S. No.		
1	**Type of Issue:** PUBLIC ISSUE BY IIFL SAMASTA FINANCE LIMITED ("COMPANY" or the "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION")	
2	**Issue size:** ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and alloted 51,20,168 NCDs aggregating to ₹ 5,12,01,68,000. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers, and the Registrar)	
3	**Rating of instrument alongwith name of the rating agency:**	
	(i) as disclosed in the offer document: 'CRISIL AA-/Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and 'Acuite AA Stable' by Acuite Ratings & Research Limited	
	(ii) at the end of 1st FY (March 31, 2024): 'CRISIL AA-/Positive' by CRISIL Ratings Limited and 'Acuite AA under watch with Negative Implications' by Acuite Ratings & Research Limited	
	(iii) at the end of 2nd FY (March 31, 2025): 'CRISIL AA-/Stable' by CRISIL Ratings Limited, 'Acuite AA- Stable' by Acuite Ratings & Research Limited and 'IND AA/Stable' by India Ratings and Research	
	(iv) at the end of 3rd FY (March 31, 2026)*: NA	
	Source: Tranche I Prospectus dated November 23, 2023 and websites of Credit Rating Agencies	
4	**Whether the security created is adequate to ensure 100% asset cover for the debt securities:** Yes (Source: Debenture Trust Deed dated December 22, 2023.)	
5	**Subscription level (number of times):** The Tranche I Issue was subscribed 2.56 times of the Base Issue Size and 0.51 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases.	
6	**Financials of the issuer**	

(In Rs. Crores)

Parameters	FY 2024	FY 2025	FY 2026 (#)
Income from operations	2,733.10	3499.46	NA
Net Profit for the period	503.04	20.4	NA
Paid-up equity share capital	868.44	868.44	NA
Reserves excluding revaluation reserves	1,341.28	1,365.48	NA

Note: (#) Periods not completed
Source: Stock exchange filings

7	**Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**
	(i) at the end of 1st FY (March 31, 2024): Listed and Traded
	(ii) At the end of 2nd FY (March 31, 2025): Listed and Traded
	(iii) At the end of 3rd FY (March 31, 2026)*: N.A.
	Note: Listing and trading permission granted by BSE & NSE on December 22, 2023 to commence trading with effect from December 26, 2023
	*Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8	**Change, if any, in directors of issuer from the disclosures in the offer document**	
PARTICULARS	**NAME OF DIRECTOR**	**APPOINTMENT/RESIGNATION**
	Mr. R. Venkataraman	Appointment
	Mr. Govinda Rajulu Chintala	Appointment
(i) At the end of 1st FY (March 31,2024)	Mr. Kalengada Mandanna Nanaiah	Appointment
	Mr. Badrinarayan Seshadri	Retirement
	Mr. Vikraman Ampalakkat	Retirement
	Mr. Ramanathan Annamalai	Retirement
(ii) At the end of 2nd FY (March 31,2025)	Mr. Nihar Niranjan Jambusaria	Appointment
	Smt. Uma Shanmukhi Sistla	Appointment
	Smt. Malini R Eden	Resignation
(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.
	* Periods not available	

9	**Status of utilization of issue proceeds**
	(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :-
	1.For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company; and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company)
	2. For General Corporate Purposes" – Maximum of up to 25% of amount proposed to be financed from Net Proceeds
	Source: Tranche I Prospectus dated November 23, 2023
	(ii) Actual utilization: Yes (Source: BSE filing dated May 02, 2025 on Statement of Material Deviations in Proceeds of Issue of NCD/NCRP)
	(iii) Reasons for deviation, if any : NA

10	**Delay or default in payment of interest/ principal amount - No**
	(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated November 23, 2023)
	(ii) Delay in payment from the due date: NA
	(iii) Reasons for delay/ non-payment, if any: NA

