

Name of the Issue: Bajaj Housing Finance Limited		Last updated on		31-05-2025
1	Type of Issue	Initial Public offer		
2	Issue Size (Rs. Mn)	65,600.00		
	Fresh Issue (Rs Mn)	35,600.00		
	Offer for Sale (Rs Mn)	30,000.00		
	*Source: Prospectus for the offer dated September 11, 2024			
3	Grade of issue along with name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times)	53.86*		
	* All after rejections, removing multiple bids, duplicate bids and Cancelled/withdrawal/duplicate applications/RC 10 & Other than RC Source: Post Issue Monitoring Report			
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
	Particulars			
	(i) On Allotment in the offer <sup>(1)</sup>	4.86%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)	3.11%		
	(iii) at the end of 1st FY (March 31, 2025)	1.84%		
	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2027)*	Not Available		
	*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed. (1) Source:Basis of Allotment (Includes allotment to Anchor Investors)			
6	Financials of the issuer			
	Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
	Income from operations	9,575.61	Not Available	Not Available
	Net Profit for the period	2,162.90	Not Available	Not Available
	Paid-up equity share capital	8,328.15	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	*Financials not available as reporting for the relevant years has not been completed.			
7	Trading Status			
	The equity shares of Bajaj Housing Finance Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	The equity shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2025)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available		
	* Trading status not disclosed as the relevant fiscal years have not been completed.			
8	Change in Directors of Issuer from the disclosures in the offer document			
	Particulars	Name of Director	Appointed/Resigned	
	(i) at the end of 1st FY (March 31, 2025)#	Anami Roy	Re-Appointment	
	(ii) at the end of 2nd FY (March 31, 2026)*	NA	NA	
	(iii) at the end of 3rd FY (March 31, 2027)*	NA	NA	
	* Relevant fiscal years have not been completed. Updated till May 31, 2025 # Source: Coporate Announcement on Stock Exchange dated 19-03-2025			

(i) as disclosed in the offer document

(ii) Actual implementation			
Particular	Amount to be utilised as per Prospectus	Utilisation amount	Unutilised amount as on May 31, 2025
Augmenting our capital base to meet future business requirements of our Company towards onward lending	34,995.00	34,995.00	6.90

No delay

## 10. State of utilization of local process

(i) As disclosed in the offer document

Augmenting our capital base to meet future business requirements of our Company towards onward lending	604.50
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### Estimated Offer Expenses

*Sourced from the Prospectus for the offer dated September 11, 2024.*

(ii) Actual utilization :

Source: Monitoring agency report dated April 24, 2025

(iii) Reasons for deviation, if any

None

(i) Comments on use of funds

Source: Monitoring agency report dated April 24, 2025.

