

| | | | |
|---------------------|-----------------------|-----------------|-----------|
| Name of the Issuer: | Ceigall India Limited | Last updated on | 15-Feb-25 |
|---------------------|-----------------------|-----------------|-----------|

| | | |
|---|--------------------------|-----|
| 1 | Type of Issue (PO / FPO) | IPO |
|---|--------------------------|-----|

| | | |
|---|---|----------|
| 2 | Issue Size (Rs. Cr)* | 1,252.66 |
| | - Fresh Issue Size (Rs. Cr) | 684.25 |
| | - Offer for Sale Component (Rs. Cr) | 568.41 |
| | *Source: Final Post Issue Report dated Aug 11, 2024 | |

| | | |
|---|---|----------------|
| 3 | Grade of issue along with name of the rating agency | |
| | Name | Not Applicable |
| | Grade | Not Applicable |

| | | |
|---|---|--------|
| 4 | Subscription Level (Number of times) | 10.15* |
| | Source: Final Post Issue Report dated Aug 11, 2024 | |
| | *The above figure is after technical rejections, removing multiple bids, duplicate bids and bids not banked | |

| QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges | |
|--|---------------|
| Particulars | % |
| (i) allotment in the issue ⁽¹⁾ | 8.95% |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)* | 9.85% |
| (iii) at the end of 1st FY (March 31, 2025)* | Not Available |
| (iv) at the end of 2nd FY (March 31, 2026)* | Not Available |
| (v) at the end of 3rd FY (March 31, 2027)* | Not Available |
| * QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed. | |
| ⁽¹⁾ Source: Minutes of Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor | |
| # Source: Reporting with the BSE. Represents holding of Institutions category | |

| | | | | |
|---|--|--------------------------|--------------------------|--------------------------|
| 6 | Financials of the issuer | | | |
| | | | | (In Rs. Crore) |
| | Parameters (standalone) | 1st FY (March 31,2025) * | 1st FY (March 31,2026) * | 3rd FY (March 31,2027) * |
| | Income from operations | Not Available | Not Available | Not Available |
| | Net Profit for the period | Not Available | Not Available | Not Available |
| | Paid-up equity share capital | Not Available | Not Available | Not Available |
| | Reserves excluding revaluation reserves | Not Available | Not Available | Not Available |
| | * Financials not disclosed as reporting for the relevant fiscal year has not been completed. | | | |

Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

| Particulars | Status |
|--|---------------|
| (i) at the end of 1st FY (March 31, 2025)* | Not Available |
| (ii) at the end of 2nd FY (March 31, 2026)* | Not Available |
| (iii) at the end of 3rd FY (March 31, 2027)* | Not Available |

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

| Particulars | Name of the Director | Appointed / Resigned |
|--|----------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2025)# | Chitwan Wason | Appointed |
| (ii) at the end of 2nd FY (March 31, 2026)* | Not Available | Not Applicable |
| (iii) at the end of 3rd FY (March 31, 2027)* | Not Available | Not Available |

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.
Updated as on the last track record date

9 Status of implementation of project/ commencement of commercial production

| | |
|---|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

*The Company did not undertake any implementation of project hence the same is not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

| (In Rs. Crore) | | | | |
|--|---|--|--|--|
| Particulars | Amount which will be financed from Net Proceeds | Estimated Deployment (Financial Year 2025) | Estimated Deployment (Financial Year 2026) | Estimated Deployment (Financial Year 2027) |
| Purchase of Equipment | 99.79 | 99.79 | 0.00 | 0.00 |
| Repayment/ prepayment, in full or part, of certain borrowings availed by | 413.40 | 413.40 | 0.00 | 0.00 |
| Our Company, and | 384.57 | 384.57 | | |
| Our Subsidiary, Castall Infra Projects Private Limited | 28.83 | 28.83 | | |
| General corporate purposes | 138.12 | 138.12 | 0.00 | 0.00 |
| Total | 652.31 | 652.31 | 0.00 | 0.00 |

