

Name of the Issuer:		Uniparts India Limited	Last updated on		November 15, 2024
1	Type of Issue (IPO / FPO)		IPO		
	Source: Prospectus dated December 03, 2022				
2	Issue Size (Rs. Million)*		8,356.08		
	- Fresh Issue Size (Rs. Millions)		-		
	- Offer for Sale Component (Rs. Millions)		8,356.08		
	*Source: Final Post issue report dated December 13, 2022				
3	Grade of issue along with name of the rating agency				
	Name	Not Applicable			
	Grade	Not Applicable			
4	Subscription Level (Number of times)		17.98*		
	Source: Final Post issue report dated December 13, 2022. Above is after technical rejections, multiple or duplicate Bids and Bids not banked/returned but prior to adjustments of undersubscription in the Non Institutional Investor Category				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
	Particulars	%			
	(i) allotment in the issue <sup>(1)</sup>	16.04%			
	(ii) at the end of 1st Quarter immediately after the listing (December 31, 2022)	16.75%			
	(iii) at the end of 1st FY (March 31, 2023)	17.54%			
	(iv) at the end of 2nd FY (March 31, 2024)	11.57%			
	(v) at the end of 3rd FY (March 31, 2025)*	Not Available			
	(1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors				
	*Period not completed				
6	Financials of the issuer				
		(In Rs. Millions)			
	Parameters (Consolidated)	1st FY (March 31, 2023) <sup>(1)</sup>	2nd FY (March 31, 2024)	3rd FY (March 31, 2025)*	
	Income from operations	13,660.21	11,395.35	Not Available	
	Net Profit for the period	2,048.93	1,246.88	Not Available	
	Paid-up equity share capital	446.20	451.34	Not Available	
	Reserves excluding revaluation reserves	7,860.04	8,227.47	Not Available	
	Source: Annual Report / Financial Results				
	*Period not completed				
	(1) Financial Statements for FY 2022-23 submitted with BSE				
7	Trading Status in the scrip of the issuer				
	Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited				
	The Shares have not been suspended or delisted.				
	Particulars	Status			
	(i) at the end of 1st FY (March 31, 2023)	Frequently traded			
	(ii) at the end of 2nd FY (March 31, 2024)	Frequently traded			
	(iii) at the end of 3rd FY (March 31, 2025)*	Not Available			
	*Trading status not disclosed as the relevant fiscal year has not been completed				
8	Change in Directors of issuer from the disclosures in the offer document				
	Particulars	Name of the Director	Appointed / Resigned		
	(i) at the end of 1st FY (March 31, 2023)	Mr. Harjit Singh Bhatia	Resignation		
		Ms. Celine George	Appointed		
	(ii) at the end of 2nd FY (March 31, 2024)	Mr. Parmeet Singh Kalra	Appointed		
		Mr. Sharat Krishan Mathur	Resignation		
		Ms. Ajay Chand	Appointed		
	(iii) at the end of 2nd FY (March 31, 2024)*	Ms. Shradha Suri	Resignation		
		Mr. Alok Nagory	Resignation		
	*Period not completed				
	* Updated as of November 15, 2024				
9	Status of implementation of project/ commencement of commercial production*				
	(i) as disclosed in the offer document	Not Applicable			
	(ii) Actual implementation	Not Applicable			
	(iii) Reasons for delay in implementation, if any	Not Applicable			
	# Not applicable, as the Offer was only an Offer for Sale by Selling Shareholder				
10	Status of utilization of issue proceeds				
	(i) as disclosed in the offer document	(Rs. Million)			
	Objects of the Fresh Issue	Amount			
	Repayment/prepayment of certain indebtedness	Not Applicable			
	General Corporate Purposes	Not Applicable			
	Share Issue Expenses	Not Applicable			
	Total	-			
	Not applicable, as the Offer was only an Offer for Sale by Selling Shareholder				
	(ii) Actual utilization	(Rs. Millions)			
	Objects of the Fresh Issue	Amount			
	Repayment/prepayment of certain indebtedness	Not Applicable			
	General Corporate Purposes	Not Applicable			
	Share issue expenses	Not Applicable			
	Total	-			
	(iii) Reasons for deviation, if any	Not Applicable			
11	Comments of monitoring agency				
	(a) Comments on use of funds				
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable. The entire offer was an Offer for sale			
	(c) Any other reservations expressed by the monitoring agency about the end use of funds				
12	Pricing Data				
	Issue Price (Rs.):	577			
	Designated Stock Exchange:	BSE			
	Listing Date:	12-Dec-22			
	Price parameters	At close of listing day (December 12, 2022)	At close of 30th calendar day from listing day (January 10, 2023) <sup>(1)</sup>	At close of 90th calendar day from listing day (March 11, 2023) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2023) <sup>(3)</sup>
					Closing price High (during the FY) Low (during the FY)
	Market Price on BSE	539.55	547.50	514.55	542.35 612.00 501.60
	BSE Sensex	62,130.57	60,115.48	58,237.85	58,991.52 63,583.07 50,921.22
	Sectoral Index <sup>(4)</sup>	Not Available	Not Available	Not Available	Not Available Not Available Not Available
	Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024) <sup>(3)</sup>		As at the end of 3rd FY after the listing of the issue (March 31, 2025) <sup>(5)(6)</sup>	
		Closing price	High (during the FY)	Low (during the FY)	Closing price High (during the FY) Low (during the FY)
	Market Price on BSE	521.45	722.15	501.60	Not Available Not Available Not Available
	BSE Sensex	73,851.35	74,245.17	58,793.08	Not Available Not Available Not Available
	Sectoral Index	Not Available	Not Available	Not Available	Not Available Not Available Not Available
	Note:				
	(1) 30th calendar day shall be taken as listing date plus 29 calendar days.				
	(2) 90th calendar day shall be taken as listing date plus 89 calendar days. March 11, 2023 being a Saturday, Price as on March 13, 2023 has been provided i.e. the next trading day.				
	(3) High and Low based on intraday prices				
	(4) There is no sectoral index available				
	(5) Period not completed				

