Sr. No.	Name of the Issuer: IIFL Samasta Finance Limited	Last Updated: August 15, 2025

1 **Type of Issue:** PUBLIC ISSUE BY IIFL SAMASTA FINANCE LIMITED ("COMPANY" or the "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED 23 NOVEMBER 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SEBI AND STATUTORY ADVERTISEMENT CUM CORRIGENDUM DATED NOVEMBER 30, 2023.

2 **Issue size:** ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 51,20,168 NCDs aggregating to ₹ 5,12,01,68,000. *(Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers and the Registrar)*

3 **Rating of instrument along with name of the rating agency**

(i) At the time of the Issue opening: "CRISIL AA/Positive (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and 'Acuite AA Stable' by Acuite Ratings & Research Limited

(ii) At the end of 1st FY (March 31, 2024) : 'CRISIL AA/Watch Developing' by CRISIL Ratings Limited and 'Acuite AA under watch with Negative Implications' by Acuite Ratings & Research Limited

(iii) at the end of 2nd FY (March 31, 2025): 'CRISIL AA-/Stable' by CRISIL Ratings Limited, 'Acuite AA- Stable' by Acuite Ratings & Research Limited and 'IND AA/Stable' by India Ratings and Research

(iv) at the end of 3rd FY (March 31, 2026): 'CRISIL AA-/Stable' by CRISIL Ratings Limited,

(Source: Tranche I Prospectus dated November 23, 2023 and websites of Credit Rating Agencies)

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities:** Yes *(Source: Debenture Trust Deed dated December 22, 2023.)*

5 **Subscription level (number of times):** The Tranche I Issue was subscribed 2.56 times of the Base Issue Size and 0.51 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases

6 **Financials of the Issuer**

Parameters	(In Rs. Crores)		
	FY 2024	FY 2025	FY 2026
Income from operations	3,733.10	2499.46	2208.54
Net Profit for the period	503.04	26.4	24.3
Paid-up equity share capital	668.44	668.44	668.44
Reserves excluding revaluation reserves	1,561.26	1,395.48	1,363.12

Source: Stock exchange filings

7 **Status of the debt securities (whether traded /delisted /suspended by any stock exchange, etc.)**

(i) at the end of 1st FY (March 31, 2024)	Listed and Traded
(ii) At the end of 2nd FY (March 31, 2025)	Listed and Traded
(iii) At the end of 3rd FY (March 31, 2026)	Listed and Traded

Note: Listing and trading permission granted by BSE & NSE on December 27, 2023 to commence trading with effect from December 28, 2023

8 **Change, if any, in directors of Issuer from the disclosures in the offer document**

PARTICULARS	NAME OF DIRECTOR	ADDITION/RESIGNATION
(i) At the end of 1st FY (March 31,2024)	Mr. R. Venkataraman	Appointment
	Mr. Govinda Rajulu Chintala	Appointment
	Mr. Kalengada Mandanna Nanaiah	Appointment
	Mr. Bakhmanyam Seshadri	Retirement
	Mr. Vikraman Ampalakkat	Retirement
	Mr. Ramanathan Ammanaja	Retirement
(ii) At the end of 2nd FY (March 31, 2025)	Mr. Nihar Niranjan Jambusaria	Appointment
	Smt. Uma Shanmukhi Sistla	Appointment
	Smt. Malini B Eden	Resignation
(iii) At the end of 3rd FY (March 31, 2026)	Mr. Shivaprakash Devash	Resignation

9 **Status of utilization of issue proceeds**

(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :-

1.For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company).

2. For General Corporate Purposes* – Maximum of up to 25% of amount proposed to be financed from Net Proceeds

Source: Tranche I Prospectus dated November 23, 2023

(ii) Actual utilisation: Yes *(Source: BSE filing dated May 02, 2025 on Statement of Material Deviations in Proceeds of Issue of NCD/NCRP)*

(iii) Reasons for deviation, if any: NA

10 **Delay or default in payment of interest/ principal amount - No**

(i) Disclosures in the offer document of Issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. *(Source: Tranche I Prospectus dated November 23, 2023)*