(ii) Actual utilization

| (In Rs. Crore) | | | | |
|--|---|--------------|--|---------------------------------------|
| Utilization of the Net Proceeds | | | | |
| Particulars | Amount to be deployed from Net Proceeds | Revised Cost | Amount deployed/utilized as at Dec 31, 2024* | Amount unutilized as at Dec 31, 2024* |
| Purchase of Equipment | 99.79 | 99.79 | 81.46 | 18.35 |
| Repayment/ prepayment, in full or part, of certain borrowings availed by | 413.40 | 413.40 | 413.24 | 0.16 |
| Our Company, and | 384.57 | 384.57 | 384.48 | 0.09 |
| Our Subsidiary, Castall Infra Projects Private Limited | 28.83 | 28.83 | 28.78 | 0.07 |
| General corporate purposes | 138.12 | 138.12 | 0.00 | 138.12 |
| Total | 652.31 | 652.31 | 494.68 | 157.63 |

*Report issued by Monitoring agent dated January 27, 2025

(iii) Reasons for deviation, if any

No deviation, hence not applicable

11 Comments of monitoring agency, if applicable

| | |
|--|-----|
| (a) Comments on use of funds | NIL |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | |

#Report issued by Monitoring agent dated January 27, 2025

12 Pricing Data

| | |
|----------------------------|-----------|
| Issue Price (Rs.): | 401 |
| Designated Stock Exchange: | BSE |
| Listing Date: | 08-Aug-24 |

| Price parameters | At close of listing day (Aug 08, 2024) | At close of 30th calendar day from listing day (Sep 06, 2024) ⁽¹⁾ | At close of 90th calendar day from listing day (Nov 03, 2024) ⁽²⁾ | Closing price | As at the end of 1st FY after the listing of the issue (March 31, 2025) [*] High (during the FY) ⁽³⁾ | As at the end of 2nd FY after the listing of the issue (March 31, 2026) [*] | | | | As at the end of 3rd FY after the listing of the issue (March 31, 2027) [*] | | | |
|---|---|--|--|---------------|---|---|---------------------------------------|--|---------------------------------------|---|--|---------------------------------------|--|
| | | | | | | Closing price | Low (during the FY) ⁽³⁾ | High (during the FY) ⁽³⁾ | Low (during the FY) ⁽³⁾ | Closing price | High (during the FY) ⁽³⁾ | Low (during the FY) ⁽³⁾ | High (during the FY) ⁽³⁾ |
| Market Price on Designated Stock Exchange | 396.05 | 390.35 | 364.55 | Not Available | | | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| Sensex | 78,886.22 | 81,183.93 | 79,724.12 | Not Available | | | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| Sectoral index ⁽⁴⁾ | Not Available | Not Available | Not Available | Not Available | | | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |

- Note:
- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices.
- (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed.
- (5) There is no sectoral index available
- (6) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.
- * Prices disclosed as reporting for the relevant fiscal year has not been completed.

13 Basis for Issue Price

| Accounting ratio | | As disclosed in offer document ⁽¹⁾ | At the end of 1st FY (March 31, 2025) ⁽²⁾ | At the end of 2nd FY (March 31, 2026) ⁽²⁾ | At the end of 3rd FY (March 31, 2027) ⁽²⁾ |
|--------------------|--------------------------------|---|--|--|--|
| EPS | Issuer: | | | | |
| | Company | 19.37 | Not Available | Not Available | Not Available |
| | Peer Group: | | | | |
| | PNC Infotech Limited | 35.45 | Not Available | Not Available | Not Available |
| | G R Infraprojects Limited | 136.90 | Not Available | Not Available | Not Available |
| | H.G. Infra Engineering Limited | 82.64 | Not Available | Not Available | Not Available |
| | KNR Constructions Limited | 27.64 | Not Available | Not Available | Not Available |
| | ITD Cementation India Limited | 15.93 | Not Available | Not Available | Not Available |
| | J Kumar Infraprojects Limited | 43.71 | Not Available | Not Available | Not Available |
| | Industry Avg: | 57.85 | N.A. | N.A. | N.A. |
| P/E ⁽³⁾ | Issuer: | | | | |
| | Company | NA | Not Available | Not Available | Not Available |
| | Peer Group: | | | | |
| | PNC Infotech Limited | 14.75 | Not Available | Not Available | Not Available |
| | G R Infraprojects Limited | 12.60 | Not Available | Not Available | Not Available |
| | H.G. Infra Engineering Limited | 20.43 | Not Available | Not Available | Not Available |
| | KNR Constructions Limited | 13.17 | Not Available | Not Available | Not Available |
| | ITD Cementation India Limited | 29.39 | Not Available | Not Available | Not Available |
| | J Kumar Infraprojects Limited | 19.68 | Not Available | Not Available | Not Available |
| | Industry Avg: | 18.34 | Not Available | Not Available | Not Available |
| RoNW (%) | Issuer: | | | | |
| | Company | 33.57 | Not Available | Not Available | Not Available |
| | Peer Group: | | | | |
| | PNC Infotech Limited | 17.54 | Not Available | Not Available | Not Available |
| | G R Infraprojects Limited | 17.40 | Not Available | Not Available | Not Available |
| | H.G. Infra Engineering Limited | 21.94 | Not Available | Not Available | Not Available |
| | KNR Constructions Limited | 21.51 | Not Available | Not Available | Not Available |
| | ITD Cementation India Limited | 18.30 | Not Available | Not Available | Not Available |
| | J Kumar Infraprojects Limited | 12.51 | Not Available | Not Available | Not Available |
| | Industry Avg: | 18.20 | N.A. | N.A. | N.A. |
| NAV per share | Issuer: | | | | |
| | Company | 57.68 | Not Available | Not Available | Not Available |
| | Peer Group: | | | | |
| | PNC Infotech Limited | 202.11 | Not Available | Not Available | Not Available |
| | G R Infraprojects Limited | 786.27 | Not Available | Not Available | Not Available |
| | H.G. Infra Engineering Limited | 370.71 | Not Available | Not Available | Not Available |
| | KNR Constructions Limited | 124.37 | Not Available | Not Available | Not Available |
| | ITD Cementation India Limited | 87.21 | Not Available | Not Available | Not Available |
| | J Kumar Infraprojects Limited | 349.44 | Not Available | Not Available | Not Available |
| | Industry Avg: | 321.82 | N.A. | N.A. | N.A. |

