

|   |                        |                  |
|---|------------------------|------------------|
| <b>Name of the Issue: TBO Tek Limited</b> | <b>Last updated on</b> | <b>31-May-26</b> |
|---|------------------------|------------------|

|                                     |                      |
|-------------------------------------|----------------------|
| <b>1 Type of Issue</b>              | Initial Public Offer |
| <b>2 Issue Size (Rs. Mn)</b>        | 15,508.09            |
| - Fresh Issue Size (Rs. Cr)         | 4,000.00             |
| - Offer for Sale Component (Rs. Cr) | 11,508.09            |
| <i>*Source: Prospectus</i>          |                      |

|  |    |
|--|----|
| <b>3 Grade of issue along with name of the rating agency</b> |    |
| <b>Name</b>  | NA |
| <b>Grade</b>   | NA |

|  |       |
|--|-------|
| <b>4 Subscription Level (Number of times)</b>                              | 86.91 |
| <i>* Figure is after technical rejections and excluding Anchor Portion</i> |       |
| <i>Source: Minutes for basis of allotment dated May 13, 2024</i>           |       |

|  |             |
|--|-------------|
| <b>5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges</b>                  |             |
| <b>Particulars</b>   | <b>%age</b> |
| (i) On Allotment **  | 30.78%      |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)^               | 49.39%      |
| (iii) at the end of 1st FY (March 31, 2025)  | 49.49%      |
| (iv) at the end of 2nd FY (March 31, 2026)   | 50.05%      |
| (iv) at the end of 3rd FY (March 31, 2027)*  | N.A         |
| <i>**Basis of Allotment</i>  |             |
| <i>^Holding of institutions category as disclosed to Stock Exchanges</i>                                     |             |
| <i>*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.</i> |             |

|   |                                |                                |                                   |
|---|--------------------------------|--------------------------------|-----------------------------------|
| <b>6 Financials of the issuer (Consolidated)</b>  | <i>(Rs. Million)</i>           |                                |                                   |
| <b>Parameters</b>   | <b>1st FY (March 31, 2025)</b> | <b>2nd FY (March 31, 2026)</b> | <b>3rd FY (March 31, 2027)(1)</b> |
| Income from operations  | 17374.73                       | 27,287.08                      | N.A                               |
| Net Profit for the period   | 2,298.91                       | 2,443.06                       | N.A                               |
| Paid-up equity share capital  | 108.59                         | 108.59                         | N.A                               |
| Reserves excluding revaluation reserves   | 11,841.98                      | 15,398.02                      | N.A                               |
| <i>(1) Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available</i> |                                |                                |                                   |

**7 Trading Status**

The equity shares of Issuer are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

|   |                   |
|---|-------------------|
| <b>Particulars</b>  | <b>Status</b>     |
| (i) at the end of 1st FY (March 31, 2025)   | Frequently Traded |
| (ii) at the end of 2nd FY (March 31, 2026)  | Frequently Traded |
| (iii) at the end of 3rd FY (March 31, 2027)*  | Not Available     |
| <i>* Trading status not disclosed as the relevant fiscal year has not been completed.</i> |                   |
| <i>Source: Stock exchange data.</i>   |                   |

**8 Change in Directors of Issuer from the disclosures in the offer document**

| Particulars                                  | Name of Director   | Appointed / Resigned |
|--|--|----------------------|
| (i) at the end of 1st FY (March 31, 2025)    | Mr. Udai Dhawan, (DIN: 03048040), Non-Executive Nominee Director | Resigned             |
| (ii) at the end of 2nd FY (March 31, 2026)   | Mr. Ravindra Dhariwal, Mr. Rahul Bhatnagar Ms. Anuranjita Kumar  | Re-appointed         |
| (iii) at the end of 3rd FY (March 31, 2027)* | Not Available  |                      |

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

**9 Status of implementation of project/ commencement of commercial production**

|   |                |
|---|----------------|
| (i) as disclosed in the offer document            | Not applicable |
| (ii) Actual implementation                        | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

**10 Status of utilization of issue proceeds**

(Rs in million)

|   |         |
|---|---------|
| (i) As disclosed in the offer document (Net Proceeds) | 3810.64 |
| (ii) Actual utilization as on 15-5-25                 | 984.00  |
| (iii) Reasons for deviation, if any                   | NA      |