(ii) Delay in payment from the due date: NA

(iii) Reasons for delay/ non-payment, if any: NA

11 **Any other material information:**

Date	Announcement
January 3, 2024	Prior intimation about the Meetings for the quarter ended March 31, 2024 for fund raising by way of issuance of non-convertible securities amounting Rs. 3,500 crores
January 15, 2024	Submission of Unaudited financial statements for the quarter ended December 31, 2023.
January 16, 2024	Newspaper Advertisement for Unaudited Financial Results for the Quarter Ended 31 December,2023
January 18, 2024	Corporate Governance Report for the Quarter ended December 31, 2023 Under Regulations 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
January 19, 2024	Reconciliation of Share Capital Audit Report
January 24, 2024	IFC Report for Dec '23
January 29, 2024	Prior intimation about the Extraordinary General Meeting under regulation 50(3) -
January 29, 2024	Proceedings of EGM held on January 29, 2024 - Ordinary Items were approved by the members of the company -
February 9, 2024	Regulation 52(7) report with Depth of Schedule III of SEBI(LODR) 2015 pertaining to appointment and retirement of the Directors -
February 22, 2024	Intimation About Credit Ratios With Respect To Non-Convertible Securities
March 08, 2024	Change in Credit Ratings from Acuite
March 11, 2024	Intimation regarding retirement of 3 Independent Directors
April 3, 2024	Prior Intimation about the Meetings for the quarter ended June 30, 2024for fundraisin by way of issuance of non-convertible securities
April 4, 2024	Prior intimation of EGM to Consider and Approve Commission Payable to Non-Executive Directors
April 15, 2024	Proceedings of EGM to Consider and Approve Commission Payable to Non-Executive Directors
April 23, 2024	Prior Intimation about the Meetings for approval of FY 24 Financial Results and any other matter
April 24, 2024	Outcome of Board Meeting -
May 7, 2024	Proceedings of EGM regarding approval for appointment of Independent Directors
May 29, 2024	Annual Secretarial Compliance Report for the FY 2023-24 under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015
June 5, 2024	Intimation on Change of Statutory Auditor - the appointment of M/s Suri & Co. as Statutory Auditors of the Company, for a period of 3 (Three) consecutive years from the conclusion of the 29th Annual General Meeting till the conclusion of the 32nd Annual General Meeting"
June 29, 2024	Annual Report for the financial year ended 31 March, 2024
July 8 2024	Fund Raising by way of issuance of non-convertible securities for the second quarter from July 2024 to September 2024
July 17 2024	Intimation under Regulation 27 of SEBI (LODR) Regulations, 2015 regarding Corporate Governance Report for the quarter ended June 30 2024.
July 25, 2024	Financial Results along with the Limited Review Report for the Quarter ended June 30th, 2024 FY 2024-25.
July 29, 2024	Intimation regarding Appointment of Additional Director (Independent Director) and Registration of Independent Director
July 31, 2024	Revised Newspaper Publication of Unaudited standalone Financial results for the quarter ended June 30th 2024
October 14, 2024	Intimation of Board Meeting
September 25, 2024	Prior Intimation about the Meetings for the quarter ended December 31, 2024 for fund raising by way of issuance of non-convertible securities
October 1, 2024	Change in Credit Ratings from CRISIL to CRISIL AA/ Stable for long term instruments
October 14, 2024	Intimation of Board Meeting
October 23, 2024	Outcome of Board Meeting- amended
October 23, 2024	Proceedings of the 2nd Extraordinary General Meeting held for the Financial Year 2024-25 - Regularisation of additional (Independent) director, Smt. Uma Shanmukhi Sistla (DIN: 08165958) as an independent director of the Company
October 31, 2024	Downgrade in Credit Ratings of Non-Convertible Debentures by Acuite Ratings from Acuite AA to Acuite AA-
November 19, 2024	Intimation of credit rating by India Ratings and Research to 'IND AA/Rating Watch with Negative Implications' on the Rs. 500 Crores Futuristic Non-Convertible Debentures (NCDs) facility (yet to be issued)
November 28, 2024	Intimation regarding resignation of company secretary & compliance officer, Manoranjan Biswal
December 26, 2024	Record Date being fixed for Interest Payment / Redemption / Dividend under Regulation 60(2) of SEBI (CDR) Regulations
January 1, 2025	Corporate Governance Report for the quarter ended December 31, 2024 under Regulation 27(2) of SEBI (LODR) Regulations, 2015
January 8, 2025	Intimation of the board meeting to approve the Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2024
January 30, 2025	Outcome of the Board Meeting of the IIFL Samasta Finance Limited held on January 30, 2025
