

Name of the Issue: Le Travenues Technology Limited		February 15, 2025	
1	Type of Issue	Initial Public Offer	
2	Issue Size (Rs. Mn)	7401.02*	
	Fresh Issue (Rs. Mn)	1,200.00	
	Offer for Sale (Rs. Mn)	6,201.02	
	*Source: Prospectus dated June 12, 2024		
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times)	98.10*	
	* Figure is after technical rejections and excluding Anchor Portion		
	Source: Minutes for basis of allotment dated June 13, 2024		
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
	Particulars	%age	
	(i) On Allotment #	15.41%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)^	68.11%	
	(iii) at the end of 1st FY (March 31, 2025)*	N.A	
	(iv) at the end of 2nd FY (March 31, 2026)*	N.A	
	(iv) at the end of 3rd FY (March 31, 2027)*	N.A	
	# Basis of Allotment (excluding pre-issue QIB holding)		
	^Holding of institutions category as disclosed to Stock Exchanges		
	*will be updated in due course		
6	Financials of the issuer (Consolidated)		
		(Rs. Million)	
	Parameters	1st FY (March 31, 2025) ⁽¹⁾	2nd FY (March 31, 2026) ⁽¹⁾ 3rd FY (March 31, 2027) ⁽¹⁾
	Income from operations	N.A	N.A N.A
	Net Profit for the period	N.A	N.A N.A
	Paid-up equity share capital	N.A	N.A N.A
	Reserves excluding revaluation reserves	N.A	N.A N.A
	(1) Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available		
7	Trading Status		
	The equity shares of Issuer are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")		
	The equity shares have not been suspended or delisted.		
	Particulars	Status	
	(i) at the end of 1st FY (March 31, 2025)*	Not Available	
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	
	* Trading status not disclosed as the relevant fiscal year has not been completed.		
	Source: Stock exchange data.		

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*#	Shailesh Lakhani	Re Appointment
	Arun Seth	Re Appointment
	Mahendra Pratap Mall	Re Appointment
	Rahul Pandit	Re Appointment
	Rajesh Sawhney	Re Appointment
	Shuba Rao Mayya	Re Appointment
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

Updated till November 15, 2024

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(Rs in million)

(i) As disclosed in the offer document (Net Proceeds)	1111.08
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

Utilization of the Net Proceeds

Particulars	Estimated amount (Rs in Millions)	Estimated deployment of Net Proceeds in Fiscal 2025 [§]	Estimated deployment of Net Proceeds in Fiscal 2026
1. Part-funding working capital requirements of our Company	450.00	214.00	236.00
2. Investments in cloud infrastructure and technology	258.00	120.00	138.00
3. Funding inorganic growth through unidentified acquisitions and other strategic initiatives and general corporate purposes	403.08	Over a period of two Financial Years from the date of listing of the Equity Shares	
Total Net Proceeds	1,111.08	334.00	374.00

[§] Source: Prospectus

Actual utilisation

Particulars	Amount as proposed in the Offer Document	Amount utilised till December 31, 2024	Total Utilised amount as on December 31, 2024	Comments from Monitoring Agency
1. Part-funding working capital requirements of our Company	450.00	206.25	206.25	No comments
2. Investments in cloud infrastructure and technology	258.00	17.07	17.07	No comments
3. Funding inorganic growth through unidentified acquisitions and other strategic initiatives and general corporate purposes	403.08 (418.71)*	115.42^	156.60	No comments
Total Net Proceeds	1200.00	453.21	746.79	

*Revised amount as per details provided in the table above

^Towards Funding inorganic growth, for acquiring 51% stake at Zoop Web Services Private Limited

Source: Monitoring Agency Report dated January 31, 2025

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds : None

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document : No deviation - the utilization of the issuance proceeds is in line with the objects of the issue

(iii) Any other reservations expressed by the monitoring agency about the end use of funds : None

Source: Monitoring Agency Report dated January 31, 2025

12 Pricing Data

Designated Stock Exchange

BSE

Issue Price (Rs.)

93.00

Listing Date

18-Jun-24

Price parameters	At close of listing day	Close of 30th calendar day from listing day ⁽¹⁾	Close of 90th calendar day from listing day ⁽²⁾⁽³⁾	As at the end of the 1st FY after the listing of the issue (31st March,2025) ⁽³⁾		
				Closing price	High	Low
Market Price	161.99	173.30	NA			Not Available
Sensex*	77,301.14	80,716.55	NA			Not Available
Sectoral Index(4)	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026) ⁽³⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2027) ⁽³⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price						Not Available
Sensex*						Not Available
Sectoral Index (4)	Not comparable to any of the available sectoral indices					

* Being index of BSE, the designated stock exchange

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Not Disclosed as relevant date hasn't completed

