

S. No.	Name of the Issuer: ADITYA BIRLA FINANCE LIMITED			Last updated: May 31, 2025																																																																																																
1	Type of Issue: Public issue by Aditya Birla Finance Limited ("Issuer" / "Company" / "ABFL") of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000 each ("NCDs") for an amount up to ₹1,000 crores ("Base Issue Size") with an option to retain oversubscription up to ₹1,000 crores ("Green Shoe Option"), aggregating up to 2,00,00,000 NCDs for an aggregate amount of up to ₹2,000 crores ("Issue Size" or "Issue Limit") pursuant to Prospectus dated September 21, 2023 read with Corrigendum to Prospectus dated September 25, 2023 ("Prospectus") <i>The Company had filed the Prospectus with the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), the BSE Limited ("BSE"), the National Stock Exchange of India Limited ("NSE"), together with BSE, "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI"). Further, Company had filed Corrigendum to Prospectus dated September 25, 2023 with SEBI, BSE and NSE.</i>																																																																																																			
2	Issue size: ₹1,000 crores ("Base Issue Size") with an option to retain oversubscription up to ₹1,000 crores ("Green Shoe Option"), aggregating up to 2,00,00,000 NCDs for an aggregate amount of up to ₹2,000 crores ("Issue Size" or "Issue Limit"). The Issuer has issued and allotted NCDs aggregating to ₹ 2,000 crores. (Source: Minutes of the Meeting dated October 6, 2023 held between ABFL, the Lead Managers, and the Registrar)																																																																																																			
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: IND AAA Outlook Stable by India Ratings & Research Private Limited and ICRAIAAA (Stable) by ICRA Limited (ii) at the end of 1st FY (March 31, 2024): IND AAA Outlook Stable by India Ratings & Research Private Limited and ICRAIAAA (Stable) by ICRA Limited (iii) at the end of 1st FY (March 31, 2025): IND AAA Outlook Stable by India Ratings & Research Private Limited and ICRAIAAA (Stable) by ICRA Limited (iv) at the end of 3rd FY (March 31, 2026)*: NA (Source: Prospectus and website of Credit Rating Agencies) * Periods not available																																																																																																			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated October 6, 2023)																																																																																																			
5	Subscription level (number of times): After considering the not Bids and the technical rejection cases, the Issue was subscribed 2.30 times of the Base Issue Size and 1.15 times of the overall Issue Size. (Source: Minutes of the Meeting dated October 6, 2023 held between ABFL, the Lead Managers, and the Registrar)																																																																																																			
6	Financials of the issuer <div style="text-align: right;">(In ₹ crore)</div> <table><tr><th>Parameters</th><th>FY 2024</th><th>FY 2025*</th><th>FY 2026 ⁽ⁱⁱ⁾</th></tr><tr><td>Income from operations</td><td>12,702.22</td><td>NA</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>2,220.86</td><td>NA</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>689.40</td><td>NA</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>14,554.14</td><td>NA</td><td>NA</td></tr></table> (Source: FY 24 Audited Financials) (ii) Periods not completed (*) Financials not published				Parameters	FY 2024	FY 2025*	FY 2026 ⁽ⁱⁱ⁾	Income from operations	12,702.22	NA	NA	Net Profit for the period	2,220.86	NA	NA	Paid-up equity share capital	689.40	NA	NA	Reserves excluding revaluation reserves	14,554.14	NA	NA																																																																												
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7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2024): Listed and Traded (ii) At the end of 2nd FY (March 31, 2025): N.A. (iii) At the end of 3rd FY (March 31, 2026)*: N.A. <i>Note: Listing and trading permission granted by BSE and NSE on October 10, 2023 to commence trading with effect from October 11, 2023</i> <i>* Trading status not disclosed as reporting for the relevant fiscal years has not been completed</i>																																																																																																			