January 30, 2025	Disclosure under Regulation 52(7) and 52(7A) of SEBI (LODR) Regulations, 2015, Statement of Material Deviations in proceeds of issue of NCD / NCRP
January 30, 2025	Press release-Unaudited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2024
January 31, 2025	Submission of Statements of Impact of Audit Qualification of the Company for the quarter ended December 31, 2025
February 2, 2025	Integrated filing-Governance for the quarter ended December 31, 2024
February 3, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
February 12, 2025	Integrated Filing-Governance For The Quarter Ended December 31, 2024
February 25, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / information
February 28, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
March 05, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / information
March 11, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / information
March 12, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)
March 21, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / information
March 25, 2025	Outcome Of The Board Meeting Of The Company Held On Tuesday, March 25, 2025
March 25, 2025	Compliances-Reg. 50 (2) - Intimation to the Exchange about meeting under 50(2)
March 26, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / information
March 27, 2025	Compliances-Closure of Trading Window
March 28, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
April 21, 2025	Format of Initial Disclosure to be made by an entity identified as a Large Corporate. Sr. No.ParticularsDetails 1Name of Company/IFL Samasta Finance Ltd 2CIN NO. 3Outstanding borrowing of company as on 31st March / 31st December, as applicable (in Rs cr)6979.16 4Highest Credit Rating during the previous FYAA 4aName of the Credit Rating Agency issuing the Credit Rating mentioned in 4(INDIA RATINGS AND RESEARCH PVT. LTD. 5Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework#NSE We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. YES Name of the Company Secretary: Sneha Sharma Designation: Compliance Officer Emailid: secretarial@iiflsamasta.com Name of the Chief Financial Officer: Anantha Kumar T Designation: Chief Financial Officer Emailid: secretarial@iiflsamasta.com
April 21, 2025	Integrated Filing-Governance For The Quarter Ended March 31, 2025
April 23, 2025	Compliances-Reg.27 Corporate Governance Report
April 23, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)
April 23, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)
April 30, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
April 30, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / information
May 02, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / information
May 02, 2025	Compliances-Reg. 52 - Asset Cover details
May 02, 2025	Compliances-Reg. 54 - Asset Cover details
May 02, 2025	Compliances-Reg. 52 - Financial Result
May 07, 2025	Compliances-Reg. 57 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
May 07, 2025	BSE Limited-Regulation 27(2) SEBI (LODR) 2015
May 07, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / information
May 15, 2025	Format of the Annual Disclosure to be made by an entity identified as a LC - Annexure B2 — Format of the Annual Disclosure to be made by an entity identified as a Large Corporate. Sr. No.ParticularsDetails 1Name of Company/IFL Samasta Finance Ltd 2CIN NO. 3Report filed for FY2024-2025 Details of the Current block (all figures in Rs crore): 4(i - year block period (Specify financial years)/FY 2024-25, FY 2025-26 5Incremental borrowing done in FY (T)(a)3856.00 6Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)889.00 7Actual borrowing done through debt securities in FY (T)(c)547.47 8Shortfall in the borrowing through debt securities, if any, for FY (T - 1) carried forward to FY (T) (d)0 9Quantum of (d), which has been met from (c)(e)*0 10Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) (after adjusting for any shortfall in borrowing for FY(T - 1) which was carried forward to FY(T)(f) = (b) - [(c) - (e)](if the calculated value is zero or negative, write 'nil')*441.53 Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore): 2 - year Block period (Specify financial years)NA Amount of fine to be paid for the block, if applicable Fine = 0.2% of [(d) - (e)]=0.00
May 19, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)
May 27, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / information
May 27, 2025	Appointment of Company Secretary and Compliance Officer
May 29, 2025	Compliances-Reg. 52 - Financial Result
May 30, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
August 4, 2025	Intimation of record date and the dates for payment of interest and/or redemption pursuRegulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
August 5, 2025	Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
