	Name of the Issuer:	Juniper Hotels Limited	Last updated on	51-May-25
1	Type of Issue (IPO / FPO)	PO		
2	Issue Size (Rs. Cr)	1,800.00		
	- Fresh Issue Size (Rs. Cr)	1,800.00		
	- Offer for Sale Component (Rs. Cr)	0.00		
	Source: Final Post Issue Report dated March 01, 2024			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
_	Subscription Level (Number of times)	1.6846*		
•	Source: Final Post Issue Report dated March 01, 2024 *The above figure is after technical rejections, multiple or duplicat			

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue	17.21%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (February 28, 2024)	10.72%
(ii) at the end of 1st FY (March 31, 2024)	20.07%
(iv) at the end of 2nd FY (March 31, 2025)	18.11%
(v) at the end of 3rd FY (March 31, 2026)*	Not Available
*Region and completed	

6 Financials of the issuer

			(In Rs. Crore)
Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)*
Income from operations	817.66	944.27	Not Available
Net Profit for the period	23.80	71.29	Not Available
Paid-up equity share capital	14.37	222.50	Not Available
Reserves excluding revaluation reserves	210.81	2,504.20	Not Available
*Borind and commissed			

7 Trading Status in the scrip of the issuer Company's Equity Shares are losted on both the BSE Limited and NSE. The Shares have not been suspended or delisted.

Particulars	Statu		
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded		
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded		
(ii) at the end of 3rd FY (March 31, 2026)*	Not Available		
*Period not completed			

Particulars	Name of the Director		Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)			
(ii) at the end of 2nd FY (March 31, 2025)			
(ii) at the end of 3rd FY (March 31, 2026)**		Not Available	Not Available
Source: Stock Exchange Filings "Period not completed			

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of Net Issue Proceeds #In or risoninged in the offer document

3r. 4o.	Particulars	Amount proposed to be funded from Net Proceeds	Estimated Deployment (Financial Year 2024)
1	Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings availed by ourCompany and our recent acquisitions, namely CHPLand CHHPL	1,500.00	1,500.0
2	General Corporate Purposes	233.08	233.0

	(ii) Actual utilization	(In Rs. C	rore)
Sr. No.	Particulars	As of March 31, 2025	
1	Repayment/ prepayment/ redemption, in full or in part of certain outstanding borrowings availed by ourCompany and our recent acquisitions, namely CHPLand CHHPL	1,500	0.00
2	General Corporate Purposes	77	7.16
	Total	1,577	7.16

General Cornorate Purcoses
Total

* Source: Based on the Monitorina Asency Record dated May 15, 2025

(ii) Reasons for deviation, if any
Not Applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	
 Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings availed by ourCompany and our recent acquisitions, namely CHPLand CHHPL 	NI utilisation towards Object 1 during the quarter under reporting.
2. General Corporate Purposes	GCP utilization includes reimbursement of TDS payment made towards investment in hotel assets situated at Bangalore for inorganic growth purposes
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	-
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):
Designated Stock Exchange:
Listing Date:

Price parameters	At close of	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day		of 1st FY after the listing of ti (March 31, 2024) ⁽²⁾⁽¹⁾⁽⁷⁾	ne issue		2nd FY after the listing (March 31, 2025) ⁽³⁾	of the issue	As at the end	of 3rd FY after the listin (March 31, 2026) ^{(3) (4)}	ng of the issue
Price parameters	Esting day (Feb 28, 2024)	(Mar 29, 2024) ⁽⁷⁾⁽⁷⁾	May 28, 2024) ⁽²⁾	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	401.50	517.55	433.75	517.55	525.50	365.00	250.50	538.25	224.30	Not available	Not available	Not available
NIFTY 50	21.951.15	22.326.90	22.888.15	73.651.35	74.245.17	71.674.42	23,519,35	26.277.35	21.281.45	Not available	Not available	Not available

SETTING NOTE 1. 21 1951 1.5

SECTIONAL RECORD.

