

Name of the Issue: Ather Energy Limited		Last updated on	31-May-26
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1 **Type of Issue** Initial Public offer

2 **Offer Size (Rs. Mn)** **29,808.00**
Fresh Issue Size (Rs. Mn) 26,260.00
Offer for Sale (Rs Mn) 3,548.00
*Source: Prospectus for the offer dated April 30, 2025

3 **Grade of issue along with name of the rating agency**

Name NA
Grade NA

4 **Subscription Level (Number of times)** 1.27

* excluding Eligible employee and after removing multiple and duplicate bids and technical rejection cases
Source: Post Offer Report dated May 8, 2025

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment in the offer ⁽¹⁾	30.66
(ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended June 30, 2025) ⁽¹⁾	48.08
(iii) at the end of 1st FY (March 31, 2026) ⁽¹⁾	46.20
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.

(1) Source: Post offer report, Prospectus and BSE website

6 **Financials of the issuer**

Parameters	1st FY (March 31, 2026) [#]	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	36,717.60	Not Available	Not Available
Net Profit (Loss) for the period	(5,171.70)	Not Available	Not Available
Paid-up equity share capital	382.70	Not Available	Not Available
Reserves excluding revaluation reserves	25,343.60	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed.

Financials as disclosed on stock exchange website

7 **Trading Status**

The equity shares of Ather Energy Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 **Change in Directors of Issuer from the disclosures in the offer document[#]**

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2026)	Niranjana Kumar Gupta	Resigned
	Mr. Nilesh Shrivastava	Resigned
	Vivek Anand	Appointed
(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA

* Relevant fiscal years have not been completed.

Source - Stock Exchange website

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document Not applicable*
(ii) Actual implementation Not applicable*
(iii) Reasons for delay in implementation, if any Not applicable*

* Company did not undertake any implementation of project hence the same is not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Amount proposed to be funded from Net Proceeds	Estimated Deployment (Financial Year 2026)	Estimated Deployment (Financial Year 2027)	Estimated Deployment (Financial Year 2028)
1) Capital expenditure to be incurred by our Company for establishment of an E2W factory in Maharashtra, India	9,272.00	7055.00	2217.00	-
2) Repayment/ pre-payment, in full or part, of certain borrowings availed by our Company	400.00	400.00	-	-
3) Investment in research and development	7,500.00	2700.00	2650.00	2150.00
4) Expenditure towards marketing initiatives	3,000.00	1500.00	1500.00	-
5) General corporate purposes	4,922.00	4922.00	-	-
Total Net Proceeds	25,094.00	16,577.00	6,367.00	2,150.00

(in Rs. million)

*Source: Prospectus for the offer dated April 30, 2025

(ii) Actual utilization

Particulars	Amount proposed to be funded from Net Proceeds	Amount Deployed/Utilized as at March 31, 2026*	Balance as at March 31, 2026*
1) Capital expenditure to be incurred by our Company for establishment of an E2W factory in Maharashtra, India	9,272.00	1396.30	7875.70
2) Repayment/ pre-payment, in full or part, of certain borrowings availed by our Company	400.00	400.00	0.00
3) Investment in research and development	7,500.00	2724.20	4775.80
4) Expenditure towards marketing initiatives	3,000.00	904.40	2095.60
5) General corporate purposes (revised)	4,988.00	3585.00	1403.00
Total Net Proceeds	25,160.00	9,009.90	16,150.10

(in Rs. million)

* Report issued by Monitoring agent dated May 4, 2026

(iii) Reasons for deviation, if any Nil*

* Report issued by Monitoring agent dated May 4, 2026

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Nil*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects	
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

* Report issued by Monitoring agent dated May 4, 2026

12 Pricing Data
Designated Stock Exchange
Offer Price (Rs.)
Listing Date

NSE
321.00
6-May-25

Price parameters	At close of listing day (May 6, 2025)	Close of 30th calendar day from listing day ⁽²⁾ (June 4, 2025)	Close of 90th calendar day from listing day ⁽³⁾ (August 3, 2025)	As at the end of the 1st FY after the listing of the issue (31st March, 2026) ⁽¹⁾⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	302.30	307.00	347.30	754.00	805.00	288.15
Nifty ⁽⁵⁾	24,379.60	24,620.20	24,631.30	22,331.40	26,373.20	21,743.65
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ⁽¹⁾⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2028) ⁽¹⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Nifty ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

