

S. No.	Name of the Issue: Public Issue InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited)	Last Updated: February 15, 2025																																																																		
1	Type of Issue: PUBLIC ISSUE BY THE COMPANY OF UPTO 35,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 17,500 LAKH ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 17,500 LAKH, AGGREGATING UP TO ₹ 35,000 LAKH ("ISSUE" / "ISSUE SIZE"). THE NCDs WILL BE ISSUED ON TERMS AND CONDITIONS AS SET OUT IN WITH THE PROSPECTUS DATED DECEMBER 30, 2022 READ WITH THE CORRIGENDUM TO PROSPECTUS, DATED JANUARY 5, 2023 AND ADDENDUM TO PROSPECTUS, DATED JANUARY 17, 2023 (COLLECTIVELY "PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN.																																																																			
2	Issue size: Base Issue Size of Rs ₹ 17,500 Lakhs with an option to retain oversubscription upto ₹ 17,500 Lakhs, aggregating upto ₹ 35,000 Lakhs . The Issuer had issued and allotted NCDs aggregating to Rs 231.04 Crores in the Issue <i>Source: Final Post-issue report dated February 7, 2023</i>																																																																			
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: CRISIL A+/Stable by CRISIL Ratings Limited (ii) at the end of 1st FY (March 31, 2023): CRISIL A+/Stable by CRISIL Ratings Limited (iii) at the end of 2nd FY (March 31,2024)#: CRISIL AA-/Stable by CRISIL Ratings Limited and ICRA AA-/Stable by ICRA Limited (iv) at the end of 3rd FY (March 31,2025)*: NA <i>Source: Prospectus dated December 30, 2022& Website of the Credit Rating Agency</i> <i># updated as on August 15,2024</i> <i>* Periods not available</i>																																																																			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (<i>Source: Debenture Trust Deed dated February 1, 2023</i>)																																																																			
5	Subscription level (number of times): The Issue was subscribed 1.32 times of the Base Issue Size and 0.66 times of the Issue Size after the bids not banked and Technical Rejection cases. <i>Source: Final Post-issue report dated February 7, 2023</i>																																																																			
6	Financials of the issuer <table><tr><th>Parameters</th><th>FY 2023</th><th>FY 2024</th><th>FY 2025*</th></tr><tr><td>Income from operations</td><td>86,375.37</td><td>1,26,996.63</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>12,080.11</td><td>31,635.52</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>46,022.65</td><td>48,831.01</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>2,02,344.76</td><td>2,83,649.31</td><td>NA</td></tr></table> <i>Source: FY 2023 and 2024 Financials</i> <i>* - Period Not Available</i>		Parameters	FY 2023	FY 2024	FY 2025*	Income from operations	86,375.37	1,26,996.63	NA	Net Profit for the period	12,080.11	31,635.52	NA	Paid-up equity share capital	46,022.65	48,831.01	NA	Reserves excluding revaluation reserves	2,02,344.76	2,83,649.31	NA																																														
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7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2023) Yes Traded (ii) At the end of 2nd FY (March 31, 2024) Yes Traded (iii) At the end of 3rd FY (March 31, 2025)* N.A. <i>NCDs are listed on the BSE Limited & NSE w.e.f February 6, 2023</i> <i>*Trading Status not disclosed as reporting for the relevant fiscal years has not been completed</i>																																																																			
8	Change, if any, in directors of issuer from the disclosures in the offer document <table><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr><tr><td rowspan="10">(i) at the end of 1st FY (March 31, 2023)*</td><td>Sanjay Nayar (DIN: 00002615)</td><td>Resignation as Non - Executive Director</td></tr><tr><td>Mr. Debashish Dutta Gupta (DIN: 08950317)</td><td>Resignation as Independent Director</td></tr><tr><td>Mr. Rohan Suri - 07074450</td><td>Appointment as Non-Executive Director</td></tr><tr><td>Mr. Sankaran Nair Rajagopal - 10087762</td><td>Appointment as Non-Executive Independent Director</td></tr><tr><td>Ms. Ambika Bisla - 09789579</td><td>Appointment as Non-Executive Independent Director</td></tr><tr><td>Ms. Sunita Gupta - 06902258</td><td>Appointment as Non-Executive Independent Director</td></tr><tr><td>Mr. Anil Nagu</td><td>Appointment</td></tr><tr><td>Mr. Vivek Bansal</td><td>Resignation</td></tr><tr><td>Mr. Anil Nagu</td><td>Appointment</td></tr><tr><td>Mr. Vivek Bansal</td><td>Resignation</td></tr><tr><td colspan="3"><i>* Mr. Debashish Dutta Gupta (DIN: 08950317), Independent Director of the Company has tendered his resignation from the Board of the Company with effect from closure of business hours of March 30, 2023, due to his pre-occupation with other assignments.