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URBAN COMPANY LIMITED

(formerly UrbanClap Technologies India Limited)



Our Company was incorporated as "UrbanClap Technologies India Private Limited", a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India on December 22, 2014. Subsequently, upon conversion of our Company into a public limited company, our name was changed to "UrbanClap Technologies India Limited" pursuant to a resolution passed by our Board dated January 21, 2025 and by our Shareholders on January 31, 2025, and a fresh certificate of incorporation was issued by the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") on February 13, 2025. The name of our Company was changed to "Urban Company Limited" pursuant to a Board resolution dated February 19, 2025 and a special resolution dated March 18, 2025 passed by the Shareholders, consequent upon which, a fresh certificate of incorporation dated April 2, 2025 was issued by the RoC. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters – Changes in the Registered Office" beginning on page 266 of the Red Herring Prospectus dated September 2, 2025 ("Red Herring Prospectus" or "RHP") filed with the Registrar of Companies, Delhi & Haryana at New Delhi ("RoC").

Corporate Identity Number: U7140DL2014PLC274413  
Registered Office: Unit No. 8, Ground Floor, Rectangle 1, D-4 Saket District Centre, New Delhi 110 017, Delhi, India, Corporate Office: 7<sup>th</sup> and 8<sup>th</sup> Floor, Plot No. 183, Rajiv Nagar, Udyog Vihar Phase 1, Sector 20, Gurugram 122 016, Haryana, India  
Contact Person: Sonali Singh, Company Secretary and Compliance Officer; Tel: +91 124 405 8254, E-mail: cs@urbancompany.com; Website: www.urbancompany.com

ADDENDUM TO THE RHP DATED SEPTEMBER 2, 2025 (THE "ADDENDUM")

With reference to the Red Herring Prospectus dated September 2, 2025 filed by the Company with the RoC, the SEBI and the Stock Exchanges, investors should note the following:

1. Our Company has received intimations dated September 3, 2025 and September 4, 2025 from Internet Fund V Pte. Ltd. that it has transferred an aggregate of 31,419,735 Equity Shares, representing 2.14% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), on a fully diluted basis, at a price of ₹ 103.00 per Equity Share, as follows:

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares transferred	Percentage of pre-Offer paid-up Equity Share capital	Percentage of pre-Offer Equity Share capital (on a fully diluted basis)	Total consideration (in ₹)
1	Internet Fund V Pte. Ltd.	SBI Midcap Fund	September 4, 2025	8,737,864	0.63%	0.59%	899,999,992
2		SBI Retirement Benefit Fund - Aggressive Plan	September 4, 2025	5,896,117	0.42%	0.40%	607,300,051
3		SBI Retirement Benefit Fund - Aggressive Hybrid Plan	September 4, 2025	2,549,515	0.18%	0.17%	262,600,045
4		SBI Retirement Benefit Fund - Conservative Hybrid Plan	September 4, 2025	223,301	0.02%	0.02%	23,000,003
5		SBI Retirement Benefit Fund - Conservative Plan	September 4, 2025	68,932	0.00%	0.00%	7,099,996
6		SBI Innovative Opportunities Fund	September 4, 2025	4,368,932	0.31%	0.30%	449,999,996
7		SBI Emergent India Fund	September 4, 2025	2,427,184	0.17%	0.17%	249,999,952
8		Acrobat Capital Fund I	September 4, 2025	7,147,890	0.51%	0.49%	736,232,670

2. Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Internet Fund V Pte. Ltd. in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable, in the hands of the transferee.

3. As a result of the transfer of the Sale Shares, Internet Fund V Pte. Ltd.'s shareholding in our Company has reduced from 60,837,210 Equity Shares, representing 4.14% of the pre-Offer paid-up Equity Share capital of our Company (on a fully diluted basis), to 29,417,475 Equity Shares, representing 2.00% of the pre-Offer paid-up Equity Share capital of our Company (on a fully diluted basis). Accordingly, the disclosures in relation to the pre-Offer shareholding of Internet Fund V Pte. Ltd. in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" beginning on pages 21 and 104 of the RHP, respectively, as on the date of this Addendum, stands modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 147 of the RHP, on equity shareholders holding 1% or more of the paid-up Equity Share capital of our Company and the number of Equity Shares held by them, as on the date of this Addendum, stands modified as follows:

Details of shareholding of the major shareholders of our Company

- (a) Set forth below are details of shareholders holding 1% or more of the paid-up share capital of our Company as on the date of this addendum:

Pre-Offer			
S. No.	Shareholder	Number of Equity Shares <sup>A</sup>	Percentage of pre-Offer Equity Share capital (on a fully diluted basis) (%) <sup>A</sup>
1.	Elevation Capital V Limited (formerly known as SAIF Partners India V Limited)	158,988,090	10.81
2.	Accel India IV (Mauritius) Limited	145,619,930	9.90
3.	VYC11 Limited	134,554,410	9.15
4.	Naspers Ventures B.V.	108,158,750	7.35
5.	Steadview Capital Mauritius Limited	99,670,800	6.78
6.	Abhiraj Singh Bhal	97,762,500	6.65
7.	Varun Khaitan	97,762,500	6.65
8.	Raghav Chandra	97,762,500	6.65
9.	Bessemmer India Capital Holdings II Ltd.	94,706,800	6.44
10.	Think Investments PCC	43,792,340	2.98
11.	Arohi Seed SPC - Arohi Seed SP-1	43,751,540	2.97
12.	Wellington Hadley Harbor AIV Master Investors (Cayman) III, Ltd	31,778,560	2.16
13.	DharanaUC Limited	31,037,500	2.11
14.	VYC23 Limited	30,670,970	2.09
15.	Internet Fund V Pte. Ltd.	29,417,475	2.00
16.	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	23,610,000	1.61
17.	DF International Partners V, LLC	20,302,830	1.38
18.	ABG Capital	19,610,090	1.33
19.	DF International Partners II, LLC	17,653,000	1.20

<sup>A</sup> The percentage of Equity Share capital on a fully diluted basis, including those which will result upon exercise of vested options under the ESOP Schemes.

<sup>A</sup> Includes the Equity Shares that resulted upon conversion of Preference Shares pursuant to a resolution of the Board of Directors dated August 24, 2025.

5. As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 146 and 147 of the RHP stand modified from 57 to 65, as on the date of this Addendum.

6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years preceding the date of the Addendum in the section "Summary of this Red Herring Prospectus" on page 32 of the RHP, stands modified as below:

Weighted average cost of acquisition of Equity Shares transacted in last one year, 18 months and three years preceding the date of this addendum

Period	No. of Equity Shares of face value of ₹ 1 each, acquired	Weighted average cost of acquisition (in ₹) <sup>1</sup>	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price: lowest price – highest price (in ₹) <sup>2</sup>
Last one year	198,550,045	96.79	1.06	Nil - 103.23
Last 18 months	252,385,045	93.78	1.10	Nil - 103.23
Last three years	253,047,545	93.80	1.10	Nil - 141.60

<sup>1</sup> As certified by J.C. Bhalla & Co., Chartered Accountants (FRN: 001111N), by way of their certificate dated September 4, 2025.

<sup>2</sup> Acquisition price of Equity Shares acquired pursuant to gifts is Nil. The bonus shares allotted on February 13, 2025 and the Equity Shares acquired pursuant to exercise of ESOP Scheme and on conversion of CCPS has not been considered as a separate transaction and is adjusted to give its impact in the above table.

<sup>3</sup> On August 24, 2025, all outstanding CCPS were converted into equity shares pursuant to resolution passed by our Board of Directors dated August 24, 2025, in accordance with the terms of issue. Our Company has not considered the same as a separate transaction in the above table.

7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red Herring Prospectus" on page 31 of the RHP, as on the date of this Addendum, stands modified as below:

Average Cost of Acquisition of Equity Shares for our Promoters and the Selling Shareholders

The average cost of acquisition per Equity Share for our Promoters and the Selling Shareholders as on the date of this addendum is as follows:

Name	Number of Equity Shares held of face value of ₹ 1 each	Average cost of acquisition per Equity Share held by the Selling Shareholder (on a fully diluted basis) (in ₹) <sup>1</sup>
<b>Promoters</b>		
Abhiraj Singh Bhal	97,762,500	Negligible <sup>A</sup>
Raghav Chandra	97,762,500	Negligible <sup>A</sup>
Varun Khaitan	97,762,500	Negligible <sup>A</sup>
<b>Selling Shareholders</b>		
Accel India IV (Mauritius) Limited	145,619,930	3.77
Bessemmer India Capital Holdings II Ltd.	94,706,800	7.14
Elevation Capital V Limited (formerly known as SAIF Partners India V Limited)	158,988,090	5.39
Internet Fund V Pte. Ltd.	29,417,475	74.41
VYC11 Limited	134,554,410	20.40

<sup>A</sup> As certified by J.C. Bhalla & Co., Chartered Accountants (FRN: 001111N), by way of their certificate dated September 4, 2025.

<sup>A</sup> Negligible denotes less than or equal to ₹ 0.01."

