

S. No.	Name of the Issuer: IFL Samasta Finance Limited	Last updated: February 15, 2025																																																								
1	<p><b>Type of Issue:</b> PUBLIC ISSUE BY IFL SAMASTA FINANCE LIMITED ("COMPANY" or the "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED 23 NOVEMBER 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SEBI AND STATUTORY ADVERTISEMENT CUM CORRIGENDUM DATED NOVEMBER 30, 2023.</p> <p>The Company had filed the Shelf Prospectus and Tranche I Prospectus, both dated November 23, 2023 with the Registrar of Companies, Karnataka at Bengaluru, ("RoC"), the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") along with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").</p>																																																									
2	<p><b>Issue size:</b> ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 51,20,168 NCDs aggregating to ₹ 5,12,01,68,000. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																									
3	<p><b>Rating of instrument alongwith name of the rating agency</b></p> <p>(i) as disclosed in the offer document: "CRISIL AA+/Positive" (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and 'Acuite AA Stable' by Acuite Ratings &amp; Research Limited</p> <p>(ii) at the end of 1st FY (March 31, 2024): "CRISIL AA+/Watch Developing" by CRISIL Ratings Limited and 'Acuite AA under watch with Negative Implications' by Acuite Ratings &amp; Research Limited</p> <p>(iii) at the end of 2nd FY (March 31, 2025)**: "CRISIL AA+/Stable" by CRISIL Ratings Limited, 'Acuite AA+/Stable' by Acuite Ratings &amp; Research Limited and 'IND AA+/Stable' by India Ratings and Research</p> <p>(iv) at the end of 3rd FY (March 31, 2026)*: NA</p> <p>Source: Tranche I Prospectus dated November 23, 2023 and websites of Credit Rating Agencies</p> <p>* Periods not available</p> <p>** As at February 15, 2025</p>																																																									
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes. (Source: Debenture Trust Deed dated December 22, 2023.)</p>																																																									
5	<p><b>Subscription level (number of times):</b> The Tranche I Issue was subscribed 2.56 times of the Base Issue Size and 0.51 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																									
6	<p><b>Financials of the issuer</b></p> <table><thead><tr><th></th><th>(In Rs. Crores)</th><th></th></tr></thead><tbody><tr><td><b>Parameters</b></td><td><b>FY 2024</b></td><td><b>FY 2025 (i)</b></td></tr><tr><td>Income from operations</td><td>2,733.10</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>503.04</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>688.44</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>1,341.28</td><td>NA</td></tr></tbody></table> <p>Note: (i) Periods not completed</p> <p>(Source: FY 24 Audited Financial Results)</p>			(In Rs. Crores)		<b>Parameters</b>	<b>FY 2024</b>	<b>FY 2025 (i)</b>	Income from operations	2,733.10	NA	Net Profit for the period	503.04	NA	Paid-up equity share capital	688.44	NA	Reserves excluding revaluation reserves	1,341.28	NA																																						
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7	<p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b></p> <p>(i) at the end of 1st FY (March 31, 2024): Listed and Traded</p> <p>(ii) At the end of 2nd FY (March 31, 2025)*: N.A.</p> <p>(iii) At the end of 3rd FY (March 31, 2026)*: N.A.</p> <p>Note: Listing and trading permission granted by BSE &amp; NSE on December 22, 2023 to commence trading with effect from December 26, 2023</p> <p>*Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																									
8	<p><b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <table><thead><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr></thead><tbody><tr><td rowspan="5">(i) At the end of 1st FY (March 31, 2024)</td><td>Mr. R. Venkataraman</td><td>Appointment</td></tr><tr><td>Mr. Govinda Rajulu Chintala</td><td>Appointment</td></tr><tr><td>Mr. Kalengada Mandanna Nanaiah</td><td>Appointment</td></tr><tr><td>Mr. Badrinarayan Seshadri</td><td>Retirement</td></tr><tr><td>Mr. Vikraman Ampalakatt</td><td>Retirement</td></tr><tr><td rowspan="4">(ii) At the end of 2nd FY (March 31, 2025)^</td><td>Mr. Ramanathan Annamalai</td><td>Retirement</td></tr><tr><td>Mr. Nihar Nirranjan Jambusaria</td><td>Appointment</td></tr><tr><td>Smt. Uma Shanmukhi Sistla</td><td>Appointment</td></tr><tr><td>Smt. Malini B Eden</td><td>Resignation</td></tr><tr><td>(iii) At the end of 3rd FY (March 31, 2026)*</td><td>N.A.</td><td>N.A.</td></tr></tbody></table> <p>* Periods not available</p> <p>^Updated as on February 15, 2025</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)	Mr. R. Venkataraman	Appointment	Mr. Govinda Rajulu Chintala	Appointment	Mr. Kalengada Mandanna Nanaiah	Appointment	Mr. Badrinarayan Seshadri	Retirement	Mr. Vikraman Ampalakatt	Retirement	(ii) At the end of 2nd FY (March 31, 2025)^	Mr. Ramanathan Annamalai	Retirement	Mr. Nihar Nirranjan Jambusaria	Appointment	Smt. Uma Shanmukhi Sistla	Appointment	Smt. Malini B Eden	Resignation	(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.																														
