Name of the Issue: Bajaj Housing Finance	Limited	Last updated on 15-02-2025	
1 Type of Issue	Initial Public offer		
2 Issue Size (Rs. Mn)	65,600.00		
Fresh Issue (Rs Mn)	35,600.00		
Offer for Sale (Rs Mn)	30,000.00		
*Source: Prospectus for the offer dated Septe	ember 11, 2024		
3 Grade of issue along with name of the rati	ng agency		
Name	NA		
Grade	NA		
4 Subscription Level (Number of times)	53.86*		
* All after rejections, removing multiple bids,			
Cancelled/withdrawal/duplicate applications/	RC 10 & Other than RC		
Source: Post Issue Monitoring Report			
5 QIB Holding (as a %age of Outstanding Ca	pital) as disclosed to the stock exchanges		
Particulars		9/0	
(i) On Allotment in the offer <sup>(1)</sup>		4.86%	
(ii) at the end of the 1st Quarter immediately after the listing		3.11%	
of the issue (September 30, 2024)	•		
(iii) at the end of 1st FY (March 31, 2025)		Not Available	
(iv) at the end of 2nd FY (March 31, 2026)*		Not Available	

Not Available

(v) at the end of 210 F1 (Match 31, 2020) (v) at the end of 37d FY (March 31, 2027)\* \*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.

(1) Source:Basis of Allotment (Includes allotment to Anchor Investors)

## 6 Financials of the issuer

			(Rs. in Cores)
Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
*Einanaiala not available as reporting for the relevant v	ages has not been completed		

\*Financials not available as reporting for the relevant years has not been completed.

## 7 Trading Status

The equity shares of Bajaj Housing Finance Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available
* Tradius status not disclosed as the relevant fiscal usars have not been completed	

Trading status not disclosed as the relevant fiscal years have not been completed.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2025)*	NA	NA
(ii) at the end of 2nd FY (March 31, 2026)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2027)*	NA	NA
* Delevent field upon have not been completed. Updated till h	10:000 hor 15, 2024	

