S. No. | **Name of the Issuer: ARKA FINCAP LIMITED** | **Last updated: August 15, 2026**

1 **Type of Issue:** PUBLIC ISSUE BY ARKA FINCAP LIMITED (THE "COMPANY" / "ISSUER") OF UPTO 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 15,000 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 15,000 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO ₹ 30,000 LAKH ("TRANCHE I ISSUE" / "TRANCHE I ISSUE SIZE") WHICH IS WITHIN THE SHELF LIMIT OF ₹50,000 LAKH AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED NOVEMBER 28, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF THE TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 28, 2023 ("SHELF PROSPECTUS") FILED WITH THE REGISTRAR OF COMPANIES, MAHARASHTRA AT MUMBAI ("ROC"), BSE ("STOCK EXCHANGE") AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

2 **Issue size:** ₹ 15,000 lakh ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 15,000 lakh aggregating to ₹ 30,000 lakh ("Tranche I Issue Limit"). The Issuer has issued and alloted 30,00,000 NCDs aggregating to ₹ 300,00,00,000 *(Source: Minutes of the Meeting dated December 26, 2023 held between Company; Lead Managers; and the Registrar)*

3 **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document: 'CRISIL AA-/Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited

(ii) at the end of 1st FY (March 31, 2024) : 'CRISIL AA-/Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited

(iii) at the end of 2nd FY (March 31, 2025): 'Acute AA Stable' by Acuite Ratings & Research Limited vide its rating letter dated August 21, 2024.

(iv) at the end of 3rd FY (March 31, 2026): IND A1+ by India Ratings and Research vide its press release dated Dec 11, 2025

Source: Tranche I Prospectus dated November 28, 2023 and Website of Credit Rating Agencies

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities:** Yes *(Source: Debenture Trust Deed dated December 27, 2023.)*

5 **Subscription level (number of times):** The Tranche I Issue was subscribed 2.01 times of the Base Issue Size and 1.01 times of the overall Tranche I Issue Size after considering not banked cases and technical rejection cases.
(Source: Minutes of the Meeting dated December 26, 2023 held between Company; Lead Managers; and the Registrar)

6 **Financials of the issuer**

	(In Rs. Lakhs)		
Parameters	**FY 2024**	**FY 2025**	**FY 2026**
Income from operations	56,368.83	78,793.19	87,049.51
Net Profit for the period	6,923.08	8,035.60	6,860.31
Paid-up equity share capital	92,872.81	92,872.81	92,872.81
Reserves excluding revaluation reserves	24,795.63	31,853.47	42,659.22

Source : FY 2024 FY 2025 and FY 2026 Financials

7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

(i) at the end of 1st FY (March 31, 2024)	Listed and Traded
(ii) At the end of 2nd FY (March 31,2025)	Listed and Traded
(iii) At the end of 3rd FY (March 31,2026)	Listed and Traded

Note: Listing and trading permission granted by BSE on December 28, 2023 to commence trading with effect from December 29, 2023

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

PARTICULARS	**NAME OF DIRECTOR**	**APPOINTMENT/RESIGNATION**
(i) At the end of 1st FY (March 31,2024)	Mr. Ramanathan Gurumurthy	APPOINTMENT
	Mr. Harish Engineer	CESSATION
	Mr. Samrat Gupta	APPOINTMENT
(ii) At the end of 2nd FY (March 31,2025)	Mr. Nasser Mukhtar Munjee	Appointment as Non-Executive, Independent Director
	Mr. Nasser Mukhtar Munjee	Appointment as Chairman
	Mr. Hoshang Noshirwan Sinor	Appointment as Additional Independent Director
	Mr. Rahul Narain Bhagat	Appointment as an Independent Director
	Mr. Vimal Bhandari	CESSATION
	Mr. Mahesh Chhabria	RESIGNATION
(iii) At the end of 3rd FY (March 31,2026)	Mr. Gurumurthy Ramanathan	Resignation from the position of Non-Executive Independent Director
	Mr. Srikumar Vijayasekharan	Appointment as an additional independent director
	Mr. Aman Kirloskar	Appointment as an Additional Non-Executive Director
	Mr. Sivanandhan Dhanushkodi	Resignation from the position of Non-Executive Independent Director
	Mr. Aman Kirloskar	Appointment as Additional Non-Executive Director

9 **Status of utilization of issue proceeds**

(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :-

1.For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company)

2. For General Corporate Purposes* – Maximum of up to 25% of amount proposed to be financed from Net Proceeds

*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations.

