S.No. Name of the Issuer: PIRAMAL ENTERPRISES LIMITED Last updated:May 31, 2025 1 Type of Issue: Public issue by Piramal Enterprises Limited ("Company" / "Issuer" / "PEL") of 10,000,000 secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000 each (**CLOs" or "Debentures" for an amount of ₹ 200 crore ("Base sels'e) with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tisanche I Issue; which is within the shell limit of ₹ 3,000 crore and directed by of the Tiranche I Prospectus dated October 16, 2023 ("Tranche I Prospectus") containing inter alla the terms and conditions of Tiranche I sue, read together with the Shell Prospectus dated October 16, 2023 ("Shell The Company had filed the Shelf Prospectus and Tranche I Prospectus with the Registrar of Companies, Meharashtra at Mumbai ("RoC"), the BSE Limited ("BSE"), the National Stock Exchange of India Limited ("NSE"; Issue size: Tranche Issue - 2200 crore ("Base Issue Size") with an option to retain oversubscription up to 8000 crore ("Green Shoo option"), amounting to \$1,000 crore ("Issue Size" or "Issue Limit"). The Issuer has issued an aldeat NCDe agreeginging to \$4,300 crore. (Source, Martines of the Meeting Vac 2023 held Develore PEE; the Lead Managers, and the Registral or additional processing to \$4,000 crore. (Source, Martines of the Meeting Vac 3023 held Develore PEE; the Lead Managers, and the Registral or the Meritangers.) Rating of instrume Kanaig or used usines variegement (DERAPA (Stable) (Double A: Outlook: Stable) by (CRA Lumaed, i) as disclosed in the offer document; (DERAPA (Stable) (Double A: Outlook: Stable) by (CRA Lumaed, ii) at the end of a Fir (March 31, 2026); (DERAPA (Stable) (Double A: Outlook: Stable) by (CRA Lin (iii) at the end of 2nd Fir (March 31, 2026); (DERAPA (Stable) (Double A: Outlook: Stable) by (CRA Lin (iv) at the end of 3nd Fir (March 31, 2026); NA **Percosts not available: **Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated November 1, 202 3) **Subscription level (number of times): After considering the not Banked and technical rejection cases, the Tranche I Issue was subscribed 2.66 times of the Base Issue Size and 0.53 times of the overall Tranche I Issue Size (Source: Minutes of the Meeting dated November 2, 2023 held between PEL; the Lead Managers; and the Registrar) Financials of the issuer (In ₹ crores) Parameters FY 2024 me from operations 10,020.27 (1683.53) 44.93 Net Profit for the period Paid-up equity share capital 485.45 45.08 26,512.12 NA 27,050.86 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March Listed & Traded (i) at the end of 2nd FY Listed & Traded 31, 2024) (ii) At the end of 2nd FY Listed & Traded (March 31, 2025)* (iii) At the end of 3rd FY N.A. (March 31, 2026)* ovember 6, 2023 to commence trading with effect from November 7, 20, is has not been completed Note: Listing and tra Change, if any, in directors of issuer from the disclosures in the offer document PARTICULARS NAME OF DIRECTOR APPOINTMENT/RESIGNATION Mr. Subramanian Ramadorai (DIN – 00000002) (ii) At the end of 2nd FY Mr. Asheet Mehta Appointment as an Independent Director (March 31,2025) (iii) At the end of 3rd FY (March 31,2026)* N A N.A. (Metch 31 Autor) - Therbod not available - Therbod not available - Therbod not available - Status of utilization of issue proceeds (i) as disclosed in the offer document. The Net Proceeds raised through this issue will be utilised towards funding the following objects: - For the purpose of onward lending, financing, and for repayment/prepayment of interest and principal of existing borrowings of the Company # - Atleast 75% of amount proposed to be financed from Net The Net Proceeds. 2. For General Corporate Purposes* – Maximum of up to 25% of amount proposed to be financed from Net Proceeds. The Net Proceeds under uniform process of the Control o ce with the SEBI NCS Regulations. # Company shall not utilise the proceeds of this Tranche I Issue towards payment of prepayment penalty, if any. Source: Tranche I Prospectus (ii) Actual utilization: Yes (Source: BSE Filing dated August 13, 2024) (iii) Reasons for deviation, if any. NA Deby or default in payment of interest principal amount (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to smely payment of interest and repayment of principal and they will take necessary action at company's cost. (Source:Tranche I Prospectus) (iii) Delay in payment from the due date: NX (iiii) Reasons for delay in on-payment, if any. NA Any other material information: Announcement ng Intimation to consider and approve the issuance of non-convertible debr Does un measure and consister and approve the issuance or non-convertible detentions, on a private placement basis Outcome of Board Meding