Relevant fiscal years have not been completed. Updated till November 15, 2024

9 Status of implementation of project/ commencement							
(i) as disclosed in the offer document							
Particular	Total estimated amount	Fiscal 2025	Fiscal 2026				
Augmenting our capital base to meet future business	34,995.00						
requirements of our Company towards onward lending							
(ii) Actual implementation		272.98*					
Particular	Amount to be utilised as per Prospectus	Utilisation amount	Unutilised amount as on November 15, 2024				
Augmenting our capital base to meet future business	34,995.00	34,995.00					
requirements of our Company towards onward lending	54,555.00	54,555.00					
Source: Monitoring agency report dated January 28, 202							
(iii) Reasons for delay in implementation, if any	No delay						
Source: Monitoring agency report dated January 28, 202	5						
10 Status of utilization of issue proceeds							
(i) As disclosed in the offer document							
(),	(Rs. in Million)						
Particular	Total estimated amount						
T di ticulai	34,995.50						
	54,995.50						
Augmenting our capital base to meet future business							
requirements of our Company towards onward lending							
requiremente er eur eempany tenarde ermald ienang	604.50						
	004.30						
Estimated Offer Expenses							
Total Net Proceeds	35.600.00						
Sourced from the Prospectus for the offer dated Septemi							
(ii) Actual utilization :	61 11, 2024.						
Particular	Amount utilized						
Augmenting our capital base to meet future business	34,995.00						
Total Net Proceeds	34.995.00						
Source: Monitoring agency report dated January 28,							
2025							
11 Comments of monitoring agency, if applicable							
(i) Comments on use of funds							
(ii) Comments on deviations, if any, in the use of	The net proceeds have been utilized in						
proceeds of the Issue from the objects stated in the offer	accordance with the objects of the issue.						
	(100% of the net proceeds have been						
document							
(iii) Any other reservations expressed by the monitoring	utilized)						
agency about the end use of funds							
Source: Monitoring agency report dated January 28,							
2025							
12 Pricing Data							
12 Pricing Data Designated Stock Exchange	NSE						
Designated Stock Exchange							
Designated Stock Exchange Issue Price (Rs.)	150.00						
Designated Stock Exchange							
Designated Stock Exchange Issue Price (Rs.) Listing Date	150.00 16-Sep-24						
Designated Stock Exchange Issue Price (Rs.)	150.00	stember 16, 2024	At close of 30th calendar day from listing day <sup>(1) (2)</sup>	At close of 90th calendar day from listing			ne listing of the issue
Designated Stock Exchange Issue Price (Rs.) Listing Date	150.00 16-Sep-24	tember 16, 2024		At close of 90th calendar day from listing day <sup>(3)(4)</sup>		(31st March, 2025	5) <sub>(4)</sub>
Designated Stock Exchange Issue Price (Rs.) Listing Date	150.00 16-Sep-24	stember 16, 2024	At close of 30th calendar day from listing day <sup>(1) (2)</sup> <sup>(4)(9)</sup> [16th October 2024]			(31st March, 2025	5) <sub>(4)</sub>
Designated Stock Exchange Issue Price (Rs.) Listing Date	150.00 16-Sep-24	ntember 16, 2024				(31st March, 2025 High (during the	
Designated Stock Exchange Issue Price (Rs.) Listing Date Price parameters	150.00 16-Sep-24		<sup>(4)(5)</sup> [16th October 2024]	day <sup>(3)(4)</sup>	Closing price	(31st March, 2025 High (during the FY)	5) (4) Low (during the FY)
Designated Stock Exchange Issue Price (Rs.) Listing Date Price parameters Market Price on NSE <sup>(6)</sup>	150.00 16-Sep-24	165.00	<sup>(4)(5)</sup> [16th October 2024] 140.55	day <sup>(3)(4)</sup> Not Available	Closing price Not Available	(31st March, 2025 High (during the FY) Not Available	5) (4) Low (during the FY) Not Available
Designated Stock Exchange Issue Price (Rs.) Listing Date Price parameters Market Price on NSE <sup>(5)</sup> NIFTY50* <sup>(5)</sup>	150.00 16-Sep-24	165.00 25,383.75	<sup>(4)(5)</sup> [16th October 2024] 140.55 24,971.30	day <sup>(3)(4)</sup>	Closing price Not Available Not Available	(31st March, 2025 High (during the FY) Not Available Not Available	5) (4) Low (during the FY) Not Available Not Available
Designated Stock Exchange Issue Price (Rs.) Listing Date Price parameters Market Price on NSE <sup>(6)</sup> NIFTY50 <sup>-(5)</sup> Sectoral Index <sup>(6)</sup>	150.00 16-Sep-24	165.00 25,383.75 Not comparable	<sup>(4)(5)</sup> [16th October 2024] 140.55 24,971.30 to any of the available sectoral indices	day <sup>(3)(4)</sup> Not Available	Closing price Not Available Not Available Not comparable	(31st March, 2025 High (during the FY) Not Available Not Available to any of the avail	(4) Low (during the FY) Not Available Not Available lable sectoral indices
