

| Name of the Issuer:   | Rashi Peripherals Limited        | Last updated on  | 31-May-25                |
|---|----------------------------------|--|--------------------------|
| <b>1 Type of Issue (IPO / FPO)</b><br><i>Source: Prospectus dated February 09, 2024</i>   | IPO                              |  |                          |
| <b>2 Issue Size (Rs. Million)*</b><br>- Fresh Issue Size (Rs. Millions)<br>- Offer for Sale Component (Rs. Millions)<br><i>*Source: Prospectus dated February 09, 2024</i>  | 6,000.00<br>6,000.00<br>-        |  |                          |
| <b>3 Grade of issue along with name of the rating agency</b><br><b>Name</b><br><b>Grade</b><br><i>Source: Prospectus dated February 09, 2024</i>  | Not Applicable<br>Not Applicable |  |                          |
| <b>4 Subscription Level (Number of times)</b><br><i>Source: Post Issue Report dated February 16, 2024</i><br><i>*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned and excluding anchor investors</i> | 43.94*                           |  |                          |
| <b>5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>  |                                  |  |                          |
| <b>Particulars</b>  |                                  |  | <b>%</b>                 |
| (i) allotment in the issue <sup>(1)</sup>   |                                  |  | 19.52%                   |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue <sup>(1)</sup>  |                                  |  | 16.04%                   |
| (iii) at the end of 1st FY (March 31, 2024) <sup>(1)</sup>  |                                  |  | 16.04%                   |
| (iv) at the end of 2nd FY (March 31, 2025)  |                                  |  | 17.48%                   |
| (v) at the end of 3rd FY (March 31, 2026)*  |                                  |  | Not Available            |
| <i>(1) Source: Reporting with the BSE. Represents holding of Institutions category</i>  |                                  |  |                          |
| <i>*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.</i>  |                                  |  |                          |
| <b>6 Financials of the issuer</b>   |                                  |  |                          |
| <b>Parameters</b>   |                                  |  | (In Rs. Millions)        |
|   | <b>1st FY</b>                    | <b>2nd FY</b>  | <b>3rd FY</b>            |
|   | <b>(March 31, 2024)#</b>         | <b>(March 31, 2025)#</b>   | <b>(March 31, 2026)*</b> |
| Income from Operations  | 1,10,946.88                      | 1,37,727.33  | Not Available            |
| Net Profit for the period   | 1438.58                          | 2,087.16   | Not Available            |
| Paid-up equity share capital  | 329.5                            | 329.5  | Not Available            |
| Reserves excluding revaluation reserves   | 15176.34                         | 17,109.61  | Not Available            |
| <i># Source: Financials for FY 2024 submitted to Stock Exchanges</i>  |                                  |  |                          |
| <i>*Financials not available as reporting for the relevant years has not been completed.</i>  |                                  |  |                          |
| <b>7 Trading Status in the scrip of the issuer</b><br>Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited<br>The Shares have not been suspended or delisted.  |                                  |  |                          |
| <b>Particulars</b>  |                                  |  | <b>Status</b>            |
| (i) at the end of 1st FY (March 31, 2024)   |                                  |  | Frequently Traded        |
| (ii) at the end of 2nd FY (March 31, 2025)  |                                  |  | Frequently Traded        |
| (iii) at the end of 3rd FY (March 31, 2026)*  |                                  |  | Not Available            |
| <i>*Trading status not disclosed as the relevant fiscal years have not been completed.</i>  |                                  |  |                          |
| <b>8 Change in Directors of issuer from the disclosures in the offer document</b>   |                                  |  |                          |
| <b>Particulars</b>  | <b>Name of Director</b>          | <b>Appointed/Resigned</b>  |                          |
| (i) at the end of 1st FY (March 31, 2024)   | Mr. Prasad Mamidanna             | Resignation -<br>Independent Director<br>w.e.f. February 29,<br>2024 |                          |
|   | Mr. Anil Khandelwal              | Resignation -<br>Independent Director<br>w.e.f. May 14, 2024         |                          |
| (ii) at the end of 2nd FY (March 31, 2025) <sup>(1)</sup>   |                                  |  |                          |
| (iii) at the end of 3rd FY (March 31, 2026)*  | NA                               |  | NA                       |

