

1 Type of Issue (PO / FPO)	IPO
2 Issue Size (Rs. Cr)	1,800.00
- Fresh Issue Size (Rs. Cr)	1,800.00
- Offer for Sale Component (Rs. Cr)	0.00
Source: Final Prospectus Report dated March 01, 2024	

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times)	1,684*
Source: Final Prospectus Report dated March 01, 2024	
*The above figure is after technical rejections, multiple or duplicate bids and bids not banked/returned	

5 OIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
Particulars	%
(i) allotment in the issue	17.21%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (February 28, 2024)	10.72%
(iii) at the end of 1st FY (March 31, 2024)	20.07%
(iv) at the end of 2nd FY (March 31, 2025)	18.11%
(v) at the end of 3rd FY (March 31, 2026)	17.02%

6 Financials of the issuer			
	(In Rs. Crore)		
Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)
Income from operations	817.66	944.27	1,047.68
Net Profit for the period	23.80	71.29	141.61
Paid-up equity share capital	14.37	222.50	222.50
Reserves excluding revaluation reserves	210.81	2,504.20	2,645.93

7 Trading Status in the scrip of the issuer	
Company's Equity Shares are listed on both the BSE Limited and NSE. The Shares have not been suspended or delisted.	
Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded

8 Change in Directors of issuer from the disclosures in the offer document		
Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	-	-
(ii) at the end of 2nd FY (March 31, 2025)	-	-
(iii) at the end of 3rd FY (March 31, 2026)	Mr. Meyer Chokshi	Appointed
Source: Stock Exchange Filings		

9 Status of implementation of project/ commencement of commercial production	
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of Net Issue Proceeds			
(i) as disclosed in the offer document			
(In Rs. Crore)			
Sl. No.	Particulars	Amount proposed to be funded from Net Proceeds	Estimated Deployment (Financial Year 2024)
1	Repayment/ redemption, in full or in part, of certain outstanding borrowings availed by our Company and our recent acquisitions, namely CPFLand/CPFL	1,500.00	1,500.00
2	General Corporate Purposes	293.08	293.08
Source: Prospectus dated February 23, 2024			

(ii) Actual utilization			
(In Rs. Crore)			
Sl. No.	Particulars	Amount utilized as of March 31, 2024	Amount unutilized as of March 31, 2024
1	Repayment/ redemption, in full or in part, of certain outstanding borrowings availed by our Company and our recent acquisitions, namely CPFLand/CPFL	1,500.00	-
2	General Corporate Purposes	293.08	-
<b>Total</b>		<b>1,793.08</b>	-
Source: Based on the Monitoring Agency Report dated Mar 15, 2024			
(iii) Reasons for deviation, if any			
Not Applicable			

11 Comments of monitoring agency, if applicable					
(a) Comments on use of funds	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">1. Repayment/ redemption, in full or in part, of certain outstanding borrowings availed by our Company and our recent acquisitions, namely CPFLand/CPFL.</td> <td style="width: 50%;">Nil utilisation towards the Object during the quarter under reporting.</td> </tr> <tr> <td>2. General Corporate Purposes</td> <td>During Q4FY24, JHL utilized issue proceeds towards repayment of ECB under QCP which is not explicitly mentioned under the definition of QCP in the Offer Document i.e., Prospectus. However, Board has approved the transaction for.</td> </tr> </table>	1. Repayment/ redemption, in full or in part, of certain outstanding borrowings availed by our Company and our recent acquisitions, namely CPFLand/CPFL.	Nil utilisation towards the Object during the quarter under reporting.	2. General Corporate Purposes	During Q4FY24, JHL utilized issue proceeds towards repayment of ECB under QCP which is not explicitly mentioned under the definition of QCP in the Offer Document i.e., Prospectus. However, Board has approved the transaction for.
1. Repayment/ redemption, in full or in part, of certain outstanding borrowings availed by our Company and our recent acquisitions, namely CPFLand/CPFL.	Nil utilisation towards the Object during the quarter under reporting.				
2. General Corporate Purposes	During Q4FY24, JHL utilized issue proceeds towards repayment of ECB under QCP which is not explicitly mentioned under the definition of QCP in the Offer Document i.e., Prospectus. However, Board has approved the transaction for.				
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	-				
(c) Any other reservations expressed by the monitoring agency about the end use of funds	-				
Source: Based on the Monitoring Agency Report dated May 15, 2024					

