

Name of the issuer:	Ventive Hospitality Limited	Last updated on	31-May-26
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1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr)
 - Fresh Issue Size (Rs. Cr) 1600.0
 - Offer for Sale Component (Rs. Cr) -
 *Source: Prospectus dated December 24, 2024

3 Grade of issue along with name of the rating agency
 Name Not Applicable
 Grade Not Applicable

4 Subscription Level (Number of times) 6.12*
 Source: Post Issue Report dated January 02, 2025
 *The above figure is after technical rejections and includes anchor

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	7.99%
(ii) at the end of the 1st Quarter immediately after the listing of the issue ⁽²⁾	7.99%
(iii) at the end of 1st FY (March 31, 2025) ⁽³⁾	8.33%
(iv) at the end of 2nd FY (March 31, 2026) ⁽³⁾	6.58%
(v) at the end of 3rd FY (March 31, 2027) ⁽³⁾	Not Available

(1) Post Issue Report dated January 02, 2025
 (2) Holding of institution category as disclosed on stock exchanges
 *Not Disclosed as relevant fiscal year hasn't completed

6 Financials of the issuer (In Rs. Crore)

Parameters (consolidated)	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027) ⁽¹⁾
Income from operations	1,604.71	2,461.05	Not Available
Net Profit for the period	166.07	501.89	Not Available
Paid-up equity share capital	23.35	23.35	Not Available
Reserves excluding revaluation reserves	4,783.20	5,482.72	Not Available

*Financials not available as reporting for the relevant years has not been completed.

7 Trading Status in the scrip of the issuer
 Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	Not Available

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-
(ii) at the end of 2nd FY (March 31, 2026)	-	-
(iii) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	-	-

*Updated as of May 31, 2026

9 Status of implementation of project/commencement of commercial production
 (i) as disclosed in the offer document
 (ii) Actual implementation Not applicable
 (iii) Reasons for delay in implementation, if any
 *Company did not undertake any implementation of project hence the same is not applicable

10 Status of utilization of issue proceeds (In Rs. Mn)

Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2025)
1. Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our step-down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.00	14,000.00
2. General corporate purposes	1,194.56	1,194.56
Total	15,194.56	15,194.56

Source: Prospectus dated December 24, 2024

(i) Actual utilization (In Rs. Mn)

Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at December 31, 2025 ⁽¹⁾	Amount unutilized as at December 31, 2025 ⁽¹⁾
1. Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our step-down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.00	14,000.00	0.00
2. General corporate purposes	1,194.56	1,194.56	0.00
Total	15,194.56	15,194.56	Nil

*Source: Monitoring Agency dated May 13, 2026
 (ii) Reasons for deviation, if any None

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document (c) Any other reservations expressed by the monitoring agency about the end use of funds *Source: Monitoring Agency dated May 13, 2026	Proceeds were fully utilized as at the quarter ended June 30, 2025
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12 Pricing Data

