

Name of the Issuer:		Ceigall India Limited	Last updated on	31-May-25
---------------------	--	-----------------------	-----------------	-----------

1	Type of Issue (IPO / FPO)	IPO
---	---------------------------	-----

2	Issue Size (Rs. Cr)*	1,252.66
	- Fresh Issue Size (Rs. Cr)	684.25
	- Offer for Sale Component (Rs. Cr)	568.41
*Source: Final Post Issue Report dated Aug 11, 2024		

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times)	10.15*
Source: Final Post Issue Report dated Aug 11, 2024		
*The above figure is after technical rejections, removing multiple bids, duplicate bids and bids not banked		

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	8.95%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)*	9.85%
(iii) at the end of 1st FY (March 31, 2025) [#]	9.70%
(iv) at the end of 2nd FY (March 31, 2026)*	Not Available
(v) at the end of 3rd FY (March 31, 2027)*	Not Available

* QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed.

(1) Source: Minutes of Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor

Source: Reporting with the BSE. Represents holding of Institutions category

6 Financials of the issuer

(In Rs. Crore)			
Parameters (standalone)	1st FY (March 31,2025) [#]	1st FY (March 31,2026) *	3rd FY (March 31,2027) *
Income from operations	34367.22	Not Available	Not Available
Net Profit for the period	2865.74	Not Available	Not Available
Paid-up equity share capital	871.02	Not Available	Not Available
Reserves excluding revaluation reserves	17454.94	Not Available	Not Available

[#] Financials as disclosed on stock exchange website

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) [#]	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not been completed.

[#] Source - Stock exchange website

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025) [#]	Chitwon Wason	Appointed
	Puneet Singh Narula	Resigned
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

[#] Source - Stock exchange website

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

*The Company did not undertake any implementation of project hence the same is not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(In Rs. Crore)

Particulars	Amount which will be financed from Net Proceeds	Estimated Deployment (Financial Year 2025)	Estimated Deployment (Financial Year 2026)	Estimated Deployment (Financial Year 2027)
Purchase of Equipment	99.79	99.79	0.00	0.00
Repayment/ prepayment, in full or part, of certain borrowings availed by:	413.40	413.40	0.00	0.00
<i>Our Company; and</i>	384.57	384.57		
<i>Our Subsidiary, Ceigall Infra Projects Private Limited</i>	28.83	28.83		
General corporate purposes	139.12	139.12	0.00	0.00
Total	652.31	652.31	0.00	0.00

(ii) Actual utilization

Utilisation of the Net Proceeds

(In Rs. Crore)

Particulars	Amount to be deployed from Net Proceeds	Revised Cost	Amount deployed/utilized as at March 31, 2025 [#]	Amount unutilized as at March 31, 2025 [#]
Purchase of Equipment	99.79	99.79	99.79	-
Repayment/ prepayment, in full or part, of certain borrowings availed by:	413.40	413.40	413.40	0.00
<i>Our Company; and</i>	384.57	384.57	384.57	-
<i>Our Subsidiary, Ceigall Infra Projects Private Limited</i>	28.83	28.83	28.83	-
General corporate purposes	139.28	139.12	139.28	-
Total	652.47	652.31	652.47	0.00

[#]Report issued by Monitoring agent dated May 7, 2025

31.944

(iii) Reasons for deviation, if any

No deviation, hence not applicable [#]

[#]Report issued by Monitoring agent dated May 7, 2025

31

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	NIL
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

[#]Report issued by Monitoring agent dated May 7, 2025

12 Pricing Data

Issue Price (Rs.):401

Designated Stock Exchange:BSE

Listing Date:08-Aug-24

Price parameters	At close of listing day (Aug 08, 2024)	At close of 30th calendar day from listing day (Sep 06, 2024) ⁽¹⁾	At close of 90th calendar day from listing day (Nov 03, 2024) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026)*			As at the end of 3rd FY after the listing of the issue (March 31, 2027)*		
				Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾
Market Price on Designated Stock Exchange	386.05	380.35	364.95	254.80		425.00	238.85	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	78,886.22	81,183.93	79,724.12	77,414.92		85,978.25	70,234.43	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available		Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices.

