

Name of the Issuer:		Stanley Lifestyles Limited	Last updated on		15-Nov-24															
1	Type of Issue (PO / FPO)		IPO																	
2	Issue Size (Rs. Cr)		537.0																	
	- Fresh Issue Size (Rs. Cr)		200.0																	
	- Offer for Sale Component (Rs. Cr)		337.0																	
	*Source: Prospectus dated June 25, 2024																			
3	Grade of issue along with name of the rating agency																			
	Name	Not Applicable																		
	Grade	Not Applicable																		
4	Subscription Level (Number of times)		68.33*																	
	Source: Post Issue Monitoring Report dated July 03, 2024																			
	*The above figure is after technical rejections and includes anchor																			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges																			
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue ⁽¹⁾</td><td>26.63%</td></tr><tr><td>(ii) at the end of the 1st Quarter immediately after the listing of the issue⁽²⁾</td><td>25.05%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2025)**</td><td>Not Available</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2026)**</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2027)**</td><td>Not Available</td></tr></table>					Particulars	%	(i) allotment in the issue ⁽¹⁾	26.63%	(ii) at the end of the 1st Quarter immediately after the listing of the issue ⁽²⁾	25.05%	(iii) at the end of 1st FY (March 31, 2025)**	Not Available	(iv) at the end of 2nd FY (March 31, 2026)**	Not Available	(v) at the end of 3rd FY (March 31, 2027)**	Not Available			
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(v) at the end of 3rd FY (March 31, 2027)**	Not Available																			
	⁽¹⁾ Holding of institutions category as disclosed to Stock Exchanges																			
	*Not Disclosed as relevant fiscal year hasn't completed																			
6	Financials of the issuer																			
	(In Rs. Crore)																			
	Parameters (consolidated)	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*																
	Income from operations	Not Available	Not Available	Not Available																
	Net Profit for the period	Not Available	Not Available	Not Available																
	Paid-up equity share capital	Not Available	Not Available	Not Available																
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available																
	*Financials not available as reporting for the relevant years has not been completed.																			
7	Trading Status in the scrip of the issuer																			
	Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.																			
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Particulars	Status																			
(i) at the end of 1st FY (March 31, 2025)**	Not Available																			
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(iii) at the end of 3rd FY (March 31, 2027)**	Not Available																			
	**Trading status not disclosed as the relevant fiscal year has not been completed.																			
8	Change in Directors of issuer from the disclosures in the offer document																			
	<table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2025)*</td><td>Mr. Vishal Verma</td><td>Resigned</td></tr><tr><td></td><td>Mrs. Sonalshi Sunit</td><td>Appointed</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2026)**</td><td>Not Available</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2027)**</td><td>Not Available</td><td>Not Available</td></tr></table>					Particulars	Name of the Director	Appointed / Resigned	(i) at the end of 1st FY (March 31, 2025)*	Mr. Vishal Verma	Resigned		Mrs. Sonalshi Sunit	Appointed	(ii) at the end of 2nd FY (March 31, 2026)**	Not Available	Not Available	(iii) at the end of 3rd FY (March 31, 2027)**	Not Available	Not Available
Particulars	Name of the Director	Appointed / Resigned																		
(i) at the end of 1st FY (March 31, 2025)*	Mr. Vishal Verma	Resigned																		
	Mrs. Sonalshi Sunit	Appointed																		
(ii) at the end of 2nd FY (March 31, 2026)**	Not Available	Not Available																		
(iii) at the end of 3rd FY (March 31, 2027)**	Not Available	Not Available																		
	*Not Disclosed as relevant fiscal year hasn't completed																			
	*1 Initiated as of November 14, 2024																			
9	Status of implementation of project/commencement of commercial production																			
	(i) as disclosed in the offer document																			
	(ii) Actual implementation	Not applicable*																		
	(iii) Reasons for delay in implementation, if any																			
	*Company did not undertake any implementation of project hence the same is not applicable																			
10	Status of utilization of issue proceeds																			
	(i) as disclosed in the offer document																			
	(In Rs. Crore)																			
	Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2025)	Estimated Deployment (Financial Year 2026)	Estimated Deployment (Financial Year 2027)															
	1. Investment in certain Subsidiaries for:-																			
	a. opening of New Stores by such Subsidiaries	90.13	42.86	17.74	29.53															
	b. opening the Anchor Stores by such Subsidiaries	39.99	-	25.14	14.85															
	c. renovation of the Existing Stores by such Subsidiaries	10.04	3.09	2.52	4.43															
	2. Funding the capital expenditure requirements for purchase of new machinery and equipment by our Company and our Material Subsidiary, Stanley OEM Sofas Limited	6.66	6.66	-	-															
	3. General corporate purposes	34.27	Over a period of three Fiscals from the date of listing of the Equity Shares																	
	Total	181.09	52.61	45.40	48.80															
	(ii) Actual utilization																			
	(In Rs. Crore)																			
	Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at September 30, 2024*	Amount unutilized as at September 30, 2024*																
	1. Investment in certain Subsidiaries for:-																			
	a. opening of New Stores by such Subsidiaries	90.13	-	90.13																
	b. opening the Anchor Stores by such Subsidiaries	39.99	-	39.99																
	c. renovation of the Existing Stores by such Subsidiaries	10.04	-	10.04																
	2. Funding the capital expenditure requirements for purchase of new machinery and equipment by our Company and our Material Subsidiary, Stanley OEM Sofas Limited	6.66	6.66	0.00																
	3. General corporate purposes	34.27	24.43	9.84																
	Total	181.09	31.09	150.00																
	*Statement of Deviation/Variation dated November 12, 2024																			
	(iii) Reasons for deviation, if any	None																		
11	Comments of monitoring agency, if applicable																			
	(a) Comments on use of funds	None																		
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document																			
	(c) Any other reservations expressed by the monitoring agency about the end use of funds																			

