

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA . (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



ARISINFRA SOLUTIONS LIMITED

Our Company was originally incorporated as a private limited company under the name of "Arisinfra Solutions Private Limited" on February 10, 2021, under the Companies Act, 2013, registered with the RoC, pursuant to a certificate of incorporation dated February 11, 2021, issued by the Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed by our Board at its meeting held on May 31, 2024 and a special resolution passed by our Shareholders at their extraordinary general meeting held on May 31, 2024, and the name of our Company was changed to "Arisinfra Solutions Limited", and a fresh certificate of incorporation consequent upon conversion from a private limited company to a public limited company was issued by the Registrar of Companies, Central Processing Centre on July 29, 2024. For further details of change in the name of our Company and the registered office, see "History and Certain Corporate Matters" on page 244 of the draft red herring prospectus dated August 12, 2024 read with the addendum to the draft red herring prospectus dated November 14, 2024 ("DRHP").

**Registered and Corporate Office:** Unit No. G-A-04 to 07, Ground Floor - A Wing, Art Guild House, Phoenix Marketcity, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India  
**Telephone:** 022 - 6911 2000 | **Email:** cs@arisinfra.one | **Corporate Identity Number:** U51909MH2021PLC354997  
**Contact Person:** Latesh Shailesh Shah, Company Secretary and Compliance Officer | **Website:** https://arisinfra.com

OUR PROMOTERS: RONAK KISHOR MORBIA, BHAVIK JAYESH KHARA, SIDDHARTH BHASKAR SHAH, JASMINE BHASKAR SHAH, PRIYANKA BHASKAR SHAH, BHASKAR SHAH, ASPIRE FAMILY TRUST AND PRIYANKA SHAH FAMILY TRUST

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ARISINFRA SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 4,995.96 MILLION\* (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\* A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹800.04 million. Accordingly, the size of the Issue has been reduced by ₹800.04 million and the revised Issue size aggregates to ₹ 4,995.96 million.

In reference to the DRHP filed with the Securities and Exchange Board of India and the Stock Exchanges, investors should note the following:

- As disclosed in the Cover Page and relevant sections of the DRHP read with the Addendum to the DRHP, our Company, in consultation with the BRLMs, was considering a pre-IPO placement of such number of Equity Shares aggregating up to ₹1,159.20 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC ("Pre-IPO Placement"). Pursuant to the resolutions of the Board and the Shareholders, each dated January 17, 2025, our Company approved the Pre-IPO Placement of 36,03,792 Equity Shares for cash at a price of ₹ 222 per Equity Share (including a premium of ₹ 220 per Equity Share) aggregating to ₹ 800.04 million. Further, our Company has entered into a share subscription agreement dated January 16, 2025 with certain investors in relation to the Pre-IPO Placement.
- Our Board, through its resolution dated January 22, 2025, has approved the allotment of the Equity Shares. The details of the Pre-IPO Placement are as follows:

S. No	Date of allotment	Number of Equity Shares allotted	Name of the allottee	Issue price per Equity Share (in ₹)	Total consideration
1.	January 22, 2025	720,721	Vanaja Sundar Iyer	222	160,000,062
2.	January 22, 2025	180,180	Cognizant Capital Dynamic Opportunities Fund	222	39,999,960
3.	January 22, 2025	225,225	Varanium India Opportunity Ltd	222	49,999,950
4.	January 22, 2025	328,604	Rishabh Bharatbhai Bagadia	222	72,950,088
5.	January 22, 2025	325,000	Rishabh Bharatbhai Bagdia (HUF)	222	72,150,000
6.	January 22, 2025	288,027	Yashasvi Finvest Private Limited	222	63,941,994
7.	January 22, 2025	450,450	Mukul Mahavir Agrawal	222	99,999,900
8.	January 22, 2025	225,225	Vivek Jain	222	49,999,950
9.	January 22, 2025	135,135	Megh Harshadrai Shah	222	29,999,970
10.	January 22, 2025	180,180	Apurva Arun Ambavi	222	39,999,960
11.	January 22, 2025	99,099	Shridhar P Iyer	222	21,999,978
12.	January 22, 2025	112,613	JVS Holdings LLP	222	25,000,086
13.	January 22, 2025	135,135	Singularity Equity Fund - I	222	29,999,970
14.	January 22, 2025	36,036	Kavita Khadloya	222	7,999,992
15.	January 22, 2025	45,045	Rakesh Mittal	222	9,999,990
16.	January 22, 2025	117,117	Lamha Enterprise LLP	222	25,999,974

- Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital shall be subject to lock-in, in accordance with Regulation 17 and 16(1)(b) of the SEBI ICDR Regulations.
  - The aforementioned allottees are not connected with our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Subsidiaries, Group Company and the directors and key managerial personnel of our Subsidiaries and Group Company in any manner.
- The above notice is to be read in conjunction with the DRHP. Further, the Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE
<b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025 Maharashtra, India <b>Telephone:</b> +91 22 6630 3030 <b>E-mail:</b> aris.ipo@jmf.com <b>Investor Grievance ID:</b> grievance.ibd@jmf.com <b>Website:</b> www.jmf.com <b>Contact person:</b> Prachee Dhuri <b>SEBI Registration No.:</b> INM000010361	<b>IIFL Capital Services Limited</b> (formerly known as IIFL Securities Limited) 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India <b>Tel:</b> (+ 91 22) 4646 4728 <b>E-mail:</b> arisinfra.ipo@iiflcap.com <b>Investor Grievance ID:</b> ig_ib@iiflcap.com <b>Website:</b> www.iiflcap.com <b>Contact person:</b> Yogesh Malpani / Pawan Kumar Jain <b>SEBI Registration No.:</b> INM000010940	<b>Nuvama Wealth Management Limited</b> 801-804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex, Bandra East Mumbai - 400 051, Maharashtra, India <b>Telephone:</b> +91 22 4009 4400 <b>E-mail:</b> aris.ipo@nuvama.com <b>Investor Grievance ID:</b> customerservice.mb@nuvama.com <b>Website:</b> www.nuvama.com <b>Contact person:</b> Manish Tejwani <b>SEBI Registration No.:</b> INM000013004	<b>MUFG Intime India Private Limited,</b> (formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India <b>Telephone:</b> +91 810 811 4949 <b>E-mail:</b> arisinfra.ipo@linkintime.co.in <b>Investor Grievance ID:</b> arisinfra.ipo@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Contact person:</b> Shanti Gopalkrishnan <b>SEBI Registration No.:</b> INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ARISINFRA SOLUTIONS LIMITED  
On behalf of the Board of Directors  
Sd/-  
**Latesh Shailesh Shah**  
Company Secretary and Compliance Officer

Place: Mumbai  
Date: January 22, 2025

ARISINFRA SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 12, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://arisinfra.com; and on the websites of the BRLMs, i.e. JM Financial Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Nuvama Wealth Management Limited at www.jmf.com, www.iiflcap.com and www.nuvama.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 40 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.