

S. No.	Name of the Issue: Navi Finserv Limited		Last updated: August 15, 2024																																																																																																				
1	<b>Type of Issue:</b> Public Issue by Navi Finserv Limited ("NFL" or the "Company" or the "Issuer") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each ("NCDs") for an amount of ₹ 300 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 300 crores aggregating up to 60,00,000 NCDs amounting to ₹ 600 crores ("Issue Limit") (the "Issue").  <i>The Company had filed the Prospectus dated May 12, 2022 and Addendum cum Corrigendum to Prospectus dated May 18, 2022, Second Addendum to Prospectus dated May 22, 2022 and Third Addendum to Prospectus dated May 28, 2022 with the Registrar of Companies, Karnataka at Bengaluru, (RoC), the BSE Limited ("BSE") and the National Stock Exchange of India Limited (NSE), together with BSE, the "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").</i>																																																																																																						
2	<b>Issue size:</b> ₹ 300 crores ("Base Issue Size") with an option to retain oversubscription up to ₹300 crores aggregating up to 60,00,000 NCDs amounting to ₹ 600 crores ("Issue Limit") (the "Issue"). The Issuer has issued and allotted NCDs aggregating to Rs. 495.72 crores. (Source: Minutes of the Meeting dated June 08,2022 held between NFL, the Lead Managers, and the Registrar)																																																																																																						
3	<b>Rating of instrument alongwith name of the rating agency</b> (i) as disclosed in the offer document: IND A/ Stable by India Ratings & Research Pvt Ltd (ii) at the end of 1st FY (March 31, 2023) (i): IND A/ Stable by India Ratings & Research Pvt Ltd (iii) at the end of 2nd FY (March 31, 2024)(i): IND A/ Stable by India Ratings & Research Pvt Ltd (iv) at the end of 3rd FY (March 31, 2025)*: NA Source: Prospectus dated May 12, 2022 (i) - Website of the Credit Rating Agency * Periods not available																																																																																																						
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated June 8, 2022.)																																																																																																						
5	<b>Subscription level (number of times):</b> After considering the not Banked and technical rejection cases, the Issue was subscribed 1.65 times of the Base Issue Size and 0.83 times of the Issue Size. (Source: Minutes of the Meeting dated June 08,2022 held between NFL, the Lead Managers, and the Registrar)																																																																																																						
6	<b>Financials of the issuer</b> <table><tr><th>Parameters</th><th>FY 2023 <sup>(1)</sup></th><th>FY 2024<sup>(1)</sup></th><th>FY 2025 (#)</th></tr><tr><td>Income from operations</td><td>12830.16</td><td>19,062.29</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>1719.86</td><td>1,155.77</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>2852.4</td><td>2,852.40</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>19846.24</td><td>26,483.95</td><td>NA</td></tr></table> Note: (i) Periods not completed (1) - FY 2023 and FY 2024 Financials			Parameters	FY 2023 <sup>(1)</sup>	FY 2024 <sup>(1)</sup>	FY 2025 (#)	Income from operations	12830.16	19,062.29	NA	Net Profit for the period	1719.86	1,155.77	NA	Paid-up equity share capital	2852.4	2,852.40	NA	Reserves excluding revaluation reserves	19846.24	26,483.95	NA																																																																																
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7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of 1st FY (March 31, 2023) Listed and Traded (ii) At the end of 2nd FY (March 31, 2024) Listed and Traded (iii) At the end of 3rd FY (March 31, 2025)* N/A Note: Listing and trading permission granted by BSE & NSE on June 9, 2022 to commence trading with effect from June 10, 2022 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed																																																																																																						
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> <table><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr><tr><td>(i) At the end of 1st FY (March 31, 2023)</td><td>N.A.</td><td>N.A.</td></tr><tr><td>(ii) At the end of 2nd FY (March 31, 2024)</td><td>N.A.</td><td>N.A.</td></tr><tr><td>(iii) At the end of 3rd FY (March 31, 2025)*</td><td>N.A.</td><td>N.A.</td></tr></table> * Periods not available Updated as on August 15, 2024			PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2023)	N.A.	N.A.	(ii) At the end of 2nd FY (March 31, 2024)	N.A.	N.A.	(iii) At the end of 3rd FY (March 31, 2025)*	N.A.	N.A.																																																																																								