*Source: NSE website

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

13 Basis for Offer Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2026) ⁽³⁾	At the end of 2nd FY (March 31, 2027) ⁽³⁾	At the end of 3rd FY (March 31, 2028) ⁽³⁾	
EPS (₹)	Issuer:				
	-225.4680851 Consolidated (Basic)	-47.00	(13.99)	Not Available	
	Consolidated (Diluted)	-47.00	(13.99)	Not Available	
	Peer Group: (Diluted)				
	Hero MotoCorp Limited	187.00	286.72	Not Available	
	Bajaj Auto Limited	273	351.50	Not Available	
	Ola Electric Mobility Limited	-4	(4.16)	Not Available	
	TVS Motors Limited	36	76.09	Not Available	
	Eicher Motors Limited	146	183.46	Not Available	
	Industry Avg:	127.60	178.72	Not Available	
	Price to Earnings Ratio (P/E)	Issuer:			
		Consolidated (Basic)	N.A **	N.A **	Not Available
Consolidated (Diluted)		N.A **	N.A **	Not Available	
Peer Group (Consolidated)					
Hero MotoCorp Limited		20.00	17.78	Not Available	
Bajaj Auto Limited		29.00	24.98	Not Available	
Ola Electric Mobility Limited		N.A **	N.A **	Not Available	
TVS Motors Limited		68.00	44.21	Not Available	
Eicher Motors Limited		37.00	35.90	Not Available	
Industry Avg:		38.50	30.72	Not Available	
RoNW(%)		Issuer:			
		Consolidated	-194.00%	-20.10%	Not Available
	Peer Group: (Consolidated)				
	Hero MotoCorp Limited	21.00%	26.73%	Not Available	
	Bajaj Auto Limited	29.00%	28.09%	Not Available	
	Ola Electric Mobility Limited	-78.00%	-35.64%	Not Available	
	TVS Motors Limited	26.00%	29.74%	Not Available	
	Eicher Motors Limited	22.00%	21.97%	Not Available	
	Industry Avg:	4.00%	14.18%	Not Available	
	NAV per Equity Share (₹ per share)	Issuer:			
		Consolidated	24.00		Not Available
		Peer Group: (Consolidated)			
Hero MotoCorp Limited		884	1,072.83	Not Available	
Bajaj Auto Limited		935	1,271.39	Not Available	
Ola Electric Mobility Limited		6	11.67	Not Available	
TVS Motors Limited		143	213.59	Not Available	
Eicher Motors Limited		657	913.53	Not Available	
Industry Avg:		525.00	696.60	Not Available	
Revenue from operations (in ₹ million)		Issuer:			

Consolidated	17,538.00	36,717.60	Not Available	Not Available
Peer Group: (Consolidated)				
Hero MotoCorp Limited	3,77,886	4,68,301.40	Not Available	Not Available
Bajaj Auto Limited	4,48,704	5,87,324.80	Not Available	Not Available
Ola Electric Mobility Limited	50,098	24,900.00	Not Available	Not Available
TVS Motors Limited	3,91,447	4,72,703.20	Not Available	Not Available
Eicher Motors Limited	1,65,358	2,22,967.50	Not Available	Not Available
Industry Avg:	2,86,699	3,55,239	Not Available	Not Available

Notes:

(1) *Source: Prospectus for the offer dated April 30, 2025

(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges

(3) Information not provided as the relevant fiscal year has not completed

** Since the Company has incurred loss in the Financial Year, the basic EPS is negative and hence, the Price to Earnings ratio is not ascertainable

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = loss for the year attributable to owners of our Company divided by the weighted average number of Equity Shares outstanding during the year

(ii) Diluted Earnings per Share (Rs.) = loss for the year attributable to owners of our Company divided by the weighted average number of Equity Shares outstanding during the year adjusted for the effects of all dilutive potential Equity Shares. Basic/Diluted EPS of Peer group refers to the Basic/Diluted EPS sourced from the financial statements of the respective peer group companies for the Fiscal March 31, 2024

(iii) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on NSE/ Diluted EPS

(iv) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year. Net-worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off as per the restated financial information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

(v) Net Asset Value per Equity Share = Net Worth at the end of the year divided by weighted average number of Equity Shares outstanding during the year.

(vi) P/B Ratio has been computed based on the closing market price of equity shares on at the end of relevant fiscal year divided by NAV

