Name of the Issuer: 360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED) Type of Issue: PUBLIC ISSUE 8Y 300 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED) (THE "COMPAN" / "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEBMBLE, NON-CONVERTIBLE DEBENTURES (OF FACE VALUE \$1,000 EACH (NO.Cb") OR DEBENTURES), FOR AN AMOUNT UP TO \$200 GRORE (BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO \$00 GRORE, AGGREGATING UP TO \$4.00 CRORE (TRANCHE ISSUE") KINDED TO \$1.00 CRORE (BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO \$00 GRORE, AGGREGATING UP TO \$4.00 CRORE, AGGREGATING UP TO \$4.00 CRORE (BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO \$00 GRORE, AGGREGATING UP TO \$4.00 CRORE, AGGREGATING UP T issue size: ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore aggregating to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and alloted 1,00,00,000 NCDs aggregating to ₹ 10,00,00,00,000 (Source: Minutes of the Meeting dated January 18, 2024 held between Company; Lead Managers; and the Registrar) Rating of instrument alongwith name of the rating agency Nating of institutines and analysis in state of the factor analysis of the factor analy (iv) at the end of 3rd FY (March 31, 2026)*: NA (Source: Tranche I Prospectus dated December 28, 2023 and Credit Rating Rationale available on websites www.crsilratings.com and www.icra.in) Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated January 18, 2024) Subscription level (number of times): The Tranche I issue was subscribed 8.46 times of the Base Issue Size and 1.69 times of the Tranche I issue Size after considering not banked cases and technical rejection cases ource: Minutes of the Meeting dated January 18, 2024 held between Company; Lead Managers; and the Registrar) (In Rs. Crores) Parameters Income from operations FY 2026 (#) FY 2025 FY 2024 Net Profit for the period Paid-up equity share capital Reserves excluding revaluation reserve Note: (#) Periods not completed (Source: Audited Financials for FY 24) (SOUTCE, AUGINED FIREMASS TOF F1 24) Status of the doth securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FV (March 31, 2024) Yes, Traded (ii) At the end of 2nd FV (March 31, 2025) Yes, Traded (iii) At the end of 2nd FV (March 31, 2026) NA Note: Listing and tending permission granted by BSE on January 20, 2024 to commence trading with effect from January 23, 2024 *Trading status not discussed as reporting for the nelwant fiscal years has not been completed Change, if any, in directors of issuer from the disclosures in the offer document PARTICULARS NAME OF DIRECTOR APPOINTMENT/RESIGNATI APPOINTMENT (i) At the end of 1st FY (March 31.2024) Ms. Revathy Ashok (ii) At the end of 2nd FY (March 31,2025)* (iii) At the end of 3rd FY (March 31,2026)* Mr. S. Narayar N.A. RESIGNATION N.A. Periods not available *Updated as on November 15, 2025 Source: Corporate Announcements o nts on BSE dated 15-08-2025 Status of utilization of Issue proceeds (i) as discissed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects: 1.For the purpose of orward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company) 2. For General Corporate Purposes* – Maximum of up to 25% of amount proposed to be financed from Net Proceeds "The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche II stoke, in compliance with the SEBI Not Sequiptions. (Source: Tranche | Prospectus dated December 28, 2023) (ii) Actual utilization: Yes (Source: BSE Filing as per the Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated July 26, 2024) (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take the cost of Company. (Soure: Tranche | Prospectus dated December 28, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay non-payment, if any. NA Any other material information. (iii) Reasons for deviation, if any : NA Delay or default in payment of interest/ principal amount - No Any other material information: Certificate from CEO/CFO for the use of CP Proceeds and adherence to other listing conditions for the quarter ended December 31, 2023. Prior Instinuation about Roard mention under Regulation 50(1) scheduled to be held on Wednesday, January 17, 2024, to inter-alia consider the 09-01-2024 To consider and approve the unaudited financial results for the quarter and nine months ended December 31, 2023. To consider and approve issuance of Non-Convertible Debentures on private placement basis during the financial year 2024-25 1. To curstude and approve is suance of Non-Convertible Debentures on private placement basis during the financial year 2024-25. Asset Liability Management (ALM) statement for December 31, 2023 Compliances Rev, 52 - Financial Result Infimation of Beard Meeting on February 13, 2024 to approve fund raising in FY 25 through Private Placement of NCDs and appointment of Independent Director Asset Liability Management Statement of the Company for the morth ended January 31, 2024 Proceedings of EGM: 1. To approve Private Placement of NCDs for FY 24-25 2. Appointment of Independent Director Assets Liability Management Statement for month of February, 2024. Company has sent notice to the respective Debenture Holders infimitaling them about the Put option as per the terms of the issue. Compliances Rep. 50 (1) - Prior intradiant obsub Board meeting under Regulation 50(1) scheduled to be held on Monday, April 22, 2024 to inter-alia consider and approve the unaudited/ audited financial results for the quarter and financial year ended March 31, 2024 infancial results for the quarter and infancial year ended watch 31, 2024. Asset Liability Management (ALM) statement for the month and quarter ended March 31, 2024. Corporate governance report for the quarter and financial year ended as on March 31, 2024. Results- Financial Results For The Quarter And Financial Year Ended As On March 31, 2024. 