

Name of the Issuer:		Ventive Hospitality Limited	Last updated on	15-Nov-25												
1	Type of Issue (IPO / FPO)	IPO														
2	Issue Size (Rs. Cr)	1600.0														
	- Fresh Issue Size (Rs. Cr)	1600.0														
	- Offer for Sale Component (Rs. Cr)	-														
	*Source: Prospectus dated December 24, 2024															
3	Grade of issue along with name of the rating agency															
	Name	Not Applicable														
	Grade	Not Applicable														
4	Subscription Level (Number of times)	6.12*														
	Source: Post Issue Report dated January 02, 2025															
	*The above figure is after technical rejections and includes anchor															
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges															
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue ⁽¹⁾</td><td>7.99%</td></tr><tr><td>(ii) at the end of the 1st Quarter immediately after the listing of the issue⁽²⁾</td><td>7.09%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2025)⁽¹⁾</td><td>8.33%</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2026)⁽¹⁾</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2027)⁽¹⁾</td><td>Not Available</td></tr></table>				Particulars	%	(i) allotment in the issue ⁽¹⁾	7.99%	(ii) at the end of the 1st Quarter immediately after the listing of the issue ⁽²⁾	7.09%	(iii) at the end of 1st FY (March 31, 2025) ⁽¹⁾	8.33%	(iv) at the end of 2nd FY (March 31, 2026) ⁽¹⁾	Not Available	(v) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	Not Available
Particulars	%															
(i) allotment in the issue ⁽¹⁾	7.99%															
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(v) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	Not Available															
	⁽¹⁾ Post Issue Report dated January 02, 2025															
	⁽²⁾ Holding of institution category as disclosed on stock exchanges															
	*Not Disclosed as relevant fiscal year hasn't completed															
6	Financials of the issuer															
	(In Rs. Crores)															
	Parameters (consolidated)	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*												
	Income from operations	1,604.71	Not Available	Not Available												
	Net Profit for the period	1,202.94	Not Available	Not Available												
	Paid-up equity share capital	23.35	Not Available	Not Available												
	Reserves excluding revaluation reserves	4,783.20	Not Available	Not Available												
	*Financials not available as reporting for the relevant years has not been completed.															
7	Trading Status in the scrip of the issuer															
	Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.															
	<table><tr><th>Particulars</th><th>Status</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2025)</td><td>Frequently Traded</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2026)⁽¹⁾</td><td>Frequently Traded</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2027)⁽¹⁾</td><td>Not Available</td></tr></table>				Particulars	Status	(i) at the end of 1st FY (March 31, 2025)	Frequently Traded	(ii) at the end of 2nd FY (March 31, 2026) ⁽¹⁾	Frequently Traded	(iii) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	Not Available				
Particulars	Status															
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded															
(ii) at the end of 2nd FY (March 31, 2026) ⁽¹⁾	Frequently Traded															
(iii) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	Not Available															
	* Trading status not disclosed as the relevant fiscal year has not been completed.															
