

Name of the Issue: OSWAL PUMPS LIMITED		Last Updated on:		15-08-2025
1	Type of Issue	Initial Public Offer		
2	Issue Size (Rs. Mn)	13,873.40		
	- Fresh Issue Size (Rs. Millions)	8,900.00		
	-Offer for Sale (Rs. Millions)	4,973.40		
*Source: Prospectus dated June 17, 2025				
3	Grade of issue along with name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times)	25.04*		
	* Figure is prior to rejections			
	Source: Minutes for basis of allotment			
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
	Particulars	%age		
	(i) On Allotment **	13.42		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2025)*	Not Available		
	(iii) at the end of 1st FY (March 31, 2026)*	Not Available		
	(iv) at the end of 2nd FY (March 31, 2027)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2028)*	Not Available		
	**Basis of Allotment			
	* QIB Holding not disclosed as reporting for relevant period has not been completed.			
6	Financials of the issuer			
	Parameters	1st FY (March 31,2026)*	2nd FY (March 31,2027)*	3rd FY (March 31,2028)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	* Financials not available as reporting for the relevant years has not been completed.			

7 Trading Status

The equity shares of Oswal Pumps Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on June 20, 2025

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

Updated till Aug 15, 2025

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Estimated utilisation from Net Proceeds	Estimated schedule of deployment of Net	
		2026	2027
	(Rs. In millions)		
Funding certain capital expenditure of our Company	898.60	898.60	Nil
Investment in our wholly-owned Subsidiary, Oswal Solar, in the form of equity, for funding the setting up of new manufacturing units at Karnal, Harvana	2727.58	1775.71	951.87
Pre-payment/ re-payment, in part or full, of certain outstanding borrowings availed by our Company	2800.00	2800.00	Nil
Investment in our wholly-owned Subsidiary, Oswal Solar, in the form of equity, for repayment/prepayment, in part or full, of certain outstanding borrowings availed by Oswal Solar	310.00	310.00	Nil
General corporate purposes *	1678.96	1678.96	Nil
Total	8415.14	7463.27	951.87

*The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds

(ii) Actual utilization

Particulars	Amount proposed to be funded from Net Proceeds	Amount utilised at the end of Quarter (June 2025)*	Unutilised amount
Funding certain capital expenditure of our Company	898.60	-	898.60

12 Pricing Data	
Designated Stock Exchange	NSE
Issue Price (Rs.)	614.00
Listing Date	20-Jun-25

Price parameters	At close of listing day (June 20, 2025)	Close of 30th calendar day from listing day (July 19, 2025) ⁽¹⁾	Close of 90th calendar day from listing day (Sep 17 2025) ⁽²⁾	As at the end of the 2nd FY after the listing of the issue (31st March, 2026) ^{*(3)(4)}	
				High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	624.90	723.65	Not Available	Not Available	Not Available
NIFTY 50 ^{*(5)}	25,112.40	24,968.40	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices				NA

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ^{*(3)(4)}			As at the end of the 2nd FY after the listing of the issue (31st March, 2028) ^{*(3)(4)}	
	Closing price	High ((During the FY)	Low ((During the FY)	High ((During the FY)	Low ((During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ^{*(5)}	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices				NA

** Being index of NSE, the designated stock exchange*
 (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
 (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
 (3) High and Low based on intra day prices
 (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
 (5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
 (6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document*	At the end of 2nd FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**	
EPS (Basic)	Oswal Pumps Limited	9.82	Not available	Not available	Not available
	Peer Group (Fiscal 2025)		Not available	Not available	Not available
	Kirloskar Brothers Limited	43.84	Not available	Not available	Not available
	Shakti Pumps (India) Limited	12.82	Not available	Not available	Not available
	WPIL Limited	17.72	Not available	Not available	Not available
	KSB Limited	11.99	Not available	Not available	Not available
	Roto Pumps Limited	6.28	Not available	Not available	Not available
	Average of Listed Peers (Fiscal 2025)	18.53	Not available	Not available	Not available
EPS (Diluted)	Oswal Pumps Limited	9.82	Not available	Not available	Not available
	Peer Group (Fiscal 2025)				
	Kirloskar Brothers Limited	43.84	Not available	Not available	Not available
	Shakti Pumps (India) Limited	12.82	Not available	Not available	Not available
	WPIL Limited	17.72	Not available	Not available	Not available
	KSB Limited	11.99	Not available	Not available	Not available
	Roto Pumps Limited	6.28	Not available	Not available	Not available
	Average of Listed Peers (Fiscal 2025)	18.53	Not available	Not available	Not available
P/E	Oswal Pumps Limited	NA	Not available	Not available	Not available
	Peer Group (Fiscal 2025)				

Kirloskar Brothers Limited	41.94	Not available	Not available	Not available
Shakti Pumps (India) Limited	66.72	Not available	Not available	Not available
WPIL Limited	27.31	Not available	Not available	Not available
KSB Limited	66.79	Not available	Not available	Not available
Roto Pumps Limited	42.08	Not available	Not available	Not available
Average of Listed Peers (Fiscal 2025)	48.97			

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<i>Oswal Pumps Limited</i>	88.73%	Not available	Not available	Not available
Peer Group (Fiscal 2025)				
Kirloskar Brothers Limited	22.30%	Not available	Not available	Not available
Shakti Pumps (India) Limited	24.15%	Not available	Not available	Not available
WPIL Limited	18.78%	Not available	Not available	Not available
KSB Limited	17.07%	Not available	Not available	Not available
Roto Pumps Limited	7.49%	Not available	Not available	Not available
Average of Listed Peers (Fiscal 2025)	17.96%			

NAV per share

<i>Oswal Pumps Limited</i>	16.1	Not available	Not available	Not available
Peer Group (Fiscal 2025)				
Kirloskar Brothers Limited	216.47	Not available	Not available	Not available
Shakti Pumps (India) Limited	68.36	Not available	Not available	Not available
WPIL Limited	127.56	Not available	Not available	Not available
KSB Limited	74.81	Not available	Not available	Not available
Roto Pumps Limited	31.03	Not available	Not available	Not available
Average of Listed Peers (Fiscal 2025)	103.65	Not available	Not available	Not available

Notes

* Sourced from Prospectus dated June 17, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Date	Announcement
20-06-2025	Listing of Equity Shares of Oswal Pumps Ltd
21-Jun-25	Code of Conduct under SEBI (PIT) Regulations, 2015
05-07-202	Board Meeting Intimation for Board Meeting Intimation To Consider And Approve The Unaudited Standalone And Consolidated Financial Results Of The Company for the quarter and Financial Year ended March 31, 2025
08-Jul-25	Appointment Of Investor Relations Advisor
10-Jul-25	*Board Meeting Outcome for Results - Financial Results For The Period Ended March 31, 2025.
22-Jul-25	Announcement under Regulation 30 (LODR)-Acquisition
29-Jul-25	Board Meeting Intimation for Approval Of The Unaudited Standalone And Consolidated Financial Results Of The Company For The Quarter Ended June 30, 2025
04-Aug-25	Board Meeting Outcome for Financial Results For The Quarter Ended June 30, 2025
13-Aug-25	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order

Source: www.bseindia.com

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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