



PUBLIC ANNOUNCEMENT

KARAMTARA ENGINEERING LIMITED

Our Company was incorporated as 'Karamtara Engineering Private Limited' as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated May 8, 1996, issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted into a public limited company pursuant to the special resolution passed by our Shareholders on December 9, 2024, and the name of our Company was changed to 'Karamtara Engineering Limited'. A fresh certificate of incorporation dated December 16, 2024 was accordingly issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name and registered office of our Company, see "History and Certain Corporate Matters – Brief history of our Company" and "History and Certain Corporate Matters - Changes in the registered office" on page 234, respectively, of the draft red herring prospectus dated January 22, 2025 ("DRHP").

Registered and Corporate Office: 705, Morya Landmark II, New Link Road, Andheri (West), Mumbai – 400 053, Maharashtra, India
Telephone: +91 22 4071 0000; **Website:** www.karamtara.com; **Contact Person:** Sanjay Khare, Company Secretary, Compliance Officer and Head - Legal; **E-mail:** investors@karamtara.com
Corporate Identification Number: U45207MH1996PLC099333



(Please scan this QR code to view the Draft Red Herring Prospectus)

KARAMTARA

THE PROMOTERS OF OUR COMPANY: TANVEER SINGH, RAJIV SINGH, INDERJEET SINGH, INDERJEET TANVEER SINGH TRUST AND INDERJEET RAJIV SINGH TRUST

NOTICE TO INVESTORS ("NOTICE")

In reference to the draft red herring prospectus dated January 22, 2025 ("DRHP"), filed by the Company with the Securities and Exchange Board of India ("SEBI"), Stock Exchanges on January 23, 2025, and the advertisements for filing the DRHP published in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, Hindi national daily newspaper, and Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where our Registered and Corporate Office is located) on January 24, 2025, in relation to the Offer, investors should note the following:

1. Our Company has received intimations dated April 26, 2025 and April 29, 2025 from Tanveer Singh and Rajiv Singh, our Promoters, that they have transferred, in aggregate, 3,409,724 Equity Shares to respective transferees identified in the table below, by way of secondary sale ("Secondary Sale") undertaken by Tanveer Singh and Rajiv Singh, as applicable. The details of the Secondary Sale are as follows:

S. No.	Date of transfer	Name of the transferor	Name of the transferee	Nature of transaction	Number of Equity Shares	Nature of consideration	Face value per Equity Share (₹)	Price per Equity Share (₹)	Percentage of pre-Offer share capital of the Company	Total consideration (₹ in million)	Relationship of transferee with the Company, its Promoters, Promoter Group, Directors, KMPs, Subsidiaries, Group Companies, and the Directors and Key Managerial Personnel of the Group Company and Subsidiaries
1.	April 25, 2025	Rajiv Singh	Ranbir Rishi Kapoor	Secondary sale	161,300	Cash	10	310.00	0.06	50.00	Not connected
2.	April 25, 2025		Aamir Khan	Secondary sale	129,050	Cash	10	310.00	0.04	40.01	Not connected
3.	April 25, 2025		Rohit Gurunath Sharma (jointly held with Ritika Sajdeh)	Secondary sale	64,520	Cash	10	310.00	0.02	20.00	Not connected
4.	April 25, 2025		Jasprit J Bumrah	Secondary sale	64,520	Cash	10	310.00	0.02	20.00	Not connected
5.	April 25, 2025		Bimal Parekh	Secondary sale	64,520	Cash	10	310.00	0.02	20.00	Not connected
6.	April 25, 2025		Zulfikar Majeed Memon	Secondary sale	50,000	Cash	10	310.00	0.02	15.50	Zulfikar Majeed Memon is a qualified advocate engaged by the Company to represent it on its legal matters, in a professional capacity.
7.	April 25, 2025		Ankur Girish Choksey (jointly held with Hiloni Ankur Choksey)	Secondary sale	48,387	Cash	10	310.00	0.02	15.00	Not connected
8.	April 25, 2025		Aquamarine Trading & Investments Private Limited	Secondary sale	47,419	Cash	10	310.00	0.02	14.70	Not connected
9.	April 25, 2025		Girish Champaklal Choksey (jointly held with Sunita Girish Choksey)	Secondary sale	13,548	Cash	10	310.00	0.00	4.20	Not connected
10.	April 25, 2025		Garfield William Desouza	Secondary sale	81,000	Cash	10	310.00	0.03	25.11	Not connected
11.	April 25, 2025		Kashyap Shirish Choksi (jointly held with Ami Kashyap Choksi)	Secondary sale	32,300	Cash	10	310.00	0.01	10.01	Kashyap Shirish Choksi is a member of the Promoter Group of our Company as disclosed in the DRHP, by virtue of being brother of the spouse of Rajiv Singh, who is one of the Promoters of our Company.
12.	April 25, 2025		Ami Kashyap Choksi (jointly held with Kashyap Shirish Choksi)	Secondary sale	32,300	Cash	10	310.00	0.01	10.01	Ami Kashyap Choksi is the spouse of Kashyap Shirish Choksi, who is a member of the Promoter Group of our Company, as disclosed in the DRHP.
13.	April 25, 2025		Viraj Choksi (jointly held with Ami Kashyap Choksi)	Secondary sale	32,300	Cash	10	310.00	0.01	10.01	Viraj Choksi is the son of Kashyap Shirish Choksi, who is a member of the Promoter Group of our Company, as disclosed in the DRHP.
14.	April 25, 2025		Niraj Mahesh Doshi	Secondary sale	16,500	Cash	10	310.00	0.01	5.12	Not connected
15.	April 25, 2025		Karan Mahesh Doshi	Secondary sale	16,500	Cash	10	310.00	0.01	5.12	Not connected
16.	April 25, 2025		Atul Richard Rawat (jointly held with Tanya Atul Rawat)	Secondary sale	162,000	Cash	10	310.00	0.06	50.22	Not connected
17.	April 25, 2025		Bhansali Trade Ventures LLP	Secondary sale	65,000	Cash	10	310.00	0.02	20.15	Not connected
18.	April 25, 2025		Usha Devi Jatia (jointly held with Banwarilal Jatia)	Secondary sale	31,000	Cash	10	310.00	0.01	9.61	Not connected
19.	April 25, 2025		Sunrise Trust (through its trustees, Achal Jatia, Banwarilal Jatia, and Hemann Jatia)	Secondary sale	50,000	Cash	10	310.00	0.02	15.50	Not connected
20.	April 25, 2025		Raman Madhok	Secondary sale	9,600	Cash	10	310.00	0.00	2.98	Not connected
21.	April 25, 2025		Eka Rahul Raheja	Secondary sale	33,000	Cash	10	310.00	0.01	10.23	Not connected
22.	April 25, 2025		Deepali Manish Makharia	Secondary sale	16,130	Cash	10	310.00	0.01	5.00	Not connected
23.	April 25, 2025		Gursharan Kaur	Secondary sale	3,500	Cash	10	310.00	Negligible	1.09	Gursharan Kaur is the spouse of the brother of Late Shri Hanwant Manbir Singh. Late Shri Hanwant Manbir Singh was the spouse of Inderjeet Singh, and the father of Tanveer Singh and Rajiv Singh, the Promoters of the Company.
24.	April 25, 2025	Viraj Hiten Jhaveri	Secondary sale	16,000	Cash	10	310.00	0.01	4.96	Viraj Hiten Jhaveri is the son of Hiten Jaykumar Jhaveri and Sonal Hiten Jhaveri, who is the sister of Shreyans Jitendra Shah, who is a Whole-time Director of our Company, as disclosed in the DRHP.	
25.	April 25, 2025	Vishal Kiran Shah (jointly held with Khushbu Vishal Shah)	Secondary sale	8,000	Cash	10	310.00	Negligible	2.48	Vishal Kiran Shah is the cousin (father's sister's son) of Payal Shah, who is the spouse of Shreyans Jitendra Shah, who is a Whole-time Director of our Company, as disclosed in the DRHP. Khushbu Vishal Shah is the spouse of Vishal Kiran Shah.	
26.	April 25, 2025	Anuja Pratik Ajmera (jointly held with Pratik Jayant Ajmera)	Secondary sale	19,500	Cash	10	310.00	0.01	6.05	Anuja Pratik Ajmera is the spouse of Pratik Jayant Ajmera, who is the brother of Payal Shah. Payal Shah is the spouse of Shreyans Jitendra Shah, who is a Whole-time Director of our Company, as disclosed in the DRHP.	
27.	April 25, 2025	Vishal Harish Shah	Secondary sale	8,000	Cash	10	310.00	Negligible	2.48	Not connected	
28.	April 25, 2025	Sneha Prashant Sonvane	Secondary sale	17,500	Cash	10	310.00	0.01	5.43	Not connected	
29.	April 28, 2025	India Opportunities Growth Fund Ltd - Pinewood Strategy	Secondary sale	411,468	Cash	10	310.00	0.14	127.56	Not connected	
30.	April 25, 2025	Tanveer Singh	Karan Yash Johar	Secondary sale	485,000	Cash	10	310.00	0.17	150.35	Not connected
31.	April 25, 2025		Apoorva Jekisandas Mehta (jointly held with Bijal Apoorva Mehta)	Secondary sale	485,000	Cash	10	310.00	0.17	150.35	Not connected
32.	April 25, 2025		SGM Family Trust (through its trustee, Sasha Gulu Mirchandani)	Secondary sale	65,000	Cash	10	310.00	0.02	20.15	Not connected
33.	April 25, 2025		Percy Chowdhry	Secondary sale	33,000	Cash	10	310.00	0.01	10.23	Not connected
34.	April 25, 2025		Javalika Prasana Shah	Secondary sale	81,000	Cash	10	310.00	0.03	25.11	Not connected
35.	April 25, 2025		Raman Madhok	Secondary sale	22,700	Cash	10	310.00	0.01	7.04	Not connected
36.	April 25, 2025		Vijay Mohan Karnani	Secondary sale	33,000	Cash	10	310.00	0.01	10.23	Not connected
37.	April 25, 2025		Deepali Manish Makharia	Secondary sale	16,130	Cash	10	310.00	0.01	5.00	Not connected
38.	April 25, 2025		Akriti Singh	Secondary sale	1,750	Cash	10	310.00	Negligible	0.54	Akriti Singh is the spouse of Mandeep Singh and daughter-in-law of Gursharan Kaur. Gursharan Kaur is the spouse of the brother of Late Shri Hanwant Manbir Singh. Late Shri Hanwant Manbir Singh was the spouse of Inderjeet Singh, and the father of Tanveer Singh and Rajiv Singh, the Promoters of the Company.
39.	April 25, 2025		Mandeep Singh	Secondary sale	1,750	Cash	10	310.00	Negligible	0.54	Mandeep Singh is the son of Gursharan Kaur. Gursharan Kaur is the spouse of the brother of Late Shri Hanwant Manbir Singh. Late Shri Hanwant Manbir Singh was the spouse of Inderjeet Singh, and the father of Tanveer Singh and Rajiv Singh, the Promoters of the Company.
40.	April 25, 2025		Hiten Jaykumar Jhaveri (jointly held with Sonal Hiten Jhaveri)	Secondary sale	6,500	Cash	10	310.00	Negligible	2.02	Hiten Jaykumar Jhaveri is the spouse of Sonal Hiten Jhaveri, who is the sister of Shreyans Jitendra Shah, who is a Whole-time Director of our Company, as disclosed in the DRHP.
41.	April 25, 2025		Tanay Biren Shah	Secondary sale	20,000	Cash	10	310.00	0.01	6.20	Not connected
42.	April 25, 2025		Biren Chetankumar Shah (jointly held with Vaishali Biren Shah)	Secondary sale	5,000	Cash	10	310.00	Negligible	1.55	Not connected
43.	April 25, 2025		Chirag Jagdish Sharma (jointly held with Dharmesh Vinod Gorakh)	Secondary sale	10,000	Cash	10	310.00	Negligible	3.10	Not connected
44.	April 25, 2025		Hinal Chirag Sharma	Secondary sale	10,000	Cash	10	310.00	Negligible	3.10	Not connected
45.	April 25, 2025		Prashant Prabhakar Sonawane	Secondary sale	9,500	Cash	10	310.00	Negligible	2.95	Not connected
46.	April 25, 2025		Priti J Ajmera (jointly held with Jayant Chhaganlal Ajmera)	Secondary sale	8,000	Cash	10	310.00	Negligible	2.48	Priti J Ajmera is the mother of Payal Shah, who is the spouse of Shreyans Jitendra Shah, who is a Whole-time Director of our Company, as disclosed in the DRHP.
47.	April 28, 2025		India Opportunities Growth Fund Ltd - Pinewood Strategy	Secondary sale	411,532	Cash	10	310.00	0.14	127.57	Not connected

2. Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Notice, as may be applicable, in the Red Herring Prospectus and the Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

BOOK RUNNING LEAD MANAGERS

REGISTRAR TO THE OFFER

JM FINANCIAL	ICICI Securities	IIFL CAPITAL	MUFG
JM Financial Limited 7 th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India Tel: +91 22 6630 3030 Email: karamtara ipo@jmfli.com Website: www.jmfli.com Investor Grievance ID: grievance.lbd@jmfli.com Contact Person: Prachee Dhuri SEBI Registration Number: INM000010361	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India Tel: +91 22 6807 7100 Email: karamtara.ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Ramesh Vaswana/ Abhijit Diwan SEBI Registration Number: INM000011179	IIFL Capital Services Limited <i>(formerly known as IIFL Securities Limited)</i> 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013, Maharashtra, India Tel: +91 22 4646 4728 Email: karamtara.ipo@iiflcap.com Website: www.iiflcap.com Investor Grievance ID: ig.ib@iiflcap.com Contact Person: Dhruv Bhavsar / Pawan Kumar Jain SEBI Registration Number: INM000010940	MUFG Intime India Private Limited <i>(formerly Link Intime India Private Limited)</i> C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: karamtara.ipo@linkintime.co.in Investor grievance e-mail: karamtara.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **KARAMTARA ENGINEERING LIMITED**
 On behalf of the Board of Directors
 Sd/-

Place: Mumbai
 Date: April 29, 2025

Sanjay Khare
 Company Secretary, Compliance Officer and Head - Legal

KARAMTARA ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated January 22, 2025, with SEBI and the Stock Exchanges on January 23, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.karamtara.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.jmfli.com, www.icicisecurities.com and www.iiflcap.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 27 of the DRHP filed with SEBI and the Stock Exchanges, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in private transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.