NOTE 1.1 1950 to climited day shall be taken as bitting date plus 26 calendar days.

(1) 1950 to climited day shall be taken as bitting date plus 26 calendar days.

(2) 1950 to climited day shall be taken as bitting date plus 60 calendar days. Since 500n calendar days is a Saturday, the next trading day is considered.

(3) 1950 to calendar days is a Saturday, the next trading day is considered.

(3) These are one compendate section of the released finally part and period believe on completed.

(3) These are one compendate section offices.

(3) Owner that the Configuration section offices.

(3) Owner that the Configuration section offices.

(4) Oyn the fact the Configuration section of the stating days immediately proceeding the trading holding has been considered.

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document ⁽¹⁾	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)*
	Issuer:				
	Basic	(0.10)	0.56	3.20	Not Available
	Peer Group:				
	Chalet Hotels Limited	8.94	13.54	6.53	Not Available
EPS	Lemon Tree Hotels Limited	1.45	29.41	2.48	Not Available
	The Indian Hotels Company Limited	7.06	7.70	13.40	Not Available
	EIH Limited	5.03	10.22	11.82	Not Available
	Industry Avg:	5.62	15.22	8.56	Not Applicable

	Issuer:				
	Basic	NA NA	917.41	78.28	Not Available
	Peer Group:				
P/E	Chalet Hotels Limited	84.37	65.24	125.70	Not Available
P/E	Lemon Tree Hotels Limited	95.52	4.45	51.81	Not Available
	The Indian Hotels Company Limited	66.78	76.80	58.71	Not Available
	EIH Limited	58.71	43.91	29.87	Not Available
	Industry Avg:	76.35	47.60	66.52	Not Applicable
	Issuer:	(0.42)	2.73	2.61%	Not Available
	Peer Group:				
	Chalet Hotels Limited	11.89	15.03	4.68%	Not Available
RoNW (%)	Lemon Tree Hotels Limited	9.94	11.75	16.90%	Not Available
	The Indian Hotels Company Limited	12.18	10.79	17.09%	Not Available
	EIH Limited	9.48	17.20	16.03%	Not Available
	Industry Avg:	10.87	13.69	13.67%	Not Applicable
	Issuer:	24.67	23.13	122.55	Not Available
	Peer Group:				
	Chalet Hotels Limited	75.19	90.09	139.44	Not Available
NAV per share	Lemon Tree Hotels Limited	17.86	19.54	14.69	Not Available
	The Indian Hotels Company Limited	60.84	71.27	78.41	Not Available
	EIH Limited	55.52	62.99	73.76	Not Available
	Industry Avg:	52.35	60.97	76.58	Not Applicable

Notes: (1) Sourced from Prospectus dated Feb 23, 2024. "Period not over

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

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14 Any other material information