approving issuance of non-convertible detentions on Private Placement basis Board Meding Internation to consister and approve Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended 30th September, 2023. Outcome of Board Meding—approved Unaudited Financial Results (Standalone and Consolidated) along the United Review Report for quarter and half year ended September 30, 2023 and 24 October 2023 01 November 2023 09 November 2023 ecurity Cover certificate Security Cover certificate for the quarter ended 30th September, 2023 Security Cover certificate for the quarter ended 30th September, 2023 Sustainability report for FY 2022-23 Compliances-Res, 31 (3) - Details of Loss of Certificate / Duplicate Certificate Intrinsition under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Submission of details regarding the exposure of the Company (FEL) and its subsidiations in AIF 09 November 2023 Infimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Submission of details regarding the exposure of the Company (PEL) and its subsidiations in AIF Intimation Under Regulations 30 And 51 of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Primatel Consumer Products Private Limitation Under Regulations 30 And 51 of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Primatel Consumer Products Private Limitation Under Regulations 30 And 51 of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Primatel Consumer Products Private Limitation Under Regulations, 30 And 51 of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Primatel Consumer Products Private Limitation Under Regulations, 30 And 51 of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 20 And Disclosure Requirements Regulations, 20 And Disclosure Requirements Regulations, 20 And Disclosure Requirements Regulations, 20 And Disclosurements Regulations, 20 And Disclosurements, 20 And 26 December 2023 NS. 2012 Officies in FurFix by well or subsolvations in regime beard of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - we hereby inform that Piramal Internation Under Regulation 30 Off Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015: Piramal Internation Under Regulation 30 Off Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015: Piramal Internation Under Regulation 30 Off Securities And Exchange Board of India (Listing Obligations And Disclosure Regulations). Internation under Regulation 3 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - we hereby inform that Piramal Internation Under Regulation 3 of Securities And Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations (2):15 - Piramal Board Medical Listing Obligations and Obligations (2):15 - Piramal Board Medical Listing Obligations and Obligations (2):15 - Piramal Board Medical Regulations (2):15 - Piramal Alternatives Trust (PAT), a wholly-owned subsidiary of the Company, in line with its investment obligation and strategy, have retired into an appresent bedder with a subscription to policial production of Rs. 300 cross by way of a purchase of equity shrees and baskcription to policial productional control of the Company, in line with its investment obligation and strategy, have retired into an appresent bask purpose of equity provided by the Exemption of the Company of the C 14 February 2024 19 February 2024 22 February 2024 28 February 2024 29 February 2024 26 March 2024 31 March 2024 Completion of tenure of Independent Director - Mr. Subtramanian Ramadoral Securities and Exchange Board of India (SEBI) has issued an administrative warning, which was received through BSE Limited on 2nd April, 2024 Intimation Under Regulation 30 Of Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Piramal Capital & Housing Finance Limited, a wholly owned subsidiary of the Company, has received an order from the Office of The Principal Commissioner of CGST & CX, Mumbai East, levying a penalty of Rs. 3.34, 99,549 under Section 73 read with Section 122(2)(a) of the Central Goods and Services Tax Act, 2017 and corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections of Maharashhra Goods and Services Tax Act, 2017 and Corresponding sections 03 April 2024 24 April 2024 International Processors of the South Processors of th 26 April 2024 30 April 2024 y, so the control of the Company has decided to pursue a fundament Personnel (SMP) of the Company, has decided to pursue a portunity outside the organization and consequently has tendered his resignation from the services of the Company and whilst Mr. Honnesh is cresently transitioning from the rale. Mr. 30 April 2024 poportunity outside the organization and consequently has tendered his resignation from the services of the Company and whits Mr. Honnesh is presently transitioning mit role, Mr. Anand archang research syering a President—Legal will assume the role of Group General Counsel, a SIAP of the Company in place of Mr. Honnesh whifefict from 15th Mya 2024, intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Piramal Capital & Housing Finance Limited, a Honly comed subsidiarly of the Company, has received an order of 30th April, 2024 from the Commercial Traces Department, Coverment or Lingman, Leying a persalty of Rs. 86.842- under section 73 read with Section 122(2)(a) of the Central Goods and Services Tax Act, 2017 and corresponding sections of Telangana Goods and Services Tax Act, 2017 (Order), for the financial area 2018-19. 