	⁽¹⁾ Updated as of November 15, 2025															
8	Change in Directors of issuer from the disclosures in the offer document															
	Particulars	Name of the Director	Appointed / Resigned													
	(i) at the end of 1st FY (March 31, 2025)	-	-													
	(ii) at the end of 2nd FY (March 31, 2026) ⁽¹⁾	-	-													
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available													
	*Not Disclosed as relevant fiscal year hasn't completed															
	⁽¹⁾ Updated as of November 16, 2026															
9	Status of implementation of project/ commencement of commercial production															
	(i) as disclosed in the offer document															
	(ii) Actual Implementation	Not applicable*														
	(iii) Reasons for delay in implementation, if any															
	*Company did not undertake any implementation of project hence the same is not applicable															
10	Status of utilization of issue proceeds															
	(i) as disclosed in the offer document															
	(In Rs. Mn)															
	Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2025)													
	1. Repayment/prepayment, in part or full, of certain of borrowings availed by:															
	(a) our Company including payment of interest accrued thereon															
	(b) our step-down Subsidiaries namely SS & L Beach Private Limited and Madhav Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.00	14,000.00													
	2. General corporate purposes	1,194.96	1,194.96													
	Total	15,194.96	15,194.96													
	*Source: Prospectus dated December 24, 2024															
	(ii) Actual utilization															
	(In Rs. Mn)															
	Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at September 30, 2025*	Amount unutilized as at September 30, 2025*												
	1. Repayment/prepayment, in part or full, of certain of borrowings availed by:															
	(a) our Company including payment of interest accrued thereon															
	(b) our step-down Subsidiaries namely SS & L Beach Private Limited and Madhav Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.00	14,000.00	0.00												
	2. General corporate purposes	1,194.96	1,194.96	0.00												
	Total	15,194.96	15,194.96	Nil												
	*Source: Monitoring Agency dated November 14, 2025															
	(iii) Reasons for deviation, if any															
	None															
11	Comments of monitoring agency, if applicable															
	(a) Comments on use of funds															
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	None														
	(c) Any other reservations expressed by the monitoring agency about the end use of funds															
	*Source: Monitoring Agency dated November 14, 2025															

12 Pricing Data													
Issue Price (Rs.):		643											
Designated Stock Exchange:		NSE											
Listing Date:		30-Dec-24											
Price parameters	At close of listing day (Dec 30, 2024)	At close of 30th calendar day from listing day (Jan 26, 2025) ⁽¹⁾	At close of 90th calendar day from listing day (Apr 1, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽³⁾			
				Closing price			Closing price			Closing price			
				High (during the FY)			High (during the FY)			High (during the FY)			
Market Price on Designated Stock Exchange:		704.35	678.45	718.40	712.45	810.40	823.45	Not Available	Not Available	Not Available	Not Available	Not Available	
NET IPO		23,644.90	22,907.35	23,145.70	23,419.35	26,272.35	21,281.45	Not Available	Not Available	Not Available	Not Available	Not Available	
Sectoral Index ⁽⁵⁾		Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	
Note:													
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.													
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.													
(3) Not Disclosed as relevant date hasn't completed													
(4) There is no sectoral index													
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.													

13 Basis for Issue Price					
Accounting ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)
EPS	Issuer:				
	Basic				
		15.92	6.83	Not Available	Not Available
	Peer Group:				
	Chalati Hotels Limited				
		13.54	5.53	Not Available	Not Available
	Samrli Hotels Limited				
		-14.67	3.88	Not Available	Not Available
	Juniper Hotels Limited				
		1.46	3.20	Not Available	Not Available
	The Indian Hotels Company Limited				
		8.86	13.40	Not Available	Not Available
P/E	Issuer:				
	Basic				
		40.39	104.21	Not Available	Not Available
	Peer Group:				
	Chalati Hotels Limited				
		66.04	330.99	Not Available	Not Available
	Samrli Hotels Limited				
		-	36.26	Not Available	Not Available
	Juniper Hotels Limited				
		244.86	78.28	Not Available	Not Available
	The Indian Hotels Company Limited				
		87.89	65.55	Not Available	Not Available
RoNW (%)	Issuer:				
	Basic				
		50.31%	25.03%	Not Available	Not Available
	Peer Group:				
	Chalati Hotels Limited				
		15.03%	4.68%	Not Available	Not Available
	Samrli Hotels Limited				
		-	7.48%		
	Juniper Hotels Limited				
		0.90%	2.61%		
	The Indian Hotels Company Limited				
		13.13%	17.09%		
NAV per share	Issuer:				
	Basic				
		31.65	205.81	Not Available	Not Available
	Peer Group:				
	Chalati Hotels Limited				
		90.08	139.44	Not Available	Not Available
	Samrli Hotels Limited				
		47.63	51.63	Not Available	Not Available
	Juniper Hotels Limited				
		119.34	122.55	Not Available	Not Available
	The Indian Hotels Company Limited				
		71.16	78.41	Not Available	Not Available
Notes:	Issuer:				
	Basic				
		50.31%	25.03%	Not Available	Not Available
	Peer Group:				
	Chalati Hotels Limited				
		15.03%	4.68%	Not Available	Not Available
	Samrli Hotels Limited				
		-	7.48%		
	Juniper Hotels Limited				
		0.90%	2.61%		
	The Indian Hotels Company Limited				
		13.13%	17.09%		
	Industry Avg:				
		10.52%	10.19%	Not Available	Not Available
	Peer Group:				
	Chalati Hotels Limited				
		90.08	139.44	Not Available	Not Available
	Samrli Hotels Limited				
		47.63	51.63	Not Available	Not Available
	Juniper Hotels Limited				
		119.34	122.55	Not Available	Not Available
	The Indian Hotels Company Limited				
		71.16	78.41	Not Available	Not Available
	EIH Limited				
		65.34	73.76	Not Available	Not Available
	Lemon Tree Hotels Limited				
		19.52	14.69	Not Available	Not Available
	Aapejya Surrendra Park Hotels Limited				
		56.13	60.18	Not Available	Not Available
	Industry Avg:				
		67.03	77.24	Not Available	Not Available
Notes:					
(1) Sourced from Prospectus.					