## Designated Stock Exchange

Designated Stock Exchange	NSE
Issue Price (Rs.)	150.00
Listing Date	16-Sep-24

Source: NSE website

(1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered

(6) Comparable Sectoral index is not available

## 13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)#	As disclosed in offer document#	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)**	At the end of 3rd FY (March 31, 2027)**
EPS (Basic)	<b>Issuer:</b>				
	Company (Basic and Diluted)	10	2.6	2.67	Not Available
	<b>Industry Average - Peer Group</b>				
	LIC Housing Finance Limited	2	86.5	98.95	Not Available
	PNB Housing Finance Limited	10	58.4	74.25	Not Available
	Can Fin Homes Limited	2	56.4	64.37	Not Available
	Aadhar Housing Finance	10	19	20.85	Not Available
	Aavas Financiers	10	62	71.97	Not Available
	Aptus Value Housing Finance	2	12.3	15.01	Not Available
	Home First Finance	2	34.7	42.07	Not Available
	Peer Group: (Consolidated)		47.04	55.35	Not Available
P/E	<b>Issuer:</b>				
	Company	10	26.9^	46.18	Not Available
	<b>Industry Average - Peer Group</b>				
	LIC Housing Finance Limited	2	7.7	5.70	Not Available
	PNB Housing Finance Limited	10	14.1	11.87	Not Available
	Can Fin Homes Limited	2	15	10.40	Not Available
	Aadhar Housing Finance	10	21.4	20.38	Not Available
	Aavas Financiers	10	26.8	28.96	Not Available
	Aptus Value Housing Finance	2	25	19.64	Not Available
	Home First Finance	2	30.3	24.11	Not Available
	Peer Group: (Consolidated)		20.04	17.29	Not Available
RoNW %	<b>Issuer:</b>				
	Company	10	15.20%	11%	Not Available
	<b>Industry Average - Peer Group</b>				
	LIC Housing Finance Limited	2	16.20%	15%	Not Available
	PNB Housing Finance Limited	10	11.60%	11%	Not Available
	Can Fin Homes Limited	2	18.80%	17%	Not Available
	Aadhar Housing Finance	10	18.40%	14%	Not Available
	Aavas Financiers	10	13.90%	4%	Not Available
	Aptus Value Housing Finance	2	17.20%	17%	Not Available
	Home First Finance	2	15.50%	15%	Not Available
	Peer Group: (Consolidated)		15.94%	3%	Not Available
x	<b>Issuer:</b>				
	Company	10	18.20	23.95	Not Available
	<b>Industry Average - Peer Group</b>				
	LIC Housing Finance Limited	2	572.30	660.87	Not Available
	PNB Housing Finance Limited	10	576.60	648.77	Not Available
	Can Fin Homes Limited	2	326.2	380.57	Not Available
	Aadhar Housing Finance	10	104.3	147.72	Not Available
	Aavas Financiers	10	476.8	550.93	Not Available
	Aptus Value Housing Finance	2	75.5	86.37	Not Available
	Home First Finance	2	239.7	244.93	Not Available
	Peer Group: (Consolidated)		338.77	388.59	Not Available
NAV per share	<b>Issuer:</b>				
	Company	10	18.20	23.95	Not Available
	<b>Industry Average - Peer Group</b>				
	LIC Housing Finance Limited	2	572.30	660.87	Not Available
	PNB Housing Finance Limited	10	576.60	648.77	Not Available
	Can Fin Homes Limited	2	326.2	380.57	Not Available
	Aadhar Housing Finance	10	104.3	147.72	Not Available
	Aavas Financiers	10	476.8	550.93	Not Available
	Aptus Value Housing Finance	2	75.5	86.37	Not Available
	Home First Finance	2	239.7	244.93	Not Available
	Peer Group: (Consolidated)		338.77	388.59	Not Available

Notes

# Financial information of the Company has been derived from the Restated Financial Information.

\* Considering the Offer Price.

^ Computed on EPS (Basic).

Sources for listed peers information included above:

1. All the financial information for listed industry peers is on a consolidated basis and is sourced from the financial information of such listed industry peer as at and for the year ended March 31, 2024 available on the website of the stock exchanges or the Company.

2. P/E ratio for the listed industry peers has been computed based on the closing market price of equity shares on NSE Limited

3. P/B ratio for the listed industry peers has been computed based on the closing market price of equity shares on NSE as on August

4. Return on net worth (%) is calculated as the profit after tax for the relevant fiscal year as a percentage of average net worth in

5. Net asset value per equity share (book value per equity share) is computed as net worth as of the last day of the relevant year

\*\*Not available as the relevant fiscal year has not been completed / information not disclosed

## 14 Any other material information

Date	Announcement
16-Sep-24	Listing of equity shares of Bajaj Housing Finance Ltd
16-Sep-24	Disclosure Under Regulation 30(5) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
16-Sep-24	Intimation Pursuant To Regulation 8(1) And 8(2) Of The SEBI (Prohibition Of Insider Trading) Regulations, 2015
03-Oct-24	Information Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulation, 2015 R/W Schedule A Of Regulation 8 Of SEBI (Prohibition Of Insider Trading) Regulations, 2015
04-Oct-24	Announcement under Regulation 30 (LODR)-Issue of Securities - Allotment of Secured Redeemable Non-Convertible Debentures (NCD) on private placement basis
04-Oct-24	Bajaj Housing Finance Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 21/10/2024, inter alia, to consider and approve Unaudited standalone financial results for the quarter and half year ended 30 September 2024
14-Oct-24	Specification related to International Securities Identification Number (ISINs) for debt securities issued under SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021.
14-Oct-24	Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30 September 2024.
16-Oct-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation of Conference Call in respect of unaudited financial results for the quarter and half year ended 30 September 2024.
17-Oct-24	Announcement under Regulation 30 (LODR)-Issue of Securities - Allotment of Secured Redeemable Non-Convertible Debentures on private placement basis.