**Utilization of the Net Proceeds**

| Particulars   | Estimated amount (Rs in Millions) | Amount to be deployed from the Net Proceeds in Fiscal 2025                         | Amount to be deployed from the Net Proceeds in Fiscal 2026 |
|---|-----------------------------------|--|--|
| <b>Growth and strengthening of our platform by adding new Buyers and Suppliers</b>  |                                   |  |  |
| 1. investment in technology and data solutions by our Company   | 1350.00                           | 460.00   | 890.00   |
| 2. Investment in our Material Subsidiary, Tek Travels DMCC, for onboarding platform users through marketing and promotional activities; and hiring sales and contracting personnel for augmenting our Supplier and Buyer base outside India | 1000.00                           | 500.00   | 500.00   |
| 3. Investment in sales, marketing and infrastructure to support organization's growth plans in India  | 250.00                            | 100.00   | 150.00   |
| <b>Unidentified inorganic acquisitions and general corporate purposes</b>   |                                   | Not Available  | Not Available  |
| Unidentified inorganic acquisitions   | 400.00                            | Over a period of two Financial Years from the date of listing of the Equity Shares |  |
| General corporate purposes  | 810.64                            | 100.00   | 710.64   |
| <b>Total Net Proceeds</b>   | <b>3,810.64</b>                   | <b>1,160.00</b>  | <b>2,250.64</b>  |

Source: Prospectus dated May 10, 2024;

**Actual utilisation**

| Particulars   | Estimated amount (Rs in Millions) |
|---|-----------------------------------|
| <b>Growth and strengthening of our platform by adding new Buyers and Suppliers</b>  |                                   |
| 1.investment in technology and data solutions by our Company  | 1350.00                           |
| 2. Investment in our Material Subsidiary, Tek Travels DMCC, for onboarding platform users through marketing and promotional activities; and hiring sales and contracting personnel for augmenting our Supplier and Buyer base outside India | 797.60                            |
| 3. Investment in sales, marketing and infrastructure to support organization's growth plans in India  | 203.7                             |
| <b>Unidentified inorganic acquisitions and general corporate purposes</b>   |                                   |
| Unidentified inorganic acquisitions   | 400                               |
| General corporate purposes  | 810.4                             |
| <b>Total Net Proceeds</b>   | <b>4000</b>                       |

Source: Monitoring Agency Report dated February 11, 2026

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds : The total amount utilized from Allotment account for issue related expenses was Rs. 20.34 Crores, which was proportionately apportioned between fresh issue and offer for sale. Hence, the amount of Rs. 5.25 Crores is attributable to the issue proceeds utilized for issue-related expenses pertaining to the fresh issue. The issue related expenses to the tune of Rs. 20.34 Crores was reimbursed from the Allotment account to the current account of the company in June 2024. The company incurred these expenses from October 2023 to June 2024 from their own current accounts.

Out of the total amount of Rs.21.09 crore, the company had utilized (a) Rs.16.32 crore towards the payroll expense of platform employees (b) Rs.2.34 crore towards charges for hosting and bandwidth (c) Rs.2.30 crore towards software license fee, and balance (d) Rs.0.13 crore for information technology (IT) related repairs and maintenance. All these expense have been incurred by the company as per object clause.

Amount of Rs.0.23 crore is majorly utilized by the company towards sales and marketing expenses.

The total amount utilized from allotment account towards issue related expenses (i.e., book runner lead managers' fees), in Q3FY25, was Rs.14.51 crore and same has been proportionately apportioned between the 'fresh issue' and the 'offer for sale'. Hence, the amount of Rs.3.74 crore is attributable to proceeds utilized for issue-related expenses pertaining to fresh issue.

There is delay in the implementation of some of the objects as specified in the offer document

\*\*As per the object clause in the offer document, the item head "Investment in technology and data solutions by our Company" is intended to be utilized towards (a) Data solutions through hiring of personnel to the tune of Rs. 100.00 crore and (b) Cost of technology (i.e. payment to vendors, license and maintenance fee, hosting and bandwidth charges) to the tune of Rs. 35.00 crores. Till Q1FY26, the company utilized an amount of Rs. 74.54 crore towards "Data solutions through hiring of personnel" and balance Rs. 23.78 crore towards "Cost of technology (i.e. payment to vendors, license and maintenance fee, hosting and bandwidth charges)".

