

Name of the Issue: Entero Healthcare Solutions Limited		Last Updated on:	15-Feb-25
1	Type of Issue	Initial Public Offer	
2	Issue Size (Rs. Mn)	16,000.00	
	- Fresh Issue Size (Rs. Millions)	10,000.00	
	- Offer for Sale Component (Rs. Millions)	6,000.00	
	*Source: Prospectus dated February 13, 2024		
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times)	1.32*	
	* Figure is prior to rejections		
	Source: Basis of allotment ad dated February 15, 2024		
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
	Particulars	%age	
	(i) On Allotment **	24.95%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2024) [^]	25.58%	
	(iii) at the end of 1st FY (March 31, 2024) [^]	25.58%	
	(iv) at the end of 2nd FY (March 31, 2025)*	Not Available	
	(v) at the end of 3rd FY (March 31, 2026)*	Not Available	
	**Basis of Allotment		
	[^] Holding of institutions category as disclosed to Stock Exchanges		
	* QIB Holding not disclosed as reporting for relevant period has not been completed.		
6	Financials of the issuer		
	Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*
			3rd FY (March 31, 2026)*
	Income from operations	3,182	Not Available
	Net Profit for the period	384	Not Available
	Paid-up equity share capital	435	Not Available
	Reserves excluding revaluation reserves	15,829	Not Available
	* Financials not available as reporting for the relevant years has not been completed.		

7 Trading Status

The equity shares of Entero Healthcare Solutions Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on February 16, 2024
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	None	None
(ii) at the end of 2nd FY (March 31, 2025)*#	Mr. Kevin Rohitbhai Daftary	Appointed
	Mr. Vipul Indravadan Desai	Resigned
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

Updated till November 15, 2024

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(Rs. In Millions)

Particulars	Estimated utilisation from Net Proceeds	Estimated schedule of deployment of Net		
		2024	2025	2026
		(Rs. In millions)		
Repayment or prepayment of certain borrowings, in full or part availed by our Company	1,425.00	1,425.00	-	-
Funding of long-term working capital requirements of the Company and its Subsidiaries during Fiscals 2025 and 2026	4,800.00	1,500.00	2,500.00	800.00
Pursuing inorganic growth initiatives through acquisitions*	2,370.00	600.00	1,770.00	-
General corporate purposes*	917.00	93.00	480.00	344.00
Total	9,512.00	3,618.00	4,750.00	1,144.00

*Source: Prospectus

*The amount to be utilised for general corporate purposes and inorganic growth initiatives does not individually exceed 25% of the Gross Proceeds respectively and does not exceed 35% collectively of the Gross Proceeds from the Fresh Issue, in accordance with Regulation 7(3) of the SEBI ICDR Regulations.

(ii) Actual utilization

(Rs. In Millions)

Particulars	Amount proposed to be funded from Net Proceeds	Amount utilised at the end of Quarter (Dec 2024)	Unutilised amount	Comments from Monitoring Agency
Repayment or prepayment of certain borrowings, in full or part availed by our Company	1,425.00	1,425.00	Nil	No comments
Funding of long-term working capital requirements of the Company and its Subsidiaries during Fiscals 2025 and 2026	4,800.00	3,299.50	1500.5	No comments
Pursuing inorganic growth initiatives through acquisitions	2,370.00	1,930.00	440	No comments

12 Pricing Data	
Designated Stock Exchange	BSE
Issue Price (Rs.)	1,258.00
Listing Date	16-Feb-24

Price parameters	At close of listing day (February 16, 2024)	Close of 30th calendar day from listing day (March 16, 2024) ⁽¹⁾	Close of 90th calendar day from listing day (May 15, 2024) ⁽²⁾	As at the end of the 1st FY after the listing of the issue (31st March, 2024) ⁽³⁾		
				Closing price	High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	1,258.00	1,010.85	1,008.45	1,003.15	1,258.00	974.45
S & P BSE SENSEX ^{*(5)}	72,426.64	72,643.43	72,987.0	73,651.4	74,190.3	73,120.3
Sectoral Index ⁽⁶⁾	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025) ^{*(3)(4)}			As at the end of the 3rd FY after the listing of the issue (31st March, 2026) ^{*(3)(4)}		
	Closing price	High	Low	Closing price	High	Low
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
S & P BSE SENSEX ^{*(5)}	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	NA	NA	NA	NA	NA	NA

