Name of the Issuer: Ugro Capital Limited

Type of Issue: PUBLIC ISSUE BY UGRO CAPITAL LIMITED (**UCL**) OF UPTO 20,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH (**NCDS**) FOR AN AMOUNT UP TO ₹10,000 LAKH (**ISSUE SIZE**) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹10,000 LAKH (**GREEN SHOE OPTION*), FOR AN AGGREGATE AMOUNT OF UP TO ₹20,000 LAKH (**ISSUE SIZE**) OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS DATED FEBRUARY 1, 2024 READ WITH CORRIGEDOM TO THE PROSPECTUS DATED FEBRUARY 5, 2024 AND ADDENDUM TO THE PROSPECTUS DATED FEBRUARY 23, 2024 (COLLECTIVELY REFERRED TO AS "PROSPECTUS"). The Company had filed the Prospectus dated February 1, 2024 with the Registrar of Companies, Maharashtra at Mumbai, ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI"). Issue size: of ₹ 10.000 lakh ("Base Issue Size") with an option to retain oversubscription up to ₹ 10.000 lakh ("Green Shoe Option") ag gating up to 20,00,000 NCDs amounting to ₹ 20,000 lakh ("Issue Size or Issue Limit") . The Issuer has issued and alloted Issue size: of ₹ 10,000 lakh ("Base Issue Size") with an option to retain oversubscription up to ₹ 10,000 lakh ("Green Shoe Option") aggregating up to 20,00,000 NCC 20,000,000 NCC 3 aggregating to \$2,00,000 and Co. Sagregating up \$2,00,000 and the Registrar).

Rating of instrument alongwith name of the rating agency
(i) as disclosed in the offer document: IND ASitable by India Ratings and Research Private Limited
(ii) at the end of 1st FY (March 31, 2024): IND ASitable by India Ratings and Research Private Limited
(iii) at the end of 2nd FY (March 31, 2025): ACUITE AA –(SO)(Reaffirmed)by Acuite Ratings & Research), IND A+/Rating Watchwith Positive Implications (iv) at the end of 3rd FY (March 31, 2026)*: NA (Source: Prospectus dated February 1, 2024 and Rating Rationale available on respective website of Credit Rating Agencies) Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated February 26, 2024)
Subscription level (number of times): After considering the not Banked and technical rejection cases, the Issue was subscribed 2.05 times of the Base Issue Size and 1.02 times of the overall Issue Size (Source: Minutes of the Meeting dated February 26,2024 held between UCL; the Lead Manager; and the Registrar) (In Rs. Lakhs) FY 2024 FY 2026 (#) Parameters Net Profit for the period 1,04,796.18 11,934.48 1,39,589.93 14,392.99 Paid-up equity share capita Paid-up equity share capital Reserves excluding revaluation reserves Note: (#) Periods not completed (Source: FY 2024 and FY 2025 Audited Financials) Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2024) (ii) At the end of 2nd FY (March 31,2025) (iii) At the end of 3rd FY (March 31,2026) Note: Listing and trading permission granted by BSE & NSE on February 28, 2024 to commence trading with effect from February 29, 2024. *Trading status not disclosed as reporting for the relevant fiscal years has not been completed. Change, if any, in directors of issuer from the disclosures in the offer document
PARTICULARS
NAME OF DIRECTOR APPOINTMENT/RESIGNATION (i) At the end of 1st FY (March 31,2024) (ii) At the end of 2nd FY (March 31,2025) Mrs. Deepa Agar Hingorani Mr. Rohit Goyal Mr. Rohit Goyal
Mr. Suresh Prabhala
Mr. Ramanathan Subramanian Arun Kumar (iii) At the end of 3rd FY (March 31,2026)* * Periods not available Updated as on Nov 15, 2025 Updated as on Nov 15, 2025

Status of utilization of Issue proceeds
(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects:

1.For the purpose of orward refinding, financing and repayment of existing loans and borrowings of our Company - Alleast 75% of amount proposed to be financed from Net Proceeds.

2. For General Corporate Purposes: "Maximum of up to 25% of amount proposed to be financed from Net Proceeds