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed.

(5) There is no sectoral index available

(6) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

* Prices disclosed as reporting for the relevant fiscal year has not been completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document ⁽¹⁾	At the end of 1st FY (March 31, 2025) ⁽²⁾	At the end of 2nd FY (March 31, 2026) ⁽³⁾	At the end of 3rd FY (March 31, 2027) ⁽³⁾
EPS	Issuer:			
	Company	19.37	17.04	Not Available
	Peer Group:			
	PNC Infratech Limited	35.45	31.79	Not Available
	G R Infraprojects Limited	136.90	104.88	Not Available
	H.G. Infra Engineering Limited	82.64	77.55	Not Available
	KNR Constructions Limited	27.64	35.62	Not Available
	ITD Cementation India Limited	15.93	21.70	Not Available
	J Kumar Infraprojects Limited	43.71	51.70	Not Available
	Industry Avg:	57.05	53.87	N.A.
P/E ⁽²⁾	Issuer:			
	Company	NA	14.95	Not Available
	Peer Group:			
	PNC Infratech Limited	14.75	7.96	Not Available
	G R Infraprojects Limited	12.60	9.96	Not Available
	H.G. Infra Engineering Limited	20.43	13.62	Not Available
	KNR Constructions Limited	13.17	6.41	Not Available
	ITD Cementation India Limited	29.39	25.69	Not Available
	J Kumar Infraprojects Limited	19.68	12.29	Not Available
	Industry Avg:	18.34	12.66	Not Available
RoNW (%)	Issuer:			
	Company	33.57	15.64%	Not Available
	Peer Group:			
	PNC Infratech Limited	17.54	13.62%	Not Available
	G R Infraprojects Limited	17.40	11.96%	Not Available
	H.G. Infra Engineering Limited	21.94	17.13%	Not Available
	KNR Constructions Limited	21.51	22.47%	Not Available
	ITD Cementation India Limited	18.30	20.31%	Not Available
	J Kumar Infraprojects Limited	12.51	12.98%	Not Available
	Industry Avg:	18.20	16.41%	N.A.
	Issuer:			
	Company	57.68	105.20	Not Available
	Peer Group:			
	PNC Infratech Limited	202.11	233.46	Not Available

NAV per share	G R Infraprojects Limited	786.27	877.77	Not Available	Not Available
	H.G. Infra Engineering Limited	376.71	452.62	Not Available	Not Available
	KNR Constructions Limited	124.37	161.47	Not Available	Not Available
	ITD Cementation India Limited	87.21	107.01	Not Available	Not Available
	J Kumar Infraprojects Limited	349.44	397.50	Not Available	Not Available
	Industry Avg:	321.02	371.64	N.A.	N.A.

Notes: (1) Sourced from Prospectus. Disclosure is based on the financial information disclosed for Fiscal 2024 (2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges Key ratios for the Company for the three fiscal years stated above shall be calculated as follows: (i) Basic EPS and Diluted EPS calculations are in accordance with Accounting Standard 20 (AS-20) 'Earnings per Share', notified under Section 133 of Companies Act, 2013 read together along with paragraph 7 of the Companies (Accounts) Rules, 2014. Basic EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating basic earnings per share Diluted EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating diluted earnings per share (ii) P/E - Closing Market Price as of relevant fiscal year end / EPS. In case of P/E as disclosed in offer document, the same has been calculated at the Cap Price (Rs. 1,480 per share) (iii) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by average net worth (average for two years). "Net Worth" means the aggregate of the paid up share capital and restated reserves and surplus (includes capital reserve, securities premium, foreign currency translation reserve, capital reserve on translation and surplus in statement on profit and loss and general reserve). (iv) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal, as restated, divided by the number of Equity Shares outstanding at the end of the period/year. (3) Period not completed