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Pricing Data

Issue Price (Rs.):	369
Designated Stock Exchange:	BSE
Listing Date:	28-Jun-24

Price parameters	At close of listing day (Jun 28, 2024)	At close of 30th calendar day from listing day (Jul 27, 2024) ⁽¹⁾	At close of 90th calendar day from listing day (Sep 25, 2024) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽⁵⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	474.00	583.20	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SEI/NSE I	79,722.73	87,355.84	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sector Index ⁽⁶⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) Not Disclosed as relevant date hasn't completed
(4) There is no sectoral index
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed

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Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)
EPS	Issuer:			
	Basic	6.37	Not Available	Not Available
	Peer Group: (N.A.)			
P/E	Issuer:			
	Basic	55.10	Not Available	Not Available
	Peer Group: (N.A.)			
RoNW (%)	Issuer:	15.18%	Not Available	Not Available
	Peer Group: (N.A.)			
NAV per share	Issuer:	41.96	Not Available	Not Available
	Peer Group: (N.A.)			

Notes:

(1) Sourced from Prospectus.
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:
(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (diluted); Also disclosed EPS (basic) for the Issuer
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end

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Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
28-Jun-24	Listing of Equity Shares of Stanley Lifestyles Ltd
12-Jul-24	Announcement under Regulation 30 (LODR)- Resignation of Director
13-Jul-24	Intimation Of Opening Of New Rights/Shareholder/Next Share Of The Company At Ahmedabad, Gujarat
18-Jul-24	Appointment Of Investor Relations Advisor
19-Jul-24	Board Meeting Outcome for OUTCOME OF BOARD MEETING PURSUANT TO REGULATION 30 (DISCLOSURE OF EVENT AND INFORMATION)- SEBI (LODR), 2015
30-Jul-24	Intimation Of Market Increase In Prices With Effect From 19th August 2024
14-Aug-24	Board Meeting Outcome for Disclosure Under Regulation 33 OF SEBI/LODR (Regulations, 2015 With Respect To Unaudited Financial Results For The Quarter Ended June, 2024 (Standalone And Consolidated) Along With Limited Review Report
14-Aug-24	Announcement under Regulation 30 (LODR)- Change in Management
14-Aug-24	Announcement under Regulation 30 (LODR)- Monitoring Agency Report
29-Aug-24	Pursuant To Regulation 30 Intimation Of Purchase Order Received From Bangalore International Airport Limited
2-Sep-24	Board Meeting Outcome for OUTCOME OF BOARD MEETING PURSUANT TO REGULATION 30 (DISCLOSURE OF EVENT AND INFORMATION)- SEBI (LODR), 2015
8-Sep-24	Res.M 111 Annual Report
12-Nov-24	OUTCOME OF THE BOARD MEETING - DISCLOSURE UNDER REGULATION 33 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (SEBI LODR)
12-Nov-24	Statement Of Variation / Variation In Utilisation Of Funds Raised Through IPO For The Quarter Ended 30th September 2024 Under Regulation 32(1) OF SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the information of the schedule of such meetings and related details, as applicable.
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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