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2023) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2024) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2025) <sup>(2)</sup>
EPS (Basic)	<b>Issuer:</b> Consolidated (Basic) 37.74 <b>Peer Group:</b> Balkrishna Industries Limited 74.25 Bharat Forge Limited 23.23 Ramkrishna Forgings Limited 12.43 <b>Industry Avg:</b> 36.64	46.32	28.13	Not Available
NAV per share	<b>Issuer:</b> Consolidated 151.82 <b>Peer Group:</b> Balkrishna Industries Limited 358.63 Bharat Forge Limited 142.33 Ramkrishna Forgings Limited 67.45 <b>Industry Avg:</b> 189.47	184.04	192.29	Not Available
Price to Earnings Ratio (P/E)	<b>Issuer:</b> Based on Basic EPS NA <b>Peer Group:</b> Balkrishna Industries Limited 26.44 Bharat Forge Limited 36.73 Ramkrishna Forgings Limited 18.60 <b>Industry Avg:</b> 27.26	11.71	18.54	Not Available
RoNW (%)	<b>Issuer:</b> Consolidated 24.35% <b>Peer Group:</b> Balkrishna Industries Limited 20.70% Bharat Forge Limited 16.25% Ramkrishna Forgings Limited 18.36% <b>Industry Avg:</b> 18.44%	23.33%	14.30%	Not Available

**Notes:**

(1) Sourced from Prospectus dated December 03, 2022.

(2) Period not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic and diluted earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share', notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended). The above statement should be read with significant accounting policies and notes on Restated Summary Financial Information as appearing in the Summary Financial Information.

(ii) Net asset value per Equity Share = Restated Net worth at the end of the year / Weighted average number of Equity Shares outstanding during the year.

(iii) P/E - Closing Market Price as of relevant fiscal year end / EPS

(iv) RoNW (%) = Restated Net profit/(loss) after tax and adjustments, as restated available for equity shareholders / Restated Net worth at the end of the year