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
8-Aug-24	Ceigall India Limited has informed the Exchange regarding 'Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015'
8-Aug-24	Ceigall India Limited has informed the Exchange regarding a press release dated August 08, 2024, titled "Ceigall India Limited, an infrastructure construction company, has secured orders for development of
9-Aug-24	Ceigall India Limited, an infrastructure construction company, has emerged as H-1 bidder for development of Kanpur Central Bus Terminal and L1 bidder for Bhuvaneshwar Metro Project - Phase I
14-Aug-24	Ceigall India Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
14-Aug-24	Ceigall India Limited has informed the Exchange regarding 'Update on Confirmation of Bid for Bhubaneswar Metro Project - Phase I
29-Aug-24	Submission of Audio recording of earnings conference call pursuant to Regulation 30 of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015
3-Sep-24	Ceigall India Limited has informed the Exchange that the officials of our Company will be interacting with Analyst/ Investors on Friday, September 6, 2024 through video conferencing. This is to further inform th
4-Sep-24	Ceigall India Limited has informed the Exchange that - in continuation to our letter dated August 26, 2024 and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Li
6-Sep-24	Ceigall India Limited has informed the Exchange that they will be interacting with Analyst/ Investors at the roadshow in London from September 11th 2024 to September 15th 2024 and September 20th 2024 to
6-Sep-24	Ceigall India Limited has submitted the Annual Report of the Company along with the Notice of AGM for the Financial Year 2023-24 which is being sent through electronic mode to the Members/Shareholders c
6-Sep-24	Notice Of 22Nd AGM Of The Company Scheduled To Be Held On Monday, 30Th September 2024 At 10:15 A.M. (IST) Through Video Conferencing / Other Audio-Visual Means
6-Sep-24	Intimation Of Record Date For Payment Of Final Dividend On Equity Shares For The Financial Year 2023-24
11-Sep-24	Intimation Of Record Date For Payment Of Final Dividend On Equity Shares For The Financial Year 2023-24
11-Sep-24	Submission Of The Un-Audited Standalone And Consolidated Financial Results Of The Company For The Quarter Ended June 30Th, 2024
17-Sep-24	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015- Ceigall India Limited Has Emerged As LI Bidder For Establishing 'Construction Of 4/6 I
17-Sep-24	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015- Ceigall India Limited Has Emerged As LI Bidder For Establishing Construction Of 4/6 I
19-Sep-24	Notice For Non-Compliance With SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
23-Sep-24	Ceigall India Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
24-Sep-24	Update On Confirmation Of Bid For Establishing 'Construction Of 4/6 Lane Northern Ayodhya Bypass Tot Length 35.40 Kms Part1 North Of NH27 From 0.000 To 30.400 (Starting Near 112.540 Ending At 139.1
24-Sep-24	Update On Confirmation Of Bid For Establishing 'Construction Of 4/6 Lane Southern Ayodhya Bypass From Km. 5.000 To Km. 37.172 (Starting Near Km. 112.540, Ending At Km. 153.281 Of NH27) Of Total Le
24-Sep-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
26-Sep-24	ADDENDUM TO THE NOTICE OF 22 ANNUAL GENERAL MEETING SCHEDULED TO BE HELD ON 30TH SEPTEMBER, 2024 (AGM) AT 10.15 A.M. THROUGH VIDEO CONFERENCING / OTHER AUDIO-
