

Name of the Issue: ASK Automotive Limited		Last updated on	15-Feb-25
1	Type of Issue	Initial Public offer	
2	Offer Size (Rs. Mn)	8,339.13	
	Fresh Issue (Rs Mn)	-	
	Offer for Sale (Rs Mn)	8,339.13	
	*Source: Prospectus for the offer dated November 9, 2023		
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times)	36.03	
	* excluding Anchor allocations and after removing multiple and duplicate bids and technical rejection cases		
	Source: Post Offer Report dated November 15, 2023		
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
	Particulars	%	
	(i) On Allotment in the offer <sup>(1)</sup>	7.50%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended December 31, 2023)	8.75%	
	(iii) at the end of 1st FY (March 31, 2024)	8.50%	
	(iv) at the end of 2nd FY (March 31, 2025)*	Not Available	
	(v) at the end of 3rd FY (March 31, 2026)*	Not Available	
	*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.		
	(1) Source: Reporting with the BSE. Represents holding of Institutions category		
6	Financials of the issuer		
		(Rs. in Lakhs)	
	Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*
	Income from operations	2,99,454.94	Not Available
	Net Profit for the period	17,376.94	Not Available
	Paid-up equity share capital	3,942.85	Not Available
	Reserves excluding revaluation reserves	77,730.58	Not Available
	*Financials not available as reporting for the relevant years has not been completed.		
7	Trading Status		
	The equity shares of ASK Automotive Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")		
	The equity shares have not been suspended or delisted.		
	Particulars	Status	
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded	
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	
	* Trading status not disclosed as the relevant fiscal years have not been completed.		
8	Change in Directors of Issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed/Resigned
	(i) at the end of 1st FY (March 31, 2024)	NA	NA
	(ii) at the end of 2nd FY (March 31, 2025)*	NA	NA
	(iii) at the end of 3rd FY (March 31, 2026)*	NA	NA
	* Relevant fiscal years have not been completed.		

10	<p><b>Status of utilization of issue proceeds</b></p> <p>(i) As disclosed in the offer document - Not Applicable as 100% Offer for Sale (OFS)</p> <p>(ii) Actual utilization : Not Applicable</p> <p>(iii) Reasons for deviation, if any - Not Applicable</p>
----	---

<b>12 Pricing Data</b>	
Designated Stock Exchange	NSE
Offer Price (Rs.)	282.00
Listing Date	15-Nov-23

Source: NSE website

- (1) The pricing data is not disclosed as the relevant fiscal years have not been completed
- (2) 30th calendar day is taken as listing date plus 29 calendar days
- (3) 90th calendar day is taken as listing date plus 89 calendar days
- (4) High and Low based on intra day prices
- (5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.
- (6) Comparable Sectoral index is not available

## 13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)**	At the end of 3rd FY (March 31, 2026)**
EPS (Basic)	<b>Issuer:</b>				
	Company	2	6.18	8.81	Not Available
	<b>Industry Average - Peer Group</b>				
	Endurance Technologies Limited	10	34.09	48.38	Not Available
	Uno Minda Limited	2	11.42	15.36	Not Available
	Suprajit Engineering Limited	1	10.99	12.08	Not Available
	Bharat Forge Limited	2	11.35	20.43	Not Available
P/E	<b>Peer Group: (Consolidated)</b>		16.96	24.06	Not Available
	<b>Issuer:</b>				
	Company	2	45.63	32.35	Not Available
	<b>Industry Average - Peer Group</b>				
	Endurance Technologies Limited	10	46.36	37.82	Not Available
	Uno Minda Limited	2	52.59	44.56	Not Available
	Suprajit Engineering Limited	1	35.49	34.08	Not Available
RoNW %	<b>Peer Group: (Consolidated)</b>		98.86	55.28	Not Available
	<b>Issuer:</b>				
	Company	2	19.10%	21.28%	Not Available
	<b>Industry Average - Peer Group</b>				
	Endurance Technologies Limited	10	10.87%	13.67%	Not Available
	Uno Minda Limited	2	15.73%	18.71%	Not Available
	Suprajit Engineering Limited	1	12.42%	12.28%	Not Available
NAV per share	<b>Peer Group: (Consolidated)</b>		11.73%	14.34%	Not Available
	<b>Issuer:</b>				
	Company	2	32.66	41.43	Not Available
	<b>Industry Average - Peer Group</b>				
	Endurance Technologies Limited	10	313.67	353.86	Not Available
	Uno Minda Limited	2	72.53	86.10	Not Available
	Suprajit Engineering Limited	1	88.48	98.38	Not Available
EV/ EBITDA Ratio	<b>Peer Group: (Consolidated)</b>		144.02	154.00	Not Available
	<b>Issuer:</b>				
	Company	2	154.68	173.09	Not Available
	<b>Industry Average - Peer Group</b>				
	Endurance Technologies Limited	10	23.74	18.20	Not Available
	Uno Minda Limited	2	21.00	18.73	Not Available
	Suprajit Engineering Limited	1	27.52	22.32	Not Available
	<b>Peer Group: (Consolidated)</b>		17.18	16.52	Not Available
	<b>Issuer:</b>				
	Company	2	30.45	21.63	Not Available
	<b>Industry Average - Peer Group</b>				
	Endurance Technologies Limited	10	24.04	19.80	Not Available
	Uno Minda Limited	2			Not Available
	Suprajit Engineering Limited	1			Not Available
	Bharat Forge Limited	2			Not Available
	<b>Peer Group: (Consolidated)</b>				