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9	<b>Status of utilization of issue proceeds</b> (i) as disclosed in the offer document: The Net Proceeds raised through this issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company - Atleast 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations. Source: (Prospectus dated May 12, 2022) (ii) Actual utilization: Yes (Source: BSE Filings : Statement of utilization of issue proceeds under Regulation 52(7) and 52(7A) of SEBI LODR 2015- August 9, 2024) (iii) Reasons for deviation, if any - NA																																																																																																						
10	<b>Delay or default in payment of interest/ principal amount</b> (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at our cost. (Source: Prospectus dated May 12, 2022) (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015.																																																																																																						
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Company has taken note of resignation of Mr. Anuj Arora, as a Company Secretary and Mr. Divyesh Jain, as a Chief Financial Officer of the Company with effect from April 25, 2023. 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The Company currently holds 75% of shares of the Subsidiary.</td></tr><tr><td>June 03, 2023</td><td>Compliance-Reg.24(A)-Annual Secretarial Compliance - Secretarial Compliance Report for the financial year ended March 31, 2023</td></tr><tr><td>June 11, 2023</td><td>Asset Liability Management (ALM) statement - Structural Liquidity &amp; Interest Rate Sensitivity for the month of May 31, 2023</td></tr><tr><td>June 14, 2023</td><td>Compliance-Reg. 52 - Financial Result - The company informed about the following inadvertent errors in the standalone statement of cash flows for the financial year 2023 submitted to the BSE Limited and the National Stock Exchange of India Limited on May 26, 2023 (Standalone Statement of Cash Flows): (a) The 'net cash flows (used in)/generated from operating activities' for the year ended March 31, 2023 in the Standalone Statement of Cash Flows to be read as INR (38,286.91) million instead of INR (37,718.44) million; and (b) The 'net cash flows (used in)/generated from operating activities' for the period March 31, 2022 in the Standalone Statement of Cash Flows to be read as INR (11,666.04) million instead of INR (11,371.04) million.</td></tr><tr><td>July 10, 2023</td><td>Asset Liability Management (ALM) statement</td></tr><tr><td>July 14, 2023</td><td>Certificate from CEO/CFO for the quarter ended June 30, 2023</td></tr><tr><td>July 21, 2023</td><td>Compliance-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Corporate Governance Report for the Quarter ended June 30, 2023</td></tr><tr><td>July 21, 2023</td><td>Regulation 60(2) Record Date Interest Payment / Redemption / Dividend - Record Date Interest Payment / Redemption / Dividend</td></tr><tr><td>July 27, 2023</td><td>Regulation 60(2) Record Date Interest Payment / Redemption / Dividend</td></tr><tr><td>July 28, 2023</td><td>Compliance-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td></tr><tr><td>August 3, 2023</td><td>Compliance-Reg. 50 (1) - Prior Intimation for the Board Meeting to be held on August 11, 2023 - To consider unaudited financial results for quarter ended June 30, 2023</td></tr><tr><td>August 8, 2023</td><td>Compliance-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - e board of directors of Navi Finserv Limited (the "Company" or "NFL") and Navi Technologies Limited ("NTL"), the holding company of NFL, has at its meeting held on August 8, 2023 approved divestment of 75.00000032% and 24.99999968% of equity shares being held by the Company and NTL, respectively, in Chaitanya India Fin Credit Private Limited ("CIFCPL" or "Target Company"), a material subsidiary of NFL, by way of sale of their shares in CIFCPL, to Svantra Microfin Private Limited ("Purchaser"), a non-banking finance company microfinance institution.(Proposed Transaction)</td></tr><tr><td>August 10, 2023</td><td>Asset Liability Management (ALM) statement - ALM reporting for month ended July 31, 2023</td></tr><tr><td>August 11, 2023</td><td>Results- Financial Results For The Quarter Ended June 30, 2023 - Financial Results for the Quarter ended June 30, 2023 along with limited review Report.</td></tr><tr><td>August 11, 2023</td><td>Compliance-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP - Statement of Material Deviation in proceeds of issue of NCD's for the quarter ended June 30, 2023</td></tr><tr><td>August 11, 2023</td><td>Compliance-Reg. 54 - Asset Cover details - Asset Cover Details for the quarter ended June 30, 2023</td></tr><tr><td>September 10, 2023</td><td>ALM Statement for the month of August 2023</td></tr><tr><td>September 20, 2023</td><td>Intimation of meeting of Finance Committee to consider and approve issuance of commercial papers</td></tr></table>			Date	Announcement	June 23, 2022	Compliance-57 (4) - Prior intimation to the beginning of the quarter	June 23, 2022	Compliance-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - considered and approved the offer of Non-Convertible Debentures ("NCDs") on a private placement basis.	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April 25, 2023	Intimation under Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Company has taken note of resignation of Mr. Anuj Arora, as a Company Secretary and Mr. Divyesh Jain, as a Chief Financial Officer of the Company with effect from April 25, 2023. It is to further inform that the Board of Directors has appointed Mr. Thomas Joseph as the Company Secretary and Mr. Ankit Surana as the Chief Financial Officer of the Company with effect from April 26, 2023.																																																																																																						