1. The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Leave, in compilance with the SFRI NCS Reputations.

Source: (Prospectus dated February 1, 2024)
(ii) Actual utilization: Yes (Source: Statement on utilization of issue proceeds of Non-Convertible Debenture (NCDs) for Quarter ended Sep 30, 2025
(iii) Reasons for deviation, if any INA
Delay or default in payment of interest/ principal amount

(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cold Company, (Source: Prospectus dated February 1, 2024)
(ii) Delay in payment from the due date: NA
(iii) Reasons for delay increpayment, if any: NA
Any other material information:

July 15,2024 July 23, 2024 July 29, 2024 July 31, 2024 July 31, 2024 July 31, 2024 July 31, 2024

March 07, 2024	Intimation of credit rating by India Ratings
March 11, 2024	Press release on clarification regarding recently concluded issue of NCD's by Ugro Capital Limited
March 15, 2024	Intimation of allotment of Non-Convertible Debentures on private placement basis
March 15, 2024	Intimation of credit rating by CRISIL
March 22, 2024	Allotment of equity shares pursuant to CSL Employee Stock Option Scheme 2017 of the Company
March 22, 2024	Proceeding of the Extra Ordinary General Meeting of the Company held on Friday, 22nd March 2024
March 28, 2024	Intimation of closure of trading window
March 28, 2024	Intimation of the meeting of the Board of Directors scheduled to be held on Thursday, 2nd May 2024
April 12, 2024	Imminator in the internation of allotment of equity shares submitted by the Company on 22nd March 2024
April 12, 2024	Completions Certificate under Requisitations according to the Company on Early water and 2314 March 2024 Completions Certificate under Requisitation 74(5) of SEBI (DP) Regulations, 2018 for the quarter ended 31st March 2024
April 12, 2024	Companies de servicacione regulariori 145/0 de Cipi. In Programmas, contro un equante rende caracterista de Companies de C
April 15, 2024	Specimicators related to drivins for the order of Section and Control Capital Entitled as on 31st watch 2024 Certification of utilization of Commercial Paper proceeds
April 15, 2024	Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)
April 16, 2024	Undates for the Quarter ended 31x March 2024 (Q4"FY24) Undates for the Quarter ended 31x March 2024 (Q4"FY24)
April 18, 2024	Updates to the deater and of st watch 2024 (44 + 124) Infiniation of issuance of Commercial Paper
April 16, 2024 April 20, 2024	Immation or issuance or Commercial Paper Infinition of Corporate Governance Report for the quarter ended 31st March 2024
April 20, 2024 April 22, 2024	immation of corporate coverance report for the quarter enoted 31st watch 2024 Infinition of allotment of Commercial Paper
April 23, 2024	immaion or autometri or Commercian Paper Submission of ALM Statement for the quarter ended 31st March 2024
April 24, 2024 April 24, 2024	
	Intimation about schedule of proposed conference call to discuss the Audited Financial Results of the Company for the quarter and financial year ended 31st March 2024.
April 26, 2024	Intimation of change of director- appointment and resignation of directors
April 26, 2024	Statement as per Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 for the financial year ended 31st March 2024
April 27, 2024	Intimation for Board Meeting to be held on Thursday, 2nd May 2024
April 29, 2024	Certificate under Regulation 40 (9) and Regulation 61(4) of SEBI (LODR) Regulations, 2015
April 29, 2024	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
	Outcome of Board Meeting - inter alia considered and approved the following:
	1. Subject to the approval of the shareholders, approved raising funds through issue of 1,02,80,883 compulsory convertible debentures of face value of Rs. 10/- each and 3,98,16,837 warrants of face
	value of Rs. 10/- ("Securities") to the identified investors on a Preferential basis ("Preferential Issue") for an amount upto INR 272 crores (Rupees Two Hundred Seventy Two Crores) and upto INR 1052
	crores (Rupees One Thousand Fifty Two Crores Only) respectively aggregating upto INR 1323 crores (Rupees One Thousand Three Hundred Twenty Three Crores only) at an issue price of INR 264/-
May 02,2024	approved acquisition of "MyShubhLife" i.e., Datasigns Technologies Private Limited ("DTPL") a leading embedded finance fintech platform based in Bangalore.
	3. Subject to the approval of the shareholders, approved issue of upto 6,78,788 equity shares having face value of INR 10/- (Indian Rupees Ten only) each fully paid-up, at an issue price of Rs. 264/- per
	equity share
	 considered and approved the Audited Financial Results for the quarter and financial year ended 31st March, 2024
May 02.2024	Results for the financial year ended 31st March 2024
May 02,2024 May 02,2024	Results for the intancial year ended 31st March 2024 Press Release- URO Capital Limited Embraces Embedded Financing for credit need of small merchants
May 02,2024 May 02,2024	Press Release- UGRO Capital Limited Embraces Embedded Financing for credit need of small merchants
	Description of the second of t
	Press Release-UGRO Capital Limited announces its capital raise of INR 1322 Crore from existing and new institutional investors & marquee family offices
May 02,2024	Statement on utilization of issue proceeds of NCDs
May 02,2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate
May 02,2024 May 02,2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and year ended 31st March 2024
May 02,2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate
May 02,2024 May 02,2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and year ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024
May 02,2024 May 02,2024 May 02,2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and year ended 31st March 2024
May 02,2024 May 02,2024 May 02,2024 May 02,2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the ouarter and year ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322.66 Cr from existing and new institutional investors & Marquee Family Offices" Inimation of Notice of Postal Ballot to pass befow resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES
May 02,2024 May 02,2024 May 02,2024 May 02,2024 May 02,2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and year ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled *CIPROR* Capital Limited announces its capital raise of INR 1,322.66 Cr from existing and new institutional investors & Marquee Family Offices*
May 02,2024 May 02,2024 May 02,2024 May 02,2024 May 02,2024 May 03,2024 May 03,2024 May 03,2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and year ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322.66 Cr from existing and new institutional investors & Marquee Family Offices" Intrinstition of Notice of Postal Bellot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of copy of newspaper submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dead 2nd May 2024
May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 03.2024 May 03.2024 May 03.2024 May 03.2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and war ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322.66 Cr from existing and new institutional investors & Marquee Family Offices" Infimition of Notice of Destal Ballot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of Copy of newspaper submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dated 2nd May 2024 Allotment of unities documerating pagers