02 May 2024 year 2016-19 Intrination for change in domain name of the website of the company -domain name of the new website of the Company has been changed to www.pramalenterprises.com Intrination Of Changes in Senior Management Personnel -: Resignation from the position of Group General Counsel Mr. S.K. Homesh Results - Audited Transcult Results For The Financial Year Ended 31S March 2024, Dividend and Appointment of Mr. Alhested Mehits has an Independent Director. Announcement under Regulation 30 (LODR) Scheme of Arrangement -after considering the recommendations and reports of the Audit Committee and the Committee of Independent Directors, the board of directors (Board) of Personal Enterprises Limited (Company) at its meeting lets lody, 8 May 2024 has, their alia, appoint on composite scheme of arrangement amongst the set of oil in the Scheme pursuant to the provisions of Sections 230 to 232 read with Section 62, Section 66 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder. ear 2018-19 07 May 2024 07 May 2024 08 May 2024 08 May 2024 Compliances-Ren. 54 - Asset Cover details Announcement under Regulation 30 (LODR)-Updates on Acquisition - pursuant to the change in acquisition valuation of equity shares of Annapurna Finance Private Limited ("AFPL"), Piramal Affarentave Trust ("AFT"), a which yearded subsidiary of the Company, has completed the acquisition of 9.85% stake in AFPL on 8th May, 2024, for a consideration of Rs. 300 crore. Further, PAT has also completed subscription to AFPL's optionally convertible debertures amounting to Rs. 300 crore. 08 May 2024 08 May 2024 30 May 2024 30 May 2024 Intimation of 77th Annual General Meeting of the Company scheduled to be held on Monday, 8th July, 2024 Announcement under Regulation 30 (LODR) - Allotment of ESOP Annual Secretarial Compliance Report for the financial year ended 31st March, 2024 30 May 2024 ntimation regarding effective date of appointment of Mr. Asheet Mehta as an Independent Director Annual Report for the financial year 2023-24 and Notice of the 77th Annual General Meeting of the Cor 12 June 2024 15 June 2024 usiness Responsibility and Sustainability Report for the financial year 2023-24 15 June 2024 Announcement under Regulation 30 (LODR)-Newspaper Publication - Piramal Finance Surpasses INR 50,000 Crore in Retail Loans, Aims to Double 16 June 2024 lewspaper advertisement for transfer of equity shares of the Piramal Enterprises Limited (Company) to Investor Education and Protection Fund (IEPF) Authorithe Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Anutham Ret

The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for The Sri Krishna Trus

Name of the I 26 June 2024	ssuer: PIRAMAL ENTERPRISES LIMITED Last updated: May 31, 2 The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Anutham Realty Pvt Ltd
27 June 2024	The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for The Sri Krishna Trust
27 June 2024	The Exchange has received the disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Anutham Realty Pvt Ltd
27 June 2024 28 June 2024	Intimation under Regulation 29 and 50 of SEBI(Listing Obligation and Disclosure Requirements), 2015 for Intimation of Meeting of the Administrative Committee of the Board of Directors to be h Announcement under Regulation 30 of SEBI Listing Regulations with respect to assignment of credit ratings by International Credit Rating Agency to Piramal Capital & Housing Finance Limited
29 June 2024	In terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Committee of
	Directors (Administration, Authorisation & Finance) (Committee) of Piramal Capital & Housing Finance Limited ("PCHFL"), a wholly-owned subsidiary of Piramal Enterprises Limited, at its meeting held not 28th June, 2024, has approved the establishment of a Euro Medium Term Note Programme ("EMTN Programme"), in accordance with Regulations of the U.S. Securities Act of 1933, as amended, and other applicable laws. Further, the Committee of PCHFL has approved the offering circular and other related documents, in relation to the EMT Programme.
