	Name of the Issuer:	Gopal Snacks Limited	Last updated on	15-Aug-26

1 Type of Issue (IPO / FPO) — IPO

2 Issue Size (Rs. Cr) — 650.0

- Fresh Issue Size (Rs. Cr) -
- Offer for Sale Component (Rs. Cr) 650.0

**Source: Prospectus dated March 11, 2024*

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times) — 6.91*

Source: Post Issue Monitoring Report dated March 12, 2024
*The above figure is after technical rejections and includes anchor

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue [1]	9.43%
(ii) at the end of the 1st Quarter immediately after the listing of the issue[2]	9.93%
(iii) at the end of 1st FY (March 31, 2024)	9.93%
(iv) at the end of 2nd FY (March 31, 2025)	8.58%
(v) at the end of 3rd FY (March 31, 2026)	6.99%

(1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors
(2) Holding of institutions category as disclosed to Stock Exchanges

6 Financials of the issuer

(In Rs. Crore)

Parameters (consolidated)	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)
Income from operations	1,402.50	1458.64	1500.45
Net Profit for the period	99.57	19.00	73.65
Paid-up equity share capital	12.46	12.46	12.47
Reserves excluding revaluation reserves	377.90	392.33	466.34

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently traded

Source: Stock exchange data.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	-	-
(ii) at the end of 2nd FY (March 31, 2025)	-	-
(iii) at the end of 3rd FY (March 31, 2026)	-	-

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	
(ii) Actual implementation	Not applicable*
(iii) Reasons for delay in implementation, if any	

**Company did not receive any funds since the entire issue was OFS*

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Aplicable. The entire offer was an Offer for sale
(ii) Actual utilization	Not Aplicable. The entire offer was an Offer for sale
(iii) Reasons for deviation, if any	Not Aplicable. The entire offer was an Offer for sale

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document (c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Aplicable. The entire offer was an Offer for sale

12 Pricing Data

Issue Price (Rs.): 401

Designated Stock Exchange: BSE

Listing Date: 14-Mar-24

Price parameters	At close of listing day (Mar 14, 2024)	At close of 30th calendar day from listing day (Apr 12, 2024)[1]	At close of 90th calendar day from listing day (Jun 11, 2024)[2]	As at the end of 1st FY after the listing of the issue (March 31, 2024)			As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	360.05	328.30	323.40	358.05	392.70	342.00	263.65	519.95	253.00	264.95	398.45	249.00
SENSEX	73,097.28	74,244.90	76,456.59	73,651.35	74,245.17	58,793.08	77,414.92	85,978.25	70,234.43	73,134.32	86,159.02	71,425.01
Sectoral index[3]	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) There is no sectoral index

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document[1]	At the end of 1st FY (March 31, 2024)[2]	At the end of 2nd FY (March 31, 2025)[2]	At the end of 3rd FY (March 31, 2026)[2]
EPS	**Issuer:**				
	Basic	9.02	7.99	1.52	5.91
	Peer Group:				
	Bikaji Foods International Limited (Basic)	5.15	10.63	8.02	10.31
	Prataap Snacks Limited (Basic)	8.51	22.62	(14.36)	4.07
	Industry Avg:	6.83	16.63	8.02	Not Available
P/E	**Issuer:**				
	Basic	44.46	44.81	173.45	44.83
	Peer Group:				
	Bikaji Foods International Limited (Basic)	104.67	46.59	82.44	60.35
	Prataap Snacks Limited (Basic)	137.87	41.26	-	236.94
	Industry Avg:	121.27	43.92	82.44	Not Available
RoNW (%)	**Issuer:**	38.63%	25.51%	4.69%	15.38%
	Peer Group:				
	Bikaji Foods International Limited	14.15%	21.81%	14.52%	15.83%
	Prataap Snacks Limited	3.10%	7.29%	-	1.39%
	Industry Avg:	8.63%	14.55%	14.52%	8.61%
NAV per share	**Issuer:**	23.34	31.33	3.25	38.42
	Peer Group:				
	Bikaji Foods International Limited	38.22	48.66	55.20	65.12
	Prataap Snacks Limited	288.33	305.26	289.13	293.10
	Industry Avg:	163.28	176.96	172.16	179.11

