

Name of the Issue: ARISINFRA SOLUTIONS LIMITED		Last updated on		15-Aug-25
1	Type of Issue		Initial Public offer	
2	Offer Size (Rs. Mn)		4,995.96	
	Fresh Issue Size (Rs. Mn)		4,995.96	
	*Source: Prospectus for the offer dated June 20, 2025			
3	Grade of issue along with name of the rating agency			
	Name		NA	
	Grade		NA	
4	Subscription Level (Number of times)		1.96	
	* After technical rejections, multiple or duplicate Bids and Bids not banked/returned			
	Source: Post Offer Report dated June 30, 2025			
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
	Particulars		%	
	(i) On Allotment in the offer ⁽¹⁾		20.81	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended June 30, 2025)		16.06	
	(iii) at the end of 1st FY (March 31, 2026)*		Not Available	
	(iv) at the end of 2nd FY (March 31, 2027)*		Not Available	
	(v) at the end of 3rd FY (March 31, 2028)*		Not Available	
	*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.			
	(1) Source: Post offer report and BSE website			
6	Financials of the issuer			
	(Rs. in Mn)			
	Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	*Financials not available as reporting for the relevant years has not been completed.			
7	Trading Status			
	The equity shares of ArisInfra Solutions Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	The equity shares have not been suspended or delisted.			
	Particulars		Status	
	(i) at the end of 1st FY (March 31, 2026)*		Not Available	
	(ii) at the end of 2nd FY (March 31, 2027)*		Not Available	
	(iii) at the end of 3rd FY (March 31, 2028)*		Not Available	
	* Trading status not disclosed as the relevant fiscal years have not been completed.			
8	Change in Directors of Issuer from the disclosures in the offer document [#]			
	Particulars	Name of Director	Appointed/Resigned	
	(i) at the end of 1st FY (March 31, 2026)* ⁽¹⁾	NA	NA	
	(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA	
	(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA	
	⁽¹⁾ As at August 15, 2025			
	* Relevant fiscal years have not been completed.			
	# Source - Stock Exchange website			
9	Status of implementation of project/ commencement of commercial production			
	(i) as disclosed in the offer document	Not applicable*		
	(ii) Actual implementation	Not applicable*		
	(iii) Reasons for delay in implementation, if any	Not applicable*		
	* Company did not undertake any implementation of project hence the same is not applicable			

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Amount proposed to be funded from Net Proceeds (in Rs. million)*	Estimated Deployment (Financial Year 2026)	Estimated Deployment (Financial Year 2027)
Repayment / prepayment, in full or part, of certain outstanding borrowings availed by our Company;	2,046.00	2,046.00	
Funding the working capital requirements of our Company;	1,770.00	1,334.56	435.44
Investment in our Subsidiary, Buildmex-Infra Private Limited ("Buildmex"), for funding its working capital requirements;	480.00	189.14	290.86
General corporate purposes and unidentified inorganic acquisitions.	318.42	318.42	
Total Net Proceeds	4,614.42	3,888.12	726.30

*Source: Prospectus for the offer dated June 20, 2025

(ii) Actual utilization

Particulars	Amount proposed to be funded from Net Proceeds (in Rs. million)*	Amount Deployed/Utilized as at August 15, 2025*
Repayment / prepayment, in full or part, of certain outstanding borrowings availed by our Company;	2,046.00	2031.85
Funding the working capital requirements of our Company;	1,770.00	90.21
Investment in our Subsidiary, Buildmex-Infra Private Limited ("Buildmex"), for funding its working capital requirements;	480.00	12.50
General corporate purposes and unidentified inorganic acquisitions.	318.42	-
Total Net Proceeds	4,614.42	2,134.56

* Report issued by Monitoring agent dated August 7, 2025

(iii) Reasons for deviation, if any Nil*

* Report issued by Monitoring agent dated August 7, 2025

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Nil*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the	
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