May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 03.2024 May 03.2024 May 03.2024 May 03.2024 May 03.2024 May 03.2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the outsers and wear ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Castell Limited announces its capital rise of INR 1,322,66 Cr from existing and new institutional investors. & Marquee Eamily Offices' Internation of Molice of Postal Batto to pass before resolution. *TO CONSIDER AND APPROVE ISSUAMNE OF COMPILISORY CONVERTIBLE DEBENTURES Submission of copy of newspaper submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Ballot Notice dead 2nd May 2024 Altioment of unitset commercial papers Altioment of shares under ESOP
May 02.2024 May 03.2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and war ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322.66 Cr from existing and new institutional investors & Marquee Family Offices' Infimation of Notice of Postal Ballot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of copy of newspager submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dated 2nd May 2024 Allorment of unitset commercial pagers Allorment of unitset commercial pagers Infination of altoment of Commercial Pager
May 02 2024 May 03 2024 May 09 2024 May 09 2024 May 09 2024 May 15 2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the outster and veer ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release 1tled "UGRO Capital Limited announces its capital raise of INR 1,322,65 Cr from existing and new institutional investors. & Marcuse Family Offices' Institution of Motion of Postal Beat to pass before resolution. To ConSIDIER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of copy of newspaper submission Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice add 2nd May 2024 Altioment of unitsets commercial pagers Altioment of shares under ESD. Initiation of altioment of Commercial Pager Initiation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis
May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 03.2024 May 18.2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and war ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322.66 Cr from existing and new institutional investors & Marquee Family Offices" Infimation of Notice of Postal Ballot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of copy of newspaper submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dated 2nd May 2024 Allotment of unitsed commercial papers Allotment of Unitsed commercial papers Allotment of commercial Paper Infimation of raising of funds by way of issuance of Nor-Convertible Debentures through private placement basis Infimation of gaising of funds by way of issuance of Nor-Convertible Debentures on private placement basis
May 02 2024 May 03 2024 May 08 2024 May 08 2024 May 15 2024 May 18 2024 May 18 2024 May 18 2024 May 18 2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the outster and vear ended 31st March 2024 Revised outcome of Board Meeting Hed on 2nd May 2024 Revised outcome of Board Meeting Hed on 2nd May 2024 Revised outcome of Board Meeting Hed on 2nd May 2024 Revised Press Release Intel® 'UGRO Capital Limited announces its capital raise of INR 1.322.86 Cr from existing and new institutional investors. & Microse Family Offices' Inflamation of Motion of Portial Beats to pass before resolution - 10 CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Staministion of copy of newspaper subression - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballard Notice dad 2nd May 2024 Altoment of Janes under ESD. Altoment of Janes under ESD. Infiniation of altoment of Commercial Paper Infiniation of raising of funds by ward dissuance of Non-Convertible Debentures through private placement basis Intimation of sisuance of Non-Convertible Debentures on private placement basis Intimation of altoment of united Commercial Paper
May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 03.2024 May 15.2024 May 15.2024 May 18.2024 May 18.2024 May 18.2024 May 39.2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and war ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322.66 Cr from existing and new institutional investors & Marquee Family Offices" Infimation of Notice of Destal Ballot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of copy of newspaper submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dated 2nd May 2024 Alloment of unlisted commercial papers Alloment of unlisted commercial Paper Infimation of allotment of Commercial Paper Infimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis Infimation of alsounce of Non-Convertible Debentures through private placement basis Infimation of alsounce of Non-Convertible Debentures on private placement basis Infimation of alsouncer of Non-Convertible Debentures on private placement basis Infimation of alsouncer of Non-Convertible Debentures on private placement basis Infimation of alsouncer of Non-Convertible Debentures on private placement basis
May 02 2024 May 03 2024 May 08 2024 May 15 2024 May 18 2024 May 30 2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and vear ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release Itted "UGRD Capital Limited announces its capital raise of INR 1,322,65 Cr from existing and new institutional meastors. & Marquee Family Offices" Intimation of Notice of Postal Ballet to pass below resolution - To CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Intimation of Notice of Postal Ballet to pass below resolution - To CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Revised Postal Ballet Notice dated 2nd May 2024 Alternet of states under ESD APP Intimation of Interest of Commercial Paper Intimation of Interest of Commercial Paper Intimation of Instrument of Commercial Paper Intimation of Instrument of Commercial Paper Intimation of Instrument of Commercial Papers Intimation of Instrument of Commercial Papers Annual Secretarial Compliance Report for the financial year ended 31st March 2024 Intimation of Instrument of Interest of Commercial Papers Annual Secretarial Compliance Report for the financial year ended 31st March 2024 Intimation of Insurance of Non-Conventible Debentures to private placement basis Intimation of Interest of United Debentures on private placement basis
May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 03.2024 May 15.2024 May 15.2024 May 16.2024 May 16.2024 May 26.2024 May 27.2024 May 28.2024 May 28.2024 May 28.2024 May 28.2024 May 39.2024 May 30.2024 June 16.2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and war ended 31st March 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322 66 Cr from existing and new institutional investors & Marquee Family Offices" Intimation of Notice of Destal Ballot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of copy of newspager submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dated 2nd May 2024 Allotment of unitsed commercial papers Allotment of Unitsed commercial papers Intimation of allotment of Commercial Paper Intimation of allotment of Commercial Papers Intimation of susunce of Non-Convertible Debentures on private placement basis Intimation of susunce of Non-Convertible Debentures on private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Varrants by way of preferential allotment on a private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Varrants by way of preferential allotment on a private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Varrants by way of preferential allotment on a private placement basis.