Further, the average cost of acquisition per Equity Share for the Selling Shareholders on the cover page of the RHP, stands modified to the extent applicable, basis the above table.

8. As a result of the transfer of the Sale Shares, the disclosures in the section "Capital Structure – Share Capital History – (c) Secondary transactions" on page 133 of the RHP, as on the date of this Addendum, stands modified to add the below details:

(a) "Secondary Transactions

The details of secondary transactions of equity shares and preference shares of our Company, by our Promoters, members of our Promoter Group and the Selling Shareholders are set forth in the table below:

Date of transfer of securities	Details of transferor(s)	Details of transferee(s)	Nature of securities	Number of securities transferred	Face value per security (in ₹)	Nature of consideration	Transfer price of per security (in ₹)
September 4, 2025	Internet Fund V Pte. Ltd.	SBI Midcap Fund	Equity Shares	8,737,864	1	Cash	103.00
	Internet Fund V Pte. Ltd.	SBI Retirement Benefit Fund - Aggressive Plan	Equity Shares	5,896,117	1	Cash	103.00
	Internet Fund V Pte. Ltd.	SBI Retirement Benefit Fund - Aggressive Hybrid Plan	Equity Shares	2,549,515	1	Cash	103.00
	Internet Fund V Pte. Ltd.	SBI Retirement Benefit Fund - Conservative Hybrid Plan	Equity Shares	223,301	1	Cash	103.00
	Internet Fund V Pte. Ltd.	SBI Retirement Benefit Fund - Conservative Plan	Equity Shares	68,932	1	Cash	103.00
	Internet Fund V Pte. Ltd.	SBI Innovative Opportunities Fund	Equity Shares	4,368,932	1	Cash	103.00
	Internet Fund V Pte. Ltd.	SBI Emergent India Fund	Equity Shares	2,427,184	1	Cash	103.00
	Internet Fund V Pte. Ltd.	Acrobat Capital Fund I	Equity Shares	7,147,890	1	Cash	103.00

9. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price – Weighted average cost of acquisition, Floor Price and Cap Price" on page 174 in relation to the price per share of our Company based on secondary sale/acquisition of shares, stand modified as below:

"3. If there are no such transactions to report under 1 and 2 above, the following are the details of the price per share of our Company basis the last five primary or secondary transactions (secondary transactions where our Promoters, members of the Promoter Group, Selling Shareholders or other Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of this addendum irrespective of the size of transactions:

Sr. No.	Date of Allotment/ transfer of Shares	Nature of transaction	Nature of consideration	Name of transferor	Name of transferee	Number of Equity Shares or convertible securities acquired/ transferred	Face Value (₹)	Price per Share (₹)	Total Consideration
1	January 21, 2025	Transfer	Cash	Raghav Chandra	Sanjiv Rangrass	20,000	1	96.00	1,920,000.00
	February 13, 2025	Transfer	Cash	Raghav Chandra	Venturesail Through LLP	95,000	1	96.00	9,120,000.00
	February 13, 2025	Transfer	Cash	Raghav Chandra	Sri Harsha Majety	92,500	1	96.00	8,880,000.00
	February 13, 2025	Transfer	Cash	Amit Das	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	1,220,000	1	96.00	117,120,000.00
	February 13, 2025	Transfer	Cash	Manish Jain	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	30,000	1	96.00	2,880,000.00
	February 13, 2025	Transfer	Cash	Yi Fang Goh	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	5,000	1	96.00	480,000.00
	February 13, 2025	Transfer	Cash	Chong Chen Chen Brenda	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	5,000	1	96.00	480,000.00
	February 13, 2025	Transfer	Cash	Yeo Chin Wee Kenneth	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	5,000	1	96.00	480,000.00
	February 13, 2025	Transfer	Cash	Kenneth Leong Heng Kang	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	17,500	1	96.00	1,680,000.00
	February 13, 2025	Transfer	Cash	Wong Junjie Jeremy	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	45,000	1	96.00	4,320,000.00
2	February 13, 2025	Transfer	Cash	Pulkit Walla	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	37,500	1	96.00	3,600,000.00
	February 13, 2025	Transfer	Cash	Joon Ming Yeo	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	50,000	1	96.00	4,800,000.00
	February 13, 2025	Transfer	Cash	Alokraj Ambadi	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	187,500	1	96.00	18,000,000.00
	April 18, 2025	Transfer	Cash	Narasimha Sripad Panyam	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	1,039,175	1	97.00	100,800,000.00
	April 18, 2025	Transfer	Cash	Narasimha Sripad Panyam	Dharana Fund, L.P. (formerly known as VY Dharana EM Technology Fund L.P.)	10,825	1	97.00	1,050,000.00
	August 24, 2025	Transfer	Cash	Internet Fund V Pte. Ltd.	Ultratopolux SCSp	8,504,500	1	103.00	876,000,000.00
	August 24, 2025	Transfer	Cash	Accel India IV (Mauritius) Limited	Naspers Ventures B.V.	8,436,930	1	103.23	870,919,615.74
	September 4, 2025	Transfer	Cash	Internet Fund V Pte. Ltd.	SBI Midcap Fund	8,737,864	1	103.00	899,999,992.00
	September 4, 2025	Transfer	Cash	Internet Fund V Pte. Ltd.	SBI Retirement Benefit Fund - Aggressive Plan	5,896,117	1	103.00	607,300,051.00
	September 4, 2025	Transfer	Cash	Internet Fund V Pte. Ltd.	SBI Retirement Benefit Fund - Aggressive Hybrid Plan	2,549,515	1	103.00	262,600,045.00
3	September 4, 2025	Transfer	Cash	Internet Fund V Pte. Ltd.	SBI Retirement Benefit Fund - Conservative Hybrid Plan	223,301	1	103.00	23,000,003.00
	September 4, 2025	Transfer	Cash	Internet Fund V Pte. Ltd.	SBI Retirement Benefit Fund - Conservative Plan	68,932	1	103.00	7,099,996.00
	September 4, 2025	Transfer	Cash	Internet Fund V Pte. Ltd.	SBI Innovative Opportunities Fund	4,368,932	1	103.00	449,999,996.00
	September 4, 2025	Transfer	Cash	Internet Fund V Pte. Ltd.	SBI Emergent India Fund	2,427,184	1	103.00	249,999,952.00
	September 4, 2025	Transfer	Cash	Internet Fund V Pte. Ltd.	Acrobat Capital Fund I	7,147,890	1	103.00	736,232,670.00
	Weighted Average Cost of Acquisition								102.67