11	**Any other material information:**	
Date	**Announcement**	
January 3, 2024	Prior Intimation about the Meetings for the quarter ended March 31, 2024 for fund raising by way of issuance of non-convertible securities amounting Rs. 3,500 crores	
January 16, 2024	Submission of Unaudited financial statements for the quarter ended December 31, 2023	
January 16, 2024	Newspaper Advertisement for Unaudited Financial Results for the Quarter Ended 31-December-2023	
January 18, 2024	Corporate Governance Report for the Quarter ended December 31, 2023 under Regulations 27 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015	
January 19, 2024	Reconciliation of Share Capital Audit Report	
January 21, 2024	CG Report for Dec-23	
January 23, 2024	Prior Intimation about the Extraordinary General Meeting under regulation 50(2) -	
January 24, 2024	Proceedings of EGM held on January 24, 2024 - following items were approved by the members of the company -	
February 6, 2024	Regulation 52(2) read with Part B of Schedule III of SEBI (LODR) 2015 pertaining to appointment and retirement of the Directors -	
February 22, 2024	Intimation About Credit Rating With Respect To Non-Convertible Securities	
March 16, 2024	Change in Credit Rating from Acuite	
March 31, 2024	Intimation regarding retirement of 3 Independent Directors	
April 1, 2024	Prior Intimation about the Meetings for the quarter ended June 30, 2024for fundraising by way of issuance of non-convertible securities	
April 4, 2024	Prior Intimation of EGM to Consider and Approve Commission Payable to NonExecutive Directors	
April 13, 2024	Proceedings of EGM to Consider and Approve Commission Payable to NonExecutive Directors	
April 15, 2024	Prior Intimation of Board Meeting for approval of FY 24 Financial Results and any other matter	
April 24, 2024	Outcome of Board Meeting -	
May 7, 2024	Proceedings of EGM regarding approval for appointment of Independent Directors	
May 29, 2024	Annual Secretarial Compliance Report for the FY 2023-24 under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015	
June 5, 2024	Intimation on Change of Statutory Auditor - the appointment of M/s Suri & Co. as Statutory Auditors of the Company, for a period of 3 (Three) consecutive years from the conclusion of the 29th Annual General Meeting till the conclusion of the 32nd Annual General Meeting"	
June 28, 2024	Annual Report for the financial year ended 31 March, 2024	
July 5, 2024	Fund Raising by way of issuance of non convertible securities for the second quarter from July 2024 to September 2024	
July 17, 2024	Intimation under Regulation 27 of SEBI (LODR) Regulations, 2015 regarding Corporate Governance Report for the quarter ended June 30, 2024.	
July 29, 2024	Financial Results along with the Limited Review Report for the Quarter ended June 30th, 2024 FY 2024-25.	
July 29, 2024	Intimation regarding Appointment of Additional Director (Independent Director) and Resignation of Independent Director.	
July 31, 2024	Revised Newspaper Publication of Unaudited standalone Financial results for the quarter ended June 30th 2024.	
October 14, 2024	Intimation of Board Meeting	
September 25, 2024	Prior Intimation about the Meetings for the quarter ended December 31, 2024 for fund raising by way of issuance of non-convertible securities	
October 1, 2024	Change in Credit Rating from CRISIL to CRISIL AA-/ Stable for long term instruments	
October 14, 2024	Intimation of Board Meeting	
October 21, 2024	Outcome of Board Meeting approving -	
October 22, 2024	Proceedings of the 2nd Extraordinary General Meeting held for the Financial Year 2024-25 - Regularization of additional (Independent) director, Smt. Uma Shanmukhi Sistla (DIN: 08165959) as an independent director of the Company.	
October 31, 2024	Downgrade in Credit Rating of Non Convertible Debentures by Acuite Ratings from Acuite AA to Acuite AA-	
November 16, 2024	Intimation of credit rating by India Ratings and Research to 'IND AA/Stable' from 'IND AA/Rating Watch with Negative Implications' on the Rs. 500 Crores futuristic Non-Convertible Debentures (NCDs) facility (yet to be issued)	
November 26, 2024	Intimation regarding resignation of company secretary & compliance officer, Manoranjan Biswal	
December 28, 2024	Record Date being fixed for Interest Payment / Redemption / Dividend under Regulation 60(2) of SEBI (LODR) Regulations	
January 1, 2025	Corporate Governance Report for the quarter ended December 31, 2024 under Regulation 27(2) of SEBI (LODR) Regulations, 2015	
January 20, 2025	Intimation of the board meeting to approve the Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2024.	
January 30, 2025	Outcome of the Board Meeting of the IIFL Samasta Financial Limited held on January 30, 2025.	
January 30, 2025	Disclosure under Regulation 52(7) and 52(7A) of SEBI (LODR) Regulations, 2015, Statement of Material Deviations in proceeds of issue of NCD / NCRP	
January 30, 2025	Press release-Unaudited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2024	
January 31, 2025	Submission of Statements of Impact of Auditors Qualification of the Company for the quarter ended December 31, 2025	
February 2, 2025	Integrated filing-Governance for the quarter ended December 31, 2024	
February 5, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
February 12, 2025	Integrated Filing-Governance For The Quarter Ended December 31, 2024	
February 25, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / Information	
February 28, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
March 01, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / Information	
March 14, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)	
March 14, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / Information	
March 25, 2025	Outcome Of The Board Meeting Of The Company Held On Tuesday, March 25, 2025	
March 25, 2025	Compliances-Reg. 50 (2) - Intimation to the Exchange about meeting under 50(2)	
March 26, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / Information	
March 27, 2025	Compliances-Closure of Trading Window	
March 28, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
April 21, 2025	Format of Initial Disclosure to be made by an entity identified as a Large Corporate.