** Being index of BSE, the designated stock exchange*
 (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
 (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
 (3) High and Low based on intra day prices
 (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
 (5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
 (6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)**	At the end of 3rd FY (March 31, 2026)**	
EPS (Basic)	Company Consolidated	-3.43	10.81	Not available	Not available
	Peer Group				
	MedPlus Health Services Limited (basic/diluted)	4.17/4.17	5.48	Not available	Not available
	Industry Avg	NA	NA	NA	NA
P/E	Company Consolidated	NA	92.80	Not available	Not available
	Peer Group				
	MedPlus Health Services Limited (basic/diluted)	177.21	126.78	Not available	Not available
	Industry Avg	NA	NA	NA	NA
RoNW	Company Consolidated	-1.86%	2.43%	Not available	Not available
	Peer Group	NA	NA	NA	NA
	MedPlus Health Services Limited (basic/diluted)	3.36%	4.16%	Not available	Not available
	Industry Avg	NA	NA	NA	NA
NAV per share	Company Consolidated	174.21	376.62	Not available	Not available
	Peer Group	NA	NA	NA	NA
	MedPlus Health Services Limited (basic/diluted)	124.93%	132.00	Not available	Not available
	Industry Avg	NA	NA	NA	NA

Notes
 * Sourced from Prospectus dated February 13, 2024
 **Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information
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Date	Announcement
16-Feb-24	Entero Healthcare Solutions Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
19-Feb-24	Entero Healthcare Solutions Limited has informed the Exchange about Closure of Trading Window
20-Feb-24	Entero Healthcare Solutions Limited has informed the Exchange regarding The contact details of the Key Managerial Personnel (KMP) of the Company pursuant to Regulation 30(5) of SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015
25-Feb-24	Entero Healthcare Solutions Limited has informed the Exchange regarding temporary suspension of drug license of CPD Pharma Private Limited (CPD), a wholly owned subsidiary of the Company, for a period of seven days from 26.02.2024 to 03.03.2024
28-Feb-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange about Board Meeting to be held on 08-Mar-2024 to consider and approve the Quarterly Unaudited Financial results of the Company for the period ended December 2023 and Other business
05-Mar-24	Entero Healthcare Solutions Limited has informed the Exchange about Intimation of Earnings call on financial results for the Quarter and Nine Months ended December 31, 2023
08-Mar-24	Entero Healthcare Solutions Limited has submitted to the Exchange, the financial results for the period ended December 31, 2023.
08-Mar-24	Entero Healthcare Solutions Limited has informed the Exchange regarding Board meeting held on March 08, 2024.
08-Mar-24	Entero Healthcare Solutions Limited has informed the Exchange about Acquisition
08-Mar-24	Entero Healthcare Solutions Limited has informed the Exchange about Investor Presentation
09-Mar-24	Entero Healthcare Solutions Limited has informed the Exchange about Copy of Newspaper Publication dated March 09, 2024
09-Mar-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange regarding Acquisition
11-Mar-24	Entero Healthcare Solutions Limited has informed the Exchange regarding Change in Auditors of the company.
11-Mar-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent
11-Mar-24	Entero Healthcare Solutions Limited has informed the Exchange about Link of Recording of Earnings Call held on March 11, 2024
15-Mar-24	Entero Healthcare Solutions Limited has informed the Exchange about Transcript