May 02 2024 May 03 2024 May 08 2024 May 15 2024 May 18 2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and vear ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release Itied "UGRO Capital Limited announces its capital raise of INR 1,322.65 Cr from existing and new institutional meators. & Marquee Family Offices" Intimation of Notice of Postal Ballet to see below resolution - To CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES See The Company for the quarter and year ended 31st March 2024. Revised Postal Ballet Notice and Authority Company (2024) Alterment of utilised commercial pages Alterment of states under ESDP Intimation of abstrace under ESDP Intimation of a factioned of Commercial Pages Intimation of alterment of Commercial Pages Intimation of alterment of Commercial Pages Annual Secretarial Compliance Report for the financial year ended 31st March 2024 Intimation of alterment of Commercial Pages Annual Secretarial Compliance Report for the financial year ended 31st March 2024 Intimation of alterment of Company (2014) Intimation of alterment of Computing Debentures and Convertible Warrants by way of preferential alterment on a private placement basis Intimation of alterment of Computing Commercial Pages Intimation of alterment of Computing Compensation Debentures and Convertible Warrants by way of preferential alterment on a private placement basis. Intimation of alterment of Computing Compensation and Computing Warrants by way of preferential alterment on a private placement basis. Intimation of alterment of Computing Compensation and Computing Warrants by way of preferential alterment on a private placement basis.
May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 02.2024 May 03.2024 May 18.2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and war ended 31st March 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322 66 Cr from existing and new institutional investors & Marquee Family Offices" Intimation of Notice of Postal Ballot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of copy of newspaper submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dated 2nd May 2024 Allotment of unitsed commercial papers Allotment of Unitsed commercial papers Intimation of allotment of Commercial Paper Intimation of allotment of Commercial Papers Intimation of assurance of Non-Convertible Debentures strough private placement basis Intimation of susuence of Non-Convertible Debentures on private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of compulsory Convertible Debentures and Convert
May 02 2024 May 03 2024 May 08 2024 May 15 2024 May 18 2024 June 18 2024 June 18 2024 July 6 2024 July 6 2024 July 6 2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and vaer ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release Itted "UGRO Capital Limited announces its societar rise of INR 1,322.65 Cr from existing and new institutional mestors. & Marquer Family Offices" Intimation of Notice of Postal Ballet to pass below resolution - To CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Secretary of the State State of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Alternet of State S
May 02.2024 May 03.2024 May 18.2024 May 18.2024 May 18.2024 June 18.2024 July 6.2024 July 6.2024 July 6.2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and war ended 31st March 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322 66 Cr from existing and new institutional investors & Marquee Family Offices" Intimation of Notice of Postal Ballot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of copy of newspaper submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dated 2nd May 2024 Allotment of unitsed commercial papers Allotment of Unitsed commercial papers Allotment of Commercial Paper Intimation of allotment of Commercial Papers Intimation of allotment of Commercial Papers Intimation of susunce of Non-Convertible Debentures on private placement basis Intimation of susunce of Non-Convertible Debentures on private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible
May 02 2024 May 03 2024 May 08 2024 May 15 2024 May 18 2024 May 18 2024 May 18 2024 June 18 2024 June 18 2024 June 18 2024 July 6 2024 July 15 2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and war ended 31st March 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322.66 Cr from existing and new institutional investors & Marquee Family Offices" Intimation of Notice of Postal Ballot to pass below resolution - 170 CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of Copy of nevespager submission - State of Audided Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dated 2nd May 2024 Allotment of unlisted commercial pagers Allotment of unlisted commercial pagers Allotment of unlisted commercial pagers Intimation of issuance of Non-Conventible Debentures through private placement basis Intimation of issuance of Non-Conventible Debentures on private placement basis Intimation of allotment of unlisted Commercial Pagers Annual Secretarial Compliance Report for the financial year ended 31st March 2024 Intimation of allotment of unlisted Commercial Pagers Intimation of allotment of unlisted Commercial Pagers Intimation of allotment of Compliancy Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis Intimation of allotment of Compliancy Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compliancy Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of press release titled "UGRO CAPITAL COMPLETE'S EQUITY CAPITAL RAISE". Intimation of allotment of Compliance Pagers Intimation o
May 02.2024 May 03.2024 May 18.2024 May 18.2024 May 18.2024 June 18.2024 July 6.2024 July 6.2024 July 6.2024	Statement on utilization of issue proceeds of NCDs Security Cover Certificate Financial Results for the quarter and war ended 31st March 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Outcome of Board Meeting held on 2nd May 2024 Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322 66 Cr from existing and new institutional investors & Marquee Family Offices" Intimation of Notice of Postal Ballot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES Submission of copy of newspaper submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024. Revised Postal Ballot Notice dated 2nd May 2024 Allotment of unitsed commercial papers Allotment of Unitsed commercial papers Allotment of Commercial Paper Intimation of allotment of Commercial Papers Intimation of allotment of Commercial Papers Intimation of susunce of Non-Convertible Debentures on private placement basis Intimation of susunce of Non-Convertible Debentures on private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis. Intimation of allotment of Compulsory Convertible

Infinition of Business Responsibility and Sustainatesh Report of UGRU Capital Limited for the financial year 2023-24
Submission of ALM Statement of the quarter ended 50th June 2024
Infinition of allothment of equity shares under ESOS scheme.