\* Relevant fiscal years have not been completed. (1) Updated till Mar 31, 2025

**9 Status of implementation of project/ commencement of commercial production**

|   |                |
|---|----------------|
| (i) as disclosed in the offer document            | 554.14         |
| (ii) Actual implementation                        | 548.35         |
| (iii) Reasons for delay in implementation, if any | Not applicable |

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

**Utilization of the proceeds of the Fresh Issue**

(in ₹ million)

| Particulars  | Amount          |
|--|-----------------|
| Gross proceeds of the Fresh Issue*   | 6,000.00        |
| Estimated Offer related expenses in relation to the Fresh Issue (only those apportioned to our Company)* | 458.59          |
| <b>Net Proceeds</b>  | <b>5,541.41</b> |

\*\* The estimated expenses as per the Prospectus dated February 09, 2024

**Utilisation of the Net Proceeds**

(in ₹ million)

| Particular  | Total estimated cost (Amount to be financed from Net Proceeds and the Pre-IPO Placement) | Amount utilised from Pre-IPO Placement | Amount proposed to be funded from the Net Proceeds | Amount to be deployed from the Net Proceeds in Fiscal 2024 | Amount to be deployed from the Net Proceeds in Fiscal 2025 | Amount to be deployed from the Net Proceeds in Fiscal 2026 |
|---|--|--|--|--|--|--|
| Prepayment or scheduled re-payment of a portion or all of certain outstanding borrowings availed by our Company | 4,760.00   | 1,500.00                               | 3,260.00   | 3,260.00   | -  | -  |
| Funding working capital requirements of our Company   | 2,200.00   | -                                      | 2,200.00   | 2,200.00   | -  | -  |
| General Corporate Purposes  | 81.41  | -                                      | 81.41  | 81.41  | -  | -  |
| <b>Net Proceeds</b>   | <b>7,041.41</b>  | <b>1,500.00</b>                        | <b>5,541.41</b>                                    | <b>5,541.41</b>  | <b>-</b>   | <b>-</b>   |

Source: For further details, refer to the Prospectus dated February 09, 2024

(ii) Actual utilization

(in ₹ million)

| Particular  | Amount as proposed in the Offer Document | Amount utilised till June 30, 2024 | Amount utilised till February 15, 2025 | Total Utilised amount as on February 15, 2025 | Total Utilised amount as on May 31, 2025 |
|---|--|------------------------------------|--|---|--|
| Prepayment or scheduled re-payment of a portion or all of certain outstanding borrowings availed by our Company | 3,260.00                                 | 3,255.30                           | 3,260.00                               | 4.70  | -  |
| Funding working capital requirements of our Company   | 2,200.00                                 | 2,200.00                           | 2,200.00                               | -   | -  |
| General Corporate Purposes  | 81.41                                    | -                                  | 18.60                                  | 62.81   | 57.90                                    |
| <b>Net Proceeds</b>   | <b>5,541.41</b>                          | <b>5,455.30</b>                    | <b>5,478.60</b>                        | <b>67.51</b>                                  | <b>57.90</b>                             |

Source: Monitoring Agency Report dated February 12, 2025

(iii) Reasons for deviation, if any

Not applicable

Source: Monitoring Agency Report dated February 12, 2025

11 Comments of monitoring agency

|  |   |
|--|---|
| (a) Comments on use of funds   | The original timeline for utilization of IPO proceeds towards GCP was set for the end of fiscal 2024. However, as stated in the offer document, in the event of non utilization, the company can utilise balance amount in the following fiscal year, i.e., FY2025. As of March 31, 2025, Rs.5.79 crore allocated for GCP remains unutilized. |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document |   |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds                             |   |

