



12 Pricing Data												
Issue Price (Rs.):		643										
Designated Stock Exchange:		NSE										
Listing Date:		30-Dec-24										
Price parameters	At close of listing day (Dec 30, 2024)	At close of 30th calendar day from listing day (Jan 28, 2025) <sup>(1)</sup>	At close of 90th calendar day from listing day (Apr 1, 2025) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026) <sup>(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2027) <sup>(4)</sup>		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
				Market Price on Designated Stock Exchange	714.36	678.45	718.40	712.45	810.40	523.45	Not Available	Not Available
NET IPO	23,644.90	22,697.35	23,165.70	23,619.35	26,777.35	21,291.45	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Note:												
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.												
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.												
(3) Not Disclosed as relevant date hasn't completed												
(4) There is no sectoral index												
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.												

Basis for Issue Price						
Accounting ratio		As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)	
EPS	Issuer:					
	Basic	15.92	6.83	Not Available	Not Available	
	Peer Group:					
	Chalzel Hotels Limited	13.54	6.53	Not Available	Not Available	
	Samh Hotels Limited	-14.67	3.88	Not Available	Not Available	
	Juniper Hotels Limited	1.46	3.20	Not Available	Not Available	
	The Indian Hotels Company Limited	8.86	13.40	Not Available	Not Available	
	EIH Limited	10.22	11.82	Not Available	Not Available	
	Lemon Tree Hotels Limited	1.88	2.48	Not Available	Not Available	
	Apeejay Surrendra Park Hotels Limited	3.82	3.92	Not Available	Not Available	
	Industry Avg:	3.59	6.46	Not Available	Not Available	
	P/E	Issuer:				
		Basic	40.39	104.31	Not Available	Not Available
Peer Group:						
Chalzel Hotels Limited		66.04	330.99	Not Available	Not Available	
Samh Hotels Limited		-	36.26	Not Available	Not Available	
Juniper Hotels Limited		244.86	78.28	Not Available	Not Available	
The Indian Hotels Company Limited		87.89	66.55	Not Available	Not Available	
EIH Limited		36.68	41.26	Not Available	Not Available	
Lemon Tree Hotels Limited		69.10	9.59	Not Available	Not Available	
Apeejay Surrendra Park Hotels Limited		42.96	37.36	Not Available	Not Available	
Industry Avg:		91.26	85.76	Not Available	Not Available	
RoNW (%)		Issuer:				
			50.31%	25.03%	Not Available	Not Available
	Peer Group:					
	Chalzel Hotels Limited	15.03%	4.68%	Not Available	Not Available	
	Samh Hotels Limited	-	7.49%			
	Juniper Hotels Limited	0.90%	2.61%			
	The Indian Hotels Company Limited	13.13%	17.09%			
	EIH Limited	16.58%	16.03%			
	Lemon Tree Hotels Limited	11.75%	16.90%			
	Apeejay Surrendra Park Hotels Limited	5.74%	6.51%	Not Available	Not Available	
	Industry Avg:	10.52%	10.19%	Not Available	Not Available	
	NAV per share	Issuer:				
			31.65	205.81	Not Available	Not Available
Peer Group:						
Chalzel Hotels Limited		90.08	139.44	Not Available	Not Available	
Samh Hotels Limited		47.63	51.63	Not Available	Not Available	
Juniper Hotels Limited		119.34	122.55	Not Available	Not Available	
The Indian Hotels Company Limited		71.16	78.41	Not Available	Not Available	
EIH Limited		65.34	73.76	Not Available	Not Available	
Lemon Tree Hotels Limited		19.52	14.69	Not Available	Not Available	
Apeejay Surrendra Park Hotels Limited		56.13	60.18	Not Available	Not Available	
Industry Avg:		67.03	77.24	Not Available	Not Available	
<b>Notes:</b>						
(1) Sourced from Prospectus.						
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:						
(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years						
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (Basic). Also disclosed EPS (Basic) for the Issuer						
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period						
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end						
# Not disclosed in Prospectus.						

14 Any other material information	
Date of disclosure to Designated Stock Exchange	Announcement
30-Dec-24	Listing of Equity Shares of Venture Hospitality Ltd
30-Dec-24	Pursuant To Regulation 30(5) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations 2015, The Key Managerial Personnel Of The Company Are Severally Authorised To Determine Materiality Of An Event Or Information And For The Purpose Of Making Disclosure To The Stock Exchange(s) Under Regulation 30 Of The SEBI LODR.
21-Jan-25	Disclosure under Regulation 30A of LODR
3-Feb-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
4-Feb-25	Repayment Of Cash Amount To Rs. 14,000 Million, Being One Of The Objectives Of IPO As Stated In The Prospectus Dated 24TH December 2024.
12-Feb-25	Board Meeting Outcome for Unaudited Financial Results For Quarter And Nine Months Ended 31 December 2024
31-Mar-25	Announcement under Regulation 30 (LODR)-Acquisition
23-Apr-25	Formal of the Initial Disclosure to be made by an entity identified as a Large Corporate - Annexure A
29-Apr-25	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 - Deutsche Bank AG, BREP Asia III India Holding Co VI Pte Ltd, BRE Asia ICC Holdings Ltd
29-Apr-25	Disclosures of reasons for commencement by promoter of listed companies under Reg. 31(1) read with Regulation 26(3) of SEBI (SAST) Regulations, 2011 - BREP Asia III India Holding Co VI Pte Ltd, BRE Asia ICC Holdings Ltd
12-May-25	Board Meeting Outcome for Outcome Of Board Meeting
14-May-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
17-Jun-25	Board Meeting Outcome for Unaudited Financial Results For Quarter And Nine Months Ended 31 December 2024
Notes:	
The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.	
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com	

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information/ clarifications provided by the Issuer.

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