12 Pricing Data	
Issue Price (Rs.):	360
Designated Stock Exchange:	NSE
Listing Date:	28-Feb-24

Price parameters	At close of listing day (Feb 28, 2024)	At close of 30th calendar day from listing day (Mar 29, 2024) <sup>(1)</sup>	At close of 90th calendar day from listing day (May 28, 2024) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2024) <sup>(3)</sup>		As at the end of 2nd FY after the listing of the issue (March 31, 2025) <sup>(4)</sup>		As at the end of 3rd FY after the listing of the issue (March 31, 2026) <sup>(5)</sup>			
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price on Designated Stock Exchange	461.59	457.55	458.75	417.98	426.90	298.00	338.26	224.38	210.49	246.35	198.40
NIFTY 50	21,351.15	22,323.80	22,385.15	73,851.35	74,246.17	71,892.42	23,570.35	26,377.35	21,228.45	22,479.40	26,377.30
SECTORAL INDEX <sup>(6)</sup>	Not Comparable to any of the available sectoral indices										

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days. Since 90th calendar day is a Saturday, the next trading day is considered.
- (3) High and Low based on intra-day prices.
- (4) There are no comparable sectoral indices.
- (5) Given that the Company was listed on Feb 28, 2024, the data is presented for the period beginning on Feb 28, 2024.
- (6) In case of reporting date falling on a trading holiday, values for the trading day immediately preceding the trading holiday has been considered.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)
<b>Issuer:</b>				
Basic	(0.10)	0.56	3.20	6.36
<b>Peer Group:</b>				
Chaiti Hotels Limited	8.94	13.54	6.53	29.50
Lemon Tree Hotels Limited	1.45	29.41	2.48	2.87
The Indian Hotels Company Limited	7.06	7.70	13.40	14.64
ETH Limited	5.03	10.23	11.82	10.65
<b>Industry Avg:</b>	<b>5.62</b>	<b>15.22</b>	<b>8.56</b>	<b>16.27</b>
<b>Issuer:</b>				
Basic	NA	917.41	78.28	38.03
<b>Peer Group:</b>				
Chaiti Hotels Limited	84.37	65.24	125.70	24.33
Lemon Tree Hotels Limited	65.52	4.45	51.81	37.56
The Indian Hotels Company Limited	66.78	76.80	58.71	39.97
ETH Limited	58.71	43.91	29.87	27.86
<b>Industry Avg:</b>	<b>76.35</b>	<b>47.60</b>	<b>66.52</b>	<b>32.43</b>
<b>Issuer:</b>				
Basic	(0.42)	2.73	2.61%	4.94%
<b>Peer Group:</b>				
Chaiti Hotels Limited	11.89	15.03	4.68%	17.44%
Lemon Tree Hotels Limited	9.94	11.75	16.90%	20.71%
The Indian Hotels Company Limited	12.16	10.79	17.09%	17.22%
ETH Limited	9.48	17.20	16.03%	12.49%
<b>Industry Avg:</b>	<b>10.87</b>	<b>13.69</b>	<b>13.67%</b>	<b>16.97%</b>
<b>Issuer:</b>				
Basic	24.87	23.13	122.55	128.82
<b>Peer Group:</b>				
Chaiti Hotels Limited	75.19	80.09	139.44	169.12
Lemon Tree Hotels Limited	17.86	19.54	14.69	13.86
The Indian Hotels Company Limited	60.84	71.27	78.41	85.03
ETH Limited	55.52	62.99	73.76	80.46
<b>Industry Avg:</b>	<b>52.35</b>	<b>60.97</b>	<b>76.58</b>	<b>87.12</b>

