

This is a statutory advertisement, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



IIFL SAMASTA FINANCE LIMITED



(Please scan this QR code to view the Shelf Prospectus, Tranche I Prospectus and Abridged Prospectus)

IIFL Samasta Finance Limited ("Company"/ "Issuer") was originally incorporated on August 9, 1995 as a public limited company under the provisions of the Companies Act, 1956 as 'Colanac Finance Limited' with registered office in Tamil Nadu vide the certification of incorporation granted by Additional Registrar of Companies, Tamil Nadu. The Company changed its name from 'Colanac Finance Limited' to 'Samasta Microfinance Limited' w.e.f. July 25, 2008 and obtained a fresh certificate of incorporation by Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands on July 25, 2008 consequent to change in name. Subsequently, the registered office of the Company was changed from Tamil Nadu to Karnataka and a fresh certificate of incorporation was issued by Registrar of Companies Bengaluru w.e.f. March 31, 2011. Further the Company changed its name from 'Samasta Microfinance Limited' to 'IIFL Samasta Finance Limited' w.e.f. September 01, 2021 and a fresh certificate of incorporation was granted by Registrar of Companies Bengaluru on September 01, 2021, consequent to such change in name. The Company obtained a certificate of registration dated May 17, 2011 bearing registration no. B-02.00250 issued by RBI to carry on the activities of a NBFC under section 45 IA of the RBI Act, 1934. Further, pursuant to change of name of our Company to its current name, a revised certificate of registration dated September 20, 2021 bearing registration no. B-02.00250 was issued by RBI. For more information about our Company including details regarding changes in Registered Office, please see "History and Main Objects" on page 119 of the Shelf Prospectus dated November 23, 2023 ("Shelf Prospectus") and "General Information" on page 18 of the Tranche I Prospectus dated November 23, 2023 ("Tranche I Prospectus").

Registered Office: 110/3, Lalbagh Main Road, Krishnappa Layout, Bengaluru – 560 027, Karnataka, India; Tel: +91 80 4291 3588; • **Corporate Office:** 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai 600019, Tamil Nadu, India; CIN: U65191KA1995PLC057884; **PAN:** AAACC4577H; **Website:** www.iiflsamasta.com; **Email:** secretarial@iiflsamasta.com • **Company Secretary and Compliance Officer:** Manoranjan Biswal; Tel.: +91 80 4291 3588; **Email:** manoranjan@iiflsamasta.com • **Chief Financial Officer:** Anantha Kumar Thangavel; Tel: +91 80 4291 3509; **Email:** ananthakumar@iiflsamasta.com

THE ISSUE

PUBLIC ISSUE BY THE COMPANY OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹1,000 CRORE ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹2,000 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED 23 NOVEMBER 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SEBI. THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTE THE PROSPECTUS. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS

Our promoters are (i) Narayanaswamy Venkatesh, Tel: +91 80 4291 3588, **Email id:** secretarial@iiflsamasta.com; (ii) Shivaprakash Deviah, Tel: +91 80 4291 3588, **Email id:** secretarial@iiflsamasta.com; (iii) IIFL Finance Limited, Tel: +91 22 6788 1000, **Email id:** csteam@iifl.com. For further details see "Our Promoters" on page 134 of the Shelf Prospectus.

Credit Rating: "CRISIL AA-/Positive" (pronounced as CRISIL double A Minus with Positive outlook) by CRISIL Ratings Limited and **"ACUTE AA stable"** by ACUTE Ratings & Research Limited.

TRANCHE I ISSUE PROGRAMME*

Tranche I Issue Opens on: Monday, December 4, 2023

Tranche I Issue Closes on: Friday, December 15, 2023

*The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche I Prospectus. Our Company may, in consultation with the Lead Managers, consider closing the Tranche I Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of 10 working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of the Tranche I Prospectus with ROC including any extensions), as may be decided by the Board of Directors of our Company or Issuance and Allotment Committee, subject to relevant approvals, in accordance with Regulation 39A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Tranche I Issue has been given on or before such earlier or initial date of Tranche I Issue closure. On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day post the Tranche I Issue Closing Date. For further details please refer to the section titled "General Information" on page 18 of the Tranche I Prospectus.