Source: Tranche I Prospectus dated November 28, 2023

(ii) Actual utilization: Yes *(Source : BSE filing dated April 30, 2026 Statement of Material Deviations in proceeds of issue of NCD / NCRP)*

(iii) Reasons for deviation, if any : NA

10 **Delay or default in payment of interest/ principal amount - No**

(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. *(Soure: Tranche I Prospectus dated November 28, 2023)*

(ii) Delay in payment from the due date: NA

(iii) Reasons for delay/ non-payment, if any: NA

11 **Any other material information:**

Date	**Announcement**
11-12-2023	ALM statements for the period ended November 30, 2023
20-01-2024	Corporate Governance Report for the quarter ended December 31, 2023
22-01-2024	Submission of ALM statements for the Quarter ended December 31, 2023
22-01-2024	CEO/CFO certificate for utilisation of proceeds of commercial papers
23-01-2024	Outcome of the Board Meeting and other intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI LODR") : considered and approved the following: i. Unaudited Financial Results for the third quarter and nine months ended December 31, 2023 prepared pursuant to Regulation 52 of SEBI LODR; ii. Based on the recommendation of the Nomination & Remuneration Committee: a) re-appointment of Mr. Sivanandhan Dhanushkodi (DIN: 03607203) as an Independent Director of the Company for a second term of 5 (five) consecutive years commencing from April 24, 2024 upto April 23, 2029, subject to the approval of the shareholders of the Company; b) re-appointment of Mr. Vijay Chugh (DIN: 07112794) as an Independent Director of the Company for a second term of 5 (five) consecutive years commencing from April 24, 2024 upto April 23, 2029, subject to the approval of the shareholders of the Company.
23-01-2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
23-01-2024	Financial results for the third quarter and nine months ended December 31, 2023
23-01-2024	Intimation under Regulation 54- Asset Cover
24-01-2024	Intimation of proceedings of Extraordinary General Meeting - following items of businesses were transacted at the EGM : 1. Re- appointment of Mr. Vimal Bhandari as Executive Vice Chairman and CEO designated as Whole-Time Director for a term of 5 years 2. Appointment of Mr. Ramanathan Gurumurthy as an Independent Director for a term of 5 years 3. Selling/assigning/securitisation of the assets including loan receivables/book, book debts and investments of the Company for an aggregate amount upto Rs. 99 Crore, during a financial year
24-01-2024	Intimation under Regulation 51(1) of SEBI LODR, 2015- Financial Covenant - Series IX (Tranche I) as per the unaudited financial results for the quarter and nine months ended on December 31, 2023, our Debt/Equity stands at 3.26 times, which is marginally above the defined parameter.
12-02-2024	Submission of ALM statements
19-03-2024	Submission of ALM statement
25-04-2024	Prior intimation of the Board Meeting scheduled to be held on Tuesday, April 30, 2024
30-04-2024	Outcome of the Board Meeting held on April 30, 2024 - 1. Audited financial results for YE 31st March, 2024, 2. Issuance of NCDs on private placement basis for amount upto 2000 crores 3. appointment of statutory auditors
30-04-2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
30-04-2024	Asset cover details under regulation 54
30-04-2024	Statement of Related Party Transactions for the half year ended March 31, 2024
30-04-2024	Disclosure under clause 2.2(b) of chapter XIV of the master circular dated August 10, 2021 - Chapter XIV – Centralized Database for corporate bonds/ debentures of SEBI Operational Circular.
10-05-2024	Submission of ALM statement
23-05-2024	Submission of final ALM statement for the period ended March 31, 2024
30-05-2024	Annual Secretarial Compliance Report for the FY ended March 31, 2024
04-06-2024	Intimation under regulation 51 of SEBI LODR, 2015 for resignation of Chief Compliance Officer
06-06-2024	Intimation under regulation 51 of SEBI LODR- Press release - Arka Fincap, a part of Kirloskar group, has been granted a Corporate Agency License (Composite) by IRDAI to offer insurance solutions
14-06-2024	Cessation of Mr. Harish Engineer as Independent Director of the Company with effect from June 14, 2024 upon completion of his term of 5 consecutive years
24-06-2024	Intimation of Annual Report for the FY 2023-24
26-06-2024	Proceedings of the annual general meeting - 1. Adoption of the Audited Financial Statements of the Company 2. Appointing a director in place of Ms. Gauri Kirloskar who retires by rotation and, being eligible offers herself for re-appointment 3. Appointment of Singhi & Co., Chartered Accountants (Firm Registration No. 302049E) as Statutory Auditors of the Company 4. Issue of Non-Convertible Debentures on private placement basis for an amount not exceeding Rs. 2,000 crore 5. Increase in Borrowing Limit of the Company from Rs. 7,000 Crore to Rs. 10,000 Crore 6. Mortgage or Security creation for borrowings of the Company 7. Re-Appointment of Mr. Vijay Chugh as an Independent Director for the second term of 5 (five) consecutive years 8. Re-Appointment of Mr. Sivanandhan Dhanushkodi as an Independent Director for the second term of 5 (five) consecutive years 9. Payment of Commission to Non-Executive Directors of the Company for the financial year 2023-24
19-07-2024	Pursuant to Regulation 51 of SEBI LODR read with Part B Schedule III, we wish to hereby inform that CRISIL Ratings Limited vide its letter dated July 19, 2024 upgraded its ratings fro CRISIL AA-/Positive to CRISIL AA/Stable
19-07-2024	Submission of ALM Statements
21-07-2024	Corporate Governance Report for the quarter ended June 30, 2024
23-07-2024	Financial Results for the Quarter ended June 30, 2024
23-07-2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
23-07-2024	Compliances-Reg. 54 - Asset Cover details
22-08-2024	Intimation regarding assigning of new Credit Ratings by Acuite Ratings & Research vide its letter dated August 21, 2024