02 July 2024	Infimation under Regulation 30 - Outcome of Committee Meeting - The meeting of Administrative Committee (Committee') of the Board of Directors held today, the Committee approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (Debentures) on private placement basis total issue size to Rs. 180 crores
08 July 2024	Proceedings of 77th AGM. 1. Adoption of Audited Financial Statements (Standalone and Consolidated) of the Company for the financial year ended 31st March, 2024 and the Reports of the Board of Directors and Auditor
	thereon 2. Declaration of final dividend of Rs. 10 ² per equity share of face value Rs. 2 ² each for the financial year ended 31st March, 2024. 3. Re-appointment of Mr. Anand Piramai (DN:00286085), who retires by rotation and being eligible, offers himself for re-appointment.
	Special Business: 1. Appointment of Mr. Asheet Mehta (DIN-10648593) as the Independent Director of the Company. 2. Issue of the Non-convenible Debentures on Physica Placement Basis 2. Conversion of Idea (Director) and Idea
12 July 2024	Announcement under Regulation 30 of SEBI Listing Regulations with respect to assignment of credit ratings by International Credit Rating Agencies to Piramal Capital & Housing Finance Limited
13 August 2024	Outcome of Board Meeting held on August 13, 2024 The Board of Directors of the Company at its meeting held today i.e. Tuesday, 13th August, 2024 considered and approved the Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30th June, 2024 1. Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2024 along with information under Regulation 52(4) of the SEBI Listing Regulations 2. Limited Review Report by the Joint Statutory Auditors 3. Statement of Unitazion of proceeds under Regulation 52(7) and 52(7A) of the SEBI Listing Regulations
16 August 2024	4. Security Cover Certificate for the quarter ended 30th June, 2024 under Regulation 54(3) of the SEBI Listing Regulations Intimation of meeting of the Administrative Committee of the Board of Directors of the Company to be held for consideration of issuance of non-convertible debentures
18 August 2024 21 August 2024	Promoters informed that, on 16th August, 2024 through an entity forming part of the Company's Promoter Group has purchased 6,16,615 Equity Shares on the floor of the stock exchange representing 0.27% of the total paid-up share capital of the Company Outcome of Administrative Committee Meeting - Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures up to Rs. 50 crores along with the green shoe option to retain
26 August 2024	oversubscription of up to Rs. 100 crores, aggregating the total issue size to Rs. 150 crores on private placement basis PCHFL, WOS of the Company, received an order on August 23, 2024 from the Income Tax Department (and computation rectification e-mail on 26th August 2024) whereby PCHFL has been h
27 August 2024 28 August 2024	to be liable to a pensity of Rs. 466.30 crore under Section 270A of the Income Tax Act, 1961 Intimation with respect to allotment of Secured, Rated, Listed, Redeemable, NonConvertible Debentures Intimation of meeting of the Administrative Committee of the Board of Directors of the Company to be held for consideration of issuance of non-convertible debentures
02 September 2024 06 September 2024	Outcome fo Administrative Committee Meeting - Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures up to Rs. 75 crores along with the green shoe option to retain oversubscription of up to Rs. 25 crores, aggregating the total issue size to Rs. 100 crores on private placement basis Infimation with respect to allower of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
26 September 2024	Intimation of execution of Deed of Conveyance between Piramal Capital & Housing Finance Limited (PCHFL), a wholly owned subsidiary (WOS) of the Company and Shoquba Realty Private Limited for sale of immovable property.