(4) There is no sectoral index

13 Basis for Issue Price

Accounting ratio		Face Value (Rs)	As disclosed in offer document	At the end of 1st FY (March 31,2025)**	At the end of 2nd FY (March 31,2026)**	At the end of 3rd FY (March 31,2027)**
EPS	Issuer: Consolidated	1	0.57	Not Available	Not Available	Not Available
	Peer Group:					
	Easy Trip Planners Limited	1	0.77			
	Yatra Online Limited	1	0.69			
	Industry Avg		0.68			
P/E	Issuer: Consolidated	1	163.16x	Not Available	Not Available	Not Available
	Peer Group:					
	Easy Trip Planners Limited	1	54.96x			
	Yatra Online Limited	1	187.83x			
	Industry Avg		135.32x			
RoNW%	Issuer: Consolidated	1	5.74%	Not Available	Not Available	Not Available
	Peer Group:					
	Easy Trip Planners Limited	1	36.21%			
	Yatra Online Limited	1	4.50%			
	Industry Avg		15.48%			
NAV per share	Issuer: Consolidated	1	9.79	Not Available	Not Available	Not Available
	Peer Group:					
	Easy Trip Planners Limited	1	2.13			
	Yatra Online Limited	1	14.80			
	Industry Avg		8.91			

1. Financial information for Easy Trip Planners Limited is on a consolidated basis and sourced from the audited financial statements of the relevant companies for Financial Year 2023, as available on the websites of the Stock Exchanges

2. Yatra Online Limited was listed on September 28, 2023. Financial information is derived from the restated consolidated financial information as of and for the Financial Year 2023 sourced from its prospectus dated September 21, 2023

3. Basic EPS and Diluted EPS refers to the basic EPS and diluted EPS sourced from the financial statements of the respective peer group companies for the Financial Year 2023

4. P/E Ratio of our peers has been computed based on the closing market price (June 3, 2024) of equity shares on BSE, divided by the Diluted EPS provided under Note (3) above. Whereas P/E ratio of our Company is calculated at the Offer Price of ₹ 93

5. Net Asset Value per Equity Share (₹) = Net worth at the end of the year/ Total number of equity shares outstanding at the end of the year

6. Return on Net Worth (%) = Net profit/loss after tax/ Net worth at the end of the year

#Sourced from Prospectus dated June 12, 2024

**Not available as the relevant fiscal years have not been completed/information not disclosed

14 Any other material information

Date	Particulars
18-06-2024	Listing of Equity Shares of Le Travenues Technology Ltd
18-06-2024	Closure of Trading Window
19-06-2024	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
21-06-2024	Announcement - Regulation 8(2) Of The SEBI (Prohibition Of Insider Trading) Regulations, 2015
21-06-2024	Announcement - Regulation 30(5) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
24-06-2024	Announcement under Regulation 30 (LODR)-Press Release / Media Release
28-06-2024	Board Meeting Intimation for Announcement Under Regulation 29 And 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Meeting Of Board Of Directors For Inter Alia Approval Of Financial Results And Schedule For Earning Calls
04-07-2024	Outcome Of Board Meeting Under Regulation 30, 33 And Other Applicable Provisions Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
04-07-2024	Board Meeting Outcome for Outcome Of Board Meeting Under Regulation 30, 33 And Other Applicable Provisions Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
04-07-2024	Announcement under Regulation 30 (LODR)-Press Release / Media Release
05-07-2024	Disclosure under Regulation 30, 47 of SEBI (LODR) Regulations, 2015 - Newspaper Advertisement - Financial Results for the quarter and financial year ended March 31, 2024.
10-07-2024	Submission of Certificate under Regulation 74(5) of the SEBI (DP) Regulations, 2018 for the quarter ended June 30, 2024.
10-07-2024	Board Meeting Intimation for Announcement Under Regulation 29 And 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Meeting Of Board Of Directors For Inter Alia Approval Of Financial Results And Schedule For Earning Calls
10-07-2024	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
30-07-2024	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
02-08-2024	Results - Financial Results June 30, 2024