27-Sep-24	Submission Of Annexure To The AGM Notice Dated 26Th August 2024 Under Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
30-Sep-24	Shareholder Meeting / Postal Ballot-Outcome of AGM
30-Sep-24	Board Meeting Intimation for Prior Intimation Of Board Meeting To Be Held On Friday, 04Th Day Of October 2024 Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulati
1-Oct-24	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
4-Oct-24	Board Meeting Outcome for Outcome Of The Board Meeting
4-Oct-24	Transcript Of 22nd AGM Of Ceigall India Limited Held On 30 September 2024
4-Oct-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Oct-24	Update On Confirmation Of Bid For For Establishing 'Development Of Kanpur Central Bus Terminal On Design Build Finance Operate And Transfer (DBFOT) Basis- Of A Project Value Of Rs.143 Crore Ref.: R
7-Oct-24	Board Meeting Intimation for Prior Intimation Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Board Meeting To Be Held On Thursday, 10Th Di
10-Oct-24	Board Meeting Outcome for Outcome Of The Board Meeting Held On 10 th October, 2024.
14-Oct-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-Oct-24	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
14-Oct-24	Quarterly Statement Of Investor Grievance
15-Oct-24	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
26-Oct-24	Board Meeting Intimation for Intimation Of Board Meeting To Be Held On Tuesday, November 5, 2024 Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
4-Nov-24	Schedule For Investor Conference Call For Ceigall India Limited- Unaudited Financial Results For The Quarter Ended And Half-Year Ended September 30, 202
5-Nov-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
5-Nov-24	Board Meeting Outcome for Outcome Of The Board Meeting
5-Nov-24	Financial Results For The September Quarter Ended 2024
5-Nov-24	Disclosure Of Related Party Transaction Under Regulation 23(9) Of SEBI LODR Regulations, 2015 For The Six Months Ended September 30, 2024.
5-Nov-24	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
6-Nov-24	Announcement under Regulation 30 (LODR)-Investor Presentation
6-Nov-24	Announcement under Regulation 30 (LODR)-Press Release / Media Release
8-Nov-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
11-Nov-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
13-Nov-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-Nov-24	Clarification sought from Ceigall India Ltd
14-Nov-24	Rumour verification - Regulation 30(11)
15-Nov-24	Rumour verification - Regulation 30(11)
2-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
2-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
5-Dec-24	Intimation Of Receipt Of Arbitration Award Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Regulatory Order
9-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
9-Dec-24	Announcement under Regulation 30 (LODR)-Credit Rating
13-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-Dec-24	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
16-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
20-Dec-24	Details Of Key Managerial Personnel Under Regulation 30(5) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
23-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
24-Dec-24	Execution Of The Concession Agreement With The National Highways Authority Of India.