4 Any other material information	
Date of disclosure to Designated Stock Exchange	Announcement
07 March 2024	Board Meeting Intrinsion to approve Unaudited Standations and Consolidated Financial Results of the Company for the quarter and nine months anded December 31, 2023
18 March 2024	Board Meeting Outcome for approving Unaudited Standalone and Corsolidated Financial Results of the Company for the quarter and nine months ended December 31, 2023
18 March 2024	Parametr & Regulation 29 and 33 of the SERI (Listing (Obligations and Choictourn Regulations, 2015, 5.a amendad, the following year enclosed: 1. Usuadated Frontine Results (Choiceadated and Standardian) of the recomply to the quarter arise records because 13, 2023, and 2. A Limited Review Regulation that Usuadated Francisco Results (Choiceadated and Standardian) of the Company for the quarter and mine mortifies ended Descention 31, 2023 issued by Mb. S. R. B. C. & CO LLP Charteries Recoveries: "In Statistics Asserts of the Company."
18 March 2024	Decision fine list of MDP's who will disturme materiality of any event or information, going forward: - Mr. Ana Kamp Stand (Tokinian & MO) - Ms. Varon Sand (CECI) - Mr. Tanu - Sign (CECI)
06 May 2024	Board of Directions approved the following: - Refinancing of the existing loan of Rs. 416 cores Additional working copialar limits of Rs. 75 cores.
06 May 2024	The Company has extend from secured from Loan and Working Capable Facility Agreement on May 8, 2004 Lo., budby, for Rs. 401 cross Repairs Four Handred and Mixery-One Cross Only with DICI Bank. Limited Fathers,"The Sepament include Rs. 415 cross (Rupeas Four Handred and Sisteen Cross Only) for referencing the existing loan from JP Securities Axia Private Limited. The remaining amount will be used for general working capabil requirements.
15 May 2024	Disclosure of Monitoring Agency Report issued for quarter ended March 31, 2024 in respect of utilisation of proceeds of the Initial Public Offer of the Company
21 May 2024	Board Meeting Intimation to approve Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2023
27 May 2024	Board Meeting Outcome for approving Unaudited Standatone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2023
03 June 2024	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot - Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, please find attached Postal Ballot Notice.
03 June 2024	Announcement under Regulation 30 (LODR)-Earnings Call Transcript - Pursuant to Regulation 30, we hereby submit the Transcript of Earnings Conference Call held on May 28, 2024 for Investors.
04 June 2024	Announcement under Regulation 30 (LODR)-Newspaper Publication - Pursuant to regulation 47 of SEBI(LODR) Regulation, 2015, we hereby submit the publication.
06 June 2024	Announcement under Regulation 30 (LODR)-Credit Rating - Pursuant to Regulation 30 read with Schedule III of SEBI (LOCR) Regulations, 2015, we wish to inform you that India Ratings & Research, a Credit Rating Agency has assigned its rating on the bank facilities of the Company at "IND AA-Stable".
28 June 2024	Creat Rating Agency has assigned to raining on the bear tracitions of the Company at 1140 A4-states. Causar or Inabity Printing it is a transfer of the Internation of the Company at 1140 A4-states. House after declaration of Unaudited (Consolidated and Standatione) Financials Results for the Quarter ended on June 30, 2024 for all designated persons including their immediate relative(s) of the
05 July 2024	Omerans: Shareholder Meeting / Postal Ballot-Scrulinizer's Report - Phase find attached Voting Results of Postal Ballot activity through remote e-voting as required under Regulation 44 of SEBI (LODR) Regulations, 2015, and the Scrulinizer's Report dated July 04, 2024, pursuant to Section 108 of Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014.
09 July 2024	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 - Please find enclosed herewith Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2024 received from KFIN Technologies Limited, Registrar and Share Transfer Agent of our Company.
06 August 2024	Board Meeting interaction for immission of Board Meeting in Primated To Regulation and OT Link (SERI Linking CRESplants And Clinicious Responsements Regulations, 2015 or 30 or 14 or 16 o
07 August 2024	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation - Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we with to inform you that the Company has scheduled an Earnings Conference Cell on Traceday, August 13, 2024 at 0530 P.M. 151. The details of the conference cell are enclosed haseasth.
12 August 2024	Board Meeting Outcome for Outcome Of Board Meeting Dated August 12, 2024
12 August 2024	Results- Financial Results For Quarter Ended On June 30, 2024
12 August 2024	Q1FY25 - Result Analysis
12 August 2024	Statement Of Deviation Or Variation Under Regulation 32 For The Quarter Ended June 30, 2024