Notes:
(1) Sourced from Prospectus.
(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:
(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (diluted); Also disclosed EPS (basic) for the Issuer
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
14-Mar-24	Listing of Equity Shares of Gopal Snacks Ltd
2-Apr-24	Outcome Of Board Meeting - Unaudited Standalone Financial Results For Quarter And Nine Months Ended On 31.12.2023
2-Apr-24	Appointment Of M/S. Haribhakti & Co. LLP As Internal Auditor For FY 2024-25
3-Apr-24	Details Of The Key Managerial Personnel ("KMP") Pursuant To Regulation 30(5) Of SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015.
5-Apr-24	Reporting Of Violation Of Code Of Conduct Under The Securities And Exchange Board Of India (Prohibition Of Insider Trading) Regulations, 2015
6-Apr-24	Non Applicability Of Annual Disclosure Regarding Large Corporate For Financial Year 2023-24
9-May-24	Board Meeting Outcome for Outcome Of Board Meeting - Audited Financial Results
11-May-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
5-Jun-24	Intimation For New Product Launch - Company has launched new products "KOLAPURI BHADANG" and "SABUDANA CHIVDA"
11-Jun-24	Intimation For New Product Launch - Gopal Snacks Limited has Launched a new product "Korean BBQ" within our wafers category under the brand name "Cristos".
28-Jun-24	Intimation Regarding Change Of Corporate Identification Number ('CIN') Of Gopal Snacks Limited
18-Jul-24	Board Meeting Outcome for Outcome Of Board Meeting - Q1 Financial Results
07-Aug-24	Gopal Snacks Launched its ESG Profile On ESG World
30-Aug-24	Board Meeting Outcome for Outcome Of Board Meeting
3-Sep-24	Reg. 34 (1) Annual Report.
3-Sep-24	Business Responsibility and Sustainability Reporting (BRSR)
19-Sep-24	Board Meeting Intimation for A) Intimation Of Board Meeting For Quarterly And Half Year Financial Results B) Declaration And Payment Of Interim Dividend C) Intimation Of Record Date For Payment Of Interim Dividend
14-Oct-24	Board Meeting Outcome for Outcome Of Board Meeting
14-Oct-24	Board Meeting Outcome for Outcome Of Board Meeting - Q1 Financial Results
27-Nov-24	Disclosure Under Regulation 30 Of The SEBI (LODR) Regulations, 2015 - Product(S) Launch - Gopal Snacks Limited has launched a new product " Banana Wafers" within wafers category under its flagship brand "GOPAL".
11-Dec-24	Intimation Under Reg 30 (LODR) Regarding Fire Accident In One Of The Unit Of The Company.
12-Dec-24	Intimation Of Temporary Cessation Of Operations Of One Of Rajkot Unit Due To Fire Incident
16-Dec-24	Update On Restoration Of Business Operations Post Fire Incident
24-Dec-24	Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)
2-Jan-25	Intimation Regarding The Name Change Of Registrar And Transfer Agent (RTA') Of Company
13-Jan-25	Disclosure Under Regulation 30 Of The SEBI (LODR) Regulations, 2015 - Business Updates
7-Feb-25	Disclosure Under Regulation 30 Of The SEBI (LODR) Regulations, 2015 - Update On Restoration Of Business Operations
11-Feb-25	Financial Results For The Quarter And Nine Months Ended On 31Th December, 2024
11-Feb-25	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
18-Feb-25	Announcement under Regulation 30 (LODR)-Resignation of Company Secretary / Compliance Officer
17-Mar-25	Board Meeting Outcome for Outcome Of Board Meeting
17-Mar-25	Announcement under Regulation 30 (LODR)-Change in Management
23-May-25	Outcome Of Board Meeting - Audit Financial Results
23-May-25	Announcement under Regulation 30 (LODR)-Change in Management
6-Aug-25	Financial Results For The Quarter Ended On 30Th June 2025
21-Aug-25	Board Meeting Outcome for Outcome Of Board Meeting
1-Sep-25	Reg. 34 (1) Annual Report.
1-Sep-25	Business Responsibility and Sustainability Reporting (BRSR)
9-Sep-25	Disclosure Under Reg. 30 Of The SEBI (LODR) Regulations, 2015 - Business Updates - executed long-term agreements for third party manufacturing facilities located at Hiryur and Kashipur
27-Sep-25	Announcement under Regulation 30 (LODR)-Change in Management - appointment of Secretarial Auditor
10-Nov-25	Board Meeting Outcome for Outcome Of Board Meeting - Approval Of Financial Results
10-Nov-25	Corporate Action-Board approves Dividend
1-Dec-25	Disclosure Under Regulation 30 Of The SEBI (LODR) Regulations, 2015 - Business Updates - successfully completed the trail run and has started commercial production of its namkeen facilities
12-Dec-25	Disclosure Under Regulation 30 Of The SEBI (LODR) Regulations, 2015 - Business Updates
27-Jan-26	Board Meeting Outcome for Outcome Of Board Meeting - Q3 UFR FY26
12-Mar-26	Announcement Under Reg. 30 (LODR) - Business Update
25-Mar-26	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011
11-May-26	Announcement Under Reg. 30 (LODR) - Business Update - re-commenced its manufacturing facility at Rajkot Main Plant
12-May-26	Board Meeting Outcome for Outcome Of Board Meeting - AFR FY26
5-Jun-26	Announcement Under Reg. 30 (LODR) - GST Update
7-Aug-26	Board Meeting Outcome for Outcome Of Board Meeting
7-Aug-26	Announcement under Regulation 30 (LODR)-Change in Directorate

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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