Issue size: ₹ 15,000 lakh ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 15,000 lakh aggregating to ₹ 30,000 lakh ("Tranche I Issue Limit"). The Issuer has issued and alloted 30,00,000 NCDs aggregating to ₹ 300,00,00,000 (Soc Minutes of the Meeting dated December 26, 2023 held between Company; Lead Managers; and the Registrar) Rating of instrument alongwith name of the rating agency Rating of instrument alongwith name of the rating agency
(i) as disclosed in the offer document: 'CRISIL AA-Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited
(iii) at the end of 1st FY (March 31, 2025): 'CRISIL AA-Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited
(iii) at the end of 2nd FY (March 31, 2025): 'Acute AA Stable' by Acute Ratings & Research Limited vide its rating letter dated August 21, 2024. (iv) at the end of 3rd FY (March 31, 2026)*: NA Source: Tranche I Prospectus dated November 28, 2023 and Website of Credit Rating Agencies Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated December 27, 2023.)

Subscrintion lavel (number of times): The Tranche I issue was subscribed 2.01 times of the Base Issue Size and 1.01 times of the overall Tranche I issue Size after considering not banked cases and technical rejection ca (Source: Minutes of the Meeting dated December 26, 2023 held between Company; Lead Managers; and the Registrar) (In Rs. Lakhs)

FY 2025

78,793.19

25,60 Financials of the issuer FY 2026 (#) 92,872.8 Reserves excluding revaluation reserves Source : FY 2024 and FY 2025 Financial 24,795.63 31,853.47 Note: Listing and trading permission granted by BSE on December 28, 2023 to commence trading with effect from December 29, 2023
*Trading status not disclosed as reporting for the relevant fiscal years has not been completed Change, if any, in directors of issuer from the disclosures in the offer document
PARTICULARS NAME OF DIRECTOR APPOINTMENT (i) At the end of 1st FY (March 31,2024) CESSATION APPOINTMENT Mr. Samrat Gupta
Mr. Nasser Mukhtar Munjee
Mr. Nasser Mukhtar Munjee
Mr. Hoshang Noshirwan Sinor
Mr. Rahul Narain Bhagat Appointment as Non-Executive, Independent Director
Appointment as Chairman
Appointment as Additional Independent Director
Appointment as an Independent Director (ii) At the end of 2nd FY (March 31,2025) Mr. Vimal Bhandari Mr. Mahesh Chhabria Mr. Gurumurthy Ramanathan CESSATION RESIGNATION Resignation from the position of Non-Executive Independent Director Appointment as an additional independent director
Appointment as an Additional Non-Executive Director
Resignation from the position of Non-Executive Independent Directo Mr. Srikumar Vijayasekharan Mr. Aman Kirloskar (iii) At the end of 3rd FY (March 31,2026)^ Mr. Sivanandhan Dhanushkodi Status of utilization of issue proceeds
(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects:

The off the purpose of orward stending /refinancing the existing indetections of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company) 2. For General Corporate Purposes' – Maximum of up to 25% of amount proposed to be financed from Net Proceeds

"The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEB INCS Regulations. Source: Tranche | Prospectus dated November 28, 2023 (ii) Actual utilization: Yes (Source: BSE filing dated April 30, 2025 Statement of Material Deviations in proceeds of issue of NCD / NCRP) (iii) Reasons for deviation, if any 10, 2005 Proceeds of the NCD / NCRP) (iii) Reasons for deviation, if any 10, 2005 Proceeds of the NCD / NCRP) Delay or default in payment of interest/ principal amount - No (i) Disciosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the

ost of Company. (Soure: Tranche I Prospectus dated November 28, 2023)

(ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA

Any	other material information:	
Date		Announcement
11-1	2-2023	ALM statements for the period ended November 30, 2023
20-0	1-2024	Corporate Governance Report for the quarter ended December 31, 2023
	1-2024	Submission of ALM statements for the Quarter ended December 31, 2023
	1-2024	CEO/CFO certificate for utilisation of proceeds of commercial papers
	1-2024	Outcome of the Board Meeting and other intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI LODR"):
23*0	1-2024	
		considered and approved the following:
		 i. Unaudited Financial Results for the third quarter and nine months ended December 31, 2023 prepared pursuant to Regulation 52 of SEBI LODR;
		ii. Based on the recommendation of the Nomination & Remuneration Committee:
		a) re-appointment of Mr. Sivanandhan Dhanushkodi (DIN: 03607203) as an Independent Director of the Company for a second term of 5 (five) consecutive years commencing from April 24, 2024
		upto April 23, 2029, subject to the approval of the shareholders of the Company;
		b) re-appointment of Mr. Vijay Chugh (DIN: 07112794) as an Independent Director of the Company for a second term of 5 (five) consecutive years commencing from April 24, 2024 upto April 23,
		2029, subject to the approval of the shareholders of the Company.
	1-2024	Compliances-Req. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
	1-2024	Financial results for the third quarter and nine months ended December 31, 2023
	1-2024	Intimation under Regulation 54- Asset Cover
24-0	1-2024	Intimation of proceedings of Extraordinary General Meeting - following items of businesses were transacted at the EGM:
		1. Re- appointment of Mr. Vimal Bhandari as Executive Vice Chairman and CEO designated as Whole-Time Director for a term of 5 years
		2. Appointment of Mr. Ramanathan Gurumurthy as an Independent Director for a term of 5 years
		3. Selling/assigning/securitisation of the assets including loan receivables/book, book debts and investments of the Company for an aggregate amount upto Rs. 99 Crore, during a financial year
		3. Selling assigning securitisation of the assets including than receivables/book, book debts and investments of the Company for an aggregate amount duto its. 35 Groet, "during a minimal claryear
ш.		
24-0	1-2024	Intimation under Regulation 51(1) of SEBI LODR, 2015- Financial Covenant - Series IX (Tranche I)
1		as per the unaudited financial results for the quarter and nine months ended on December 31, 2023, our Debt/Equity stands at 3.26 times, which is marginally above the defined parameter.
	2-2024	Submission of ALM statements
19-0	3-2024	Submission of ALM statement
25-0	4-2024	Prior intimation of the Board Meeting scheduled to be held on Tuesday, April 30, 2024
30-0	4-2024	Outcome of the Board Meeting held on April 30, 2024 -
00 0	4 2024	1. Audited financial results for YE 31st March, 2024,
		Issuance of NCDs on private placement basis for amount upto 2000 crores
		3. appointment of statutory auditors
30-0	4-2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
	4-2024	Asset cover details under regulation 54
	4-2024	Asset Cover obtains union requirement. Statement of Related Party Transactions for the half year ended March 31, 2024
	4-2024	Statement or Medical Party Transactions for the master circular dated August 10, 2021 - Chapter XIV - Centralized Database for corporate bonds/ debentures of SEBI Operational Circular. Disclosure under clause 2/2(b) of chapter XIV of the master circular dated August 10, 2021 - Chapter XIV - Centralized Database for corporate bonds/ debentures of SEBI Operational Circular.
30-0	4-2024	Disclosure under clause 2.2(b) or chapter XIV or the master circular dated August 10, 2021 - Chapter XIV — Centralized Database for corporate bonds/ dependings of SEBI Operational Circular.
	5-2024	Submission of ALM statement
23-0	5-2024	Submission of final ALM statement for the period ended March 31, 2024
30-0	5-2024	Annual Secretarial Compliance Report for the FY ended March 31, 2024
04-0	6-2024	Intimation under regulation 51 of SEBI LODR, 2015 for resignation of Chief Compliance Officer
	6-2024	Intimation under regulation 51 of SEBI LODR- Press release - Arka Fincap, a part of Kirloskar group, has been granted a Corporate Agency License (Composite) by IRDAI to offer insurance
00-0	0-2024	initination and regulation 31 of SED CODIC Frees release - Arka i incap, a part of removaling group, has been granted a corporate Agency Elective (composite) by incom to offer insulance solutions.
	6-2024	Cessation of Mr. Harish Engineer as Independent Director of the Company with effect from June 14, 2024 upon completion of his term of 5 consecutive years
24-0	6-2024	Intimation of Annual Report for the FY 2023-24
	6-2024	Proceedings of the annual general meeting -
1		1. Adoption of the Audited Financial Statements of the Company
		Adoption to the Addition of Ms. Gauri Kirloskar who retires by rotation and, being eligible offers herself for re-appointment
		2. Appointing a director in Jacob vivis. South Ritioskar with reliefs by Totalout and, being englished inters, in research to temporariem. 3. Appointment of Singhi & Co., Chartered Accountants (Firm Registration No. 302049F) as Statutory Auditors of the Company.
		4. Issue of Non-Convertible Debentures on private placement basis for an amount not exceeding Rs. 2,000 crore
		5. Increase in Borrowing Limit of the Company from Rs. 7,000 Crore to Rs. 10,000 Crore
		Mortgage or Security creation for borrowings of the Company
		7. Re-Appointment of Mr. Vijay Chugh as an Independent Director for the second term of 5 (five) consecutive years
1		8. Re-Appointment of Mr. Sivanandhan Dhanushkodi as an Independent Director for the second term of 5 (five) consecutive years
		9. Payment of Commission to Non-Executive Directors of the Company for the financial year 2023-24
L		
19-0	7-2024	Pursuant to Regulation 51 of SEBI LODR read with Part B Schedule III, we wish to hereby inform that CRISIL Ratings Limited vide its letter dated July 19, 2024 upgraded its ratings fro CRISIL A
		Positive to CRISIL AA/Stable
10.0	7 2024	
	7-2024	Submission of ALM Statements
	7-2024	Corporate Governance Report for the quarter ended June 30, 2024
	7-2024	Financial Results for the Quarter ended June 30, 2024
	7-2024	Compliances-Req. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
23-0	7-2024	Compliances-Req. 54 - Asset Cover details
	8-2024	Intimation regarding assigning of new Credit Ratings by Acuite Ratings & Research vide its letter dated August 21, 2024
22-0		
	8-2024`	Intimation of Appointment of Chief Compliance Officer