Allotment on First Come First Serve Basis*

*As per the SEBI Master Circular, in consultation with the Designated Stock Exchange, the allotment in this Tranche I Issue is required to be made on date priority basis, i.e., first come first serve basis, based on the date of upload of each application into the electronic book of the Stock Exchanges, in each portion subject to the Allocation Ratio indicated in the Tranche I Prospectus. However, from the date of oversubscription and thereafter, the allotments will be made to the applicants on proportionate basis. The date of oversubscription for each category will be determined as per the bucket size based on the allocation ratio stated in Tranche I Prospectus not taking into account any spill overs due to undersubscription in other categories.

THE FOLLOWING IS A SUMMARY OF THE TERMS OF THE NCDs TO BE ISSUED PURSUANT TO THE TRANCHE I PROSPECTUS:

Series	I	II	III*	IV	V	VI
Frequency of Interest Payment	Monthly	Annual	Monthly	Annual	Monthly	Annual
Minimum Application				₹10,000 (10 NCDs) across all Series		
In Multiples of thereafter (₹)				₹1,000 (1 NCD)		
Face Value /Issue Price of NCDs (₹/ NCD)				₹1,000		
Tenor	24 months	24 months	36 months	36 months	60 months	60 months
Coupon (per annum) for NCD Holders in all Categories	9.21%	9.60%	9.57%	10.00%	10.03%	10.50%
Effective Yield (per annum) for NCD Holders in all Categories	9.59%	9.59%	9.99%	9.99%	10.49%	10.49%
Mode of Interest Payment				Through various mode available		
Redemption Amount ((₹ / NCD) on Maturity for NCD Holders in all Categories	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Maturity/Redemption Date (from the Deemed Date of Allotment)	24 months	24 months	36 months	36 months	60 months	60 months
Put and Call Option				Not Applicable		

*Our Company shall allocate and allot Series III NCDs (III option) wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series I, III and V, where interest is to be paid on a monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. For the first interest payment for NCDs under the monthly series, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month. The last interest payment under monthly Series will be made at the time of redemption of NCDs. 2. With respect to Series II, IV and VI, where interest is to be paid on annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under Annual Series will be made at the time of redemption of NCDs. 3. Please see "Annexure C" on page 147 of the Tranche I Prospectus, for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular. 4. Subject to applicable tax deducted at source. For further details, please see the section entitled "Statement of Possible Tax Benefits" on page 32 of the Tranche I Prospectus. 5. Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche I Issue. For further details, see "Issue Procedure" and "Terms of Issue" on page 106 and 87 of the Tranche I Prospectus.

CORRIGENDUM TO THE TRANCHE I PROSPECTUS DATED NOVEMBER 23, 2023: NOTICE TO INVESTORS AND THE CORRIGENDUM DATED NOVEMBER 30, 2023 ('CORRIGENDUM')

This is with reference to the Tranche I Prospectus, filed with the RoC, Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in relation to the Tranche I Issue. Prospective investors should note that the Tranche I Issue closing date mentioned in the chapter titled "Issue Structure" on page 79 of the Tranche I Prospectus should be read as Friday, December 15, 2023 instead of Friday, December 8, 2023. Accordingly, reference to the Tranche I Issue closing date on page 79 of the Tranche I Prospectus stands corrected and amended pursuant to this Corrigendum.

The above change should be read in conjunction with the Shelf Prospectus and Tranche I Prospectus. The information in this Corrigendum supplements the Shelf Prospectus and Tranche I Prospectus and updates the information in the Tranche I Prospectus, as applicable. All references to the Tranche I Prospectus shall also include this Corrigendum.

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Shelf Prospectus and Tranche I Prospectus.

ASBA*	Simple, Safe Smart way of Application!!!	Mandatory in public issue. No cheque will be accepted.	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App / NSE goBID / Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 106 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Master Circular dated August 10, 2021, as amended.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO. HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 77 OF THE TRANCHE I PROSPECTUS.

Information required under the Section 30 of Companies Act, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the Company, see "History and Main Objects" on page 119 of the Shelf Prospectus and Clause III (A) of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents For Inspection" on page 142 of the Tranche I Prospectus.

LIABILITY OF MEMBERS: Limited by Shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT SEPTEMBER 30, 2023: The Authorised Share Capital of the Company is ₹7,00,00,00,000 comprising of 69,80,00,000 Equity Shares of ₹10 each, and 20,00,000 Preference Shares of ₹10 each. The issued, subscribed and paid up share capital of the Company is ₹5,93,64,30,370 divided into 59,36,43,037 Equity Shares of ₹10 each. For information on the share capital of the Company, see "Capital Structure" on page 58 of the Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: C Ravindran, Usha Ravindran, C. Mohan, C Rukmani Sundaram, V Yuvaraj, K Sujatha Devi and G Hemakumar were allotted 100, 25,25,25, 25,25 and 25 Equity Shares, respectively aggregating to 250 Equity Shares.

LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" along with BSE, the "Stock Exchanges"). Our Company has received an 'In-principle' approval from BSE vide its letter no. DCS/BM/PI-BOND/017/23-24 dated November 13, 2023, and from NSE vide its letter no. NSE/LIST/D/2023/0296 dated November 9, 2023. NSE Shall be the Designated Stock Exchange for the Issue.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in anyway be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE".

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by the NSE to use their Infrastructure should not in any way be deemed or construed as that the compliance with various statutory and other requirements approved by IIFL Samasta Finance Limited, Lead Managers etc. are cleared or approved by NSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements, nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or projects of this Issuer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by BSE; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of this Company.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated September 20 2021 issued by the Reserve Bank of India under Section 45 IA of the Reserve Bank of India Act, 1934. Copy of the Shelf Prospectus and the Tranche I Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Shelf Prospectus and Tranche I Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated CRISIL AA-/Positive (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited vide their rating letter dated November 20, 2023 for an amount of ₹2,000 crore. The rating has been reaffirmed and revised from CRISIL AA-/Stable (Pronounced as CRISIL double A minus rating with Stable outlook) for an amount of ₹2,000 crore, originally issued vide their rating letter dated September 26, 2023, and 'Acute AA Stable' for an amount of ₹2,000 crore by Acute Ratings & Research Limited vide their rating letter dated October 6, 2023. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. Rating given by CRISIL Ratings Limited and Acute Ratings & Research Limited is valid as on the date of this Tranche I Prospectus and shall remain valid on date of issue and allotment of NCDs and the listing of the NCDs on Stock Exchanges unless withdrawn in case of any change in credit ratings till the listing of NCDs, our Company will inform the investors through public notices/ advertisements in all those newspapers in which pre issue advertisement has been given. The rating is not a recommendation to buy, sell or hold the rated instrument and investors should take their own decisions. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. For the rating letter, rationale and press release for these ratings, see "Annexure A" of the Tranche I Prospectus. There are no unaccepted ratings and any other ratings other than as specified in the Tranche I Prospectus.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in such regard. IIFL Samasta Finance Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF ACUTE: An Acute rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acute ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acute, in particular makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acute is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acute ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acute.in) for the latest information on any instrument rated by Acute, Acute's rating scale and its definitions.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 45 of the Tranche I Prospectus, respectively, before making an investment in such Tranche I Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any Stock Exchanges in India nor do they guarantee the accuracy or adequacy of Tranche I Prospectus.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: IIFL Samasta Finance Limited, Tel: +91 80 4291 3588; Lead Managers: JM Financial Limited Tel: +91 22 6630 3030; IIFL Securities Limited, Tel: +91 22 4646 4728; Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), Tel: +91 22 4009 4400, Trust Investment Advisors Private Limited, Tel: +91 22 4084 5000 and offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at <https://www.bsedirect.com> and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request. The Abridged Prospectus can be downloaded from the following link: www.iiflsamasta.com/investor-relations.








AVAILABILITY OF SELF PROSPECTUS AND TRANCHE I PROSPECTUS: Investors are advised to refer Shelf Prospectus and Tranche I Prospectus and the "Risk Factors" on page 18 of the Shelf Prospectus, before applying in the Tranche I Issue. Physical copies of the Shelf Prospectus and Tranche I Prospectus can be obtained from the Company's Registered Office, offices of Lead Managers to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Shelf Prospectus and Tranche I Prospectus available on the websites of the Issuer at www.iiflsamasta.com, of the Lead Managers at www.jmfl.com, www.iiflcap.com, www.nuvama.com, and www.trustgroup.in, of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited

CONSORTIUM MEMBERS: JM Financial Services Limited, IIFL Securities Limited, Nuvama Wealth and Investment Limited (Formerly known as Edelweiss Broking Limited), Trust Financial Consultancy Services Private Limited and Trust Securities Services Private Limited.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For further details please refer Shelf Prospectus and Tranche I Prospectus, both dated November 23, 2023 read with Corrigendum dated November 30, 2023.