(3) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges

## 14 Any other material information

Date of disclosure to Designated Stock Exchange (BSE)	Announcement
12-Dec-22	Listing of equity shares of Uniparts India Ltd
14-Dec-22	Contact Details Of Person(S) Authorized For The Purpose Of Determining Materiality Of An Event Or Information And For The Purpose Of Making Disclosures To Stock Exchange(S)
14-Dec-22	Announcement under Regulation 30 (LODR)-Resignation of Director
14-Dec-22	Reconstitution Of Committees Of The Board
30-Dec-22	Closure of Trading Window
13-Jan-23	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
16-Jan-23	Announcement under Regulation 30 (LODR)-Credit Rating
7-Feb-23	Board Meeting Intimation for Board Meeting
9-Feb-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-Feb-23	Outcome Of The Board Meeting
14-Feb-23	Board Meeting Outcome for Outcome Of Board Meeting
14-Feb-23	Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)
14-Feb-23	Corporate Action-Board approves Dividend
14-Feb-23	Declaration Of Interim Dividend And Record Date
14-Feb-23	Announcement under Regulation 30 (LODR)-Investor Presentation
15-Feb-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
1-Mar-23	Appointment of Chief Financial Officer and Key Managerial Personnel of the Company
27-Apr-23	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
25-May-23	Approval of Audited Financial Results, Auditors' Report, Second Interim Dividend and related matters.
25-May-23	The Board has approved Wednesday, 07th day of June 2023, as the Record Date for Interim Dividend.
27-May-23	Related Party Transactions for the half year ended March 31, 2023
27-May-23	Compliances-Reg 24(A) - Submission of Annual Secretarial Compliance Report
28-Jun-23	Closure of Trading Window intimation for the Quarter ending June 30, 2023
11-Jul-23	Submission of Compliance certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulation, 2018
3-Aug-23	Board Meeting Intimation for Approval Of Unaudited Financial Results
10-Aug-23	Submission of Board Meeting Outcome for Unaudited Financial Results For Q1 Ended June 30, 2023
10-Aug-23	Submission of Unaudited Financial Results For Q1 Ended June 30, 2023
11-Aug-23	Announcement under Regulation 30 (LODR)-Newspaper Publication For Q1 Ended June 30, 2023 result declaration
21-Aug-23	Notice Of 29th Annual General Meeting And Annual Report For FY 2022-23
21-Aug-23	Reg. 34 (1) Annual Report.
28-Sep-23	Closure of Trading Window
12-Oct-23	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
2-Nov-23	Board Meeting Intimation for Interim Dividend - 1. Approval Of The Standalone And Consolidated Unaudited Financial Results Of The Company For The Quarter And Half Year Ended September 30, 2023, 2. Declaration Of First Interim Dividend For FY 2023-24 And Fix Record Date For The Same.
9-Nov-23	Outcome Of Board Meeting
9-Nov-23	Announcement under Regulation 30 (LODR)-Change in Directorate
9-Nov-23	Corporate Action-Board approves Dividend
9-Nov-23	APPROVAL OF ESOP SCHEME, 2023 AND RATIFICATION OF ESOP SCHEME, 2007
13-Dec-23	Announcement under Regulation 30 (LODR)-Change in Management
29-Dec-23	Closure of Trading Window
17-Jan-24	Announcement under Regulation 30 (LODR)-Award of Order Receipt of Order
8-Feb-24	Board Meeting Outcome for Outcome Of The Board Meeting
8-Feb-24	Approval Of Unaudited Standalone And Consolidated Financial Results For The Quarter Ended December 31, 2023
8-Feb-24	Corporate Action-Board approves Dividend
8-Feb-24	Announcement under Regulation 30 (LODR)-Change in Directorate
28-Feb-24	Clarification On Increase In Volume
29-Mar-24	Announcement under Regulation 30 (LODR)-Change in Directorate
1-May-24	Announcement under Regulation 30 (LODR)-Change in Management
28-May-24	Standalone And Consolidated Audited Financial Results For The Quarter And Financial Year Ended On March 31, 2024
28-May-24	Board Meeting Outcome for Audited Financial Results
8-Aug-24	Grant Of Options
8-Aug-24	Unaudited Financial Results For The Quarter Ended June 30, 2024
8-Aug-24	Corporate Action-Board approves Dividend
8-Aug-24	Announcement under Regulation 30 (LODR)-Change in Directorate
8-Aug-24	Board Meeting Outcome for Outcome Of Board Meeting
22-Aug-24	Announcement under Regulation 30 (LODR)-Change in Directorate
28-Aug-24	Reg. 34 (1) Annual Report.
29-Oct-24	Grant Of Stock Options
7-Nov-24	Board Meeting Outcome for Approval Of Unaudited Financial Results
13-Nov-24	Grant Of Options Under "Uniparts India Limited - Employee Stock Option Scheme 2023"

**Note:**

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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