Name of the Issue: ASK Automotive Limited		Last updated on	15-Feb-25
1 Type of Issue	Initial Public offer		
2 Offer Size (Rs. Mn)	8,339.13		
Fresh Issue (Rs Mn)			
Offer for Sale (Rs Mn)	8,339.13		
*Source: Prospectus for the offer dated November 9, 2023			
3 Grade of issue along with name of the rating agency			
Name NA			
Grade NA			
4 Subscription Level (Number of times)	36.03		
* excluding Anchor allocations and after removing multiple and dupl	cate bids and technical rejection cases		
Source: Post Offer Report dated November 15, 2023			
5 QIB Holding (as a %age of Outstanding Capital) as disclosed to	the stock exchanges		
Particulars		%	
(i) On Allotment in the offer (1)		7.50%	
(ii) at the end of the 1st Quarter immediately after the listing of the is	sue (period ended December 31, 2023)	8.75%	
(iii) at the end of 1st FY (March 31, 2024)		8.50%	
(iv) at the end of 2nd FY (March 31, 2025)*		Not Available	
(v) at the end of 3rd FY (March 31, 2026)*		Not Available	

(v) at the end of 3rd FY (March 31, 2026)* "GIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed. (1) Source: Reporting with the BSE. Represents holding of Institutions category

6 Financials of the issuer

			(Rs. in Lakhs)
Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
Income from operations	2,99,454.94	Not Available	Not Available
Net Profit for the period	17,376.94	Not Available	Not Available
Paid-up equity share capital	3,942.85	Not Available	Not Available
Reserves excluding revaluation reserves	77,730.58	Not Available	Not Available
+F'	has not have a second stard		

*Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of ASK Automotive Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges") The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available
* Trading status not disclosed as the relevant fiscal years have not been completed	

us not disclosed as the relevant fiscal years have not been completed. l radına st

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2024)	NA	NA
(ii) at the end of 2nd FY (March 31, 2025)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2026)*	NA	NA

* Relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement	of commercial production					
(i) as disclosed in the offer document		Not applicable*				
(ii) Actual implementation		Not applicable*				
(iii) Reasons for delay in implementation, if any * Not Applicable as 100% Offer for Sale (OFS)		Not applicable*				
Not Applicable as 100% Otter for Sale (OFS)						
10 Status of utilization of issue proceeds						
(i) As disclosed in the offer document - Not Applicable a	s 100% Offer for Sale (OFS)					
(ii) Actual utilization : Not Applicable						
(iii) Reasons for deviation, if any - Not Applicable						
11 Comments of monitoring agency, if applicable						
(i) Comments on use of funds						
(ii) Comments on deviations, if any, in the use of						
proceeds of the Issue from the objects stated in the offer	NA*					
(iii) Any other reservations expressed by the monitoring						
agency about the end use of funds						
* Not Applicable as 100% Offer for Sale (OFS)						
12 Pricing Data						
Designated Stock Exchange	NSE					
Offer Price (Rs.)	282.00					
Listing Date	15-Nov-23					
				As at the end of	the 1st FY after th	e listing of the issue
Price parameters	At close of listing day- November 15, 2023	Close of 30th calendar day from listing day (2) (4)	Close of 90th calendar day from listing day	(31st March, 2024	(1)(4)
r nee parameters	A close of listing day- November 13, 2023	(December 14, 2023)	⁽³⁾⁽⁴⁾ (February 12, 2024)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	310.10			284.60		240.10
Nifty* ⁽⁵⁾	19,675.45		21,616.05	22,326.90	22,526.60	17,312.75
Sectoral Index ⁽⁶⁾	Not comparable	e to any of the available sectoral indices				lable sectoral indices
	As at the end of the 2nd FY after the listing of the issue (31st March, 2025) ⁽¹⁾⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue		
Price parameters					(31st March, 2026) ⁽¹⁾⁽⁴⁾
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Nifty* ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Sectoral Index ⁽⁶⁾	Not comparable	e to any of the available sectoral indices		Not comparable	e to any of the avai	lable sectoral indices

Sectoral Index¹⁹
Source: NSE website
(1) The pricing data is not disclosed as the relevant fiscal years have not been completed
(2) 30th calendar day is taken as listing date plus 29 calendar days
(3) 90th calendar day is taken as listing date plus 89 calendar days
(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.
 (6) Comparable Sectoral index is not available