LEAD MANAGERS TO THE ISSUE			REGISTRAR TO THE ISSUE
 JM FINANCIAL JM FINANCIAL LIMITED 7th Floor, Chetray, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 • Tel: +91 22 6630 3030 Fax: +91 22 6630 3330 E-mail: iiflsamasta.ncd2023@jmfl.com Website: www.jmfl.com • Contact Person: Prachee Dhuri	 IIFL SECURITIES IIFL Securities Limited* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013 Fax: +91 22 2493 1073 E-mail: iiflsamasta.ncd@iiflcap.com Website: www.iiflcap.com • Contact Person: Nishita Mody	 nuvama NUVAMA WEALTH MANAGEMENT LIMITED (formerly known as Edelweiss Securities Limited) 801 - 804, Wing A, Building No 3 Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Tel: +91 22 4009 4400 • Fax: NA E-mail: iifl.samasta@nuvama.com Website: www.nuvama.com • Contact Person: Saili Dave	 LINKIntime Link Intime India Private Limited C- 101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083 Tel: +91 810 811 4949 • Fax: +91 22 4918 6195 Email: iiflsamasta.ncd2023@linkintime.co.in Investor Grievance Email: iiflsamasta.ncd2023@linkintime.co.in Website: www.linkintime.co.in • Contact Person: Pradnya Karanjekar
DEBENTURE TRUSTEE TO THE ISSUE		CREDIT RATING AGENCIES	STATUTORY AUDITOR
 BEACON Beacon Trusteeship Limited** 7 A & B, Siddhivinayak Chambers, Opposite MIG Cricket Club, Gandhi Nagar, Bandra (East), Mumbai - 400 051 Tel.: +91 22 6655 8759 • Email: contact@beacontrustee.co.in Website: www.beacontrustee.co.in Contact Person: Kaustubh Kulkarni	 CRISIL Ratings CRISIL RATINGS LIMITED CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076 Tel: +91 22 3342 3000 (B) • Fax: +91 22 3342 3050 Email: crisilratingsdesk@crisil.com Website: www.crisil.com • Contact Person: Aijit Velonie	 Acuite RATINGS & RESEARCH ACUTE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha IThink Campus, Kanjurmarg (East), Mumbai - 400 042 Tel: +91 99698 98000 • Email: chitra.mohan@acute.in Website: www.acute.in Contact Person: Chitra Mohan	M/s BRAHMAYYA & CO. Chartered Accountants Khivraj Mansion, 10/2 Kasturba Road, Bengaluru, Karnataka - 560 001 • Tel: +91 80 2227 4551 Email: srinivas@brahmayya.in Website: www.brahmayya.com Contact Person: G Srinivas
		COMPANY SECRETARY & COMPLIANCE OFFICER Manoranjan Biswal 110/3, Lalbagh Main Road, Krishnappa Layout, Bengaluru - 560 027, Karnataka, India; • Tel.: +91 80 4291 3588 ; Email: manoranjan@iiflsamasta.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-Issue or post-Issue related issues such as non-receipt of Allotment Advice, demat credit, refund orders, non-receipt of debentures certificates (in case of NCDs which have been re-materialised), transfers or interest on application money, etc. as the case may be.	

*IIFL Securities Limited is deemed to be our associate as per the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended (Merchant Bankers Regulations). Further, in compliance with the provisions of Regulation 21A and explanation to Regulation 21A of the Merchant Bankers Regulations, IIFL Securities Limited would be involved only in marketing of the Issue.

**Beacon Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letter dated October 31, 2023 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and the Tranche I Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Tranche I Issue..

A copy of the Shelf Prospectus and the Tranche I Prospectus has been filed with the Registrar of Companies, Karnataka at Bengaluru in terms of Section 26 and Section 31 of Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents For Inspection" on page 142 of the Tranche I Prospectus..

DISCLAIMER: IIFL Samasta Finance Limited, subject to market conditions and other considerations is proposing a public issue of NCDs and has filed the Shelf Prospectus and Tranche I Prospectus each dated November 23, 2023 read with Corrigendum dated November 30, 2023 (together the "Prospectus") with the RoC, Stock Exchanges and SEBI. The Prospectus is available on the Company's website www.iiflsamasta.com, on the website of the Stock Exchanges at www.nseindia.com, www.bseindia.com, on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.jmfl.com, www.nuvama.com, www.iiflcap.com and www.trustgroup.in. Investors proposing to participate in the Tranche I Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the section on "Risk Factors" beginning on page 18 of the Shelf Prospectus dated November 23, 2023.

For IIFL Samasta Finance Limited

Sd/-

Mr. Narayanaswamy Venkatesh

Managing Director

DIN: 01018821

Place : Bengaluru

Date : 30th November, 2023