</i> <i>* Appointments of Directors on March 30, 2023 (i) Mr. Rohan Suri - 07074450 - Non-Executive Director; (ii) - Mr. Sankaran Nair Rajagopal - 10087762 - Non-Executive Independent Director; (iii) Ms. Ambika Bisla - 09789579 - Non-Executive Independent Director; (iv) Ms. Sunita Gupta - 06902258 - Non-Executive Independent Director</i> <i># Periods not completed</i> <i>*Updated till January 31, 2024</i></td></tr></table>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2023)*	Sanjay Nayar (DIN: 00002615)	Resignation as Non - Executive Director	Mr. Debashish Dutta Gupta (DIN: 08950317)	Resignation as Independent Director	Mr. Rohan Suri - 07074450	Appointment as Non-Executive Director	Mr. Sankaran Nair Rajagopal - 10087762	Appointment as Non-Executive Independent Director	Ms. Ambika Bisla - 09789579	Appointment as Non-Executive Independent Director	Ms. Sunita Gupta - 06902258	Appointment as Non-Executive Independent Director	Mr. Anil Nagu	Appointment	Mr. Vivek Bansal	Resignation	Mr. Anil Nagu	Appointment	Mr. Vivek Bansal	Resignation	<i>* Mr. Debashish Dutta Gupta (DIN: 08950317), Independent Director of the Company has tendered his resignation from the Board of the Company with effect from closure of business hours of March 30, 2023, due to his pre-occupation with other assignments.</i> <i>* Appointments of Directors on March 30, 2023 (i) Mr. Rohan Suri - 07074450 - Non-Executive Director; (ii) - Mr. Sankaran Nair Rajagopal - 10087762 - Non-Executive Independent Director; (iii) Ms. Ambika Bisla - 09789579 - Non-Executive Independent Director; (iv) Ms. Sunita Gupta - 06902258 - Non-Executive Independent Director</i> <i># Periods not completed</i> <i>*Updated till January 31, 2024</i>																																									
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9	Status of utilization of issue proceeds (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing and for repayment of interest and principal of existing borrowings of the Company 2. For General Corporate Purposes – maximum of up to 25% <i>The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the issue, in compliance with the SEBI NCS Regulation.</i> <i>Source: Prospectus dated December 30, 2022</i> (ii) Actual utilization: Yes (<i>Source: BSE filing dated May 07,2024 on Statement on utilization of issue proceeds of Non-Convertible Securities for the quarter ended March 31, 2024</i>) (iii) Reasons for deviation, if any: NA																																																																			
10	Delay or default in payment of interest/ principal amount (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at Company's cost. <i>Source:Prospectus dated December 30, 2022</i> (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA																																																																			
11	Any other material information: <table><tr><th>Date</th><th>Announcement</th></tr><tr><td>March 1, 2023</td><td>Intimation of exercise of Call Option for redemption in full of the outstanding principal amount along with interest for the Rated, Listed, Senior, Secured, Redeemable, Principal Protected, Market - Linked, Non- Convertible Debentures issued under the ISIN INE945W07290</td></tr><tr><td>March 22, 2023</td><td>Intimation of resignation of Mr. Sanjay Nayar (DIN: 00002615) from the position of NonExecutive Director of the InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited) ("the Company")</td></tr><tr><td>March 30, 2023</td><td>Appointments of Directors (i) Mr. Rohan Suri - 07074450 - Non-Executive Director; (ii) - Mr. Sankaran Nair Rajagopal - 10087762 - Non-Executive Independent Director; (iii) Ms. Ambika Bisla - 09789579 - Non-Executive Independent Director; (iv) Ms. Sunita Gupta - 06902258 - Non-Executive Independent Director</td></tr><tr><td>March 30, 2023</td><td>Mr. Debashish Dutta Gupta (DIN: 08950317), Independent Director of the Company has tendered his resignation from the Board of the Company with effect from closure of business hours of March 30, 2023, due to his pre-occupation with other assignments</td></tr><tr><td>March 30, 2023</td><td>Intimation for Closure of Trading Window</td></tr><tr><td>April 21, 2023</td><td>Compliances-Closure of Trading Window - Meeting of the Board of Directors of the Company will be held on Thursday, April 27, 2023, inter alia, to consider and approve the Audited Financial Results for the quarter and financial year ended March 31, 2023. 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January 17, 2024	Financial Results for the quarter and nine months ended December 31, 2023	
January 17, 2024	Statement of utilization of issue proceeds of Non Convertible Securities for the quarter ended December 31, 2023	
February 9, 2024	Asset Liability Management Reporting for the month of January 2024	
March 15, 2024	Intimation of upgradation of Credit Rating of InCred Financial Services Limited	
March 15, 2024	Asset Liability Management Statement of the Company as on February 29, 2024	
March 30, 2024	Credit Rating assigned by ICRA Limited to the financial instruments of the company.	