* Report issued by Monitoring agent dated August 7, 2025

12	Pricing Data	
	Designated Stock Exchange	NSE
	Offer Price (Rs.)	222.00
	Listing Date	25-Jun-25

Price parameters	At close of listing day (June 25, 2025)	Close of 30th calendar day from listing day ⁽²⁾ (July 24, 2025)	Close of 90th calendar day from listing day ⁽³⁾ (September 22, 2025)	As at the end of the 1st FY after the listing of the issue (31st March, 2026) ⁽¹⁾⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	174.38	146.88	Not Available	Not Available	Not Available	Not Available
Nifty ⁺⁽⁵⁾	25,244.75	25,062.10	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ⁽¹⁾⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2028) ⁽¹⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Nifty ⁺⁽⁵⁾	NA	NA	NA	NA	NA	NA
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

*Source: NSE website
(1) The pricing data is not disclosed as the relevant fiscal years have not been completed
(2) 30th calendar day is taken as listing date plus 29 calendar days
(3) 90th calendar day is taken as listing date plus 89 calendar days
(4) High and Low based on intra day prices
(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.
(6) Comparable Sectoral index is not available

13 Basis for Offer Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2026) ⁽³⁾	At the end of 2nd FY (March 31, 2027) ⁽³⁾	At the end of 3rd FY (March 31, 2028) ⁽³⁾
EPS (₹)	Issuer:			
	Consolidated (Basic)	-5.30	Not Available	Not Available
	Consolidated (Diluted)	-5.30	Not Available	Not Available
	Industry Avg [®]:	Not Available	Not Available	Not Available
Price to Earnings Ratio (P/E)	Issuer:			
	Consolidated (Basic)	N.A [^]	Not Available	Not Available
	Consolidated (Diluted)	N.A [^]	Not Available	Not Available
	Industry Avg [®]:	Not Available	Not Available	Not Available
Return on Net Worth (%)	Issuer:			
	Consolidated	-13.14%	Not Available	Not Available
	Industry Avg [®]:	Not Available	Not Available	Not Available
NAV per Equity Share (₹ per share)	Issuer:			
	Consolidated	25.78	Not Available	Not Available
	Industry Avg [®]:	Not Available	Not Available	Not Available

- There are no listed companies in India or globally (outside India) that engage in a business similar to that of the Company. Accordingly, it is not possible to provide an industry comparison in relation to the Company.
^ - Since Basic and Diluted Earnings Per Share for year ended March 31, 2024 is negative, P/E ratio of Company is not ascertainable.
(1)*Source: Prospectus for the offer dated June 20, 2025
(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges
(3) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:
(i) Basic Earnings per Share (Rs.) = loss for the year attributable to owners of our Company divided by the weighted average number of Equity Shares outstanding during the year
(ii) Diluted Earnings per Share (Rs.) = loss for the year attributable to owners of our Company divided by the weighted average number of Equity Shares outstanding during the year adjusted for the effects of all dilutive potential Equity Shares. Basic/Diluted EPS of Peer group refers to the Basic/Diluted EPS sourced from the financial statements of the respective peer group companies for the Fiscal March 31, 2024
(iii) P/E (Basic/Diluted) - Closing Market Price et the end of relevant fiscal year end on NSE/ Diluted EPS
(iv) Return on Net Worth (%) = Restated Profit/(loss) after tax for the relevant period to Restated net worth for the relevant period.
(v) Net Asset Value per Equity Share = Net asset value per equity share (book value per equity share) is calculated by dividing Total Equity of the company as of the last day of the relevant period by the total number of issued and subscribed equity shares outstanding as of the last day of the relevant period.