12 August 2024	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
12 August 2024	Comment Of the South Marketine Referring is the first items dated Jave 28, 2004, resourced from the Netional State Estudings of India Limited REES and ESE Limited Accordance of India India Limited Accordance of India Ind
12 August 2024	Announcement under Regulation 30 (LODR)-Change in Directorate - Re-appointment of Mr. Avail Srinivasan (DN: 00339628) as an Independent Director of the Company
13 August 2024 13 August 2024	Announcement under Regulation 30 (LODR)-Newspaper Publication Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
20 August 2024	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
27 August 2024 28 August 2024	Announcement under Regulation 30 (LODR)-Newspaper Publication Notice Of 38Th Annual General Meeting Scheduled To Be Held On Thursday, September 19, 2024, At 11.30 A.M. (IST)
28 August 2024 28 August 2024	Notice Cr 38 in Annual General Meeting Schiedung to Be Halb On Thursday, September 19, 2024, At 11.30 A.M. (IS1) Intimation Of Book Closure For 38 Th Annual General Meeting
30 August 2024	Announcement under Regulation 30 (LODR)-Newspaper Publication
30 August 2024 19 September 2024	Board Meeting Outcome for Outcome Of Board Meeting Dated August 30, 2024 Shareholder Meeting / Postal Ballot-Outcome of AGM
19 September 2024	Chairmonian releasing of trains distinct-concerns or access Reg 34 (1) Annual Report.
19 September 2024	Business Responsibility and Sustainability Reporting (BRSR)
20 September 2024 04 October 2024	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
04 October 2024 07 October 2024	Board Meeting Outcome for Outcome Of Board Meeting Dated October 04, 2024 Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
07 October 2024	Regulation 30 And Other Applicable Provisions Of The SEBI (LODR) Regulations, 2015
06 November 2024 06 November 2024	Board Meeting Intimation for Intimation Of Board Meeting Pursuant To Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
Us November 2024 11 November 2024	Invasior Presentation (Result Analysis) For Q2FY2025
11 November 2024	Board Meeting Outcome for Outcome Of Board Meeting Dated November 11, 2024
11 November 2024	Results- Financial Results For The Quarter And Half Year Ended September 30, 2024
11 November 2024 11 November 2024	Statement Of Deviation Or Variation Under Regulation 32 Of SEBI (LODR) Regulations, 2015 Announcement under Regulation 30 (LODR) Monitoring Agency Report
11 November 2024	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
12 November 2024 12 November 2024	Announcement under Regulation 30 (LODR)-Newspaper Publication Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Infirmation
12 November 2024 15 November 2024	Announcement under Regulation 30 (LODR)-Analysis / Investor Meet - Internation Announcement under Regulation 30 (LODR)-Earnings Call Transcript
11 February 2025	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
11 February 2025	Results- Financial Results For The Quarter Ended December 31, 2024 Announcement under Regulation 30 (LDDR)-Acquisition of Jenipro Hotels Private Limited
11 February 2025 11 February 2025	Announcement under Registation 30 (LOUR)-Acquisition of Jeripro Hotels Private Limited Announcement Under Reg 30 LODR- To Discuss The Potential Acquisitions Of Hyatt Regency Mumbal And Hyatt Regency Chennal
18 February 2025	Announcement under Regulation 30 (LODR)-Updates on Acquisition
15 May 2025 28 May 2025	Announcement under Regulation 30 (LODR)-Monitoring Agency Report Results- Financial Results For The Quarter And Year Ended March 31, 2025
28 May 2025 28 May 2025	Results - Financial Results For Tine Quarter And Year Ended March 31, 2025 Announcement under Regulation 30 (LODR)-Change in Management
Materia	y, manager a sea agreement

The Company meets Investors Analysts / Participants from time to time. Please refer to the website of the Stock Exchanges for the infimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseinda.com and / or www.rseindia.com

replied herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial"), arising out of the SEBI Circular No. CIRMIRSD'1,2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the Risper made by the Issuer with the BSE Limited ("BSE") and for the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to firm, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information | datifications provided by the Issuer.

Nothing in this information is intended by MF Financial to be construed as legal, regulatory, accounting tax or other advice. While instands care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are relate, the user of this information may independently verify the accuracy of the information before taking any discision based on the above information.

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