\*As per the object clause in the offer document, the item head "Investment in our Material Subsidiary, Tek Travels DMCC" is intended to be utilized towards (a) Onboarding platform users through marketing and promotional activities to the tune of Rs. 25.00 crore and (b) Hiring personnel for augmenting our Supplier and Buyer base to the tune of Rs. 75.00 crore.

Out of the total amount of Rs.27.82 crore, the company had utilized:

1. Rs.19.53 crore towards the payroll expense of platform employees
2. Rs.2.94 crore towards charges for hosting and bandwidth
3. Rs.5.35 crore towards software license fee, and balance

The funds received from issue proceeds were utilized towards Investment in Material Subsidiary of TBO Tek Limited, i.e. Tek Travels DMCC

Amounts of Rs. 4.97 crore has been utilized towards sales and marketing expenses

The company has utilized Rs. 5.89 crore towards rental and administrative expenses

The company has utilized Rs. 0.09 crore towards issue expenses

There exists a contingency that may arise from adverse final outcome of the show cause notice received for certain non-compliances under Foreign Exchange Management Act (FEMA). As per the BSE announcement dated April 08, 2025, the group informed that the Reserve Bank of India (RBI) has rejected its application for post-facto approval regarding an alleged violation of FEMA, and the outcome of compounding application with RBI is still awaited.1

All IPO proceeds have been utilized appropriately for the objectives mentioned in the offer document and hence this would be the final monitoring agency report for IPO proceeds of Rs. 400.00 crore. Utilization is within permissible limit of +/- 10%. The actual issue expenses were Rs. 17.89 crore against

Rs. 18.94 crore in the offer document. The balance of Rs. 1.05 crore is utilized towards General Corporate Purposes for rental and administrative expenses through Board Resolution dated January 22, 2026.

**12 Pricing Data**

Designated Stock Exchange NSE  
 Issue Price (Rs.) 920.00  
 Listing Date 15-May-24

| Price parameters              | At close of listing day | Close of 30th calendar day from listing day <sup>(1)</sup> | Close of 90th calendar day from listing day <sup>(2)</sup> | As at the end of the 1st FY after the listing of the issue ( 31st March,2025) <sup>(3)</sup> |               |               |
|-------------------------------|-------------------------|--|--|--|---------------|---------------|
|                               |                         |  |  | Closing price  | High          | Low           |
| Market Price                  | 1,406.30                | 1,563.45   | 1,701.10   | 1,198.20   | 1,214.00      | 1,180.25      |
| NIFTY*                        | 22,199.20               | 23,398.90  | 24,347.00  | 23,519.35  |               |               |
| Sectoral index <sup>(4)</sup> | Not Available           | Not Available  | Not Available  | Not Available  | Not Available | Not Available |

| Price parameters              | As at the end of the 2nd FY after the listing of the issue ( 31st March,2026) <sup>(3)</sup> |          |           | As at the end of the 3rd FY after the listing of the issue ( 31st March,2027) <sup>(3)</sup> |      |     |
|-------------------------------|--|----------|-----------|--|------|-----|
|                               | Closing price  | High     | Low       | Closing price  | High | Low |
| Market Price                  | 1,057.30   | 1,730.70 | 1,013.50  |  |      |     |
| NIFTY*                        | 22,331.40  | 26328.55 | 22,161.60 |  |      |     |
| Sectoral index <sup>(4)</sup> | Not Available  |          |           |  |      |     |

\* Being index of NSE, the designated stock exchange

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Not Disclosed as relevant date hasn't completed