27-Dec-24	Closure of Trading Window
27-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
27-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
1-Jan-25	Intimation Of Change In The Name Of Registrar And Transfer Agent Of The Company
1-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
8-Jan-25	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
16-Jan-25	Quarterly Statement Of Investor Grievance.
21-Jan-25	Board Meeting Intimation for Intimation Of Board Meeting To Be Held On Tuesday, February 4, 2025, Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
22-Jan-25	Closure of Trading Window
24-Jan-25	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
27-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Feb-25	Board Meeting Outcome for Outcome Of The Board Meeting Held
4-Feb-25	Outcome Of The Board Meeting Held Today
4-Feb-25	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
4-Feb-25	Announcement under Regulation 30 (LODR)-Change in Management
4-Feb-25	Announcement under Regulation 30 (LODR)-Acquisition
4-Feb-25	Announcement under Regulation 30 (LODR)-Investor Presentation
4-Feb-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
4-Feb-25	In Terms Of Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, We Wish To Inform You That The Board Of Directors Of The Company Has At Its Meeting Held Today Had Approved Revision/Change In Code/Policy
4-Feb-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
4-Feb-25	Integrated Filing (Financial)
4-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
4-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
5-Feb-25	Announcement under Regulation 30 (LODR)-Newspaper Publication
5-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
6-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
7-Feb-25	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
13-Feb-25	Integrated Filing (Governance)
20-Feb-25	Intimation On Achievement Of Financial Closure Of Ceigall India Limited Two Hybrid Annuity Mode (HAM) Projects.
26-Feb-25	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
5-Mar-25	Project Milestone III Under Schedule G Of The Concession Agreement Was Successfully Achieved On May 31, 2024 -191 Days Ahead Of The Scheduled Milestone Date Of December 8, 2024. Given That 75% Of The Physical Progress Has Been Accomplished Well Ahead Of Schedule, The Project Is Expected To Be Completed Before The Planned Date
6-Mar-25	Intimation Of Calendar Of Events For The Postal Ballot Process
7-Mar-25	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
10-Mar-25	Announcement under Regulation 30 (LODR)-Resignation of Director
13-Mar-25	Announcement under Regulation 30 (LODR)-Resignation of Director
19-Mar-25	Announcement under Regulation 30 (LODR)-Credit Rating
20-Mar-25	Announcement under Regulation 30 (LODR)-Credit Rating
28-Mar-25	Intimation Of Declaration Of Appointed Date For The Project
28-Mar-25	Intimation Of Declaration Of Appointed Date For The Project
28-Mar-25	Intimation Of Declaration Of Appointed Date For The Project
29-Mar-25	Disclosure Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulation, 2015, As Amended ("SEBI Listing Regulations"): - Execution Of Agreement By Wholly-Owned Subsidiary Of The Company
31-Mar-25	Disclosure Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulation, 2015, As Amended ("SEBI Listing Regulations").
9-Apr-25	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
10-Apr-25	Board Meeting Intimation for Board Meeting Intimation For Inter Alia, To Consider And Approve The Financial Results Of The Company For The Fourth Quarter And Year Ended March 31, 2025, To Recommend Dividend, If Any, Etc.
10-Apr-25	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
11-Apr-25	Intimation Of Receipt Of Arbitration Award Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Regulatory Order
24-Apr-25	Intimation Of Change In Contact Details Of Registrar And Transfer Agent (RTA) Of The Company I.E. MUFG Intime India Private Limited (Formerly Known As Link Intime India Private Limited).
25-Apr-25	Confirmation Regarding Company Not Falling Under Large Corporate Criteria As On March 31,2025
30-Apr-25	Board Meeting Intimation for Intimation Pursuant To Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Board Meeting To Be Held On Thursday, May 08, 2025
3-May-25	Update on board meeting
5-May-25	Execution Of The Concession Agreement With The National Highways Authority Of India
8-May-25	Board Meeting Outcome for Outcome Of The Board Meeting Held Today I.E. May 08, 2025
8-May-25	Integrated Filing (Financial)
8-May-25	1. Considered And Approved The Audited Standalone And Consolidated Financial Results Along With Audit Reports Issued By M/S. B D Bansal, Chartered Accountants, Statutory Auditors Of The Company For The Quarter And Financial Year Ended March 31, 2025, Which Have Been Duly Reviewed And Recommended By The Audit Committee. - (Financial Results) (Ref
8-May-25	Announcement under Regulation 30 (LODR)-Acquisition
8-May-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
9-May-25	Intimation About Change In Code/Policy
9-May-25	Related Party Transactions Pursuant To Regulation 23(9) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
12-May-25	Board Meeting Intimation for Intimation Of Board Meeting Under Regulation 29 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015.
15-May-25	Action(S) Initiated Or Orders Passed
15-May-25	Board Meeting Outcome for Outcome Of The Board Meeting Held Today I.E. May 15, 2025 Ref: Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015
19-May-25	Intimation Of Receipt Of Arbitration Award
21-May-25	Intimation Of Financial Close For Project - Ceigall Ludhiana Bhatinda Greenfield Highway Private Limited
23-May-25	Compliances-Reg.24(A)-Annual Secretarial Compliance
29-May-25	Update On Dispute Resolution Under Concession Agreement - DRB Recommendation

Source: *BSE website*

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("**JM Financial**") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.