Source: Monitoring Agency Report dated May 15, 2025

12 Pricing Data

|                            |           |
|----------------------------|-----------|
| Issue Price (Rs.):         | 311       |
| Designated Stock Exchange: | BSE       |
| Listing Date:              | 14-Feb-24 |

| Price parameters                   | At close of listing day- February 14, 2024   |                      |                     | As at the end of the 1st FY after the listing of the issue (31st March, 2024) <sup>(4)(5)</sup> |                      |                     |
|------------------------------------|--|----------------------|---------------------|---|----------------------|---------------------|
|                                    |  |                      |                     | Closing price   | High (during the FY) | Low (during the FY) |
| Market Price on BSE <sup>(5)</sup> | 320.55   | 308.60               | 426.95              | 312.75  | 388.45               | 290.80              |
| Sensex <sup>(5)</sup>              | 71,822.83  | 73,097.28            | 79,705.91           | 73651.35  | 74245.17             | 58793.08            |
| Sectoral Index <sup>(6)</sup>      | Not comparable to any of the available sectoral indices                                      |                      |                     | Not comparable to any of the available sectoral indices   |                      |                     |
| Price parameters                   | As at the end of the 2nd FY after the listing of the issue (31st March, 2025) <sup>(4)</sup> |                      |                     | As at the end of the 3rd FY after the listing of the issue (31st March, 2026) <sup>(1)(4)</sup> |                      |                     |
|                                    | Closing price  | High (during the FY) | Low (during the FY) | Closing price   | High (during the FY) | Low (during the FY) |
| Market Price on BSE <sup>(5)</sup> | 263.9  | 474.8                | 245.1               | NA  | NA                   | NA                  |
| Sensex <sup>(5)</sup>              | 81,442.0   | 82,718.1             | 71,425.0            | NA  | NA                   | NA                  |
| Sectoral Index <sup>(6)</sup>      | Not comparable to any of the available sectoral indices                                      |                      |                     | Not comparable to any of the available sectoral indices   |                      |                     |

Source: BSE website

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

| Accounting ratio | Face Value per share (Rs.)           | As disclosed in the offer document* | At the end of 1st FY (March 31, 2024) <sup>(1)</sup> | At the end of 2nd FY (March 31, 2025) | At the end of 3rd FY (March 31, 2026)** |
|------------------|--------------------------------------|-------------------------------------|--|---------------------------------------|---|
| EPS (Basic)      | <i>Issuer:</i>                       |                                     |  |                                       |   |
|                  | <i>Company (Basic and Diluted)</i>   | 5                                   | 29.50  | 31.14                                 | 31.57                                   |
|                  | <i>Industry Average - Peer Group</i> |                                     |  |                                       |   |
|                  | <i>Redington India Limited</i>       | 2                                   | 17.82  | 15.59                                 | 20.53                                   |
| P/E              | <i>Issuer:</i>                       |                                     |  |                                       |   |
|                  | <i>Company</i>                       | 2                                   | 0.00   | 10.04                                 | 8.99                                    |
|                  | <i>Industry Average - Peer Group</i> |                                     |  |                                       |   |
|                  | <i>Redington India Limited</i>       | 2                                   | 9.92   | 13.35                                 | 11.84                                   |
| RoNW %           | <i>Issuer:</i>                       |                                     |  |                                       |   |
|                  | <i>Company</i>                       | 2                                   | 17.60%   | 928%                                  | 12%                                     |
|                  | <i>Industry Average - Peer Group</i> |                                     |  |                                       |   |
|                  | <i>Redington India Limited</i>       | 2                                   | 20.10%   | 1672%                                 | 21%                                     |
| NAV per share    | <i>Issuer:</i>                       |                                     |  |                                       |   |
|                  | <i>Company</i>                       | 2                                   | 167.56   | 239.29                                | 329.50                                  |
|                  | <i>Industry Average - Peer Group</i> |                                     |  |                                       |   |
|                  | <i>Redington India Limited</i>       | 2                                   | 88.63  | 94.76                                 | 111.55                                  |

## Notes

\* Source: Prospectus for the offer dated February 09, 2024.

<sup>(1)</sup> Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges

\*\*Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 Earnings per Share for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended. Basic EPS (₹) is net profit attributable to equity shareholders divided by weighted average number of Equity Shares outstanding during the year / period. Diluted EPS (₹) is net profit attributable to equity shareholders divided by weighted average number of Equity Shares outstanding during the year / period as adjusted for the effects of all potential dilutive equity shares.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for year ended.