27-Mar-24	Entero Healthcare Solutions Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
27-Mar-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange about Closure of Trading Window
05-Apr-24	Disclosure in compliance with SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/2019/140 dated November 21, 2019, of default on payment of interest/ repayment of principal amount on loans from Bank(s)/ financial institutions and unlisted debt securities
10-Apr-24	Certificate under Regulation 74(5) of Securities and Exchange Board of India(Depositories and Participants) Regulations, 2018 for the Quarter ended March 31, 2024.
10-Apr-24	OrbiMed Asia III Mauritius Limited has Submitted to the Exchange a copy of Disclosure under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
12-Apr-24	Prabhat Agrawal has Submitted to the Exchange a copy of Disclosure under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
06-May-24	Entero Healthcare Solutions Limited has informed the Exchange regarding Board meeting held on May 06, 2024.
06-May-24	Entero Healthcare Solutions Limited has informed the Exchange about Acquisition of 80% paidup equity share capital of Avenir Lifecare Pharma Private Limited (ALPPL)
06-May-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange regarding Acquisition
15-May-24	Report of Monitoring Agency issued by ICRA Limited for the quarter ended March 31, 2024
22-May-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange about Board Meeting to be held on 29-May-2024 to inter-alia consider and approve the Audited Financial results of the Company for the Yearly ended March 2024.
24-May-24	Entero Healthcare Solutions Limited has informed the Exchange about Schedule of Earnings call on audited financial results for the Quarter and Year ended March 31, 2024.
29-May-24	Entero Healthcare Solutions Limited has submitted to the Exchange, the financial results for the period ended March 31, 2024.
29-May-24	Entero Healthcare Solutions Limited has informed the Exchange regarding Board meeting held on May 29, 2024.
29-May-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent
29-May-24	Entero Healthcare Solutions Limited has informed the Exchange regarding Corrigendum to outcome of Board Meeting dated May 29, 2024
29-May-24	Entero Healthcare Solutions Limited has informed the Exchange about Investor Presentation
30-May-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange regarding Acquisition
30-May-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange regarding Acquisition
30-May-24	ENTERO HEALTHCARE SOLUTIONS LIMITED has informed the Exchange regarding Acquisition
31-May-24	Entero Healthcare Solutions Limited has informed the Exchange about Copy of Newspaper Publication
31-May-24	Entero Healthcare Solutions Limited has informed the Exchange regarding Corrigendum to the Investor Presentation on the audited financial results of the Company for the quarter and year ended March 31, 2024
04-Jun-24	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
06-Jun-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
27-Jun-24	Closure of Trading Window
28-Jun-24	Board Meeting Outcome for Outcome Of Board Meeting Held On June 28, 2024
28-Jun-24	Announcement under Regulation 30 (LODR)-Acquisition
23-Jul-24	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
02-Aug-24	Board Meeting Outcome for Outcome Of Board Meeting Held On August 02, 2024
02-Aug-24	Announcement under Regulation 30 (LODR)-Acquisition
02-Aug-24	Notice Of 06Th Annual General Meeting Of The Company Scheduled To Be Held On Wednesday, August 28, 2024 At 11:30 AM
03-Aug-24	Reg. 34 (1) Annual Report
03-Aug-24	Business Responsibility and Sustainability Reporting (BRSR)