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)	FY (March 31,	
EPS (Basic)	Issuer:				2025)**	31. 2026)**
	Company	2	6.18	8.81	Not Available	Not Available
	Industry Average - Peer Group					
	Endurance Technologies Limited	10	34.09	48.38	Not Available	Not Available
	Uno Minda Limited	2	11.42	15.36	Not Available	Not Available
	Suprajit Engineering Limited	1	10.99	12.08	Not Available	Not Available
	Bharat Forge Limited	2	11.35	20.43	Not Available	Not Available
	Peer Group: (Consolidated)		16.96	24.06	Not Available	Not Available
P/E	Issuer:					
	Company	2	45.63	32.35	Not Available	Not Available
	Industry Average - Peer Group					
	Endurance Technologies Limited	10	46.36	37.82	Not Available	Not Available
	Uno Minda Limited	2	52.59	44.56	Not Available	Not Available
	Suprajit Engineering Limited	1	35.49	34.08	Not Available	Not Available
	Bharat Forge Limited	2	98.86	55.28	Not Available	Not Available
	Peer Group: (Consolidated)		58.33	42.94	Not Available	Not Available
RoNW %	Issuer:					
	Company	2	19.10%	21.28%	Not Available	Not Available
	Industry Average - Peer Group					
	Endurance Technologies Limited	10	10.87%	13.67%	Not Available	Not Available
	Uno Minda Limited	2	15.73%	18.71%	Not Available	Not Available
	Supraiit Engineering Limited	1	12.42%	12.28%	Not Available	Not Available
	Bharat Forge Limited	2	7.88%	12.69%	Not Available	Not Available
	Peer Group: (Consolidated)		11.73%	14.34%	Not Available	Not Available
NAV per share	Issuer:					
•	Company	2	32.66	41.43	Not Available	Not Available
	Industry Average - Peer Group					
	Endurance Technologies Limited	10	313.67	353.86	Not Available	Not Available
	Uno Minda Limited	2	72.53	86.10	Not Available	Not Available
	Suprajit Engineering Limited	1	88.48	98.38	Not Available	Not Available
	Bharat Forge Limited	2	144.02	154.00	Not Available	Not Available
	Peer Group: (Consolidated)		154.68	173.09	Not Available	Not Available
EV/ EBITDA Ratio	Issuer:					
	Company	2	23.74	18.20	Not Available	Not Available
	Industry Average - Peer Group					
	Endurance Technologies Limited	10	21.00	18.73	Not Available	Not Available
	Uno Minda Limited	2	27.52	22.32	Not Available	Not Available
	Supraiit Engineering Limited	1	17.18	16.52	Not Available	Not Available
	Bharat Forge Limited	2	30.45	21.63	Not Available	Not Available
	Peer Group; (Consolidated)	2	24.04	19.80	Not Available	Not Available

Notes

* Source: Prospectus for the offer dated November 9, 2023.

^ Financial information of ASK Automotive Limited as at or for the financial year ended March 31, 2023.

**Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share' for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

Basic EPS (₹) is net profit attributable to equity shareholders divided by weighted average number of Equity Shares outstanding during the year / period.

Diluted EPS (₹) is net profit attributable to equity shareholders divided by weighted average number of Equity Shares outstanding during the year / period as adjusted for the effects of all potential dilutive equity shares.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for year ended.

(iii) RoNW - Return on net worth (%) is net profit after tax divided by net worth at the end of the year/period. Net Worth = Equity Share Capital + Reserves & Surplus excluding revaluation reserves

(iv) Net asset value per equity share = Net worth as of the end of relevant year divided by the number of equity shares outstanding at the end of the year.

(v) EV / EBITDA Ratio is computed as the market capitalization of the listed industry peer on BSE, plus the total debt (non-current borrowings and current borrowings) of the respective company as on the end of the financial year, divided by the EBITDA for the Fiscal.