02-08-2024	Press release - Financial results for the quarter ended June 30, 2024
08-08-2024	Regulation 32 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Statement Of Deviation(S) Or Variation(S) For The Quarter Ended June 30, 2024
08-08-2024	Announcement For Change Of Corporate Identification Number And Company Status With The Ministry Of Corporate Affairs Consequent To Listing
06-09-2024	Notice Of The Eighteenth Annual General Meeting To Be Held On September 30, 2024
06-09-2024	Reg. 34 (1) Annual Report.
07-09-2024	Newspaper Advertisement - Notice of Eighteenth Annual General Meeting and Remote E-Voting
10-09-2024	Announcement under Regulation 30 - Media Release - FlixBus, Europe's Largest Intercity Bus Service, Partners with AbhiBus to Expand its Reach in India
16-09-2024	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Analyst / Investor Meeting
23-09-2024	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
30-09-2024	Shareholder Meeting / Postal Ballot-Outcome of AGM
01-10-2024	Announcement under Regulation 30 (LODR)-Change in Directorate- Reappointment of Directors
04-10-2024	Announcement under Regulation 30 (LODR)-Press Release / Media Release
09-10-2024	Board Meeting Intimation for Announcement Under Regulation 29 And 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Meeting Of The Board Of Directors For Inter Alia Approval Of Financial Results For Q2 FY25 And Schedule For Earnings Calls
24-10-2024	Outcome Of Board Meeting Under Regulation 30, 33 And Other Applicable Provisions Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Approval Of Financial Results For The Quarter And Half Year Ended September 30, 2024
24-10-2024	Board Meeting Outcome for Acquisition Of Majority Stake In Zoop Web Services Private Limited, A Leading Train Food Delivery Service And An Authorized IRCTC E-Catering Partner
24-10-2024	Announcement under Regulation 30 (LODR)-Press Release / Media Release
25-10-2024	Acquisition of majority stake in Zoop Web Services Private Limited a leading train food delivery service and an authorised IRCTC e-catering partner.
25-10-2024	Announcement under Regulation 30 (LODR)-Newspaper Publication
29-10-2024	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
07-11-2024	Regulation 32 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Statement Of Deviation(S) Or Variation(S) For The Quarter Ended September 30, 2024
11-11-2024	Announcement Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Grant Of Options Under Le Travenues Technology - Employee Stock Option Scheme 2024 ('ESOS 2024')
18-11-2024	Announcement Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Outcome Of Analysts / Investors Meetings
19-11-2024	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation- Schedule of Analyst / Investor Meeting
22-11-2024	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation Schedule of Analysts / Investors Meetings
25-11-2024	Announcement under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Disclosure of ixigo data book at the upcoming Investors / Analysts meetings
26-11-2024	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
27-11-2024	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Analyst / Investor Meeting
28-11-2024	Media Release - ixigo Trains Onboarded Cricket Icon Rohit Sharma as the Brand Ambassador
28-11-2024	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Analysts / Investors Meetings
02-12-2024	Announcement under Regulation 30 (LODR)-Investor Presentation-Revised disclosure of ixigo data book presented at Investors / Analysts meetings
10-12-2024	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Schedule of Analysts / Investors Meetings

11-12-2024	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Schedule of Analysts / Investors Meetings
12-12-2024	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Analysts / Investors Meetings
16-12-2024	Announcement Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Outcome Of Analysts / Investors Meetings
18-12-2024	Announcement under Regulation 30 (LODR) - Media Release - ixigo Launches "Travel Guarantee" Offering 3X Refund on Unconfirmed Waitlisted Train Tickets
27-12-2024	Announcement under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment of Equity Shares under employee stock option schemes of the Company
27-12-2024	Announcement under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Grant of options under employee stock option schemes of the Company
28-12-2024	Announcement - Closure of Trading Window
28-12-2024	Le Travenues Technology Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 28/01/2025 ,inter alia, to consider and approve financial results for Q3 FY25 and schedule for earnings calls
28-01-2025	Outcome Of The Board Meeting Under Regulation 30, 33 And Other Applicable Provisions Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Approval Of Financial Results For The Quarter And Nine Months Ended December 31, 2024
28-01-2025	Announcement under Regulation 30 (LODR) - Press Release - Financial results for the quarter and nine months ended December 31, 2024
28-01-2025	Announcement under Regulation 30 (LODR) - Investor Presentation - Financial Results for the quarter and nine months ended December 31, 2024
28-01-2025	Announcement - Opening of Trading Window
28-01-2025	Announcement under Regulation 30 (LODR) - Allotment of equity shares under employee stock option schemes of the Company
28-01-2025	Announcement under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Audio Recording - Earnings Call - Financial Results for the quarter and nine months ended December 31, 2024
29-01-2025	Announcement under Regulation 30 (LODR) - Newspaper Publication - Financial results for the quarter and nine months ended December 31, 2024.
29-01-2025	Integrated Filing (Financial) for the quarter and nine months ended December 31, 2024
31-01-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Schedule of Analyst / Investor Meeting
31-01-2025	Regulation 32 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Statement Of Deviation(S) Or Variation(S) For The Quarter Ended December 31, 2024
03-02-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Schedule of Analyst / Investor Meeting
03-02-2025	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
04-02-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Schedule of Analyst / Investor Meeting
05-02-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Analysts / Investors Meeting
05-02-2025	Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Receipt of Order dated January 31, 2025, on February 04, 2025, from the Assistant Commissioner, CGST, Gurugram, Haryana
07-02-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Analysts / Investors Meetings
07-02-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Schedule of Analysts / Investors Meeting
09-02-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Schedule of Analysts / Investors Meetings

10-02-2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation- Reschedule of Analysts / Investors Meeting
10-02-2025	Announcement under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment of Equity Shares under ESOS
12-02-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Analysts / Investors Meetings
13-02-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Analysts /Investors Meeting
13-02-2025	Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Analysts /Investors Meeting

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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