Infinition of allothment of equity shares under ESOS scheme.
UGRO CAPITAL LIMITED UPGRADED RATING "IND A1+" FOR SHORT-TERM AND "IND A+" FOR LONG-TERM INSTRUMENTS BY INDIA RATINGS.
Infinition of Security Cover Certificate for the quarter ended 50th June 2024
Disclosure of statement of deviations or variations under Regulation 32 (1) of SEBI (LODR) Regulations, 2015 for the quarter ended 30th June 2024
Infinitiation of Security Interface (India) India (India

Intimation of investor presentation

August 8, 2024	Proceedings of the 31st Annual General Meeting held on Thursday, Bih August 2024 1. adopt the Audited Financial Statements of the Company as on 31st March 2024 along with Director's Report and Auditor's Report thereon 2. To appoint a Director in place of Mr. Manoj Sehrawat (DIN: 02282600), who retires by rotation and being eligible, offers himself for re-appointment 3. Authorization for borrowing money under Section 180 (1)(c) of the Companies Act, 2013 4. Authorization to sell, lease, charge and/or mortgage properlysiassets of the Company under Section 180 (1) (a) of the Companies Act, 2013 5. To borrow funds by way of issuance of Non-Correvatible Debenations 6. To consider and approve risining of funds to the turn of IRN 500 Crores (Indian Rupees Five Hundred Crores only) by way of Qualified Institutions Placement ("QIP") or through any other micromplance with applicable less in a section 180 (1) (a) of the Company
August 14, 2024 August 24, 2024	Monitoring Agency Report for the quarter ended June 30, 2024 Allotment of 28,205 securities pursuant to ESOS
August 27, 2024 September 17, 2024	Allotment of Commercial Paper Intrinstion of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis
September 17, 2024 September 18, 2024	Allotment of Commercial Paper Infination of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis and through public issue
September 19, 2024 September 22, 2024	Allotment of Commercial Pager Postponement of Meeting Scheduled on September 23, 2024 to September 24, 2024 in respect of raising of funds
September 24, 2024 September 25, 2024	Approval of Draft Prospectus for issuance of NCDs via Public Issue Allotment of Commercial Paper
October 16, 2024	Early closure of Debt Public Issue Outcome of Board Meetin approxima:
October 22, 2024	Outcome or board setting approving: 1. Unaudited Financial Results for quarter and half year ended September 30, 2024 alongwith Limited Review Report 2. Notice of Postal Ballot 3. Appointment of Internal Auditor
October 24, 2024	Allotment of 2000000 securities pursuant to Debt Public Issue
October 24, 2024 October 25, 2024	Submission of ALM statement for the quarter ended 30th September 2024 Statement of utilization of issue proceeds
October 29, 2024 November 05, 2024	Intimation of Notice of Postal Ballot Allotment of Commercial Papers
November 07, 2024 November 14, 2024	Allotment of unlisted Commercial Papers Monitoring Agency report the quarter ended 30th September 2024.
November 26, 2024 November 26, 2024	Allotment of unlisted Commercial Papers to the tune of Rs 10 crores Redemption of unlisted Commercial Papers bearing ISIN INE583D14469
December 02, 2024 December 09, 2024	Resignation by Internal Auditor
December 17, 2024	Allotment of equity shares pursuant to exercise of warrants Intimation of Allotment of Unlisted Commercial paper
December 20, 2024 December 28, 2024	Intimation of Allatment of Listed Commercial Pacer Ugno Capital Lindsa informed ISSE that the meeting of the Board of Directors of the Company is scheduled on 24/01/2025, inter alia, to consider and approve 1) the Unaudited Financial Results quarter ending 31st December 2024 under Regulation 33 and 52 of the SEBI Listing Regulations along with the Limited Review Report and; ii) to consider any other items with the permission of Chair. Further, in consonance with the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2014.
December 28, 2024	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis
January 01, 2025 January 02, 2025	Company has entered into a Share Purchase Agreement (SPA) and Shareholders' Agreement (SHA) on January 01, 2025, for acquisition of shares of DTPL from its existing shareholders.