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9	<p><b>Status of utilization of issue proceeds</b></p> <p>(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects: -</p> <p>1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company)</p> <p>2. For General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds</p> <p>The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations.</p> <p>Source: Tranche I Prospectus dated November 23, 2023</p> <p>(ii) Actual utilization: Yes (Source: BSE filing dated April 24, 2024 on Statement of Material Deviations in Proceeds of Issue of NCD/NCRP)</p> <p>(iii) Reasons for deviation, if any: NA</p>																																																									
10	<p><b>Delay or default in payment of interest/ principal amount - No</b></p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated November 23, 2023)</p> <p>(ii) Delay in payment from the due date: NA</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>																																																									
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Venkataraman (DIN: 000119119) as an Additional Director (Non-Executive with effect from 08th of February 2024 subject to approval of the members in ensuing general meeting 2. Appointment of Mr. Govinda Rajulu Chintala (DIN: 03622371) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 8th of February-2024 subject to approval of the members in ensuing general meeting. 3. Appointment of Mr. Kalengada Mandanna Nanaiah (DIN: 01276050) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 8th of February-2024 subject to approval of the members in ensuing general meeting. 4. Mr. Badrinarayan Seshadri (DIN: 00507371), Independent Director of the Company, will retire as Director with effect from 31st of March, 2024 of the Company, upon completion of his term. 5. 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January 23, 2024	Prior Intimation about the Extraordinary General Meeting under regulation 50(2) - to consider and approve the following agenda items: 1. Increase in Authorized Share Capital of the Company from 700 Crores to 1000 Crores 2. Alteration of Capital Clause of the Memorandum of Association of the Company 3. Increase in Borrowing Limits of the Company from 15,000 Crores To 20,000 Crores 4. Approval of the limit of issuance of Non-Convertible Securities on Private Placement Basis for the Financial Year 2024-2025 for an amount not exceeding 4000 Crores 5. Revision in the Managerial Remuneration of Mr. Venkatesh N., Managing Director 6. Revision in the Managerial Remuneration of Mr. Shivaprakash Deviah, Whole-Time Director 7. Approval of Material Related Party Transactions With FIH Mauritius Investments Limited																																																									
January 24, 2024	Proceedings of EGM held on January 24, 2024 - following items were approved by the members of the company : 1. Increase in Authorized Share Capital of the Company from 700 crores to 1000 crores 2. Amendment of Capital Clause of Memorandum of Association 3. Increase in Borrowing Limits of the Company from 15,000 Crores To 20,000 Crores 4. Approval of the limit of issuance of Non-Convertible Securities on Private Placement Basis for the Financial Year 2024-2025 for an amount not exceeding 4000 Crores 5. Revision in the Managerial Remuneration of Mr. Venkatesh N., Managing Director 6. Revision in the Managerial Remuneration of Mr. Shivaprakash Deviah, Whole-Time Director 7. Approval of Material Related Party Transactions With FIH Mauritius Investments Limited																																																									
