| Name of the Issuer: | R R Kabel Limited | Last updated on | 15-Aug-25 |
|---|---|---|---|

**1 Type of Issue (IPO / FPO)** IPO

**2 Issue Size (Rs. Cr)** 1964.0

- Fresh Issue Size (Rs. Cr) 180.0
- Offer for Sale Component (Rs. Cr) 1784.0

Source: Post Issue Monitoring Report

**3 Grade of issue along with name of the rating agency**

**Name** Not Applicable

**Grade** Not Applicable

**4 Subscription Level (Number of times)** 13.44*

Source: Post Issue Monitoring Report
*The above figure is after technical rejections and excluding Eligible Employee

**5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

| Particulars | % |
|---|---|
| (i) allotment in the issue (1) | 10.11% |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | 13.65% |
| (iii) at the end of 1st FY (March 31, 2024) | 13.53% |
| (iv) at the end of 2nd FY (March 31, 2025) | 21.92% |
| (v) at the end of 3rd FY (March 31, 2026)* | Not Available |

* QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.
(1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors
*# Source: Reporting with the BSE. Represents holding of Institutions category*

**6 Financials of the issuer**

(In Rs. Crore)

| Parameters (consolidated) | 1st FY (March 31, 2024) | 2nd FY (March 31, 2025) | 3rd FY (March 31, 2026)* |
|---|---|---|---|
| Income from operations | 6,594.57 | 7,618.23 | Not Available |
| Net Profit for the period | 298.13 | 309.52 | Not Available |
| Paid-up equity share capital | 56.41 | 56.54 | Not Available |
| Reserves excluding revaluation reserves | 1,772.09 | 2,091.42 | Not Available |

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

| Particulars | Status |
|---|---|
| (i) at the end of 1st FY (March 31, 2024) | Frequently Traded |
| (ii) at the end of 2nd FY (March 31, 2025) | Frequently Traded |
| (iii) at the end of 3rd FY (March 31, 2026)* | Not Available |

* Trading status not disclosed as the relevant fiscal year has not been completed.

**8 Change in Directors of issuer from the disclosures in the offer document**

| Particulars | Name of the Director | Appointed / Resigned |
|---|---|---|
| (i) at the end of 1st FY (March 31, 2024) | Mr. Mitesh Daga | Resigned |
| (ii) at the end of 2nd FY (March 31, 2025) | - | - |
| (iii) at the end of 3rd FY (March 31, 2026)* | Mr. Tribhuvanprasad Rameshwarlal Kabra | Resigned |
| | Mr. Shreegopal Rameshwarlal Kabra | Resigned |
| | Mr. Mahhesh Tribhuvanprasad Kabra | Appointed |
| | Mr. Rajesh Shreegopal Kabra | Appointed |

**Updated as of August 15, 2025*
*Source: Stock Exchange Filings*

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document

(ii) Actual implementation Not applicable*

(iii) Reasons for delay in implementation, if any

*The Company did not undertake any implementation of project hence the same is not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(In Rs. Crore)

| Particulars | Total estimated amount/ expenditure | Estimated utilisation from Net Proceeds | Estimated Deployment (Financial Year 2024) | Estimated Deployment (Financial Year 2025) |
|---|---|---|---|---|
| Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions | 152.59 | 136.00 | 136.00 | 0.00 |
| General corporate purposes | 34.24 | 34.24 | 34.24 | 0.00 |
| **Total** | **186.83** | **170.24** | **170.24** | **0.00** |

(ii) Actual utilization

| Particulars | Amount to be deployed from Net Proceeds | Amount utilized as at September 30, 2023* | Amount unutilized as at September 30, 2023* |
|---|---|---|---|
| Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions | 136.00 | 136.00 | 0.00 |
| General corporate purposes | 34.24 | 34.24 | 0.00 |
| **Total** | **170.24** | **170.24** | **0.00** |

**Monitoring agency report dated November 10, 2023*

(iii) Reasons for deviation, if any None

**11 Comments of monitoring agency, if applicable**

| | |
|---|---|
| (a) Comments on use of funds<br>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document<br>(c) Any other reservations expressed by the monitoring agency about the end use of funds | No comments* |

**Monitoring agency report dated November 10, 2023*

## 12 Pricing Data

Issue Price (Rs.): 1035

Designated Stock Exchange: BSE

Listing Date: 20-Sep-23

| Price parameters | At close of listing day (Sep 20, 2023) | At close of 30th calendar day from listing day (Oct 19, 2023)[1] | At close of 90th calendar day from listing day (Dec 18, 2023)[2] | As at the end of 1st FY after the listing of the issue (March 31, 2024) | | | As at the end of 2nd FY after the listing of the issue (March 31, 2025) | | | As at the end of 3rd FY after the listing of the issue (March 31, 2026)[3] | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on Designated Stock Exchange | 1,196.65 | 1,391.60 | 1,722.70 | 1,537.50 | 1,822.20 | 1,137.60 | 947.80 | 1,903.30 | 853.15 | Not Available | Not Available | Not Available |
| SENSEX | 66,800.84 | 65,629.24 | 71,315.09 | 73,651.35 | 74,245.17 | 58,793.08 | 77,414.92 | 85,978.25 | 70,234.43 | Not Available | Not Available | Not Available |
| Sectoral index[4] | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