## Notes

\* Source: Prospectus for the offer dated November 9, 2023.

^ Financial information of ASK Automotive Limited as at or for the financial year ended March 31, 2023.

\*\*Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share' for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

Basic EPS (₹) is net profit attributable to equity shareholders divided by weighted average number of Equity Shares outstanding during the year / period.

Diluted EPS (₹) is net profit attributable to equity shareholders divided by weighted average number of Equity Shares outstanding during the year / period as adjusted for the effects of all potential dilutive equity shares.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for year ended.

(iii) RoNW - Return on net worth (%) is net profit after tax divided by net worth at the end of the year/period. Net Worth = Equity Share Capital + Reserves &amp; Surplus excluding revaluation reserves

(iv) Net asset value per equity share = Net worth as of the end of relevant year divided by the number of equity shares outstanding at the end of the year.

(v) EV / EBITDA Ratio is computed as the market capitalization of the listed industry peer on BSE, plus the total debt (non-current borrowings and current borrowings) of the respective company as on the end of the financial year, divided by the EBITDA for the Fiscal.

Peer Group: Endurance Technologies Limited, Uno Minda Limited, Suprajit Engineering Limited, and Bharat Forge Limited

## 14 Any other material information

Date	Announcement
15-Nov-23	Listing of equity shares of ASK Automotive Ltd
23-Nov-23	Board Meeting Intimation for For Approval Of The Quarter & Half-Year Ended September 30, 2023
01-Dec-23	Board Meeting Outcome For Considered And Approved Unaudited Financial Result For The Second Quarter And Half Year Ended September 30, 2023.
01-Dec-23	Announcement under Regulation 30 (LODR)-Press Release / Media Release
02-Dec-23	Announcement under Regulation 30 (LODR)-Newspaper Publication
05-Dec-23	SAMAR Certificate Awarded To ASK Automotive Limited By Hon'ble Defence Minister, Shri Rajnath Singh.
14-Dec-23	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulation, 2015 ('SEBI Listing Regulations') - Appointment Of Ms. Ibha Lal As President, Human Resources Of The Company
18-Dec-23	Announcement under Regulation 30 (LODR)-Change in Management
28-Dec-23	Closure of Trading Window
28-Dec-23	Announcement under Regulation 30 (LODR)-Change in Management
28-Dec-23	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
09-Jan-24	Board Meeting Intimation for Inter-Alia, To Consider And Approve, Unaudited Financial Results For The Quarter And Nine Months Ended December 31, 2023, Both Consolidated And Standalone
25-Jan-24	Resignation Of Mr. S D Sharma, Chief Operating Officer Of The Company
31-Jan-24	Intimation Regarding Change Of Corporate Identification Number (CIN) Of ASK Automotive Limited (The Company)
01-Feb-24	Outcome Of Board Meeting
05-Feb-24	Change In Senior Management Personnel
05-Feb-24	Approval Of Setting Up Of New Manufacturing Facility In Karnataka By ASK Automotives Private Limited, Wholly Owned Subsidiary Of The Company
05-Feb-24	Press Release ASK Automotive Limited Delivered Robust Performance In Q3 And 9M FY24