(iii) RoNW - Return on Net worth attributable to the owners of the company (%) = Restated profit for the period/year attributable to equity holders of the parent/ Net worth attributable to the company as at the end of the period/year. Return on Net worth attributable to the owners of the company is a non-GAAP measure

(iv) NAV per share - Net worth / Weighted average number of equity shares outstanding as at the end of year/period. The weighted average number of equity shares have been adjusted for subdivision of shares, treasury shares and bonus issuance.

Peer Group: Redington India Limited

## 14 Any other material information

| Date of Disclosure | Announcement   |
|--------------------|--|
| 14-Feb-24          | Trading Members of the Exchange are hereby informed that effective from February 14, 2024, the equity shares of Rashi Peripherals Ltd (Scrip Code: 544119) are listed and admitted to dealings on the Exchange in the list of "B" Group Securities. For further details please refer to the notice no 20240213- dated February 13, 2024.   |
| 21-Feb-24          | Board Meeting Intimation for Intimation Of The Board Meeting Of RASHI PERIPHERALS LIMITED  |
| 29-Feb-24          | Board Meeting Outcome for Outcome Of Board Meeting Held On 29.02.2024 - Approval of Unaudited Financial Result For 31.12.2023 For Board Meeting Held On 29.02.2024   |
| 29-Feb-24          | Resignation of Mr. Prasad Mamidanna (DIIN- 01726990) independent Director of the Company   |
| 29-Feb-24          | Submission of Corporate & Investor Presentation for Q3   |
| 1-Mar-24           | Submission of Transcript of Analyst/Investors Meet held on 29 February, 2024   |
| 23-Mar-24          | Submission of Credit Rating - Long term rating - CRISILA+/Positive and Short Term Rating - CRISIL At   |
| 10-Apr-24          | Submission of copy of the press release made by the Company titled "Rashi Peripherals Receives Top Value-Added Distributor of the Year Award from the NVIDIA Partner Network"  |
| 16-Apr-24          | Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018   |
| 17-Apr-24          | Submission of Compliance Certificate under Regulation 7(3) of SEBI Listing Regulation and Submission Of Certificate From Practising Company Secretary Under Regulation 40(10) For The Financial Year Ended March 31, 2024.   |
| 14-May-24          | Submission of Monitoring Agency Report for quarter ended March 31, 2024  |
| 16-May-24          | Board Meeting Intimation for Intimation Of The Board Meeting Of The Company To Be Held On Friday, May 24, 2024.  |
| 24-May-24          | Board Meeting Outcome for Outcome Of Board Meeting 24.05.24 - Approved - Audited Standalone and Consolidated Financial Results for the co and year ended March 31, 2024 ("Audited Financial Results") of the Company along with Auditor's Report. Copy of the Audited Financial Results (Standalone & Consolidated) of the Company together with Auditor's Report issued by Statutory Auditors & Joint Statutory Auditors of the Company, Statement of Assets and Liabilities and Cashflow statement as at 31st March 2024 i   |
| 24-May-24          | Appointment of Dr. Anil Khandelwal - Additional Non-Executive, Independent Director of the Company for the term of five (5) years with effect from May 24, 2024, subject to the approval of the Members.   |
| 24-May-24          | Submission of no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer ("IPO") of the Company during the quarter ended March 31, 2024, Investor Presentation for fiscal 24, Audio Recording of Analysts/ investors meet held on 24th May, 2024.   |
| 25-May-24          | Submission of Newspaper Publication of the Audited Financial Results for the quarter and year ended March 31, 2024   |
| 29-May-24          | Submission of Annual Secretarial Compliance Report for financial year ended March 31, 2024   |
| 30-May-24          | Submission of the transcript of the Analysts/Investors Meet held on Friday, 24th May, 2024 at 6:00 p.m. (IST); for the Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2024.  |
| 1-Jun-24           | Intimation For Appointment Of Investor And Public Relations Agency Of The Company  |
| 4-Jul-24           | Submission of Postal Ballot Notice   |
| 10-Jul-24          | Submission of compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018   |
| 19-Jul-24          | Submission of CRISIL Ratings a Credit Rating Agency has reaffirmed its ratings on the bank facilities of the Company for the current F.Y. 2024-25  |
| 26-Jul-24          | Intimation Of Agreement With Media Company To Act As Investor And Public Relations Agency Of Rashi Peripherals Limited   |
| 5-Aug-24           | Submission of voting results of Postal Ballot and Scrutinizer's Report and Scrutinizer's Report for Postal Ballot  |
| 5-Aug-24           | Board Meeting Intimation for Intimation Of The Board Meeting Of The Company To Be Held On Friday, 9th August, 2024   |
| 9-Aug-24           | Outcome of the Board Meeting - Approved Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2024 ("Unaudited Financial Results") of the Company along with Limited Review Report, Approved convening of 35th Annual General Meeting of the Company on Tuesday, September 17, 2024, through Video Conference (VC) or Other Audio Visual Means (OAVM) and recommended a final dividend of Rs. 1 per equity share of Rs. 5 each for financial year ended March 31, 2024, a statement indicating the utilization of issue proceeds of initial public offer and statement indicating Nil deviation and variation, Approved modification of existing ESOP Scheme i.e. "Rashi Peripherals Employees Stock Option Scheme, 2022" ("ESOP Scheme 2022") subject to the approval of the shareholders of the Company. The details of modification in existing clause |
| 9-Aug-24           | Submission of Monitoring Agency Report for June 30, 2024   |
| 9-Aug-24           | Annual General Meeting (AGM) Of The Company Is Scheduled To Be Held On Tuesday, September 17, 2024.  |
| 12-Aug-24          | Intimation Of Revised Record Date For Payment Of Final Dividend On Equity Shares For The Financial Year 2023-2024  |
| 13-Aug-24          | Earning call transcript  |
| 21-Aug-24          | Newspaper Publication regarding 35th Annual General Meeting (AGM) of the Company.  |
| 22-Aug-24          | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 22-Aug-24          | Disclosure Pursuant To Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligation And Disclosure Requirements) Regulations, 2015  |
| 24-Aug-24          | Notice Of 35Th Annual General Meeting (AGM) Of Rashi Peripherals Limited (The Company) Scheduled On Tuesday, September 17, 2024.   |
| 24-Aug-24          | Annual Report for financial year 2023-2024   |
| 24-Aug-24          | Business Responsibility and Sustainability Reporting (BRSR)  |