03-Aug-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
06-Aug-24	Corrigendum To The Notice Of 06Th Annual General Meeting
06-Aug-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
08-Aug-24	Board Meeting Intimation for Approval Of Unaudited Financial Results For The Quarter Ended June 30, 2024
08-Aug-24	Statement Of Deviation Or Variation In Utilization Of Funds Raised Under Initial Public Offering - Regulation 32 Of SEBI (Listing Obligations And Disclosure Requirements), Regulations, 2015
08-Aug-24	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
14-Aug-24	Unaudited Financial Results For The Quarter Ended June 30, 2024
14-Aug-24	Board Meeting Outcome for Outcome Of Board Meeting Held On August 14, 2024
14-Aug-24	Announcement under Regulation 30 (LODR)-Acquisition
15-Aug-24	Announcement under Regulation 30 (LODR)-Investor Presentation
22-Aug-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
28-Aug-24	Shareholder Meeting / Postal Ballot-Outcome of AGM
	Adoption of Financials
	Appointment of Directors Sumona Chakraborty (liable to retire by rotation)
	Appointment of M/s. M S K A & Associates, Chartered Accountants as Statutory Auditors of the Company for a period of 5 years
	Appointment of Mr. Kevin Rohitbhai Daftary (DIN:10637792) as Non Executive Non Independent Director of the Company
	Approval for increase in limits to provide loan, guarantee or security in respect of loan made to any person or body corporate or to make investment in any other body corporate under Section 186 of the Companies Act, 2013
	Ratification of Approval of the 'Entero Employee Stock Option Plan, 2023' ("ESOP 2023"/ "Plan")
28-Aug-24	Ratification of the extension of the benefits under the Entero Employee Stock Option Plan, 2023' ("ESOP 2023"/ "PLAN") to the employees of subsidiary companies of the Company
	Alteration of the Articles of Association of the Company and insertion of clauses pursuant to Regulation 31B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
28-Aug-24	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
10-Sep-24	Intimation regarding Credit Rating under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
27-Sep-24	Closure of Trading Window
06-Nov-24	Board Meeting Intimation for Consideration, Approval And Take On Record The Standalone And Consolidated Unaudited Financial Results Of The Company For The Quarter And Half Year Ended September 30, 2024
12-Nov-24	Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2024
12-Nov-24	Intimation for acquisition of M/s. Radha Swami Medico House, proprietorship firm.
12-Nov-24	Acquisition of M/s. Shree Enterprises, Partnership Firm.
13-Nov-24	Statement Of Deviation Or Variation For The Quarter Ended September 30, 2024
13-Nov-24	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
14-Nov-24	Announcement under Regulation 30 (LODR)-Newspaper Publication where Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2024
19-Nov-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript to discuss the Company's Financial results for the Quarter and Half year ended September 30, 2024
09-Dec-24	Announcement under Regulation 30 (LODR)-Resignation of Company Secretary / Compliance Officer
10-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
23-Dec-24	Closure of Trading Window
02-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation for Investor meeting to be held on January 07, 2025
02-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation for Investor meeting to be held on January 09, 2025
02-Jan-25	Change Of Name Of Registrar And Share Transfer Agent ("RTA") Of The Company
10-Jan-25	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 for Invesco Mutual Fund
16-Jan-25	Appointment of Company Secretary and Compliance Officer
16-Jan-25	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
16-Jan-25	Disclosure under Regulation 30A of LODR-Change in Authorization of Key Managerial Personnel for determining materiality of an event or information
25-Jan-25	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 for SMALLCAP World Fund, Inc.
31-Jan-25	Intimation Regarding Receipt Of Listing And Trading Approval For 13,940 Equity Shares From The BSE Limited ("BSE") And National Stock Exchange Of India Limited ("NSE")
03-Feb-25	Board Meeting Intimation for Approval And Take On Record The Standalone And Consolidated Unaudited Financial Results Of The Company For The Quarter And Nine-Months Ended December 31, 2024.
08-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation of Earnings call on Unaudited Financial Results of the Company for the Quarter and Nine-Months ended December 31, 2024
12-Feb-25	Unaudited Financial Results For The Quarter And Nine Months Ended December 31, 2024
12-Feb-25	Board Meeting Outcome for Outcome Of Board Meeting Held On February 12, 2025 to consider and approve The Unaudited Financial Results (Standalone and Consolidated) and Limited Review Report of the Statutory Auditors for the Quarter and Nine Months ended December 31, 2024
12-Feb-25	Integrated Filing (Financials) for the quarter ended December 31, 2024
12-Feb-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
12-Feb-25	Statement Of Deviation For The Quarter Ended December 31, 2024
12-Feb-25	Announcement under Regulation 30 (LODR)-Investor Presentation on Unaudited Financial Results for the quarter and nine months ended December 31, 2024
13-Feb-25	Announcement under Regulation 30 (LODR)-Newspaper Publication where Unaudited Financial Results for the Quarter and Nine-Months ended December 31, 2024
13-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome Recording of Earnings Call/ Conference Call
13-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation of Schedule of Analyst / Institutional Investor meeting to be held on February 21, 2025

Source: www.bseindia.com

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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