<sup>1</sup>As certified by J.C. Bhalla & Co., Chartered Accountants (FRN: 001111N), by their certificate dated September 4, 2025.

Notes:

1. Allotments pursuant to ESOP, bonus and transfers pursuant to gifts have been excluded for the purpose of above table.  
2. Number of Equity Shares acquired and issue price per Equity Share has been adjusted for bonus issuance and conversion of preference shares.  
3. Since multiple transfers were made on single date at the same price per share, these transactions have been considered as one transaction for the purpose of the above table.

4. The weighted average cost of acquisition based on Primary/ Secondary transactions mentioned under 1,2 or 3 above, are disclosed below:

Past transactions	Weighted average cost of acquisition per Equity Share (₹) <sup>1</sup>	Floor Price <sup>2</sup> (₹)	Cap Price <sup>3</sup> (₹)
Weighted average cost of acquisition of Primary Issuances	25.23	3.88 times	4.08 times
Weighted average cost of acquisition of Secondary Transactions	N.A.	N.A.	N.A.
Since there were no secondary transactions of equity shares of the Company during the 18 months preceding the date of filing of this Red Herring Prospectus, the information has been disclosed for price per share of the Company based on the last five secondary transactions where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) on the Board, are a party to the transaction, not older than three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction.			
Based on secondary transactions	102.67	0.95 times	1.00 times



<sup>1</sup>As certified by J.C. Bhalla & Co., Chartered Accountants (FRN: 001111N), by their certificate dated September 4, 2025."

The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that may have occurred between the date of filing of the RHP and the date hereof, and accordingly does not include all the changes and/or update that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

Continued on next page...



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BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Kotak Mahindra Capital Company Limited</b> 1 <sup>st</sup> Floor, 27 BKC Plot No. C – 27, 'G' Block, Bandra Kurla Complex Bandra (East), Mumbai 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: urbancompany ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	 <b>Morgan Stanley India Company Private Limited</b> Allimus, Level 39 and 40 Pandurang Budhkar Marg, Worli Mumbai 400 018, Maharashtra, India Tel: +91 22 6118 1000 E-mail: urbancompany ipo@morganstanley.com Website: www.morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Sumit Kumar Agarwal SEBI Registration No.: INM000011203	 <b>Goldman Sachs (India) Securities Private Limited</b> Altimus, Level 39 and 40 Sudam Kalu Ahire Marg, Worli Mumbai 400 025, Maharashtra, India Tel: +91 22 6616 9000 E-mail: urbancompany ipo@gs.com Website: www.goldmansachs.com Investor Grievance E-mail: india-client-support@gs.com Contact Person: Anant Gupta SEBI Registration No.: INM000011054	 <b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: urbanco ipo@jmf.com Website: www.jmf.com Investor Grievance E-mail: grievance.ibd@jmf.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	 <b>MUFG Intime India Private Limited</b> (formerly as Link Intime India Private Limited) C-101, 1 <sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Tel: +91 81 0811 4949 E-mail: urbancompany ipo@in.mpgms.mufg.com Website: https://in.mpgms.mufg.com Investor Grievance E-mail: urbancompany ipo@in.mpgms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	<b>Sonali Singh</b> 7 <sup>th</sup> and 8 <sup>th</sup> Floor, Plot No. 183, Rajiv Nagar, Udyog Vihar Phase 1, Sector 20, Gurugram 122 016, Haryana, India Tel: +91 124 005 8254 E-mail: cs@urbancompany.com; Website: www.urbancompany.com  Bidders may contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-receipt of Allotment Advice, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the Book Running Lead Managers.

