	Name of the Issuer:	Kalpataru Limited	Last updated on	15-Aug-26

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 1590.00

- Fresh Issue Size (Rs. Cr) 1590.00
- Offer for Sale Component (Rs. Cr) -

**Source: Prospectus dated June 26, 2025*

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 1.80*

Source: Post Issue Report dated 4 August 2025
**The above figure is after technical rejections and excludes anchor & employee portion*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue [1]	13.92%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	14.47%
(iii) at the end of 1st FY (March 31, 2026)	14.38%
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

(1) Holding of institutions category as disclosed to Stock Exchanges
**Not Disclosed as relevant fiscal year hasn't completed*

6 Financials of the issuer

(In Rs. Crore)

Parameters (consolidated)	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	3,435.62	Not Available	Not Available
Net Profit for the period	79.96	Not Available	Not Available
Paid-up equity share capital	205.91	Not Available	Not Available
Reserves excluding revaluation reserves	3,910.56	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	-	-
(ii) at the end of 2nd FY (March 31, 2027)#	-	-
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

**Not Disclosed as relevant fiscal year hasn't completed*
 # Uodated as of 15 Auaust 2026
Source: Stock Exchange Filings

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

(ii) Actual implementation Not applicable*

(iii) Reasons for delay in implementation, if any

**Company did not undertake any implementation of project hence the same is not applicable*

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2026)
1. Repayment/pre-payment, in full or in part, of certain borrowings availed by our Company and our Subsidiaries	1192.50	1192.50
2. General corporate purposes	311.36	311.36
Total	**1503.86**	**1503.86**

Source: Prospectus dated 26 June 2025

(ii) Actual utilization

(In Rs. Crore)

Particulars	Amount to be deployed from Net Proceeds	Revised Amount to be deployed	Amount utilized as at 30 June 2026*	Amount unutilized as at 30 June 2026*
1. Prepayment and/or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company and our Material Subsidiary namely, Electronics Bazaar FZC	1192.50	1192.50	1192.50	0.00
2. General corporate purposes	311.36	324.75	324.67	0.08
Total	**1503.86**	**1517.25**	**1517.17**	**0.08**

Source: Monitoring Agency Report dated 3 August 2026

(iii) Reasons for deviation, if any None

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	During the quarter, the funds were utilized towards administrative and corporate expenses, as well as investments in subsidiaries for onward deployment towards project related expenses.
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	All the transactions in Q1FY27 pertaining to utilization under the head of GCP are approved by authorized signatories who are severally authorized by the board to decide on the utilization of funds by way of board resolution dated November 10, 2025. During Q4FY26, an additional allocation ₹13.39 crore has been approved by the Board for GCP on account of lower-than estimated issue expenses. This additional amount is being utilized as per the
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Board resolution dated February 06, 2026

Source: Monitoring Agency Report dated 3 August 2026

12 Pricing Data

Issue Price (Rs.):	414
Designated Stock Exchange:	NSE
Listing Date:	01-Jul-25

Price parameters	At close of listing day (1 Jul 2025)	At close of 30th calendar day from listing day (30 Jul 2025)[1][3]	At close of 90th calendar day from listing day (28 Sep 2025)[2][3]	As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)[4]			As at the end of 3rd FY after the listing of the issue (March 31, 2028)[4]		
				Closing price[5]	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	432.95	402.30	377.10	274.90	457.40	258.00	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50	25,541.80	24,855.05	24,634.90	22,679.40	26,373.20	21,743.65	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index[4]	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Not Disclosed as relevant date hasn't completed