No.	Name of the Issuer: ARKA FINCAP LIMITED Last updated: November 15, 20
17-10-2024 22-10-2024	Prior Intimation of Board Meeting Outcome of Board Meeting approving:
	Unaudited Financial Results for quarter and half year ended September 30, 2024
	Appointment of two Directors Change in Designation of Mr. Vinal Bhandari
	Variation in vesting period and exercise period of ESOPs granted to Mr. Vimal Bhandari Related Party Transactions
	6. Statement of Deviation / Utilization of Proceeds
	7. Security Cover Certificate 8. Press Release in respect of Mr. Samrat Gupta
23-10-2024	Outreas released in respect of mir. Journal Output Outcome of Proceedings of EGM held on October 22, 2024:
	1. Appointment of Mr. Šamrat Gupta as MD
	2. Re-Designation of Mr. Vimal Bhandari to non-executive nonindependent director 3. Variation in Vesting and exercise of options graretted to Mr. Vimal Bhandari
	4. Appointment of Mr. Nasser Mukhtar Munjee (DIN: 00010180) as an Independent Director and continuation of directorship on attaining age of 75 years
25-10-2024	ALM Statement for period ended September 30, 2024
08-11-2024 08-11-2024	Record Date(s) for the purpose of payment of interest in respect of the listed Non-Convertible Debentures issued by the Company. Disclosure of Related Party Transactions for the half year ended September 30, 2024.
18-11-2024 21-11-2024	ALM Statements for the period ended October 31, 2024 as submitted with RBI Record Date for responsent of Commercial Pager of Arks Fincep Limited
26-11-2024	Company has made interest/redemption payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107082.
29-11-2024 02-12-2024	Timely repayment of the maturity amount of commercial paper issued under ISIN INCOMY114641 in full Appoinment of Mr. Nasser Mukhtar Munjee, Non-Executive Independent of Incortor as Chairman of the Board of Arka Fincap Limited with effect from December 02, 2024.
06-12-2024	Company has made interest/redemption payment, to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107132.
17-12-2024	ALM Statements for the period ended November 30, 2024 as submitted with RBI Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INEO3W107234, INEO3W107215, INEO3W107234, INEOXW107234, INEOXW10
27-12-2024	INE03W107256 and INE03W107223
31-12-2024 02-01-2025	Trading Window closure with effect from January 1, 2025 till 48 hours after the declaration of the financial results of the Company for the quarter ending on December 31, 2024 CP proceeds raised by the Company were used for the purpose disclosed by the storchast purpose disclosed to the stock exchange.
14-01-2025	Record Date(s) for the purpose of payment of interest/redemption/partial redemption in respect of the listed Non-Convertible Debentures issued by the Company
16-01-2025 21-01-2025	ALM Statement for the period ended December 31, 2024 as submitted with RBI Corporate Governance Report under Regulation 27 of SEBI for quarter ended December 31, 2024
21-01-2025	Meeting of Board of Director of the Company scheduled to be held on Monday, January 27, 2025 to consider and approve unaudited financal results of the company for the quarter ended
23-01-2025	December 31, 2024. Record Date for Commercial Papers issued under ISIN INE03W114633 is 31-01-2025 and redemption will be effected accordingly, in terms of the issue
23-01-2025	ALM Statement for the period ended December 31, 2024 as submitted with RBI
27-01-2025 27-01-2025	Financial Results for the quarter ended December 31, 2024 under regulation 52 Board in its meeting held todge on Sanuary 27, 2025, approved Financial Result for the quarter ended December 31, 2024
27-01-2025	Appointment of Mr. Hoshang Noshirwan Sinor as Non-Executive Non-Independent Director for a term of 5 year subject to shareholders approval.
27-01-2025 27-01-2025	Security Cover Certificate for the quarter ended December 31, 2024 Statement indicating utilization and Material Deveation in the use of issue proceeds