03 October 2024 04 October 2024 10 October 2024	Board of Directors of PCHFL (WOS of the Company) approved the pricing supplement, the broad terms of the subsequent issuance of notes proposed to be issued Credit rating for the securities / notes proposed to be allotted by PCHFL (WOS of the Company) Allotment of notes by PCHFL (WOS of the Company)
12 October 2024 14 October 2024	Final Listing approval for 780% USD 150,000,000 Senior Secured Sustainability Notes due 2028 allotted under Tranche 2 of the USD 1,000,000,000 Secured Euro Medium Term Note Programme of PCHFL, a WOS of the Company from India International Exchange (IFSC) Limited Intrinstion of Board Meeting to approve Unaudited Financial Results
23 October 2024	Outcome of Board Meeting approving: 1. Unaudated Thaniacia Results Stindations & Consolidated) for the quarter and half year ended 30th September, 2024 along with information under Regulation 52(4) of the SEBI Listing Regulations 2. Limited Review Report by the Joint Statutory Auditors
26 October 2024	 Itstement of utilization of proceeds for the quarter ended 30th September, 2024 under Regulation S2(7) and 52(7) and feet Sell Listing Regulations; and Security Cover Certificate for the quarter ended 30th September, 2024 under Regulation S4(3) of the SEBI Listing Regulations SEBI Circular dated 19th May, 2022. Amendment to the Composite Scheme of arrangement between the Company, Piramal Capital & Housing Finance Limited and their respective shareholders and creditors
08 November 2024 11 November 2024 12 November 2024	Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Intimation of Schedule of Analyst/Institutional Investor Meetings under the SEBI Intimation of Schedule of Analyst/Institutional Investor Meetings under the SEBI
12 November 2024 11 December 2024	Intimation of Schedule of Analyst/ Institutional Investor Meetings under the SEBI Intimation of Schedule of Analyst/ Institutional Investor Meetings under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')
11 December 2024 17 December 2024	Intimation under Regulations 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") Regulation 29 & 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")
20 December 2024	Intimation of Committee meeting to be held for consideration of issuance of NonConvertible Debentures Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Discious Requirements) Regulations, 2015 (SEBI ListingRegulations) Issuance of secured Non-Convertible Debentures of fee value file. 1,000 acts har gargeting upto Rs. 2,000 croses through one or more tranches ("issue")
31 December 2024	Intimation under Regulation 30 and 51 of the Securities and Exchange Board of holia (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (SEBI Listing Regulations) Pursuant to Regulations 30 and 51 of the SEBI Listing Regulations, we wish to inform you that the Company has invested Rs. 1,000 crore in Piramal Capital & Housing Finance Limited (PCHFL), a wholly owned subsidiary of the Company by way of subscription to inside issuer (Franaschists issuer (Franaschists)).
02 January 2025	Intimator (PCPFL), a writing viewed substitute of the Registrar and Share Transfer Agent of the Company has been informed by the Registrar and Share Transfer Agent (RTA') on change of its name from Unik Intime hida Private Limited to MUFC Intime hida Private Limited to MUFC Intime hida Private Limited to MUFC Intime hida Private Limited viewer from 1 and 1 a
13 January 2025	Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – [Deferred Consideration for sale of stake in a subsidir
17 January 2025	Regulations 29 and 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended 31st December, 2024
21 January 2025	Intimation of Conference Call with Investors/ Analysts under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')
27 January 2025	Board Meeting Outcome for Board Meeting Outcome For Unaudited Financial Results For The Quarter And Nine Months Ended 31st December, 2024 1. Unaudited Financial Results (Standatione & Consolidated) for the quarter and nine months ended 31st December, 2024 along with information under Regulation 52(4) of the SEBI Listing Regulations; 2. United Review Report by the Joint Statutory Auditors;
27 January 2025	 Stement of utilization of proceeds for the quarter ended 31st December, 2024 under Regulation 52(7) and 52(7A) of the SEL Listing Regulations, and Security Cover Certificate for the quarter ended 31st December, 2024 under Regulation 53(7) of the SEB Listing Regulations Read with SEBI Excular dated 19th May, 2022. Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')
04 February 2025	Intimation of Schedule of Analyst/ Institutional Investor Meetings under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')
10 February 2025	Regulations 29 & 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) Infilmation of meeting of the Administrative Committee of the Board of Directors of the Company to be held for consideration of issuance of non-convertible debentures
13 February 2025	Intimation under Regulation 30 and 51 of SEBI Listing Regulations, 2015 regarding issuance of NCDs up to Rs. 75 Crore along with the green shoe option of Rs. 375 crore aggregating to Rs Crore, on Private Placement basis.