**Notes:**  
(1) Sourced from Prospectus dated Feb 23, 2024.  
Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:  
(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period  
(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS  
(iii) ROVW - Return on net worth % is computed as net profit after tax attributable to owners of the holding company divided by net worth excluding non controlling interest  
(iv) NAV per share - NAV is computed as net worth divided by number of equity shares outstanding.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
07 March 2024	Board Meeting Intimation to approve Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2023
18 March 2024	Board Meeting Outcome for approving Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2023
18 March 2024	Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the following was enclosed: 1. Unaudited Financial Results (Consolidated and Standalone) of the Company for the quarter and nine months ended December 31, 2023; and 2. A Limited Review Report on the Unaudited Financial Results (Consolidated and Standalone) of the Company for the quarter and nine months ended December 31, 2023 issued by M. S. R & C CO LLP Chartered Accountants - the Statutory Auditor of the Company.
18 March 2024	Declared the fact that KMR will be resigned, essentially of any event or information, going forward. Mr. Anup Kumar Saraf (Chairman & MD) Mr. Vinay Bhatil (CEO) Mr. Taran Jolly (CFO)
06 May 2024	Board of Directors approved the following: - Refinancing of the existing loan of Rs. 418 crores. - Additional working capital limit of Rs. 75 crores.
06 May 2024	The Company has entered into secured Term Loan and Working Capital Facility Agreement on May 6, 2024 i.e., today, for Rs. 491 crores (Rupees Four Hundred and Ninety-One Crores Only) with ICDI Bank Limited ("Bank"). This agreement includes Rs. 418 crores (Rupees Four Hundred and Nineteen Crores Only) for refinancing the existing loan from JF Securities Asia Private Limited. The remaining amount will be used for general working capital requirements.
15 May 2024	Disclosure of Monitoring Agency Report issued for quarter ended March 31, 2024 in respect of utilisation of proceeds of the Initial Public Offer of the Company
21 May 2024	Board Meeting Intimation to approve Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2023
27 May 2024	Board Meeting Outcome for approving Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2023
03 June 2024	Shareholder Meeting / Postal Ballot Notice of Postal Ballot - Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, please find attached Postal Ballot Notice.
04 June 2024	Announcement under Regulation 30 (LODR) Earnings Call Transcript - Pursuant to Regulation 30, we hereby submit the Transcript of Earnings Conference Call held on May 28, 2024 for Investors.
04 June 2024	Announcement under Regulation 30 (LODR) Newspaper Publication - Pursuant to regulation 47 of SEBI(LODR) Regulations, 2015, we hereby submit the publication.
06 June 2024	Announcement under Regulation 30 (LODR) Credit Rating - Pursuant to regulation 30 read with Schedule III of SEBI (LODR) Regulations, 2015, we wish to inform you that India Ratings & Research, a Credit Rating Agency has assigned its rating on the loan facilities of the Company as "102 Aa- Stable".
28 June 2024	Closure of Trading Window - This is to inform that in terms of SEBI (FIT) Regulations, 2015, the trading window for dealing in Listed Securities of JH, shall remain closed from July 01, 2024 till expiry of 48 hours after declaration of Unaudited (Consolidated and Standalone) Financial Results for the Quarter ended on June 30, 2024 for all designated persons including their immediate relatives) of the Company.
05 July 2024	Shareholder Meeting / Postal Ballot-Sonitkar's Report - Please find attached Voting Results of Postal Ballot activity through remote e-voting as required under Regulation 44 of SEBI (LODR) Regulations, 2015, and the Sonitkar's Report dated July 04, 2024, pursuant to Section 108 of Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014.
09 July 2024	Compliance Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 - Please find enclosed herewith Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2024 received from KPMG Technologies Limited, Registrar and Share Transfer Agent of our Company.
06 August 2024	Board Meeting Intimation for Intimation of Board Meeting Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Juniper Hotels Limited has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 12/08/2024 inter alia, to consider and approve. This is to inform you that, pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), a meeting of the Board of Directors of Juniper Hotels Limited is scheduled to be held on Monday, August 12, 2024. The Board will, inter alia, consider and approve the following: 1. Un-audited Financial Results of the Company for the quarter ended June 30, 2024. 2. Any other matters with permission of chair. Further to our notice dated June 28, 2024, we inform you that the trading window for Directors and Designated Employees of the Company is closed from July 01, 2024 and same shall remain closed 48 hours after the declaration of financial results of the Company for the quarter ended June 30, 2024.