S. No.	Name of the Issuer: ARKA FINCAP LIMITED	Last updated: August 15, 2026
	28-08-2024`	Intimation of Appointment of Chief Compliance Officer
	17-10-2024	Prior Intimation of Board Meeting
	22-10-2024	Outcome of Board Meering approving: 1. Unaudited Financial Results for quarter and half year ended September 30, 2024 2. Appointment of two Directors 3. Change in Designation of Mr. Vimal Bhandari 4. Variation in vesting period and exercise period of ESOPs granted to Mr. Vimal Bhandari 5. Related Party Transactions 6. Statement of Deviation / Utilization of Proceeds 7. Security Cover Certificate 8. Press Release in respect of Mr. Samrat Gupta
	23-10-2024	Outcome of Proceedings of EGM held on October 22, 2024: 1. Appointment of Mr. Samrat Gupta as MD 2. Re-Designation of Mr. Vimal Bhandari to non-executive nonindependent director 3. Variation in Vesting and exercise of options granted to Mr. Vimal Bhandari 4. Appointment of Mr. Nasser Mukhtar Munjee (DIN: 00010180) as an Independent Director and continuation of directorship on attaining age of 75 years
	25-10-2024	ALM Statement for period ended September 30, 2024
	08-11-2024	Record Date(s) for the purpose of payment of interest in respect of the listed Non-Convertible Debentures issued by the Company.
	08-11-2024	Disclosure of Related Party Transactions for the half year ended September 30, 2024.
	18-11-2024	ALM Statements for the period ended October 31, 2024 as submitted with RBI
	21-11-2024	Record Date for repayment of Commercial Paper of Arka Fincap Limited
	26-11-2024	Company has made interest/redemption payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107082.
	29-11-2024	Timely repayment of the maturity amount of commercial paper issued under ISIN INE03W114641 in full
	02-12-2024	Appointment of Mr. Nasser Mukhtar Munjee, Non-Executive Independent Director as Chairman of the Board of Arka Fincap Limited with effect from December 02, 2024.
	06-12-2024	Company has made interest/redemption payment, to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107132.
	17-12-2024	ALM Statements for the period ended November 30, 2024 as submitted with RBI
	27-12-2024	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107264, INE03W107215, INE03W107231, INE03W107249, INE03W107256 and INE03W107223
	31-12-2024	Trading Window closure with effect from January 1, 2025 till 48 hours after the declaration of the financial results of the Company for the quarter ending on December 31, 2024
	02-01-2025	CP proceeds raised by the Company were used for the purpose disclosed to the stock exchange.
	14-01-2025	Record Date(s) for the purpose of payment of interest/redemption/partial redemption in respect of the listed Non-Convertible Debentures issued by the Company
	16-01-2025	ALM Statement for the period ended December 31, 2024 as submitted with RBI
	21-01-2025	Corporate Governance Report under Regulation 27 of SEBI for quarter ended December 31, 2024
	21-01-2025	Meeting of Board of Director of the Company scheduled to be held on Monday, January 27, 2025 to consider and approve unaudited financal results of the company for the quarter ended December 31, 2024.
	23-01-2025	Record Date for Commercial Papers issued under ISIN INE03W114633 is 31-01-2025 and redemption will be effected accordingly, in terms of the issue
	23-01-2025	ALM Statement for the period ended December 31, 2024 as submitted with RBI
	27-01-2025	Financial Results for the quarter ended December 31, 2024 under regulation 52
	27-01-2025	Board in its meeting held today on January 27, 2025, approved Financial Result for the quarter ended December 31, 2024
	27-01-2025	Appointment of Mr. Hoshang Noshirwan Sinor as Non-Executive Non-Independent Director for a term of 5 year subject to shareholders approval.
	27-01-2025	Security Cover Certificate for the quarter ended December 31, 2024
	27-01-2025	Statement indicating utilization and Material Deviation in the use of issue proceeds
	28-01-2025	Extra-ordinary general meeting of the company held on January 27, 2025
	30-01-2025	Interest payment made to the debenture holder of the non-convertible debentures issued under ISIN INE03W107173.
	31-01-2025	Timely payment of Commercial Papers issued under ISIN INE03W114633