(4) There is no sectoral index

## 13 Basis for Issue Price

| Accounting ratio | | As disclosed in the offer document[1] | At the end of 1st FY (March 31, 2024) | At the end of 2nd FY (March 31, 2025) | At the end of 3rd FY (March 31, 2026)[2] |
|---|---|---|---|---|---|
| EPS | **Issuer:** | | | | |
| | Basic | 17.09 | 26.62 | 27.40 | Not Available |
| | **Peer Group:** | | | | |
| | Havells India Limited | 17.11 | 20.28 | 23.49 | Not Available |
| | Polycab India Limited | 84.87 | 118.93 | 133.14 | Not Available |
| | KEI Industries Limited | 52.94 | 64.38 | 75.65 | Not Available |
| | Finolex Cables Limited | 32.97 | 42.61 | 45.82 | Not Available |
| | V-Guard Industries Limited | 4.38 | 5.89 | 7.17 | Not Available |
| | Crompton Greaves Consumer Electricals Limited | 7.29 | 6.88 | 8.64 | Not Available |
| | Bajaj Electricals Limited | 18.80 | 11.39 | 13.34 | Not Available |
| | **Industry Avg:** | 31.19 | 38.62 | 43.89 | Not Applicable |
| P/E | **Issuer:** | | | | |
| | Basic | 60.56 | 57.76 | 56.11 | Not Available |
| | **Peer Group:** | | | | |
| | Havells India Limited | 79.49 | 74.70 | 65.03 | Not Available |
| | Polycab India Limited | 62.57 | 42.60 | 38.67 | Not Available |
| | KEI Industries Limited | 49.72 | 53.67 | 38.21 | Not Available |
| | Finolex Cables Limited | 34.52 | 23.49 | 19.95 | Not Available |
| | V-Guard Industries Limited | 72.37 | 56.27 | 49.87 | Not Available |
| | Crompton Greaves Consumer Electricals Limited | 41.81 | 38.84 | 40.93 | Not Available |
| | Bajaj Electricals Limited | 62.50 | 79.51 | 40.90 | Not Available |
| | **Industry Avg:** | 57.57 | 52.72 | 41.94 | Not Available |
| RoNW (%) | **Issuer:** | 13.66% | 16.30% | 14.41% | Not Available |
| | **Peer Group:** | | | | |
| | Havells India Limited | 16.18% | 17.00% | 17.69% | Not Available |
| | Polycab India Limited | 19.23% | 21.67% | 20.51% | Not Available |
| | KEI Industries Limited | 18.44% | 18.39% | 12.04% | Not Available |
| | Finolex Cables Limited | 11.54% | 13.80% | 12.75% | Not Available |
| | V-Guard Industries Limited | 11.76% | 14.05% | 14.95% | Not Available |
| | Crompton Greaves Consumer Electricals Limited | 15.33% | 14.66% | 16.40% | Not Available |
| | Bajaj Electricals Limited | 11.34% | 9.10% | 7.73% | Not Available |
| | **Industry Avg:** | 14.83% | 15.52% | 14.58% | Not Applicable |
| NAV per share | **Issuer:** | 125.19 | 163.27 | 190.15 | Not Available |
| | **Peer Group:** | | | | |
| | Havells India Limited | 105.75 | 118.82 | 132.81 | Not Available |
| | Polycab India Limited | 445.25 | 545.76 | 653.41 | Not Available |
| | KEI Industries Limited | 287.07 | 348.88 | 628.49 | Not Available |
| | Finolex Cables Limited | 285.76 | 323.36 | 359.31 | Not Available |
| | V-Guard Industries Limited | 37.20 | 41.76 | 48.14 | Not Available |
| | Crompton Greaves Consumer Electricals Limited | 48.85 | 46.64 | 52.66 | Not Available |
| | Bajaj Electricals Limited | 165.74 | 125.11 | 149.57 | Not Available |
| | **Industry Avg:** | 196.52 | 221.48 | 289.20 | Not Applicable |