(4) There is no sectoral index

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document[1]	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)	At the end of 3rd FY (March 31, 2028)
EPS	**Issuer:**				
	Basic	0.62	4.76	Not Available	Not Available
	Peer Group:				
	Oberoi Realty Limited	52.99	69.44	Not Available	Not Available
	Macrotech Developers Limited	16.03	34.34	Not Available	Not Available
	Godrej Properties Limited	26.09	61.43	Not Available	Not Available
	Sunteck Realty Limited	4.99	13.94	Not Available	Not Available
	Mahindra Lifespace Developers Limited	6.34	14.64	Not Available	Not Available
	Keystone Realtors Limited	9.85	6.25	Not Available	Not Available
	Prestige Estates Projects Limited	34.28	27.76	Not Available	Not Available
P/E	**Issuer:**				
	Basic	-	57.75	Not Available	Not Available
	Peer Group: (N.A.)				
	Oberoi Realty Limited	35.91	21.23	Not Available	Not Available
	Macrotech Developers Limited	90.84	19.96	Not Available	Not Available
	Godrej Properties Limited	92.10	24.55	Not Available	Not Available
	Sunteck Realty Limited	89.64	21.17	Not Available	Not Available
	Mahindra Lifespace Developers Limited	56.71	21.54	Not Available	Not Available
	Keystone Realtors Limited	56.97	60.98	Not Available	Not Available
	Prestige Estates Projects Limited	48.31	41.24	Not Available	Not Available
RoNW (%)	**Issuer:**	0.55%	1.94%	Not Available	Not Available
	Peer Group: (N.A.)				
	Oberoi Realty Limited	13.92%	13.99%	Not Available	Not Available
	Macrotech Developers Limited	8.87%	14.73%	Not Available	Not Available
	Godrej Properties Limited	7.26%	9.61%	Not Available	Not Available
	Sunteck Realty Limited	2.27%	5.60%	Not Available	Not Available
	Mahindra Lifespace Developers Limited	5.25%	8.22%	Not Available	Not Available
	Keystone Realtors Limited	6.24%	3.32%	Not Available	Not Available
	Prestige Estates Projects Limited	12.17%	10.53%	Not Available	Not Available
NAV per share	**Issuer:**	113.11	245.05	Not Available	Not Available
	Peer Group: (N.A.)				
	Oberoi Realty Limited	380.76	496.32	Not Available	Not Available
	Macrotech Developers Limited	175.66	233.09	Not Available	Not Available
	Godrej Properties Limited	359.39	639.30	Not Available	Not Available
	Sunteck Realty Limited	213.28	249.11	Not Available	Not Available
	Mahindra Lifespace Developers Limited	120.82	178.08	Not Available	Not Available
	Keystone Realtors Limited	157.85	188.48	Not Available	Not Available
	Prestige Estates Projects Limited	281.59	263.62	Not Available	Not Available