21-Oct-24	Board Meeting Outcome for Outcome Of Board Meeting Held On 21 October 2024
21-Oct-24	Unaudited Financial Results For The Quarter And Half Year Ended 30 September 2024
21-Oct-24	Announcement under Regulation 30 (LODR)-Investor Presentation
21-Oct-24	Statement of Deviation or Variation in respect of utilisation of funds raised through issuance of equity shares by way of Initial Public Offer (IPO).
21-Oct-24	Update on the conference call in respect of financial results for the quarter and half year ended 30 September 2024.
21-Oct-24	Announcement under Regulation 30 (LODR)-Change in Management
24-Oct-24	Monitoring agency report for the quarter ended 30 September 2024, in relation to the Public Issue of the Company.
25-Oct-24	Transcript of conference call for the quarter and half-year ended 30 September 2024.
30-Oct-24	Submission of Half-Yearly Report for FY2024-25 containing the financial performance of the Company including update on key developments during the half year ended 30 September 2024.
21-Nov-24	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
22-Nov-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
13-Dec-24	Updation In Details Under Regulation 30(5) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
20-Dec-24	Announcement under Regulation 30 (LODR)-Issue of Securities
23-Dec-24	Submission Of Voting Results Under Regulation 44 And Information Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
27-Dec-24	Closure of Trading Window
03-Jan-25	Information Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 R/W Schedule A Of Reg. 8 Of SEBI (Prohibition Of Insider Trading) Regulations, 2015
04-Jan-25	Board Meeting Intimation for Board Meeting Intimation For Considering And Approving The Unaudited Standalone Financial Results Of The Company For The Quarter And Nine Months Ended 31 December 2024.
04-Jan-25	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
08-Jan-25	Announcement under Regulation 30 (LODR)-Issue of Securities
09-Jan-25	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
20-Jan-25	Update on board meeting
27-Jan-25	Board Meeting Outcome for Outcome Of Board Meeting Held On 27 January 2025
27-Jan-25	Announcement under Regulation 30 (LODR)-Investor Presentation
27-Jan-25	Unaudited Financial Results For The Quarter And Nine Months Ended 31 December 2024
27-Jan-25	Statement Of Deviation(S) Or Variation(S)
27-Jan-25	Integrated Filing (Financial)
27-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
29-Jan-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
31-Jan-25	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
11-Mar-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
19-Mar-25	Outcome Of Board Meeting Held On 19 March 2025
19-Mar-25	Announcement under Regulation 30 (LODR)-Issue of Securities
19-Mar-25	Announcement under Regulation 30 (LODR)-Change in Directorate
19-Mar-25	Announcement under Regulation 30 (LODR)-Code of Conduct under SEBI (PIT) Regulations, 2015
31-Mar-25	Closure of Trading Window
04-Apr-25	Information Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 Read With Schedule A Of Regulation 8 Of
05-Apr-25	Board Meeting Intimation for Considering And To Approve The Audited Standalone Financial Results Of The Company For The Quarter And Year Ended
07-Apr-25	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
08-Apr-25	Announcement under Regulation 30 (LODR)-Newspaper Publication
08-Apr-25	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
09-Apr-25	Announcement under Regulation 30 (LODR)-Issue of Securities
11-04--2025	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS

16-Apr-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
23-Apr-25	Board Meeting Outcome for Outcome Of Board Meeting Held On 23 April 2025
23-Apr-25	Audited Financial Results For The Quarter And Year Ended 31 March 2025
23-Apr-25	Announcement under Regulation 30 (LODR)-Investor Presentation
23-Apr-25	Announcement Under Reg 30 (LODR)- Appointment Of Secretarial Auditor
23-Apr-25	Compliances-Reg. 54 - Asset Cover details
23-Apr-25	Re-Appointment Of Chief Risk Officer
23-Apr-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
23-Apr-25	Announcement under Regulation 30 (LODR)-Meeting Updates
26-Apr-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
29-Apr-25	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
02-May-25	Announcement under Regulation 30 (LODR)-Issue of Securities
08-May-25	Shareholder Meeting / Postal Ballot-Outcome of Postal_Ballot
24-May-25	Compliances-Reg.24(A)-Annual Secretarial Compliance
26-May-25	Announcement under Regulation 30 (LODR)-Issue of Securities

*Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com)*

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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