February 8, 2024	Regulation 52(2) read with Part B of Schedule III of SEBI (LODR) 2015 pertaining to appointment and retirement of the Directors - based on the recommendation of the nomination and remuneration committee, considered and approved and take note on the following : 1. Appointment of Mr. R. Venkataraman (DIN: 000119119) as an Additional Director (Non-Executive with effect from 08th of February 2024 subject to approval of the members in ensuing general meeting 2. Appointment of Mr. Govinda Rajulu Chintala (DIN: 03622371) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 8th of February-2024 subject to approval of the members in ensuing general meeting. 3. Appointment of Mr. Kalengada Mandanna Nanaiah (DIN: 01276050) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 8th of February-2024 subject to approval of the members in ensuing general meeting. 4. Mr. Badrinarayan Seshadri (DIN: 00507371), Independent Director of the Company, will retire as Director with effect from 31st of March, 2024 of the Company, upon completion of his term. 5. Mr. Vikraman Ampalakatt (DIN: 01978341), Independent Director of the Company, will retire as Director of the Company with effect from 31st of March, 2024 of the Company, upon completion of his term. 6. Mr. Ramanathan Annamalai (DIN: 02645247), Independent Director of the Company, will retire as Director of the Company, with effect from 31st of March, 2024 of the Company, upon completion of his term.																																																									
February 22, 2024	Intimation About Credit Rating With Respect To Non-Convertible Securities																																																									
March 28, 2024	Change in Credit Rating from Acuite																																																									
March 31, 2024	Intimation regarding retirement of 3 Independent Directors																																																									
April 1, 2024	Prior Intimation about the Meetings for the quarter ended June 30, 2024 for fundraising by way of issuance of non-convertible securities																																																									
April 4, 2024	Prior Intimation of EGM to Consider and Approve Commission Payable to NonExecutive Directors																																																									
April 13, 2024	Proceedings of EGM to Consider and Approve Commission Payable to NonExecutive Directors																																																									
April 15, 2024	Prior Intimation of Board Meeting for approval of FY 24 Financial Results and any other matter																																																									
April 24, 2024	Outcome of Board Meeting - 1. Approval of FY 24 Audited Financial Results alongwith Disclosure of Audit Report with unmodified Opinion 2. Asset Cover Certificate 3. Disclosure of Related Party Transaction 4. Appointment of Independent Director																																																									
May 7, 2024	Proceedings of EGM regarding approval for appointment of Independent Directors																																																									
May 29, 2024	Annual Secretarial Compliance Report for the FY 2023-24 under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.																																																									
June 5, 2024	Intimation on Change of Statutory Auditor - the appointment of M/s Suri & Co. as Statutory Auditors of the Company, for a period of 3 (Three) consecutive years from the conclusion of the 29th Annual General Meeting till the conclusion of the 32nd Annual General Meeting*.																																																									
June 28, 2024	Annual Report for the financial year ended 31 March, 2024																																																									
July 9, 2024	Fund Raising by way of issuance of non convertible securities for the second quarter from July 2024 to September 2024																																																									
July 17, 2024	Intimation under Regulation 27 of SEBI (LODR) Regulations, 2015 regarding Corporate Governance Report for the quarter ended June 30, 2024.																																																									
July 29, 2024	Financial Results alongwith the Limited Review Report for the Quarter ended June 30th, 2024 FY 2024-25.																																																									
July 29, 2024	Intimation regarding Appointment of Additional Director (Independent Director) and Resignation of Independent Director.																																																									
