Name of the Issue: DOMS Industries Limited | **Last updated on** | **15-08-2026**

1 Type of Issue — Initial Public offer

2 Issue Size (Rs. Mn) — 12,000.00

Fresh Issue (Rs Mn)	3,500.00
Offer for Sale (Rs Mn)	8,500.00

**Source: Prospectus for the offer dated December 15, 2023*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) — 54.44*

** Excluding eligible employees and after technical rejections, multiple or duplicate Bids and Bids not banked/returned*

Source: Post Issue Report

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment in the offer [1]	18.69%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)	21.48%
(iii) at the end of 1st FY (March 31, 2024)	22.49%
(iv) at the end of 2nd FY (March 31, 2025)	25.72%
(v) at the end of 3rd FY (March 31, 2026)	26.75%

(1) Source:Basis of Allotment (Includes allotment to Anchor Investors)

6 Financials of the issuer

(Rs. in Cores)

Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)
Income from operations	1,537.14	1,912.63	2,326.37
Net Profit for the period	159.66	202.34	239.56
Paid-up equity share capital	60.69	60.69	60.69
Reserves excluding revaluation reserves	753.72	942.12	1,159.04

7 Trading Status

The equity shares of Doms Industries Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2024)	Nil	Nil
(ii) at the end of 2nd FY (March 31, 2025)	Nil	Nil
(iii) at the end of 3rd FY (March 31, 2026)	Mr. Cristian Nicoletti	Resigned
	Om Santosh Raveshia	Appointed
	Piyush Hasmukhlal Mehta	Appointed
	Rohan Dinesh Ghalla	Appointed
	Nitesh Parasmal Shah	Appointed
	Harsh Kiran Thakkar	Appointed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Particular	Total estimated amount / expenditure	Fiscal 2024	Fiscal 2025	Fiscal 2026
Part financing of Proposed Project	2,800.00	256.00	2,061.79	1,482.21

(ii) Actual implementation

Particular	Amount to be utilised as per Prospectus	Utilisation amount	Unutilised amount as on December 31, 2025
Part financing of Proposed Project	2,800.00	2545.79	254.20

Source: Monitoring agency report dated February 2, 2026

(iii) Reasons for delay in implementation, if any No delay

Source: Monitoring agency report dated February 2, 2026

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(Rs. in Million)

Particular	Total estimated amount / expenditure	Fiscal 2024	Fiscal 2025	Fiscal 2026
Part financing of Proposed Project	2,800.00	256.00	2,061.79	1,482.21
General corporate purposes	515.75	350.00	165.75	-
Total Net Proceeds	**3,315.75**	**606.00**	**2,227.54**	**1,482.21**

Sourced from the Prospectus for the offer dated December 15, 2023.

(ii) Actual utilization :

Particular	Amount to be utilised as per Prospectus	Revised Cost	Amount utilized	Total unutilized amount
Part financing of Proposed Project	2,800.00	2,800.00	2,800.00	-
General corporate purposes	515.75	527.24	527.24	-
Total Net Proceeds	**3,315.75**	**3,327.24**	**3,327.24**	**-**

Source: Monitoring agency report dated August 7, 2026

(iii) Reasons for deviation, if any None

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	No comments
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document	
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

Source: Monitoring agency report dated August 7, 2026

12 Pricing Data

Designated Stock Exchange BSE
Issue Price (Rs.) 790.00
Listing Date 20-Dec-23

Price parameters	At close of listing day- December 20, 2023	At close of 30th calendar day from listing day [2] [4][5]	At close of 90th calendar day from listing day [3][4]	As at the end of the 1st FY after the listing of the issue (31st March, 2024) [4]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE[5]	1,330.85	1,426.65	1,438.85	1558.30	1683.00	1224.40
Sensex^[5]	70,506.31	71,186.86	72,748.42	73651.35	74245.17	58793.08
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025)[1][4]			As at the end of the 3rd FY after the listing of the issue (31st March, 2026)[1][4]		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE[5]	2,881.00	3,111.00	1,560.10	2,351.15	3,060.00	2,006.85
Sensex^[5]	77,414.9	85,978.3	70,234.4	73,134.32	86,159.02	71,425.01
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Source: BSE website