8	Change, if any, in directors of issuer from the disclosures in the offer document <table><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr><tr><td>(i) At the end of 1st FY (March 31, 2024)</td><td>Mr. Sunil Srivastav</td><td>Appointed as Additional Director (Independent Director) w.e.f November 1, 2023</td></tr><tr><td>(ii) At the end of 2nd FY (March 31, 2025)*</td><td>-</td><td>-</td></tr><tr><td>(iii) At the end of 3rd FY (March 31, 2026)*</td><td>N.A.</td><td>N.A.</td></tr></table> * Periods not available Updated as on May 31, 2025				PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)	Mr. Sunil Srivastav	Appointed as Additional Director (Independent Director) w.e.f November 1, 2023	(ii) At the end of 2nd FY (March 31, 2025)*	-	-	(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.																																																																																				
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9	Status of utilization of issue proceeds (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company #- Atleast 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations. # Company shall not utilise the proceeds of this Issue towards payment of prepayment penalty, if any. Source: Prospectus dated September 21, 2023 (ii) Actual utilization: Yes (Source: BSE filing on Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP dated January 31, 2025) (iii) Reasons for deviation, if any: NA																																																																																																			
10	Delay or default in payment of interest/ principal amount (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. (Source: Prospectus dated September 21, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA																																																																																																			
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25 September 2024	Filing of the Joint Company Scheme application with the National Company Law Tribunal, Ahmedabad Bench ("NCLT") in relation to the proposed scheme of amalgamation ("Scheme") of Aditya Birla Finance Limited ("Amalgamating Company") with Aditya Birla Capital Limited ("Amalgamated Company") and their respective shareholders and creditors																																																																																																			
24 October 2024	Intimation of Board Meeting to approve Financial Results																																																																																																			
29 October 2024	Outcome of Board Meeting approving: 1. Unaudited Financial Results for quarter and half year ended September 30, 2024 2. Security Cover Certificate 3. Statement of Utilization of proceeds and nil deviation / variation in use of proceeds 4. Related Party Transactions																																																																																																			
30 October 2024	ALM Returns as on September 30, 2024																																																																																																			
05 November 2024	Intimation of Record Dates, Interest payment dates and request for solicited Benpos of Aditya Birla Finance Limited (ABFL) for the month of December 2024																																																																																																			
13 November 2024	ALM return as on October 31, 2024																																																																																																			
26 November 2024	Intimation of Record Dates, Interest payment dates and request for solicited Benpos of Aditya Birla Finance Limited (ABFL) for the month of January 2025																																																																																																			
29 November 2024	Aditya Birla Finance Limited has informed Exchange regarding Order dated November 29, 2024, passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench for inter alia dispensing of meetings of Shareholders and Creditors.																																																																																																			
11 December 2024	ALM return as on November 30, 2024																																																																																																			
23 December 2024	Intimation of Record Dates, Interest payment dates and request for solicited Benpos of Aditya Birla Finance Limited (ABFL) for the month of February 2025																																																																																																			
27 December 2024	Intimation for closure of trading window for the quarter ending December 31, 2024																																																																																																			
08 January 2025	Informing that Aditya Birla Capital Limited has received approval from its equity shareholders at its NCLT convened meeting for the Scheme of Amalgamation of ABFL with ABCL and their respective																																																																																																			
09 January 2025	Informing the Exchange regarding the filing of Joint Company Scheme Petition with NCLT, Ahmedabad Bench in relation to the proposed scheme of amalgamation of the Company with Aditya Birla																																																																																																			