Designated Stock Exchange Issue Price (Rs.) Listing Date Price parameters Market Price on NSE <sup>(5)</sup> NIFTY50* <sup>(5)</sup>	150.00 16-Sep-24	165.00 25,383.75 Not comparable	<sup>(4)(5)</sup> [16th October 2024] 140.55 24,971.30 to any of the available sectoral indices	day <sup>(3)(4)</sup> Not Available	Closing price Not Available Not Available Not comparable	(31st March, 2025 High (during the FY) Not Available Not Available to any of the avail	5) (4) Low (during the FY) Not Available Not Available
Designated Stock Exchange Issue Price (Rs.) Listing Date  Price parameters  Market Price on NSE <sup>(5)</sup> NIFTY50 <sup>+(5)</sup> Sectoral Index <sup>(6)</sup>	150.00 16-Sep-24	165.00 25,383.75 Not comparable	<sup>(4)(5)</sup> [16th October 2024] 140.55 24,971.30	day <sup>(3)(4)</sup> Not Available	Closing price Not Available Not Available Not comparable As at the end of	(31st March, 2025 High (during the FY) Not Available Not Available to any of the avail the 3rd FY after th	(4) Low (during the FY) Not Available Not Available lable sectoral indices ne listing of the issue
Designated Stock Exchange Issue Price (Rs.) Listing Date  Price parameters  Market Price on NSE <sup>(5)</sup> NIFTY50 <sup>+(5)</sup> Sectoral Index <sup>(6)</sup>	150.00 16-Sep-24 At close of listing day- Sep	165.00 25,383.75 Not comparable As at the end of the 2nd FY a	(4)(5)[16th October 2024] 140.55 24,971.30 to any of the available sectoral indices fifter the listing of the issue (31st March, 2026) <sup>(1)(4)</sup>	day <sup>(3)(4)</sup> Not Available Not Available	Closing price Not Available Not Available Not comparable As at the end of	(31st March, 2025 High (during the FY) Not Available Not Available to any of the avail the 3rd FY after th (31st March, 2027	(4) Not Available Not Available Not Available lable sectoral indices he listing of the issue (1)(4)
Designated Stock Exchange Issue Price (Rs.) Listing Date  Price parameters  Market Price on NSE <sup>(5)</sup> NIFTY50 <sup>+(5)</sup> Sectoral Index <sup>(6)</sup>	150.00 16-Sep-24	165.00 25,383.75 Not comparable As at the end of the 2nd FY a	<sup>(4)(5)</sup> [16th October 2024] 140.55 24,971.30 to any of the available sectoral indices	day <sup>(3)(4)</sup> Not Available	Closing price Not Available Not Available Not comparable As at the end of	(31st March, 2025 High (during the FY) Not Available Not Available to any of the avail the 3rd FY after th (31st March, 2027 High (during the	(4) Low (during the FY) Not Available Not Available lable sectoral indices ne listing of the issue
Designated Stock Exchange Issue Price (Rs.) Listing Date Price parameters Market Price on NSE <sup>(6)</sup> NIFTY50 <sup>1(5)</sup> Sectoral Index <sup>(6)</sup> Price parameters	150.00 16-Sep-24 At close of listing day- Sep	165.00 25,383.75 Not comparable As at the end of the 2nd FY a	(4)(5)[16th October 2024] 140.55 24,971.30 to any of the available sectoral indices frer the listing of the issue (31st March, 2026) <sup>(1)(4)</sup> High (during the FY)	day <sup>(3)(4)</sup> Not Available Not Available Low (during the FY)	Closing price Not Available Not Available Not comparable As at the end of Closing price	(31st March, 2025 High (during the FY) Not Available to any of the avail the 3rd FY after th (31st March, 2027 High (during the FY)	(4) Not Available Not Available Not Available lable sectoral indices the listing of the issue (1)(4) Low (during the FY)
Designated Stock Exchange Issue Price (Rs.) Listing Date Price parameters Market Price on NSE <sup>(5)</sup> NIFTY50 <sup>+(5)</sup> Sectoral Index <sup>(6)</sup>	150.00 16-Sep-24 At close of listing day- Sep	165.00 25,383.75 Not comparable As at the end of the 2nd FY a	(4)(5)[16th October 2024] 140.55 24,971.30 to any of the available sectoral indices fifter the listing of the issue (31st March, 2026) <sup>(1)(4)</sup>	day <sup>(3)(4)</sup> Not Available Not Available	Closing price Not Available Not Available Not comparable As at the end of	(31st March, 2025 High (during the FY) Not Available Not Available to any of the avail the 3rd FY after th (31st March, 2027 High (during the	(4) Not Available Not Available Not Available lable sectoral indices he listing of the issue (1)(4)

