Name of the Issuer:	Ventive Hospitality Limited	Last upd	sated on	
1 Type of Issue (IPO / FPO)	IPO			
2 Issue Size (Rs. Cr)	1600.0			
- Fresh Issue Size (Rs. Cr)	1600.0			
- Offer for Sale Component (Rs. Cr)				
*Source: Prospectus dated December 24, 2024				
3 Grade of issue along with name of the rating agen	су			
Name	Not Applicable			
Grade	Not Applicable			
4 Subscription Level (Number of times)	6.12*			_
Source: Post Issue Report dated January 02, 2025				
*The above figure is after technical rejections and incl.	udes anchor			
"The above figure is after technical rejections and incl.				
"The above figure is after technical rejections and incl.				
"The above figure is after technical rejections and incl. 5 QIB Holding (as a % of outstanding capital) as disc	closed to stock exchanges			
"The above figure is after technical rejections and incl. 5 OIB Holding (as a % of outstanding capital) as disc Particulars	closed to stock exchanges % 7.99%			
The above figure is after technical rejections and incl. 5 QIB Holding (as a % of outstanding capital) as disc Particulars (a) altometr in the issue (1) (b) at the end of the 1st Quarter immediately after the issue.	Solution in the state of the st			
The above figure is after technical rejections and not. 5. QIB Holding (as a % of outstanding capital) as disc. Particulars: (i) alterest in the issue "1 (ii) at the end of the 1st Quarter immediately after the list issue."	losed to stock exchanges W 7.99% ting of the 7.09%			
"The above figure is after technical rejections and not. 5 OIB Holding (as a % of outstanding capital) as disc Particulars (i) altometrin the issue (1) (ii) at the end of the 11 Quarter immediately after the losious (1) (iii) at the end of 1 st FV (March 31, 2025) (1) (iv) at the end of 3 st FV (March 31, 2027)* (iv) at the end of 3 st FV (March 31, 2027)*	100 100			
"The above figure is after technical rejections and not." 5 OB Holding (as a % of outstanding capital) as disc Particulars (i) allotment in the bouse (1) (ii) at the end of the 1st Quarter immediately after the lost inces (1) (iii) at the end of the 1st Quarter immediately after the lost inces (1) (iv) at the end of a FV (Macch. 31, 2005) (1) (iv) at the end of a FV (Macch. 31, 2007) (1) (iv) at the end of a FV (Macch. 31, 2007) (2) (iv) at the end of a FV (Macch. 31, 2007) (10 stock exchanges 49 7.9994 Brig of the 7.0994 8.3398 Not Available Not Available			
The above figure is after technical rejections and not. 5 OIB Holding (as a % of outstanding capital) as disc Particulars (i) alorence in the issue " (ii) at the end of the 1st Quarter immediately after the issue " (iii) at the end of the 1st Quarter immediately after the issue " (iii) at the end of the 1st P (Match 3.1, 2005)" (iv) at the end of 2st P (Match 3.1, 2007)" (iv) at the end of 3st P (Match 3.1, 2007)" (iv) at the end of the Sepert instead sensor Qu. 2005)	10 stock exchanges 49 7.9994 Brig of the 7.0994 8.3398 Not Available Not Available			
"The above figure is after technical rejections and not." 5 OB Holding (as a % of outstanding capital) as disc Particulars (i) allotment in the bouse (1) (ii) at the end of the 1st Quarter immediately after the lost inces (1) (iii) at the end of the 1st Quarter immediately after the lost inces (1) (iv) at the end of a FV (Macch. 31, 2005) (1) (iv) at the end of a FV (Macch. 31, 2007) (1) (iv) at the end of a FV (Macch. 31, 2007) (2) (iv) at the end of a FV (Macch. 31, 2007) (10 stock exchanges 49 7.9994 Brig of the 7.0994 8.3398 Not Available Not Available			
The above figure is after technical rejections and not. 5 OIB Holding (as a % of outstanding capital) as disc. Particulars (i) altometric in the Issue (1) (ii) at the end of the 11 Quarter immediately after the Issue (1) (iii) at the end of 1 set FY (March 31, 2025)(1) (iv) at the end of 3 set FY (March 31, 2025)(1) (iv) at the end of 3 set FY (March 31, 2027)(1	Topic for the To		(in Rs. Crore)	
The above figure is after technical rejections and not. 5 OIB Holding (as a % of outstanding capital) as disc. Particulars (i) altometric in the Issue (1) (ii) at the end of the 11 Quarter immediately after the Issue (1) (iii) at the end of 1 set FY (March 31, 2025)(1) (iv) at the end of 3 set FY (March 31, 2025)(1) (iv) at the end of 3 set FY (March 31, 2027)(1	10 stock exchanges 49 7.9994 Brig of the 7.0994 8.3398 Not Available Not Available	2nd FY (March 31, 2056)*	(In Rs. Cross). 3rd FY (March 31, 2027)	
The above figure is after technical rejections and not. 5 OIB Holding (as a % of outstanding capital) as disc. Particulars (i) alternet in the issue " (ii) at the end of the ist Quarter immediately after the is issue" (iii) at the end of the ist Quarter immediately after the issue. (iii) at the end of the IFY (Match 31, 2020)* (iv) at the end of 2 and FY (Match 31, 2020)* (iv) at the end of and per (Match 31, 2020)* (iv) at the end of an articular interpretable properties of the period of the instance of the ins	56 To stock exchanges 56 To 575 To 575 Eng of the 7096 8.33% Not Available Not Available 8 archanges 4 Tas PY 118 PY		3rd FY	
"The above figure is after technical rejections and not." 5 OIB Holding (as a % of outstanding capital) as disc. Particulars: (i) allotmer in the issue " (ii) at the ord of the 1st Cuarter immediately after the lorses." (iii) at the ord of the 1st Cuarter immediately after the lorses." (iii) at the end of the 1st Cuarter immediately after the lorses." (iv) at the end of the 1st PV (Match 3.1, 2025)." (iv) at the end of the 1st PV (Match 3.1, 2025)." (ii) Plant has Report intend manage 20, 2025) (ii) Holding of institution category as dischard on atto- file Disclosed as a relevant fixed year has no complete Financials of the Issuer Parameters (consolidated)	to stock exchanges 10 17 1996 1996 1996 1996 1996 1996 1996 1	(March 31, 2026)*	3rd FY (March 31, 2027)*	
The above figure is after receivable rejections and not. 5 OIB Holding (as a fix of outstanding capital) as disc Particulars (i) alternation fix is soun ⁽ⁱ⁾ (ii) at the end of the 15 Quarter immediately after the listens ⁽ⁱⁱ⁾ (iii) at the end of the 17 (March 31, 2029) ⁽ⁱⁱ⁾ (iv) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iii) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iv) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iii) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iii) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iii) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iii) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iii) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iii) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iii) at the end of 3 and FF (March 31, 2029) ⁽ⁱⁱ⁾ (iii) at the end of 3 and FF (March 31	inclosed to stock exchanges 16	(March 31, 2026)* Not Available	3rd FY (March 31, 2027)* Not Available	

