

Name of the Issue: DOMS Industries Limited		Last updated on	31-05-2025
1	Type of Issue	Initial Public offer	
2	Issue Size (Rs. Mn)	12,000.00	
	Fresh Issue (Rs Mn)	3,500.00	
	Offer for Sale (Rs Mn)	8,500.00	
	*Source: Prospectus for the offer dated December 15, 2023		
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times)	54.44*	
	* Excluding eligible employees and after technical rejections, multiple or duplicate Bids and Bids not banked/returned		
	Source: Post Issue Report		
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
Particulars		%	
(i) On Allotment in the offer <sup>(1)</sup>		18.69%	
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)		21.48%	
(iii) at the end of 1st FY (March 31, 2024)		22.49%	
(iv) at the end of 2nd FY (March 31, 2025)		25.72%	
(v) at the end of 3rd FY (March 31, 2026)*		Not Available	
*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.			
(1) Source:Basis of Allotment (Includes allotment to Anchor Investors)			
6	Financials of the issuer		
Parameters		(Rs. in Cores)	
1st FY (March 31, 2024)		2nd FY (March 31, 2025)	3rd FY (March 31, 2026)*
Income from operations		1,537.14	Not Available
Net Profit for the period		159.66	202.34
Paid-up equity share capital		60.69	60.69
Reserves excluding revaluation reserves		753.72	942.12
*Financials not available as reporting for the relevant years has not been completed.			
7	Trading Status		
The equity shares of Doms Industries Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
The equity shares have not been suspended or delisted.			
Particulars		Status	
(i) at the end of 1st FY (March 31, 2024)		Frequently Traded	
(ii) at the end of 2nd FY (March 31, 2025)		Frequently Traded	
(iii) at the end of 3rd FY (March 31, 2026)*		Not Available	
* Trading status not disclosed as the relevant fiscal years have not been completed.			
8	Change in Directors of Issuer from the disclosures in the offer document		
Particulars		Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2024)		Nil	Nil
(ii) at the end of 2nd FY (March 31, 2025)		-	-
(iii) at the end of 3rd FY (March 31, 2026)*		Mr. Cristian Nicoletti	Resigned
*Relevant fiscal years have not been completed. Updated till May 31, 2025			

(i) as disclosed in the offer document

(iii) Actual implementation

Source: Monitoring agency report dated February 06, 2025

Source: Monitoring agency report dated February 06, 2025

(iii) Reasons for delay in implementation, if any	No delay
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Source: Monitoring agency report dated February 06, 2025

#### Status of utilization of issue proceeds

(i) As disclosed in the offer document

(Rs. in Crores)

Sourced from the Prospectus for the offer dated December 15, 2023

(ii) Actual utilization :

(ii) Actual utilization :			
Particulars	Amount to be utilized as per Prospectus	Amount utilized	Total unutilized amount

Source: Monitoring agency report dated May 12, 2025

(iii) Reasons for deviation, if any

None

(i) Comments on use of funds

(i) Comments on use of funds	
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Source: Monitoring agency report dated May 12, 2025

Designated S

Designated Stock Exchange

Issue Price (Rs.)

Listing Date

BSE

790.00

20-Dec-23

Price parameters	At close of listing day, December 20, 2023	At close of 90th calendar day from listing day (2)	At close of 90th calendar day from listing	As at the end of the 1st FY after the listing of the issue
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Source: BSF website

(1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) *High and Low based on intra day prices*

