



THE WORLD'S
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INDIAN

BAJAJ AUTO LIMITED

Registered Office: Bajaj Auto Ltd Complex, Mumbai Pune Road, Akurdi, Pune - 411 035;

Corporate Identity No. (CIN): L65993PN2007PLC130076; **Tel:** 020-6610 7868;

Fax: 020-2740 7380; **Email:** investors@bajajauto.co.in; **Website:** www.bajajauto.com

NOTICE TO ELIGIBLE SHAREHOLDERS- BUYBACK OF EQUITY SHARES

Bajaj Auto Limited ("**Company**") has sent the Letter of Offer and Tender Form dated March 2, 2024 for Buyback to all the Eligible Shareholders holding Equity Shares as on the Record Date (Thursday, February 29, 2024) through electronic means to those Eligible Shareholders, who have registered their e-mail ids with the Company/Depositories.

Further, if the Company or the Registrar receives a request from any Eligible Shareholder, along with the details as provided in paragraph 20.10 of the Letter of Offer, for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder.

The schedule of Buyback activities is as follows:

Activity	Day and Date
Buyback Opening Date	Wednesday, March 6, 2024
Buyback Closing Date	Wednesday, March 13, 2024
Last Date and Time of Receipt of Completed Tender Forms and other specified documents by the Registrar to the Buyback	Wednesday, March 13, 2024, 5:00 p.m. (IST)

*For terms and conditions of the Buyback and other details, please refer to the Letter of Offer.

For detailed schedule of activities, please refer to the Letter of Offer.

The details of Buyback Entitlement are as follows:

Category of Eligible Shareholders	Ratio of Buyback (i.e., Buyback Entitlement)*
Reserved Category for Small Shareholders	7 Equity Shares for every 27 Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	1 Equity Share for every 82 Equity Shares held on the Record Date

*For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer to paragraph 19.12 of the Letter of Offer.

Eligible Shareholders can also check their entitlement on the website of the registrar to the buyback by following the steps given below:

- 1) Click on <https://kosmic.kfintech.com/karisma/buybackofferv2.aspx>
- 2) Select the name of the Company – 'Bajaj Auto Limited – Buyback Offer'
- 3) Select holding type – 'Physical' or 'NSDL' or 'CDSL'
- 4) Based on the option selected above, enter your 'NSDL DPID/Client ID' or 'CDSL Client ID' or 'Folio Number'
- 5) Enter the Security Code and click on 'Submit' button
- 6) The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

In case you have not received the Letter of Offer and Tender Form, the same shall also be available on the website of SEBI i.e., www.sebi.gov.in, the Company i.e., www.bajajauto.com, BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com), the Manager to the Buyback (www.jmfl.com) and the Registrar to the Buyback (www.kfintech.com).

Capitalised terms used and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

For Bajaj Auto Limited

Sd/-

Rajiv Gandhi

Place: Pune

Date: March 4, 2024

Company Secretary and Compliance Officer