

Name of the Issuer:		Kalpataru Limited	Last updated on	15-Nov-25																				
1	Type of Issue (IPO / FPO)	IPO																						
2	Issue Size (Rs. Cr)	1590.00																						
	- Fresh Issue Size (Rs. Cr)	1590.00																						
	- Offer for Sale Component (Rs. Cr)	-																						
	*Source: Prospectus dated June 26, 2025																							
3	Grade of issue along with name of the rating agency																							
	Name	Not Applicable																						
	Grade	Not Applicable																						
4	Subscription Level (Number of times)	1.80*																						
	Source: Post Issue Report dated 4 August 2025																							
	*The above figure is after technical rejections and excludes anchor & employee portion																							
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges																							
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue ⁽¹⁾</td><td>13.92%</td></tr><tr><td>(ii) at the end of the 1st Quarter immediately after the listing of the issue*</td><td>Not Available</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2026)*</td><td>Not Available</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2027)*</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2028)*</td><td>Not Available</td></tr></table>				Particulars	%	(i) allotment in the issue ⁽¹⁾	13.92%	(ii) at the end of the 1st Quarter immediately after the listing of the issue*	Not Available	(iii) at the end of 1st FY (March 31, 2026)*	Not Available	(iv) at the end of 2nd FY (March 31, 2027)*	Not Available	(v) at the end of 3rd FY (March 31, 2028)*	Not Available								
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	(1) Holding of institutions category as disclosed to Stock Exchanges																							
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6	Financials of the issuer																							
	(In Rs. Crore)																							
	<table><tr><th>Parameters (consolidated)</th><th>1st FY (March 31, 2026)*</th><th>2nd FY (March 31, 2027)*</th><th>3rd FY (March 31, 2028)*</th></tr><tr><td>Income from operations</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Net Profit for the period</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Paid-up equity share capital</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>Not Available</td><td>Not Available</td><td>Not Available</td></tr></table>				Parameters (consolidated)	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*	Income from operations	Not Available	Not Available	Not Available	Net Profit for the period	Not Available	Not Available	Not Available	Paid-up equity share capital	Not Available	Not Available	Not Available	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
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7	Trading Status in the scrip of the issuer																							
	Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.																							
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8	Change in Directors of issuer from the disclosures in the offer document																							
	<table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2026)*</td><td>-</td><td>-</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2027)*</td><td>Not Available</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2028)*</td><td>Not Available</td><td>Not Available</td></tr></table>				Particulars	Name of the Director	Appointed / Resigned	(i) at the end of 1st FY (March 31, 2026)*	-	-	(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available	(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available								
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	*Inspected as of 15 November 2025																							
	Source: Stock Exchange Filings																							
9	Status of implementation of project/ commencement of commercial production																							
	(i) as disclosed in the offer document																							
	(ii) Actual implementation	Not applicable*																						
	(iii) Reasons for delay in implementation, if any																							
	*Company did not undertake any implementation of project hence the same is not applicable																							
10	Status of utilization of issue proceeds																							
	(i) as disclosed in the offer document																							
	<table><tr><th>Particulars</th><th>Estimated expenditure from Net Proceeds</th><th>Estimated Deployment (Financial Year 2026)</th></tr><tr><td>1. Repayment/pre-payment, in full or in part, of certain borrowings availed by our Company and our Subsidiaries</td><td>1192.50</td><td>1192.50</td></tr><tr><td>2. General corporate purposes</td><td>311.36</td><td>311.36</td></tr><tr><td>Total</td><td>1503.86</td><td>1503.86</td></tr></table>				Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2026)	1. Repayment/pre-payment, in full or in part, of certain borrowings availed by our Company and our Subsidiaries	1192.50	1192.50	2. General corporate purposes	311.36	311.36	Total	1503.86	1503.86								
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	(ii) Actual utilization																							
	<table><tr><th>Particulars</th><th>Amount to be deployed from Net Proceeds</th><th>Amount utilized as at 30 September 2025*</th><th>Amount unutilized as at 30 September 2025*</th></tr><tr><td>1. Prepayment and/or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company and our Material Subsidiary namely, Electronics Bazaar FZC</td><td>1192.50</td><td>1192.50</td><td>0.00</td></tr><tr><td>2. General corporate purposes</td><td>311.36</td><td>146.12</td><td>166.24</td></tr><tr><td>Total</td><td>1503.86</td><td>1337.62</td><td>166.24</td></tr></table>				Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at 30 September 2025*	Amount unutilized as at 30 September 2025*	1. Prepayment and/or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company and our Material Subsidiary namely, Electronics Bazaar FZC	1192.50	1192.50	0.00	2. General corporate purposes	311.36	146.12	166.24	Total	1503.86	1337.62	166.24				
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	Source: Statement Of Deviation Or Variation dated 14 November 2025																							
	(iii) Reasons for deviation, if any	None																						
11	Comments of monitoring agency, if applicable																							
	<table><tr><td>(a) Comments on use of funds</td><td rowspan="3">None</td></tr><tr><td>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</td></tr><tr><td>(c) Any other reservations expressed by the monitoring agency about the end use of funds</td></tr></table>				(a) Comments on use of funds	None	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	(c) Any other reservations expressed by the monitoring agency about the end use of funds																
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12 Pricing Data

