

S. No.	Name of the Issuer: IFL Samasta Finance Limited		Last updated: May 31, 2025
1	Type of Issue: PUBLIC ISSUE BY IFL SAMASTA FINANCE LIMITED ("COMPANY" or the "ISSUER") OF: UP TO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES").		
2	Issue size: ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 51,20,168 NCDs aggregating to ₹ 5,12,01,88,000. (Source: Minutes of the Meeting dated		
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: 'CRISIL AA+/Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and 'Acuite AA Stable' by Acuite Ratings & Research Limited (ii) At the end of 1st FY (March 31, 2024): 'CRISIL AA-Watch' developed by CRISIL Ratings Limited and 'Acuite AA under watch with Negative Implications' by Acuite Ratings & Research Limited (iii) At the end of 2nd FY (March 31, 2025): 'CRISIL AA-Stable' by CRISIL Ratings Limited, 'Acuite AA- Stable' by Acuite Ratings & Research Limited and 'IND AA/Stable' by India Ratings and Research (iv) At the end of 3rd FY (March 31, 2026)*: NA Source: Tranche I Prospectus dated November 23, 2023 and websites of Credit Rating Agencies		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated December 22, 2023.)		
5	Subscription level (number of times): The Tranche I Issue was subscribed 2.56 times of the Base Issue Size and 0.51 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases.		
6	Financials of the issuer		
	Parameters	(In Rs. Crores)	
		FY 2024	FY 2025
	Income from operations	2,733.10	2,499.48
	Net Profit for the period	503.04	20.4
	Paid-up equity share capital	668.44	668.44
	Reserves excluding revaluation reserves	1,341.28	1,365.48
	Note: (E) Periods not completed		
	Source: Stock exchange filings		
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) At the end of 1st FY (March 31, 2024): Listed and Traded (ii) At the end of 2nd FY (March 31, 2025): Listed and Traded (iii) At the end of 3rd FY (March 31, 2026)*: N.A. Note: Listing and trading permission granted by BSE & NSE on December 22, 2023 to commence trading with effect from December 26, 2023 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed		
8	Change, if any, in directors of issuer from the disclosures in the offer document		
	PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION
		Mr. R. Venkateshram	Appointment
		Mr. Govinda Rajulu Chintala	Appointment
		Mr. Kalengada Mandanna Nanaiah	Appointment
		Mr. Badrinarayan Seshadri	Retirement
		Mr. Vikraman Angulakelkar	Retirement
		Mr. Ramanathan Annamalai	Retirement
		Mr. Nihar Niranjan Jambusaria	Appointment
		Smt. Uma Shanmukhi Siesta	Appointment
		Smt. Malini B Eden	Resignation
		N.A.	N.A.
		* Periods not available	
9	Status of utilization of issue proceeds (i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company) 2. For General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds Source: Tranche I Prospectus dated November 23, 2023 (ii) Actual utilization: Yes (Source: BSE filing dated May 02, 2025 on Statement of Material Deviations in Proceeds of Issue of NCD/NCRP) (iii) Reasons for deviation, if any : NA		
10	Delay or default in payment of interest/ principal amount - No (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA		
11	Any other material information:		
	Date	Announcement	
	January 3, 2024	Prior Information about the Meetings for the quarter ended March 31, 2024 for fund raising by way of issuance of non-convertible securities amounting Rs. 3,500 crores	
	January 15, 2024	Submission of Unaudited financial statements for the quarter ended December 31, 2023	
	January 16, 2024	Newspaper Advertisement for Unaudited Financial Results for the Quarter Ended 31-December-2023	
	January 18, 2024	Corporate Governance Report for the Quarter ended December 31, 2023 under Regulations 27 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.	
	January 19, 2024	Reconciliation of Share Capital Audit Report.	