August 14, 2025	Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
August 14, 2025	Submission of asset liability management statement
August 19, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
September 1, 2025	Interest Payment
September 26, 2025	Closure of Trading Window
September 30, 2025	Interest payment intimation
October 6, 2025	Half Yearly compliance in accordance with SEBI Circular related to RDIs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008
October 9, 2025	Maturity Credentials as on September 30, 2025
October 10, 2025	Corporate Governance Report
October 23, 2025	Prior intimation of Board Meeting
October 28, 2025	Outcome of Board Meeting
October 28, 2025	Financial Result for the quarter & half year ended on September 30 2025
October 28, 2025	Security Cover certificate
October 28, 2025	Statement of Impact on Audit Qualification
October 28, 2025	Financial Ratios
October 28, 2025	Utilisation of Proceeds
October 28, 2025	Related party Transactions
October 28, 2025	Financial Financial as on September 30 2025
October 30, 2025	Newspaper Publication for Unaudited Financial Statement for the quarter & half year ended on September 30, 2025
October 31, 2025	Interest Payment intimation
January 20, 2026	Statement of Utilisation of Proceeds for the quarter ended on December 31, 202
January 21, 2026	Corporate Governance report for the quarter ended December 31, 2025
January 21, 2026	Press Release – Unaudited Financial Results of IIFL Samasta Finance Limited (the "Company") for the Quarter and nine months ended December 31, 2025
January 30, 2026	Interest payment intimation
February 27, 2026	Interest payment intimation
March 05, 2026	Interest payment intimation
March 06, 2026	Prior Intimation of the Board Meeting to be held on March 12, 2026
March 12, 2026	Outcome of Board Meeting
March 18, 2026	Extra Ordinary General Meeting to be held on Shorter Notice
March 20, 2026	Proceedings of General Meeting
March 26, 2026	Notice of Trading Window Closure for the quarter and year ending on March 31, 2026
March 30, 2026	Interest payment intimation
April 01, 2026	Intimation with respect to Appointment of Chief Technology Officer
April 13, 2026	Notice of Extra ordinary General meeting
April 14, 2026	Outcome of Extra-ordinary general meeting
April 17, 2026	Extra intimation of Board meeting
April 20, 2026	Intimation with respect to Designation of Non-Executive Director of the Company
April 23, 2026	Outcome of Board Meeting
April 23, 2026	Financial results for the quarter and year ended March 31, 2026
April 23, 2026	Security cover certificate
April 23, 2026	Utilisation of proceeds
April 23, 2026	Financial Ratios
April 23, 2026	Related Party transaction for the half year ended on on March 31, 2026
April 23, 2026	Statement of impact on Audit qualifications (unaudited opinion
April 24, 2026	Financial Financial
April 25, 2026	Newspaper publication of Annual Standalone Financial Results for the period ended March 31, 2026
April 29, 2026	Format of Initial Disclosure to be made by an entity identified as a Large Corporate (unaud
April 30, 2026	Interest payment intimation
May 29, 2026	Intimation of Financial Statement as on 31.03.2026
May 29, 2026	Annual Secretarial Audit report as on 31.03.2026
May 29, 2026	Intimation regarding resignation of Ms. Kavita Sharma, Chief Compliance Officer of the Company
May 29, 2026	Intimation with respect to appointment of Ms. Preeti Pal as the Chief Compliance officer
June 24, 2026	Annual Report for the FY 2025-26
[illegible]	Intimation of the cancellation of 31st Annual General Meeting of the Company
[illegible]	Prior Intimation of Board Meeting scheduled to be held on Friday, July 17, 2026
July 17, 2026	Outcome of Board meeting
July 17, 2026	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
July 17, 2026	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
July 17, 2026	Compliances-Reg. 52 - Statement of Impact on Audit Qualifications
July 17, 2026	Compliances-Reg. 54 - Asset Cover details
July 17, 2026	Intimation with respect to Financial Certificates for the quarter ended June 30, 2026
July 23, 2026	Intimation with respect to Shareholders Meeting
July 27, 2026	EGM Proceeding
July 31, 2026	The company has fixed Regulation 60(2) Record Date Interest Payment / Redemption / Dividend for the purpose of
July 31, 2026	Intimation of Resignation of Company Secretary and Compliance officer

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details,as applicable.

For further details, please refer www.bseindia.com and/or www.nseindia.com

S. No.	Name of the Issuer: IIFL Samasta Finance Limited	Last updated: August 15, 2025

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of IIFL Samasta Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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