

Name of the issuer:		Ventive Hospitality Limited	Last updated on	15-Feb-25
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1	Type of Issue (PO / FPO)	IPO
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2	Issue Size (Rs. Cr)	1600.0
	- Fresh Issue Size (Rs. Cr)	1600.0
	- Offer for Sale Component (Rs. Cr)	-
	*Source: Prospectus dated December 24, 2024	

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times)	6.12*
	Source: Post Issue Report dated January 02, 2025	
	*The above figure is after technical rejections and includes anchor	

5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
	Particulars	%
	(i) allotment in the issue <sup>(1)</sup>	7.99%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue <sup>(2)</sup>	7.09%
	(iii) at the end of 1st FY (March 31, 2025) <sup>(1)</sup>	Not Available
	(iv) at the end of 2nd FY (March 31, 2026) <sup>(1)</sup>	Not Available
	(v) at the end of 3rd FY (March 31, 2027) <sup>(1)</sup>	Not Available
	<sup>(1)</sup> Post Issue Report dated January 02, 2025	
	<sup>(2)</sup> Holding of institution category as disclosed on stock exchanges	
	*Not Disclosed as relevant fiscal year hasn't completed	

6	Financials of the issuer	
	(In Rs. Crores)	
	Parameters (consolidated)	1st FY (March 31, 2025) <sup>(1)</sup> 2nd FY (March 31, 2026) <sup>(1)</sup> 3rd FY (March 31, 2027) <sup>(1)</sup>
	Income from operations	Not AvailableNot AvailableNot Available
	Net Profit for the period	Not AvailableNot AvailableNot Available
	Paid-up equity share capital	Not AvailableNot AvailableNot Available
	Reserves excluding revaluation reserves	Not AvailableNot AvailableNot Available
	*Financials not available as reporting for the relevant years has not been completed.	

7	Trading Status in the scrip of the issuer	
	Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.	
	Particulars	Status
	(i) at the end of 1st FY (March 31, 2025) <sup>(1)</sup>	Frequently Traded
	(ii) at the end of 2nd FY (March 31, 2026) <sup>(1)</sup>	Not Available
	(iii) at the end of 3rd FY (March 31, 2027) <sup>(1)</sup>	Not Available
	* Trading status not disclosed as the relevant fiscal year has not been completed.	
	<sup>(1)</sup> Updated as of February 15, 2025	

8	Change in Directors of issuer from the disclosures in the offer document	
	Particulars	Name of the DirectorAppointed / Resigned
	(i) at the end of 1st FY (March 31, 2025) <sup>(1)</sup>	- -
	(ii) at the end of 2nd FY (March 31, 2026) <sup>(1)</sup>	Not AvailableNot Available
	(iii) at the end of 3rd FY (March 31, 2027) <sup>(1)</sup>	Not AvailableNot Available
	*Not Disclosed as relevant fiscal year hasn't completed	
	<sup>(1)</sup> Updated as of February 15, 2025	

9	Status of implementation of project/commencement of commercial production	
	(i) as disclosed in the offer document	
	(ii) Actual Implementation	Not applicable*
	(iii) Reasons for delay in implementation, if any	
	*Company did not undertake any implementation of project hence the same is not applicable	

10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	
	(In Rs. Mn)	
	Particulars	Estimated expenditure from Net ProceedsEstimated Deployment (Financial Year 2025)
	1. Repayment/prepayment, in part or full, of certain of borrowings availed by:	
	(a) our Company including payment of interest accrued thereon	
	(b) our step-down Subsidiaries namely SS & L Beach Private Limited and Madhav Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.0014,000.00
	2. General corporate purposes	1,194.561,194.56
	Total	15,194.5615,194.56
	(ii) Actual utilization	
	(In Rs. Mn)	
	Particulars	Amount to be deployed from Net ProceedsAmount utilized as at December 31, 2025*Amount unutilized as at December 31, 2025*
	1. Repayment/prepayment, in part or full, of certain of borrowings availed by:	
	(a) our Company including payment of interest accrued thereon	
	(b) our step-down Subsidiaries namely SS & L Beach Private Limited and Madhav Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.000.0014,000.00
	2. General corporate purposes	1,194.560.001,194.56
	Total	15,194.56-15,194.56
	*Source: Monitoring Agency dated February 03, 2025	
	(iii) Reasons for deviation, if any	
	None	

11	Comments of monitoring agency, if applicable	
	(a) Comments on use of funds	
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	None
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	
	*Source: Monitoring Agency dated February 03, 2025	