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	Frequently Traded
(ii) at the end of 3rd FY (March 31, 2027)*	Not Available

(ii) at the end of 3rd FY (March 31, 2027)*

*Trading status not disclosed as the relevant fiscal year has not been of Updated as of May 31, 2025

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)		
(ii) at the end of 2nd FY (March 31, 2026) ⁸		
(ii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available
*Not Disclosed as relevant fiscal year hasn't completed		

9 Status of implementation of project/commencement of commercial production

(ii) Actual implementation

(iii) Reasons for delay in implementation, if any

"Company did not undertake any implementation of project hence the same is not applicable

Status of utilization of issue proceeds (i) as disclosed in the offer document

(i) as discussed in the Oriel document		(In Rs. Mn)
Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2025)
Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our shep-down Subsidiaries namely SS & IL Beach Private Limited and Malatives Properly Holdings Private Limited Including systems of interest accrued thereon through investment in such step-down Subsidiaries.	14,000.00	14,000.00
2. General corporate purposes	1.194.56	1.194.56
Total	15,194.56	15,194.56

Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at May 31, 2025*	Amount unutilized as at May 31, 2025*
Repayment/prepayment, in part or full, of certain of borrowings availed by: a company including payment of interest accrued thereon (b) our steps dwwn Subsidiaties name) SS & It Beach Private Limited and Maddives Property Hodings Private Limited including symmetr of interest accrued thereon through investment in such step-dwin Subsidiaries.	14,000.00	14,000.00	0.
General corporate purposes	1,194.56	1,009.56	185.1
Total	15,194,56	15.009.56	185.0

(ii) Reasons for deviation, if any

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue	
from the objects stated in the offer document	None
from the objects stated in the offer document	Note
(c) Any other reservations expressed by the monitoring agency about	
the end use of funds	

