

7 Trading Status
The equity shares of Briagde Hotel Ventures Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 31, 2025
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.
Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed
Updated till Aug 15, 2025

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Estimated utilisation from Net Proceeds	Estimated schedule of deployment of Net	
		2026	2027
	(Rs. In millions)		
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties			
(a) our Company	4136.90	4136.90	Nil
(b) Materiality Subsidiary, namely, SRP Prosperita Hotel Ventures Limited;	544.50	544.50	Nil
Payment of consideration for buying of Undivided Share of Land from our Promoter, BEL	1075.19	1075.19	Nil
Pursuing inorganic growth through unidentified acquisitions and other strategic initiatives and general corporate purposes*	1308.63	200.00	1108.63
Total	7065.22	5956.59	1108.63

* The cumulative amount to be utilized towards general corporate purposes (including amount of Pre-IPO Placement) and unidentified inorganic acquisitions does not exceed 35% of the Gross Proceeds, whereby, the total amount to be utilized towards unidentified inorganic acquisitions is at least ₹ 900.00 million. The amount to be utilized towards general corporate purpose (including amount of Pre-IPO Placement) does not exceed 25% of the Gross Proceeds.

#If the Net Proceeds are not utilized (in full or in part) for the Objects during Fiscal 2026 due to factors described below, the remaining Net Proceeds shall be utilized in Fiscal 2027 as may be determined by our Company, in accordance with applicable laws.

(ii) Actual utilization

Particulars	Amount proposed to be funded from Net Proceeds	Amount utilised at the end of Quarter (Sep 2025)*	Unutilised amount
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12 Pricing Data	
Designated Stock Exchange	NSE
Issue Price (Rs.)	90.00
Listing Date	31-Jul-25

Price parameters	At close of listing day (July 31, 2025)	Close of 30th calendar day from listing day (Aug 29, 2025) ⁽¹⁾	Close of 90th calendar day from listing day (October 28 2025) ⁽²⁾	As at the end of the 2nd FY after the listing of the issue (31st March, 2026) ^{*(3)(4)}	
				High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	85.40	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ^{*(5)}	24,768.35	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices				NA
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ^{*(3)(4)}		As at the end of the 2nd FY after the listing of the issue (31st March, 2028) ^{*(3)(4)}		
	Closing price	High ((During the FY)	Low ((During the FY)	High ((During the FY)	Low ((During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ^{*(5)}	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices				NA

** Being index of NSE, the designated stock exchange*
 (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
 (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
 (3) High and Low based on intra day prices
 (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
 (5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
 (6) Comparable Sectoral index is not available

13. Basis for Issue Price					
Accounting ratio		As disclosed in offer document*	At the end of 2nd FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	<i>Company Consolidated (FY 25)</i>	0.72	Not available	Not available	Not available
	<i>Peer Group (Fiscal 2025)</i>		Not available	Not available	Not available
	The Indian Hotels Company Limited	13.40	Not available	Not available	Not available
	EIH Limited	11.82	Not available	Not available	Not available
	Chalet Hotels Limited	6.53	Not available	Not available	Not available
	Juniper Hotels Limited	3.20	Not available	Not available	Not available
	Lemon Tree Hotels Limited	2.48	Not available	Not available	Not available
	Samhi Hotels Limited	3.88	Not available	Not available	Not available
	Apeejay Surendra Park Hotels Limited	3.92	Not available	Not available	Not available
	Ventive Hospitality Limited	6.83	Not available	Not available	Not available
	ITC Hotels Limited	3.05	Not available	Not available	Not available
	Schloss Bangalore Limited	1.97	Not available	Not available	Not available
Average of Listed Peers (Fiscal 2025)	5.71	Not available	Not available	Not available	
EPS (Diluted)	<i>Company Consolidated (FY 25)</i>	0.72	Not available	Not available	Not available
	<i>Peer Group (Fiscal 2025)</i>				
	The Indian Hotels Company Limited	13.4	Not available	Not available	Not available
	EIH Limited	11.82	Not available	Not available	Not available
	Chalet Hotels Limited	6.52	Not available	Not available	Not available
	Juniper Hotels Limited	3.20	Not available	Not available	Not available