(4) There is no sectoral index

13 Basis for Issue Price

| Accounting ratio |  | As disclosed in offer document# | At the end of 1st FY (March 31,2025) | At the end of 2nd FY (March 31,2026) | At the end of 3rd FY (March 31,2027)*** |
|------------------|--|---------------------------------|--------------------------------------|--------------------------------------|---|
| EPS              | <b>Issuer: Consolidated</b> <sup>(1)</sup> | 14.07                           | 5.47                                 | 22.76                                | Not Available                           |
|                  | <b>Peer Group:</b>                         |                                 |                                      |                                      |   |
|                  | <b>Indian Listed peers</b>                 |                                 |                                      |                                      |   |
|                  | Rategain Travel Technologies Limited       | 6.33                            | 4.65                                 | 16.43                                |   |
|                  | <b>Global Listed Peers</b>                 |                                 |                                      |                                      |   |
|                  | Travel CTM <sup>^</sup>                    | 28.04                           | Not available                        | Not available                        |   |
|                  | Webjet Ltd <sup>^</sup>                    | 2.02                            | Not available                        | Not available                        |   |
|                  | <b>Industry Avg</b>                        | <b>NA</b>                       | <b>4.65</b>                          | <b>16.43</b>                         |   |
| P/E              | <b>Issuer: Consolidated</b> <sup>(2)</sup> | 65.39                           | 219.04                               | 46.45                                | Not Available                           |
|                  | <b>Peer Group:</b>                         |                                 |                                      |                                      |   |
|                  | <b>Indian Listed peers</b>                 |                                 |                                      |                                      |   |
|                  | Rategain Travel Technologies Limited       | 113.31                          | 95.69                                | 26.67                                |   |
|                  | <b>Global Listed Peers</b>                 |                                 |                                      |                                      |   |
|                  | Travel CTM <sup>^</sup>                    | 28.34                           | Not available                        | Not available                        |   |
|                  | Webjet Ltd <sup>^</sup>                    | 213.16                          | Not available                        | Not available                        |   |
|                  | <b>Industry Avg</b>                        | <b>105.05</b>                   | <b>95.69</b>                         | <b>26.67</b>                         |   |
| RoNW%            | <b>Issuer: Consolidated</b> <sup>(3)</sup> | 44.04%                          | 19.24%                               | 17.79%                               | Not Available                           |
|                  | <b>Peer Group:</b>                         |                                 |                                      |                                      |   |
|                  | <b>Indian Listed peers</b>                 |                                 |                                      |                                      |   |
|                  | Rategain Travel Technologies Limited       | 9.64%                           | 12.42%                               | 10.54%                               |   |
|                  | <b>Global Listed Peers</b>                 |                                 |                                      |                                      |   |
|                  | Travel CTM <sup>^</sup>                    | 6.62%                           | Not available                        | Not available                        |   |
|                  | Webjet Ltd <sup>^</sup>                    | 1.74%                           | Not available                        | Not available                        |   |
|                  | <b>Industry Avg:</b>                       | <b>6.00%</b>                    | <b>12.00%</b>                        | <b>10.54%</b>                        |   |
| NAV per share    | <b>Issuer: Consolidated</b> <sup>(4)</sup> | 33.22                           | 108.59                               | 264.79                               | Not Available                           |
|                  | <b>Peer Group:</b>                         |                                 |                                      |                                      |   |
|                  | <b>Indian Listed peers</b>                 |                                 |                                      |                                      |   |
|                  | Rategain Travel Technologies Limited       | 65.67                           | 117.99                               | 331.74                               |   |
|                  | <b>Global Listed Peers</b>                 |                                 |                                      |                                      |   |
|                  | Travel CTM <sup>^</sup>                    | 425.2                           | Not available                        | Not available                        |   |
|                  | Webjet Ltd <sup>^</sup>                    | 115.95                          | Not available                        | Not available                        |   |
|                  | <b>Industry Avg:</b>                       | <b>202.27</b>                   | <b>117.99</b>                        | <b>331.74</b>                        |   |

(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted EPS sourced from the annual reports of the respective company for the last financial year ended March 31.

(2) P/E Ratio for the listed industry peer has been computed based on the closing market price of equity shares, on NSE for Indian peers and ASX for Global peers, divided by the diluted EPS for the year ended March 31

(3) Return on net worth (%) = Return on Networth (RoNW) is computed as net profit after tax (profit attributable to equity holders of the parent) divided by net worth at the

(4) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. Net Worth has been computed as sum of share capital and reserves (including capital reserve and excluding debenture/ capital redemption reserve, if any) and excluding non-controlling interest.

(5) Reported figures for global peers in AUD converted at AUD:INR rate of 53.