- Notes:**
- (1) Sourced from Prospectus. Disclosure is based on the financial information disclosed for Fiscal 2024
- (2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges
- Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:
- (i) Basic EPS and Diluted EPS calculations are in accordance with Accounting Standard 20 (AS-20) 'Earnings per Share', notified under Section 133 of Companies Act, 2013 read together along with paragraph 7 of the Companies (Accounts) Rules, 2014.
- Basic EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating basic earnings per share
- Diluted EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating diluted earnings per share
- (6) P/E - Closing Market Price as of relevant fiscal year end / EPS. In case of P/E as disclosed in offer document, the same has been calculated at the Cap Price (Rs. 1,480 per share)
- (8) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by average net worth (average for two years). "Net Worth" means the aggregate of the paid up share capital and restated reserves and surplus (includes capital reserve, securities premium, foreign currency translation reserve, capital reserve on translation and surplus in statement on profit and loss and general reserve).

(iv) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal, as restated, divided by the number of Equity Shares outstanding at the end of the period/year.

(3) Period not completed

14 Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement |
|---|--|
| 8-Aug-24 | Cegail India Limited has informed the Exchange regarding Information under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 |
| 8-Aug-24 | Cegail India Limited has informed the Exchange regarding a press release dated August 08, 2024, titled "Cegail India Limited, an infrastructure construction company, has secured orders for development of Karpur Central Bus Terminal and Bhuvaneshwar Metro Project Phase I aggregating to Rs 1,042 crores |
| 9-Aug-24 | Cegail India Limited, an infrastructure construction company, has emerged as H-1 bidder for development of Karpur Central Bus Terminal and L1 bidder for Bhuvaneshwar Metro Project - Phase I aggregating to Rs 1,042 crores for both the projects.Ludhiana-based Cegail India Limited, an infrastructure construction company, has emerged as lowest bidder (L-1) for Bhuvaneshwar Metro (BBC-05) Part Design and Construction of Elevated viaduct and six Elevated stations from Ch. 15095+240m to 28052+770m including ramp for Depot entry and |
| 14-Aug-24 | Cegail India Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 |
| 14-Aug-24 | Cegail India Limited has informed the Exchange regarding Update on Confirmation of Bid for Bhuvaneshwar Metro Project - Phase I |
| 29-Aug-24 | Submission of Audio recording of earnings conference call pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 |
| 3-Sep-24 | Cegail India Limited has informed the Exchange that the officials of our company will be interacting with Analyst/ Investors on Friday, September 6, 2024 through video conferencing. This is to further inform that the copy of the Investor Presentation has been uploaded on the Stock Exchanges and on the Company's website |
| 4-Sep-24 | Cegail India Limited has informed the Exchange that - in continuation to our letter dated August 28, 2024 and pursuant to Regulation 30 read with Schedule II of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is the transcript of the call with analysts and institutional investors held on Thursday, 28th August 2024 on the unaudited financial results (consolidated and standalone) of the Company for the quarter ended June 30, 2024 |
| 5-Sep-24 | Cegail India Limited has informed the Exchange that they will be interacting with Analyst/ Investors at the roadshow in London from September 11th 2024 to September 16th 2024 and September 20th 2024 to September 23rd 2024. |
| 6-Sep-24 | Cegail India Limited has submitted the Annual Report of the Company along with the Notice of AGM for the Financial Year 2023-24 which is being sent through electronic mode to the Members/Shareholders of the Company. The Annual Report containing the Notice is also uploaded on the website of the Company www.cegail.com |