21 February 2025	Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
	Intimation of Schedule of Analyst/Instititional Investor Meetings under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
24 February 2025	

Name of the la	suer: PIRAMAL ENTERPRISES LIMITED Last updated: May 31. 2
24 February 2025	suer: PIRAMAL ENTERPRISES LIMITED Last updated: May 31, 20 Intimation with respect to allotment of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
05.5-1	
25 February 2025	Intimation of Schedule of Analyst/Institutional Investor Meetings under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
27 February 2025	Intimation of Schedule of analyst/ Institutional Investor Meetings under SEBI(Listing Obligations & Disclosure Requirements) Regulations, 2015 to be held from 6th March, 2025 to 7th March
21 Tebruary 2023	minimator of Schedule of analyse institutional investor meetings under Schiquaring discussions of Discussion Requirements). Regulations, 2013 to be field from that our materials are consistent of Schedule Constraints.
28 February 2025	Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the investor presentation to be made for the investors at the "Emkay US Conference"
	2025" starting from 3rd March 2025 onwards and "UK Investor Roadshow" starting from 6th March 2025 onwards
28 February 2025	Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Reguirements) Regulations, 2015 - Receipt of an Order from GST Department, Maharashtra for tax period 2020-2
04 March 2025	Purchase of 2,40,000 Equity Shares representing 0.11% of the total paid-up share capital of the company
0714 1 0005	
07 March 2025	The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for East Bridge Capital Master Fund I Ltd & Oth
12 March 2025	Intimation of Schedule of analyst/ institutional investor Meetings under SEBI Listing Regulations, 2015 to be held on 18th March, 2025 - JPM India Credit Investor Roadshow
12 March 2025	Intimation of Schedule of analyst/institutional investor Meetings under SEBI Listing Regulations, 2015 to be held on 19th March, 2025 - BofA Financials tour - Investor meeting
12 March 2025	Intimation of schedule of analyst/ institutional investor meetings under SEBI Listing Regulations, 2015 to be held on 20th March, 2025 - BofA Financials tour - Branch visit
12 March 2025	Intimation with respect to investor presentation - JPM India Credit Investor Roadshow
12 March 2025	Ittilination with respect to investor presentation - 3PW titula Credit Investor Roddshow
12 March 2025	Intimation with respect to investor presentation - BotA Financials Tour Investor Meeting
12 March 2025	Intimation with respect to investor presentation - BofA Financials Tour - Branch visit
17 March 2025	Intimation of schedule of analyst/ institutional investor meetings under SEBI Listing Regulations, 2015 to be held on 24th March, 2025 - Jefferies India NBFC Access Day
17 March 2025	Intimation of schedule of analyst/institutional investor meetings under SEBI Listing Regulations, 2015 to be held on 25th March, 2025 - Arihant Capital - (Bharat Connect Conference: Rising SI March 2025
17 March 2025	Intimation with respect to investor presentation - Jefferies India NBFC Access Day
17 Walch 2023	Bibliographic Multi respect to investor presentation - Seneries Bruta Not C Access Day
17 March 2025	Intimation with respect to investor presentation - Arihant Capital - (Bharat Connect conference: Rising Stars - March 2025)
20 March 2025	Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
24 March 2005	below to debane of come of Committee Union Committee Com
24 March 2025	Intimation of change of name of Piramal Capital & Housing Finance Limited, a wholly owned subsidiary of the Company to Piramal Finance Limited.