\*\*\*Not available as the relevant fiscal year has not been completed / information not disclosed

<sup>^</sup> Share without Face Value

#Sourced from Prospectus dated May 10, 2024

14 Any other material information

| Date       | Particulars   |
|------------|---|
| 16-05-2024 | TBO Tek Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015  |
| 22-05-2024 | TBO TEK LIMITED has informed the Exchange about Board Meeting to be held on 30-May-2024 to inter-alia consider and approve the Audited Financial results of the Company for the Yearly ended March 2024 . |
| 30-05-2024 | TBO Tek Limited has submitted to the Exchange, the financial results for the period ended March 31, 2024.   |
| 30-05-2024 | TBO Tek Limited has informed the Exchange regarding Outcome of Board Meeting held on May 30, 2024.  |
| 30-05-2024 | TBO Tek Limited has informed the Exchange regarding a press release dated May 30, 2024, titled "TBO Tek Limited announces Strong FY24 results".   |
| 30-05-2024 | TBO Tek Limited has informed the Exchange regarding 'key performance indicators (KPIs) of the Company for the financial year ended March 31, 2024'.   |
| 30-05-2024 | TBO Tek Limited has informed the Exchange regarding 'Key Performance Indicators of the Company for financial year ended March 31, 2024'.  |
| 30-05-2024 | TBO Tek Limited has informed the Exchange about Acquisition   |
| 30-05-2024 | TBO Tek Limited has informed the Exchange regarding 'key performance indicators (with notes) of the Company for financial year ended March 31, 2024'.   |
| 31-05-2024 | TBO Tek Limited has informed the Exchange about Copy of Newspaper Publication   |
| 03-06-2024 | TBO Tek Limited has informed the Exchange regarding Notice of Postal Ballot   |
| 03-06-2024 | TBO TEK LIMITED has informed the Exchange regarding Acquisition   |
| 03-06-2024 | TBO Tek Limited has informed the Exchange about Notice of Shareholders Meeting for Postal Ballot  |
| 04-06-2024 | TBO Tek Limited has informed the Exchange about Copy of Newspaper Publication   |
| 25-06-2024 | The Exchange has sought clarification from TBO TEK Ltd on June 25, 2024, with reference to Movement in Volume.  |
| 25-06-2024 | Company responded to the clarification sought by the stock exchange that the volatility in the volume/ price of the Company's shares in the recent past has been completely market driven.                |
| 04-07-2024 | Shareholder Meeting / Postal Ballot-Scrutinizer's Report  |