Issue Price (Rs.):	414
Designated Stock Exchange:	NSE
Listing Date:	01-Jul-25

Price parameters	At close of listing day (1 Jul 2025)	At close of 30th calendar day from listing day (30 Jul 2025) ⁽¹⁾	At close of 90th calendar day from listing day (28 Sep 2025) ⁽²⁾	As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2028) ⁽⁵⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	432.05	402.30	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NET IPO	25,421.80	14,895.05	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sector Index ⁽⁶⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) Not Disclosed as relevant date hasn't completed
(4) There is no sectoral index
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)	At the end of 3rd FY (March 31, 2028)
EPS	Issuer:			
	Basic	0.62	Not Available	Not Available
	Peer Group:			
	Obero Realty Limited	52.99	Not Available	Not Available
	Macrotech Developers Limited	16.03	Not Available	Not Available
	Godrej Properties Limited	26.09	Not Available	Not Available
	Suntech Realty Limited	4.99	Not Available	Not Available
	Mahindra Lifespace Developers Limited	6.34	Not Available	Not Available
	Keystone Realtors Limited	9.85	Not Available	Not Available
	Prestige Estates Projects Limited	34.28	Not Available	Not Available
P/E	Issuer:			
	Basic	-	Not Available	Not Available
	Peer Group: (N.A.)			
	Obero Realty Limited	35.91	Not Available	Not Available
	Macrotech Developers Limited	90.84	Not Available	Not Available
	Godrej Properties Limited	92.10	Not Available	Not Available
	Suntech Realty Limited	89.64	Not Available	Not Available
	Mahindra Lifespace Developers Limited	56.71	Not Available	Not Available
	Keystone Realtors Limited	56.97	Not Available	Not Available
	Prestige Estates Projects Limited	48.31	Not Available	Not Available
RoNW (%)	Issuer:	0.55%	Not Available	Not Available
	Peer Group: (N.A.)			
	Obero Realty Limited	13.92%	Not Available	Not Available
	Macrotech Developers Limited	8.87%	Not Available	Not Available
	Godrej Properties Limited	7.20%	Not Available	Not Available
	Suntech Realty Limited	2.27%	Not Available	Not Available
	Mahindra Lifespace Developers Limited	5.25%	Not Available	Not Available
	Keystone Realtors Limited	6.24%	Not Available	Not Available
	Prestige Estates Projects Limited	12.17%	Not Available	Not Available
	Issuer:	113.11	Not Available	Not Available
NAV per share	Peer Group: (N.A.)			
	Obero Realty Limited	360.76	Not Available	Not Available
	Macrotech Developers Limited	175.66	Not Available	Not Available
	Godrej Properties Limited	359.39	Not Available	Not Available
	Suntech Realty Limited	213.28	Not Available	Not Available
	Mahindra Lifespace Developers Limited	120.82	Not Available	Not Available
	Keystone Realtors Limited	157.85	Not Available	Not Available
	Prestige Estates Projects Limited	281.59	Not Available	Not Available

Notes:

- (1) Sourced from Prospectus.
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:
(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years.
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (diluted); Also disclosed EPS (basic) for the Issuer.
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period.
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
1-Jul-25	Listing of Equity Shares of Kajipatara Ltd
16-Jul-25	Board Meeting Outcome for Outcome Of Meeting Of Board Of Directors Held On 16 July 2025
16-Jul-25	Audited Financial Statements (Standalone And Consolidated) For The Financial Year Ended 31/3 March, 2025
13-Aug-25	Board Meeting Outcome for Outcome Of The Board Meeting - August 13, 2025
14-Aug-25	Results - Standalone And Consolidated For Quarter Ended June 30, 2025
14-Aug-25	Update - Statement Of Deviation Or Variation In Use Of Proceeds Of Funds Raised Through IPO
2-Sep-25	Board Meeting Outcome for Outcome Of Meeting Of Board Of Directors Held On September 2, 2025 - Appointment Of Secretarial Auditor
8-Sep-25	Res. 34 (1) Annual Report
16-Oct-25	Key Operational Updates For The Quarter And Half Year Ended September 30, 2025
10-Nov-25	Board Meeting Outcome for Outcome Of The Board Meeting - November 10, 2025
10-Nov-25	Announcement under Regulation 30 (LODR) Change in Management - Internal Auditor
11-Nov-25	Update - Withdrawal of Scheme of Arrangement of Demerger of demerged undertaking from Kajipatara Limited to its wholly owned subsidiary, namely, Kajipatara Residency Private Limited
14-Nov-25	Update - Statement Of Deviation Or Variation In Use Of Proceeds Of Funds Raised Through IPO

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the information of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges (i.e. www.bseindia.com and/or www.nseindia.com).

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/12012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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