**Notes:**
(1) Sourced from Prospectus.
(2) Information not provided as the relevant fiscal year has not completed

## 14 Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement |
|---|---|
| 20-Sep-23 | Listing of equity shares of R R Kabel Ltd |
| 6-Nov-23 | Board Meeting Outcome for Intimation Of Outcome Of Board Meeting |
| 6-Nov-23 | Corporate Action-Board approves Dividend |
| 6-Nov-23 | Announcement Under Regulation 30 (LODR) - Update (Approval Of Proposal To Open A Branch Office At Dubai, United Arab Emirates) |
| 6-Nov-23 | Results - Financial Results For September 30, 2023 |
| 29-Nov-23 | General Updates - Intimation / Clarification Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements), Regulations, 2015 ("The Listing Regulations") |
| 29-Jan-24 | Board Meeting Outcome for Intimation Of Outcome Of Board Meeting |
| 8-Mar-24 | Announcement under Regulation 30 (LODR)-Resignation of Director |
| 28-May-24 | Board Meeting Outcome for Outcome Of Board Meeting |
| 28-May-24 | Corporate Action-Board approves Dividend |
| 28-May-24 | Financial Result As On 31/03/2024 |
| 28-May-24 | Announcement under Regulation 30 (LODR)-Change in Directorate |
| 15-Jul-24 | Record Date For Payment Of Final Dividend |
| 15-Jul-24 | Notice Of 30Th Shareholders Meeting Of The Company. |
| 15-Jul-24 | Business Responsibility and Sustainability Reporting (BRSR) |
| 15-Jul-24 | Reg. 34 (1) Annual Report. |
| 30-Jul-24 | Board Meeting Outcome for Outcome Of Board Meeting |
| 30-Jul-24 | Announcement under Regulation 30 (LODR)-Change in Management - Appointment of an internal auditor for the FY 2024-25. |
| 30-Jul-24 | Unaudited Financial Results For The Quarter Ended 30 June 2024 |
| 24-Oct-24 | Intimation Of The Outcome Of The Board Meeting - Financial Results For The Quarter And Half Year Ended On 30 September 2024. |
| 24-Oct-24 | Corporate Action-Board approves Dividend |
| 3-Jan-25 | Intimation Regarding The Change Of Name Of Registrar And Transfer Agent Of R R Kabel Limited From "Link Intime India Private Limited" To "MUFG Intime India Private Limited" |
| 6-Jan-25 | Announcement Under Regulation 30- Resignation Of Secretarial Auditor Of The Company |
| 14-Jan-25 | Appointment of Company Secretary and Compliance Officer |
| 28-Jan-25 | Un-Audited Standalone And Consolidated Financial Results For The Quarter And Nine Months Ended On 31 December 2024 |
| 28-Jan-25 | Announcement under Regulation 30 (LODR)-Change in Management - appointment of Ms. Deepa Gupta, a Practicing Company Secretary as the Secretarial |
| 20-Feb-25 | Reporting Of Violation Under The Company"s Code Of Conduct Read With SEBI (Prohibition Of Insider Trading) Regulations, 2015 |
| 26-Mar-25 | Announcement under Regulation 30 (LODR)-Change in Management - appointment of a Senior Management Personnel (SMP) of the Company |
| 26-Mar-25 | Announcement under Regulation 30 (LODR)-Change in Management - appointment of a Senior Management Personnel (SMP) of the Company |
| 25-Apr-25 | Announcement Under Regulation 30 - Update - penalty imposed by the Dadra & Nagar Haveli Planning & Development Authority |
| 26-Apr-25 | Intimation Of Change In Contact Details Of MUFG Intime India Private Limited, Registrar And Transfer Agent Of The Company. |
| 2-May-25 | Corporate Action-Board approves Dividend |
| 2-May-25 | Results For Financial Year Ended 31 March 2025 |
| 2-May-25 | Announcement under Regulation 30 (LODR)-Change in Management - appointment/reappointment of Internal Auditor, Secretarial Auditor and Cost Auditor of the Company. |
| 2-May-25 | Announcement Under Regulation 30 - Update About Capacity Addition |
| 30-May-25 | Announcement under Regulation 30 (LODR)-Change in Management |
| 30-May-25 | Announcement under Regulation 30 (LODR)-Change in Directorate |
| 30-May-25 | Announcement under Regulation 30 (LODR)-Resignation of Chairman |
| 30-May-25 | Announcement under Regulation 30 (LODR)-Resignation of Managing Director |
| 1-Jun-25 | Announcement Under Regulation 30 - Commissioning Of Hybrid Power Project |
| 15-Jun-25 | Announcement Under Regulation 30 - Material Litigation / Dispute |
| 17-Jun-25 | Corrigendum Relating To The Intimation Dated 30 May 2025 Regarding Reconstitution Of Board Committees. |
| 27-Jun-25 | Reg. 34 (1) Annual Report. |
| 27-Jun-25 | Business Responsibility and Sustainability Reporting (BRSR) |
| 15-Jul-25 | Update Relating To Exercise Price For RR Kabel Employee Stock Option Plan 2023 ('RRKL ESOP 2023') |
| 31-Jul-25 | Board Meeting Outcome for Board Meeting Outcome For Approval Of Unaudited Standalone And Consolidated Financial Results For The Quarter Ended 30 June |
| 31-Jul-25 | Result - Unaudited Financial Results For The Quarter Ended 30 June 2025 |
| 6-Aug-25 | Announcement under Regulation 30 (LODR)-Change in Management - SMP |
| 7-Aug-25 | Announcement Under Regulation 30 - Product Launch |

**Notes:**
The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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