Name of the Issuer:	R R Kabel Limited	Last updated on	31-May-25

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 1964.0

- Fresh Issue Size (Rs. Cr) 180.0
- Offer for Sale Component (Rs. Cr) 1784.0

Source: Post Issue Monitoring Report

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 13.44*

Source: Post Issue Monitoring Report
*The above figure is after technical rejections and excluding Eligible Employee

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue (1)	10.11%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	13.65%
(iii) at the end of 1st FY (March 31, 2024)	13.53%
(iv) at the end of 2nd FY (March 31, 2025)	21.92%
(v) at the end of 3rd FY (March 31, 2026)*	Not Available

* QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.
(1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors
 # Source: Reporting with the BSE. Represents holding of Institutions category

6 Financials of the issuer

(In Rs. Crore)

Parameters (consolidated)	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)*
Income from operations	6,594.57	7,618.23	Not Available
Net Profit for the period	298.13	309.52	Not Available
Paid-up equity share capital	56.41	56.54	Not Available
Reserves excluding revaluation reserves	1,772.09	2,091.42	Not Available

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	Mr. Mitesh Daga	Resigned
(ii) at the end of 2nd FY (March 31, 2025)	-	-
(iii) at the end of 3rd FY (March 31, 2026)*	Mr. Tribhuvanprasad Rameshwarlal Kabra	Resigned
	Mr. Shreegopal Rameshwarlal Kabra	Resigned
	Mr. Mahhesh Tribhuvanprasad Kabra	Appointed
	Mr. Rajesh Shreegopal Kabra	Appointed

**Updated as of May 31, 2025*
Source: Stock Exchange Filings

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

(ii) Actual implementation Not applicable*

(iii) Reasons for delay in implementation, if any

*The Company did not undertake any implementation of project hence the same is not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(In Rs. Crore)

Particulars	Total estimated amount/ expenditure	Estimated utilisation from Net Proceeds	Estimated Deployment (Financial Year 2024)	Estimated Deployment (Financial Year 2025)
Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions	152.59	136.00	136.00	0.00
General corporate purposes	34.24	34.24	34.24	0.00
Total	**186.83**	**170.24**	**170.24**	**0.00**

(ii) Actual utilization

Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at September 30, 2023*	Amount unutilized as at September 30, 2023*
Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions	136.00	136.00	0.00
General corporate purposes	34.24	34.24	0.00
Total	**170.24**	**170.24**	**0.00**

**Monitoring agency report dated November 10, 2023*

(iii) Reasons for deviation, if any None

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document (c) Any other reservations expressed by the monitoring agency about the end use of funds	No comments*

**Monitoring agency report dated November 10, 2023*

12 Pricing Data

Issue Price (Rs.):	1035
Designated Stock Exchange:	BSE
Listing Date:	20-Sep-23

Price parameters	At close of listing day (Sep 20, 2023)	At close of 30th calendar day from listing day (Oct 19, 2023)(1)	At close of 90th calendar day from listing day (Dec 18, 2023)(2)	As at the end of 1st FY after the listing of the issue (March 31, 2024)			As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026) (3)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	1,196.65	1,391.60	1,722.70	1,537.50	1,822.20	1,137.60	947.80	1,903.30	853.15	Not Available	Not Available	Not Available
SENSEX	66,800.84	65,629.24	71,315.09	73,651.35	74,245.17	58,793.08	77,414.92	85,978.25	70,234.43	Not Available	Not Available	Not Available
Sectoral index(4)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

(4) There is no sectoral index

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document(1)	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)(2)
EPS	**Issuer:**				
	Basic	17.09	26.62	27.40	Not Available
	Peer Group:				
	Havells India Limited	17.11	20.28	23.49	Not Available
	Polycab India Limited	84.87	118.93	133.14	Not Available
	KEI Industries Limited	52.94	64.38	75.65	Not Available
	Finolex Cables Limited	32.97	42.61	45.82	Not Available
	V-Guard Industries Limited	4.38	5.89	7.17	Not Available
	Crompton Greaves Consumer Electricals Limited	7.29	6.88	8.64	Not Available
	Bajaj Electricals Limited	18.80	11.39	13.34	Not Available
	Industry Avg:	31.19	38.62	43.89	Not Applicable
P/E	**Issuer:**				
	Basic	60.56	57.76	56.11	Not Available
	Peer Group:				
	Havells India Limited	79.49	74.70	65.03	Not Available
	Polycab India Limited	62.57	42.60	38.67	Not Available
	KEI Industries Limited	49.72	53.67	38.21	Not Available
	Finolex Cables Limited	34.52	23.49	19.95	Not Available
	V-Guard Industries Limited	72.37	56.27	49.87	Not Available
	Crompton Greaves Consumer Electricals Limited	41.81	38.84	40.93	Not Available
	Bajaj Electricals Limited	62.50	79.51	40.90	Not Available
	Industry Avg:	57.57	52.72	41.94	Not Available
RoNW (%)	**Issuer:**	13.66%	16.30%	14.41%	Not Available
	Peer Group:				
	Havells India Limited	16.18%	17.00%	17.69%	Not Available
	Polycab India Limited	19.23%	21.67%	20.51%	Not Available
	KEI Industries Limited	18.44%	18.39%	12.04%	Not Available
	Finolex Cables Limited	11.54%	13.80%	12.75%	Not Available
	V-Guard Industries Limited	11.76%	14.05%	14.95%	Not Available
	Crompton Greaves Consumer Electricals Limited	15.33%	14.66%	16.40%	Not Available
	Bajaj Electricals Limited	11.34%	9.10%	7.73%	Not Available
	Industry Avg:	14.83%	15.52%	14.58%	Not Applicable
NAV per share	**Issuer:**	125.19	163.27	190.15	Not Available
	Peer Group:				
	Havells India Limited	105.75	118.82	132.81	Not Available
	Polycab India Limited	445.25	545.76	653.41	Not Available
	KEI Industries Limited	287.07	348.88	628.49	Not Available
	Finolex Cables Limited	285.76	323.36	359.31	Not Available
	V-Guard Industries Limited	37.20	41.76	48.14	Not Available
	Crompton Greaves Consumer Electricals Limited	48.85	46.64	52.66	Not Available
	Bajaj Electricals Limited	165.74	125.11	149.57	Not Available
	Industry Avg:	196.52	221.48	289.20	Not Applicable