**AVAILABILITY OF RHP:** Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the RHP and the Risk Factors contained herein, before applying in the Offer. Full copy of the RHP is available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) the website of our Company at [www.urbancompany.com](http://www.urbancompany.com) and the website of BRLMs i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited and JM Financial Limited at <https://investmentbank.kotak.com>, [www.morganstanley.com](http://www.morganstanley.com), [www.goldmansachs.com](http://www.goldmansachs.com) and [www.jmf.com](http://www.jmf.com), respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of our Company, the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited and JM Financial Limited at <https://investmentbank.kotak.com>, [www.morganstanley.com](http://www.morganstanley.com), [www.goldmansachs.com](http://www.goldmansachs.com) and [www.jmf.com](http://www.jmf.com), respectively and the website of the Registrar to the Offer i.e., MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at [www.mpgms.mufg.com](http://www.mpgms.mufg.com)

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Application forms can be obtained from the Registered and Corporate office of **Urban Company Limited**, Tel: +91 124 005 8254 and the **BRLMs** – Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000, Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000, Goldman Sachs (India) Securities Private Limited, Tel: +91 22 6616 9000 and JM Financial Limited, Tel: +91 22 6616 9000.

**Syndicate Members:** Kotak Securities Limited, JM Financial Services Limited and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to “**Offer Procedure**” on Page No. 486 of RHP. Further ASBA Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com). The investors are required to fill the Bid Cum Application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

**Sub-Syndicate Members:** Almondz Global Securities Ltd, Amrapali Capital & Finance Services Ltd., Anand Rathi Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Bajaj Financial Securities Ltd, Centrum Broking Limited, Eurekha Stock & Share Brokers Ltd, Finwizard Technology Pvt Limited, Globe Capital Markets Ltd, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, IIFL Capital Services Ltd (Formerly known as IIFL Securities Ltd), JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Kantilal Chhaganlal Securities P. Ltd, Keynote Capital Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt. Ltd., Nuvama Wealth and Investment Limited (Formerly known as Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd, RR Equity Brokers Private Limited, SBICap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Systematix Shares and Stock Brokers Ltd, Tradebulls Securities Limited, Viren M Shah, YES Securities (India) Limited.

**Bankers to the Offer**  
**Escrow Collection Bank, Sponsor Bank and Refund Bank:** Axis Bank Limited  
**Public Offer Account Bank and Sponsor Bank:** ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in RHP.

For Urban Company Limited  
(formerly UrbanClap Technologies India Limited)

On behalf of the Board of Directors  
Sd/-  
Sonali Singh  
Company Secretary and Compliance Officer

Place: New Delhi  
Date: September 4, 2025

Urban Company Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the RoC on September 2, 2025. The RHP is available on the website of the Company at [www.urbancompany.com](http://www.urbancompany.com), SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited and JM Financial Limited at <https://investmentbank.kotak.com>, [www.morganstanley.com](http://www.morganstanley.com), [www.goldmansachs.com](http://www.goldmansachs.com) and [www.jmf.com](http://www.jmf.com), respectively and the websites of National Stock Exchange of India Limited and BSE Limited at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see “**Risk Factors**” on page 33 of the RHP. Potential investors should not rely on the DRHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“**U.S. Securities Act**”), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States solely to a person that is a qualified institutional buyer within the meaning of Rule 144A under the U.S. Securities Act that is also a “qualified purchaser” as defined in Section 2(a)(51) of the U.S. Investment Company Act of 1940, as amended, and the rules thereunder (the “**U.S. Investment Company Act**”) in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in reliance on the exemption set forth in Section 3(c)(7) of the U.S. Investment Company Act.