| 6-Sep-24 | Notice Of 22nd AGM Of The Company Scheduled To Be Held On Monday, 30th September 2024 At 10:15 A.M. (IST) Through Video Conferencing / Other Audio-Visual Means |
| 6-Sep-24 | Intimation Of Record Date For Payment Of Final Dividend On Equity Shares For The Financial Year 2023-24 |
| 11-Sep-24 | Intimation Of Record Date For Payment Of Final Dividend On Equity Shares For The Financial Year 2023-24 |
| 11-Sep-24 | Submission Of The Un-Audited Standalone And Consolidated Financial Results Of The Company For The Quarter Ended June 30th, 2024 |
| 17-Sep-24 | Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 Cegail India Limited Has Emerged As L1 Bidder For Establishing Construction Of 4# Lane Northern Ayodhya Bypass (a Length 35.40 Kms PartI North Of NH27 From 0.000 To 30.400 (Starting Near 112.540 Ending At 139.928 Of NH27) And PartI South Of NH27 From 0.000 To 5.000 On HAM Under NHDP Ph-I In Uttar Pradesh). |
| 17-Sep-24 | Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 Cegail India Limited Has Emerged As L1 Bidder For Establishing Construction Of 4# Lane Southern Ayodhya Bypass From Km. 5.000 To Km. 37.172 (Starting Near Km. 112.540, Ending At Km. 153.281 Of NH27) Of Total Length Of 32.172 Km. On HAM Basis Under NHDP Ph-VII In The State Of Uttar Pradesh. |
| 19-Sep-24 | Notice For Non-Compliance With SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 23-Sep-24 | Cegail India Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 |
| 24-Sep-24 | Update On Confirmation Of Bid For Establishing Construction Of 4# Lane Northern Ayodhya Bypass (a Length 35.40 Kms PartI North Of NH27 From 0.000 To 30.400 (Starting Near 112.540 Ending At 139.928 Of NH27) And PartI South Of NH27 From 0.000 To 5.000 On HAM Under NHDP Ph-I In Uttar Pradesh) |
| 24-Sep-24 | Update On Confirmation Of Bid For Establishing Construction Of 4# Lane Southern Ayodhya Bypass From Km. 5.000 To Km. 37.172 (Starting Near Km. 112.540, Ending At Km. 153.281 Of NH27) Of Total Length Of 32.172 Km. On HAM Basis Under NHDP Ph-VII In The State Of Uttar Pradesh |
| 24-Sep-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 26-Sep-24 | ADDENDUM TO THE NOTICE OF 22 ANNUAL GENERAL MEETING SCHEDULED TO BE HELD ON 30TH SEPTEMBER, 2024 (AGM) AT 10:15 A.M. THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS (OAVM). |
| 27-Sep-24 | Submission Of Annexure To The AGM Notice Dated 26th August 2024 Under Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 28-Sep-24 | Shareholder Meeting / Postal Ballot Outcome of AGM |
| 30-Sep-24 | Board Meeting Intimation For Prior Intimation Of Board Meeting To Be Held On Friday, 04th Day Of October 2024 Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 1-Oct-24 | Shareholder Meeting / Postal Ballot Solicitator's Report |
| 4-Oct-24 | Board Meeting Outcome For Outcome Of The Board Meeting |
| 4-Oct-24 | Transcript Of 22nd AGM Of Cegail India Limited Held On 30 September 2024 |
| 4-Oct-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 4-Oct-24 | Update On Confirmation Of Bid For Establishing Development Of Karpur Central Bus Terminal On Design Build Finance Operate And Transfer (DBFOT) Basis- Of A Project Value Of Rs.141 Crore Ref: Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 7-Oct-24 | Board Meeting Intimation For Prior Intimation Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Board Meeting To Be Held On Thursday, 10th Day Of October 2024 |
| 10-Oct-24 | Board Meeting Outcome For Outcome Of The Board Meeting Held On 10 th October, 2024. |
| 14-Oct-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 14-Oct-24 | Compliance Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 |
| 14-Oct-24 | Quarterly Statement Of Investor Grievance |
| 16-Oct-24 | Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 26-Oct-24 | Board Meeting Intimation For Intimation Of Board Meeting To Be Held On Tuesday, November 5, 2024 Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 4-Nov-24 | Schedule For Investor Conference Call For Cegail India Limited- Unaudited Financial Results For The Quarter Ended And Half-Year Ended September 30, 202 |
| 5-Nov-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 5-Nov-24 | Board Meeting Outcome For Outcome Of The Board Meeting |
| 5-Nov-24 | Financial Results For The September Quarter Ended 2024 |