07 August 2024	Announcement under Regulation 30 (LODR) Analyst / Investor Meet - Intimation - Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has scheduled an Earnings Conference Call on Tuesday, August 13, 2024 at 05:00 P.M. IST. The details of the conference call are enclosed herewith.
12 August 2024	Board Meeting Outcome for Outcome of Board Meeting Dated August 12, 2024
12 August 2024	Results - Financial Results For Quarter Ended On June 30, 2024
12 August 2024	COPY of Annual Report
12 August 2024	Statement Of Deviation Or Variation Under Regulation 32 For The Quarter Ended June 30, 2024
12 August 2024	Announcement under Regulation 30 (LODR) Monitoring Agency Report
12 August 2024	Comments of The Board Members - Referring to the five letters dated June 29, 2024, received from the National Stock Exchange of India Limited (NSE) and BSE Limited wherein Company has made its admission to both exchanges with effect dated July 11, 2024 subject to the issue of FitG was unconditional. Also, being a newly listed company (listed February 28, 2024), Company inadvertently interpreted the date of publication of financial results as the FitG deadline, particularly when the regulation states as follows - "Provided that the listed entity shall submit the disclosure every six months on the date of publication of its financial results with effect from 1st April 2025". The Board has emphasized for adherence to timelines and decided to request Stock Exchanges for waiver of the fines from both NSE and BSE, providing facts cited above. This is for your information, record, and appropriate dissemination.
12 August 2024	Announcement under Regulation 30 (LODR) Change in Directorate - Re-appointment of Mr. Anil Srivastava (DIN: 00339626) as an Independent Director of the Company
13 August 2024	Announcement under Regulation 30 (LODR) Newspaper Publication
13 August 2024	Announcement under Regulation 30 (LODR) Analyst / Investor Meet - Outcome
20 August 2024	Announcement under Regulation 30 (LODR) Earnings Call Transcript
27 August 2024	Announcement under Regulation 30 (LODR) Newspaper Publication
28 August 2024	Notice of 38th Annual General Meeting Scheduled To Be Held On Thursday, September 19, 2024 At 11.30 A.M. (IST)
28 August 2024	Intimation Of Book Closure For 38th Annual General Meeting
30 August 2024	Announcement under Regulation 30 (LODR) Newspaper Publication
30 August 2024	Board Meeting Outcome for Outcome of Board Meeting Dated August 30, 2024
19 September 2024	Shareholder Meeting / Postal Ballot Outcome of AGM
19 September 2024	Reg. 34 (1) Annual Report
19 September 2024	Business Responsibility and Sustainability Reporting (BRSR)
20 September 2024	Shareholder Meeting / Postal Ballot-Sonitkar's Report
04 October 2024	Board Meeting Outcome for Outcome of Board Meeting Dated October 04, 2024
07 October 2024	Compliance Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
07 October 2024	Regulation 30 And Other Ancillary Provisions Of The SEBI (LODR) Regulations, 2015
06 November 2024	Board Meeting Intimation for Intimation of Board Meeting Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
06 November 2024	Announcement under Regulation 30 (LODR) Analyst / Investor Meet - Intimation
11 November 2024	Investor Presentation (Road Show) For Q3 FY 2025
11 November 2024	Board Meeting Outcome for Outcome of Board Meeting Dated November 11, 2024
11 November 2024	Results - Financial Results For The Quarter And Half Year Ended September 30, 2024
11 November 2024	Statement Of Deviation Or Variation Under Regulation 32 Of SEBI (LODR) Regulations, 2015
11 November 2024	Announcement under Regulation 30 (LODR) Monitoring Agency Report
11 November 2024	Announcement under Regulation 30 (LODR) Analyst / Investor Meet - Outcome
12 November 2024	Announcement under Regulation 30 (LODR) Newspaper Publication
12 November 2024	Announcement under Regulation 30 (LODR) Analyst / Investor Meet - Intimation
15 November 2024	Announcement under Regulation 30 (LODR) Earnings Call Transcript
11 February 2025	Announcement under Regulation 30 (LODR) Monitoring Agency Report
11 February 2025	Results - Financial Results For The Quarter Ended December 31, 2024
11 February 2025	Announcement under Regulation 30 (LODR) Acquisition of Juniper Hotels Private Limited
11 February 2025	Announcement Under Reg 30 LODR: To Discuss The Potential Acquisitions Of Hyatt Regency Mumbai And Hyatt Regency Chennai
18 February 2025	Announcement under Regulation 30 (LODR) Updates on Acquisition
15 May 2025	Announcement under Regulation 30 (LODR) Monitoring Agency Report
28 May 2025	Results - Financial Results For The Quarter And Year Ended March 31, 2025
28 May 2025	Announcement under Regulation 30 (LODR) Change in Management
09 July 2025	Order From Regional Provident Fund Commissioner-I
12 August 2025	Board Meeting Outcome for Outcome of Board Meeting Dated August 12, 2025
12 August 2025	Results - Financial Results For The Quarter Ended June 30, 2025
12 August 2025	Announcement under Regulation 30 (LODR) Change in Directorate
13 August 2025	Announcement under Regulation 30 (LODR) Monitoring Agency Report
29 August 2025	Reg. 34 (1) Annual Report
29 August 2025	Business Responsibility and Sustainability Reporting (BRSR)
10 September 2025	Reg. 34 (1) Annual Report - Revision made under Regulation 34(1)(b)