Adfactors

  
**TATA POWER**  
Corporate Contracts Department

The Tata Power Company Limited, Smart Center of Procurement Excellence, 2<sup>nd</sup> Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 922-67173917) | CIN: L28920MH1919PLC009567

**NOTICE INVITING TENDER (NIT)**

The Tata Power Company Limited invites tenders from eligible vendors for the following package (Two Part Bidding) in Transmission division, Mumbai.

- EPC of 220KV 1-Core 1600 Sqmm Copper XLPE Lead Sheath cable along with associated accessories for new 110KV GIS at Badlapur RSS (Package Reference: CC26NP019).

For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Interested bidders to submit Tender Fee and Authorization Letter upto **1500 hrs of 15<sup>th</sup> September 2025** for above tenders.

Also, all future corrigendum's (if any), to the above tenders will be informed on Tender section on website <https://www.tatapower.com> only.

  
**BEML LIMITED**  
(CIN: L35202KA1964G01001530)  
(A Government of India Schedule-A Company under Ministry of Defence)  
Registered Office: "BEML SOUDHA", 23/1, 4th Main Road, S.R. Nagar, Bengaluru-560 027  
Phone: 080 - 22963142 / 22963211 Email: cs@beml.co.in Website : www.bemlindia.in

**NOTICE OF 61st ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE**

NOTICE is hereby given that the 61st Annual General Meeting (AGM) of the members of BEML Limited is scheduled to be held on **Monday, 29th September, 2025 at 11:30 A.M. (IST) at Hotel Four Seasons, 8 Bellary Road, Ganganagar, Bengaluru-560032**, to transact the business set out in the Notice of the AGM.

Details of AGM are as under:		
S.No.	Particulars	Schedule
1.	Date for ascertaining members for sending Annual Report and Notice of AGM	Friday, 29-08-2025
2.	Record date for dividend payment and Cut-off date for ascertaining e-voting rights for AGM	Monday, 22-09-2025
3.	Book Closure	Tuesday, 23-09-2025 to Monday, 29-09-2025 (both days inclusive)
4.	Date and Time of commencement of remote e-voting	Friday, 26-09-2025 (09:00 AM)
5.	Date and Time of end of remote e-voting	Sunday, 28-09-2025 (05:00 PM)
6.	Agency for providing e-voting facility	Central Depository Services (India) Limited ("CDSL")
7.	Website(s) where notice of AGM is available	1. www.bemlindia.in 2. www.evotingindia.com 3. www.bseindia.com 4. www.nseindia.com
8.	Scrutinizer for conducting voting process (Remote e-voting and Venue e-voting) and submitting Report	M/s MMA & Partners, (formerly known as M/s Manish Mishra & Associates.) Practising Company Secretaries  Name: Mr. Rakesh Dalvi Designation: Sr. Manager, CDSL Address: A Wing, 25th Floor, Marathon Futrex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 Email ID: helpdesk.evoting@cdsindia.com Phone No.: 1800 22 55 33
9.	Contact details of person responsible to address the grievances relating to e-voting	

**Members are hereby informed that:**

- In compliance with the MCA Circular dated 19th September, 2024 read with SEBI circular dated 3rd October, 2024, the Company has completed the dispatch of Annual Report 2024-25 along with Notice of 61st AGM on 04-09-2025 through email to those members whose email addresses are registered with the Company/ RTA/ Depositories/ Depository Participant and whose names appear in the register of members/ beneficial owners as on 29-08-2025. Any person who becomes a member of the Company after the dispatch of the Notice of the AGM but holding shares as on cut-off date of 22-09-2025 and members who have forgotten their User ID and Password, can obtain/ generate the User ID and Password by following the instructions of remote e-voting and e-voting at/ during AGM as contained in the Notice of AGM. Further, any person who became member of the Company after cut-off date of 22-09-2025 shall consider the notice for information purpose only.
- Members are hereby informed that the Notice of the AGM and Annual Report 2024-25 are available on the Company's website at [www.bemlindia.in](http://www.bemlindia.in) and on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and will also be available on the website of Central Depository Services (India) Limited ("CDSL") at [www.evotingindia.com](http://www.evotingindia.com). Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular instructions for remote e-voting and e-voting during the AGM.
- The Company has engaged the services of Central Depository Services (India) Limited ("CDSL") for facilitating remote e-voting and voting at/ during the AGM through electronic means. The remote e-voting period begins on **26-09-2025 at 09:00 AM and ends on 28-09-2025 at 05:00 PM**, both days inclusive. The remote e-voting module shall be disabled by CDSL for voting thereafter and remote e-voting shall not be allowed beyond the aforesaid period. Instructions for remote e-voting and e-voting during the AGM by members holding shares in physical or demat mode are given in the Notice of AGM. Members attending the AGM who have not cast their vote by remote e-voting will only be able to vote electronically at/ during the AGM.
- This AGM is being held physically. A member who wishes to attend the meeting physically and entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote instead of himself/ herself and such proxy need not be a member of the Company. The Proxy form, duly completed, stamped and signed as attached to Notice of 61st AGM must be deposited at the registered office of the Company not less than 48 hours before the commencement of the AGM i.e. **on or before Saturday, 27-09-2025 at 11:30 A.M.**
- Manner of registering/ updating email ID/ mobile no.:

For Physical shareholders	Provide necessary details like Name of shareholder, Folio No., Mobile no., Email ID, copy of the share certificate (front and back), PAN (self-attested copy), AADHAAR (self-attested copy) by email to Company at <a href="mailto:cs@beml.co.in">cs@beml.co.in</a> or RTA at <a href="mailto:einward.ris@klintech.com">einward.ris@klintech.com</a>
For Demat shareholders	Update your email ID/ mobile no. with your respective Depository Participant (DP)

**6. Record Date for Final Dividend:** The Board of Directors of the Company has recommended the final dividend of Rs. 1.20/- per share of face value of Rs. 10/- each subject to approval by the Shareholders in the upcoming 61st Annual General Meeting of the Company. Further, the Company has fixed **Monday, 22nd September, 2025** as the Record date for the purpose of payment of final dividend for the financial year 2024-25.


**7. Tax on Dividend:** Members may note that the Income-tax Act, 1961, ("the IT Act") as amended by the Finance Act, 2020, mandates that dividend paid or distributed by a company after April 1, 2020 shall be taxable in the hands of shareholders. The Company shall therefore be required to deduct tax at source ("TDS") at the time of making the payment of final dividend, if declared at 61st AGM. The deduction of tax at source will be based on the residential status and classification of members, documents submitted and accepted by the Company. The members are requested to refer the Notice of 61st AGM for more details in this regard and submit the required documents as mentioned therein for non-deduction of TDS by email to [einward.ris@klintech.com](mailto:einward.ris@klintech.com) by **05:00 P.M. (IST) on 22-09-2025**.

For BEML Limited  
Sd/-  
Urmi Chaudhury  
Company Secretary

Place: Bengaluru  
Date: 05-09-2025

**"IMPORTANT"**

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

  
**DREAMFOLKS SERVICES LIMITED**  
(CIN: L51909DL2008PLC177181)  
Regd. Office: 26, DDA Flats, Panchsheel Park, Shivajik Road, Panchsheel Enclave, South Delhi, New Delhi-110017, India  
Tel.: 0124-4037306, Email: [compliance@dreamfolks.in](mailto:compliance@dreamfolks.in), Website: [www.dreamfolks.com](http://www.dreamfolks.com)

**NOTICE OF 17<sup>th</sup> ANNUAL GENERAL MEETING AND E-VOTING INFORMATION**

In furtherance to our Notice published in the newspapers viz. Financial Express (English) and Jansatta (Hindi) on September 04, 2025 regarding the 17<sup>th</sup> Annual General Meeting ("AGM") of the Members of Dreamfolks Services Limited ("Company") to be held on Monday, September 29, 2025 at 11.30 A.M. (IST) through Video Conferencing ("VC")/Other Audio-Video Means ("OAVM"), the Members of Company are hereby informed that the Notice convening the AGM, procedure & instructions for e-voting (remote e-voting and e-voting at the AGM) and the Annual Report for the Financial Year ("FY") 2024-25 have been sent on September 04, 2025 to those Members whose email IDs are registered with the Company/the Registrar and Transfer Agent ("RTA")/Depository Participants ("DP"). Members may download the Notice of AGM, Annual Report for FY 2024-25 and other relevant documents from the Company's website [www.dreamfolks.com](http://www.dreamfolks.com) and from the websites of BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively and National Securities Depository Limited ("NSDL") website at <https://www.evoting.nsdl.com>.

Additionally, as per the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), letter is being sent to Shareholders whose email addresses are not registered with Company/RTA/depositories/DP providing the weblink, including the exact path of Company's website where the complete details of the Notice and Annual Report for FY 2024-25 is available.

In compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and Rules made thereunder and SEBI LODR Regulations read with applicable Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") latest being General Circular No. 09/2024 dated September 19, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024, companies are allowed to hold AGM through VC/OAVM without the physical presence of the Members at a common venue. Hence, the AGM of the Company is being held through VC to transact the businesses as set forth in the Notice of the AGM. Members participating through VC shall be counted for reckoning the quorum under Section 103 of the Act. The proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company.