Notes:
(1) Sourced from Prospectus.
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:
(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (diluted); Also disclosed EPS (basic) for the Issuer
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
1-Jul-25	Listing of Equity Shares of Kalpataru Ltd
16-Jul-25	Board Meeting Outcome for Outcome Of Meeting Of Board Of Directors Held On 16 July 2025
16-Jul-25	Audited Financial Statements (Standalone And Consolidated) For The Financial Year Ended 31St March, 2025
13-Aug-25	Board Meeting Outcome for Outcome Of The Board Meeting - August 13, 2025
13-Aug-25	Results - Standalone And Consolidated For Quarter Ended June 30, 2025
14-Aug-25	Update - Statement Of Deviation Or Variation In Use Of Proceeds Of Funds Raised Through IPO
2-Sep-25	Board Meeting Outcome for Outcome Of Meeting Of Board Of Directors Held On September 2, 2025 - Appointment Of Secretarial Auditor
6-Sep-25	Reg. 34 (1) Annual Report.
16-Oct-25	Key Operational Updates For The Quarter And Half Year Ended September 30, 2025
10-Nov-25	Board Meeting Outcome for Outcome Of The Board Meeting - November 10, 2025
10-Nov-25	Announcement under Regulation 30 (LODR)-Change in Management - Internal Auditor
11-Nov-25	Update - Withdrawal of Scheme of Arrangement of Demerger of demerged undertaking from Kalpataru Limited to its wholly owned subsidiary, namely, Kalpataru Residency Private Limited
14-Nov-25	Update - Statement Of Deviation Or Variation In Use Of Proceeds Of Funds Raised Through IPO
9-Dec-25	Announcement under Regulation 30 (LODR) - withdrawal of Scheme of Arrangement for demerger of Demerged Undertaking from Kalpataru Limited to its wholly owned subsidiary Kalpataru Residency Private Limited
12-Dec-25	Announcement under Regulation 30 (LODR)-Resignation of Company Secretary / Compliance Officer
30-Dec-25	Intimation Under Regulation 30 Of SEBI Listing Regulations Regarding Receipt Of An Order Passed By The Joint Commissioner, Office Of The Commissioner Of CGST, Mumbai
12-Jan-26	Key Operational Updates Of The Company For The Quarter And Nine Months Ended December 31, 2025
2-Feb-26	Shareholder Meeting / Postal Ballot-Outcome of Postal Ballot
6-Feb-26	Board Meeting Outcome for Approval Of Unaudited Standalone And Consolidated Financial Results For The Quarter And Nine Months Ended December 31, 2025
6-Feb-26	Results - Standalone And Consolidated For Quarter And Nine Months Ended December 31, 2025
6-Feb-26	Appointment of Company Secretary and Compliance Officer
6-Feb-26	Announcement under Regulation 30 (LODR)-Issue of Securities
6-Feb-26	Report Of Monitoring Agency On Utilisation Of IPO Proceeds Under Regulation 32(6)
17-Feb-26	Disclosure With Regard To Outcome Of Tax Litigations Of The Subsidiary - Ananta Landmarks Private Limited
24-Feb-26	Intimation Regarding Receipt Of An Order Passed By Joint Commissioner Of The State Tax (Appeals - VIII) To Ananta Landmarks Private Limited, A Wholly-Owned Subsidiary Of The Company
12-Mar-26	Intimation Of Issue Of Corporate Guarantee To Subsidiary
25-Mar-26	Disclosure With Regard To Outcome Of Tax Litigations Of The Subsidiary - Agile Real Estate Private Limited
31-Mar-26	Disclosure With Regard To An Order Received By The Subsidiary From Joint Commissioner, CGST Office, Mumbai
14-Apr-26	Key Operational Updates For The Quarter And Year Ended On March 31, 2026
30-Apr-26	Intimation Of Issue Of Corporate Guarantee To Subsidiary
9-May-26	Intimation Regarding Receipt Of An Order Passed By Joint Commissioner Of The State Tax (GST Appellate Authority) To Ananta Landmarks Private Limited, A Wholly-Owned Subsidiary Of The Company
12-May-26	Board Meeting Outcome for Outcome Of The Board Meeting - Audited Standalone And Consolidated Financial Results For The Quarter And Financial Year Ended March 31, 2026.
12-May-26	The Audited Standalone And Consolidated Financial Results For The Quarter And Financial Year Ended March 31, 2026
12-May-26	Announcement under Regulation 30 (LODR)-Restructuring
12-May-26	Announcement under Regulation 30 (LODR)-Change in Management
12-May-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
2-Jun-26	Update On Scheme Of Arrangement
13-Jun-26	Intimation Under Regulation 30 Of SEBI LODR With Regard To Appeals Filed By Deputy Commissioner Of Income Tax With Income Tax Appellate Tribunal Against Agile Real Estate Pvt Ltd, Subsidiary Of The Company
18-Jun-26	Intimation Under Regulation 30 Of SEBI LODR With Regards To The Appeals Filed By Kalpataru Properties (Thane) Ltd, A Wholly Owned Subsidiary Of The Company, With GST Appellate Tribunal.
18-Jun-26	Intimation Under Regulation 30 Of SEBI LODR With Regards To The Appeals Filed By Deputy Commissioner Of Income Tax With Income Tax Appellate Tribunal Against The Company
4-Jul-26	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 With Respect To The Order Received By Abacus Real Estate Pvt Ltd, A Wholly Owned Subsidiary Of The Company, From Commissioner Of Income Tax (Appeal), Mumbai
8-Jul-26	Announcement under Regulation 30 (LODR)-Scheme of Arrangement
8-Jul-26	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 Regarding Scheme Of Arrangement (Merger By Absorption) Of Kalpataru Hills Residency Private Limited, A Step-Down Wholly-Owned Subsidiary With Kalpataru Properties (Thane) Limited, A Wholly-Owned Subsidiary Of Kalpataru Limited ('KL' Or 'The Company') And Their Respective Shareholders
10-Jul-26	Reg. 34 (1) Annual Report.
10-Jul-26	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
11-Jul-26	Disclosure With Regard To Assessment Order Issued By Maharashtra State Electricity Distribution Company Ltd. ('MSEDCL') To Kalpataru Retail Ventures Ltd., A Wholly Owned Subsidiary Of The Company And Order Passed By Hon'Ble High Court
13-Jul-26	Key Operational Updates For Q1 FY 2026-27
24-Jul-26	Intimation Under Regulation 30 Of The SEBI LODR - Disclosure With Regard To Interim Order Passed By The Hon'Ble Supreme Court With Respect To Special Leave Petition Filed By Kalpataru Retail Ventures Ltd., A Wholly Owned Subsidiary Of The Company.
3-Aug-26	Board Meeting Outcome for Outcome Of The Board Meeting - Unaudited Standalone And Consolidated Financial Results For The First Quarter Ended June 30, 2026.
3-Aug-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
4-Aug-26	Announcement under Regulation 30 (LODR)-Change in Management

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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