July 29, 2024	Outcome of the Board Meeting along with Financial Results and Limited Review Report for the Quarter ended June 30th, 2024, FY 2024-25. - 1. Unaudited Standalone Financial Results for the Quarter ended June 30, 2024 along with the Limited review Report for the Quarter ended June 30, 2024, which was duly approved and taken on record by the Board of Directors on July 29, 2024. The said results were reviewed and recommended by the Audit Committee at its Meeting held prior to the Board Meeting 2. The disclosures in accordance with Regulation 52, 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. 3. The disclosures in accordance with Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. 4. Disclosure of Security cover in accordance with Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. 5. Appointment of Smt. Uma Shanmukhi Sistla (DIN: 08165959) as an additional director in the capacity of Women Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 29th of July 2024 subject to approval of the members in ensuing general meeting. 6. Resignation of Smt. Malini B Eden (DIN: 00732954) has tendered her resignation as an Independent Director of the Company, with effect from 29th of July 2024. While taking note of the above, the Board of Directors of the Company placed on record its appreciation for the valuable contribution and guidance provided by Smt. Malini B Eden during her association with the Company as an Independent Director.																																																									
July 31, 2024	Revised Newspaper Publication of Unaudited standalone Financial results for the quarter ended June 30th 2024.																																																									

S. No.	Name of the Issuer: IIFL Samasta Finance Limited		Last updated: February 15, 2025
October 14, 2024		Intimation of Board Meeting	
September 25, 2024		Prior Intimation about the Meeting for the quarter ended December 31, 2024 for fund raising by way of issuance of non-convertible securities	
October 1, 2024		Change in Credit Rating from CRISIL to CRISIL AA-/ Stable for long term instruments	
October 14, 2024		Intimation of Board Meeting	
October 21, 2024		Outcome of Board Meeting approving: 1. Unaudited Financial Results for the quarter and half year ended September 30, 2024 2. Related Party Transactions 3. Asset Cover Certificate 4. Statement of Utilization of Proceeds	
October 22, 2024		Proceedings of the 2nd Extraordinary General Meeting held for the Financial Year 2024-25 - Regularization of additional (Independent) director, Smt. Uma Shanmukhi Sistla (DIN: 08165959) as an independent director of the Company.	
October 31, 2024		Downgrade in Credit Rating of Non Convertible Debentures by Acute Ratings from Acute AA to Acute AA-	
November 16, 2024		Intimation of credit rating by India Ratings and Research to '1ND AA/Stable' from '1ND AA/Rating Watch with Negative Implications' on the Rs. 500 Crores futuristic Non-Convertible Debentures (NCDs) facility (yet to be issued)	
November 26, 2024		Intimation regarding resignation of company secretary & compliance officer, Manoranjan Biswal	
December 28, 2024		Record Date being fixed for Interest Payment / Redemption / Dividend under Regulation 60(2) of SEBI ICDR Regulations	
January 1, 2025		Corporate Governance Report for the quarter ended December 31, 2024 under Regulation 27(2) of SEBI (LODR) Regulations, 2015	
January 20, 2025		Intimation of the board meeting to approve the Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2024	
January 30, 2025		Outcome of the Board Meeting of the IIFL Samasta Finance Limited held on January 30, 2025 1. Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2024 2. Disclosure pursuant to Reg 52(4) of SEBI LODR Regulations 2025 3. Disclosure pursuant to Reg 54(2) and 54(3) of SEBI LODR Regulations 2025 4. Statement pursuant to Reg 52(7) and 52(7A) of SEBI LODR Regulations 2025	
January 30, 2025		Disclosure under Regulation 52(7) and 52(7A) of SEBI (LODR) Regulations, 2015, Statement of Material Deviations in proceeds of issue of NCD / NCRP	
January 30, 2025		Press release-Unaudited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2024	
January 31, 2025		Submission of Statements of Impact of Auditors Qualification of the Company for the quarter ended December 31, 2025	
February 2, 2025		Integrated filing-Governance for the quarter ended December 31, 2024	

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further details, please refer [www.bseindia.com](http://www.bseindia.com) and/or [www.nseindia.com](http://www.nseindia.com).

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This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of IIFL Samasta Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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