06-Feb-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
07-Feb-24	Announcement under Regulation 30 (LODR)-Memorandum of Understanding /Agreements
08-Feb-24	Announcement under Regulation 30 (LODR)-Press Release / Media Release
15-Feb-24	Intimation Regarding Organizing And Participation In ASIA Brake Conference And Exhibition 2024
04-Mar-24	Press Release
28-Mar-24	Closure of Trading Window
29-Mar-24	Announcement under Regulation 30 (LODR)-Change in Management
06-Apr-24	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
12-Apr-24	Compliance Certificate Pursuant To Regulation 7(3) Of SEBI (LODR) Regulation, 2015
13-Apr-24	Compliance Certificate Pursuant To Regulation 40(9) Of SEBI (LODR) Regulation, 2015
15-Apr-24	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
24-Apr-24	Board Meeting Outcome for Board Approval To Enter Into Joint Venture
24-Apr-24	Announcement under Regulation 30 (LODR)-Joint Venture
24-Apr-24	Announcement under Regulation 30 (LODR)-Press Release / Media Release
11-May-24	Compliances-Reg.24(A)-Annual Secretarial Compliance
12-May-24	Board Meeting Intimation for Approval Of Audited Financial Results For The Quarter And Year Ended March 31, 2024
14-May-24	Update on board meeting
18-May-24	Board Meeting Outcome for Outcome Of Board Meeting - May 18, 2024
18-May-24	Appointment Of Cost Auditors
18-May-24	Announcement under Regulation 30 (LODR)-Press Release / Media Release
18-May-24	Corporate Action - Fixes Record Date - August 9, 2024
20-May-24	Announcement under Regulation 30 (LODR) - Newspaper Publication
20-May-24	Announcement under Regulation 30 (LODR) - Investor Presentation
21-May-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
28-May-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
30-May-24	Announcement under Regulation 30 (LODR)-Change in Management
30-May-24	Wholly Owned Subsidiary Received Eligibility Certificate Under Rajasthan Industrial Promotion Scheme 2019 From Government Of Rajasthan
08-Jun-24	Announcement under Regulation 30 (LODR)-Credit Rating
14-Jun-24	Clarification sought from ASK Automotive Ltd with reference to Movement in Volume
14-Jun-24	Reply To Clarification Sought By Exchange For Spurt In Volume In Shares Of The Company In Recent Past Ref: BSE Letter Ref. L/SURV/ONL/PV/NS/2024-2025/94 Dated June 14, 2024
27-Jun-24	Closure of Trading Window
11-Jul-24	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
22-Jul-24	Board Meeting Intimation for Intimation About Board Meeting To Be Held On July 29, 2024
24-Jul-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
27-Jul-24	Notice Of 36Th Annual General Meeting (AGM) And Annual Report - 2023-24
27-Jul-24	Reg. 34 (1) Annual Report
28-Jul-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
29-Jul-24	Financial Results For The Quarter Ended June 30, 2024
29-Jul-24	Board Meeting Outcome for Outcome Of Board Meeting - 29 July 2024
29-Jul-24	Appointment Of Internal Auditors
29-Jul-24	Announcement under Regulation 30 (LODR)-Press Release / Media Release
29-Jul-24	Presentation To The Analysts And / Or Investors - 29.07.2024
29-Jul-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
29-Jul-24	Business Responsibility and Sustainability Reporting (BRSR)
30-Jul-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
01-Aug-24	Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015 - Incorporation Of JV Co.
01-Aug-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
06-Aug-24	Announcement under Regulation 30 (LODR)-Acquisition
08-Aug-24	Appointment Of Mr. Shalender Singh Birla As Chief Executive Officer (Operations) - Aluminium Lightweighting Precision Solutions (ALPS) & Cable Division Of The Company
21-Aug-24	Proceedings of the 36th Annual General Meeting – a. the audited standalone financial statements of the Company for the financial year ended March 31, 2024 and the reports of the Board of Directors and Auditors thereon; b) the audited consolidated financial statements of the Company for the financial year ended March 31, 2024 and the report of the Auditors thereon. 2. To declare final dividend on Equity Shares of the Company for the financial year ended March 31, 2024 3. To appoint Mr. Rajesh Kataria (DIN: 08528643) as a director, who retires by rotation and being eligible, offers himself for re-appointment 4. To appoint Mrs. Vijay Rathee (DIN: 00042731) as a director, who retires by rotation and being eligible, offers herself for re-appointment. 5. To ratify the remuneration of Cost Auditor for the financial year 2024-25
25-Sep-24	Notice of Offer for Sale of Shares by Promoter & Floor Price- Kuldip Singh Rathee
18-Oct-24	Intimation about Board Meeting to be held on October 29, 2024 to consider and approve, Unaudited Financial Results for the quarter and half year ended September 30, 2024, both Consolidated and Standalone.
29-Oct-24	Outcome of Board Meeting- Board approved both Consolidated and Standalone Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2024 ("Results") along with Limited Review Report of the Statutory Auditors
30-Oct-24	Newspaper Advertisement - Unaudited Financial Results for the quarter and half year ended September 30, 2024
30-Oct-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
04-Nov-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
12-Nov-24	Announcement under Regulation 30 (LODR)-Mr. Anil Shinkar has resigned as President -Marketing (Export & Passenger Vehicle)
19-Nov-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
30-Nov-24	Intimation Regarding Participation In Rising Rajasthan - Global Business Expo 2024
01-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
04-Dec-2024	Cancellation Of Analyst/Investor Meets
05-Dec-24	Intimation Of Compounding Order Dated November 19, 2024 Received From Office Of Senior Inspector Legal Metrology, Kalindi Vihar, Agra Under Legal Metrology Act, 2009
07-Dec-2024	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
13-Dec-24	Intimation Regarding Participation In Bharat Mobility Global Expo (BMGE) 2025 - Auto Expo - The Components Show
20-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
25-Dec-24	Closure of Trading Window
04-Jan-25	Announcement under Regulation 30 (LODR)-Cessation- Resignation of Mr. Sanjeev Arora identified as a Senior Management Personnel
14-Jan-25	Commencement Of Commercial Production At New Facility In Kamataka By ASK Automobiles Private Limited, Wholly Owned Subsidiary Of The Company
15-Jan-25	Board Meeting Intimation for Approval Of The Unaudited Financial Results For The Quarter Ended On December 31, 2024 scheduled on 29.01.2025
18-Jan-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
18-Jan-25	Change Of Name Of The Registrar And Share Transfer Agent ("RTA") Of The Company
23-Jan-25	Announcement under Regulation 30 (LODR)-Credit Rating
24-Jan-25	Announcement under Regulation 30 (LODR)-Acquisition of additional stake in the subsidiary company AISIN ASK India Private Limited

