

PUBLIC ANNOUNCEMENT



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RASHI PERIPHERALS LIMITED

Our Company was incorporated as "Rashi Peripherals Private Limited" at Mumbai, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 15, 1989 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company became a deemed public limited company under Section 43A of the Companies Act, 1956 and the word 'private' was deleted with effect from July 1, 1997, and then the Company once again became a private limited company with effect from October 29, 2001. Subsequently, our Company changed its name and was converted into a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on July 29, 2022 and consequently, a fresh certificate of incorporation dated August 4, 2022 was issued by the RoC to our Company under its present name, Rashi Peripherals Limited. For details of changes in the name and the registered office address of our Company, see 'History and Certain Corporate Matters' on page 249 of the Draft Red Herring Prospectus dated January 18, 2023 filed with the SEBI on January 19, 2023 (the "DRHP").

Registered & Corporate Office: Ariosto House, 5th Floor, Corner of Telli Galli, Andheri (E), Mumbai 400 069, Maharashtra, India;

Tel: +91 22 6177 1771/72; Website: www.rptechindia.com; Contact Person: Hinal Tejas Shah, Company Secretary and Compliance Officer; Tel.: +91 22 6177 1811;

E-mail: investors@rptechindia.com; Corporate Identity Number: U30007MH1989PLC051039

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF RASHI PERIPHERALS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ 7,500 MILLION (THE "OFFER"). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:

- a) As disclosed on page 33 of the DRHP, our Company, in consultation with the BRLMs, was considering a pre-IPO placement of such number of Specified Securities aggregating up to ₹ 1,500.00 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC ("Pre-IPO Placement"). Pursuant to the resolutions of our Board and Shareholders each dated January 15, 2024, and the share subscription agreements each dated January 17, 2024 entered into by our Company with each of, Volrado Venture Partners Fund-III- BETA and Madhuri Madhusudan Kela, our Company had undertaken a Pre-IPO Placement of 4,823,151 Equity Shares aggregating up to ₹ 1,500.00 million and, pursuant to a Board resolution dated January 17, 2024, our Board has allotted Equity Shares as part of the Pre-IPO Placement in the manner as set forth below:

Date of allotment	Number of Equity Shares	Price per Equity Share (₹)	Total consideration (₹ in million)	Name of the allottee
January 17, 2024	3,215,434	311.00	1,000.00	Volrado Venture Partners Fund-III-BETA
January 17, 2024	1,607,717	311.00	500.00	Madhuri Madhusudan Kela

- b) The abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, KMPs, Subsidiaries or Group Companies and the directors or key managerial personnel of such Subsidiaries and Group Companies in any manner.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
JM Financial Limited 7th Floor, Chenergy Appasaheb Marathe Marg, Prabhadevi Mumbai – 400 025, Maharashtra, India Tel.: +91 22 6630 3030 E-mail: rplipo.2022@jmfli.com Investor Grievance E-mail: grievance.ibd@jmfli.com Website: www.jmfli.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: rptech ipo@icicisecurities.com Investor Grievance E-Mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Ashik Joisar/Gaurav Mittal SEBI Registration No.: INM000011179	Link Intime India Private Limited C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Tel: + 91 22 4918 6200/+91 810 811 4949 E-mail: rptechindia.ipo@linkintime.co.in Investor Grievance E-mail: rptechindia.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalised terms used in this Notice shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

For and on behalf of
Rashi Peripherals Limited

Place: Mumbai
Date: January 18, 2024

Sd/-
Hinal Tejas Shah
Company Secretary and Compliance Officer

RASHI PERIPHERALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated January 18, 2023 with SEBI on January 19, 2023. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. JM Financial Limited and ICICI Securities Limited at www.jmfli.com and www.icicisecurities.com respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" beginning on page 35 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in, offshore transactions, in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.