|  |            |   |
|--|------------|---|
|  | 08-07-2024 | Announcement under Regulation 30 (LODR)-Change in Management  |
|  | 15-07-2024 | Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS  |
|  | 31-07-2024 | Newspaper advertisements with respect to the information regarding 18th AGM of the Company.   |
|  | 01-08-2024 | Notice Of 18Th Annual General Meeting Of TBO Tek Limited.   |
|  | 01-08-2024 | Reg. 34 (1) Annual Report   |
|  | 02-08-2024 | Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Receipt Of Show Cause Notice From The GST Department   |
|  | 02-08-2024 | Newspaper advertisements with regard to the Notice of 18th AGM of the Company   |
|  | 05-08-2024 | Board Meeting Intimation for Consideration And Approval Of Standalone & Consolidated Financial Results For The First Quarter Ended On June 30, 2024 Along With Limited Review Report Of The Statutory Auditors        |
|  | 13-08-2024 | Board Meeting Outcome for Outcome Of Board Meeting - Financial Results For The Quarter Ended June 30, 2024  |
|  | 13-08-2024 | Standalone And Consolidated Financial Results For The Quarter Ended June 30, 2024   |
|  | 13-08-2024 | Statement On Deviation Or Variation For Proceeds Of Public Issue  |
|  | 14-08-2024 | Newspaper advertisements published today, i.e., on August 14, 2024, relating to the unaudited financial results for the quarter ended June 30, 2024.  |
|  | 14-08-2024 | Monitoring Agency Report issued by CARE Ratings Limited for the quarter ended June 30, 2024.  |
|  | 20-08-2024 | Announcement under Regulation 30 (LODR)-Earnings Call Transcript  |
|  | 23-08-2024 | Shareholder Meeting / Postal Ballot-Outcome of AGM  |
|  | 23-08-2024 | Shareholder Meeting / Postal Ballot-Scrutinizer's Report  |
|  | 23-08-2024 | Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association  |
|  | 23-08-2024 | Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s  |
|  | 02-09-2024 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  |
|  | 12-09-2024 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  |
|  | 17-09-2024 | Announcement under Regulation 30 (LODR)-Investor Presentation   |
|  | 20-09-2024 | Announcement under Regulation 30 (LODR)-Acquisition - intimation for incorporation of a step-down subsidiary.   |
|  | 10-10-2024 | Announcement under Regulation 30 (LODR)-Acquisition - incorporation of a step-down subsidiary.  |
|  | 30-10-2024 | Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS  |
|  | 05-11-2024 | TBO TEK Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 12/11/2024, inter alia, to consider and approve the Standalone & Consolidated Financial Results for the second |
|  | 07-11-2024 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  |
|  | 11-11-2024 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  |
|  | 12-11-2024 | Outcome Of Board Meeting-November 12, 2024  |
|  | 12-11-2024 | Statement On Deviation Or Variation For Proceeds Of Public Issue  |
|  | 12-11-2024 | Amended Code Of Practices And Procedures For Fair Disclosure Of Unpublished Price Sensitive Information   |
|  | 12-11-2024 | Press Release being issued by the Company with regard to the Un-audited Financial Results (Consolidated and Standalone) of the Company for the quarter and half year ended September 30, 2024                         |
|  | 12-11-2024 | Investor presentation on the un-audited financial results and half year ended September 30, 2024  |
|  | 13-11-2024 | Announcement under Regulation 30 (LODR)-Newspaper Publication   |
|  | 13-11-2024 | Announcement under Regulation 30 (LODR)-Investor Presentation   |
|  | 16-11-2024 | Announcement under Regulation 30 (LODR)-Change in Directorate   |
|  | 18-11-2024 | Announcement under Regulation 30 (LODR)-Earnings Call Transcript  |
|  | 21-11-2024 | Update On Ongoing Litigation  |
|  | 25-11-2024 | Modification To The ESOP Trust Deed   |
|  | 29-11-2024 | Announcement under Regulation 30 (LODR)-Acquisition   |
|  | 04-12-2024 | Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011   |
|  | 04-12-2024 | Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011   |
|  | 04-12-2024 | Announcement under Regulation 30 (LODR)-Resignation of Director   |
|  | 10-12-2024 | Announcement under Regulation 30 (LODR)-Acquisition   |
|  | 17-12-2024 | Shareholder Meeting / Postal Ballot-Notice of Postal Ballot   |
|  | 18-12-2024 | Announcement under Regulation 30 (LODR)-Newspaper Publication   |
|  | 18-12-2024 | Announcement under Regulation 30 (LODR)-Acquisition   |
|  | 28-12-2024 | Closure of Trading Window   |
|  | 20-01-2025 | Shareholder Meeting / Postal Ballot-Scrutinizer's Report  |
|  | 20-01-2025 | Shareholder Meeting / Postal Ballot-Outcome of Postal_Ballot  |
|  | 05-02-2025 | Board Meeting Intimation for Approval Of Financial Results  |
|  | 12-02-2025 | Outcome Of Board Meeting Held On February 12, 2025 - Financial Results  |
|  | 12-02-2025 | Board Meeting Outcome for Outcome Of Board Meeting  |
|  | 12-02-2025 | Announcement under Regulation 30 (LODR)-Press Release / Media Release   |
|  | 12-02-2025 | Announcement under Regulation 30 (LODR)-Change in Management  |
|  | 12-02-2025 | Statement On Deviation Or Variation For Proceeds Of Public Issue  |
|  | 12-02-2025 | Announcement under Regulation 30 (LODR)-Investor Presentation   |
|  | 12-02-2025 | Intimation Of Grant Of Options Under TBO Employees Stock Option Scheme, 2021  |
|  | 12-02-2025 | Announcement under Regulation 30 (LODR)-Monitoring Agency Report  |
|  | 12-02-2025 | Integrated Filing (Financial)   |
|  | 12-02-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome   |
|  | 17-02-2025 | Announcement under Regulation 30 (LODR)-Investor Presentation   |
|  | 18-02-2025 | Announcement under Regulation 30 (LODR)-Earnings Call Transcript  |
|  | 19-02-2025 | Announcement under Regulation 30 (LODR)-Press Release / Media Release   |
|  | 21-03-2025 | Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011   |
|  | 24-03-2025 | Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011   |
|  | 31-03-2025 | Closure of Trading Window   |
|  | 08-04-2025 | Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015  |
|  | 15-05-2025 | Board Meeting Intimation for Consideration And Approval Of The Audited Standalone & Consolidated Financial Results For The Quarter And Financial Year Ended On March 31, 2025, Along With The Audit Report Thereon.   |
|  | 15-05-2025 | Announcement under Regulation 30 (LODR)-Monitoring Agency Report  |
|  | 16-05-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  |
|  | 22-05-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  |
|  | 22-05-2025 | Board Meeting Outcome for Outcome Of Board Meeting  |
|  | 22-05-2025 | Announcement under Regulation 30 (LODR)-Investor Presentation   |