January 02, 2025 January 20, 2025	Infimation of issuance of NCDs on private placement basis Infination of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through private placement by the placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through the placement basis Infimation of raising of funds by way of issuance of non-convertible debentures through the placement basis Infimation of the placement basis Infimation of the placement basis Infimat
January 21, 2025	private placement basis Intimation of Allotment of listed Commercial Paper
January 23, 2025	Infimation of issuance of Non-Convertible Debentures through private placement basis Outcome of Board Meeting-considered and approved the Unaudited Financial Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Results ("Results") for the quarter and nine months ended 21st December 2024 and took on record the limited Results ("Results") for the quarter and nine months ended 21st December 2024 and took on record the limited Results ("Results") for the quarter and nine months ended 21st December 2024 and the limited Results ("Results") for the quarter and nine months ended 21st December 2024 and the limited Results ("Results") for the quarter and nine months ("Res
January 24, 2025	Report
January 27, 2025 January 30, 2025	Infimation of ALM statement for the quarter ended 31st December 2024 Allotment of non-convertible Debentures through private placement
February 04, 2025 February 07, 2025	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis Allotment of Non-Convertible Debentures through private placement
February 10, 2025 February 13, 2025	Issuance of upto 26500 Non-Convertible debentures through private placement, having face value of Rs 100000 Monitoring Agency report for the quarter ended 31st December 2024
February 18, 2025 February 20, 2025	Infimation of appointment of Internal Auditor of the Company Intimation of allotment of NCDs on private placement basis
March 05, 2025	Intimation of allotment of unlisted commercial papers
March 10, 2025 March 12, 2025	Intimation of Credit Rating Intimation of Credit Rating Intimation of raising funds by way of issuance of Non-Convertible Debentures through public issue.
March 13, 2025 March 18, 2025	Intimation of Credit rating received from Crisil Ratings Limited Meeting scheduled to be held on Tuesday, 18th March 2025 to consider and approve raising of funds has been postponed to Thursday, 20th March 2025 for the same purpose
March 20, 2025	Infimation of issuance of Non-Convertible Debentures through public issue and approval of draft prospectus The Exchange has received the disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Samena Special Situations Mauritius
March 24, 2025 March 26, 2025	
April 02, 2025	Intimation of trading window closure Submission of Statutory Advertisement w.r.t proposed public issue of NCDs
April 03, 2025 April 03, 2025	Infimation of Press release titled Ugro Capital Limited Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (Secured NCDs) Opens Today Ugro Capital Lindsa Informed Sets that the meeting of the Board of Directors of the Corpany is scheduled on 26/04/2025, Inter fail, a to consider and approve Intimation of meeting of Board of E scheduled to be held on Saturday, 26th April 2025 to consider and approve the Audited Financial Results for the quarter and year ending 31st March 2025
April 09, 2025 April 11, 2025	Certificate under Reg 74(5) of SEBI (DP) Regulations, 2018 Updates for the Quarter ended March 31, 2025
April 11, 2025 April 15, 2025	Specification related to ISINs for the outstanding debt securities as on 31st March 2025 Intimation of earnings conference call scheduled to be held on 28 April 2025
April 15, 2025	Newspaper Advertisement & Borrowing Committee of the Company has, vide a resolution passed through circulation on April 15, 2025, decided to exercise the option of early closure and to
April 15, 2025 April 16, 2025	Public issue of NCDs on Aoril 17, 2025 Statutory advertisement as per Schedule V of SEBI (Issue and Listing of Non- Convertible Debentures) Regulations, 2021
April 22, 2025 April 22, 2025 April 22, 2025	Intimation of Allotment of listed Commercial Papers
April 22, 2025 April 23, 2025	Intimation of ALM statement for the quarter ended 31st March 2025 Ugo Capitel Lithas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 26/04/2025, inter alia, to consider and approve Updated intimation for Board Meet
April 24, 2025	held on Saturday, 26th April 2025 Intimation of allotment of Non-Convertible Debentures through public issue.
April 26, 2025 April 26, 2025	Outcome of a description of 20th April 20th and 20th April 20th and 20th April 20th and 20th April
April 26, 2025	Security Cover Certificate for the quarter and year ended 31st March 2025
April 26, 2025 April 26, 2025	Appointment of Secretarial Auditor Financial Results for the quarter and year ended 31st March 2025
April 27, 2025 April 28, 2025	Investor Presentation for the quarter and year ended 31st March 2025 Intrinsion of Newspaper advertisement perinaring to extract of Audited Financial Results for the quarter and year ended 31st March 2025
April 28, 2025 April 28, 2025	in continuation to our letter dated 27th April 2025 we are enclosing herewith revised investor presentation for the quarter and year ended 31st March 2025 Certificate on utilization of Commercial Paper proceeds and adherence to other listing conditions for the quarter ended 31st March 2025
April 28, 2025 April 30, 2025	Intimation of audio and video recording of earnings conference call on the Audited Financial Results for the quarter and year ended 31st March 2025
May 05, 2025	Statement As Per Annexure XIV-B Of SEBI Operational Circular Dated August 10, 2021 (Updated As On April 13, 2022) For The Financial Year Ended 31St March 2025 Transcript of Earnings Call with Analyst/Investors
May 14, 2025 May 14, 2025	Intimation of Allotment of listed Commercial Papers Intimation of change in credit rating
May 14, 2025 May 15, 2025	Intimation of Monitoring Agency report for the quarter ended on March 31, 2025 Ugro Capite Lithas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 20/05/2025 ,inter alia, to consider and approve Intimation of Board Meeting sched
May 17, 2025	held on 20th May 2025 Infimation of change in credit rating.
May 20, 2025 May 20, 2025	Infimation of outcome of the Board meeting held on May 20, 2025. Press Release- " UGRO Capital Limited to raise significant growth capital."