	07-02-2025	Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
	07-02-2025	Record Date in respect of Debentures under Series XII – Debenture Series II for the purpose of payment of Balance Subscription Amount to the Company or payment of interest/redemption pursuant to exercise of Put Option, in terms of Offer Document, DTD and Letter to Debenture Holder dated February 6, 2025
	12-02-2025	Details of Payment of fines vide email dated February 3, 2025.
	13-02-2025	Revised ALM Statement filed with RBI for period ended December 31, 2024
	13-02-2025	Record Date for Commercial Papers issued under ISIN INE03W114617 is27-02-2025 and redemption will be effected accordingly, in terms of the issue
	19-02-2025	Resignation of Mr. Amit Kumar Gupta as Chief Financial Officer and Key Managerial Person effective February 18, 2025; and appointment of Ms. Ridhi Zaveri Gangar as Chief Financial Officer and
	05-03-2025	Record Date as in respect of Debentures under NCDs MLD Series IV Tranche I for the purpose of payment of interest, if any/redemption amount pursuant to exercise of Put Option, in terms of Placement Memorandum, DTD and Letter to Debenture Holder dated March 4, 2025
	14-03-2025	Interest/redemption payment, as the case may be, to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107272.
	17-03-2025	interest payment and the redemption to the Debenture Holders under ISIN(s) INE03W107181 and INE03W107199
	25-03-2025	Considered and declared an Interim Dividend at the rate of Rs. 0.11/- (Rupee Eleven Paisa) (1.1%) per Equity Share having Face Value of Rs. 10/- each for the financial year 2024-25.
	26-03-2025	Approval for selling/assigning/securitisation of the assets including loan receivables/book, book debts and investments of the Company not exceed Rs. 1,100 Crore, in one more or tranches, during a financial year
	27-03-2025	Timely repayment of the maturity amount of commercial paper issued under the aforesaid ISIN INE03W114542 due for maturity on March 27, 2025 in full
	29-03-2025	Interest/redemption payment, as the case may be, to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107207, INE03W108023, INE03W107173.
	29-03-2025	Interest/redemption payment, as the case may be, to the debenture holders of the non-convertible debentures issued under ISIN INE03W114575.
	04-04-2025	Interest and redemption payment due to exercise of Put Option under ISIN INE03W107165
	05-04-2025	Exercise of Put Option by 19 Debenture Holder holding 445 Debentures issued under ISIN INE03W107165.
	07-04-2025	Interest/redemption payment to the Debenture Holders under ISIN(s) INE03W107165
	11-04-2025	Non-exercise of put option by Debenture holder of ISIN INE03W107272
	17-04-2025	Approval of amended and restated Employee Stock Option Plan 2019 and hereinafter referred to as Employee Stock Option Plan 2025. Approval of extending restated Employee Stock Option Plan 2025 to eligible employees of subsidiary/holding company(ies) of the Company.
	24-04-2025	Meeting of Board of Directors of the Company scheduled to be held on Wednesday, April 30, 2025, inter alia, to consider and approve the following items: 1. Audited Financial Results of the Company for the quarter and year ended March 31, 2025; and 2. Issuance of non-convertible debentures on private placement basis, in one or more tranches, during a period of 1 (one) year commencing from the date of passing of the Special Resolution at the ensuing Annual General Meeting for an amount not exceeding Rs. 2,000 crore.
	30-04-2025	Board meeting held on April 30, 2025.
	22-05-2025	Record Date(s) for the purpose of payment of interest payment in respect of the following listed Non-Convertible Debentures issued by the Company
	25-06-2025	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107264, INE03W107231 and INE03W107256.
	04-07-2025	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107306.
	21-07-2025	Intimation of the Record Date(s) for the purpose of payment of interest/redemption/ in respect of the listed Non-Convertible Debentures issued by the Company:
	25-07-2025	Meeting of the Board of Directors of the Company is scheduled to be held on Friday, July 25, 2025, inter alia, to consider and approve Unaudited Financial Results of the Company for the quarter ended June 30, 2025.