April 15, 2024	Asset Liability Management Reporting for 31st March 2024	
April 23, 2024	Compliance Certificate issued by Ms. Deepti Joshi, Deepti Joshi and Associates , Practicing Company Secretaries for the financial year ended March 31 , 2024	
April 23, 2024	Clarification & Details Of Part Redemption Of Ncds Issued Under ISIN. INE321N07335	
April 24, 2024	Prior intimation about Board meeting under Regulation 50(1) scheduled to be held on Monday April 29, 2024	
April 29, 2024	Intimation of rescheduling of the Board Meeting of InCred Financial Services Limited scheduled to be held today i.e April 29, 2024 has been postponed and is scheduled	
May 07, 2024	Outcome of Board Meeting - Financial Results for the quarter and year ended March 31, 2024	
May 07, 2024	Declaration for Audit Report with Unmodified Opinion for the year ended March 31, 2024	
May 07, 2024	Statement of utilisation of issue proceeds	
May 07, 2024	Compliances-Reg. 54 - Asset Cover details - Submission under Regulation 54 of SEBI LODR	
May 07, 2024	Related Party Transaction for the half year ended March 31, 2024	
May 15, 2024	Asset Liability Management (ALM) statement for April 2024	
May 30, 2024	Annual Secretarial Compliance Report for the year March 2024.	
June 11, 2024	Intimation regarding resignation of Mr. Vivek Bansal, Whole Time Director and Chief Financial Officer of InCred Financial Services Limited.	
June 12, 2024	Asset Liability Management Statement for the month of May 2024	
July 4, 2024	Submission of the Annual Report of the Company for the FY 2023-24	
July 8, 2024	Summary of proceedings of AGM of the Company held today i.e. Monday, July 08, 2024.	
July 15, 2024	Asset Liability Management statement of the Company for the period of June 2024.	
July 19, 2024	Corporate Governance Report of the Company for the quarter ended June 30, 2024.	
August 9, 2024	Asset Cover for the quarter ended June 30, 2024	
August 9, 2024	Financial Results for the quarter ended June 30, 2024	
August 9, 2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP	
August 15, 2024	Asset Liability Management statement as on July 31, 2024	
September 13, 2024	Asset Liability Management statement as on August 31, 2024	
September 24, 2024	Intimation regarding resignation of Mr. Vivek Bansal, Whole Time Director and Chief Financial Officer	
October 15, 2024	Asset Liability Management statement as on September 30, 2024	
October 22, 2024	Intimation of Board Meeting	
October 25, 2024	Outcome of Board Meeting approving: 1. Unaudited financial results for quarter and half year ended September 30, 2024 2. Security Cover Certificate 3. Related Party Transactions 4. Statement of Utilization of Issue Proceeds	
November 04, 2024	Record Date Interest Payment / Redemption / Dividend	
November 04, 2024	Payment of Interest on Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (ISIN INE321N07301 and INE321N07277)	
November 05, 2024	In-principle approval from Stock exchange under Regulation 59 of SEBI (LODR) Reg 2015 for material modification in structure of NCD / NCRP	
November 11, 2024	Payment of Part Principal and Interest of ISIN INE321N07335 and INE321N07368	
November 12, 2024	Payment of Interest of ISIN INE321N07343, INE321N07350 and INE321N07376	
November 14, 2024	Asset Liability Management Reporting of the Company as on October 31, 2024	
November 22, 2024	Record Date Interest Payment / Redemption / Dividend	
November 22, 2024	Interest Payment for ISIN INE321N07434	
November 26, 2024	Notice of Call Option to Debenture holders	
November 28, 2024	Redemption of Commercial Paper on Private Placement Basis (ISIN INE321N14182)	
November 29, 2024	Redemption of Commercial Paper on Private Placement Basis (ISIN INE321N14216)	
December 06, 2024	Intimation for Redemption of Commercial Paper (ISIN INE321N14232)	
December 09, 2024	Timely payment of accrued interest and full redemption in respect of the Non-Convertible Debentures (NCD) issued by the Company	
December 11, 2024	Interest payment of NCD under ISIN INE321N07343, INE321N07350 and INE321N07376	
December 12, 2024	ALM Statement as on November 30, 2024	
December 12, 2024	Record Date for Interest Payment / Redemption / Dividend	
December 16, 2024	Payment of Part Principal with accrued Interest Rated, Secured, Listed, Redeemable, Non-Convertible Debentures (ISIN: INE321N07327)	
December 16, 2024	Appointment of Mr. Gaurav Maheshwari as Chief Financial Officer of the Company	
December 31, 2024	Closure of Trading Window	
January 13, 2025	Payment of Interest of NCD ISIN INE321N07343/INE321N07350/INE321N07376	
January 15, 2025	Record Date for Interest Payment / Redemption / Dividend	
January 15, 2025	Asset Liability Management Report for the month December 2024	
January 21, 2025	Intimation of Board Meeting to be held on January 27, 2025	
January 21, 2025	Closure of Trading Window	
January 21, 2025	Corporate Governance Report for the Quarter ended December 31, 2024	
January 27, 2025	Financial Results for Dec 31, 2024	
January 27, 2025	Asset Cover as on Dec 31, 2024	
January 27, 2025	Utilization of issue proceed for the quarter ended Dec 31, 2024	
February 03, 2025	Payment of Interest of Non Convertible Debentures	
February 11, 2025	Payment of Part Principal along with accrued Interest on Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (ISIN INE321N07343, INE321N07350, INE321N07335 and INE321N07376)	
February 14, 2025	Asset Liability Management Report as on January 31, 2025	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable

For further details, please refer www.bseindia.com and/or www.nseindia.com

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