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|  | 22-05-2025 | Announcement under Regulation 30 (LODR)-Press Release / Media Release  |
|  | 22-05-2025 | Financial Results For Quarter And Financial Year Ended March 31, 2025  |
|  | 22-05-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome  |
|  | 26-05-2025 | The Exchange has sought clarification from TBO TEK Ltd on May 26, 2025, with reference to Movement in Volume.  |
|  | 26-05-2025 | Clarification On Spurt In Volume Of Company's Shares   |
|  | 28-05-2025 | Announcement under Regulation 30 (LODR)-Earnings Call Transcript   |
|  | 28-05-2025 | Compliances-Reg.24(A)-Annual Secretarial Compliance  |
|  | 27-06-2025 | Closure of Trading Window  |
|  | 09-07-2025 | Announcement under Regulation 30 (LODR)-Newspaper Publication  |
|  | 10-07-2025 | Announcement under Regulation 30 (LODR)-Acquisition - intimation for incorporation of step-down subsidiary of TBO Tek Limited.   |
|  | 14-07-2025 | Reg. 34 (1) Annual Report.   |
|  | 14-07-2025 | Notice Of 19Th Annual General Meeting (AGM) Of The Company For The Financial Year Ended March 31, 2025   |
|  | 14-07-2025 | Business Responsibility and Sustainability Reporting (BRSR)  |
|  | 15-07-2025 | Announcement under Regulation 30 (LODR)-Newspaper Publication - newspaper advertisements published today, i.e., on July 15, 2025, with respect to the electronic dispatch of Annual Report for FY 2024-25 and Notice |