April 27, 2023	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate																																																																																																						
May 22, 2023	Meeting of the Board of Directors of the Company, is scheduled to be held on Friday, May 26, 2023, inter-alia to consider the audited financial results for the quarter and year ended March 31, 2023.																																																																																																						
May 26, 2023	Compliance-Reg. 54 - Asset Cover details																																																																																																						
May 26, 2023	Board Meeting to consider and approve the audited standalone and consolidated financial results of the Company for the quarter and year ended March 31, 2023 - Compliance-Reg. 52 - Financial Result																																																																																																						
May 26, 2023	Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.																																																																																																						
May 26, 2023	Compliance-Reg. 54 - Asset Cover details																																																																																																						
May 27, 2023	Compliance-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - the board of directors of Navi Finserv Limited (Company) in its meeting held on May 26, 2023 had approved a proposal to invest up to INR 57 Crore into Chaitanya India Fin Credit Private Limited (Subsidiary), a subsidiary of the Company. The Company currently holds 75% of shares of the Subsidiary.																																																																																																						
June 03, 2023	Compliance-Reg.24(A)-Annual Secretarial Compliance - Secretarial Compliance Report for the financial year ended March 31, 2023																																																																																																						
June 11, 2023	Asset Liability Management (ALM) statement - Structural Liquidity & Interest Rate Sensitivity for the month of May 31, 2023																																																																																																						
June 14, 2023	Compliance-Reg. 52 - Financial Result - The company informed about the following inadvertent errors in the standalone statement of cash flows for the financial year 2023 submitted to the BSE Limited and the National Stock Exchange of India Limited on May 26, 2023 (Standalone Statement of Cash Flows): (a) The 'net cash flows (used in)/generated from operating activities' for the year ended March 31, 2023 in the Standalone Statement of Cash Flows to be read as INR (38,286.91) million instead of INR (37,718.44) million; and (b) The 'net cash flows (used in)/generated from operating activities' for the period March 31, 2022 in the Standalone Statement of Cash Flows to be read as INR (11,666.04) million instead of INR (11,371.04) million.																																																																																																						
July 10, 2023	Asset Liability Management (ALM) statement																																																																																																						
July 14, 2023	Certificate from CEO/CFO for the quarter ended June 30, 2023																																																																																																						
July 21, 2023	Compliance-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Corporate Governance Report for the Quarter ended June 30, 2023																																																																																																						
July 21, 2023	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend - Record Date Interest Payment / Redemption / Dividend																																																																																																						
July 27, 2023	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend																																																																																																						
July 28, 2023	Compliance-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																																																						
August 3, 2023	Compliance-Reg. 50 (1) - Prior Intimation for the Board Meeting to be held on August 11, 2023 - To consider unaudited financial results for quarter ended June 30, 2023																																																																																																						