	25-07-2025	Financial Results for the quarter ended June 30, 2025
	06-08-2025	7th Annual General Meeting of Arka Fincap Limited scheduled to be held at shorter notice on Wednesday, 6 August 2025, at 05:15 p.m. through Video Conferencing / Other Audio Visual Means
	06-08-2025	Publication of annual report for the FY 2024-25
	07-08-2025	Record Date for Commercial Papers issued under ISIN INE03W114674, INE03W114682 and INE03W114690, and redemption will be effected accordingly, in terms of the issue
	13-08-2025	Timely repayment of the maturity amount of commercial paper issued under ISIN INE03W114674 due for maturity on August 13, 2025, in full.
	19-08-2025	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN INE03W107280
	26-08-2025	Company has made interest payment to the debenture holder of NCD issued under ISIN INE03W108015.
	27-08-2025	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN INE03W107298
	05-09-2025	Company has fixed September 03, 2025, as the "Record Date" for the purpose of redemption of commercial papers issued under ISIN INE03W114682 due for maturity on September 04, 2025.
	24-09-2025	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107264, INE03W107231 and INE03W107256.
	25-09-2025	Company had fixed September 24, 2025, as the "Record Date" for the purpose of redemption of commercial papers issued under ISIN INE03W114690 due for maturity on September 25, 2025.
	27-09-2025	Company has made the payment of interest/redemption payment for ISIN INE03W107140.
	03-10-2025	Company has intimated the Holder(s) of Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debentures having face value of Rs. 1,00,000/- each aggregating to Rs. 100,00,00,000/- having ISIN INE03W107280 in terms of the KID dated August 13, 2024 read with Debenture Trust Deed dated August 19, 2024 regarding the exercise of Put Option.
	08-10-2025	Intimation of the Record Date(s) for the purpose of payment of interest/redemption/partial redemption in respect of the following listed Non-Convertible Debentures issued
	16-10-2025	Meeting of the Board of Directors of the Company is scheduled to be held on Monday, October 27, 2025, inter alia, to consider and approve Audited Financial Results of the Company for the quarter and half year ended September 30, 2025.
	27-10-2025	Audited Financial Results for the quarter and half year ended September 30, 2025, duly reviewed by the Audit Committee
	27-10-2025	Appointment of Mayekar & Associates, Practicing Company Secretaries as the Secretarial Auditor of the Company for the financial year 2025-26.
	19-11-2025	Company had not received any communication from Debenture holders of Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debentures having face value of Rs. 1,00,000/- each aggregating to Rs.100,00,00,000/- ("NCD Series XV") having ISIN INE03W107280, regarding the exercise of the Put Option.
	21-11-2025	Company has made interest/redemption payment to the debenture holders of the non-convertible debentures issued under ISIN INE03W108031.
	02-12-2025	Record Date for Commercial Papers issued under ISIN(s) INE03W114658, INE03W114666 and INE03W114708
	18-12-2025	Company has made timely repayment of the maturity amount of commercial paper issued under the ISIN INE03W114658 in full
	25-12-2025	Company has made interest/redemption payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107264, INE03W107215, INE03W107231, INE03W107249, INE03W107223 and INE03W107256.
	06-01-2026	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107306.
	08-01-2026	Company has made timely repayment of the maturity amount of commercial paper issued under ISIN INE03W114666.
	20-01-2026	Meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, January 27, 2026, inter alia, to consider and approve Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.
	27-01-2025	Unaudited Financial Results for the quarter and nine months ended December 31, 2025
	27-01-2025	A statement of "NIL" utilisation of the issue proceeds of non-convertible debentures and Statement of deviation/ variation in use of issue proceeds of non-convertible securities pursuant to Regulation 52(7A) of the SEBI LODR