|           |   |
|-----------|---|
| 25-Aug-24 | Announcement under Regulation 30 (LODR)-Newspaper Publication   |
| 11-Sep-24 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  |
| 17-Sep-24 | Outcome and summary of Proceeding of the 35th Annual General Meeting (AGM) of the Company held on September 17, 2024.   |
| 18-Sep-24 | Shareholder Meeting / Postal Ballot-Scrutinizer's Report  |
| 14-Oct-24 | Intimation under Regulation 74(5) of SEBI (DP) Regulations, 2018 for quarter ended September 30, 2024.  |
| 15-Oct-24 | Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011   |
| 24-Oct-24 | Board Meeting Intimation for Intimation Of The Board Meeting Of The Company To Be Held On Tuesday, 29Th October, 2024.  |
| 24-Oct-24 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  |
| 29-Oct-24 | Board Meeting Outcome for Intimation Of Outcome Of The Board Meeting Held On October 29, 2024.  |
| 29-Oct-24 | Unaudited Standalone And Consolidated Financial Results Of The Company For The Quarter And Half Year Ended September 30, 2024 Along With Limited Review Report Of The Joint Statutory Auditors.                             |
| 29-Oct-24 | Statement Of Deviation(S) Or Variation(S) For The Quarter Ended September 30, 2024.   |
| 29-Oct-24 | Monitoring Agency Report date 29th October, 2024 in respect of utilization of proceeds of the fresh issue of the Initial Public Offer of the Company, issued by Care Ratings Limited for quarter ended 30th September, 2024 |
| 29-Oct-24 | Announcement under Regulation 30 (LODR)-Investor Presentation   |
| 29-Oct-24 | Announcement under Regulation 30 (LODR)-Press Release / Media Release   |
| 30-Oct-24 | Announcement under Regulation 30 (LODR)-Newspaper Publication   |
| 31-Oct-24 | Revised financial results for quarter ended June 30, 2024 approved in Board Meeting held on 9th August, 2024  |
| 4-Nov-24  | Announcement under Regulation 30 (LODR)-Earnings Call Transcript  |
| 2-Jan-25  | Intimation For Change In Name Of Registrar And Share Transfer Agent ("RTA") Of The Company  |
| 7-Jan-25  | Announcement under Regulation 30 (LODR)-Credit Rating   |
| 8-Jan-25  | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018  |
| 13-Jan-25 | Board Meeting Outcome for Outcome Of Board Meeting Held On 13Th January, 2025   |
| 13-Jan-25 | Announcement under Regulation 30 (LODR)-Acquisition   |
| 15-Jan-25 | Announcement under Regulation 30 (LODR)-Press Release / Media Release   |
| 15-Jan-25 | Shareholder Meeting / Postal Ballot-Notice of Postal Ballot   |
| 16-Jan-25 | Announcement under Regulation 30 (LODR)-Newspaper Publication   |
| 12-Feb-25 | Financial Results For Quarter And Nine Months Ended 31St December, 2024   |
| 12-Feb-25 | Board Meeting Outcome for Outcome Of Board Meeting  |
| 12-Feb-25 | Announcement under Regulation 30 (LODR)-Investor Presentation   |
| 12-Feb-25 | Integrated Filing (Financial)   |
| 12-Feb-25 | Statement Of Deviation(S) And Variation(S).   |
| 12-Feb-25 | Announcement under Regulation 30 (LODR)-Monitoring Agency Report  |
| 12-Feb-25 | Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)  |
| 12-Feb-25 | Announcement under Regulation 30 (LODR)-Change in Management  |
| 12-Feb-25 | Announcement under Regulation 30 (LODR)-Change in Management  |
| 12-Feb-25 | Announcement under Regulation 30 (LODR)-Press Release / Media Release   |
| 12-Feb-25 | Amendment To The Code Of Practices And Procedures For Fair Disclosure Of Unpublished Price Sensitive Information.   |
| 12-Feb-25 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome   |
| 13-Feb-25 | Announcement under Regulation 30 (LODR)-Newspaper Publication   |
| 17-Feb-25 | Shareholder Meeting / Postal Ballot-Outcome of Postal_Ballot  |
| 17-Feb-25 | Announcement under Regulation 30 (LODR)-Earnings Call Transcript  |
| 6-Mar-25  | Withdrawal Of Resignation By Chief Financial Officer  |