	January 21, 2024	CG Report for Dec-23	
	January 22, 2024	Prior Information about the Extraordinary General Meeting under regulation 50(2) -	
	January 24, 2024	Proceedings of EGM held on January 24, 2024 - following items were approved by the members of the company :-	
	February 8, 2024	Regulation 52(2) read with Part B of Schedule III of SEBI (LODR) 2015 pertaining to appointment and retirement of the Directors -	
	February 22, 2024	Information About Credit Rating With Respect To Non-Convertible Securities	
	March 28, 2024	Change in Credit Rating from Acuite	
	March 31, 2024	Intimation regarding retirement of 3 Independent Directors	
	April 1, 2024	Prior Information about the Meetings for the quarter ended June 30, 2024 for fundraising by way of issuance of non-convertible securities	
	April 4, 2024	Prior Information of EGM to Consider and Approve Commission Payable to Non-Executive Directors	
	April 13, 2024	Proceedings of EGM to Consider and Approve Commission Payable to Non-Executive Directors	
	April 15, 2024	Prior Information of Board Meeting for approval of FY 24 Financial Results and any other matter	
	April 24, 2024	Outcome of Board Meeting -	
	May 7, 2024	Proceedings of EGM regarding approval for appointment of Independent Directors	
	May 29, 2024	Annual Secretarial Compliance Report for the FY 2023-24 under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015	
	June 5, 2024	Intimation on Change of Statutory Auditor - the appointment of M/s Suni & Co. as Statutory Auditors of the Company, for a period of 3 (Three) consecutive years from the conclusion of the 29th Annual General Meeting till the	
	June 28, 2024	Annual Report for the financial year ended 31st March, 2024	
	July 9, 2024	Fund Raising by way of issuance of non convertible securities for the second quarter from July 2024 to September 2024	
	July 17, 2024	Intimation under Regulation 27 of SEBI (LODR) Regulations, 2015 regarding Corporate Governance Report for the quarter ended June 30, 2024.	
	July 29, 2024	Financial Results along with the Limited Review Report for the Quarter ended June 30th, 2024 FY 2024-25.	
	July 29, 2024	Intimation regarding Appointment of Additional Director (Independent Director) and Resignation of Independent Director.	
	July 31, 2024	Revised Newspaper Publication of Unaudited standalone Financial results for the quarter ended June 30th 2024.	
	October 14, 2024	Intimation of Board Meeting	
	September 25, 2024	Prior Information about the Meetings for the quarter ended December 31, 2024 for fund raising by way of issuance of non-convertible securities	
	October 1, 2024	Change in Credit Rating from CRISIL to CRISIL AA+/ Stable for long term instruments	
	October 14, 2024	Intimation of Board Meeting	
	October 21, 2024	Outcome of Board Meeting approving:-	
	October 22, 2024	Proceedings of the 2nd Extraordinary General Meeting held for the Financial Year 2024-25 - Regularization of additional (Independent) director, Smt. Uma Shanmukhi Siesta (DIN: 08165959) as an independent director of the	
	October 31, 2024	Downgrade in Credit Rating of Non Convertible Debentures by Acuite Ratings from Acuite AA to Acuite AA-	
	November 16, 2024	Intimation of credit rating by India Ratings and Research to 'IND AA/Stable' from 'IND AA/Rating Watch with Negative Implications' on the Rs. 500 Crores futuristic Non-Convertible Debentures (NCDs) facility (yet to be issued).	
	November 26, 2024	Intimation regarding resignation of company secretary & compliance officer, Manoranjan Biswal	
	December 28, 2024	Record Date being fixed for Interest Payment / Redemption / Dividend under Regulation 60(2) of SEBI ICDR Regulations	
	January 1, 2025	Corporate Governance Report for the quarter ended December 31, 2024 under Regulation 27(2) of SEBI (LODR) Regulations, 2015	
	January 20, 2025	Intimation of the board meeting to approve the Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2024	
	January 30, 2025	Outcome of the Board Meeting of the IFL Samasta Financial Limited held on January 30, 2025	
	January 30, 2025	Disclosure under Regulation 52(7) and 52(7A) of SEBI (LODR) Regulations, 2015, Statement of Material Deviations in proceeds of issue of NCD / NCRP	
	January 30, 2025	Press release-Unaudited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2024	
	January 31, 2025	Submission of Statements of Impact of Auditors Qualification of the Company for the quarter ended December 31, 2025	
	February 2, 2025	Integrated filing-Governance for the quarter ended December 31, 2024.	