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| 15-07-2025 | Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015   |
| 26-07-2025 | Board Meeting Intimation for Approval Of Unaudited Standalone & Consolidated Financial Results For The Quarter Ended On June 30, 2025  |
| 30-07-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 04-08-2025 | Board Meeting Outcome for Outcome Of Board Meeting Held On August 4, 2025 - Financial Results  |
| 04-08-2025 | Financial Results For The Quarter Ended June 30, 2025  |
| 04-08-2025 | Announcement under Regulation 30 (LODR)-Press Release / Media Release - press release with regard to unaudited standalone and consolidated financial results for the quarter ended on June 30, 2025. |
| 04-08-2025 | Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015   |
| 04-08-2025 | Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015   |
| 04-08-2025 | Announcement under Regulation 30 (LODR)-Monitoring Agency Report   |
| 07-08-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome  |
| 07-08-2025 | Announcement under Regulation 30 (LODR)-Earnings Call Transcript   |
| 08-08-2025 | Shareholder Meeting / Postal Ballot-Outcome of AGM   |
| 11-08-2025 | 19Th Annual General Meeting Held On August 08, 2025  |
| 02-09-2025 | Announcement under Regulation 30 (LODR)-Acquisition  |
| 02-09-2025 | Outcome Of Board Meeting   |
| 02-09-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 03-09-2025 | Announcement under Regulation 30 (LODR)-Press Release / Media Release  |
| 04-09-2025 | Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015   |
| 04-09-2025 | Clarification sought from TBO TEK Ltd  |
| 04-09-2025 | Clarification On Spurt In Volume Of Company's Shares   |
| 05-09-2025 | Announcement under Regulation 30 (LODR)-Investor Presentation  |
| 10-09-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 15-09-2025 | Announcement under Regulation 30 (LODR)-Investor Presentation  |
| 17-09-2025 | Announcement under Regulation 30 (LODR)-Change in Management   |
| 19-09-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 24-09-2025 | Announcement under Regulation 30 (LODR)-Press Release / Media Release  |
| 29-09-2025 | Closure of Trading Window  |
| 30-09-2025 | Announcement under Regulation 30 (LODR)-Change in Management   |
| 02-10-2025 | Announcement under Regulation 30 (LODR)-Updates on Acquisition   |
| 02-10-2025 | Announcement under Regulation 30 (LODR)-Press Release / Media Release  |
| 09-10-2025 | Shareholder Meeting / Postal Ballot-Notice of Postal Ballot  |
| 10-10-2025 | Announcement under Regulation 30 (LODR)-Newspaper Publication  |
| 27-10-2025 | Board Meeting Intimation for Approval Of Financial Results   |
| 29-10-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 03-11-2025 | Board Meeting Outcome for Outcome Of Board Meeting Held On November 3, 2025 - Financial Results  |
| 03-11-2025 | Financial Results For The Quarter And Half Year Ended September 30, 2025   |
| 03-11-2025 | Intimation Under Regulation 30 Of SEBI Listing Regulations   |
| 03-11-2025 | Announcement under Regulation 30 (LODR)-Press Release / Media Release  |
| 03-11-2025 | Announcement under Regulation 30 (LODR)-Monitoring Agency Report   |
| 03-11-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome  |
| 10-11-2025 | Announcement under Regulation 30 (LODR)-Earnings Call Transcript   |
| 10-11-2025 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation   |
| 11-11-2025 | Shareholder Meeting / Postal Ballot-Outcome of Postal_Ballot   |
| 11-11-2025 | Shareholder Meeting / Postal Ballot-Scrutinizer's Report   |
| 13-11-2025 | Announcement under Regulation 30 (LODR)-Investor Presentation  |
| 03-12-2025 | Modification To The ESOP Trust Deed  |
| 12-12-2025 | Announcement under Regulation 30 (LODR)-Investor Presentation  |
| 31-12-2025 | Closure of Trading Window  |
| 04-02-2026 | Board Meeting Intimation for Meeting To Be Held On February 11, 2026   |
| 11-02-2026 | Board Meeting Outcome for For Meeting Held On February 11, 2026  |
| 11-02-2026 | Results- Financial Results For Quarter And Nine Months Ended On December 31 , 2025   |
| 11-02-2026 | Shareholders' Letter   |
| 11-02-2026 | Announcement under Regulation 30 (LODR)-Press Release / Media Release  |
| 11-02-2026 | Announcement under Regulation 30 (LODR)-Monitoring Agency Report   |
| 11-02-2026 | Audio/ Video Recording Of Earnings Conference Call   |
| 11-02-2026 | Announcement under Regulation 30 (LODR)-Investor Presentation  |
| 12-02-2026 | Announcement under Regulation 30 (LODR)-Newspaper Publication  |
| 13-02-2026 | Shareholder Meeting / Postal Ballot-Notice of Postal Ballot  |
| 14-02-2026 | Announcement under Regulation 30 (LODR)-Newspaper Publication  |
| 23-02-2026 | Announcement under Regulation 30 (LODR)-Press Release / Media Release  |
| 27-02-2026 | Announcement under Regulation 30 (LODR)-Change in Management   |
| 27-02-2026 | Update - Shifting Of Registered Office   |
| 16-03-2026 | Submission Of Deed Of Variation To The Trust Deed Of TBO Employees Benefit Trust   |
| 17-03-2026 | Shareholder Meeting / Postal Ballot-Outcome of Postal_Ballot   |
| 17-03-2026 | Shareholder Meeting / Postal Ballot-Scrutinizer's Report   |
| 30-03-2026 | Closure of Trading Window  |
| 01-05-2026 | Announcement under Regulation 30 (LODR)-Change in Management   |
| 14-05-2026 | Announcement under Regulation 30 (LODR)-Monitoring Agency Report   |
| 25-05-2026 | Board Meeting Intimation for Approval Of The Audited Standalone & Consolidated Financial Results For The Quarter And Financial Year Ended On March 31, 2026.   |

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|  | 25-05-2026 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation                        |
|  | 28-05-2026 | Board Meeting Outcome for Outcome Of Board Meeting Held On May 28, 2026                             |
|  | 28-05-2026 | Announcement under Regulation 30 (LODR)-Change in Management  |
|  | 28-05-2026 | Financial Results For The Quarter And Financial Year Ended March 31, 2026                           |
|  | 28-05-2026 | Intimation Under Regulation 30 Of SEBI Listing Regulations  |
|  | 28-05-2026 | Statement Of Deviation Or Variation In Utilization Of Issue Proceeds                                |
|  | 29-05-2026 | Newspaper Publication Of Financial Results For The Quarter And Financial Year Ended March 31, 2026. |
|  | 29-05-2026 | Audio Recording Of The Investor Earnings Conference Call  |
|  | 30-05-2026 | Compliances-Reg.24(A)-Annual Secretarial Compliance   |
|  | 30-05-2026 | Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation                        |

Source: BSE Filings

**Notes:**

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and/or [www.nseindia.com](http://www.nseindia.com)

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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