Not comparable to any of the available sectoral indices

Not comparable to any of the available sectoral indices

Sectoral Index<sup>(6)</sup> Source: NSE website

(1) The pricing data is not disclosed as the relevant period/liscal years have not been completed
 (2) 30th calendar day is taken as listing date plus 29 calendar days
 (3) 90th calendar day is taken as listing date plus 89 calendar days
 (4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.
 (6) Comparable Sectoral index is not available

Accounting ratio		Face Value per share (Rs.)#	As disclosed in offer document#	At the end of 1st FY (March 31, 2025)**	At the end of 2nd FY (March 31, 2026)**	At the end 3rd FY (Mar 31. 2027
EPS (Basic)	Issuer:					
	Company (Basic and Diluted)	10	2.6	Not Available	Not Available	Not Availa
	Industry Average - Peer Group LIC Housing Finance Limited	2	86.5	Not Available	Not Available	Not Availa
	PNB Housing Finance Limited	10	58.4	Not Available Not Available	Not Available	Not Availa
	Can Fin Homes Limited	2	56.4	Not Available	Not Available	Not Availa
	Aadhar Housing Finance	10	19	Not Available	Not Available	Not Availa
	Aavas Financiers	10	62	Not Available	Not Available	Not Availa
	Aptus Value Housing Finance	2	12.3	Not Available	Not Available	Not Availa
	Home First Finance	2	34.7	Not Available	Not Available	Not Availa
	Peer Group: (Consolidated)		47.04			
P/E	Issuer:					
	Company Development	10	26.9*^	Not Available	Not Available	Not Availa
	Industry Average - Peer Group	2	77	Not Available	Net Aveileble	Net Augile
	LIC Housing Finance Limited PNB Housing Finance Limited	10	<u>7.7</u> 14.1	Not Available Not Available	Not Available Not Available	Not Availa Not Availa
	Can Fin Homes Limited	10	15	Not Available Not Available	Not Available	Not Availa
	Aadhar Housing Finance	10	21.4	Not Available	Not Available	Not Availa
	Aavas Financiers	10	26.8	Not Available	Not Available	Not Availa
	Aptus Value Housing Finance	2	25	Not Available	Not Available	Not Availa
	Home First Finance	2	30.3	Not Available	Not Available	Not Availa
	Peer Group: (Consolidated)		20.04			
RoNW %	Issuer:					
	Company	10	15.20%	Not Available	Not Available	Not Availa
	Industry Average - Peer Group					
	LIC Housing Finance Limited	2	16.20%	Not Available	Not Available	Not Availa
x	PNB Housing Finance Limited	10	11.60%	Not Available	Not Available	Not Availa
	Can Fin Homes Limited Aadhar Housing Finance	2 10	<u>18.80%</u> 18.40%	Not Available Not Available	Not Available Not Available	Not Availa Not Availa
	Aavas Financiers	10	13.90%	Not Available Not Available	Not Available	Not Availa
	Aptus Value Housing Finance	2	17.20%	Not Available	Not Available	Not Availa
	Home First Finance	2	15.50%	Not Available	Not Available	Not Availa
	Peer Group: (Consolidated)	-	15.94%			
NAV per share	Issuer:					
	Company	10	18.20	Not Available	Not Available	Not Availa
	Industry Average - Peer Group					
	LIC Housing Finance Limited	2	572.30	Not Available	Not Available	Not Availa
	PNB Housing Finance Limited	10	576.60	Not Available	Not Available	Not Availa
	Can Fin Homes Limited Aadhar Housing Finance	<u>2</u> 10	<u>326.2</u> 104.3	Not Available Not Available	Not Available Not Available	Not Availa Not Availa
	Aadaar Housing Finance Aavas Financiers	10	476.8	Not Available Not Available	Not Available Not Available	Not Availa Not Availa
	Aprus Value Housing Finance	2	75.5	Not Available Not Available	Not Available	Not Availa
	Home First Finance	2	239.7	Not Available	Not Available	Not Availa
	Peer Group: (Consolidated)	2	338.77	Not Available	Not Available	NOLAVAIIA
* Considering the Offer Price. ^ Computed on EPS (Basic).	has been derived from the Restated Financial Information.					
2. P/E ratio for the listed industry peers I 3. P/B ratio for the listed industry peers I	used above: notustry peers is on a consolidated basis and is sourced from th has been computed based on the closing market price of equity has been computed based on the closing market price of equit as the profit after tax for the relevant fiscal year as a percenta	y shares on NSE Limited y shares on NSE as on August	er as at and for the year ended March 31, 2024	available on the website of the stock exchange	es or theCompany.	
5. Net asset value per equity share (boo **Not available as the relevant fiscal year	k value per equity share) is computed as net worth as of the la ar has not been completed / information not disclosed					
Any other material information						
Date	Announcement					
16-Sep-24	Listing of equity shares of Bajaj Housing Fin	ance Ltd				
16-Sep-24		EBI (Listing Obligations And Disclosure Require				
16-Sep-24		8(2) Of The SEBI (Prohibition Of Insider Trading				
03-Oct-24	Information Under Regulation 30 Of SEBI (L	Isting Obligations And Disclosure Requirements	B) Regulation, 2015 R/W Schedule A Of Regulation	on 8 Of SEBI (Prohibition Of Insider Trading)	Regulations, 2015	
04-Oct-24			deemable Non-Convertible Debentures (NCD) o			
04-Oct-24	Bajaj Housing Finance Ltdhas informed BSE and half year ended 30 September 2024	Bajaj Housing Finance Ltdhas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 21/10/2024, inter alia, to consider and approve Unaudited standalone financial results for the quarter and half year ended 30. September 2024				
14-Oct-24	Specification related to International Securit	Specification related to International Securities Identification Number (ISINs) for debt securities issued under SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021.				
1			2010 feethe support and ad 20 Contember 2024			