19-04-202 22-04-2024 Security Cover certificate pursuant to Fusion and Prismicial Treat Ended AS Un March 31, 2024 Security Cover certificate pursuant to Requilation 54(3) & 56 f1/10/4 with respect to maintenance of security cover of SEBI (LODR) Regulations, 2015 Declaration of unmodified opinion pursuant to Regulation 52(3)(a) of SEBI (LODR) Regulations, 2015 Submission Centralized database for Corporate bonds' debentures for financial year ended March 31, 2024. Submission of Annual Secretaria Compliance Report for the financial are 2023-24 (see by Mis. Parikh & Associates, Company Secretaries. 45set liability management statement of the Company for the month ended on April 30, 2024. Notice of ESMI to a) Approve material related party transactions during the Financial year 2023-24 (see a). 22-04-2024 22-04-2024 25-04-2024 Notice of EGM to a) Approve material related party transactions of the Financial year 2024-25 and b) Payment of commission to Non-Executive / Independent Directors of the Company First Etra-Ordinary General Meeting ("EGM") for the F.Y. 2024-25 of the members of 360 ONE Prime Limited was held on Tuesday, June 04, 2024 at 11.30 A.M. at 360 ONE Centre, Kamala City, Senapati Bagat Marg, Delisle Road, Lower Parel, Mumbai - 400013. In this regard, please find below the Proceedings of the EGM pursuant to Regulation 51 of the SEBI (LODR) Regulations, 2015. Special Business: 1-05-2024 pecial Business: . To approve material related party transactions . To approve payment of commission to Non-Executive / Independent Directors of the Company. Pursuant to Chapter XVII of SEBI Circular dated August 10, 2021, please find enclosed the Assets Liability Management Statement of the Company for the month ended on May 31, 2024. 07-06-2024 ursuant to Crapter XIV to Seb circular deano vugos in Q.2.2, please into enclosed the Assets Liability Mariagement Statement of the Company for the frontin ended on May 31, 2024. To consider and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2024, and reports of Board of Directors and the Auditors' thereon. To approve fine dividend of Rs. 0.50°. per equity share of the Company for the financial year ended March 31, 2024. To appoint a Director in place of Mr. Yatin shark (DIN: 03231090), who retires by rotation and being eligible, offers himself for reappointment. To appoint this Kalyaniwalla & Mistry, LLP. Chartered Accountant(s), as the Statutory Auditor of the Company for a term on Three years To approve re-appointment of Mr. Yatin Shark (DIN: 03231090) as whole-time Director of the Company for a term of Five years 24-06-2024 s per the requirement of Regulation 51 of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015, please find intimation for the resignation of Independent Director and Appointm (Statutory Auditor of the Company, Mr. S. Narayan (DIN: 000940815), Independent Director of the Company, has resigned, from the Board of the Company effective from closing of business hours on June 24, 2024, in view of the 24-06-2024 . Mr. S. Narayan (DN: 00094081), Independent Director of the Company, has resigned, from the Board of the Company effective from closing of business hours on June 24, 2uz4, n yeave or templetion of their tenure as Director from the holding Company is 0.800 ONE WAM Limital. In compliance with the RBI Guidelines dated April 27, 2021 on "Appointment of Statutory Central Auditors/Statutory Auditors for Banks & NBFCs" and subsequent clarifications ("RBI Guidelines"), he Members of the Company at their 50th Annual General Meeting held on Monday, June 24, 2024, have approved the appointment Ms. Kalyanivalia & Mistry, LLP, Chartered Accountant (Firm Register No. -104007W/W100166), as Statutory Auditor of the Company for period of three (3) Years i. e. till 33th Annual General Meeting, subject to their eligibility under the Companies Act, 2013 and RBI Guidelines on a continues basis, in order to fill in vacancy caused by completion of tenure of Ms. Singhi & Co., Chartered Accountants (Firm Registration Number: saset Llability Management statement of the Company for the month and quarter ended June 30, 2024. Corporate Governance Report for the quarter ended June 30, 2024. 19-07-2024 Outpower Overmance Negoria for the qualest embed usine 30,000 policy of the graph of the Wellin Prime Limited) held on July 26, 2024. The Board of Directors of 360 ONE Prime Limited ("the Company") at its Meeting held on July 26, 2024, has inter-alia approved: 1. Unaudited Financial Results of the Company for the quarter ended June 30, 2024; 2. Limited Review Report on the unaudited Financial Results of the Company for the quarter ended June 30, 2024.

compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP

use revised assets Liability Management statements for the month and quarter ended June 30, 2024.

Asset Liability Management (ALM) statement of the Company for the month ended July 31, 2024.

Change in Interest payment date in view of Public Holiday in Maharashtra

Inimitation regarding Notices to Debenture Holders for exercising the Put Option available for a particular ISIN

Inimitation of Resavement of Commercial Papers

Inimitation of Resavement of Commercial Papers

Inimitation of Resavement (ALM) statement of the Company for the month ended September 30, 2024.

Asset Liability Management (ALM) statement of the Company for the month ended September 30, 2024.

Outcome of Board Meeting an Option of the New Report for quarter and half year ended September 30, 2024.

2. Compliances Reg. 52 (7) Statement of Material Deviations in proceeds of issue of NCD / NCRP

3. Security Cover Certificate

prograte Governance Report for the quarter ended Sentember 30, 2024

Asset Cover certificate as per Regulation 54 (3) with respect to maintenance of Security Cover of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015

With references to our earlier intimation dated July 15, 2024 and in view of the limited review of the financials of the Company by the statutory auditor for the quarter the revised Assets Liability Management statements for the month and quarter ended June 30, 2024.

26-07-2024

26-07-2024 31-07-2024

08-08-2024

21-10-2024

. Name o	of the Issuer: 360 ONE PRIME LIMITED (FOR	MERLY KNOWN AS IIFL WEALTH PRIME LIMITED) Last updated: 15 Novemb
25-10-2024 31-10-2024		Revised ALM for month ended September 30, 2024 Intimation of Repayment of Commercial Paper (CP)
04-11-2024		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
04-11-2024 04-11-2024		Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
08-11-2024 11-11-2024		Intimation of Repayment of Commercial Paper (CP) Intimation of Repayment of Commercial Paper (CP)
12-11-2024 18-11-2024	J.	Asset Liability Management statement (DNBS 04B - ALM 2& ALM 3) of the Company for the month ended October 31, 2024. Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
19-11-2024	li li	Intimation of Repayment of Commercial Paper (CP)
21-11-2024 26-11-2024		Regulation 60(2) Record Date Interest Payment / Redemption / Dividend Intimation of Repayment of Commercial Paper (CP)
29-11-2024 02-12-2024		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
09-12-2024		Intimation of Repayment of Commercial Paper (CP)
09-12-2024 10-12-2024	,	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend Asset Liability Management Statement for the month ended November 30, 2024.
12-12-2024 13-12-2024		Regulation 60(2) Record Date Interest Payment / Redemption / Dividend Intimation of Repayment of Commercial Paper (CP)
18-12-2024 23-12-2024		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Intimation of Repayment of Commercial Paper (CP)
30-12-2024		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
30-12-2024 01-01-2025	-	Compliances-Closure of Trading Window Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
08-01-2025 08-01-2025		Regulation 60(2) Record Date Interest Payment / Redemption / Dividend Asset Liability Management Statement (DNBS 04B - ALM 2 & ALM 3) of the Company for the month ended December 31, 2024.
09-01-2025		in accordance with the applicable SEBI Circular, we hereby revise the record date provisions in the respective IMs/ KID for NCDs (ISIN 1: INE248U07DI9, ISIN 2: INE248U07DR0) whose rec
	F	provision are other than 15 days. We have also amended the DTD by executing a Master amendment Deed to capture the changes.
15-01-2025		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Asset Liability Management Statement (DNBS 04A-ALM 1) of the Company for the quarter ended December 31, 2024
17-01-2025 18-01-2025		Asset Liability Management Statement (DNBS 04A-ALM 1) of the Company for the quarter ended December 31, 2024 Compliances-Reg., 57 (1) - Certificate of interest payment/Principal in case of NCD
20-01-2025		Intimation of Repayment of Commercial Paper (CP) Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)