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

## 13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)**
EPS (Basic)	<b>Issuer:</b>				
	Company (Basic and Diluted)	10	18.29	27.75	33.34
	<b>Industry Average - Peer Group</b>				
	Kokuyo Camlin Limited	1	2.44	4.37	0.58
	Linc Limited	10	25.15	23.00	6.40
	Navneet Education Limited	2	9.04	11.12	33.97
	Flair Writing Industries Limited	5	12.66	12.19	11.35
P/E	<b>Peer Group: (Consolidated)</b>		12.32	12.67	13.08
	<b>Issuer:</b>				
	Company	10	NA*	56.15	86.41
	<b>Industry Average - Peer Group</b>				
	Kokuyo Camlin Limited	1	64.14	25.39	177.16
	Linc Limited	10	28.15	22.32	15.98
	Navneet Education Limited	2	15.86	12.39	4.11
RoNW %	<b>Flair Writing Industries Limited</b>	5	35.76	20.60	19.86
	<b>Peer Group: (Consolidated)</b>		35.98	20.17	54.28
	<b>Issuer:</b>				
	Company	10	28.39%	19.60	20.18%
	<b>Industry Average - Peer Group</b>				
	Kokuyo Camlin Limited	1	9.31%	14.79	1.93%
	Linc Limited	10	21.10%	16.83	16.22%
NAV per share	<b>Navneet Education Limited</b>	2	17.78%	19.47	41.34%
	<b>Flair Writing Industries Limited</b>	5	27.18%	13.18	11.74%
	<b>Peer Group: (Consolidated)</b>		18.84%	16.07	17.81%
	<b>Issuer:</b>				
	Company	10	59.99	134.20	165.24
	<b>Industry Average - Peer Group</b>				
	Kokuyo Camlin Limited	1	26.18	29.54	30.15
	<b>Linc Limited</b>	10	119.16	137.43	39.43
	<b>Navneet Education Limited</b>	2	50.85	57.14	82.92
	<b>Flair Writing Industries Limited</b>	5	46.57	85.27	96.63
	<b>Peer Group: (Consolidated)</b>		60.69	77.35	62.29

## Notes

\* Source: Prospectus for the offer dated December 15, 2023.

^ Financial information of the Doms Industries Limited as at or for the financial year ended September 30, 2023

\*\*Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share' for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for the relevant fiscal

(iii) RoNW - Return on Net worth attributable to the owners of our Company (%) = Restated profit / (loss) for the year attributable to owners

of the Company / Net worth attributable to owners of the Company

(iv) NAV per share - Networth at the end of the year / Shares Outstanding as of fiscal year end

# Not meaningful as the company/companies has/have incurred losses

## 14 Any other material information

Date	Announcement
20-Dec-23	Listing of equity shares of DOMS Industries Limited
01-Feb-24	DOMS INDUSTRIES LIMITED has informed the Exchange about Board Meeting to be held on 09-Feb-2024 to inter-alia consider and approve the Unaudited Financial results of the Company for the Quarterly ended
09-Feb-24	DOMS Industries Limited has submitted to the Exchange, the financial results for the period ended December 31, 2023.
12-Feb-24	Intimation of statement of deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer
12-Feb-24	Monitoring Agency Report for the quarter ended December 31, 2023
13-May-24	Monitoring Agency Report for the quarter ended March 31, 2024
15-May-24	DOMS INDUSTRIES LIMITED has informed the Exchange about Board Meeting to be held on 24/05/2024 to inter-alia consider and approve the Unaudited Financial results of the Company for the Quarterly ended March
24-May-24	2024 and audited financials for the financial year ended March 31, 2024
28-May-24	DOMS Industries Limited has submitted to the Exchange, the financial results for the financial year ended March 31, 2024 and Board has recommended Dividend of Rs. 2.5 per Equity Share
30-May-24	Intimation of statement of deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer
12-Aug-24	Show cause notice received by Microword private limited (subsidiary of the Company) from State Tax Officer, State tax department, Vapi for mismatch of input tax credit.
12-Aug-24	Board Meeting Outcome for Outcome Of The Board Meeting Held On August 12, 2024
12-Aug-24	Unaudited Financial Results For The Quarter Ended June 30, 2024
12-Aug-24	Announcement under Regulation 30 (LODR)-Acquisition
12-Aug-24	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s
13-Aug-24	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
31-Aug-24	Reg. 34 (1) Annual Report
31-Aug-24	Business Responsibility and Sustainability Reporting (BRSR)
17-Sep-24	Announcement under Regulation 30 (LODR)-Updates on Acquisition
09-Nov-24	Board Meeting Outcome for Unaudited Financial Results For The Quarter And Six Months Ended September 30, 2024
12-Nov-24	Statement Of Deviations Or Variations
13-Nov-24	Un-Audited Financial Results Along With The Statement Of Assets & Liabilities And Cash Flow For The Quarter/ Half Year Ended 30Th September, 2024 And Limited Review Report
23-Dec-24	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
01-Jan-25	Change In Name Of Registrar And Share Transfer Agent
03-Feb-25	Un-Audited Financial Results & Limited Review Report For The Quarter/Nine Months Ended 31St December, 2024
03-Feb-25	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
06-Feb-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
21-Feb-25	Announcement under Regulation 30 (LODR)- Receipt Of Order
15-May-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
22-May-25	Board Meeting Outcome for Outcome Of Board Meeting Held On May 22, 2025
22-May-25	Corporate Action-Board approves Dividend

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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