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Pricing Data

Issue Price (Rs.):	543
Designated Stock Exchange:	NSE
Listing Date:	30-Dec-24

Price parameters	At close of listing day (Dec 30, 2024)	At close of 30th calendar day from listing day (Jan 29, 2025) <sup>(1)</sup>	At close of 90th calendar day from listing day (Mar 29, 2025) <sup>(2)(3)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(4)</sup>			As at the end of 2nd FY after the listing of the issue (March 31, 2026) <sup>(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2027) <sup>(4)</sup>		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	704.35	679.45	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NET IPO	714.44/50	22,927.35	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sector Index <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.  
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.  
(3) Not Disclosed as relevant date hasn't completed  
(4) There is no sectoral index  
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

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Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)
EPS	<b>Issuer:</b>			
	Basic	15.92	Not Available	Not Available
	<b>Peer Group:</b>			
	Chalot Hotels Limited	13.54	Not Available	Not Available
	Samrli Hotels Limited	-14.67	Not Available	Not Available
	Juniper Hotels Limited	1.46	Not Available	Not Available
	The Indian Hotels Company Limited	8.86	Not Available	Not Available
	EH Limited	10.22	Not Available	Not Available
	Lemon Tree Hotels Limited	1.88	Not Available	Not Available
	Aapeeyi Surrendra Park Hotels Limited	3.82	Not Available	Not Available
	<b>Industry Avg:</b>	3.59	Not Available	Not Available
P/E	<b>Issuer:</b>			
	Basic	40.39	Not Available	Not Available
	<b>Peer Group:</b>			
	Chalot Hotels Limited	66.04	Not Available	Not Available
	Samrli Hotels Limited	-	Not Available	Not Available
	Juniper Hotels Limited	244.86	Not Available	Not Available
	The Indian Hotels Company Limited	87.89	Not Available	Not Available
	EH Limited	36.68	Not Available	Not Available
	Lemon Tree Hotels Limited	69.10	Not Available	Not Available
	Aapeeyi Surrendra Park Hotels Limited	42.96	Not Available	Not Available
	<b>Industry Avg:</b>	81.26	Not Available	Not Available
RoNW (%)	<b>Issuer:</b>	50.31%	Not Available	Not Available
	<b>Peer Group:</b>			
	Chalot Hotels Limited	15.03%	Not Available	Not Available
	Samrli Hotels Limited	-		
	Juniper Hotels Limited	0.90%		
	The Indian Hotels Company Limited	13.13%		
	EH Limited	16.58%		
	Lemon Tree Hotels Limited	11.75%		
	Aapeeyi Surrendra Park Hotels Limited	5.74%	Not Available	Not Available
	<b>Industry Avg:</b>	10.52%	Not Available	Not Available
NAV per share	<b>Issuer:</b>	31.65	Not Available	Not Available
	<b>Peer Group:</b>			
	Chalot Hotels Limited	90.08	Not Available	Not Available
	Samrli Hotels Limited	47.63	Not Available	Not Available
	Juniper Hotels Limited	119.34	Not Available	Not Available
	The Indian Hotels Company Limited	71.16	Not Available	Not Available
	EH Limited	65.34	Not Available	Not Available
	Lemon Tree Hotels Limited	19.52	Not Available	Not Available
	Aapeeyi Surrendra Park Hotels Limited	56.13	Not Available	Not Available
	<b>Industry Avg:</b>	67.03	Not Available	Not Available

Notes:

(1) Sourced from Prospectus.  
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:  
(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years  
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (Basic). Also disclosed EPS (Basic) for the Issuer  
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period  
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end  
(v) Not disclosed in Prospectus.

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Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
30-Dec-24	Listing of Equity Shares of Venture Hospitality Ltd
30-Dec-24	Pursuant To Regulation 30(1) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations 2015, The Key Managerial Personnel Of The Company Are Severally Authorised To Determine Materiality Of An Event Or Information And For The Purpose Of Making Disclosure To The Stock Exchange(s) Under Regulation 30 Of The SEBI LODR.
21-Jan-25	Disclosure under Regulation 30B of LODR
3-Feb-25	Announcement under Regulation 30 (LORD)- Monitoring Agency Report
4-Feb-25	Repayment Of Cash Amount To Rs. 14,000 Million, Being One Of The Objectives Of IPO As Stated In The Prospectus Dated 24TH December 2024.
12-Feb-25	Board Meeting Outcome For Unaudited Financial Results For Quarter And Nine Months Ended 31 December 2024

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the information of the schedule of such meetings and related details, as applicable.  
For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and/or [www.nseindia.com](http://www.nseindia.com)

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.  
  
This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.  
  
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