Peer Group: Endurance Technologies Limited, Uno Minda Limited, Suprajit Engineering Limited, and Bharat Forge Limited

14 Any other material information

Date	Announcement
15-Nov-23	Listing of equity shares of ASK Automotive Ltd
23-Nov-23	Board Meeting Intimation for For Approval Of The Quarter & Half-Year Ended September 30, 2023
01-Dec-23	Board Meeting Outcome For Considered And Approved Unaudited Financial Result For The Second Quarter And Half Year Ended September 30, 2023.
01-Dec-23	Announcement under Regulation 30 (LODR)-Press Release / Media Release
02-Dec-23	Announcement under Regulation 30 (LODR)-Newspaper Publication
05-Dec-23	SAMAR Certificate Awarded To ASK Automotive Limited By Hon"ble Defence Minister, Shri Rajnath Singh.
14-Dec-23	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulation, 2015 (SEBI Listing Regulations) - Appointment Of Ms. Ibha Lal As President, Human Resources Of The Company
18-Dec-23	Announcement under Regulation 30 (LODR)-Change in Management
28-Dec-23	Closure of Trading Window
28-Dec-23	Announcement under Regulation 30 (LODR)-Change in Management
09-Jan-24	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
25-Jan-24	Board Meeting Intimation for Inter-Alia, To Consider And Approve, Unaudited Financial Results For The Quarter And Nine Months Ended December 31, 2023, Both Consolidated And Standalone
31-Jan-24	Resignation Of Mr. S D Sharma, Chief Operating Officer Of The Company
01-Feb-24	Intimation Regarding Change Of Corporate Identification Number ('CIN') Of ASK Automotive Limited ('The Company')
05-Feb-24	Outcome Of Board Meeting
05-Feb-24	Change In Senior Management Personnel
05-Feb-24	Approval Of Setting Up Of New Manufacturing Facility In Karnataka By ASK Automobiles Private Limited, Wholly Owned Subsidiary Of The Company
05-Feb-24	Press Release ASK Automotive Limited Delivered Robust Performance In Q3 And 9M FY24