S. No.	Name of the Issuer: ARKA FINCAP LIMITED	Last updated: August 15, 2026
	04-02-2026	RBI, vide its Letter No. DOR.HGG.No.S8094/18-12-109/2025-2026 dated January 28, 2026 approved the appointment of Mr. Aman Kirloskar as Director on the Board of the Company for a term not exceeding five (5) years.
	04-02-2026	Company has made interest/redemption payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107165.
	05-02-2026	Record Date(s) for the purpose of payment of interest/redemption/partial redemption in respect of the following listed Non-Convertible Debentures issued by the Company:
	06-03-2026	Proceeding of Extraordinary General Meeting held on March 6, 2026.
	26-03-2026	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107231 and INE03W107256
	27-03-2026	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107207 and INE03W108023
	27-04-2026	Meeting of the Board of Directors of the Company is scheduled to be held on Thursday, April 30, 2026, inter alia, to consider and approve the audited Financial Results of the Company for the quarter and year ended March 31, 2026; and issue non-convertible debentures and Subordinated Unsecured Listed Non Convertible Perpetual Debentures on private placement basis
	30-04-2026	Financial Results For The Quarter And Year Ended March 31, 2026 and Declaration for Audit Report/s with Unmodified Opinion(s)
	06-05-2026	Record Date for Commercial Paper issued under ISIN INE03W114716
	15-05-2026	Intimation of repayment of Commercial Paper issued under ISIN INE03W114716 due for maturity on May 15, 2026.
	20-05-2026	16th Extra-Ordinary General Meeting of the Company is scheduled to be held at shorter notice on Thursday, May 21, 2026.
	22-05-2026	Record Date(s) for the purpose of payment of interest/redemption in respect of the listed Non-Convertible Debentures issued by the Company:
	15-06-2026	Record Date for the purpose of payment of interest in respect of the following listed Non-Convertible Debentures issued by the Company:
	25-06-2026	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107231 and INE03W107256.
	26-06-2026	Company has made interest/redemption payment to the debenture holders of the non-convertible debentures issued under ISIN INE03W107207.
	07-07-2026	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107306.
	19-07-2026	Meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, July 22, 2026, inter alia, to consider and approve the Unaudited Financial Results of the Company for the quarter ended June 30, 2026.
	21-07-2026	Record Date(s) for the purpose of payment of interest/redemption in respect of the following listed Non-Convertible Debentures issued by the Company:
	22-07-2026	Unaudited Financial Results for the quarter ended June 30, 2026 pursuant to Regulation 52 of SEBI LODR read with SEBI Circulars issued thereunder. Limited review report on the aforesaid financial results issued by Singhi & Co., Chartered Accountants, Statutory Auditors of the Company.
	06-08-2026	Notice convening 8th Annual General Meeting of Arka Fincap Limited along with the Annual Report for the financial year 2025-26.

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details,as applicable.

For further details, please refer www.bseindia.com and / or www.nseindia.com.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of Arka Fincap Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") (the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.