May 20, 2025 May 20, 2025	Infination of dispatch of notice of postal ballot dated 20th May 2025.
May 21, 2025 May 21, 2025 May 21, 2025	Intimation of dispatch of notice of postal ballot dated 20th May 2025
May 21, 2025 May 21, 2025	Intimation of newspaper advertisement for notice of postal ballot. Upor Capital Luthas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 24/05/2025, inter alia, to consider and approve Intimation of Securities Allotment and the Company is scheduled on 24/05/2025, inter alia, to consider and approve Intimation of Securities Allotment and Company is scheduled on 24/05/2025, inter alia, to consider and approve Intimation of Securities Allotment and Company is scheduled on 24/05/2025, inter alia, to consider and approve Intimation of Securities Allotment and Company is scheduled on 24/05/2025, inter alia, to consider and approve Intimation of Securities Allotment and Company is scheduled on 24/05/2025, inter alia, to consider and approve Intimation of Securities Allotment and Company is scheduled on 24/05/2025, inter alia, to consider and approve Intimation of Securities Allotment and Company is scheduled on 24/05/2025, inter alia, to consider and approve Intimation of Securities Allotment and Company is scheduled on 24/05/2025, interest and Company is scheduled on
May 21, 2025 May 22, 2025	Transfer Committee of the Board of the Company Intimation Regarding Postponement Of The Securities Allotment And Transfer Committee Meeting Previously Scheduled To Be Held On Saturday, 24Th May, 2025
May 22, 2025	Intimation of allotment of commercial paper
May 22, 2025 May 23, 2025	Intimation of newspaper publication Intimation of allotment of Commercial Paper
May 27, 2025	Annual Secretarial Compliance Report for the Financial year ended March 2025
May 28, 2025 May 29, 2025	Infimation of the Securities Allotment and Transfer Committee meeting scheduled to be held on 31st May 2025. Infimation of allotment of Commercial Paper
May 30, 2025	Intimation of Interest Payment of ISIN INE583D07315.
May 31, 2025 May 31, 2025	Intimation of outcome of Securities Allotment and Transfer Committee meeting held on May 31, 2025 Intimation Of Record Date For Rights Issue Of Equity Shares As June 05, 2025
June 02, 2025 June 03, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
June 16, 2025 June 17, 2025	Infimation Of Change in Face Value & Record Date Of Non-Convertible Debentures (Ncds) Outcome of the Board meeting-Proposed acquisition of Profects Capital Private Limited; The proposed acquisition transaction would now be funded from the proceeds of the preferential issu compulsory convertible debentures and accordingly, the Board approved the withdrawal of the postal ballot notice dated May 20, 2025, on account of change in the object of the preferential issu compulsory convertible debentures.
luna 17, 2025	compusority conventible decentures. Board Meeting Intimation for Considering Proposal Of Fund Raising By Way Of Convertible Securities Through Preferential Allotment
June 17, 2025 June 17, 2025	Intimation of approval of proposed acquisition of Profectus Capital Private Limited
June 17, 2025 June 17, 2025	Announcement under Regulation 30 (LODR) Memorandum of Understanding (Agreements Intimation Of Withdrawal Of Notice Of Postal Ballot.
2010 11, EUEU	Intrinsion Of Withdrawal Of Notice OF Postal Ballot. Outcome of the Board meeting- Raising of funds through the issuance of 49,264,715 fully paid-up unsecured compulsorily convertible debentures ("CCDs")
June 20, 2025	

lo.	Name of the Issuer: Ugro Capital Limited Last updated: Nov 15, 20:
June 23, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
June 23, 2025	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
June 24, 2025	Appointment of Mr. Anuj Pandey as Chief Executive Officer of the Company
June 25, 2025	Alloment of equity shares on rights basis.
June 27, 2025	Intimation of Credit Rating received from ICRA and CRISIL.