Issue Price (Rs.): 643
 Designated Stock Exchange: NSE
 Listing Date: 30 Dec 24

Price parameters	At close of listing day (Dec 30, 2024)	At close of 30th calendar day from listing day (Jan 29, 2025) ⁽ⁱⁱ⁾	At close of 90th calendar day from listing day (Apr 1, 2025) ⁽ⁱⁱⁱ⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ^(iv)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	714.36	678.46	718.46	712.45	819.40	623.40	677.20	649.20	842.00	Not Available	Not Available	Not Available
NIFTY50	23,644.90	22,872.25	23,165.75	23,518.35	26,277.35	21,281.45	22,079.60	26,373.20	21,743.95	Not Available	Not Available	Not Available
Secular Index ^(v)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:
 (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
 (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
 (3) Not Disclosed as relevant date hasn't completed
 (4) There is no sectoral index
 (5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽ⁱ⁾	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)		
EPS	Issuer:					
	Basic:	15.92	6.63	18.23	Not Available	
	Peer Group:					
	Chaiti Hotels Limited	13.54	6.53	29.50	Not Available	
	Sarathi Hotels Limited	-14.67	3.88	25.61	Not Available	
	Juriper Hotels Limited	1.46	3.20	6.36	Not Available	
	The Indian Hotels Company Limited	8.86	13.40	14.64	Not Available	
	EIH Limited	10.22	11.82	10.05	Not Available	
	Lemon Tree Hotels Limited	1.88	2.48	2.87	Not Available	
	Apeejay Surrendra Park Hotels Limited	3.82	3.92	3.08	Not Available	
	Industry Avg:	3.59	6.46	13.16	Not Available	
	PE	Issuer:				
Basic:		40.39	104.31	31.66	Not Available	
Peer Group:						
Chaiti Hotels Limited		66.04	330.99	24.33	Not Available	
Sarathi Hotels Limited		-	36.26	5.24	Not Available	
Juriper Hotels Limited		244.86	78.28	32.03	Not Available	
The Indian Hotels Company Limited		87.89	66.55	39.97	Not Available	
EIH Limited		36.68	41.26	27.86	Not Available	
Lemon Tree Hotels Limited		69.10	9.59	37.56	Not Available	
Apeejay Surrendra Park Hotels Limited		42.86	37.36	34.50	Not Available	
Industry Avg:		91.26	85.76	29.78	Not Available	
RoNW (%)		Issuer:	50.31%	3.43%	9.12%	Not Available
	Peer Group:					
	Chaiti Hotels Limited	15.03%	4.68%	17.44%	Not Available	
	Sarathi Hotels Limited	-	7.49%	25.96%	Not Available	
	Juriper Hotels Limited	9.90%	2.61%	4.94%	Not Available	
	The Indian Hotels Company Limited	13.13%	17.09%	17.22%	Not Available	
	EIH Limited	16.58%	16.03%	12.49%	Not Available	
	Lemon Tree Hotels Limited	11.75%	16.90%	20.71%	Not Available	
	Apeejay Surrendra Park Hotels Limited	5.74%	6.51%	4.90%	Not Available	
	Industry Avg:	10.52%	10.19%	14.61%	Not Available	
	NAV per share	Issuer:	31.65	205.61	200.00	Not Available
		Peer Group:				
Chaiti Hotels Limited		90.08	139.44	169.12	Not Available	
Sarathi Hotels Limited		47.63	61.63	98.64	Not Available	
Juriper Hotels Limited		119.34	122.55	128.82	Not Available	
The Indian Hotels Company Limited		71.16	78.41	85.03	Not Available	
EIH Limited		65.34	73.76	80.46	Not Available	
Lemon Tree Hotels Limited		19.52	14.69	13.86	Not Available	
Apeejay Surrendra Park Hotels Limited		56.13	60.18	62.91	Not Available	
Industry Avg:		67.03	77.24	91.26	Not Available	