19 September 2025	Announcement under Regulation 30 (LODR)-Change in Directorate
10 November 2025	Board Meeting Outcome for Outcome Of Board Meeting Dated November 10, 2025
10 November 2025	Results - Financial Results For The Quarter And Year Ended September 30, 2025
12 November 2025	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
27 November 2025	Announcement under Regulation 30 (LODR)-Acquisition - approved the proposal relating to the Company's participation in the Corporate Insolvency Resolution Process ("CIRP") of Gstaad Hotels Private Limited
02 December 2025	Announcement under Regulation 30 (LODR)-Change in Management - letter of resignation of SMP
18 December 2025	Announcement under Regulation 30 (LODR)-Change in Directorate - Appointment of Independent Director
18 December 2025	Comments Of The Board Members On Fine Levied For Non- Compliance Under Regulation 17 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
28 December 2025	Shareholder Meeting / Postal Ballot Scrutinizer's Report
22 January 2026	Shareholder Meeting / Postal Ballot Scrutinizer's Report
11 February 2026	Board Meeting Outcome for Outcome Of Board Meeting Dated February 11, 2026
11 February 2026	Results - Financial Results For The Quarter And Nine Months Ended December 31, 2025
11 February 2026	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
03 March 2026	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
15 May 2026	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
21 May 2026	Board Meeting Outcome for Outcome Of Board Meeting Dated May 21, 2026
21 May 2026	Results - Financial Results For The Fourth Quarter And Year Ended March 31, 2026
21 May 2026	Announcement under Regulation 30 (LODR)-Change in Management
21 May 2026	Announcement under Regulation 30 (LODR)-Change in Directorate
21 May 2026	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditors
21 May 2026	Board Comments On Fine Levied By The Exchange
21 May 2026	Announcement under Regulation 30 (LODR)-Acquisition

**Notes:**

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/12012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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