| 5-Nov-24 | Disclosure Of Related Party Transaction Under Regulation 23(b) Of SEBI (LODR) Regulations, 2015 For The Six Months Ended September 30, 2024. |
| 5-Nov-24 | Announcement under Regulation 30 (LODR)/Monitoring Agency Report |
| 6-Nov-24 | Announcement under Regulation 30 (LODR)/Investor Presentation |
| 6-Nov-24 | Announcement under Regulation 30 (LODR)/Press Release / Media Release |
| 8-Nov-24 | Announcement under Regulation 30 (LODR)/Earnings Call Transcript |
| 11-Nov-24 | Announcement under Regulation 30 (LODR)/Earnings Call Transcript |
| 13-Nov-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 14-Nov-24 | Clarification sought from Cegail India Ltd |
| 14-Nov-24 | Rumor verification - Regulation 30(11) |
| 16-Nov-24 | Rumor verification - Regulation 30(11) |
| 2-Dec-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 2-Dec-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 5-Dec-24 | Intimation Of Receipt Of Admission Awest Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Regulatory Order |
| 9-Dec-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 9-Dec-24 | Announcement under Regulation 30 (LODR)/Credit Rating |
| 13-Dec-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 14-Dec-24 | Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 16-Dec-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 20-Dec-24 | Details Of Key Management Personnel Under Regulation 30(b) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 23-Dec-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 24-Dec-24 | Execution Of The Concession Agreement With The National Highways Authority Of India. |
| 27-Dec-24 | Closure of Trading Window |
| 27-Dec-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 27-Dec-24 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 1-Jan-25 | Intimation Of Change In The Name Of Registrar And Transfer Agent Of The Company |
| 1-Jan-25 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 8-Jan-25 | Compliance Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 |
| 16-Jan-25 | Quarterly Statement Of Investor Grievance |
| 21-Jan-25 | Board Meeting Intimation For Intimation Of Board Meeting To Be Held On Tuesday, February 4, 2025, Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 23-Jan-25 | Closure of Trading Window |
| 24-Jan-25 | Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 27-Jan-25 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 4-Feb-25 | Board Meeting Outcome For Outcome Of The Board Meeting Held |
| 4-Feb-25 | Outcome Of The Board Meeting Held Today |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Amendments to Memorandum & Articles of Association |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Change in Management |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Acquisition |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Investor Presentation |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Press Release / Media Release |
| 4-Feb-25 | In Terms Of Regulation 36 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, We Wish To Inform You That The Board Of Directors Of The Company Has At Its Meeting Held Today Had Approved Revision/Change In Code/Policy |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Monitoring Agency Report |
| 4-Feb-25 | Integrated Filing (Financial) |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Outcome |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 4-Feb-25 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 5-Feb-25 | Announcement under Regulation 30 (LODR)/Newspaper Publication |
| 5-Feb-25 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 8-Feb-25 | Announcement under Regulation 30 (LODR)/Analyst / Investor Meet - Intimation |
| 7-Feb-25 | Announcement under Regulation 30 (LODR)/Earnings Call Transcript |
| 13-Feb-25 | Integrated Filing (Governance) |
| Source: BSE website | |

Notes:
The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.
For further updates and information, please refer to the website of the Stock Exchanges (i.e. www.bseindia.com and/or www.nseindia.com)

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/12012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information/ clarifications provided by the Issuer.

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