

DATA PATTERNS

DATA PATTERNS (INDIA) LIMITED

Our Company was incorporated as Indus Tegsite Private Limited on November 11, 1998, at Bangalore, Karnataka as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka at Bangalore. Subsequent to the merger of our wholly-owned subsidiary, Data Patterns (India) Private Limited, with and into our Company, in terms of the Scheme of Amalgamation, the name of our Company was changed to "Data Patterns (India) Private Limited" and a fresh certificate of incorporation dated August 4, 2021 was issued by the Registrar of Companies, Tamil Nadu. Our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the extraordinary general meeting held on August 12, 2021 and the name of our Company was changed to Data Patterns (India) Limited. A fresh certificate of incorporation consequent upon conversion to a public limited company was issued by the Registrar of Companies on September 13, 2021. For details of change in name and Registered and Corporate Office of our Company, see "History and Certain Corporate Matters" on page 219 of the Red Herring Prospectus dated December 3, 2021 ("RHP").

Registered and Corporate Office: Plot H9, Fourth Main Road, SIPCOT IT Park, Siruseri, Chennai 603103, Tamil Nadu, India; **Tel:** +91 44 4741 4000; **Website:** www.datapatternsindia.com; **Contact Person:** Manvi Bhasin, Company Secretary and Compliance Officer; **E-mail:** manvi.bhasin@datapatterns.co.in; **Corporate Identity Number:** U72200TN1998PLC061236

OUR PROMOTERS: SRINIVASAGOPALAN RANGARAJAN AND REKHA MURTHY RANGARAJAN

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF DATA PATTERNS (INDIA) LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,400* MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,952,550 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 1,967,013 EQUITY SHARES BY SRINIVASAGOPALAN RANGARAJAN, UP TO 1,967,012 EQUITY SHARES BY REKHA MURTHY RANGARAJAN (THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 75,000 EQUITY SHARES BY SUDHIR NATHAN AND UP TO 414,775 EQUITY SHARES BY G.K. VASUNDHARA (THE "OTHER SELLING SHAREHOLDERS") AND UP TO 1,528,750 EQUITY SHARES BY THE PERSONS LISTED IN THE RED HERRING PROSPECTUS (THE "INDIVIDUAL SELLING SHAREHOLDERS" AS DEFINED BELOW) (THE PROMOTER SELLING SHAREHOLDERS, THE OTHER SELLING SHAREHOLDERS AND THE INDIVIDUAL SELLING SHAREHOLDERS COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER").

*OUR COMPANY, IN CONSULTATION WITH THE BRLMS, HAS UNDERTAKEN A PRE-IPO PLACEMENT OF 1,039,861 EQUITY SHARES AGGREGATING TO ₹ 600 MILLION ("PRE-IPO PLACEMENT"). THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE DRAFT RED HERRING PROSPECTUS, AGGREGATING UP TO ₹ 3,000 MILLION, HAS BEEN REDUCED BY ₹ 600 MILLION PURSUANT TO THE PRE-IPO PLACEMENT, AND ACCORDINGLY, THE FRESH ISSUE IS OF UP TO ₹ 2,400 MILLION.

QIB Category: Not more than 50% of the Offer | Retail Category: Not less than 35% of the Offer
Non-Institutional Category: Not less than 15% of the Offer

PRICE BAND: ₹ 555 TO ₹ 585 PER EQUITY SHARE OF FACE VALUE OF ₹ 2 EACH
THE FLOOR PRICE IS 277.50 TIMES THE FACE VALUE OF THE EQUITY SHARES AND
THE CAP PRICE IS 292.50 TIMES THE FACE VALUE OF THE EQUITY SHARES

BIDS CAN BE MADE FOR A MINIMUM OF 25 EQUITY SHARES AND IN MULTIPLES OF 25 EQUITY SHARES THEREAFTER

Risks to Investors:

- Average cost of acquisition of Equity Shares for the Selling Shareholders ranges between ₹ 0.36 to ₹ 63.65 and offer price at the upper end of the price band is ₹ 585.
- Details of Acquisition of all Equity Shares transacted in last three years and one year:

Period	Weighted Average Cost of Acquisition (in ₹)*	Upper end of the Price band (₹ 585) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price-Highest Price (in ₹)*
Last 1 year	109.71	5.33	0.00 - 577.00
Last 3 years	109.71	5.33	0.00 - 577.00

*Price has been calculated by adjusting for split and bonus of equity shares

- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is 18.94%.
- The two BRLMs associated with the Offer have handled 41 public issues in the past three years, out of which 13 issues closed below the issue price on listing date.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")**.

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs.

Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by RIBs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 360 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>) and (<https://sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For Offer related grievance, investors may contact the Book Running Lead Managers ("BRLMs") and Registrar to the Offer on grievance.ibd@jmf.com; ig.ib@iiflcap.com and datapatterns.ip@linkintime.co.in, respectively. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and E-mail Id: ipo.upi@npci.org.in; HDFC Bank Limited at Tel: +91 22 3075 2928/+91 22 3075 2929/+91 22 3075 2914 and E-mail: sniram.kannan@hdfcbank.com; and the Registrar to the Offer at Tel: +91 22 4918 6200 and E-mail: datapatterns.ip@linkintime.co.in.

CORRIGENDUM – NOTICE TO INVESTORS

This corrigendum ("Corrigendum") is with reference to the red herring prospectus dated December 3, 2021 ("RHP") filed with the Registrar of Companies, Tamil Nadu ("RoC"), SEBI and the Stock Exchanges and the advertisements of the Price Band and Minimum Bid Lot dated December 8, 2021 ("Price Band Advertisement") and pre-Offer advertisement dated December 8, 2021 ("Statutory Advertisement") under section 29(4) and under section 43(1), respectively, of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, both published in (i) all editions of Financial Express, an English national daily newspaper, (ii) all editions of Jansatta, a Hindi national daily newspaper, and (iii) Chennai edition of Makkal Kural, a Tamil newspaper, and the Bid cum Application Forms and the Abridged Prospectus.

- A. The investors should note that in the table appearing in the section "Offer Structure" beginning on page 357 of the RHP as well as in the Bid cum Application Forms, under the column Non-Institutional Bidders, the row titled "Who can apply", shall read as follows – "Resident Indian individuals, Eligible NRIs, HUFs (in the name of Karta), companies, corporate bodies, scientific institutions, societies, trusts and FPIs who are individuals, corporate bodies and family offices."
- B. The investors should note that the e-mail of the Registrar to the Offer, Link Intime Private Limited ("Registrar") shall read as datapatterns.ip@linkintime.co.in and the investor grievance email of the Registrar shall read as datapatterns.ip@linkintime.co.in

Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the RHP.

The RHP, the Price Band Advertisement, the Statutory Advertisement and other Offer related material, as applicable, shall be read in conjunction with this Corrigendum. The RHP, the Price Band Advertisement, the Bid cum Application Forms and the Abridged Prospectus stands amended to the extent above. The relevant change shall be reflected in the Prospectus when filed with the RoC, SEBI and the Stock Exchanges.

For **DATA PATTERNS (INDIA) LIMITED**

On behalf of the Board of Directors

Sd/-

Company Secretary & Compliance Officer

Place: Chennai

Date: December 13, 2021

DATA PATTERNS (INDIA) LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the book running lead managers, JM Financial Limited and IIFL Securities Limited at www.jmf.com and www.iiflcap.com, respectively, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 34 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for any investment decision.

The Equity Shares have not been and will not be registered under the U. S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U. S. Securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.