20-01-2025		Intimation With Respect To Record Date Intimation For Already Listed ISIN Of '360 ONE Prime Limited' (Formerly Known As IIFL Wealth Prime Limited)
21-01-2025		Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information
23-01-2025 25-01-2025		Certificate for use of Commercial Paper (CP) Proceeds and adherence to other listing conditions for the quarter ended December 31, 2024. Compilances-Reg. 52 - Financial Result
25-01-2025 25-01-2025		Compliances-Reg. 54 - Asset Cover details Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
28-01-2025		Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
28-01-2025 29-01-2025	,	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information Assets Liability Management Statements for the month and quarter ended December 31, 2024.
29-01-2025 30-01-2025	-	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Intimation of Repayment of Commercial Paper (CP)
03-02-2025 06-02-2025		Compilances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Intimation of Repayment of Commercial Paper (CP)
07-02-2025	,	Asset Liability Management Statement (DNBS 04B- ALM 2 & ALM 3) for the month ended January 31, 2025.
07-02-2025 10-02-2025		Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / information Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
14-02-2025 12-05-2025](Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Compliances-Reg. 24(A)-Annual Secretarial Compliance
19-05-2025		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
26-05-2025 28-05-2025	ı	Asset Liability Management (ALM) statement Compilances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
02-06-2025 09-06-2025		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Asset Liability Management (ALM) statement
10-06-2025		Intimation of Repayment of Commercial Paper (CP)
11-06-2025 12-06-2025	- 1	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
19-06-2025 24-06-2025		Intimation of Repayment of Commercial Paper (CP) Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
26-06-2025 27-06-2025		Intimation of Repayment of Commercial Paper (CP) Compliances-Closure of Trading Window
30-06-2025		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
01-07-2025 07-07-2025	li li	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
07-07-2025 10-07-2025		Asset Liability Management (ALM) statement Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)
11-07-2025	,	Asset Liability Management (ALM) statement
16-07-2025 16-07-2025		Compliances-Reg. 52 - Financial Result Results - Financial Results For June 30, 2025
16-07-2025 16-07-2025		Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
16-07-2025		Compliances-Reg. 54 - Asset Cover details
17-07-2025 18-07-2025		Certificate from CEO/CFO Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
21-07-2025 21-07-2025		Compliances-Reg.27-Corporate Governance Report Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information
24-07-2025		Asset Liability Management (ALM) statement Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / information
24-07-2025 28-07-2025		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
04-08-2025 04-08-2025		Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
05-08-2025 06-08-2025		Intimation of Repayment of Commercial Paper (CP) Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
07-08-2025		Intimation of Repayment of Commercial Paper (CP)
08-08-2025 13-08-2025		Asset Liability Management (ALM) statement Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
18-08-2025 18-08-2025		Intimation of Repayment of Commercial Paper (CP) Compilances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
19-08-2025](Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information
19-08-2025 28-08-2025		Intimation of Repayment of Commercial Paper (CP) Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
31-08-2025 31-08-2025		Regulation 53 (1) Annual Report. Compliances-Reg. 50 (2) - Intimation to the Exchange about meeting under 50(2)
01-09-2025		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