*Source: Monitoring Agency dated May 14, 2025

12 Pricing Data

643 NSE Issue Price (Rs.): Designated Stock Exchange: Listing Date: 30-Dec-24

Price parameters	At close of	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2025)		As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽³⁾			
	(Dec 30, 2024)	(Jan 28, 2025) ⁽¹⁾⁽²⁾	(Apr 1, 2025) ⁽²⁾⁽⁵⁾	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	704.35	678.45	718.40	712.45	810.40	523.40	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50	23,644.90	22,957.25	23,165.70	23,519.35	26,277.35	21,281.45	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index ⁽⁴⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Sections inches¹⁰⁰
Net Asian
Note:
(1) 30th celeval day shall be balsen as issing date plus 29 calendar days.
(2) 50th celevator day shall be balsen as issing date plus 89 calendar days.
(3) Not Dischaed as relevant date hasn't completed
(4) There is an sea calendar day falling on a holiday, next trading day prices/values have been disclosed.
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd F' (March 31, 2027
	Issuer:				
	Basic	15.92	6.83	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	13.54	6.53	Not Available	Not Available
	Samhi Hotels Limited	-14.67	3.88	Not Available	Not Available
PS	Juniper Hotels Limited	1.46	3.20	Not Available	Not Available
	The Indian Hotels Company Limited	8.86	13.40	Not Available	Not Available
	EIH Limited	10.22	11.82	Not Available	Not Available
	Lemon Tree Hotels Limited	1.88	2.48	Not Available	Not Available
	Apeejay Surrendra Park Hotels Limited	3.82	3.92	Not Available	Not Available
	Industry Avg:	3.59	6.46	Not Available	Not Availab
	Issuer:				
	Basic	40.39	104.31	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	66.04	330.99	Not Available	Not Available
	Samhi Hotels Limited		36.26	Not Available	Not Availabl
DE .	Juniper Hotels Limited	244.86	78.28	Not Available	Not Availabl
	The Indian Hotels Company Limited	87.89	66.55	Not Available	Not Availab
	EIH Limited	36.68	41.26	Not Available	Not Availab
	Lemon Tree Hotels Limited	69.10	9.59	Not Available	Not Availab
	Apeejay Surrendra Park Hotels	42.96	37.36	Not Available	Not Availab
	Limited Industry Avg:	91.26	85.76	Not Available	Not Availab
	Issuer:	50.31%	25.03%	Not Available	Not Availabl
	Peer Group:				
	Chalet Hotels Limited	15.03%	4.68%	Not Available	Not Available
	Samhi Hotels Limited		7.49%		
	Juniper Hotels Limited	0.90%	2.61%		
oNW (%)	The Indian Hotels Company Limited	13.13%	17 09%		
	ElH Limited	16.58%	16.03%		
	Lemon Tree Hotels Limited	11.75%	16.90%		
	Apeejay Surrendra Park Hotels	5.74%	6.51%	Not Available	Not Available
	Limited Industry Avg:	10.52%	10.19%	Not Available	Not Available
	Issuer:	31.65	205.81	Not Available	Not Available
	Peer Group:	51.05	200.01	HOLAMIBOR	No. Atamas
	Chalet Hotels Limited	90.08	139.44	Not Available	Not Available
	Samhi Hotels Limited	47.63	51.63	Not Available	Not Available
	Juniper Hotels Limited	119.34	122.55	Not Available	Not Available
AV per share	The Indian Hotels Company Limited	71.16	78.41	Not Available	Not Availab
	ElH Limited	71.16	78.41	Not Available	Not Availabl
		19.52	73.76	Not Available	Not Availabl
	Lemon Tree Hotels Limited Apeejay Surrendra Park Hotels				
	Limited	56.13	60.18	Not Available	Not Available

Notes:

(1) Sourced from Prospectus.

(4) Sourced from Prospectus.

(5) For the Corprising for EPY and 72nd FY stated above are calculated as follows:

(5) Self-Corprising for Early Other Stated above are calculated as follows:

(6) FE: Corprising Market Price on BSE as of retreast floating year (EPS (Albady, Albady Albady Carbon (FP) (Bassi) for the Issuer

(6) FE: Corprising Market Price on BSE as of retreast floating year (EPS (Albady, Albady Albady) for the Issuer

(9) FEX. Or price year (Albady, Albady Albady) for the Issuer

(9) NAVI year chare 1-tel such as the end of the retreast period divided by Total Equily Shares Outstanding as of Issael year end

18 ord disclosed in Prospectus.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
30-Dec-24	Listing of Equity Shares of Ventive Hospitality Ltd
30-Dec-24	Pursuant To Regulation 30(5) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations 2015, The Key Managerial Personneis Of The Company Ans Severally Authorised To Determine Materialty Of An Event Or Information And For The Purpose Of Making Disclosur To The Sock Exchance(S) Under Reculation 30 of the SEBI LODG.
21-Jan-25	Disclosure under Regulation 30A of LODR
3-Feb-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
4-Feb-25	Recovered Of Debt Amount To Rs. 14,000 Million, Being One Of The Objectives Of IPO As Stated in The Prospectus Dated 24Th December 2024.
2-Feb-25	Board Meeting Outcome for Unaudited Financial Results For Quarter And Nine Months Ended 31 December 2024
31-Mar-25	Announcement under Regulation 30 (LODR)-Acquisition
23-Apr-25	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
29-Apr-25	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 - Deutsche Bank AG, BREP Asia III India Holding Co VI Pte Ltd, BRE Asia ICC Holdings Ltd
	Disclosures of reasons for encumbrance by promoter of listed companies under Reg. 31(1) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011 - BREP
29-Apr-25	Asia III India Holding Co VI Pte Ltd. BRE Asia ICC Holdings Ltd
12-May-25	Board Meeting Outcome for Outcome Of Board Meeting
14-May-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
12-Feb-25	Board Meeting Outcome for Unaudited Financial Results For Quarter And Nine Months Ended 31 December 2024
Notes:	

estors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIRCMIRSON/2012 dated January 10, 2012.

This information is gathered, inter-alls, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as discissed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be continued as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently welly the accuracy of the information before taking any decision based on the above information.

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