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Lemon Tree Hotels Limited	2.48	Not available	Not available	Not available
Samhi Hotels Limited	3.84	Not available	Not available	Not available
Apeejay Surendra Park Hotels Limited	3.92	Not available	Not available	Not available
Ventive Hospitality Limited	6.83	Not available	Not available	Not available
ITC Hotels Limited	3.05	Not available	Not available	Not available
Schloss Bangalore Limited	1.97	Not available	Not available	Not available
Average of Listed Peers (Fiscal 2025)	5.70	Not available	Not available	Not available

<i>Company Consolidated (FY 25)</i>	125.00	Not available	Not available	Not available
Peer Group (Fiscal 2025)				
The Indian Hotels Company Limited	56.06	Not available	Not available	Not available
EIH Limited	32.20	Not available	Not available	Not available
Chalet Hotels Limited	136.63	Not available	Not available	Not available
Juniper Hotels Limited	99.48	Not available	Not available	Not available
Lemon Tree Hotels Limited	62.04	Not available	Not available	Not available
Samhi Hotels Limited	62.75	Not available	Not available	Not available
Apeejay Surendra Park Hotels Limited	42.05	Not available	Not available	Not available
Ventive Hospitality Limited	115.58	Not available	Not available	Not available
ITC Hotels Limited	78.20	Not available	Not available	Not available
Schloss Bangalore Limited	229.34	Not available	Not available	Not available
Average of Listed Peers (Fiscal 2025)	91.43			

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<i>Company Consolidated (FY 25)</i>	30.11%	Not available	Not available	Not available
Peer Group (Fiscal 2025)				
The Indian Hotels Company Limited	16.42%	Not available	Not available	Not available
EIH Limited	16.23%	Not available	Not available	Not available
Chalet Hotels Limited	4.68%	Not available	Not available	Not available
Juniper Hotels Limited	2.61%	Not available	Not available	Not available
Lemon Tree Hotels Limited	13.59%	Not available	Not available	Not available
Samhi Hotels Limited	7.49%	Not available	Not available	Not available
Apeejay Surendra Park Hotels Limited	6.51%	Not available	Not available	Not available
Ventive Hospitality Limited	0.82%	Not available	Not available	Not available
ITC Hotels Limited	5.94%	Not available	Not available	Not available
Schloss Bangalore Limited	1.32%	Not available	Not available	Not available
Average of Listed Peers (Fiscal 2025)	7.56%			

NAV per share

<i>Company Consolidated (FY 25)</i>	2.79	Not available	Not available	Not available
Peer Group (Fiscal 2025)				
The Indian Hotels Company Limited	87.22	Not available	Not available	Not available
EIH Limited	75.86	Not available	Not available	Not available
Chalet Hotels Limited	139.42	Not available	Not available	Not available

Juniper Hotels Limited	122.55	Not available	Not available	Not available
Lemon Tree Hotels Limited	22.59	Not available	Not available	Not available
Samhi Hotels Limited	51.63	Not available	Not available	Not available
Apeejay Surendra Park Hotels Limited	60.17	Not available	Not available	Not available
Ventive Hospitality Limited	252.88	Not available	Not available	Not available
ITC Hotels Limited	51.55	Not available	Not available	Not available
Schloss Bangalore Limited	107.95	Not available	Not available	Not available
Average of Listed Peers (Fiscal 2025)	97.18	Not available	Not available	Not available

Notes

* Sourced from Prospectus dated July 28, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Date	Announcement
31-Jul-25	Listing of Equity Shares of Brigade Hotel Ventures Ltd
04-Aug-25	Brigade Hotel Ventures Limited Signs MOA to take on Lease the premises located at World Trade Center, Chennai
06-Aug-25	Board Meeting Intimation for Board Meeting Intimation To Consider And Approve The Unaudited Standalone And Consolidated Financial Results Of The Company For The First Quarter Ended On June 30, 2025.
11-Aug-25	Board Meeting Outcome for Results - Financial Results For The Quarter Ended 30Th June, 2025
13-Aug-25	Announcement Under Regulation 30 (LODR) - Material Information - 'Brigade Hotel Ventures Limited Signs Multi-Deal Agreement With Marriott International To Open Six Hotels In India

Source: www.bseindia.com

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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