August 8, 2023	Compliance-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - e board of directors of Navi Finserv Limited (the "Company" or "NFL") and Navi Technologies Limited ("NTL"), the holding company of NFL, has at its meeting held on August 8, 2023 approved divestment of 75.00000032% and 24.99999968% of equity shares being held by the Company and NTL, respectively, in Chaitanya India Fin Credit Private Limited ("CIFCPL" or "Target Company"), a material subsidiary of NFL, by way of sale of their shares in CIFCPL, to Svantra Microfin Private Limited ("Purchaser"), a non-banking finance company microfinance institution.(Proposed Transaction)																																																																																																						
August 10, 2023	Asset Liability Management (ALM) statement - ALM reporting for month ended July 31, 2023																																																																																																						
August 11, 2023	Results- Financial Results For The Quarter Ended June 30, 2023 - Financial Results for the Quarter ended June 30, 2023 along with limited review Report.																																																																																																						
August 11, 2023	Compliance-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP - Statement of Material Deviation in proceeds of issue of NCD's for the quarter ended June 30, 2023																																																																																																						
August 11, 2023	Compliance-Reg. 54 - Asset Cover details - Asset Cover Details for the quarter ended June 30, 2023																																																																																																						
September 10, 2023	ALM Statement for the month of August 2023																																																																																																						
September 20, 2023	Intimation of meeting of Finance Committee to consider and approve issuance of commercial papers																																																																																																						

S. No.	Name of the Issue: Navi Finserv Limited	Last updated: August 15, 2024
September 22, 2023	Notice of 11th AGM and Annual Report	
September 25, 2023	Outcome of the Finance committee meeting - approved the issuance of Commercial Papers for an amount upto Rs. 60 Crores	
September 29, 2023	Appointment of Secretarial Auditor	
September 29, 2023	Proceedings of AGM	
October 10, 2023	ALM Statement for September 30, 2023	
October 13, 2023	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)	
October 16, 2023	Intimation of meeting of Finance Committee of the Board to consider and approve issuance of NCDs	
October 19, 2023	Outcome of the meeting of the Finance Committee of the Board - Approved issuance of NCDs for an amount upto Rs. 100 Crores	
October 19, 2023	Corporate Governance for the quarter ended September 30, 2023	
October 23, 2023	Intimation of meeting of Finance Committee of the Board to consider and approve issuance of Commercial Papers	
October 27, 2023	Outcome of the meeting of the Finance Committee of the Board approving Issuance of Listed Commercial Papers	
November 3, 2023	Intimation of Board Meeting to approve unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023	
November 8, 2023	Outcome of Board Meeting - Approval of unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023	
November 8, 2023	Compliances-Reg. 54 - Asset Cover details - Asset Cover details for quarter ended September 30, 2023	
November 11, 2023	ALM Statement for October 30, 2023 as submitted with RBI	
November 21, 2023	The meeting of the Finance Committee of the Board of Directors of the company will be held on Friday, November 24, 2023, inter-alia to consider and approve the Issuance of Listed Commercial Papers	
November 23, 2023	Intimation regarding the divestment of stake in Chaitanya India Fin Credit Private Limited	
November 24, 2023	Outcome of Finance committee meeting : considered and approved the Issuance of Listed Commercial Papers for an amount upto INR 50 Crores and Listed Non-Convertible Debentures for an amount upto INR 250 Crores.	
December 10, 2023	ALM Statement for November 30, 2023	
January 10, 2024	ALM Statement for December 31, 2023	
January 16, 2024	Intimation of Board Meeting to consider and approve Public Issue of NCDs	
January 19, 2024	Corporate Governance for the quarter ended December 31, 2023	
January 19, 2024	Board approved Public Issuance of NCDs	
January 31, 2024	Intimation of Finance Committee Meeting for approval of issuance of Commercial Paper	
February 5, 2024	Finance Committee of the Board at its meeting held on Monday, February 05, 2024, considered and approved the issuance of Listed Commercial Papers for an amount up to INR 40 Crores.	
February 7, 2024	Prior intimation of the meeting of Board of Directors to be held on February 14, 2024.	
February 10, 2024	Asset Liability Management Statement for the month ended January 31, 2024	
February 14, 2024	The unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended December 31, 2023, which have been duly approved by the board of directors of the Company. Further, following were approved and disclosed: a) Disclosures as required under Regulation 52(7) of the Listing Regulation; and b) Disclosure as required under Regulation 54 of the Listing Regulation.	