June 30, 2025	Revised intimation of interest payment of NCDs
July 01, 2025	Intimation of Credit Rating received from Acuite Ratings & Research Limited
July 03, 2025	Intimation of Repayment of Commercial Paper (CP)
July 04, 2025	Intimation of allotment of ESOP
July 10, 2025	Notice Of 32Nd Annual General Meeting Of UGRO Capital Limited Scheduled To Be Held On 8Th August 2025
July 10, 2025	Annual Report of the Company for the Financial Year need 31st March 2025 Annual Report of the Company for the Financial Year need 31st March 2025
July 10, 2025	Business Responsibility and Sustainability Reporting (RSSR) Business Responsibility and Sustainability Reporting (RSSR)
July 11, 2025	Infinition of Compliance Certificate under Reg 74(5) of SEBI (Depositories and Participants) Regulations, 2018
July 15, 2025	Trumbation to Compliance delications and the Trags of Conference and the adaptation Regulations, 2010 Certificate from CEO/CFO
July 15, 2025	Certificate on utilization of Commercial Paper proceeds and adherence to other listing conditions for the quarter ended 30th June 2025
July 16, 2025	Intimation of chance in Senior Management of the Company
July 16, 2025	Announcement under Regulation 30 (LOR)-Resignation of Chief Financial Officer (CFO)
July 16, 2025	Amouncement under regulation so (LOUR)-resignation of Chiller Institute (CFC) Compliances Reg. 51 (1), 2). Price Sensitive information of disclosure of event // Information- Change in Senior Management of the Company
July 16, 2025	Companious-reg. 51 (1), (2) - Price sensitive information / disclosure event / information- change in Senior wariagement or the Company Intimation Of Corrigendum To Notice Of Postal Ballot Dated 20Th June 2025
July 22, 2025	Internation Of Conference of Possal ballot Dates 2011 June 2025 Asset Liability Management (ALM) statement Asset Liability Management (ALM) statement
July 22, 2025	Asset Liabuity Management (ALM) statement Intimation of repayment of commercial paper
July 29, 2025	
	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
Aug 01, 2025 Aug 08, 2025	Infination of allotment of unisted commercial papers Proceedings of 32nd Annual General Meeting
Aug 11, 2025	Unaudited Financial Results for the quarter ended 30th June 2025
Aug 11, 2025	Security Cover Certificate for the quarter ended 30th June 2025
Aug 11, 2025	Statement of Material Deviations in proceeds of issue of NCD / NCRP
Aug 11, 2025	Announcement under Regulation 30 (LODR)-Change in Management
Aug 11, 2025	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
Aug 11, 2025	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
Aug 14, 2025	Resignation letter of Non- executive (Nominee) Director
Aug 28, 2025	Allotment of listed Commercial papers
Sep 02, 2025	Intimation of raising of funds by way of issuance of Non- Convertible Debentures through private placement basis
Sep 04, 2025	Intimation of allotment of equity shares pursuant to conversion of Compulsorily Convertible Debentures (CCDs)
Sep 05, 2025	Intimation of issuance of NCDs on private placement basis
Sep 09, 2025	Allotment of unlisted Commercial Papers
Sep 12, 2025	Intimation of raising of funds by way of issuance of non-convertible debentures through private placement basis
Sep 15, 2025	Intimation of allotment of NCDs through subordinated debt in form of Tier-II capital.
Sep 17, 2025	Intimation of issuance of NCDs on Private Placement basis
Sep 18, 2025	Allotment of Listed Commercial Papers
Sep 18, 2025	Reserve Bank of India approval for acquisition of 100% shareholding in Profectus Capital Private Limited
Sep 25, 2025	Intimation of allotment of NCDs through subordinated debt in form of Tier II Capital
Sep 30, 2025	Allotment of Unlisted Commercial Papers
Oct 03, 2025	Intimation of raising funds by way of issuance of Non-Convertible Debentures through private placement basis
Oct 03, 2025	Intimation of raising funds by way of issuance of Non-Convertible Debentures through private placement basis
Oct 08, 2025	Intimation of issue of NCDs on private placement basis
Oct 09, 2025	Intimation of allotment of Compulsory Convertible Debentures by way of preferential allotment on private placement basis
Oct 10, 2025	Allotment of listed Commercial Papers
Oct 14, 2025	Board Meeting Intimation for To Consider And Approve Unaudited Financial Results For The Quarter And Half Year Ended 30Th September 2025
Oct 14, 2025	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis
Oct 17, 2025	Intimation of allotment of Non-Convertible Debentures through private placement basis
Oct 17, 2025	Intimation of Credit Rating received from India Ratings & Research Pvt Ltd
Oct 23, 2025	Intimation of issuance of NCDs on Private Placement basis
Oct 25, 2025	Revised intimation of issuance of NCDs on Private Placement basis
Oct 28, 2025	Allotment of listed Commercial papers
Oct 28, 2025	Intimation of allotment of equity shares pursuant to conversion of Compulsorily Convertible Debentures (CCDs)
Nov 03, 2025	Intimation of raising of funds by way of issuance of Non- Convertible Debentures through private placement basis
Nov 04, 2025	Intimation of Allotment of listed Commercial Papers
Nov 06, 2025	Intimation of allotment of Non-Convertible Debentures through private placement basis
Nov 07, 2025	Intimation of issuance of NCDs on private placement basis
Nov 07, 2025	Unaudited Financial results for the guarter and half year ended 30th September 2025
Nov 07, 2025	Compliances-Reg, 54 - Asset Cover details for the quarter and half year ended 30th September 2025
Nov 13, 2025	Allotment of Unlisted Commercial Papers
Nov 14, 2025	Monitoring agency report for the quarter ended 30th September 2025
Nov 14, 2025	Infimation of raising of funds by way of issuance of Nor-Convertible debentures through private placement basis
Nov 14, 2025	Intimation of raising or funds by they or issuant or conversion of Computative patients used in the patients of a little patients of a
Nov 19, 2025	immation or automent or equity states pursuant to conversion of Compusority Conventible Debeniures (CCDs) Infimation of susuance of NCDs on private placement basis Infimation of Susuance of NCDs on private placement basis
Nov 19, 2025	immaion or issuance of NCUs on private placement dasis Allotment of Listed Commercial Papers
Nov 20, 2025	Alloment of United Commercial Papers Alloment of United Commercial Papers
1101 20, 2020	Amount or ormore confilled Edpers
L	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further details, please refer www.bseindia.com and/or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIRMIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of UGRO Capital Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howevoever arising, suffered or incurred by any person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.