24 March 2025	Intimation under Regulation 29 and 50 of SEBI Listing Regulations, 2015 for intimation of Meeting of the Administrative Committee of the Board of Directors to be held on 27th March, 2025 f
	consideration of Issuance of NCDs on private placement basis
26 March 2025	Intimation under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
L	
27 March 2025	Intimation under Regulations 30 and 51 of SEBI Listing Regulation s 2015 regarding issuance of NCDs upto Rs. 100 Crore along with green shoe option of Rs. 200 Crore agg. to Rs. 300 Crore Private placement basis
07 April 2025	Intimation regarding receipt of Non-Banking Financial Institution - Investment and Credit Company, Certificate of Registration by Piramal Finance Limited, a wholly-owned subsidiary of the
	Intimation regarding receipt or Non-banking Financial institution - investment and Credit Company, Certificate or Registration by Prilamat Financia Limited , a wrong-owned substitute of the Company
09 April 2025	Intimation with respect to allotment of Secured, rated, listed, Redeemable, Non convertible debentures on private placement basis

09 April 2025	Issuer: PIRAMAL EXTERPRISES LIMITED Last undated May 31 Piramal Enterprises Limited has informed the Exchange about Modification to the Composite Scheme of Arrangement amongst the Company, Piramal Finance Limited (Formerly known as P Capital & Housing Finance Limited) and their respective shareholders and creditors
11 April 2025	Intimation under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Filing of Company Scheme Application with Hon'ble National Compan Tribunal, Mumbai Bench
	Tributia, munical beach
24 April 2025	Intimation under Regulations 29 and 50 of SEBI Listing Regulations, 2015 for intimation of Meeting of the Administrative Committee of the Board of Directors to be held on 29th April, 2021 consideration of Issuance of NCDs on Private placement basis in two separate series
9 April 2025	Piramal Enterprises Ltdhas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 06/05/2025, inter alia, to consider and approve Audited Financial Res (Standatione and Consolidated) for the financial year ended 31st March 2025 and recommendation of dividend on equity shares, if any, for the said yea
	Galiusure and Consoliuseuj no tre mistical year ended 11st march 2023 and recommendation of dividend on equity onsets, it any, no tre said year
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9 April 2025	Piramal Enterprises Luthas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 60/05/2025, inter alia, to consider and approve Audited Financial Res (Standalone and Consolidated) for the financial year ended 31st March 2025 and recommendation of dividend on equity shares, if any, for the said year Audited Financial Results (Standalon Consolidated) for the financial year ended 31st March 2025 and recommendation of dividend on equity shares, if any, for the said year
9 April 2025	Piramal Enterprises Limited has informed the Exchange regarding issuance of secured, rated, listed, redeemable, non-convertible Debentures in two separate series each of Rs. 50 Crore a with the green shoe option to retain oversubscription of up to Rs. 250 Crore, aggregating the total issue size of Rs. 300 Crore, on private placement basis
0 April 2025	Intimation of Earnings Conference Call under Regulation 30(6) of SEBI Listing Regulations, 2015
06 May 2025	Board Meeting Outcome for Outcome Of Meeting Held On 6Th May 2025
6 May 2025	Announcement under Regulation 30 (LODR)-investor Presentation
6 May 2025	Announcement under Regulation 30 (LODR)-Press Release / Media Release
6 May 2025	Recommendation of Final Dividend for the Financial Year ended 31st March, 2025
6 May 2025	Continuation of term of Chairman and Executive Director and Reappointment of Independent Directors
6 May 2025	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s
6 May 2025	Appointment Of Secretarial Auditor
	· · · · · · · · · · · · · · · · · · ·
06 May 2025	Audited Financial Results (Standalone And Consolidated) Of The Company For The Financial Year Ended 31St March 2025
06 May 2025	Announcement under Regulation 30 (LODR)-Investor Presentation
2005	Audio recording of Conference call on the Audited Financial Results (Standalone and Consolidated) for the financial year ended 31st March 2025
06 May 2025	Audio recircing or conneience can on the Audited Financial Results (statioatore and Consolidated) for the infancial year ended 31st March 2025
6 May 2025	Announcement under Regulation 30 (LODR)-Press Release / Media Release
8 May 2025	Announcement under Regulation 30 (LODR)-Allotment
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3 May 2025	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS-Allotment of 12,00,000 Equity shares pursuant to Piramal Enterprises Limited Employee Stock Ownership Plan - 2
3 May 2025	Transcript of conference call on the Audited Financial Results (Standalone and Consolidated) of the Company for the year ended 31st March, 2025
3 May 2025	Intimation of Schedule of Analyst/Institutional Investor Meeting under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