28-01-2025	Extra-ordinary general meeting of the company held on January 27, 2025
30-01-2025 31-01-2025	Interest payment made to the debenture holder of the non-convertible debentures issued under ISIN INE03W107173. Timely payment of Commercial Papers issued under ISIN INE03W114633
07-02-2025	Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements)
07-02-2023	Regulations, 2015 Record Date in respect of Debentures under Series XII – Debenture Series III for the purpose of payment of Balance Subscription Amount to the Company or payment of interest/redemption
07-02-2025	pursuant to exercise of Put Option, in terms of Offer Document, DTD and Letter to Debenture Holder dated February 6, 2025
12-02-2025	Details of Payment of fines wide email dated February 3, 2025. Revised ALM Statement filed with RB1 for period ended December 31, 2024
13-02-2025 13-02-2025	Record Date for Commercial Papers issued under ISIN INE03W114617 is27-02-2025 and redemption will be effected accordingly, in terms of the issue
19-02-2025	Resignation of Mr. Amit Kumar Gupta as Chief Financial Officer and Key Managerial Person effective February 18, 2025; and appointment of Ms. Ridhi Zaveri Gangar as Chief Financial Officer and
05-03-2025	Record Date as in respect of Debentures under NCDs MLD Series IV Tranche I for the purpose of payment of interest, if any/redemption amount pursuant to exercise of Put Option, in terms of Placement Memorandum, DTD and Letter to Debenture Holder dated March 4, 2025
14-03-2025	Interest/redemption payment, as the case may be, to the debenture holders of the non-convertible debentures issued under ISIN(s) INEG3W107272. Interest payment and the redemption to the Debenture Holders under ISIN(s) INEG3W107183 und INEG3W107198
17-03-2025	Interest payment and use recentinger force of the control of the c
25-03-2025	Custoscera and tructured and interest tructured in the late of KS. U. I. I. (Kuper cerem Fass) (1.178) per Equipy of their lariest place value of KS. U. I. I. except to the late of KS. U. I. I. I. (Kuper cerem Fass) (1.178) per Equipy of their lariest place value of KS. U. I. I. and Late of KS. U. I. I. I. I. (Kuper cerem Fass) (1.178) per Equipy of the late of KS. U. I.
26-03-2025	a financial year
27-03-2025 29-03-2025	Timely repayment of the maturity amount of commercial paper issued under the aforesaid ISNN INEOSW11452 due for maturity on March 27, 2025 in full Interestretardemption payment, as the case may be, to the debenture holisers of the non-conventible debenture issued under ISNN(s) INEOSW1093W107207, INEOSW1093W107173.
29-03-2025	Interest/redemption payment, as the case may be, to the debenture holders of the non-convertible debentures issued under ISIN INE03W114575.
04-04-2025 05-04-2025	Interest and redemption payment due to exercise of Put Option under ISIN INEGSW107165 Exercise of Put Option by 19 Debenture Holder holding 445 Debentures issued under ISIN INEGSW107165.
07-04-2025	Interest/redemption payment to the Debenture Holders under ISIN(s) INE03W107165
11-04-2025	Non-exercise of put option by Debenture holder of ISIN INEGSW 1072772 Approval of amended and restated Employee Stock Option Plan 2019 and hereinafter referred to as Employee Stock Option Plan 2025.
17-04-2025	Approval of extending restated Employee Stock Option Plan 2025 to eligible employees of subsidiary/holding company(ies) of the Company.
	Meeting of Board of Directors of the Company scheduled to be held on Wednesday, April 30, 2025, Inter alla, to consider and approve the following items: 1. Audited Financial Results of the Company for the quarter and year ended March 31, 2025; and
24-04-2025	Issuance of non-convertible debentures on private placement basis, in one or more tranches, during a period of 1 (one) year commencing from the date
30-04-2025	of passing of the Special Resolution at the ensuing Annual General Meeting for an amount not exceeding Rs. 2,000 crore. Board meeting held on April 30, 2025.