Notes:
 (i) Sourced from Prospectus.
 Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:
 (ii) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years.
 (iii) PE - Closing Market Price on BSE as of relevant fiscal year (EPS (Basic); Also disclosed EPS (Basic)) for the Issuer.
 (iv) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period.
 (v) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end.
 # Not disclosed in Prospectus.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
30-Dec-24	Listing of Equity Shares of Veniwe Hospitality Ltd
30-Dec-24	Pursuant to Regulation 30(5) of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations 2015, The Key Managerial Personnel of The Company Are Severally Authorized To Determine Materiality Of An Event Or Information And For The Purpose Of Making Disclosures To The Stock Exchange(S) Under Regulation 30 Of The SEBI LODR.
21-Jan-25	Disclosures under Regulation 30A Of LODR.
3-Feb-25	Announcement under Regulation 30 (LODR)- Monitoring Agency Report
4-Feb-25	Regulator Of Debt Amount To Rs. 14,000 Million, Being Line Of The Discovery Of IFC As Stated In The Prospectus Dated 24th December 2024.
12-Feb-25	Board Meeting Outcome For Unaudited Financial Results For Quarter And Nine Months Ended 31 December 2024.
31-Mar-25	Announcement under Regulation 30 (LODR)- Acquisition
29-Apr-25	Formal Of The Initial Disclosures To Be made by an entity identified as a Large Corporate - Annurea A
29-Apr-25	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 - Deutsche Bank AG, BREP Asia III India Holding Co Vii Pte Ltd, BRE Asia ICC Holdings Ltd
29-Apr-25	Disclosures of reasons for endorsement by promoter of listed companies under Reg. 31(11) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011 - BREP Asia III India Holding Co Vii Pte Ltd, BRE Asia ICC Holdings, Ltd
12-May-25	Board Meeting Outcome For Outcome Of Board Meeting
14-May-25	Announcement under Regulation 30 (LODR)- Monitoring Agency Report
17-Jun-25	Disclosures of reasons for endorsement by promoter of listed companies under Reg. 31(11) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011.
17-Jun-25	Announcement under Regulation 30 (LODR)- Scheme of Arrangement
2-Jul-25	Reg. 34 (1) Annual Report
13-Aug-25	Board Meeting Outcome For Outcome Of Board Meeting
13-Aug-25	Unaudited Financial Results For Quarter Ended June 30, 2025
13-Aug-25	Announcement under Regulation 30 (LODR)- Monitoring Agency Report
13-Aug-25	Media Agreement with Concept Public Relations India Limited
16-Sep-25	We Herely Inform You That MIS, CARE Ratings Limited, A Credit Rating Agency, Has Revised The Credit Ratings On Banking Facilities Of The Company
2-Nov-25	Board Meeting Outcome For Outcome Of The Board Meeting Held Today i.e. 07th November, 2024
7-Nov-25	Mr. Venkatesh Sankaranarayanan, Who Currently Serves As The Chief Executive Officer (CEO) Of Sironam Bio-Medicine Limited, A Material Subsidiary Of The Company, Has Been Re-designated As Manager. In Addition To His Existing Role As CEO.
7-Nov-25	Approval Of The Unaudited Standalone And Consolidated Financial Results For The Quarter And Half Year Ended 30th September, 2025.
18-Nov-25	Announcement under Regulation 30 (LODR)- Acquisition - Further Investment in Sironam Leisure Ventures Private Limited (Hilton Goa Resort)(Abolition of Optionally Convertible Debentures (OCDS))
23-Dec-25	Board Meeting Outcome For Outcome Of The Board Meeting Held On Tuesday, December 23, 2025.
13-Jan-26	Announcement under Regulation 30 (LODR)- Acquisition - Further Investment in Sironam Leisure Ventures Private Limited (Hilton Goa Resort)(Abolition of Optionally Convertible Debentures (OCDS))
21-Jan-26	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 - Citigroup TrusteePvt.Ltd
23-Jan-26	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011 - BRE Reg ICC Holdings Ltd & REP Asia III India Holding Co Vii Pte. Ltd
26-Jan-26	Disclosures of reasons for endorsement by promoter of listed companies under Reg. 31(11) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011
28-Jan-26	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 - Deutsche Bank AG
29-Jan-26	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011 - Deutsche Bank AG
31-Jan-26	Shareholder Meeting/ Postal Ballot/ Shareholder's Report
2-Feb-26	Board Meeting Outcome For Outcome Of The Board Meeting Held On Monday, February 02, 2026.
2-Feb-26	Unaudited Financial Results For The Quarter Ended December 31, 2025
2-Feb-26	Disclosures Of Key Performance Indicators (KPIs) Under The SEBI Issue Of Capital And Disclosure Requirements (CDR) Regulations, 2018
2-Feb-26	Intimation Regarding Cessation Of Operations Of Aksh Whitefield Hotel Of Uttranchal Hotels Private Limited A Wholly Owned Subsidiary Of Veniwe Hospitality Ltd (The Company)
3-Feb-26	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011 - BREP Asia III India Holding Co Vii Pte. Ltd
3-Feb-26	Announcement under Regulation 30 (LODR)- Monitoring Agency Report
17-Feb-26	Announcement under Regulation 30 (LODR)- Acquisition
30-Mar-26	Announcement under Regulation 30 (LODR)- Acquisition
8-May-26	Submission Of Application For Seeking Re-classification From The 'Promoter And Promoter Group' Category To 'Public' Category
12-May-26	Board Meeting Outcome For Outcome Of The Board Meeting Held On May 12, 2026.
12-May-26	Financial Results (Standalone And Consolidated) For The Quarter And Year Ended March 31, 2026
12-May-26	Announcement under Regulation 30 (LODR)- Change of Management
12-May-26	Intimation Under Regulation 31(A) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Outcome Of The Meeting Of The Board Of Directors Considering Requests For Re-classification From The 'Promoter And Promoter Group' Category To 'Public' Category.
12-May-26	Announcement under Regulation 30 (LODR)- Acquisition - Amendment in the Agreement pertaining to Subscription to Optionally Convertible Debentures (OCDS) of Sironam Leisure Ventures Private Limited.
12-May-26	Disclosure Of Key Performance Indicators (KPIs) Under The SEBI Issue Of Capital And Disclosure Requirements Regulations, 2018.
14-May-26	Announcement under Regulation 30 (LODR)- Monitoring Agency Report

Notes:
 The Company meets investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.
 For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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