27-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation of Schedule of Earnings call to discuss the Financial Results, both Standalone and Consolidated, for the quarter and nine months ended on December 31, 2024.
27-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation of Revision in Earnings Call
29-Jan-25	Financial Results For The Quarter Ended December 31, 2024
29-Jan-25	Board Meeting Outcome for We Hereby Enclose Outcome Of Board Meeting Held On January 29, 2025
29-Jan-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release- Press Release for the quarter ended December 31, 2024
29-Jan-25	Announcement under Regulation 30 (LODR)-Investor Presentation for the quarter ended December 31, 2024
29-Jan-25	Integrated Filing (Financial) for the quarter ended December 31, 2024
29-Jan-25	Announcement under Regulation 30 (LODR)-Change in Management- demise of Mr. Satish Kumar Awasthi, Senior Management Personnel
30-Jan-25	Announcement under Regulation 30 (LODR)-Newspaper Publication pertaining to the Unaudited Financial Results for the quarter and nine months ended December 31, 2024.
30-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
30-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome Audio recording of Investors/Analysts Call - Q3 & FY2024-25 Unaudited Financial Results
31-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome Earnings Call Transcript - Q3 FY 2024-25 Unaudited Financial Results
31-Jan-25	Announcement Under Regulation 30 Of SEBI (LODR) - Commencement Of Commercial Operation Captive Solar Plant installed at Sirsa, Haryana

*Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com)*

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.