March 8, 2024	Prior Intimation for the Finance Committee meeting to be held on March 14, 2024	
March 11, 2024	Asset Liability Management Statement for the month ended February 2024	
March 14, 2024	Outcome of the Finance Committee meeting held on March 14, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 40 Crores	
April 3, 2024	Prior Intimation for the Finance committee meeting to be held on April 8, 2024	
April 8, 2024	Outcome of the Finance Committee meeting held on April 8, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100 Crores.	
April 15, 2024	ALM statement for the Month ended March 2024	
April 18, 2024	Prior intimation for the Finance committee to be held on April 23, 2024 - to consider and approve the Issuance of Listed Commercial Paper	
April 19, 2024	Intimation pursuant to SEBI operational Circular dated April 13, 2022, under chapter XIV - centralized database for corporate bonds/debentures.	
April 23, 2024	Outcome of the Finance committee meeting held on April 23, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 50 Crores.	
April 29, 2024	Prior Intimation about the Finance Committee to be held on May 06, 2024 pursuant to regulation 50 (1) of SEBI LODR, 2015.	
May 6, 2024	Intimation regarding the outcome of the meeting of the Finance Committee held on May 06, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 50 Crores	
May 7, 2024	Prior intimation about the Finance Committee meeting to be held on May 10, 2024.	
May 9, 2024	Prior Intimation of Finance committee meeting to be held on May 14, 2024	
May 10, 2024	Outcome of the Finance committee meeting held on May 10, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 50 Crores.	
May 14, 2024	Outcome of the Finance Committee meeting held on May 14, 2024 - considered and approved the issuance of Non-Convertible Debentures for an amount up to INR 100 Crores.	
May 14, 2024	Asset Liability Management Statement for the Month of April 24.	
May 20, 2024	Prior Intimation about the Finance committee of the Board to be held on May 24, 2024	
May 21, 2024	Prior Intimation about the Board Meeting to be held on May 28, 2024	
May 24, 2024	Outcome of the finance committee meeting held on May 24, 2024 - considered and approved the issuance of Non-Convertible Debentures for an amount up to INR 100 Crores.	
May 28, 2024	Financial Results for the year ended March 2024	
May 28, 2024	Asset Cover Certificate for the year ended March 31, 2024	
May 28, 2024	Statement of Material Deviation for the year ended March 31, 2024	
May 28, 2024	Annual Secretarial Compliance Report for the year ended March 31, 2024	
May 28, 2024	Declaration for Audit Report with unmodified Opinion for the year ended March 31, 2024	
May 28, 2024	we wish to inform that the Finance Committee of the Board at its meeting held on Friday, May 24, 2024, considered and approved the issuance of Non-Convertible Debentures for an amount up to INR	
June 14, 2024	Intimation regarding ALM for the month of May 2024.	
June 18, 2024	we wish to inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Tuesday, June 18, 2024, considered and approved the issuance of Listed Commercial Paper	
June 26, 2024	we wish to inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Wednesday, June 26, 2024, considered and approved the issuance of Listed Commercial	
July 12, 2024	we hereby inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Friday, July 12, 2024, has considered and approved the issuance of Listed Non-Convertible	
July 15, 2024	Intimation regarding ALM statement for the month of June 2024	
July 23, 2024	we hereby inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Tuesday, July 23, 2024, has considered and approved the issuance of Listed Commercial	
August 9, 2024	Compliances-Reg. 54 - Asset Cover details	
August 9, 2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP	
August 9, 2024	Financial Results for the quarter ended June 30, 2024	
August 12, 2024	we hereby inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Monday, August 12, 2024, has considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100.00/- Crores.	
August 15, 2024	Asset and Liability statement for the month of July 2024	
<b>Note:</b> The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable		
For further details, please refer <a href="http://www.bseindia.com">www.bseindia.com</a> and/or <a href="http://www.nseindia.com">www.nseindia.com</a> .		
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This information is gathered, inter-alia, from the Prospectus of Navi Finserv Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.		
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