Any other material information

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Date	Announcement
May 6, 2025	Appointment of Company Secretary and Compliance Officer
May 6, 2025	Intimation Under Regulation 30(5) Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulation, 2015 - Names of Key Managerial Personnels of the Company who are authorised to determine materiality of :
May 6, 2025	Pursuant to Regulation 8(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading), Regulations, 2015, please find enclosed the Code of Practices and Procedures for fair disclosure of Unpublished Price Sensitive Information from
May 6, 2025	This is to inform you that the Company has appointed MUFG Intime India Private Limited (formally known as Link Intime Private Limited) as Registrar & Share Transfer Agent ensuring compliance under Regulation 7(1) of Securities and Exchange Board
May 7, 2025	Board Meeting Intimation for Board Meeting To Consider The Audited Financial Results For The Quarter And Year Ended March 31, 2025.
May 7, 2025	The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for SBI Mutual Fund
May 7, 2025	Pursuant to Regulation 30 of SEBI(Listing Obligation and Disclosure Requirements), Regulation 2015, we inform you that Mr. Niranjan Kumar Gupta (DIN: 07806792), Non-Executive Director (Nominee of Hero MotoCorp Limited) has tendered his resigna
May 8, 2025	The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Internet Fund III Pte Ltd
May 8, 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
May 12, 2025	Board Meeting Outcome for Outcome Of The Board Meeting Held On May 12, 2025 - Audited Financial Results For The Quarter And Year Ended March 31, 2025
May 12, 2025	Audited Financial Results For The Quarter And Year Ended March 31, 2025
May 12, 2025	Announcement under Regulation 30 (LODR)-Press Release / Media Release
May 12, 2025	Announcement under Regulation 30 (LODR)-Investor Presentation
May 12, 2025	Intimation Under Regulation 8(2) Of The Securities And Exchange Board Of India (Prohibition Of Insider Trading) Regulations, 2015
May 12, 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
May 13, 2025	Compliances-Reg.24(A)-Annual Secretarial Compliance
May 14, 2025	Announcement under Regulation 30 (LODR)-Newspaper Publication
May 16, 2025	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
May 21, 2025	Announcement under Regulation 30 (LODR)-Press Release / Media Release
27 May 2025	Announcement under Regulation 30 (LODR)-Resignation of Director
29 May 2025	Board Meeting Outcome for Outcome Of Board Meeting Held On Thursday, May 29, 2025
29 May 2025	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosures Requirements) Regulations, 2015
29 May 2025	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosures Requirements) Regulations, 2015
29 May 2025	Announcement under Regulation 30 (LODR)-Change in Management
29 May 2025	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
02 June 2025	Press release titled " Ather Energy Limited now has 55 Experience Centres in Maharashtra".
03 June 2025	Please find enclosed press release titled Ather Rizta crosses 1 lakh unit retail sales mark.
10 June 2025	Intimation Regarding Change Of Corporate Identification Number (CIN) Of Ather Energy Limited (The Company)
11 June 2025	Announcement under Regulation 30 (LODR)-Change in Management
14 June 2025	Disclosure Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")
18 June 2025	Please find enclosed press release titled "Ather Energy to Double its Retail Network; Plans 700 Experience Centres Across India."
25 June 2025	Please find enclosed press release titled " Ather Energy to Host its Third Community Day in August 2025. "
27 June 2025	Closure of Trading Window
01 July 2025	Please find enclosed press release titled "Ather Energy introduces the Rizta S with a 3.7kWh battery pack, offering an IDC range of 159 km."
15 July 2025	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
18 July 2025	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
18 July 2025	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
19 July 2025	Announcement under Regulation 30 (LODR)-Newspaper Publication
22 July 2025	Disclosure Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")
29 July 2025	Board Meeting Intimation for Board Meeting To Consider The Unaudited Financial Results For The Quarter Ended June 30, 2025
30 July 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
31 July 2025	Press Release
04 August 2025	Board Meeting Outcome for Outcome Of The Board Meeting Held On August 04, 2025
04 August 2025	Unaudited Financial Results Of The Company For The Quarter Ended June 30, 2025
04 August 2025	Announcement under Regulation 30 (LODR)-Investor Presentation
04 August 2025	Please find enclosed press release in relation to the unaudited financial results of the Company for the quarter ended June 30, 2025.
04 August 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
04 August 2025	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
06 August 2025	Announcement under Regulation 30 (LODR)-Newspaper Publication
08 August 2025	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
08 August 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14 August 2025	Please find enclosed press release titled "Ather Energy introduces "Battery as a Service" and a host of new initiatives to accelerate EV adoption across India. "
18 August 2025	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
18 August 2025	Shareholder Meeting / Postal Ballot-Outcome of Postal_Ballot