Sr. No.ParticularsDetails
1Name of CompanyIIFL Samasta Finance Ltd
2CIN NO.
3Outstanding borrowing of company as on 31st March / 31st December, as applicable (in Rs cr)6979.16
4Highest Credit Rating during the previous FYAA
4aName of the Credit Rating Agency issuing the Credit Rating mentioned in (4)INDIA RATINGS AND RESEARCH PVT. LTD.
5Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the frameworkNSE

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. YES

Name of the Company Secretary: Sneha Sharma
Designation: Compliance Officer
EmailId: secretarial@iiflsamasta.com
Name of the Chief Financial Officer: Anantha Kumar T
Designation: Chief Financial Officer
EmailId: secretarial@iiflsamasta.com | |
April 21, 2025	Integrated Filing-Governance For The Quarter Ended March 31, 2025	
April 21, 2025	Compliances-Reg.27-Corporate Governance Report	
April 23, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)	
April 23, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)	
April 30, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
April 30, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / Information	
May 02, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / Information	
May 02, 2025	Compliances-Reg. 52 - Financial Result	
May 02, 2025	Compliances-Reg. 54 - Asset Cover details	
May 02, 2025	Compliances-Reg. 52 - Financial Result	
May 02, 2025	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP	
May 02, 2025	RPT Under Regulation 23 Of SEBI LODR, 2015	
May 02, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / Information	
May 15, 2025	Format of the Annual Disclosure to be made by an entity identified as a LC - Annexure B2 Format of the Annual Disclosure to be made by an entity identified as a Large Corporate.

Sr. No.ParticularsDetails
1Name of CompanyIIFL Samasta Finance Ltd
2CIN NO.
3Report filed for FY2024-2025
Details of the Current block (all figures in Rs crore):
42 - year block period (Specify financial years)FY 2024-25, FY 2025-26
3Incremental borrowing done in FY (T)(a)3956.00
6Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)989.00
7Actual borrowing done through debt securities in FY (T)(c)547.47
8Shortfall in the borrowing through debt securities, if any, for FY (T - 1) carried forward to FY (T) (d)0
8Quantum of (d), which has been met from (c)(e)*0
9Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) (after adjusting for any shortfall in borrowing for FY(T-1) which was carried forward to FY(T))(f) = (b) - [(c) - (e)](If the calculated value is zero or negative, write 'nil')*441.53

Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):
2 - year Block period (Specify financial years)NA
Amount of fine to be paid for the block, if applicable Fine = 0.2% of ((d) - (e))#0.00 | |
May 19, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)	
May 22, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / Information	
May 22, 2025	Appointment of Company Secretary and Compliance Officer	
May 30, 2025	Compliances-Reg. 52 - Financial Result	
May 30, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
August 4, 2025	Intimation of record dates and due dates for payment of interest and/or redemption payable under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	
August 5, 2025	Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	
August 14, 2025	Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	
August 14, 2025	Submission of asset liability management statement	
August 19, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
September 1, 2025	Interest Payment	
September 26, 2025	Closure of Trading Window	
September 30, 2025	Interest payment intimation	
October 3, 2025	Half Yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of debt Securities) Regulations, 2008	
October 9, 2025	Investor Complaints as on September 30, 2025	
October 10, 2025	Corporate Governance Report	
October 22, 2025	Prior intimation of Board Meeting	
October 28, 2025	Outcome of Board Meeting	
October 28, 2025	Financial Result for the quarter & half year ended on September 30,2025	
October 28, 2025	Security Cover certificate	
October 28, 2025	Statement of Impact on Audit Qualification	
October 28, 2025	Financial Rating	
October 28, 2025	Utilization of Proceeds	
October 28, 2025	Related party Transactions	
October 28, 2025	Financial Covenant as on September 30, 2025	
October 30, 2025	Newspaper Publication for Unaudited Financial Statement for the quarter & half year ended on September 30, 2025	
October 31, 2025	Interest Payment intimation	