

Name of the Issuer:		Inventurus Knowledge Solutions Limited	Last updated on	15-Feb-25																				
1	Type of Issue (IPO / FPO)		IPO																					
	Source: Prospectus dated December 16, 2024																							
2	Issue Size (Rs. Million)*		979.23																					
	- Fresh Issue Size (Rs. Millions)		-																					
	- Offer for Sale Component (Rs. Millions)		979.23																					
	*Source: Final post issue report dated December 23, 2024 and Prospectus dated December 16, 2024																							
3	Grade of issue along with name of the rating agency																							
	Name	Not Applicable																						
	Grade	Not Applicable																						
	Source: Prospectus dated December 16, 2024																							
4	Subscription Level (Number of times)		29.59*																					
	*Source: Final post issue report dated December 23, 2024																							
	*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned and including Anchor Investor.																							
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges																							
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue</td><td>9.89%</td></tr><tr><td>(ii) at the end of 1st Quarter immediately after the listing (December 31, 2024)</td><td>9.93%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2025)*</td><td>Not Available</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2026)*</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2027)*</td><td>Not Available</td></tr></table>				Particulars	%	(i) allotment in the issue	9.89%	(ii) at the end of 1st Quarter immediately after the listing (December 31, 2024)	9.93%	(iii) at the end of 1st FY (March 31, 2025)*	Not Available	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available	(v) at the end of 3rd FY (March 31, 2027)*	Not Available								
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6	Financials of the issuer																							
	(In Rs. Millions)																							
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7	Trading Status in the scrip of the issuer																							
	Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited																							
	The Shares have not been suspended or delisted.																							
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8	Change in Directors of issuer from the disclosures in the offer document																							
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	* Changes in Directors not disclosed as the relevant fiscal year has not been completed.																							

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

**12 Pricing Data**

Issue Price (Rs.):	1329.00
Designated Stock Exchange:	NSE
Listing Date:	19-Dec-24

Price parameters	At close of listing day (December 19, 2024)	At close of 30th calendar day from listing day (January 18, 2025) <sup>(1)(5)</sup>	At close of 90th calendar day from listing day (February 19, 2025) <sup>(2)(4)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)(4)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	1,960.85	1,925.65	Not Available	Not Available	Not Available	Not Available
NIFTY 50 <sup>(5)</sup>	23,951.70	23,344.75	Not Available	Not Available	Not Available	Not Available
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026) <sup>(3)(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2027) <sup>(3)(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Source: NSE website

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2025) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2026) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2027) <sup>(2)</sup>
EPS	<b>Issuer:</b>			
	Consolidated (Basic)	22.37	Not Available	Not Available
	Consolidated (Diluted)	22.15	Not Available	Not Available
	<b>Industry Avg - Peer Group#</b>	Not Available	Not Available	Not Available
Price to Earnings Ratio (P/E)	<b>Issuer:</b>			
	Consolidated (Basic)	59.41	Not Available	Not Available
	Consolidated (Diluted)	60.00	Not Available	Not Available
	<b>Industry Avg - Peer Group#</b>	Not Available	Not Available	Not Available
RoNW(%)	<b>Issuer:</b>			
	Consolidated	32.00%	Not Available	Not Available
	<b>Industry Avg - Peer Group#</b>	Not Available	Not Available	Not Available
NAV per Equity Share	<b>Issuer:</b>			
	Consolidated	69.70	Not Available	Not Available
	<b>Industry Avg - Peer Group#</b>	Not Available	Not Available	Not Available

**Notes:**

(1) Sourced from Prospectus dated December 16, 2024. Financial information of Company as at or for the financial year ended March 31, 2024.

(2) Information not provided as the relevant fiscal year has not completed

(3) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.

Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable for equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) P/E Ratio for the listed industry peer has been computed based on the closing market price of equity shares, on BSE for Indian peers and NYSE for International peers, as of June 28, 2024, divided by the diluted EPS for the respective year end

(iv) RoE or Return on Net Worth (in %) is calculated as restated profit/(loss) from the continuing operations for the year/period divided by the Net Worth at the end of the respective year/period.

(v) Net asset value per share is calculated by dividing net worth as at the end of the period/year, as restated, by weighted average number of equity shares post adjustment of bonus shares used in calculating EPS for the period/year.

# There are no listed companies that engage in a business similar to that of the Company. Accordingly, it is not possible to provide an industry comparison in relation to the Company.

**14 Any other material information**

Date of disclosure	Announcement
19-Dec-24	Listing of Equity Shares of Inventurus Knowledge Solutions Ltd
19-Dec-24	Disclosure Under Regulation 30(5) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
19-Dec-24	Intimation Pursuant To Regulation 8(1) And 8(2) Of The SEBI (Prohibition Of Insider Trading) Regulations, 2015.
20-Dec-24	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
27-Dec-24	Closure of Trading Window
2-Jan-25	Intimation Of Change In Name Of Registrar And Share Transfer Agent Of The Company.
14-Jan-25	Certificate Under Regulation 74(5) Of Securities And Exchange Board Of India (Depositories And Participants) Regulations, 2018 For The Quarter Ended December 31,
16-Jan-25	Board Meeting Intimation for Intimation Of Board Meeting Under Regulation 29 Of SEBI (Listing Obligations And Disclosure Requirements), Regulations, 2015 ('Listing Regulations')
20-Jan-25	Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Order From Reserve Bank Of India, Central Office,
29-Jan-25	Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Order From Reserve Bank Of India, Central Office,
5-Feb-25	Board Meeting Outcome for Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ('Listing Regulations') - Outcome of the Board Meeting held on February 5, 2025.
5-Feb-25	Unaudited Standalone And Consolidated Financial Results Of The Company For The Quarter And Nine Months Ended December 31, 2024
5-Feb-25	Integrated Filing (Financial)
5-Feb-25	Announcement under Regulation 30 (LODR)-Investor Presentation
5-Feb-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
6-Feb-25	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
7-Feb-25	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
7-Feb-25	Newspaper Publication Of Unaudited Financial Results Of The Company For The Quarter And Nine Months Ended December 31, 2024.
9-Feb-25	Newspaper Advertisement Confirming Dispatch Of Postal Ballot Notice
12-Feb-25	Announcement under Regulation 30 (LODR)-Earnings Call Transcript

Source: BSE website

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com).

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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