(1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)
EPS (Basic)	***Issuer:***					
	Company (Basic and Diluted)	*10*	*18.29*	*27.75*	*33.34*	*37.93*
	Industry Average - Peer Group					
	Kokuyo Camlin Limited	*1*	*2.44*	*4.37*	*0.58*	*2.47*
	Linc Limited	*10*	*25.15*	*23.00*	*6.40*	*5.50*
	Navneet Education Limited	*2*	*9.04*	*11.12*	*33.97*	*16.00*
	Flair Writing Industries Limited	*5*	*12.66*	*12.19*	*11.35*	*13.26*
	Peer Group: (Consolidated)		*12.32*	*12.67*	*13.08*	*9.31*
P/E	***Issuer:***					
	Company	*10*	*NA #*	*56.15*	*86.41*	*61.99*
	Industry Average - Peer Group					
	Kokuyo Camlin Limited	*1*	*64.14*	*25.39*	*177.16*	*30.02*
	Linc Limited	*10*	*28.15*	*22.32*	*15.98*	*17.17*
	Navneet Education Limited	*2*	*15.86*	*12.39*	*4.11*	*8.18*
	Flair Writing Industries Limited	*5*	*35.76*	*20.60*	*19.86*	*21.81*
	Peer Group: (Consolidated)		*35.98*	*20.17*	*54.28*	*19.30*
RoNW %	***Issuer:***					
	Company	*10*	*28.39%*	*19.60*	*20.18%*	*19.64%*
	Industry Average - Peer Group					
	Kokuyo Camlin Limited	*1*	*9.31%*	*14.79*	*1.93%*	*7.70%*
	Linc Limited	*10*	*21.10%*	*16.83*	*16.22%*	*12.77%*
	Navneet Education Limited	*2*	*17.78%*	*19.47*	*41.34%*	*18.07%*
	Flair Writing Industries Limited	*5*	*27.18%*	*13.18*	*11.74%*	*12.38%*
	Peer Group: (Consolidated)		*18.84%*	*16.07*	*17.81%*	*12.73%*
NAV per share	***Issuer:***					
	Company	*10*	*59.99*	*134.20*	*165.24*	*193.12*
	Industry Average - Peer Group					
	Kokuyo Camlin Limited	*1*	*26.18*	*29.54*	*30.15*	*32.08*
	Linc Limited	*10*	*119.16*	*137.43*	*39.43*	*43.07*
	Navneet Education Limited	*2*	*50.85*	*57.14*	*82.92*	*88.54*
	Flair Writing Industries Limited	*5*	*46.57*	*85.27*	*96.63*	*107.12*
	Peer Group: (Consolidated)		*60.69*	*77.35*	*62.29*	*67.70*

Notes

** Source: Prospectus for the offer dated December 15, 2023.*

^ Financial information of the Doms Industries Limited as at or for the financial year ended September 30, 2023

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share' for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for the relevant fiscal

(iii) RoNW - Return on Net worth attributable to the owners of our Company (%) = Restated profit / (loss) for the year attributable to owners of the Company / Net worth attributable to owners of the Company

(iv) NAV per share - Networth at the end of the year / Shares Outstanding as of fiscal year end