 16-Oct-24
 Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation of Conference Call in respect of unaudited financial results for the quarter and half year ended 30 September 2024.

 17-Oct-24
 Announcement under Regulation 30 (LODR)-Issue of Securities - Allotment of Secured Redeemable Non-Convertible Debentures on private placement basis.

Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30 September 2024.

14-Oct-24

21-Oct-24	Board Meeting Outcome for Outcome Of Board Meeting Held On 21 October 2024
21-Oct-24	Unaudited Financial Results For The Quarter And Half Year Ended 30 September 2024
21-Oct-24	Announcement under Regulation 30 (LODR)-Investor Presentation
21-Oct-24	Statement of Deviation or Variation in respect of utilisation of funds raised through issuance of equity shares by way of Initial Public Offer (IPO).
21-Oct-24	Update on the conference call in respect of financial results for the quarter and half year ended 30 September 2024.
21-Oct-24	Announcement under Regulation 30 (LODR)-Change in Management
24-Oct-24	Monitoring agency report for the quarter ended 30 September 2024, in relation to the Public Issue of the Company.
25-Oct-24	Transcript of conference call for the quarter and half-year ended 30 September 2024.
30-Oct-24	Submission of Half-Yearly Report for FY2024-25 containing the financial performance of the Company including update on key developments during the half year ended 30 September 2024.
21-Nov-24	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
22-Nov-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
13-Dec-24	Updation In Details Under Regulation 30(5) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
20-Dec-24	Announcement under Regulation 30 (LODR)-Issue of Securities
23-Dec-24	Submission Of Voting Results Under Regulation 44 And Information Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
27-Dec-24	Closure of Trading Window
03-Jan-25	Information Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 R/W Schedule A Of Reg. 8 Of SEBI (Prohibition Of Insider Trading) Regulations, 2015
04-Jan-25	Board Meeting Intimation for Board Meeting Intimation For Considering And Approving The Unaudited Standalone Financial Results Of The Company For The Quarter And Nine Months Ended 31 December 2024.
04-Jan-25	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
08-Jan-25	Announcement under Regulation 30 (LODR)-Issue of Securities
09-Jan-25	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
20-Jan-25	Update on board meeting
27-Jan-25	Board Meeting Outcome for Outcome Of Board Meeting Held On 27 January 2025
27-Jan-25	Announcement under Regulation 30 (LODR)-Investor Presentation
27-Jan-25	Unaudited Financial Results For The Quarter And Nine Months Ended 31 December 2024
27-Jan-25	Statement Of Deviation(S) Or Variation(S)
27-Jan-25	Integrated Filing (Financial)
27-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
29-Jan-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
31-Jan-25	Announcement under Regulation 30 (LODR)-Earnings Call Transcript

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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