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State 20 Paul Resist State 20 Provide Pro	15-Feb-24	Intimation Regarding Organizing And Participation In ASIA Brake Conference And Exhibition 2024
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21-Aug-24 2. To declare final dividend on Equity Shares of the Company for the financial year ended March 31, 2024 3. To appoint Mr. Neglek Mataria (DN: 00528043) as a director, who retires by totation and being eligible, offers herself for re-appointment. 4. To appoint Mr. Neglek Mataria (DN: 00528043) as a director, who retires by totation and being eligible, offers herself for re-appointment. 5. To ratify the remuneration of Cost Auditor for the financial year 2024-25 25-Sep-24 Notice of Offer for Sale of Shares by Promoter & Floor Ploce. Kudigi Singh Rathee 18-Oct:24 Inlimitation adout Board Meeting- Board approved both Consolidated and Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2024, (Results') along wth Limited Review. 30-Oct:24 Newspaper Advertisement – Unaudited Financial Results for the quarter and half year ended September 30, 2024. 30-Oct:24 Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome 30-Nov:24 Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation 30-Nov:24 Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation 30-Nov:24 Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation 30-Nov:24 Intimation Regarding Participation In Rising Rajsthan 30-Nov:24 Intimation Regarding Participation In Rising Rajsthan 30-Nov:24 Intinmation Regarding Pa		
21-Aug-24 3. To appoint Mr. Rajesh Kataria (DN: 0852864) as a director, who retires by rotation and being eligible, offers herself for re-appointment. 4. To appoint Mr. Signs Rahee (DN:: 0082781) as a director, who retires by rotation and being eligible, offers herself for re-appointment. 25-Sep-24 Notice of Offer for Sale of Shares by Promoter & Floor Pice- Kuldip Singh Rahee 18-Oct-24 Intimation about Board Meeting to be held on October 29, 2024 to consider and approve, Unaudited Financial Results for the quarter and half year ended September 30, 2024, hoth Consolidated and Standalone. 29-Oct-24 Quictome of Board Meeting- Board approved both Consolidated and Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2024 (Results') along with Limited Review 30-Oct-24 Newspaper Adventisement - Unaudited Financial Results for the quarter and half year ended September 30, 2024 30-Oct-24 Announcement under Regulation 30 (LODP)-Analyst / Investor Meet - Outcome 19. Nov-24 Announcement under Regulation 30 (LODP)-Analyst / Investor Meet - Intimation 19. Nov-24 Announcement under Regulation 30 (LODP)-Analyst / Investor Meet - Intimation 04. Obsc-24 Announcement under Regulation 30 (LODP)-Analyst / Investor Meet - Intimation 04. Obsc-24 Announcement under Regulation 30 (LODP)-Analyst / Investor Meet - Intimation 04. Obsc-24 Announcement under Regulation 30 (LODP)-Analyst / Investor Meet - Intimation		
A To appoint Mrs. Vijay Rathee (DN: 00042731) as a director, who retires by rotation and being eligible, offers herself for re-appointment. S. To raitly the remuneration of Cost Auditor for the financial year 2024-25 Cost and the remuneration of Cost Auditor for the financial year 2024-25 Cost and the enumeration of Cost Auditor for the financial year 2024-25 Cost and the enumeration of Cost Auditor for the financial year 2024-25 Cost and the enumeration of Cost Auditor for the financial year 2024-25 Cost and the enumeration of Cost Auditor for the financial Results of the quarter and half year ended September 30, 2024, both Consolidated and Standalone. Cost and proved Board Meeting: Board approved both Consolidated and Standalone Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2024 ("Results") along with Limited Review Report of the Statutory Auditors Cost and proved both Consolidated and Standalone Unaudited Financial Results of the Quarter and half year ended September 30, 2024 Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome Announcement under Regulation 30 (LODR)-Mr. Anil Shinker has resigned as President -Marketing (Export & Passenger Vehicle) 19-Nov-24 Announcement under Regulation 30 (LODR)-Mr. Anil Shinker has resigned as President -Marketing (Export & Passenger Vehicle) Announcement under Regulation 30 (LODR)-Mr. Anil Shinker has resigned as President -Marketing (Export & Passenger Vehicle) Announcement under Regulation 30 (LODR)-Mr. Anil Shinker has resigned as President -Marketing (Export & Passenger Vehicle) Announcement under Regulation 30 (LODR)-Mr. Anil Shinker has resigned as President -Marketing (Export & Passenger Vehicle) Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intinnation 40-	21 4	
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15-Jan-25 Board Meeting Intimation for Approval Of The Unaudited Financial Results For The Quarter Ended On December 31, 2024 scheduled on 29.01.2025 18-Jan-25 Announcement under Regulation 30 (LDDR)-Press Release / Media Release 18-Jan-25 Change Of Name Of The Registrar And Share Transfer Agent ("RTA") Of The Company 23-Jan-25 Announcement under Regulation 30 (LDDR)-Credit Rating	07-Dec-2024 13-Dec-24 20-Dec-24 25-Dec-24	Intimation Regarding Participation In Bharat Mobility Global Expo (BMGE) 2025 - Auto Expo - The Components Show Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation Closure of Trading Window
15-Jan-25 Board Meeting Intimation for Approval Of The Unaudited Financial Results For The Quarter Ended On December 31, 2024 scheduled on 29.01.2025 18-Jan-25 Announcement under Regulation 30 (LDDR)-Press Release / Media Release 18-Jan-25 Change Of Name Of The Registrar And Share Transfer Agent ("RTA") Of The Company 23-Jan-25 Announcement under Regulation 30 (LDDR)-Credit Rating	07-Dec-2024 13-Dec-24 20-Dec-24 25-Dec-24 04-Jan-25	Intimation Regarding Participation In Bharat Mobility Global Expo (BMGE) 2025 - Auto Expo - The Components Show Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation Closure of Trading Window Announcement under Regulation 30 (LODR)-Cessation- Resignation of Mr. Sanjeev Arora identified as a Senior Management Personnel
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18-Jan-25 Change Of Name Of The Registrar And Share Transfer Agent ("RTA") Of The Company 23-Jan-25 Announcement under Regulation 30 (LODR)-Credit Rating	07-Dec-2024 13-Dec-24 20-Dec-24 25-Dec-24 25-Dec-24 04-Jan-25 14-Jan-25	Intimation Regarding Participation In Bharat Mobility Global Expo (BMGE) 2025 - Auto Expo - The Components Show Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation Closure of Trading Window Announcement under Regulation 30 (LODR)-Cessation- Resignation of Mr. Sanjeev Arora identified as a Senior Management Personnel Commencement Of Commercial Production At New Facility In Karnataka By ASK Automobiles Private Limited, Wholly Owned Subsidiary Of The Company
23-Jan-25 Announcement under Regulation 30 (LODR)-Credit Rating	07-Dec-2024 13-Dec-24 20-Dec-24 25-Dec-24 04-Jan-25 14-Jan-25 15-Jan-25	Intimation Regarding Participation In Bharat Mobility Global Expo (BMGE) 2025 - Auto Expo - The Components Show Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Initimation Closure of Trading Window Announcement under Regulation 30 (LODR)-Cessation- Resignation of Mr. Sanjeev Arora identified as a Senior Management Personnel Commencement Of Commercial Production At New Facility In Karnataka By ASK Automobiles Private Limited, Wholly Owned Subsidiary Of The Company Board Meeting Initimation for Approval Of The Unaudited Financial Results For The Quarter Ended On December 31, 2024 scheduled on 29.01.2025
	07-Dec-2024 13-Dec-24 20-Dec-24 25-Dec-24 04-Jan-25 14-Jan-25 15-Jan-25 18-Jan-25	Intimation Regarding Participation In Bharat Mobility Global Expo (BMGE) 2025 - Auto Expo - The Components Show Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation Closure of Trading Window Announcement under Regulation 30 (LODR)-Cessation- Resignation of Mr. Sanjeev Arora identified as a Senior Management Personnel Commencement Of Commercial Production At New Facility In Kamataka By ASK Automobiles Private Limited, Wholly Owned Subsidiary Of The Company Board Meeting Intimation for Approval Of The Unaudited Financial Results For The Quarter Ended On December 31, 2024 scheduled on 29.01.2025 Announcement under Regulation 30 (LODR)-Press Release / Media Release
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24-Jan-25 Announcement under Regulation 30 (LODR)-Acquisition of additional stake in the subsidiary company AISIN ASK India Private Limited	07-Dec-2024 13-Dec-24 20-Dec-24 25-Dec-24 04-Jan-25 14-Jan-25 15-Jan-25 18-Jan-25 18-Jan-25 23-Jan-25 23-Jan-25	Intimation Regarding Participation In Bharat Mobility Global Expo (BMGE) 2025 - Auto Expo - The Components Show Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation Closure of Trading Window Announcement under Regulation 30 (LODR)-Cessation- Resignation of Mr. Sanjeev Arora identified as a Senior Management Personnel Commencement Of Commercial Production At New Facility In Kamataka By ASK Automobiles Private Limited, Wholly Owned Subsidiary Of The Company Board Meeting Intimation for Approval Of The Unaudited Financial Results For The Quarter Ended On December 31, 2024 scheduled on 29.01.2025 Announcement under Regulation 30 (LODR)-Press Release / Media Release Change Of Name Of The Registrar And Share Transfer Agent ("RTA") Of The Company Announcement under Regulation 30 (LODR)-Credit Rating