6 May 2025	Intimation of Schedule of Analyst/ Institutional Investor Meeting under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
IC May 2025	bination and a CCO II into Co Continue and Continue Description (CCC)
6 May 2025	Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the investor presentation to be made for the investors at the "DAM Capital"s NI Conference" on 20th May, 2025

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21 May :	2025	Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the investor presentation to be made for the investors at the "MACM India Conference 2025" on 23rd May, 2025
21 May :	2025	Schedule of meet to be held on 28th May, 2025 - B&K Securities 15th Annual Investor Conference
22 May :	2025	Intimation under Regulation 29 and 50 of the SEBI Listing Regulations, 2015 for intimation of Meeting of the Administrative Committee of the Board of Directors to be held on 27th May, 2025 for
		consideration of Issuance of NCDs on Private placement basis in two separate serie
26 May :	2025	Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the investor presentation to be made for the investors at the "B&K Securities 15th Annual Investor Conference" on 28th May, 2025
27 May :	2025	Intimation of Record date - 13th June 2025

27 May 2025	Issuer: PIRAMAL ENTERPRISES LIMITED Last updated: May 31, 2 Annual General Meeting of the Company to be held on 30th June 2025
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27 May 2025	Piramal Enterprises limited has informed the Exchange regarding issuance of Secured, rated, listed, Redeemable, Non - Convertible debentures in two separate series on private placement b through EBP process under the existing ISNs - INE140A07815 and INE140A07831
28 May 2025	In connection with the composite scheme of arrangement amongst the Company, Piramal Finance Limited and their respective shareholders and creditors, the Company has received an Onfrom the Hon'ble National Company Law Tribunal, Mumbai Bench.
29 May 2025	Intimation of Schedule of Analyst/Investor Meeting under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
29 May 2025	Annual Secretarial Compliance Report for FY 2024-25
29 May 2025	Intimation under Regulation 30 of SEBI Listing Regulations - Reduction in GST demand including penalty amount - GST Appellate Authority Order
02 June 2025	Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Change in Senior Management Personnel
02 June 2025	Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the investor presentation to be made for the investors at the "Nomura Investment F-Asia (NFA) 2025 - Singapore from 4th June, 2025 to 5th June, 2025
02 June 2025	Intimation of Notice of NCLT Convened Meeting of the Equity shareholders and Secured Creditors of the Company scheduled to be held on Friday, July 4, 2025
02 June 2025	Piramal Enterprises Limited has informed the Exchange about Schedule of meeting to be held on 5th June 2025 - IndiaBonds Corporate Webinar on - Piramal Enterprises Limited - Key Milestones & Way Forward*
03 June 2025	Intimation under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 - Newspaper Advertisement regarding dispatch of Notice to Equity shareholders and Secured Creditors pertaining to National Company Law Tribunal Convened Meeting
03 June 2025	Infimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Newspaper Advertisement for information regarding 78th Annual General Mee and Record Date for final dividend
04 June 2025	Intimation under Regulation 30 of SEBI Listing Regulations, 2015 with respect to investor presentation to be made for the investors at the "IndiaBonds Corporate webinar on - "Piramal Enterpr Limited - Key Milestones & Way Forward" on 5th June, 2025
05 June 2025	Intimation regarding allotment of 10,000 Non-Convertible Debentures under existing ISIN - INE140A07831 and 14,000 Non-Convertible Debentures under existing ISIN - INE140A07815 at meeting held on June 05, 2025
07 June 2025	Integrated Annual Report for the Financial year 2024-25 and Notice of the 78th Annual General Meeting of the Company.
07 June 2025	Integrated Annual Report for the Financial year 2024-25 and Notice of the 78th Annual General Meeting of the Company.
7 June 2025	Business Responsibility and Sustainability Report for the financial year 2024-25.
07 June 2025	Pursuant to Regulation 36(1)(b) of SEBI Listing Regulations , a letter providing web link of Integrated Annual Report 2024-25 is being sent to the Members of the Company
08 June 2025	Infimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Newspaper Advertisement for Information regarding 78th Annual General Mee
	s investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock

Last updated:May 31, 2025

Name of the Issuer; PIRAMAL ENTERPRISES LIMITED

Last updated:/May 31

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of PIRAMAL ENTERPRISES LIMITED (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited (18SE") and National Stock Exchange of India Limited (the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / diarriteations provided by the Issuer.

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