	Name of the Issuer:	GNG Electronics Limited	Last updated on	15-Aug-26

1 Type of Issue (IPO / FPO) — IPO

2 Issue Size (Rs. Cr) — 460.44

- Fresh Issue Size (Rs. Cr) — 400.00
- Offer for Sale Component (Rs. Cr) — 60.44

**Source: Prospectus dated July 25, 2025*

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times) — 107.66*

Source: Post Issue Report dated 4 August 2025
**The above figure is after technical rejections and includes anchor*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue [1]	7.63%
(ii) at the end of the 1st Quarter immediately after the listing of the issue [1]	8.04%
(iii) at the end of 1st FY (March 31, 2026)	7.98%
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

(1) Holding of institutions category as disclosed to Stock Exchanges
**Not Disclosed as relevant fiscal year hasn't completed*

6 Financials of the issuer

(In Rs. Crore)

Parameters (consolidated)	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	1891.08	Not Available	Not Available
Net Profit for the period	132.02	Not Available	Not Available
Paid-up equity share capital	22.80	Not Available	Not Available
Reserves excluding revaluation reserves	734.99	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	-	-
(ii) at the end of 2nd FY (March 31, 2027)#	-	-
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

**Not Disclosed as relevant fiscal year hasn't completed*
 # Uodated as of 15 Auaust 2026
Source: Stock Exchange Filings

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

(ii) Actual implementation — Not applicable*

(iii) Reasons for delay in implementation, if any

**Company did not undertake any implementation of project hence the same is not applicable*

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(In Rs. Crore)

Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2026)	Estimated Deployment (Financial Year 2027)	Estimated Deployment (Financial Year 2028)
1. Prepayment and/or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company and our Material Subsidiary namely, Electronics Bazaar FZC	320.00	320.00	-	-
2. General corporate purposes	46.42	46.42	-	-
3. Issue Expenses	33.58			
Total	**400.00**	**366.42**	**0.00**	**0.00**

Source: Prospectus dated 25 July 2025

(ii) Actual utilization

(In Rs. Crore)

Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at 31 March 2026^	Amount unutilized as at 31 March 2026^
1. Prepayment and/or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company and our Material Subsidiary namely, Electronics Bazaar FZC	320.00	320.00	-
2. General corporate purposes	46.42	46.42	-
3. Issue Expenses	33.58	29.93	3.65
Total	**400.00**	**396.35**	**3.65**

Source: Monitoring Agency Report dated 30 July 2026

(iii) Reasons for deviation, if any — None

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document (c) Any other reservations expressed by the monitoring agency about the end use of funds	During the quarter, the company has utilised Rs. 0.13 crore towards payment of commission and processing fees. It has also claimed Rs. 1.98 crore as reimbursement of issue expenses incurred earlier towards fees of legal counsel, marketing expenses and consultancy charges

Source: Monitoring Agency Report dated 30 July 2026

12 Pricing Data

Issue Price (Rs.):	237
Designated Stock Exchange:	NSE
Listing Date:	30-Jul-25

Price parameters	At close of listing day (30 Jul 2025)	At close of 30th calendar day from listing day (28 Aug 2025)[1]	At close of 90th calendar day from listing day (27 Oct 2025)[2]	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)[3]			As at the end of 3rd FY after the listing of the issue (March 31, 2028)[3]		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	333.39	337.85	321.05	362.55	409.70	239.00	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50	24,855.05	24,500.90	25,966.05	22,679.40	26,373.20	21,743.65	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index[4]	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Not Disclosed as relevant date hasn't completed