In compliance with the provisions of Section 108 of the Act read with the Companies (Management and Administration) Rules, 2014, Regulation 44 of the SEBI LODR Regulations, Secretarial Standard - 2 issued by the Institute of Company Secretaries of India and MCA Circulars, the Members are provided with the facility to cast their votes electronically through remote e-voting (prior to AGM) and e-voting (during the AGM) services provided by NSDL on all resolutions set forth in the Notice of 17<sup>th</sup> AGM. The detailed procedure for attending AGM, e-voting etc. is set forth in the Notice of AGM. Further, key details are as follows:

- The remote e-voting facility will be available during the following period:

Commencement of remote e-voting	From 09:00 A.M. (IST) on September 26, 2025 (Friday)
End of remote e-voting	Up to 05:00 P.M. (IST) on September 28, 2025 (Sunday)

The Remote e-voting facility will be forthwith disabled by NSDL and Members would not be allowed to vote through remote e-voting, beyond the said date and time.

- Members of the Company whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date i.e., **Monday, September 22, 2025** only, are entitled for e-voting and to attend the AGM. Once the vote on a resolution is cast by the Member, they shall not be allowed to change it subsequently. The voting rights of the Members shall be in proportion to their holding in the paid-up share capital of the Company as on the Cut-off date. Any person who is not a Member as on the cut-off date may treat this Notice for information purposes only.
- The facility for voting through electronic mode shall also be made available at the AGM. Members who have exercised their right to vote through remote e-voting may attend the AGM but shall not be allowed to cast their vote again thereafter.
- In case a person has become a Member of the Company after dispatch of the Notice but on or before the Cut-off date or has registered the email address after dispatch of the Notice, such Member may obtain the User ID and Password in the manner outlined in the Notice of AGM or write an email to us at [compliance@dreamfolks.in](mailto:compliance@dreamfolks.in), if such a person is already registered with NSDL for e-voting, existing user ID and password can be used for casting vote.
- Manner of registering/updating KYC details including email address:
  - Members holding shares in physical form and who have not registered/updated their KYC details including email address with the Company or RTA, may register/update such details, by submitting the details in the relevant forms, along with the supporting documents, at the following link: <https://web.in.mpgms.mufg.com/client-downloads.html> or by downloading the relevant forms from the said link and sending them along with details like Name, Folio Number, scanned copy of the share certificate (front and back) and self-attested scanned copy of PAN and Aadhar Card, either in writing, to MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Noble Heights, 1<sup>st</sup> Floor, Plot No. NH 2, C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi - 110058, Tel.: 011-49411000, Email: [delhi@in.mpgms.mufg.com](mailto:delhi@in.mpgms.mufg.com).
  - Members holding shares in dematerialised mode and have not registered/updated their email address, can register/update their email address with the DP where they maintain their demat accounts.
- The results of e-voting will be declared by the Chairperson or any other person authorised by her, on or before Wednesday, October 01, 2025. The result along with the Scrutiniser's report will be hosted on the Company's website viz. [www.dreamfolks.com](http://www.dreamfolks.com) and on NSDL's website viz. [www.evoting.nsdl.com](http://www.evoting.nsdl.com). The result shall also be intimated to BSE Limited and National Stock Exchange of India Limited, NSDL & Central Depository Services (India) Limited. The Company will also display the results at its Registered Office.
- In case of any query regarding e-voting facility, please refer Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the Download section at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or send a request to Ms. Pallavi Mhatre, Senior Manager (NSDL) at [pallavid@nsdl.co.in](mailto:pallavid@nsdl.co.in) or can write at 301, 3<sup>rd</sup> Floor, Naman Chambers, GBlock, Plot No. C-32, Bandra Kurla Complex, Bandra East, Mumbai-400051 or Contact at 022-48867000.

Shareholder may note that, in line with 100 Days Campaign - "**Saksham Niveshak**" from July 28, 2025 to November 6, 2025, Shareholders of the Company who have unpaid/unclaimed dividend(s) with the Company or whose KYC details, (viz., PAN, Bank account details, contact details, choice of nomination, specimen signature, emails, etc.), have not been updated are requested to write to the Company's RTA and further email to be sent to the Company at email id: [compliance@dreamfolks.in](mailto:compliance@dreamfolks.in).

The unclaimed/unpaid dividend(s) will be credited to the Shareholder's bank account only after the KYC is updated.

By Order of the Board of Directors  
For Dreamfolks Services Limited  
Harshit Gupta  
Company Secretary and Compliance Officer  
M. No.: A41111

Place: Gurugram  
Date: September 04, 2025