Any other material information

Date	Announcement
25 June 2025	Listing of Equity Shares of ArisInfra Solutions Ltd
26 June 2025	Disclosure under Regulation 30(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
26 June 2025	Intimation pursuant to Regulation 8(1) and 8(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
03 July 2025	We hereby submit the receipt of contract by ArisUnitem RE Solutions Private Limited, Subsidiary Company of ArisInfra Solutions Limited
04 July 2025	Press Release titled "ArisInfra's Subsidiary ArisUnitem RE Solutions Secures Landmark Project in Bangalore's Nandi Hills, Boosts Order Book by Rs. 100 Crore"
05 July 2025	Board Meeting Intimation for The Audited Financial Results For The Quarter And Financial Year Ended March 31, 2025
09 July 2025	Intimation of Earnings Conference Call
11 July 2025	The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Think Investments PCC FDI & Other
13 July 2025	Board Meeting Outcome for Outcome Of Board Meeting Held On July 13, 2025
13 July 2025	Financial Results for the quarter and year ended March 31, 2025
13 July 2025	Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)
13 July 2025	Announcement under Regulation 30 (LODR)-Change in Management
13 July 2025	Disclosure Under Regulation 30(5) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
13 July 2025	Announcement under Regulation 30 (LODR)-Investor Presentation
13 July 2025	Announcement under Regulation 30 (LODR)-Press Release / Media Release
14 July 2025	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
15 July 2025	We hereby submit the Certificate under Reg. 74(5) of SEBI (DP) Regulations, 2018 issued by the RTA
15 July 2025	ArisInfra Solutions Limited hereby submits Press Release titled "ArisInfra signs MOU with Wadhwa Construction, Adds approximately Rs. 75 Crore of project pipeline for Parvati's Wadhwa Wise City".
16 July 2025	Transcript of Earnings Conference call of ArisInfra Solutions Limited - Q4 and FY 25 Financial Results.
17 July 2025	We would like to inform that the CIN and the Company Status of the Company has been updated on the MCA website
21 July 2025	ArisInfra Solutions Limited has been awarded a contract by Transcon's group for end-to-end supply of Ready-Mix Concrete (RMC), Steel, Cement, Chemicals, Plumbing, Electrical, and Finishing Products for Transcon Group's ongoing projects in Mumbai.
21 July 2025	ArisInfra to deliver Rs. 340 Crore of Integrated Supply and Services under Long-Term Agreement with Transcon for Landmark Projects in Mumbai
24 July 2025	ArisInfra Partners with The House of W, Unlocks approximately Rs. 300 crore Annual Sanitaryware Capacity to Boost Project Execution
30 July 2025	ArisUnitem a subsidiary of ArisInfra, completes Chennai Project - Delivers 268,000 Sq. Ft. with Completion Certificate in Record Time.
01 August 2025	Board Meeting Intimation for Consideration
05 August 2025	This is to inform you that the Company will hold an investor/analyst conference call on Friday, August 8, 2025 at 3:00 p.m. (IST). During the call, the Management will comment on the financial results and operations for the quarter ended June 30, 2025. The details
06 August 2025	Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we wish to inform you that the Earnings Conference Call of ArisInfra Solutions Limited for the quarter ended June 30, 2025, has been re-scheduled to Friday, August 8, 2025, at 1:30 PM IST.
07 August 2025	Board Meeting Outcome for Board Meeting
07 August 2025	Announcement under Regulation 30 (LODR)-Press Release / Media Release
07 August 2025	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
07 August 2025	Un-audited Financial results for the Quarter ended on June 30, 2025.
07 August 2025	Re-appointment of M/s. Malay Shah & Associates, Practicing Company Secretary as the Secretarial Auditors of the Company
07 August 2025	Enclosed herewith Press release dated August 07, 2025 titled "ArisInfra delivers strong operational performance in Q1 FY 26 reports highest ever EBITDA Margin of 9.14%, PAT before IPO expense at Rs. 74.15 mn.'
07 August 2025	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
08 August 2025	Investor Presentation for the Q1
08 August 2025	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
08 August 2025	Audio Recording of the Investor(s)/Analyst(s) call
11 August 2025	Transcript of the earnings conference call for the quarter ended June 30, 2025
12 August 2025	Announcement under Regulation 30 (LODR)-Press Release / Media Release

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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