02-09-2025 04-09-2025	l	Compliances-Req. 51 (1), (2) - Price Sensitive information / disclosure of event / Information Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
04-09-2025 08-09-2025		Regulation 60(2) Record Date Interest Payment / Redemption / Dividend Asset Liability Management (ALM) statement
18-09-2025	Jo	Compilances-Req. 57 (1) - Certificate of interest payment/Principal in case of NCD Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
19-09-2025 29-09-2025		Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
29-09-2025 01-10-2025		Compliances-Closure of Trading Window Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
07-10-2025 07-10-2025	,	Asset Liability Management (ALM) statement Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
U1-10"ZUZO	l	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)
09-10-2025		Certificate from CEO/CFO Asset Liability Management (ALM) statement
09-10-2025 10-10-2025 13-10-2025	Jo	Compilances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) Compilances-Reg. 52 - Financial Result
09-10-2025 10-10-2025 13-10-2025 13-10-2025		Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information
09-10-2025 10-10-2025 13-10-2025 13-10-2025 15-10-2025 15-10-2025		
09-10-2025 10-10-2025 13-10-2025 13-10-2025 15-10-2025		Results - Financial Results Sep 30, 2025 Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
09-10-2025 10-10-2025 13-10-2025 13-10-2025 15-10-2025 15-10-2025 15-10-2025 15-10-2025 15-10-2025 15-10-2025	(Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP Compliances-Reg. 54 - Asset Cover details
09-10-2025 10-10-2025 13-10-2025 13-10-2025 15-10-2025 15-10-2025 15-10-2025 15-10-2025 15-10-2025 20-10-2025 20-10-2025	(Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP Compliances-Reg. 52 / Asset Cover details Compliances-Reg. 27 Corporate Governance Report Compliances-Reg. 57 (1), (2) - Pine Sensitive information / disclosure of event / Information
09-10-2025 10-10-2025 13-10-2025 13-10-2025 15-10-2025 15-10-2025 15-10-2025 15-10-2025 15-10-2025 20-10-2025 20-10-2025 20-10-2025 23-10-2025 27-10-2025		Compliances-Reg, 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP Compliances-Reg 54 - Asset Cover details Compliances-Reg 57 - Comported Governance Report Compliances-Reg 57 (1), (2) - Pines Sensitive information / disclosure of event / Information Intimation of Regsyment of Commercial Paper (CP) Asset Liability Management (ALM) statement
09-10-2025 10-10-2025 13-10-2025 13-10-2025 13-10-2025 15-10-2025 15-10-2025 15-10-2025 20-10-2025 20-10-2025 23-10-2025 23-10-2025 27-10-2025 23-10-2025 23-10-2025		Compliances-Reg, 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP Compliances-Reg, 54 - Asset Cover details Compliances-Reg, 54 - Asset Cover details Compliances-Reg, 57 (1), (2) - Price Sensitive information / disclosure of event / Information Initiation of Repairment of Commercial Paper (CP) Asset Liability Management (ALM) statement Compliances-Reg, 57 (1) - Certificate of interest payment/Principal in case of NCD
09-10-2025 10-10-2025 13-10-2025 13-10-2025 15-10-2025 15-10-2025 15-10-2025 15-10-2025 15-10-2025 20-10-2025 20-10-2025 20-10-2025 23-10-2025 27-10-2025		Compliances-Reg, 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP Compliances-Reg, 52 / Asset Cook of details Compliances-Reg, 52 / Asset Cook of details Compliances-Reg, 52 / Corporate Governance Report Compliances-Reg, 51 (1), (2) - Price Sensitive information / disclosure of event / Information Intimation of Regsyment of Commercial Paper (CP) Asset Liability Management (ALM) statement

S. No. Name of the Issuer: 360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED) Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchange for the intimation of the schedule of such meetings and related details, as applicable.

Note: The Company meets investure investors in

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of 360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited) (the "issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") (the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

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