21 August 2025	Announcement under Regulation 30 (LODR)-Newspaper Publication
25 August 2025	Notice Of 12Th Annual General Meeting (AGM) And Annual Report For FY 2024-25
25 August 2025	Reg. 34 (1) Annual Report.
26 August 2025	Announcement under Regulation 30 (LODR)-Newspaper Publication
29 August 2025	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
30 August 2025	Please find enclosed press release titled "Ather Energy unveils EL, its next-generation scooter platform built for versatility, scalability, and cost optimisation, at Ather Community Day 2025".
30 August 2025	Intimation Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) - Intimation Of Dispatch Of Letters To Members
03 September 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
10 September 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
17 September 2025	Shareholder Meeting / Postal Ballot-Outcome of AGM
17 September 2025	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
17 September 2025	Announcement under Regulation 30 (LODR)-Change in Directorate
21 September 2025	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
22 September 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
23 September 2025	Transcript Of 12Th Annual General Meeting
23 September 2025	Intimation Of Grant Of Stock Options Under Ather Energy ESOP 2025
24 September 2025	Intimation Of Grant Of Stock Options Under Ather Energy ESOP 2025
25 September 2025	Intimation Of Deferring Claims Under The PM E-DRIVE Scheme For Limited Vehicles
30 September 2025	Closure of Trading Window
06 October 2025	Please find enclosed press release titled "Ather Energy Crosses 5,00,000th Electric Scooter Production Milestone"
10 October 2025	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
10 October 2025	Update On Postal Ballot Notice Dated July 17, 2025 ('Notice')
24 October 2025	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
03 November 2025	Board Meeting Intimation for Intimation Of Board Meeting As Per Regulation 29 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
03 November 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
08 November 2025	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
10 November 2025	Board Meeting Outcome for Outcome Of The Board Meeting Held On November 10, 2025
10 November 2025	Outcome Of The Board Meeting Held On November 10, 2025
10 November 2025	Announcement under Regulation 30 (LODR)-Press Release / Media Release
10 November 2025	Announcement under Regulation 30 (LODR)-Investor Presentation
10 November 2025	Announcement under Regulation 30 (LODR)-Change in Directorate
10 November 2025	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
10 November 2025	Update On Commencement Of Commercial Operations At Factory 3.0 At Chhatrapati Sambhajnagar (Formerly Aurangabad), Maharashtra
11 November 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
12 November 2025	Announcement under Regulation 30 (LODR)-Newspaper Publication
12 November 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14 November 2025	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
14 November 2025	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
19 November 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
21 November 2025	Press Release
25 November 2025	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
28 November 2025	Intimation Of Grant Of Stock Options Under Ather Energy ESOP 2025
03 December 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
19 December 2025	Announcement under Regulation 30 (LODR)-Acquisition
19 December 2025	Please find enclosed press release titled "Ather Energy to Venture into Auto Insurance distribution".
22 December 2025	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
23 December 2025	Announcement under Regulation 30 (LODR)-Newspaper Publication
29 December 2025	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
31 December 2025	Closure of Trading Window
05 January 2026	Announcement under Regulation 30 (LODR)-Change in Management
08 January 2026	Press Release
12 January 2026	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
21 February 2026	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
21 January 2026	Shareholder Meeting / Postal Ballot-Outcome of Postal_Ballot
23 January 2026	Board Meeting Intimation for Intimation Of Board Meeting As Per Regulation 29 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
23 January 2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
02 February 2026	Board Meeting Outcome for Outcome Of Board Meeting Held On February 02, 2026
02 February 2026	Unaudited Financial Results For The Quarter And Nine Months Ended December 31, 2025
02 February 2026	Announcement under Regulation 30 (LODR)-Press Release / Media Release
02 February 2026	Announcement under Regulation 30 (LODR)-Investor Presentation
02 February 2026	Announcement under Regulation 30 (LODR)-Acquisition
02 February 2026	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
02 February 2026	Intimation Of Grant Of Stock Options Under Ather Energy ESOP 2025
02 February 2026	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
02 February 2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
03 February 2026	Announcement under Regulation 30 (LODR)-Newspaper Publication
05 February 2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
06 February 2026	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
11 February 2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
12 February 2026	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
27 February 2026	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
03 March 2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
17 March 2026	Press Release
27 March 2026	Closure of Trading Window
30 March 2026	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
08 April 2026	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
10 April 2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
23 April 2026	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosures Requirements) Regulations, 2015
24 April 2026	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
27 April 2026	Board Meeting Intimation for Audited Financial Results For The Quarter And Year Ended March 31, 2026
27 April 2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation

04 May 2026	Board Meeting Outcome for Outcome Of The Board Meeting Held On May 04, 2026
04 May 2026	Financial Results for the quarter and Financial year ended March 31, 2026.
04 May 2026	Re-appointment of Statutory Auditors
04 May 2026	Press Release / Media Release
04 May 2026	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
04 May 2026	Investor Presentation
04 May 2026	Analyst / Investor Meet - Outcome
05 May 2026	Annual Secretarial Compliance
05 May 2026	Newspaper Publication
08 May 2026	Intimation Under Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - ESG Rating
08 May 2026	Earnings Call Transcript
08 May 2026	Earnings Call Transcript
08 May 2026	Allotment of ESOP / ESPS
11 May 2026	Press Release
19 May 2026	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
21 May 2026	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
25 May 2026	Analyst / Investor Meet - Intimation
27 May 2026	Announcement under Regulation 30 (LODR)-Acquisition
30 May 2026	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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