							
11	Comments of monitoring agency, if applicable																								
(a) Comments on use of funds		No comments*																							
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document																									
(c) Any other reservations expressed by the monitoring agency about the end use of funds																									
*Monitoring agency report dated November 10,2023																									

12

Pricing Data

Issue Price (Rs.):

1035

Designated Stock Exchange:

BSE

Listing Date:

20-Sep-23

Price parameters	At close of listing day (Sep 20, 2023)	At close of 30th calendar day from listing day (Oct 19, 2023) ⁽¹⁾	At close of 90th calendar day from listing day (Dec 18, 2023) ⁽²⁾⁽³⁾	As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽⁴⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2025) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2026) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	1,196.65	1,391.60	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50	19,901.40	19,624.70	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Pricing data not disclosed as the relevant date has not completed.

(4) Pricing data not disclosed as the relevant fiscal year has not completed.

(5) There is no sectoral index

13

Basis for Issue Price

Accounting ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2024) ⁽²⁾	At the end of 2nd FY (March 31, 2025) ⁽²⁾	At the end of 3rd FY (March 31, 2026) ⁽²⁾
EPS	Issuer:				
	Basic	17.09	Not Available	Not Available	Not Available
	Peer Group:				
	Havells India Limited	17.11	Not Available	Not Available	Not Available
	Polycab India Limited	84.87	Not Available	Not Available	Not Available
	KEI Industries Limited	52.94	Not Available	Not Available	Not Available
	Finolex Cables Limited	32.97	Not Available	Not Available	Not Available
	V-Guard Industries Limited	4.38	Not Available	Not Available	Not Available
	Crompton Greaves Consumer Electricals Limited	7.29	Not Available	Not Available	Not Available
	Bajaj Electricals Limited	18.80	Not Available	Not Available	Not Available
	Industry Avg:	31.19	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer:				
	Basic	60.56	Not Available	Not Available	Not Available
	Peer Group:				
	Havells India Limited	79.49	Not Available	Not Available	Not Available
	Polycab India Limited	62.57	Not Available	Not Available	Not Available
	KEI Industries Limited	49.72	Not Available	Not Available	Not Available
	Finolex Cables Limited	34.52	Not Available	Not Available	Not Available
	V-Guard Industries Limited	72.37	Not Available	Not Available	Not Available
	Crompton Greaves Consumer Electricals Limited	41.81	Not Available	Not Available	Not Available
	Bajaj Electricals Limited	62.50	Not Available	Not Available	Not Available
	Industry Avg:	57.57	Not Available	Not Available	Not Available
RoNW (%)	Issuer:	13.66%	Not Available	Not Available	Not Available
	Peer Group:				
	Havells India Limited	16.18%	Not Available	Not Available	Not Available
	Polycab India Limited	19.23%	Not Available	Not Available	Not Available
	KEI Industries Limited	18.44%	Not Available	Not Available	Not Available
	Finolex Cables Limited	11.54%	Not Available	Not Available	Not Available
	V-Guard Industries Limited	11.76%	Not Available	Not Available	Not Available
	Crompton Greaves Consumer Electricals Limited	15.33%	Not Available	Not Available	Not Available
	Bajaj Electricals Limited	11.34%	Not Available	Not Available	Not Available
	Industry Avg:	14.83%	Not Applicable	Not Applicable	Not Applicable
	Issuer:	125.19	-	235.28	Not Available
NAV per share	Peer Group:				
	Havells India Limited	105.75	Not Available	Not Available	Not Available
	Polycab India Limited	445.25	Not Available	Not Available	Not Available
	KEI Industries Limited	287.07	Not Available	Not Available	Not Available
	Finolex Cables Limited	285.76	Not Available	Not Available	Not Available
	V-Guard Industries Limited	37.20	Not Available	Not Available	Not Available
	Crompton Greaves Consumer Electricals Limited	48.85	Not Available	Not Available	Not Available
	Bajaj Electricals Limited	165.74	Not Available	Not Available	Not Available
	Industry Avg:	196.52	Not Applicable	Not Applicable	Not Applicable

Notes:

(1) Sourced from Prospectus.

(2) Information not provided as the relevant fiscal year has not completed

14

Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
20-Sep-23	Listing of equity shares of R R Kabel Ltd
6-Nov-23	Board Meeting Outcome for Intimation Of Outcome Of Board Meeting
6-Nov-23	Corporate Action-Board approves Dividend
6-Nov-23	Announcement Under Regulation 30 (LODR) - Update (Approval Of Proposal To Open A Branch Office At Dubai, United Arab Emirates)
6-Nov-23	Results - Financial Results For September 30, 2023

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.rseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.