15 January 2025	Corporate Governance Report for quarter ended December 31, 2024																																																																																																			
27 January 2025	Intimation of the Board Meeting																																																																																																			
27 January 2025	Intimating the resignation of Mr. Pradeep Agrawal, Chief Financial Officer of the Company.																																																																																																			
29 January 2025	Intimation of Record Dates, Interest payment dates and request for solicited Benpos of Aditya Birla Finance Limited (ABFL) for the month of March 2025																																																																																																			

S. No.	Name of the Issuer: ADITYA BIRLA FINANCE LIMITED	Last updated: May 31, 2025
	Outcome of the Board meeting held on January 31, 2025: 1. Approve Unaudited Financial Results of the Company for the third quarter and nine months ended December 31, 2024. 2. Revision in the limits of Unsecured Debentures (Sub-Debt) qualifying as Tier-II Capital to Rs. 7,000 Crore from existing limit of Rs. 4,500 Crore. 3. Issuance of Unlisted Secured Redeemable Debentures for an amount of upto Rs. 3,500 Crore, on private placement basis, in one or more Tranches	
31 January 2025	Security Cover as on December 31, 2024	
31 January 2025	Statement of Material Deviations in proceeds of issue of NCD / NCRP	
03 February 2025	ALM return as on December 31, 2024	
13 February 2025	ALM Return as on January 31, 2025	
22 February 2025	Allotment of 6097 equity shares pursuant to ABCL Scheme 2017 and 85015 equity shares pursuant to ABCL Scheme 2022	
10 March 2025	Acquisition of shares of subsidiary company	
19 March 2025	Allotment of 59691 Equity Shares pursuant to ABCL Scheme 2017 and 126971 Equity shares pursuant to ABCL Scheme 2022	
24 March 2025	Announcement under Regulation 30 (LODR)-Scheme of Arrangement	
25 March 2025	Acquisition of shares of subsidiary company	
26 March 2025	Board Meeting Intimation for To Consider The Proposal Of Raising Of Funds By Issuance Of Debt Securities.	
26 March 2025	Closure of Trading Window for all the designated person for the quarter ended March 31, 2025	
31 March 2025	Board Meeting Outcome for Outcome Of Board Meeting Held On March 31, 2025	
31 March 2025	Grant Of Employee Stock Options	
01 April 2025	Announcement under Regulation 30 (LODR)-Scheme of Arrangement	
09 April 2025	Announcement under Regulation 30 (LODR)-Credit Rating	
10 April 2025	Announcement under Regulation 30 (LODR)-Credit Rating	
14 April 2025	Allotment of 29120 Equity Shares pursuant to ABCL Scheme 2017 and 59618 Equity Shares pursuant to ABCL Scheme 2022	
15 April 2025	Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31st March 2025	
16 April 2025	Aditya Birla Capital Limited has informed the Exchange regarding Credit Rating (Subordinate debt instrument) of Aditya Birla Sun Life Insurance Company Limited, material subsidiary.	
22 April 2025	Aditya Birla Capital Limited has informed the Exchange about the grant of Certificate of Registration to act as Corporate Agent by IRDAI	
25 April 2025	Aditya Birla Capital Limited has informed the Exchange regarding the Credit Rating of Aditya Birla Sun Life Insurance Company Limited, subsidiary of the Company	
02 May 2025	Board Meeting Intimation for The Audited Standalone And Consolidated Financial Results Of The Company For The Quarter And Year Ended 31 March 2025 And Raising Of Funds By Issuance Of	
07 May 2025	Update on tax litigation of subsidiary company	
08 May 2025	Allotment of 3,46,695 equity shares pursuant to ABCL Scheme 2017 and 3,01,354 equity shares pursuant to ABCL Scheme 2022	
13 May 2025	Please find attached Outcome of the Board Meeting held on 13 May 2025	
13 May 2025	Audited Standalone and Consolidated Financial Results for the Quarter and year ended 31 March 2025	
13 May 2025	Press release on the financial results for year ended March 31, 2025	
13 May 2025	Aditya Birla Capital Limited informed the Exchange about the appointment of Senior Management Personnel.	
13 May 2025	Appointment of Secretarial Auditors of the Company	
21 May 2025	Aditya Birla Capital Limited has informed the Exchange regarding Notice of Postal Ballot	
23 May 2025	Allotment of 1254870 equity shares pursuant to ABCL Scheme 2017 and 56829 equity shares pursuant to ABCL Scheme 2022	
30 May 2025	Acquisition of shares of subsidiary company	
<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer www.bseindia.com and / or www.nseindia.com</p> <p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Prospectus of ADITYA BIRLA FINANCE LIMITED (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and National Stock Exchange of India Limited (the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>		