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:					
(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years					
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (Basic). Also disclosed EPS (Basic) for the Issuer					
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period					
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end					
(v) Not disclosed in Prospectus.					

14 Any other material information	
Date of disclosure to Designated Stock Exchange	Announcement
30-Dec-24	Listing of Equity Shares of Venture Hospitality Ltd Pursuant To Regulation 30(5) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations 2015, The Key Managerial Personnel Of The Company Are Severally Authorised To Determine Materiality Of An Event Or Information And For The Purpose Of Making Disclosure To The Stock Exchange(s) Under Regulation 30 Of The SEBI LODR.
30-Dec-24	Disclosure under Regulation 30B of LODR
21-Jan-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
3-Feb-25	Repayment Of Cash Amount To Rs. 14,000 Million, Being One Of The Objectives Of IPO As Stated In The Prospectus Dated 24Th December 2024.
4-Feb-25	Board Meeting Outcome For Unaudited Financial Results For Quarter And Nine Months Ended 31 December 2024
12-Feb-25	Announcement under Regulation 30 (LODR)-Acquisition
21-Mar-25	Formal of the Initial Disclosure to be made by an entity identified as a Large Corporate -Annexure A
23-Apr-25	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 - Deutsche Bank AG, BREP Asia III India Holding Co VI Pte Ltd, BRE Asia ICC Holdings Ltd
29-Apr-25	Disclosures of reasons for nonconformance by promoter of listed companies under Reg. 31(1) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011 - BREP Asia III India Holding Co VI Pte Ltd, BRE Asia ICC Holdings Ltd
12-May-25	Board Meeting Outcome for Outcome Of Board Meeting
14-May-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
17-Jun-25	Disclosures of reasons for nonconformance by promoter of listed companies under Reg. 31(1) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011.
17-Jun-25	Announcement under Regulation 30 (LODR)-Scheme of Arrangement
2-Aug-25	Reg. 34 (1) Annual Report
13-Aug-25	Board Meeting Outcome for Outcome Of Board Meeting
13-Aug-25	Unaudited Financial Results For Quarter Ended June 30 2025
13-Aug-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
13-Aug-25	Media Announcement with Concept Public Relations India Limited
16-Sep-25	We Herewith Inform You That M.S. CARE Ratings Limited, A Credit Rating Agency, Has Revised The Credit Ratings On Banking Facilities Of The Company
7-Nov-25	Board Meeting Outcome for Outcome Of The Board Meeting Held Today I.E. 07Th November, 2025
7-Nov-25	Mr. Divendra Gangaiwar Palan, Who Currently Serves As The Chief Executive Officer (CEO) Of Sharon Bio-Medicine Limited, A Material Subsidiary Of The Company, Has Been Re-designated As Manager. In Addition To His Existing Role As CEO.
7-Nov-25	Approval Of The Unaudited (Stand-alone And Consolidated) Financial Results For The Quarter And Half Year Ended 30Th September, 2025.
Notes:	
The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.	
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com	
Disclaimer:	
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.	
This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.	
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