	February 3, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
	February 12, 2025	Integrated Filing-Governance For The Quarter Ended December 31, 2024	
	February 26, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information	
	February 28, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
	February 28, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information	
	March 01, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information	
	March 11, 2025	Compliances-Reg. 50 (1) - Prior Intimation about Board meeting under Regulation 50(1)	
	March 14, 2025	Compliances-Reg. 50 (1) - Prior Intimation about Board meeting under Regulation 50(1)	
	March 21, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information	
	March 25, 2025	Outcome Of The Board Meeting Of The Company Held On Tuesday, March 25, 2025	
	March 26, 2025	Compliances-Reg. 50 (2) - Intimation to the Exchange about meeting under 50(2)	
	March 26, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information	
	March 27, 2025	Compliances-Closure of Trading Window	
	March 28, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
	April 21, 2025	Format of Initial Disclosure to be made by an entity identified as a Large Corporate.	
	Sr. No.ParticularsDetails 1Name of CompanyIFL Samasta Finance Ltd 2CIN NO. 3Outstanding borrowing of company as on 31st March / 31st December, as applicable (in Rs cr)6979.16 4Highest Credit Rating during the previous FYAA 4aName of the Credit Rating Agency issuing the Credit Rating mentioned in (4)INDIA RATINGS AND RESEARCH PVT. LTD. 5Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the frameworkNSE		
	We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBIHO/DDHS/CR/P/2018/144 dated November 26, 2018. YES		
	Name of the Company Secretary: Sneha Sharma Designation: Compliance Officer Emailid: secretarial@iflsamasta.com Name of the Chief Financial Officer: Anantha Kumar T Designation: Chief Financial Officer Emailid: secretarial@iflsamasta.com		
April 21, 2025	Integrated Filing-Governance For The Quarter Ended March 31, 2025		
April 21, 2025	Compliances-Reg.27-Corporate Governance Report		
April 23, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)		
April 23, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)		
April 30, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD		
April 30, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information		
May 02, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information		
May 02, 2025	Compliances-Reg. 52 - Financial Result		
May 02, 2025	Compliances-Reg. 54 - Asset Cover details		
May 02, 2025	Compliances-Reg. 52 - Financial Result		
May 02, 2025	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP		
May 02, 2025	RPT Under Regulation 23 Of SEBI LODR, 2015		
May 02, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information		

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May 15, 2025	Format of the Annual Disclosure to be made by an entity identified as a Large Corporate.	Format of the Annual Disclosure to be made by an	
	Sr. No.ParticularsDetails 1Name of CompanyIIFL Samasta Finance Ltd 2CIN NO. 3Report filed for FY2024-2025 Details of the Current block (all figures in Rs crore): 42 - year block period (Specify financial years)*FY 2024-25, FY 2025-26 5Incremental borrowing done in FY (T)(a)3956.00 6Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)989.00 7Actual borrowing done through debt securities in FY (T)(c)547.47 8Shortfall in the borrowing through debt securities, if any, for FY (T - 1) carried forward to FY (T) (d)0 9Quantum of (d), which has been met from (c)ed*0 9Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) (after adjusting for any shortfall in borrowing for FY(T - 1) which was carried forward to FY(T))(f) = (b) - [(c) - (e)] If the calculated value is zero or negative, write 'nil'*441.53 Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore): 2 - year Block period (Specify financial years)NA		
May 19, 2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)		
May 22, 2025	Compliances-Reg. 51 (1) (2) - Price Sensitive information / disclosure of event / Information		
May 22, 2025	Appointment of Company Secretary and Compliance Officer		
May 26, 2025	Compliances-Reg. 52 - Financial Result		
May 30, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD		
<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details,as applicable. For further details, please refer www.bseindia.com and/or www.nseindia.com.</p> <p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of IIFL Samasta Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>			