(4) There is no sectoral index

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document[1]	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)	At the end of 3rd FY (March 31, 2028)
EPS	**Issuer:**				
	Basic	7.09	11.58	Not Available	Not Available
	Peer Group:				
	Newjaisa Technologies Limited	(0.32)	(4.90)	Not Available	Not Available
P/E	**Issuer:**				
	Basic	33.43	31.31	Not Available	Not Available
	Peer Group: (N.A.)				
	Newjaisa Technologies Limited	N.A.	N.A.	Not Available	Not Available
RoNW (%)	**Issuer:**	30.40%	17.42%	Not Available	Not Available
	Peer Group: (N.A.)				
	Newjaisa Technologies Limited	(1.45%)	(36.50%)	Not Available	Not Available
NAV per share	**Issuer:**	23.31	66.47	Not Available	Not Available
	Peer Group: (N.A.)				
	Newjaisa Technologies Limited	22.09	13.42	Not Available	Not Available

Notes:
(1) Sourced from Prospectus.
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:
(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (diluted); Also disclosed EPS (basic) for the Issuer
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
30-Jul-25	Listing of Equity Shares of Stanley Lifestyles Ltd
30-Jul-25	Announcement under Regulation 30 (LODR)-Resignation of Director
30-Jul-25	Intimation Of Opening Of New Flagship Stanley Level Next Store Of The Company At Ahmedabad, Gujarat
30-Jul-25	Appointment Of Investor Relations Advisor
19-Aug-25	GNG Electronics Limited has submitted to the Exchange, the financial results for the period ended Jun 30, 2025.
15-Sep-25	Change In CIN Of The Company
22-Sep-25	Outcome Of Circular Resolution Passed By Board Of Directors Of The Company On September 22, 2025
1-Oct-25	Lease Of Premises By The Branch Of Material Subsidiary
4-Nov-25	Board Meeting Outcome for Outcome Of Board Meeting
4-Nov-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
12-Dec-25	Outcome Of Circular Resolutions Passed By Board Of Directors Of The Company On December 12, 2025.
7-Jan-26	General Updates - adoption of refreshed logo
16-Jan-26	Shareholder Meeting / Postal Ballot-Scrutinizer"s Report
5-Feb-26	Financial Results For The Quarter Ended December 31, 2025
5-Feb-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
17-Mar-26	Intimation Under Regulation 30 Of SEBI LODR - Execution Of Supplemental Agreement With Kotak Mahindra Bank Ltd
18-Mar-26	Intimation Under Regulation 30 Of SEBI LODR - Execution Of Supplemental Working Capital Facilities Agreement With DBS Bank India Ltd
23-Mar-26	Announcement Under Regulation 30 (LODR) - Execution Of Addendum To Working Capital Loan Agreement With Axis Bank Limited
23-Mar-26	Announcement Under Regulation 30 (LODR) - Execution Of Supplemental And Amendatory Agreement With ICICI Bank Limited
5-May-26	Board Meeting Outcome for Outcome Of Board Meeting Held On May 05, 2026
5-May-26	Results For Quarter And Year Ended March 31, 2026
5-May-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
5-May-26	Appointment Of Internal Auditor
28-May-26	Announcement Under Regulation 30 (LODR) - Grant Of Stock Options
10-Jun-26	Intimation Of Proposed Sale Of Shares By Promoter In Open Market To Achieve Minimum Public Shareholding
11-Jun-26	Announcement under Regulation 30 (LODR)-Code of Conduct under SEBI (PIT) Regulations, 2015 - Vidhi S Khandelwal
12-Jun-26	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011 - Vidhi S Khandelwal
15-Jun-26	Announcement under Regulation 30 (LODR)-Code of Conduct under SEBI (PIT) Regulations, 2015 - Ajay Pancholi
24-Jun-26	Announcement under Regulation 30 (LODR)-Code of Conduct under SEBI (PIT) Regulations, 2015 - Ajay Pancholi
29-Jun-26	Announcement under Regulation 30 (LODR)-Code of Conduct under SEBI (PIT) Regulations, 2015 - Ajay Pancholi
30-Jun-26	Announcement under Regulation 30 (LODR)-Code of Conduct under SEBI (PIT) Regulations, 2015 - Ajay Pancholi
30-Jul-26	Board Meeting Outcome for Outcome Of Board Meeting Held On July 30, 2026
30-Jul-26	Financial Results For The Quarter Ended June 30, 2026
30-Jul-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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