|           |  |
|-----------|--|
| 17-Mar-25 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 20-Mar-25 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 27-Mar-25 | Closure of Trading Window  |
| 1-Apr-25  | Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011  |
| 1-Apr-25  | Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011  |
| 3-Apr-25  | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018   |
| 21-Apr-25 | Board Meeting Outcome for Outcome Of The Board Meeting Held On 21st April, 2025 Regarding Not Pursuing The Proposal Of Acquisition |
| 21-Apr-25 | Announcement Under Regulation 30 Of SEBI (LODR) Regulations, 2015 - Board Meeting  |
| 1-May-25  | Intimation Under Regulation 30 Of SEBI (LODR) Regulations, 2015.   |
| 12-May-25 | Board Meeting Intimation for Intimation Of The Board Meeting Of The Company To Be Held On Friday, May 23, 2025                     |
| 15-May-25 | Announcement under Regulation 30 (LODR)-Monitoring Agency Report   |
| 16-May-25 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 23-May-25 | Board Meeting Outcome for Outcome Of Board Meeting Held On May 23, 2025.   |
| 23-May-25 | Financial Results For Quarter And Year Ended March 31, 2025  |
| 23-May-25 | Announcement under Regulation 30 (LODR)-Investor Presentation  |
| 23-May-25 | Statement Of Deviation And Variation   |
| 23-May-25 | Appointment Of Secretarial Auditor   |
| 23-May-25 | Announcement under Regulation 30 (LODR)-Press Release / Media Release  |
| 24-May-25 | Announcement under Regulation 30 (LODR)-Newspaper Publication  |
| 27-May-25 | Announcement under Regulation 30 (LODR)-Earnings Call Transcript   |
| 30-May-25 | Compliances-Reg.24(A)-Annual Secretarial Compliance  |

Source: Filings with BSE

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com).

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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