22-05-2025	Record Date(s) for the purpose of payment of interest payment in respect of the following listed Non-Convertible Debentures issued by the Company
25-06-2025 04-07-2025	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INEGGIV107254, INEGGIV107231 and INEGGIV107256. Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INEGGIV107369, INEGGIV107361.
21-07-2025	Intimation of the Record Date(s) for the purpose of payment of interest/redemption/ in respect of the listed Non-Convertible Debentures issued by the Company:
25-07-2025	Meeting of the Board of Directors of the Company is scheduled to be held on Friday, July 25, 2025, inter alia, to consider and approve Unaudited Financial Results of the Company for the quarter ended June 30, 2025.
25-07-2025	Financial Results for the quarter ended June 30, 2025
06-08-2025	7th Annual General Meeting of Arka Fincap Limited scheduled to be held at shorter notice on Wednesday, 6 August 2025, at 05:15 p.m. through Video Conferencing / Other Audio Visual Means
06-08-2025	Publication of annual report for the FY 2024-25
07-08-2025	Record Date for Commercial Papers issued under ISIN INEO3W114674, INEO3W114682 and INEO3W114690, and redemption will be effected accordingly, in terms of the issue
13-08-2025	Timely repayment of the maturity amount of commercial paper issued under ISIN INEO3W114674 due for maturity on August 13, 2025, in full.
19-08-2025	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN INE03W107280
26-08-2025	Company has made interest payment to the debenture holder of NCD issued under ISIN INE03W108015.
27-08-2025	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN INEO3W 107298
05-09-2025	Company has fixed September 03, 2025, as the "Record Date" for the purpose of redemption of commercial papers issued under ISIN INE03W114682 due for maturity on September 04, 2025.
24-09-2025	Company has made interest payment to the debenture holders of the non-convertible debentures issued under ISIN(s) INE03W107264, INE03W107231 and INE03W107256.
25-09-2025	Company had fixed September 24, 2025, as the "Record Date" for the purpose of redemption of commercial papers issued under ISIN INEO3W114690 due for maturity on September 25, 2025.
27-09-2025	Company has made the payment of interest/redemption payment for ISIN INE03W107140.
03-10-2025	Company has intimated the Holder(s) of Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debentures having face value of Rs. 1,00,000/- each aggregating to Rs.
	100,00,00,000/- having ISIN INE03W107280 in terms of the KID dated August 13, 2024 read with Debenture Trust Deed dated August 19, 2024 regarding the exercise of Put Option.
08-10-2025	Intimation of the Record Date(s) for the purpose of payment of interest/redemption/partial redemption in respect of the following listed Non-Convertible Debentures issued
16-10-2025	Meeting of the Board of Directors of the Company is scheduled to be held on Monday, October 27, 2025, inter alia, to consider and approve Audited Financial Results of the Company for the quart and half year ended September 90, 2025 explember 30, 2025 explained.
27-10-2025	arto real year enlood seglemence 30, 2025. Audited Financial Results for the quarter and half year ended September 30, 2025, duly reviewed by the Audit Committee
21*10*2023	
27-10-2025	Appointment of Mayekar & Associates, Practicing Company Secretaries as the Secretarial Auditor of the Company for the financial year 2025-26.

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further details, please refer www.bseindia.com and / or www.nseindia.com.

Name of the Issuer: ARKA FINCAP LIMITED

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of Arka Fincap Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") (the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

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