 # Not meaningful as the company/companies has/have incurred losses

14 Any other material information

Date	Announcement
20-Dec-23	Listing of equity shares of DOMS Industries Limited
01-Feb-24	DOMS INDUSTRIES LIMITED has informed the Exchange about Board Meeting to be held on 09-Feb-2024 to inter-alia consider and approve the Unaudited Financial results of the Company for the Quarterly ended
09-Feb-24	DOMS Industries Limited has submitted to the Exchange, the financial results for the period ended December 31, 2023.
12-Feb-24	Intimation of statement of deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer
12-Feb-24	Monitoring Agency Report for the quarter ended December 31, 2023
13-May-24	Monitoring Agency Report for the quarter ended March 31, 2024
15-May-24	DOMS INDUSTRIES LIMITED has informed the Exchange about Board Meeting to be held on 24/05/2024 to inter-alia consider and approve the Unaudited Financial results of the Company for the Quarterly ended March 2024 and audited fiancials for the financial year ended March 31, 2024
24-May-24	DOMS Industries Limited has submitted to the Exchange, the financial results for the financial year ended March 31, 2024 and Board has recommended Dividened of Rs. 2.5 per Equity Share
28-May-24	Intimation of statement of deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer
30-May-24	Show cause notice received by Microwoord private limited (subsidiary of the Company) from State Tax Officer, State tax department, Vapi for mismatch of input tax credit.
12-Aug-24	Board Meeting Outcome for Outcome Of The Board Meeting Held On August 12, 2024
12-Aug-24	Unaudited Financial Results For The Quarter Ended June 30, 2024
12-Aug-24	Announcement under Regulation 30 (LODR)-Acquisition
12-Aug-24	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s
13-Aug-24	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
31-Aug-24	Reg. 34 (1) Annual Report.
31-Aug-24	Business Responsibility and Sustainability Reporting (BRSR)
17-Sep-24	Announcement under Regulation 30 (LODR)-Updates on Acquisition
09-Nov-24	Board Meeting Outcome for Unaudited Financial Results For The Quarter And Six Months Ended September 30, 2024
12-Nov-24	Statement Of Deviations Or Variations
13-Nov-24	Un-Audited Financial Results Along With The Statement Of Assets & Liabilities And Cash Flow For The Quarter/ Half Year Ended 30Th September, 2024 And Limited Review Report
23-Dec-24	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
01-Jan-25	Change In Name Of Registrar And Share Transfer Agent
03-Feb-25	Un-Audited Financial Results & Limited Review Report For The Quarter/Nine Months Ended 31St December, 2024
03-Feb-25	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
06-Feb-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
21-Feb-25	Announcement Under Regulation 30 (LODR)- Receipt Of Order
12-May-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
14-May-25	Announcement under Regulation 30 (LODR)-Resignation of Director
19-May-25	Board Meeting Outcome for Audited Financial Results For The Financial Year Ended March 31, 2025 And Recommendation Of Final Dividend

19-May-25	Announcement under Regulation 30 (LODR)-Change in Management - Appointment of (i) Secretarial Auditor (Subject to approval of Shareholders at ensuing Annual General Meeting, (ii) Cost Auditors and; (iii) Internal Auditors of the Company
19-May-25	Announcement under Regulation 30 (LODR)-Change in Directorate - Whole-time Director and Independent Directors subject to approval of shareholders at ensuing Annual General Meeting
19-May-25	Announcement under Regulation 30 (LODR)-Acquisition - Super Treads Private Limited
08-Aug-25	Board Meeting Outcome for Outcome Of The Board Meeting Held On August 08, 2025
12-Aug-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
30-Aug-25	Reg. 34 (1) Annual Report.
30-Aug-25	Business Responsibility and Sustainability Reporting (BRSR)
30-Aug-25	Announcement under Regulation 30 (LODR)-Updates on Acquisition
10-Nov-25	Board Meeting Outcome for Outcome Of The Board Meeting Held On November 10, 2025
10-Nov-25	Unaudited (Standalone And Consolidated) Financial Results For The Quarter And Six Months Ended September 30, 2025
12-Nov-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
29-Dec-25	Announcement under Regulation 30 (LODR)-Updates on Acquisition - acquisition of additional 13.0% stake in Pioneer Stationery Private Limited
30-Jan-26	Board Meeting Outcome for Outcome Of The Board Meeting Held On January 30, 2026
30-Jan-26	Unaudited Financial Results For The Quarter And Nine Months Ended December 31, 2025
30-Jan-26	Incorporation Of DOMS Foundation
30-Jan-26	Formation Of Joint Venture
02-Feb-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
20-Mar-26	Announcement under Regulation 30 (LODR)-Acquisition - Incorporation of DOMS FOUNDATION
31-Mar-26	Announcement under Regulation 30 (LODR)-Updates on Acquisition
12-May-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
18-May-26	Board Meeting Outcome for Board Meeting Outcome For Audited Financial Results For The Financial Year Ended March 31, 2026 And Recommendation Of Final Dividend
18-May-26	Audited (Standalone And Consolidated) Financial Results For The Financial Year Ended March 31, 2026
18-May-26	Announcement under Regulation 30 (LODR)-Change in Management
18-May-26	Announcement under Regulation 30 (LODR)-Change in Directorate
10-Jun-26	Announcement under Regulation 30 (LODR)-Memorandum of Understanding /Agreements
19-Jun-26	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011 - F.I.L.A. Fabbrica Italiana Lapis Ed Affini S.P.A.
03-Aug-26	Board Meeting Outcome for Unaudited (Standalone And Consolidated) Financial Results For The Quarter Ended June 30, 2026B
07-Aug-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
10-Aug-26	Record Date For Final Dividend
12-Aug-26	Reg. 34 (1) Annual Report.
12-Aug-26	Business Responsibility and Sustainability Reporting (BRSR)

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.