Notes:
(1) Sourced from Prospectus.
(2) Information not provided as the relevant fiscal year has not completed

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
20-Sep-23	Listing of equity shares of R R Kabel Ltd
6-Nov-23	Board Meeting Outcome for Intimation Of Outcome Of Board Meeting
6-Nov-23	Corporate Action-Board approves Dividend
6-Nov-23	Announcement Under Regulation 30 (LODR) - Update (Approval Of Proposal To Open A Branch Office At Dubai, United Arab Emirates)
6-Nov-23	Results - Financial Results For September 30, 2023
29-Nov-23	General Updates - Intimation / Clarification Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements), Regulations, 2015 ("The Listing Regulations")
29-Jan-24	Board Meeting Outcome for Intimation Of Outcome Of Board Meeting
8-Mar-24	Announcement under Regulation 30 (LODR)-Resignation of Director
28-May-24	Board Meeting Outcome for Outcome Of Board Meeting
28-May-24	Corporate Action-Board approves Dividend
28-May-24	Financial Result As On 31/03/2024
28-May-24	Announcement under Regulation 30 (LODR)-Change in Directorate
15-Jul-24	Record Date For Payment Of Final Dividend
15-Jul-24	Notice Of 30Th Shareholders Meeting Of The Company.
15-Jul-24	Business Responsibility and Sustainability Reporting (BRSR)
15-Jul-24	Reg. 34 (1) Annual Report.
30-Jul-24	Board Meeting Outcome for Outcome Of Board Meeting
30-Jul-24	Announcement under Regulation 30 (LODR)-Change in Management - Appointment of an internal auditor for the FY 2024-25.
30-Jul-24	Unaudited Financial Results For The Quarter Ended 30 June 2024
24-Oct-24	Intimation Of The Outcome Of The Board Meeting - Financial Results For The Quarter And Half Year Ended On 30 September 2024.
24-Oct-24	Corporate Action-Board approves Dividend
3-Jan-25	Intimation Regarding The Change Of Name Of Registrar And Transfer Agent Of R R Kabel Limited From "Link Intime India Private Limited" To "MUFG Intime India Private Limited"
6-Jan-25	Announcement Under Regulation 30- Resignation Of Secretarial Auditor Of The Company
14-Jan-25	Appointment of Company Secretary and Compliance Officer
28-Jan-25	Un-Audited Standalone And Consolidated Financial Results For The Quarter And Nine Months Ended On 31 December 2024
28-Jan-25	Announcement under Regulation 30 (LODR)-Change in Management - appointment of Ms. Deepa Gupta, a Practicing Company Secretary as the Secretarial
20-Feb-25	Reporting Of Violation Under The Company"s Code Of Conduct Read With SEBI (Prohibition Of Insider Trading) Regulations, 2015
26-Mar-25	Announcement under Regulation 30 (LODR)-Change in Management - appointment of a Senior Management Personnel (SMP) of the Company
26-Mar-25	Announcement under Regulation 30 (LODR)-Change in Management - appointment of a Senior Management Personnel (SMP) of the Company
25-Apr-25	Announcement Under Regulation 30 - Update - penalty imposed by the Dadra & Nagar Haveli Planning & Development Authority
26-Apr-25	Intimation Of Change In Contact Details Of MUFG Intime India Private Limited, Registrar And Transfer Agent Of The Company.
2-May-25	Corporate Action-Board approves Dividend
2-May-25	Results For Financial Year Ended 31 March 2025
2-May-25	Announcement under Regulation 30 (LODR)-Change in Management - appointment/reappointment of Internal Auditor, Secretarial Auditor and Cost Auditor of the Company.
2-May-25	Announcement Under Regulation 30 - Update About Capacity Addition
30-May-25	Announcement under Regulation 30 (LODR)-Change in Management
30-May-25	Announcement under Regulation 30 (LODR)-Change in Directorate
30-May-25	Announcement under Regulation 30 (LODR)-Resignation of Chairman
30-May-25	Announcement under Regulation 30 (LODR)-Resignation of Managing Director
1-Jun-25	Announcement Under Regulation 30 - Commissioning Of Hybrid Power Project

Notes:
The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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