27-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation of Schedule of Earnings call to discuss the Financial Results, both Standalone and Consolidated, for the quarter and nine months ended on	
27-341-25	December 31, 2024.	
27-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation of Revision in Earnings Call	
29-Jan-25	Financial Results For The Quarter Ended December 31, 2024	
29-Jan-25	Board Meeting Outcome for We Hereby Enclose Outcome Of Board Meeting Held On January 29, 2025	
29-Jan-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release- Press Release for the quarter ended December 31, 2024	
29-Jan-25	Announcement under Regulation 30 (LODR)-Investor Presentation for the quarter ended December 31, 2024	
29-Jan-25	Integrated Filing (Financial) for the quarter ended December 31, 2024	
29-Jan-25	Announcement under Regulation 30 (LODR)-Change in Management- demise of Mr. Satish Kumar Awasthi, Senior Management Personnel	
30-Jan-25	Announcement under Regulation 30 (LODR)-Newspaper Publication pertaining to the Unaudited Financial Results for the quarter and nine months ended December 31, 2024.	
30-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation	
30-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome Audio recording of Investors/Analysts Call - Q3 & FY2024-25 Unaudited Financial Results	
31-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome Earnings Call Transcript - Q3 FY 2024-25 Unaudited Financial Results	
31-Jan-25	Announcement Under Regulation 30 Of SEBI (LODR) - Commencement Of Commercial Operation Captive Solar Plant installed at Sirsa, Haryana	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

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